

Global Polycaprolactone Diol Market Research Report 2026(Status and Outlook)

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Abstracts

Polycaprolactone diol (PCL-diol), along with polytetrahydrofuran diol (PTHF-diol) and ceric ammonium nitrate may be used to polymerize methyl methacrylate (MMA). The product may be used to prepare biocompatible poly(ester urethane)urea (PEUU) and as a precursor for polyurethane (PU) thermoplastic polymer. Double functional caprolactone is the most common product type, which have molar mass in the range from 400 to 4000 g/mole; and acid number is about 0,25 mg KOH/g. At present, the major manufacturers of polycaprolactone are concentrated in Europe, USA and Japan. Only three companies produce the polycaprolactone globally: BASF in the USA, Daicel in Japan and Ingevity in the UK. Ingevity is the biggest manufacturer of the world which holds nearly 64%, then followed by Daicel with 18% and BASF with 11%. Asia Pacific is the world's major consumer regions with nearly 38% market share, and it is still increasing. Resins & Coatings are the mainly application of the Polycaprolactone Diol, which has about 40% of the market share.

The global Polycaprolactone Diol market size was estimated at USD 109.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polycaprolactone Diol market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polycaprolactone Diol market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polycaprolactone Diol market.

Global Polycaprolactone Diol Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ingevity
Daicel
BASF
Juren
Global Other

Market Segmentation (by Type)

400-1000 Molecular Weight
1000-3000 Molecular Weight

Above 3000 Molecular Weight

Market Segmentation (by Application)

Resins & Coatings

Elastomers

Adhesives

Medical Devices

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Polycaprolactone Diol Market

Overview of the regional outlook of the Polycaprolactone Diol Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polycaprolactone Diol Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polycaprolactone Diol, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Polycaprolactone Diol
- 1.2 Key Market Segments
 - 1.2.1 Polycaprolactone Diol Segment by Type
 - 1.2.2 Polycaprolactone Diol Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 POLYCAPROLACTONE DIOL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Polycaprolactone Diol Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Polycaprolactone Diol Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 POLYCAPROLACTONE DIOL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Polycaprolactone Diol Product Life Cycle
- 3.3 Global Polycaprolactone Diol Sales by Manufacturers (2020-2025)
- 3.4 Global Polycaprolactone Diol Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Polycaprolactone Diol Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Polycaprolactone Diol Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Polycaprolactone Diol Market Competitive Situation and Trends
 - 3.8.1 Polycaprolactone Diol Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Polycaprolactone Diol Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 POLYCAPROLACTONE DIOL INDUSTRY CHAIN ANALYSIS

- 4.1 Polycaprolactone Diol Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POLYCAPROLACTONE DIOL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Polycaprolactone Diol Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Polycaprolactone Diol Market
- 5.7 ESG Ratings of Leading Companies

6 POLYCAPROLACTONE DIOL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Polycaprolactone Diol Sales Market Share by Type (2020-2025)
- 6.3 Global Polycaprolactone Diol Market Size by Type (2020-2025)
- 6.4 Global Polycaprolactone Diol Price by Type (2020-2025)

7 POLYCAPROLACTONE DIOL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Polycaprolactone Diol Market Sales by Application (2020-2025)
- 7.3 Global Polycaprolactone Diol Market Size (M USD) by Application (2020-2025)
- 7.4 Global Polycaprolactone Diol Sales Growth Rate by Application (2020-2025)

8 POLYCAPROLACTONE DIOL MARKET SALES BY REGION

- 8.1 Global Polycaprolactone Diol Sales by Region
 - 8.1.1 Global Polycaprolactone Diol Sales by Region
 - 8.1.2 Global Polycaprolactone Diol Sales Market Share by Region
- 8.2 Global Polycaprolactone Diol Market Size by Region
 - 8.2.1 Global Polycaprolactone Diol Market Size by Region
 - 8.2.2 Global Polycaprolactone Diol Market Size by Region
- 8.3 North America
 - 8.3.1 North America Polycaprolactone Diol Sales by Country
 - 8.3.2 North America Polycaprolactone Diol Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Polycaprolactone Diol Sales by Country
 - 8.4.2 Europe Polycaprolactone Diol Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Polycaprolactone Diol Sales by Region
 - 8.5.2 Asia Pacific Polycaprolactone Diol Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Polycaprolactone Diol Sales by Country
 - 8.6.2 South America Polycaprolactone Diol Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Polycaprolactone Diol Sales by Region

8.7.2 Middle East and Africa Polycaprolactone Diol Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 POLYCAPROLACTONE DIOL MARKET PRODUCTION BY REGION

9.1 Global Production of Polycaprolactone Diol by Region(2020-2025)

9.2 Global Polycaprolactone Diol Revenue Market Share by Region (2020-2025)

9.3 Global Polycaprolactone Diol Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Polycaprolactone Diol Production

9.4.1 North America Polycaprolactone Diol Production Growth Rate (2020-2025)

9.4.2 North America Polycaprolactone Diol Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Polycaprolactone Diol Production

9.5.1 Europe Polycaprolactone Diol Production Growth Rate (2020-2025)

9.5.2 Europe Polycaprolactone Diol Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Polycaprolactone Diol Production (2020-2025)

9.6.1 Japan Polycaprolactone Diol Production Growth Rate (2020-2025)

9.6.2 Japan Polycaprolactone Diol Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Polycaprolactone Diol Production (2020-2025)

9.7.1 China Polycaprolactone Diol Production Growth Rate (2020-2025)

9.7.2 China Polycaprolactone Diol Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Ingevity

10.1.1 Ingevity Basic Information

10.1.2 Ingevity Polycaprolactone Diol Product Overview

10.1.3 Ingevity Polycaprolactone Diol Product Market Performance

- 10.1.4 Ingevity Business Overview
- 10.1.5 Ingevity SWOT Analysis
- 10.1.6 Ingevity Recent Developments
- 10.2 Daicel
 - 10.2.1 Daicel Basic Information
 - 10.2.2 Daicel Polycaprolactone Diol Product Overview
 - 10.2.3 Daicel Polycaprolactone Diol Product Market Performance
 - 10.2.4 Daicel Business Overview
 - 10.2.5 Daicel SWOT Analysis
 - 10.2.6 Daicel Recent Developments
- 10.3 BASF
 - 10.3.1 BASF Basic Information
 - 10.3.2 BASF Polycaprolactone Diol Product Overview
 - 10.3.3 BASF Polycaprolactone Diol Product Market Performance
 - 10.3.4 BASF Business Overview
 - 10.3.5 BASF SWOT Analysis
 - 10.3.6 BASF Recent Developments
- 10.4 Juren
 - 10.4.1 Juren Basic Information
 - 10.4.2 Juren Polycaprolactone Diol Product Overview
 - 10.4.3 Juren Polycaprolactone Diol Product Market Performance
 - 10.4.4 Juren Business Overview
 - 10.4.5 Juren Recent Developments
- 10.5 Global Other
 - 10.5.1 Global Other Basic Information
 - 10.5.2 Global Other Polycaprolactone Diol Product Overview
 - 10.5.3 Global Other Polycaprolactone Diol Product Market Performance
 - 10.5.4 Global Other Business Overview
 - 10.5.5 Global Other Recent Developments

11 POLYCAPROLACTONE DIOL MARKET FORECAST BY REGION

- 11.1 Global Polycaprolactone Diol Market Size Forecast
- 11.2 Global Polycaprolactone Diol Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Polycaprolactone Diol Market Size Forecast by Country
 - 11.2.3 Asia Pacific Polycaprolactone Diol Market Size Forecast by Region
 - 11.2.4 South America Polycaprolactone Diol Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Polycaprolactone Diol by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Polycaprolactone Diol Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Polycaprolactone Diol by Type (2026-2035)

12.1.2 Global Polycaprolactone Diol Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Polycaprolactone Diol by Type (2026-2035)

12.2 Global Polycaprolactone Diol Market Forecast by Application (2026-2035)

12.2.1 Global Polycaprolactone Diol Sales (K MT) Forecast by Application

12.2.2 Global Polycaprolactone Diol Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Polycaprolactone Diol Market Size by Type (M USD)
- Table 4. Global Polycaprolactone Diol Market Size by Application
- Table 5. Polycaprolactone Diol Market Size Comparison by Region (M USD)
- Table 6. Global Polycaprolactone Diol Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Polycaprolactone Diol Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Polycaprolactone Diol Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Polycaprolactone Diol Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polycaprolactone Diol as of 2025)
- Table 11. Global Market Polycaprolactone Diol Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Polycaprolactone Diol Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Polycaprolactone Diol Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Polycaprolactone Diol Sales by Type (K MT)
- Table 27. Global Polycaprolactone Diol Market Size by Type (M USD)
- Table 28. Global Polycaprolactone Diol Sales (K MT) by Type (2020-2025)
- Table 29. Global Polycaprolactone Diol Sales Market Share by Type (2020-2025)
- Table 30. Global Polycaprolactone Diol Market Size (M USD) by Type (2020-2025)

- Table 31. Global Polycaprolactone Diol Market Share by Type (2020-2025)
- Table 32. Global Polycaprolactone Diol Price (USD/KG) by Type (2020-2025)
- Table 33. Global Polycaprolactone Diol Sales (K MT) by Application
- Table 34. Global Polycaprolactone Diol Market Size by Application
- Table 35. Global Polycaprolactone Diol Sales by Application (2020-2025) & (K MT)
- Table 36. Global Polycaprolactone Diol Sales Market Share by Application (2020-2025)
- Table 37. Global Polycaprolactone Diol Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Polycaprolactone Diol Market Share by Application (2020-2025)
- Table 39. Global Polycaprolactone Diol Sales Growth Rate by Application (2020-2025)
- Table 40. Global Polycaprolactone Diol Sales by Region (2020-2025) & (K MT)
- Table 41. Global Polycaprolactone Diol Sales Market Share by Region (2020-2025)
- Table 42. Global Polycaprolactone Diol Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Polycaprolactone Diol Market Size by Region (2020-2025)
- Table 44. North America Polycaprolactone Diol Sales by Country (2020-2025) & (K MT)
- Table 45. North America Polycaprolactone Diol Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Polycaprolactone Diol Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Polycaprolactone Diol Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Polycaprolactone Diol Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Polycaprolactone Diol Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Polycaprolactone Diol Sales by Country (2020-2025) & (K MT)
- Table 51. South America Polycaprolactone Diol Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Polycaprolactone Diol Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Polycaprolactone Diol Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Polycaprolactone Diol Production (K MT) by Region(2020-2025)
- Table 55. Global Polycaprolactone Diol Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Polycaprolactone Diol Revenue Market Share by Region (2020-2025)
- Table 57. Global Polycaprolactone Diol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Polycaprolactone Diol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Polycaprolactone Diol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Polycaprolactone Diol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Polycaprolactone Diol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Ingevity Basic Information

Table 63. Ingevity Polycaprolactone Diol Product Overview

Table 64. Ingevity Polycaprolactone Diol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Ingevity Business Overview

Table 66. Ingevity SWOT Analysis

Table 67. Ingevity Recent Developments

Table 68. Daicel Basic Information

Table 69. Daicel Polycaprolactone Diol Product Overview

Table 70. Daicel Polycaprolactone Diol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Daicel Business Overview

Table 72. Daicel SWOT Analysis

Table 73. Daicel Recent Developments

Table 74. BASF Basic Information

Table 75. BASF Polycaprolactone Diol Product Overview

Table 76. BASF Polycaprolactone Diol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. BASF Business Overview

Table 78. BASF SWOT Analysis

Table 79. BASF Recent Developments

Table 80. Juren Basic Information

Table 81. Juren Polycaprolactone Diol Product Overview

Table 82. Juren Polycaprolactone Diol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Juren Business Overview

Table 84. Juren Recent Developments

Table 85. Global Other Basic Information

Table 86. Global Other Polycaprolactone Diol Product Overview

Table 87. Global Other Polycaprolactone Diol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Global Other Business Overview

Table 89. Global Other Recent Developments

Table 90. Global Polycaprolactone Diol Sales Forecast by Region (2026-2035) & (K MT)

Table 91. Global Polycaprolactone Diol Market Size Forecast by Region (2026-2035) & (M USD)

Table 92. North America Polycaprolactone Diol Sales Forecast by Country (2026-2035) & (K MT)

Table 93. North America Polycaprolactone Diol Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Polycaprolactone Diol Sales Forecast by Country (2026-2035) & (K MT)

Table 95. Europe Polycaprolactone Diol Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Polycaprolactone Diol Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Polycaprolactone Diol Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Polycaprolactone Diol Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Polycaprolactone Diol Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Polycaprolactone Diol Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Polycaprolactone Diol Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Polycaprolactone Diol Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Polycaprolactone Diol Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Polycaprolactone Diol Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Polycaprolactone Diol Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Polycaprolactone Diol Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Polycaprolactone Diol
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polycaprolactone Diol Market Size (M USD), 2025-2035
- Figure 5. Global Polycaprolactone Diol Market Size (M USD) (2020-2035)
- Figure 6. Global Polycaprolactone Diol Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polycaprolactone Diol Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polycaprolactone Diol Product Life Cycle
- Figure 13. Polycaprolactone Diol Sales Share by Manufacturers in 2025
- Figure 14. Global Polycaprolactone Diol Revenue Share by Manufacturers in 2025
- Figure 15. Polycaprolactone Diol Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polycaprolactone Diol Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polycaprolactone Diol Revenue in 2025
- Figure 18. Industry Chain Map of Polycaprolactone Diol
- Figure 19. Global Polycaprolactone Diol Market PEST Analysis
- Figure 20. Global Polycaprolactone Diol Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polycaprolactone Diol Market Share by Type
- Figure 27. Sales Market Share of Polycaprolactone Diol by Type (2020-2025)
- Figure 28. Sales Market Share of Polycaprolactone Diol by Type in 2025
- Figure 29. Market Share of Polycaprolactone Diol by Type (2020-2025)
- Figure 30. Market Share of Polycaprolactone Diol by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Polycaprolactone Diol Market Share by Application

Figure 33. Global Polycaprolactone Diol Sales Market Share by Application (2020-2025)

Figure 34. Global Polycaprolactone Diol Sales Market Share by Application in 2025

Figure 35. Global Polycaprolactone Diol Market Share by Application (2020-2025)

Figure 36. Global Polycaprolactone Diol Market Share by Application in 2025

Figure 37. Global Polycaprolactone Diol Sales Growth Rate by Application (2020-2025)

Figure 38. Global Polycaprolactone Diol Sales Market Share by Region (2020-2025)

Figure 39. Global Polycaprolactone Diol Market Size by Region (2020-2025)

Figure 40. North America Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Polycaprolactone Diol Sales Market Share by Country in 2024

Figure 43. North America Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Polycaprolactone Diol Market Size by Country in 2024

Figure 45. U.S. Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Polycaprolactone Diol Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Polycaprolactone Diol Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Polycaprolactone Diol Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Polycaprolactone Diol Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Polycaprolactone Diol Sales Market Share by Country in 2024

Figure 53. Europe Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polycaprolactone Diol Market Size by Country in 2024

Figure 55. Germany Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polycaprolactone Diol Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polycaprolactone Diol Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polycaprolactone Diol Market Size by Region in 2024

Figure 68. China Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polycaprolactone Diol Sales and Growth Rate (K MT)

Figure 79. South America Polycaprolactone Diol Sales Market Share by Country in 2024

Figure 80. South America Polycaprolactone Diol Market Size and Growth Rate (M USD)

Figure 81. South America Polycaprolactone Diol Market Size by Country in 2024

Figure 82. Brazil Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K

MT)

Figure 87. Columbia Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polycaprolactone Diol Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polycaprolactone Diol Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polycaprolactone Diol Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polycaprolactone Diol Market Size by Region in 2024

Figure 92. Saudi Arabia Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polycaprolactone Diol Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polycaprolactone Diol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polycaprolactone Diol Production Market Share by Region (2020-2025)

Figure 103. North America Polycaprolactone Diol Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polycaprolactone Diol Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polycaprolactone Diol Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polycaprolactone Diol Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Polycaprolactone Diol Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Polycaprolactone Diol Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Polycaprolactone Diol Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Polycaprolactone Diol Market Share Forecast by Type (2026-2035)

Figure 111. Global Polycaprolactone Diol Sales Forecast by Application (2026-2035)

Figure 112. Global Polycaprolactone Diol Market Share Forecast by Application
(2026-2035)

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