

Global Polyethylene Glycol Sutures Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polyethylene Glycol Sutures competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of polyethylene glycol sutures was 698 million units, with an average price of US\$1.9 per unit. Polyethylene glycol (PEG) sutures are synthetic, absorbable medical sutures made from polyethylene glycol and used to suture tissue during surgical procedures. After implantation, they are gradually absorbed by the body, causing only mild tissue reactions during absorption and exhibiting no antigenicity or pyrogenicity. Polyethylene glycol (PEG) sutures rely on an upstream raw material supply system, including suppliers of biodegradable polymers such as medical-grade PEG, polylactic acid (PLA), and polycaprolactone (PVC), as well as companies producing modified additives to enhance strength and flexibility, and medical packaging materials. Downstream applications are primarily concentrated in hospital departments such as surgery, obstetrics and gynecology, general surgery, orthopedics, and sports medicine. The increasing prevalence of minimally invasive surgery has led to a continuous rise in demand for absorbable, highly flexible, and low-tissue-reactivity suture materials. Clinically, there is a greater focus on the suture's absorption period in different tissue sites, nodule stability, tensile strength, handling feel, and postoperative infection probability. Therefore, the use of PEG sutures is continuously increasing in scenarios requiring rapid initial tension maintenance and complete degradation in the medium to long term, such as subcutaneous sutures, soft tissue repair, and some interventional medical procedures. With the accelerated development of day surgery and minimally invasive surgery, downstream demand for high-performance, rapidly absorbable sutures with short patient recovery periods is growing year by year. The industry trend is characterized by the evolution of polymer sutures towards higher biocompatibility, more

stable absorption curves, and more precise tissue adaptability, with material systems shifting from single polyethylene glycol to multi-component copolymers. Driving factors include the global increase in surgical volume, the increasing penetration rate of absorbable sutures replacing non-absorbable sutures, the improvement in minimally invasive surgical techniques, stricter infection control requirements, and improved medical resources in developing countries. Obstacles include price fluctuations in high-performance raw materials leading to cost instability, long-term supply barriers held by international brands in the clinical sector, increased market entry costs due to stringent registration and standard requirements, and reduced end-user profits due to medical insurance cost controls in different regions, making it more difficult for companies to expand production and enter the market. The annual output of a single suture typically ranges from 80 million to 150 million meters, with gross profit margins generally between 35% and 50%.

The global Polyethylene Glycol Sutures market size was estimated at USD 1328.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polyethylene Glycol Sutures market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polyethylene Glycol Sutures market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polyethylene Glycol Sutures market.

Global Polyethylene Glycol Sutures Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Johnson & Johnson (Ethicon)
Medtronic (Covidien)
B. Braun Melsungen AG
Boston Scientific
Smith & Nephew
Stryker
DemeTECH Corporation
Peters Surgical
Healthium Medtech
Lotus Surgical
Tepha Inc.
Footberg
Dolphin Sutures
Internacional Farmac?utica
Corza Medical
Advanced Medical Solutions
SMI
SilverGlide
GDT Implants
Osung
WEGO Medical
Shanghai Jinhuan Medical Products
Chengdu Taihe Biomaterials

Market Segmentation (by Type)

Pure PEG
PEG-PLA Copolymer
PEG-PCL Copolymer
PEG-Collagen Composite System

Market Segmentation (by Application)

Orthopedic Surgery
Surgical Surgery
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Polyethylene Glycol Sutures Market
Overview of the regional outlook of the Polyethylene Glycol Sutures Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polyethylene Glycol Sutures Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polyethylene Glycol Sutures, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Polyethylene Glycol Sutures

1.2 Key Market Segments

1.2.1 Polyethylene Glycol Sutures Segment by Type

1.2.2 Polyethylene Glycol Sutures Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 POLYETHYLENE GLYCOL SUTURES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Polyethylene Glycol Sutures Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Polyethylene Glycol Sutures Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 POLYETHYLENE GLYCOL SUTURES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Polyethylene Glycol Sutures Product Life Cycle

3.3 Global Polyethylene Glycol Sutures Sales by Manufacturers (2020-2025)

3.4 Global Polyethylene Glycol Sutures Revenue Market Share by Manufacturers (2020-2025)

3.5 Polyethylene Glycol Sutures Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polyethylene Glycol Sutures Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Polyethylene Glycol Sutures Market Competitive Situation and Trends

3.8.1 Polyethylene Glycol Sutures Market Concentration Rate

3.8.2 Global 5 and 10 Largest Polyethylene Glycol Sutures Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 POLYETHYLENE GLYCOL SUTURES INDUSTRY CHAIN ANALYSIS

4.1 Polyethylene Glycol Sutures Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POLYETHYLENE GLYCOL SUTURES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Polyethylene Glycol Sutures Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Polyethylene Glycol Sutures Market

5.7 ESG Ratings of Leading Companies

6 POLYETHYLENE GLYCOL SUTURES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Polyethylene Glycol Sutures Sales Market Share by Type (2020-2025)

6.3 Global Polyethylene Glycol Sutures Market Size by Type (2020-2025)

6.4 Global Polyethylene Glycol Sutures Price by Type (2020-2025)

7 POLYETHYLENE GLYCOL SUTURES MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polyethylene Glycol Sutures Market Sales by Application (2020-2025)
- 7.3 Global Polyethylene Glycol Sutures Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polyethylene Glycol Sutures Sales Growth Rate by Application (2020-2025)

8 POLYETHYLENE GLYCOL SUTURES MARKET SALES BY REGION

- 8.1 Global Polyethylene Glycol Sutures Sales by Region
 - 8.1.1 Global Polyethylene Glycol Sutures Sales by Region
 - 8.1.2 Global Polyethylene Glycol Sutures Sales Market Share by Region
- 8.2 Global Polyethylene Glycol Sutures Market Size by Region
 - 8.2.1 Global Polyethylene Glycol Sutures Market Size by Region
 - 8.2.2 Global Polyethylene Glycol Sutures Market Size by Region
- 8.3 North America
 - 8.3.1 North America Polyethylene Glycol Sutures Sales by Country
 - 8.3.2 North America Polyethylene Glycol Sutures Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Polyethylene Glycol Sutures Sales by Country
 - 8.4.2 Europe Polyethylene Glycol Sutures Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Polyethylene Glycol Sutures Sales by Region
 - 8.5.2 Asia Pacific Polyethylene Glycol Sutures Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Polyethylene Glycol Sutures Sales by Country
- 8.6.2 South America Polyethylene Glycol Sutures Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Polyethylene Glycol Sutures Sales by Region
 - 8.7.2 Middle East and Africa Polyethylene Glycol Sutures Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 POLYETHYLENE GLYCOL SUTURES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Polyethylene Glycol Sutures by Region(2020-2025)
- 9.2 Global Polyethylene Glycol Sutures Revenue Market Share by Region (2020-2025)
- 9.3 Global Polyethylene Glycol Sutures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Polyethylene Glycol Sutures Production
 - 9.4.1 North America Polyethylene Glycol Sutures Production Growth Rate (2020-2025)
 - 9.4.2 North America Polyethylene Glycol Sutures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Polyethylene Glycol Sutures Production
 - 9.5.1 Europe Polyethylene Glycol Sutures Production Growth Rate (2020-2025)
 - 9.5.2 Europe Polyethylene Glycol Sutures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Polyethylene Glycol Sutures Production (2020-2025)
 - 9.6.1 Japan Polyethylene Glycol Sutures Production Growth Rate (2020-2025)
 - 9.6.2 Japan Polyethylene Glycol Sutures Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Polyethylene Glycol Sutures Production (2020-2025)
 - 9.7.1 China Polyethylene Glycol Sutures Production Growth Rate (2020-2025)
 - 9.7.2 China Polyethylene Glycol Sutures Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Johnson and Johnson (Ethicon)

10.1.1 Johnson and Johnson (Ethicon) Basic Information

10.1.2 Johnson and Johnson (Ethicon) Polyethylene Glycol Sutures Product Overview

10.1.3 Johnson and Johnson (Ethicon) Polyethylene Glycol Sutures Product Market

Performance

10.1.4 Johnson and Johnson (Ethicon) Business Overview

10.1.5 Johnson and Johnson (Ethicon) SWOT Analysis

10.1.6 Johnson and Johnson (Ethicon) Recent Developments

10.2 Medtronic (Covidien)

10.2.1 Medtronic (Covidien) Basic Information

10.2.2 Medtronic (Covidien) Polyethylene Glycol Sutures Product Overview

10.2.3 Medtronic (Covidien) Polyethylene Glycol Sutures Product Market Performance

10.2.4 Medtronic (Covidien) Business Overview

10.2.5 Medtronic (Covidien) SWOT Analysis

10.2.6 Medtronic (Covidien) Recent Developments

10.3 B. Braun Melsungen AG

10.3.1 B. Braun Melsungen AG Basic Information

10.3.2 B. Braun Melsungen AG Polyethylene Glycol Sutures Product Overview

10.3.3 B. Braun Melsungen AG Polyethylene Glycol Sutures Product Market

Performance

10.3.4 B. Braun Melsungen AG Business Overview

10.3.5 B. Braun Melsungen AG SWOT Analysis

10.3.6 B. Braun Melsungen AG Recent Developments

10.4 Boston Scientific

10.4.1 Boston Scientific Basic Information

10.4.2 Boston Scientific Polyethylene Glycol Sutures Product Overview

10.4.3 Boston Scientific Polyethylene Glycol Sutures Product Market Performance

10.4.4 Boston Scientific Business Overview

10.4.5 Boston Scientific Recent Developments

10.5 Smith and Nephew

10.5.1 Smith and Nephew Basic Information

10.5.2 Smith and Nephew Polyethylene Glycol Sutures Product Overview

10.5.3 Smith and Nephew Polyethylene Glycol Sutures Product Market Performance

10.5.4 Smith and Nephew Business Overview

10.5.5 Smith and Nephew Recent Developments

10.6 Stryker

10.6.1 Stryker Basic Information

10.6.2 Stryker Polyethylene Glycol Sutures Product Overview

10.6.3 Stryker Polyethylene Glycol Sutures Product Market Performance

- 10.6.4 Stryker Business Overview
- 10.6.5 Stryker Recent Developments
- 10.7 DemeTECH Corporation
 - 10.7.1 DemeTECH Corporation Basic Information
 - 10.7.2 DemeTECH Corporation Polyethylene Glycol Sutures Product Overview
 - 10.7.3 DemeTECH Corporation Polyethylene Glycol Sutures Product Market Performance
 - 10.7.4 DemeTECH Corporation Business Overview
 - 10.7.5 DemeTECH Corporation Recent Developments
- 10.8 Peters Surgical
 - 10.8.1 Peters Surgical Basic Information
 - 10.8.2 Peters Surgical Polyethylene Glycol Sutures Product Overview
 - 10.8.3 Peters Surgical Polyethylene Glycol Sutures Product Market Performance
 - 10.8.4 Peters Surgical Business Overview
 - 10.8.5 Peters Surgical Recent Developments
- 10.9 Healthium Medtech
 - 10.9.1 Healthium Medtech Basic Information
 - 10.9.2 Healthium Medtech Polyethylene Glycol Sutures Product Overview
 - 10.9.3 Healthium Medtech Polyethylene Glycol Sutures Product Market Performance
 - 10.9.4 Healthium Medtech Business Overview
 - 10.9.5 Healthium Medtech Recent Developments
- 10.10 Lotus Surgical
 - 10.10.1 Lotus Surgicals Basic Information
 - 10.10.2 Lotus Surgicals Polyethylene Glycol Sutures Product Overview
 - 10.10.3 Lotus Surgicals Polyethylene Glycol Sutures Product Market Performance
 - 10.10.4 Lotus Surgicals Business Overview
 - 10.10.5 Lotus Surgicals Recent Developments
- 10.11 Tepha Inc.
 - 10.11.1 Tepha Inc. Basic Information
 - 10.11.2 Tepha Inc. Polyethylene Glycol Sutures Product Overview
 - 10.11.3 Tepha Inc. Polyethylene Glycol Sutures Product Market Performance
 - 10.11.4 Tepha Inc. Business Overview
 - 10.11.5 Tepha Inc. Recent Developments
- 10.12 Footberg
 - 10.12.1 Footberg Basic Information
 - 10.12.2 Footberg Polyethylene Glycol Sutures Product Overview
 - 10.12.3 Footberg Polyethylene Glycol Sutures Product Market Performance
 - 10.12.4 Footberg Business Overview
 - 10.12.5 Footberg Recent Developments

10.13 Dolphin Sutures

10.13.1 Dolphin Sutures Basic Information

10.13.2 Dolphin Sutures Polyethylene Glycol Sutures Product Overview

10.13.3 Dolphin Sutures Polyethylene Glycol Sutures Product Market Performance

10.13.4 Dolphin Sutures Business Overview

10.13.5 Dolphin Sutures Recent Developments

10.14 Internacional Farmac?utica

10.14.1 Internacional Farmac?utica Basic Information

10.14.2 Internacional Farmac?utica Polyethylene Glycol Sutures Product Overview

10.14.3 Internacional Farmac?utica Polyethylene Glycol Sutures Product Market

Performance

10.14.4 Internacional Farmac?utica Business Overview

10.14.5 Internacional Farmac?utica Recent Developments

10.15 Corza Medical

10.15.1 Corza Medical Basic Information

10.15.2 Corza Medical Polyethylene Glycol Sutures Product Overview

10.15.3 Corza Medical Polyethylene Glycol Sutures Product Market Performance

10.15.4 Corza Medical Business Overview

10.15.5 Corza Medical Recent Developments

10.16 Advanced Medical Solutions

10.16.1 Advanced Medical Solutions Basic Information

10.16.2 Advanced Medical Solutions Polyethylene Glycol Sutures Product Overview

10.16.3 Advanced Medical Solutions Polyethylene Glycol Sutures Product Market

Performance

10.16.4 Advanced Medical Solutions Business Overview

10.16.5 Advanced Medical Solutions Recent Developments

10.17 SMI

10.17.1 SMI Basic Information

10.17.2 SMI Polyethylene Glycol Sutures Product Overview

10.17.3 SMI Polyethylene Glycol Sutures Product Market Performance

10.17.4 SMI Business Overview

10.17.5 SMI Recent Developments

10.18 SilverGlide

10.18.1 SilverGlide Basic Information

10.18.2 SilverGlide Polyethylene Glycol Sutures Product Overview

10.18.3 SilverGlide Polyethylene Glycol Sutures Product Market Performance

10.18.4 SilverGlide Business Overview

10.18.5 SilverGlide Recent Developments

10.19 GDT Implants

- 10.19.1 GDT Implants Basic Information
- 10.19.2 GDT Implants Polyethylene Glycol Sutures Product Overview
- 10.19.3 GDT Implants Polyethylene Glycol Sutures Product Market Performance
- 10.19.4 GDT Implants Business Overview
- 10.19.5 GDT Implants Recent Developments
- 10.20 Osung
 - 10.20.1 Osung Basic Information
 - 10.20.2 Osung Polyethylene Glycol Sutures Product Overview
 - 10.20.3 Osung Polyethylene Glycol Sutures Product Market Performance
 - 10.20.4 Osung Business Overview
 - 10.20.5 Osung Recent Developments
- 10.21 WEGO Medical
 - 10.21.1 WEGO Medical Basic Information
 - 10.21.2 WEGO Medical Polyethylene Glycol Sutures Product Overview
 - 10.21.3 WEGO Medical Polyethylene Glycol Sutures Product Market Performance
 - 10.21.4 WEGO Medical Business Overview
 - 10.21.5 WEGO Medical Recent Developments
- 10.22 Shanghai Jinhuan Medical Products
 - 10.22.1 Shanghai Jinhuan Medical Products Basic Information
 - 10.22.2 Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Product Overview
 - 10.22.3 Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Product Market Performance
 - 10.22.4 Shanghai Jinhuan Medical Products Business Overview
 - 10.22.5 Shanghai Jinhuan Medical Products Recent Developments
- 10.23 Chengdu Taihe Biomaterials
 - 10.23.1 Chengdu Taihe Biomaterials Basic Information
 - 10.23.2 Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Product Overview
 - 10.23.3 Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Product Market Performance
 - 10.23.4 Chengdu Taihe Biomaterials Business Overview
 - 10.23.5 Chengdu Taihe Biomaterials Recent Developments

11 POLYETHYLENE GLYCOL SUTURES MARKET FORECAST BY REGION

- 11.1 Global Polyethylene Glycol Sutures Market Size Forecast
- 11.2 Global Polyethylene Glycol Sutures Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Polyethylene Glycol Sutures Market Size Forecast by Country

- 11.2.3 Asia Pacific Polyethylene Glycol Sutures Market Size Forecast by Region
- 11.2.4 South America Polyethylene Glycol Sutures Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Polyethylene Glycol Sutures by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Polyethylene Glycol Sutures Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Polyethylene Glycol Sutures by Type (2026-2035)
 - 12.1.2 Global Polyethylene Glycol Sutures Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Polyethylene Glycol Sutures by Type (2026-2035)
- 12.2 Global Polyethylene Glycol Sutures Market Forecast by Application (2026-2035)
 - 12.2.1 Global Polyethylene Glycol Sutures Sales (K Units) Forecast by Application
 - 12.2.2 Global Polyethylene Glycol Sutures Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Polyethylene Glycol Sutures Market Size by Type (M USD)
- Table 4. Global Polyethylene Glycol Sutures Market Size by Application
- Table 5. Polyethylene Glycol Sutures Market Size Comparison by Region (M USD)
- Table 6. Global Polyethylene Glycol Sutures Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Polyethylene Glycol Sutures Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Polyethylene Glycol Sutures Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Polyethylene Glycol Sutures Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polyethylene Glycol Sutures as of 2025)
- Table 11. Global Market Polyethylene Glycol Sutures Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Polyethylene Glycol Sutures Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Polyethylene Glycol Sutures Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Polyethylene Glycol Sutures Sales by Type (K Units)
- Table 27. Global Polyethylene Glycol Sutures Market Size by Type (M USD)

- Table 28. Global Polyethylene Glycol Sutures Sales (K Units) by Type (2020-2025)
- Table 29. Global Polyethylene Glycol Sutures Sales Market Share by Type (2020-2025)
- Table 30. Global Polyethylene Glycol Sutures Market Size (M USD) by Type (2020-2025)
- Table 31. Global Polyethylene Glycol Sutures Market Share by Type (2020-2025)
- Table 32. Global Polyethylene Glycol Sutures Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Polyethylene Glycol Sutures Sales (K Units) by Application
- Table 34. Global Polyethylene Glycol Sutures Market Size by Application
- Table 35. Global Polyethylene Glycol Sutures Sales by Application (2020-2025) & (K Units)
- Table 36. Global Polyethylene Glycol Sutures Sales Market Share by Application (2020-2025)
- Table 37. Global Polyethylene Glycol Sutures Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Polyethylene Glycol Sutures Market Share by Application (2020-2025)
- Table 39. Global Polyethylene Glycol Sutures Sales Growth Rate by Application (2020-2025)
- Table 40. Global Polyethylene Glycol Sutures Sales by Region (2020-2025) & (K Units)
- Table 41. Global Polyethylene Glycol Sutures Sales Market Share by Region (2020-2025)
- Table 42. Global Polyethylene Glycol Sutures Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Polyethylene Glycol Sutures Market Size by Region (2020-2025)
- Table 44. North America Polyethylene Glycol Sutures Sales by Country (2020-2025) & (K Units)
- Table 45. North America Polyethylene Glycol Sutures Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Polyethylene Glycol Sutures Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Polyethylene Glycol Sutures Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Polyethylene Glycol Sutures Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Polyethylene Glycol Sutures Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Polyethylene Glycol Sutures Sales by Country (2020-2025) & (K Units)
- Table 51. South America Polyethylene Glycol Sutures Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Polyethylene Glycol Sutures Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Polyethylene Glycol Sutures Market Size by Region (2020-2025) & (M USD)

Table 54. Global Polyethylene Glycol Sutures Production (K Units) by Region(2020-2025)

Table 55. Global Polyethylene Glycol Sutures Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Polyethylene Glycol Sutures Revenue Market Share by Region (2020-2025)

Table 57. Global Polyethylene Glycol Sutures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Polyethylene Glycol Sutures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Polyethylene Glycol Sutures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Polyethylene Glycol Sutures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Polyethylene Glycol Sutures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Johnson and Johnson (Ethicon) Basic Information

Table 63. Johnson and Johnson (Ethicon) Polyethylene Glycol Sutures Product Overview

Table 64. Johnson and Johnson (Ethicon) Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Johnson and Johnson (Ethicon) Business Overview

Table 66. Johnson and Johnson (Ethicon) SWOT Analysis

Table 67. Johnson and Johnson (Ethicon) Recent Developments

Table 68. Medtronic (Covidien) Basic Information

Table 69. Medtronic (Covidien) Polyethylene Glycol Sutures Product Overview

Table 70. Medtronic (Covidien) Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Medtronic (Covidien) Business Overview

Table 72. Medtronic (Covidien) SWOT Analysis

Table 73. Medtronic (Covidien) Recent Developments

Table 74. B. Braun Melsungen AG Basic Information

Table 75. B. Braun Melsungen AG Polyethylene Glycol Sutures Product Overview

Table 76. B. Braun Melsungen AG Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 77. B. Braun Melsungen AG Business Overview
- Table 78. B. Braun Melsungen AG SWOT Analysis
- Table 79. B. Braun Melsungen AG Recent Developments
- Table 80. Boston Scientific Basic Information
- Table 81. Boston Scientific Polyethylene Glycol Sutures Product Overview
- Table 82. Boston Scientific Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Boston Scientific Business Overview
- Table 84. Boston Scientific Recent Developments
- Table 85. Smith and Nephew Basic Information
- Table 86. Smith and Nephew Polyethylene Glycol Sutures Product Overview
- Table 87. Smith and Nephew Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Smith and Nephew Business Overview
- Table 89. Smith and Nephew Recent Developments
- Table 90. Stryker Basic Information
- Table 91. Stryker Polyethylene Glycol Sutures Product Overview
- Table 92. Stryker Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Stryker Business Overview
- Table 94. Stryker Recent Developments
- Table 95. DemeTECH Corporation Basic Information
- Table 96. DemeTECH Corporation Polyethylene Glycol Sutures Product Overview
- Table 97. DemeTECH Corporation Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. DemeTECH Corporation Business Overview
- Table 99. DemeTECH Corporation Recent Developments
- Table 100. Peters Surgical Basic Information
- Table 101. Peters Surgical Polyethylene Glycol Sutures Product Overview
- Table 102. Peters Surgical Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Peters Surgical Business Overview
- Table 104. Peters Surgical Recent Developments
- Table 105. Healthium Medtech Basic Information
- Table 106. Healthium Medtech Polyethylene Glycol Sutures Product Overview
- Table 107. Healthium Medtech Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Healthium Medtech Business Overview
- Table 109. Healthium Medtech Recent Developments

- Table 110. Lotus Surgicals Basic Information
- Table 111. Lotus Surgicals Polyethylene Glycol Sutures Product Overview
- Table 112. Lotus Surgicals Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Lotus Surgicals Business Overview
- Table 114. Lotus Surgicals Recent Developments
- Table 115. Tepha Inc. Basic Information
- Table 116. Tepha Inc. Polyethylene Glycol Sutures Product Overview
- Table 117. Tepha Inc. Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Tepha Inc. Business Overview
- Table 119. Tepha Inc. Recent Developments
- Table 120. Footberg Basic Information
- Table 121. Footberg Polyethylene Glycol Sutures Product Overview
- Table 122. Footberg Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Footberg Business Overview
- Table 124. Footberg Recent Developments
- Table 125. Dolphin Sutures Basic Information
- Table 126. Dolphin Sutures Polyethylene Glycol Sutures Product Overview
- Table 127. Dolphin Sutures Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Dolphin Sutures Business Overview
- Table 129. Dolphin Sutures Recent Developments
- Table 130. Internacional Farmac?utica Basic Information
- Table 131. Internacional Farmac?utica Polyethylene Glycol Sutures Product Overview
- Table 132. Internacional Farmac?utica Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Internacional Farmac?utica Business Overview
- Table 134. Internacional Farmac?utica Recent Developments
- Table 135. Corza Medical Basic Information
- Table 136. Corza Medical Polyethylene Glycol Sutures Product Overview
- Table 137. Corza Medical Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Corza Medical Business Overview
- Table 139. Corza Medical Recent Developments
- Table 140. Advanced Medical Solutions Basic Information
- Table 141. Advanced Medical Solutions Polyethylene Glycol Sutures Product Overview
- Table 142. Advanced Medical Solutions Polyethylene Glycol Sutures Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Advanced Medical Solutions Business Overview

Table 144. Advanced Medical Solutions Recent Developments

Table 145. SMI Basic Information

Table 146. SMI Polyethylene Glycol Sutures Product Overview

Table 147. SMI Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. SMI Business Overview

Table 149. SMI Recent Developments

Table 150. SilverGlide Basic Information

Table 151. SilverGlide Polyethylene Glycol Sutures Product Overview

Table 152. SilverGlide Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. SilverGlide Business Overview

Table 154. SilverGlide Recent Developments

Table 155. GDT Implants Basic Information

Table 156. GDT Implants Polyethylene Glycol Sutures Product Overview

Table 157. GDT Implants Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. GDT Implants Business Overview

Table 159. GDT Implants Recent Developments

Table 160. Osung Basic Information

Table 161. Osung Polyethylene Glycol Sutures Product Overview

Table 162. Osung Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Osung Business Overview

Table 164. Osung Recent Developments

Table 165. WEGO Medical Basic Information

Table 166. WEGO Medical Polyethylene Glycol Sutures Product Overview

Table 167. WEGO Medical Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. WEGO Medical Business Overview

Table 169. WEGO Medical Recent Developments

Table 170. Shanghai Jinhuan Medical Products Basic Information

Table 171. Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Product Overview

Table 172. Shanghai Jinhuan Medical Products Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. Shanghai Jinhuan Medical Products Business Overview

- Table 174. Shanghai Jinhuan Medical Products Recent Developments
- Table 175. Chengdu Taihe Biomaterials Basic Information
- Table 176. Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Product Overview
- Table 177. Chengdu Taihe Biomaterials Polyethylene Glycol Sutures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 178. Chengdu Taihe Biomaterials Business Overview
- Table 179. Chengdu Taihe Biomaterials Recent Developments
- Table 180. Global Polyethylene Glycol Sutures Sales Forecast by Region (2026-2035) & (K Units)
- Table 181. Global Polyethylene Glycol Sutures Market Size Forecast by Region (2026-2035) & (M USD)
- Table 182. North America Polyethylene Glycol Sutures Sales Forecast by Country (2026-2035) & (K Units)
- Table 183. North America Polyethylene Glycol Sutures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 184. Europe Polyethylene Glycol Sutures Sales Forecast by Country (2026-2035) & (K Units)
- Table 185. Europe Polyethylene Glycol Sutures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 186. Asia Pacific Polyethylene Glycol Sutures Sales Forecast by Region (2026-2035) & (K Units)
- Table 187. Asia Pacific Polyethylene Glycol Sutures Market Size Forecast by Region (2026-2035) & (M USD)
- Table 188. South America Polyethylene Glycol Sutures Sales Forecast by Country (2026-2035) & (K Units)
- Table 189. South America Polyethylene Glycol Sutures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 190. Middle East and Africa Polyethylene Glycol Sutures Sales Forecast by Country (2026-2035) & (Units)
- Table 191. Middle East and Africa Polyethylene Glycol Sutures Market Size Forecast by Country (2026-2035) & (M USD)
- Table 192. Global Polyethylene Glycol Sutures Sales Forecast by Type (2026-2035) & (K Units)
- Table 193. Global Polyethylene Glycol Sutures Market Size Forecast by Type (2026-2035) & (M USD)
- Table 194. Global Polyethylene Glycol Sutures Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 195. Global Polyethylene Glycol Sutures Sales (K Units) Forecast by Application (2026-2035)

Table 196. Global Polyethylene Glycol Sutures Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Polyethylene Glycol Sutures
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polyethylene Glycol Sutures Market Size (M USD), 2025-2035
- Figure 5. Global Polyethylene Glycol Sutures Market Size (M USD) (2020-2035)
- Figure 6. Global Polyethylene Glycol Sutures Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polyethylene Glycol Sutures Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polyethylene Glycol Sutures Product Life Cycle
- Figure 13. Polyethylene Glycol Sutures Sales Share by Manufacturers in 2025
- Figure 14. Global Polyethylene Glycol Sutures Revenue Share by Manufacturers in 2025
- Figure 15. Polyethylene Glycol Sutures Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polyethylene Glycol Sutures Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polyethylene Glycol Sutures Revenue in 2025
- Figure 18. Industry Chain Map of Polyethylene Glycol Sutures
- Figure 19. Global Polyethylene Glycol Sutures Market PEST Analysis
- Figure 20. Global Polyethylene Glycol Sutures Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polyethylene Glycol Sutures Market Share by Type
- Figure 27. Sales Market Share of Polyethylene Glycol Sutures by Type (2020-2025)
- Figure 28. Sales Market Share of Polyethylene Glycol Sutures by Type in 2025
- Figure 29. Market Share of Polyethylene Glycol Sutures by Type (2020-2025)
- Figure 30. Market Share of Polyethylene Glycol Sutures by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Polyethylene Glycol Sutures Market Share by Application
- Figure 33. Global Polyethylene Glycol Sutures Sales Market Share by Application (2020-2025)
- Figure 34. Global Polyethylene Glycol Sutures Sales Market Share by Application in 2025
- Figure 35. Global Polyethylene Glycol Sutures Market Share by Application (2020-2025)
- Figure 36. Global Polyethylene Glycol Sutures Market Share by Application in 2025
- Figure 37. Global Polyethylene Glycol Sutures Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Polyethylene Glycol Sutures Sales Market Share by Region (2020-2025)
- Figure 39. Global Polyethylene Glycol Sutures Market Size by Region (2020-2025)
- Figure 40. North America Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Polyethylene Glycol Sutures Sales Market Share by Country in 2024
- Figure 43. North America Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Polyethylene Glycol Sutures Market Size by Country in 2024
- Figure 45. U.S. Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Polyethylene Glycol Sutures Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Polyethylene Glycol Sutures Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Polyethylene Glycol Sutures Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Polyethylene Glycol Sutures Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Polyethylene Glycol Sutures Sales Market Share by Country in 2024
- Figure 53. Europe Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Polyethylene Glycol Sutures Market Size by Country in 2024

Figure 55. Germany Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polyethylene Glycol Sutures Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Polyethylene Glycol Sutures Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polyethylene Glycol Sutures Market Size by Region in 2024

Figure 68. China Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polyethylene Glycol Sutures Sales and Growth Rate (K Units)

Figure 79. South America Polyethylene Glycol Sutures Sales Market Share by Country in 2024

Figure 80. South America Polyethylene Glycol Sutures Market Size and Growth Rate (M USD)

Figure 81. South America Polyethylene Glycol Sutures Market Size by Country in 2024

Figure 82. Brazil Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polyethylene Glycol Sutures Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Polyethylene Glycol Sutures Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polyethylene Glycol Sutures Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polyethylene Glycol Sutures Market Size by Region in 2024

Figure 92. Saudi Arabia Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polyethylene Glycol Sutures Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Polyethylene Glycol Sutures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polyethylene Glycol Sutures Production Market Share by Region (2020-2025)

Figure 103. North America Polyethylene Glycol Sutures Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Polyethylene Glycol Sutures Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Polyethylene Glycol Sutures Production (K Units) Growth Rate (2020-2025)

Figure 106. China Polyethylene Glycol Sutures Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Polyethylene Glycol Sutures Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Polyethylene Glycol Sutures Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Polyethylene Glycol Sutures Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Polyethylene Glycol Sutures Market Share Forecast by Type (2026-2035)

Figure 111. Global Polyethylene Glycol Sutures Sales Forecast by Application (2026-2035)

Figure 112. Global Polyethylene Glycol Sutures Market Share Forecast by Application (2026-2035)

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