

Global Polybutylene Oxygen Barrier Pipes Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The new radiator heating oxygen-blocking polybutene (PB) pipeline forms a uniform EVOH oxygen barrier layer outside the PB pipeline through three-layer co-extrusion technology, which can effectively block oxygen from entering the thermal cycle system and reduce equipment corrosion. At the same time, due to the harder oxygen barrier layer protection of the outer layer, the inner PB material is not easily scratched and worn, and micro cracks are prevented on the pipeline, which is very suitable for the household radiator heating system.

The global Polybutylene Oxygen Barrier Pipes market size was estimated at USD 385.42 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polybutylene Oxygen Barrier Pipes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Polybutylene Oxygen Barrier Pipes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polybutylene Oxygen Barrier Pipes market

Global Polybutylene Oxygen Barrier Pipes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Thermaflex
HakaGerodur
John Guest
LyondellBasell Industries
Nueva Terrain
Iplex Pipelines Australia
GF Piping Systems
Buteline
Pipelife Ireland
Aquatherm
Plumb Fast

Market Segmentation (by Type)

Polybutene-1 Homopolymer (PB-H)

Polybutene-1 Random Copolymer (PB-R)

Market Segmentation (by Application)

Residential

Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Polybutylene Oxygen Barrier Pipes Market

Overview of the regional outlook of the Polybutylene Oxygen Barrier Pipes Market.

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polybutylene Oxygen Barrier Pipes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polybutylene Oxygen Barrier Pipes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Polybutylene Oxygen Barrier Pipes

1.2 Key Market Segments

1.2.1 Polybutylene Oxygen Barrier Pipes Segment by Type

1.2.2 Polybutylene Oxygen Barrier Pipes Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Polybutylene Oxygen Barrier Pipes Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Polybutylene Oxygen Barrier Pipes Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Polybutylene Oxygen Barrier Pipes Product Life Cycle

3.3 Global Polybutylene Oxygen Barrier Pipes Sales by Manufacturers (2020-2025)

3.4 Global Polybutylene Oxygen Barrier Pipes Revenue Market Share by Manufacturers (2020-2025)

3.5 Polybutylene Oxygen Barrier Pipes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Polybutylene Oxygen Barrier Pipes Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Polybutylene Oxygen Barrier Pipes Market Competitive Situation and Trends

- 3.8.1 Polybutylene Oxygen Barrier Pipes Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Polybutylene Oxygen Barrier Pipes Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 POLYBUTYLENE OXYGEN BARRIER PIPES INDUSTRY CHAIN ANALYSIS

- 4.1 Polybutylene Oxygen Barrier Pipes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POLYBUTYLENE OXYGEN BARRIER PIPES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Polybutylene Oxygen Barrier Pipes Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Polybutylene Oxygen Barrier Pipes Market
- 5.7 ESG Ratings of Leading Companies

6 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Type (2020-2025)

6.3 Global Polybutylene Oxygen Barrier Pipes Market Size Market Share by Type (2020-2025)

6.4 Global Polybutylene Oxygen Barrier Pipes Price by Type (2020-2025)

7 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Polybutylene Oxygen Barrier Pipes Market Sales by Application (2020-2025)

7.3 Global Polybutylene Oxygen Barrier Pipes Market Size (M USD) by Application (2020-2025)

7.4 Global Polybutylene Oxygen Barrier Pipes Sales Growth Rate by Application (2020-2025)

8 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET SALES BY REGION

8.1 Global Polybutylene Oxygen Barrier Pipes Sales by Region

8.1.1 Global Polybutylene Oxygen Barrier Pipes Sales by Region

8.1.2 Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Region

8.2 Global Polybutylene Oxygen Barrier Pipes Market Size by Region

8.2.1 Global Polybutylene Oxygen Barrier Pipes Market Size by Region

8.2.2 Global Polybutylene Oxygen Barrier Pipes Market Size Market Share by Region

8.3 North America

8.3.1 North America Polybutylene Oxygen Barrier Pipes Sales by Country

8.3.2 North America Polybutylene Oxygen Barrier Pipes Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Polybutylene Oxygen Barrier Pipes Sales by Country

8.4.2 Europe Polybutylene Oxygen Barrier Pipes Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Polybutylene Oxygen Barrier Pipes Sales by Region

- 8.5.2 Asia Pacific Polybutylene Oxygen Barrier Pipes Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Polybutylene Oxygen Barrier Pipes Sales by Country
 - 8.6.2 South America Polybutylene Oxygen Barrier Pipes Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Polybutylene Oxygen Barrier Pipes Sales by Region
 - 8.7.2 Middle East and Africa Polybutylene Oxygen Barrier Pipes Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Polybutylene Oxygen Barrier Pipes by Region(2020-2025)
- 9.2 Global Polybutylene Oxygen Barrier Pipes Revenue Market Share by Region (2020-2025)
- 9.3 Global Polybutylene Oxygen Barrier Pipes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Polybutylene Oxygen Barrier Pipes Production
 - 9.4.1 North America Polybutylene Oxygen Barrier Pipes Production Growth Rate (2020-2025)
 - 9.4.2 North America Polybutylene Oxygen Barrier Pipes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Polybutylene Oxygen Barrier Pipes Production
 - 9.5.1 Europe Polybutylene Oxygen Barrier Pipes Production Growth Rate (2020-2025)
 - 9.5.2 Europe Polybutylene Oxygen Barrier Pipes Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Polybutylene Oxygen Barrier Pipes Production (2020-2025)

9.6.1 Japan Polybutylene Oxygen Barrier Pipes Production Growth Rate (2020-2025)

9.6.2 Japan Polybutylene Oxygen Barrier Pipes Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Polybutylene Oxygen Barrier Pipes Production (2020-2025)

9.7.1 China Polybutylene Oxygen Barrier Pipes Production Growth Rate (2020-2025)

9.7.2 China Polybutylene Oxygen Barrier Pipes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Thermaflex

10.1.1 Thermaflex Basic Information

10.1.2 Thermaflex Polybutylene Oxygen Barrier Pipes Product Overview

10.1.3 Thermaflex Polybutylene Oxygen Barrier Pipes Product Market Performance

10.1.4 Thermaflex Business Overview

10.1.5 Thermaflex SWOT Analysis

10.1.6 Thermaflex Recent Developments

10.2 HakaGerodur

10.2.1 HakaGerodur Basic Information

10.2.2 HakaGerodur Polybutylene Oxygen Barrier Pipes Product Overview

10.2.3 HakaGerodur Polybutylene Oxygen Barrier Pipes Product Market Performance

10.2.4 HakaGerodur Business Overview

10.2.5 HakaGerodur SWOT Analysis

10.2.6 HakaGerodur Recent Developments

10.3 John Guest

10.3.1 John Guest Basic Information

10.3.2 John Guest Polybutylene Oxygen Barrier Pipes Product Overview

10.3.3 John Guest Polybutylene Oxygen Barrier Pipes Product Market Performance

10.3.4 John Guest Business Overview

10.3.5 John Guest SWOT Analysis

10.3.6 John Guest Recent Developments

10.4 LyondellBasell Industries

10.4.1 LyondellBasell Industries Basic Information

10.4.2 LyondellBasell Industries Polybutylene Oxygen Barrier Pipes Product Overview

10.4.3 LyondellBasell Industries Polybutylene Oxygen Barrier Pipes Product Market Performance

10.4.4 LyondellBasell Industries Business Overview

10.4.5 LyondellBasell Industries Recent Developments

10.5 Nueva Terrain

10.5.1 Nueva Terrain Basic Information

10.5.2 Nueva Terrain Polybutylene Oxygen Barrier Pipes Product Overview

10.5.3 Nueva Terrain Polybutylene Oxygen Barrier Pipes Product Market Performance

10.5.4 Nueva Terrain Business Overview

10.5.5 Nueva Terrain Recent Developments

10.6 Iplex Pipelines Australia

10.6.1 Iplex Pipelines Australia Basic Information

10.6.2 Iplex Pipelines Australia Polybutylene Oxygen Barrier Pipes Product Overview

10.6.3 Iplex Pipelines Australia Polybutylene Oxygen Barrier Pipes Product Market

Performance

10.6.4 Iplex Pipelines Australia Business Overview

10.6.5 Iplex Pipelines Australia Recent Developments

10.7 GF Piping Systems

10.7.1 GF Piping Systems Basic Information

10.7.2 GF Piping Systems Polybutylene Oxygen Barrier Pipes Product Overview

10.7.3 GF Piping Systems Polybutylene Oxygen Barrier Pipes Product Market

Performance

10.7.4 GF Piping Systems Business Overview

10.7.5 GF Piping Systems Recent Developments

10.8 Buteline

10.8.1 Buteline Basic Information

10.8.2 Buteline Polybutylene Oxygen Barrier Pipes Product Overview

10.8.3 Buteline Polybutylene Oxygen Barrier Pipes Product Market Performance

10.8.4 Buteline Business Overview

10.8.5 Buteline Recent Developments

10.9 Pipelife Ireland

10.9.1 Pipelife Ireland Basic Information

10.9.2 Pipelife Ireland Polybutylene Oxygen Barrier Pipes Product Overview

10.9.3 Pipelife Ireland Polybutylene Oxygen Barrier Pipes Product Market

Performance

10.9.4 Pipelife Ireland Business Overview

10.9.5 Pipelife Ireland Recent Developments

10.10 Aquatherm

10.10.1 Aquatherm Basic Information

10.10.2 Aquatherm Polybutylene Oxygen Barrier Pipes Product Overview

10.10.3 Aquatherm Polybutylene Oxygen Barrier Pipes Product Market Performance

10.10.4 Aquatherm Business Overview

10.10.5 Aquatherm Recent Developments

10.11 Plumb Fast

10.11.1 Plumb Fast Basic Information

10.11.2 Plumb Fast Polybutylene Oxygen Barrier Pipes Product Overview

10.11.3 Plumb Fast Polybutylene Oxygen Barrier Pipes Product Market Performance

10.11.4 Plumb Fast Business Overview

10.11.5 Plumb Fast Recent Developments

11 POLYBUTYLENE OXYGEN BARRIER PIPES MARKET FORECAST BY REGION

11.1 Global Polybutylene Oxygen Barrier Pipes Market Size Forecast

11.2 Global Polybutylene Oxygen Barrier Pipes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Polybutylene Oxygen Barrier Pipes Market Size Forecast by Country

11.2.3 Asia Pacific Polybutylene Oxygen Barrier Pipes Market Size Forecast by Region

11.2.4 South America Polybutylene Oxygen Barrier Pipes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Polybutylene Oxygen Barrier Pipes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Polybutylene Oxygen Barrier Pipes Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Polybutylene Oxygen Barrier Pipes by Type (2026-2033)

12.1.2 Global Polybutylene Oxygen Barrier Pipes Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Polybutylene Oxygen Barrier Pipes by Type (2026-2033)

12.2 Global Polybutylene Oxygen Barrier Pipes Market Forecast by Application (2026-2033)

12.2.1 Global Polybutylene Oxygen Barrier Pipes Sales (K MT) Forecast by Application

12.2.2 Global Polybutylene Oxygen Barrier Pipes Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Polybutylene Oxygen Barrier Pipes Market Size Comparison by Region (M USD)

Table 5. Global Polybutylene Oxygen Barrier Pipes Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Polybutylene Oxygen Barrier Pipes Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Polybutylene Oxygen Barrier Pipes Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polybutylene Oxygen Barrier Pipes as of 2024)

Table 10. Global Market Polybutylene Oxygen Barrier Pipes Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Polybutylene Oxygen Barrier Pipes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Polybutylene Oxygen Barrier Pipes Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Polybutylene Oxygen Barrier Pipes Sales by Type (K MT)

Table 26. Global Polybutylene Oxygen Barrier Pipes Market Size by Type (M USD)

Table 27. Global Polybutylene Oxygen Barrier Pipes Sales (K MT) by Type (2020-2025)

Table 28. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Type (2020-2025)

Table 29. Global Polybutylene Oxygen Barrier Pipes Market Size (M USD) by Type (2020-2025)

Table 30. Global Polybutylene Oxygen Barrier Pipes Market Size Share by Type (2020-2025)

Table 31. Global Polybutylene Oxygen Barrier Pipes Price (USD/KG) by Type (2020-2025)

Table 32. Global Polybutylene Oxygen Barrier Pipes Sales (K MT) by Application

Table 33. Global Polybutylene Oxygen Barrier Pipes Market Size by Application

Table 34. Global Polybutylene Oxygen Barrier Pipes Sales by Application (2020-2025) & (K MT)

Table 35. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Application (2020-2025)

Table 36. Global Polybutylene Oxygen Barrier Pipes Market Size by Application (2020-2025) & (M USD)

Table 37. Global Polybutylene Oxygen Barrier Pipes Market Share by Application (2020-2025)

Table 38. Global Polybutylene Oxygen Barrier Pipes Sales Growth Rate by Application (2020-2025)

Table 39. Global Polybutylene Oxygen Barrier Pipes Sales by Region (2020-2025) & (K MT)

Table 40. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Region (2020-2025)

Table 41. Global Polybutylene Oxygen Barrier Pipes Market Size by Region (2020-2025) & (M USD)

Table 42. Global Polybutylene Oxygen Barrier Pipes Market Size Market Share by Region (2020-2025)

Table 43. North America Polybutylene Oxygen Barrier Pipes Sales by Country (2020-2025) & (K MT)

Table 44. North America Polybutylene Oxygen Barrier Pipes Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Polybutylene Oxygen Barrier Pipes Sales by Country (2020-2025) & (K MT)

Table 46. Europe Polybutylene Oxygen Barrier Pipes Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Polybutylene Oxygen Barrier Pipes Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Polybutylene Oxygen Barrier Pipes Market Size by Region (2020-2025) & (M USD)

Table 49. South America Polybutylene Oxygen Barrier Pipes Sales by Country (2020-2025) & (K MT)

Table 50. South America Polybutylene Oxygen Barrier Pipes Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Polybutylene Oxygen Barrier Pipes Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Polybutylene Oxygen Barrier Pipes Market Size by Region (2020-2025) & (M USD)

Table 53. Global Polybutylene Oxygen Barrier Pipes Production (K MT) by Region(2020-2025)

Table 54. Global Polybutylene Oxygen Barrier Pipes Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Polybutylene Oxygen Barrier Pipes Revenue Market Share by Region (2020-2025)

Table 56. Global Polybutylene Oxygen Barrier Pipes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Polybutylene Oxygen Barrier Pipes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Polybutylene Oxygen Barrier Pipes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Polybutylene Oxygen Barrier Pipes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Polybutylene Oxygen Barrier Pipes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Thermaflex Basic Information

Table 62. Thermaflex Polybutylene Oxygen Barrier Pipes Product Overview

Table 63. Thermaflex Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Thermaflex Business Overview

Table 65. Thermaflex SWOT Analysis

Table 66. Thermaflex Recent Developments

Table 67. HakaGerodur Basic Information

Table 68. HakaGerodur Polybutylene Oxygen Barrier Pipes Product Overview

Table 69. HakaGerodur Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. HakaGerodur Business Overview

Table 71. HakaGerodur SWOT Analysis

Table 72. HakaGerodur Recent Developments

Table 73. John Guest Basic Information

Table 74. John Guest Polybutylene Oxygen Barrier Pipes Product Overview

Table 75. John Guest Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. John Guest Business Overview

Table 77. John Guest SWOT Analysis

Table 78. John Guest Recent Developments

Table 79. LyondellBasell Industries Basic Information

Table 80. LyondellBasell Industries Polybutylene Oxygen Barrier Pipes Product Overview

Table 81. LyondellBasell Industries Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. LyondellBasell Industries Business Overview

Table 83. LyondellBasell Industries Recent Developments

Table 84. Nueva Terrain Basic Information

Table 85. Nueva Terrain Polybutylene Oxygen Barrier Pipes Product Overview

Table 86. Nueva Terrain Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Nueva Terrain Business Overview

Table 88. Nueva Terrain Recent Developments

Table 89. Iplex Pipelines Australia Basic Information

Table 90. Iplex Pipelines Australia Polybutylene Oxygen Barrier Pipes Product Overview

Table 91. Iplex Pipelines Australia Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Iplex Pipelines Australia Business Overview

Table 93. Iplex Pipelines Australia Recent Developments

Table 94. GF Piping Systems Basic Information

Table 95. GF Piping Systems Polybutylene Oxygen Barrier Pipes Product Overview

Table 96. GF Piping Systems Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. GF Piping Systems Business Overview

Table 98. GF Piping Systems Recent Developments

Table 99. Buteline Basic Information

Table 100. Buteline Polybutylene Oxygen Barrier Pipes Product Overview

Table 101. Buteline Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Buteline Business Overview

Table 103. Buteline Recent Developments
Table 104. Pipelife Ireland Basic Information
Table 105. Pipelife Ireland Polybutylene Oxygen Barrier Pipes Product Overview
Table 106. Pipelife Ireland Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Pipelife Ireland Business Overview
Table 108. Pipelife Ireland Recent Developments
Table 109. Aquatherm Basic Information
Table 110. Aquatherm Polybutylene Oxygen Barrier Pipes Product Overview
Table 111. Aquatherm Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Aquatherm Business Overview
Table 113. Aquatherm Recent Developments
Table 114. Plumb Fast Basic Information
Table 115. Plumb Fast Polybutylene Oxygen Barrier Pipes Product Overview
Table 116. Plumb Fast Polybutylene Oxygen Barrier Pipes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Plumb Fast Business Overview
Table 118. Plumb Fast Recent Developments
Table 119. Global Polybutylene Oxygen Barrier Pipes Sales Forecast by Region (2026-2033) & (K MT)
Table 120. Global Polybutylene Oxygen Barrier Pipes Market Size Forecast by Region (2026-2033) & (M USD)
Table 121. North America Polybutylene Oxygen Barrier Pipes Sales Forecast by Country (2026-2033) & (K MT)
Table 122. North America Polybutylene Oxygen Barrier Pipes Market Size Forecast by Country (2026-2033) & (M USD)
Table 123. Europe Polybutylene Oxygen Barrier Pipes Sales Forecast by Country (2026-2033) & (K MT)
Table 124. Europe Polybutylene Oxygen Barrier Pipes Market Size Forecast by Country (2026-2033) & (M USD)
Table 125. Asia Pacific Polybutylene Oxygen Barrier Pipes Sales Forecast by Region (2026-2033) & (K MT)
Table 126. Asia Pacific Polybutylene Oxygen Barrier Pipes Market Size Forecast by Region (2026-2033) & (M USD)
Table 127. South America Polybutylene Oxygen Barrier Pipes Sales Forecast by Country (2026-2033) & (K MT)
Table 128. South America Polybutylene Oxygen Barrier Pipes Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Polybutylene Oxygen Barrier Pipes Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Polybutylene Oxygen Barrier Pipes Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Polybutylene Oxygen Barrier Pipes Sales Forecast by Type (2026-2033) & (K MT)

Table 132. Global Polybutylene Oxygen Barrier Pipes Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Polybutylene Oxygen Barrier Pipes Price Forecast by Type (2026-2033) & (USD/KG)

Table 134. Global Polybutylene Oxygen Barrier Pipes Sales (K MT) Forecast by Application (2026-2033)

Table 135. Global Polybutylene Oxygen Barrier Pipes Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Polybutylene Oxygen Barrier Pipes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polybutylene Oxygen Barrier Pipes Market Size (M USD), 2024-2033
- Figure 5. Global Polybutylene Oxygen Barrier Pipes Market Size (M USD) (2020-2033)
- Figure 6. Global Polybutylene Oxygen Barrier Pipes Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polybutylene Oxygen Barrier Pipes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polybutylene Oxygen Barrier Pipes Product Life Cycle
- Figure 13. Polybutylene Oxygen Barrier Pipes Sales Share by Manufacturers in 2024
- Figure 14. Global Polybutylene Oxygen Barrier Pipes Revenue Share by Manufacturers in 2024
- Figure 15. Polybutylene Oxygen Barrier Pipes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Polybutylene Oxygen Barrier Pipes Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polybutylene Oxygen Barrier Pipes Revenue in 2024
- Figure 18. Industry Chain Map of Polybutylene Oxygen Barrier Pipes
- Figure 19. Global Polybutylene Oxygen Barrier Pipes Market PEST Analysis
- Figure 20. Global Polybutylene Oxygen Barrier Pipes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polybutylene Oxygen Barrier Pipes Market Share by Type
- Figure 27. Sales Market Share of Polybutylene Oxygen Barrier Pipes by Type (2020-2025)
- Figure 28. Sales Market Share of Polybutylene Oxygen Barrier Pipes by Type in 2024
- Figure 29. Market Size Share of Polybutylene Oxygen Barrier Pipes by Type

(2020-2025)

Figure 30. Market Size Share of Polybutylene Oxygen Barrier Pipes by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Polybutylene Oxygen Barrier Pipes Market Share by Application

Figure 33. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Application (2020-2025)

Figure 34. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Application in 2024

Figure 35. Global Polybutylene Oxygen Barrier Pipes Market Share by Application (2020-2025)

Figure 36. Global Polybutylene Oxygen Barrier Pipes Market Share by Application in 2024

Figure 37. Global Polybutylene Oxygen Barrier Pipes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Polybutylene Oxygen Barrier Pipes Sales Market Share by Region (2020-2025)

Figure 39. Global Polybutylene Oxygen Barrier Pipes Market Size Market Share by Region (2020-2025)

Figure 40. North America Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Polybutylene Oxygen Barrier Pipes Sales Market Share by Country in 2024

Figure 43. North America Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Polybutylene Oxygen Barrier Pipes Market Size Market Share by Country in 2024

Figure 45. U.S. Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Polybutylene Oxygen Barrier Pipes Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Polybutylene Oxygen Barrier Pipes Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Polybutylene Oxygen Barrier Pipes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Polybutylene Oxygen Barrier Pipes Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Polybutylene Oxygen Barrier Pipes Sales Market Share by Country in 2024

Figure 53. Europe Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Polybutylene Oxygen Barrier Pipes Market Size Market Share by Country in 2024

Figure 55. Germany Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polybutylene Oxygen Barrier Pipes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polybutylene Oxygen Barrier Pipes Market Size Market Share by Region in 2024

Figure 68. China Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (K MT)

Figure 79. South America Polybutylene Oxygen Barrier Pipes Sales Market Share by Country in 2024

Figure 80. South America Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (M USD)

Figure 81. South America Polybutylene Oxygen Barrier Pipes Market Size Market Share by Country in 2024

Figure 82. Brazil Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polybutylene Oxygen Barrier Pipes Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polybutylene Oxygen Barrier Pipes Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polybutylene Oxygen Barrier Pipes Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polybutylene Oxygen Barrier Pipes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polybutylene Oxygen Barrier Pipes Production Market Share by Region (2020-2025)

Figure 103. North America Polybutylene Oxygen Barrier Pipes Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polybutylene Oxygen Barrier Pipes Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polybutylene Oxygen Barrier Pipes Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polybutylene Oxygen Barrier Pipes Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Polybutylene Oxygen Barrier Pipes Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Polybutylene Oxygen Barrier Pipes Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Polybutylene Oxygen Barrier Pipes Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Polybutylene Oxygen Barrier Pipes Market Share Forecast by Type (2026-2033)

Figure 111. Global Polybutylene Oxygen Barrier Pipes Sales Forecast by Application (2026-2033)

Figure 112. Global Polybutylene Oxygen Barrier Pipes Market Share Forecast by Application (2026-2033)

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