

Global Poliomyelitis Therapeutics Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GE028D615C3BEN.html>

Date: September 2025

Pages: 158

Price: US\$ 3,200.00 (Single User License)

ID: GE028D615C3BEN

Abstracts

The market for poliomyelitis therapeutics encompasses the development, manufacturing, and distribution of pharmaceutical and biological products aimed at preventing, treating, or managing poliomyelitis, an acute viral disease caused by the poliovirus. This includes vaccines such as inactivated poliovirus vaccine (IPV) and oral poliovirus vaccine (OPV), which form the cornerstone of global eradication efforts, as well as antiviral drugs, monoclonal antibodies, and supportive treatments for post-polio syndrome. The market is heavily influenced by public health initiatives, immunization programs led by organizations like the WHO and UNICEF, government policies, and funding from global health partners. While the incidence of wild poliovirus has drastically decreased, the demand for therapeutics persists due to outbreaks of vaccine-derived poliovirus, the need for booster doses in endemic regions, and ongoing research into more stable and effective vaccine formulations. Additionally, the market sees innovation in novel antiviral agents and therapeutic approaches targeting the neuroinvasive aspects of the disease, though vaccine prophylaxis remains the dominant segment. Geopolitical factors, cold chain logistics, and regulatory approvals also significantly shape market dynamics.

The global Poliomyelitis Therapeutics market size was estimated at USD 195.58 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Poliomyelitis Therapeutics market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Poliomyelitis Therapeutics market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Poliomyelitis Therapeutics market.

Global Poliomyelitis Therapeutics Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sanofi
GSK
Bibcol
Serum Institute
Tiantan Biological
IMBCA

Panacea Biotec
Bio-Med
Halfkin Bio-Pharmaceuticals
Merck
CSL
Astellas Pharma
Emergent BioSolutions
Johnson & Johnson
Pfizer
MedImmune

Market Segmentation (by Type)

Medicine
Surgery
Service
Other

Market Segmentation (by Application)

Hospital
Clinic
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Poliomyelitis Therapeutics Market
Overview of the regional outlook of the Poliomyelitis Therapeutics Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Poliomyelitis Therapeutics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Poliomyelitis Therapeutics, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Poliomyelitis Therapeutics

1.2 Key Market Segments

1.2.1 Poliomyelitis Therapeutics Segment by Type

1.2.2 Poliomyelitis Therapeutics Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 POLIOMYELITIS THERAPEUTICS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Poliomyelitis Therapeutics Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Poliomyelitis Therapeutics Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 POLIOMYELITIS THERAPEUTICS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Poliomyelitis Therapeutics Product Life Cycle

3.3 Global Poliomyelitis Therapeutics Sales by Manufacturers (2020-2025)

3.4 Global Poliomyelitis Therapeutics Revenue Market Share by Manufacturers (2020-2025)

3.5 Poliomyelitis Therapeutics Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Poliomyelitis Therapeutics Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Poliomyelitis Therapeutics Market Competitive Situation and Trends

3.8.1 Poliomyelitis Therapeutics Market Concentration Rate

3.8.2 Global 5 and 10 Largest Poliomyelitis Therapeutics Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 POLIOMYELITIS THERAPEUTICS INDUSTRY CHAIN ANALYSIS

4.1 Poliomyelitis Therapeutics Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF POLIOMYELITIS THERAPEUTICS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Poliomyelitis Therapeutics Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Poliomyelitis Therapeutics Market

5.7 ESG Ratings of Leading Companies

6 POLIOMYELITIS THERAPEUTICS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Poliomyelitis Therapeutics Sales Market Share by Type (2020-2025)

6.3 Global Poliomyelitis Therapeutics Market Size Market Share by Type (2020-2025)

6.4 Global Poliomyelitis Therapeutics Price by Type (2020-2025)

7 POLIOMYELITIS THERAPEUTICS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Poliomyelitis Therapeutics Market Sales by Application (2020-2025)
- 7.3 Global Poliomyelitis Therapeutics Market Size (M USD) by Application (2020-2025)
- 7.4 Global Poliomyelitis Therapeutics Sales Growth Rate by Application (2020-2025)

8 POLIOMYELITIS THERAPEUTICS MARKET SALES BY REGION

- 8.1 Global Poliomyelitis Therapeutics Sales by Region
 - 8.1.1 Global Poliomyelitis Therapeutics Sales by Region
 - 8.1.2 Global Poliomyelitis Therapeutics Sales Market Share by Region
- 8.2 Global Poliomyelitis Therapeutics Market Size by Region
 - 8.2.1 Global Poliomyelitis Therapeutics Market Size by Region
 - 8.2.2 Global Poliomyelitis Therapeutics Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Poliomyelitis Therapeutics Sales by Country
 - 8.3.2 North America Poliomyelitis Therapeutics Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Poliomyelitis Therapeutics Sales by Country
 - 8.4.2 Europe Poliomyelitis Therapeutics Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Poliomyelitis Therapeutics Sales by Region
 - 8.5.2 Asia Pacific Poliomyelitis Therapeutics Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Poliomyelitis Therapeutics Sales by Country
 - 8.6.2 South America Poliomyelitis Therapeutics Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Poliomyelitis Therapeutics Sales by Region

8.7.2 Middle East and Africa Poliomyelitis Therapeutics Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 POLIOMYELITIS THERAPEUTICS MARKET PRODUCTION BY REGION

9.1 Global Production of Poliomyelitis Therapeutics by Region(2020-2025)

9.2 Global Poliomyelitis Therapeutics Revenue Market Share by Region (2020-2025)

9.3 Global Poliomyelitis Therapeutics Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Poliomyelitis Therapeutics Production

9.4.1 North America Poliomyelitis Therapeutics Production Growth Rate (2020-2025)

9.4.2 North America Poliomyelitis Therapeutics Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Poliomyelitis Therapeutics Production

9.5.1 Europe Poliomyelitis Therapeutics Production Growth Rate (2020-2025)

9.5.2 Europe Poliomyelitis Therapeutics Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Poliomyelitis Therapeutics Production (2020-2025)

9.6.1 Japan Poliomyelitis Therapeutics Production Growth Rate (2020-2025)

9.6.2 Japan Poliomyelitis Therapeutics Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Poliomyelitis Therapeutics Production (2020-2025)

9.7.1 China Poliomyelitis Therapeutics Production Growth Rate (2020-2025)

9.7.2 China Poliomyelitis Therapeutics Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sanofi

10.1.1 Sanofi Basic Information

- 10.1.2 Sanofi Poliomyelitis Therapeutics Product Overview
- 10.1.3 Sanofi Poliomyelitis Therapeutics Product Market Performance
- 10.1.4 Sanofi Business Overview
- 10.1.5 Sanofi SWOT Analysis
- 10.1.6 Sanofi Recent Developments
- 10.2 GSK
 - 10.2.1 GSK Basic Information
 - 10.2.2 GSK Poliomyelitis Therapeutics Product Overview
 - 10.2.3 GSK Poliomyelitis Therapeutics Product Market Performance
 - 10.2.4 GSK Business Overview
 - 10.2.5 GSK SWOT Analysis
 - 10.2.6 GSK Recent Developments
- 10.3 Bibcol
 - 10.3.1 Bibcol Basic Information
 - 10.3.2 Bibcol Poliomyelitis Therapeutics Product Overview
 - 10.3.3 Bibcol Poliomyelitis Therapeutics Product Market Performance
 - 10.3.4 Bibcol Business Overview
 - 10.3.5 Bibcol SWOT Analysis
 - 10.3.6 Bibcol Recent Developments
- 10.4 Serum Institute
 - 10.4.1 Serum Institute Basic Information
 - 10.4.2 Serum Institute Poliomyelitis Therapeutics Product Overview
 - 10.4.3 Serum Institute Poliomyelitis Therapeutics Product Market Performance
 - 10.4.4 Serum Institute Business Overview
 - 10.4.5 Serum Institute Recent Developments
- 10.5 Tiantan Biological
 - 10.5.1 Tiantan Biological Basic Information
 - 10.5.2 Tiantan Biological Poliomyelitis Therapeutics Product Overview
 - 10.5.3 Tiantan Biological Poliomyelitis Therapeutics Product Market Performance
 - 10.5.4 Tiantan Biological Business Overview
 - 10.5.5 Tiantan Biological Recent Developments
- 10.6 IMBCA
 - 10.6.1 IMBCA Basic Information
 - 10.6.2 IMBCA Poliomyelitis Therapeutics Product Overview
 - 10.6.3 IMBCA Poliomyelitis Therapeutics Product Market Performance
 - 10.6.4 IMBCA Business Overview
 - 10.6.5 IMBCA Recent Developments
- 10.7 Panacea Biotec
 - 10.7.1 Panacea Biotec Basic Information

- 10.7.2 Panacea Biotec Poliomyelitis Therapeutics Product Overview
- 10.7.3 Panacea Biotec Poliomyelitis Therapeutics Product Market Performance
- 10.7.4 Panacea Biotec Business Overview
- 10.7.5 Panacea Biotec Recent Developments
- 10.8 Bio-Med
 - 10.8.1 Bio-Med Basic Information
 - 10.8.2 Bio-Med Poliomyelitis Therapeutics Product Overview
 - 10.8.3 Bio-Med Poliomyelitis Therapeutics Product Market Performance
 - 10.8.4 Bio-Med Business Overview
 - 10.8.5 Bio-Med Recent Developments
- 10.9 Halfkin Bio-Pharmaceuticals
 - 10.9.1 Halfkin Bio-Pharmaceuticals Basic Information
 - 10.9.2 Halfkin Bio-Pharmaceuticals Poliomyelitis Therapeutics Product Overview
 - 10.9.3 Halfkin Bio-Pharmaceuticals Poliomyelitis Therapeutics Product Market Performance
 - 10.9.4 Halfkin Bio-Pharmaceuticals Business Overview
 - 10.9.5 Halfkin Bio-Pharmaceuticals Recent Developments
- 10.10 Merck
 - 10.10.1 Merck Basic Information
 - 10.10.2 Merck Poliomyelitis Therapeutics Product Overview
 - 10.10.3 Merck Poliomyelitis Therapeutics Product Market Performance
 - 10.10.4 Merck Business Overview
 - 10.10.5 Merck Recent Developments
- 10.11 CSL
 - 10.11.1 CSL Basic Information
 - 10.11.2 CSL Poliomyelitis Therapeutics Product Overview
 - 10.11.3 CSL Poliomyelitis Therapeutics Product Market Performance
 - 10.11.4 CSL Business Overview
 - 10.11.5 CSL Recent Developments
- 10.12 Astellas Pharma
 - 10.12.1 Astellas Pharma Basic Information
 - 10.12.2 Astellas Pharma Poliomyelitis Therapeutics Product Overview
 - 10.12.3 Astellas Pharma Poliomyelitis Therapeutics Product Market Performance
 - 10.12.4 Astellas Pharma Business Overview
 - 10.12.5 Astellas Pharma Recent Developments
- 10.13 Emergent BioSolutions
 - 10.13.1 Emergent BioSolutions Basic Information
 - 10.13.2 Emergent BioSolutions Poliomyelitis Therapeutics Product Overview
 - 10.13.3 Emergent BioSolutions Poliomyelitis Therapeutics Product Market

Performance

- 10.13.4 Emergent BioSolutions Business Overview
- 10.13.5 Emergent BioSolutions Recent Developments

10.14 Johnson and Johnson

- 10.14.1 Johnson and Johnson Basic Information
- 10.14.2 Johnson and Johnson Poliomyelitis Therapeutics Product Overview
- 10.14.3 Johnson and Johnson Poliomyelitis Therapeutics Product Market Performance
- 10.14.4 Johnson and Johnson Business Overview
- 10.14.5 Johnson and Johnson Recent Developments

10.15 Pfizer

- 10.15.1 Pfizer Basic Information
- 10.15.2 Pfizer Poliomyelitis Therapeutics Product Overview
- 10.15.3 Pfizer Poliomyelitis Therapeutics Product Market Performance
- 10.15.4 Pfizer Business Overview
- 10.15.5 Pfizer Recent Developments

10.16 MedImmune

- 10.16.1 MedImmune Basic Information
- 10.16.2 MedImmune Poliomyelitis Therapeutics Product Overview
- 10.16.3 MedImmune Poliomyelitis Therapeutics Product Market Performance
- 10.16.4 MedImmune Business Overview
- 10.16.5 MedImmune Recent Developments

11 POLIOMYELITIS THERAPEUTICS MARKET FORECAST BY REGION

11.1 Global Poliomyelitis Therapeutics Market Size Forecast

11.2 Global Poliomyelitis Therapeutics Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Poliomyelitis Therapeutics Market Size Forecast by Country
- 11.2.3 Asia Pacific Poliomyelitis Therapeutics Market Size Forecast by Region
- 11.2.4 South America Poliomyelitis Therapeutics Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Poliomyelitis Therapeutics by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Poliomyelitis Therapeutics Market Forecast by Type (2026-2033)

- 12.1.1 Global Forecasted Sales of Poliomyelitis Therapeutics by Type (2026-2033)
- 12.1.2 Global Poliomyelitis Therapeutics Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Poliomyelitis Therapeutics by Type (2026-2033)

12.2 Global Poliomyelitis Therapeutics Market Forecast by Application (2026-2033)

12.2.1 Global Poliomyelitis Therapeutics Sales (K Units) Forecast by Application

12.2.2 Global Poliomyelitis Therapeutics Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Poliomyelitis Therapeutics Market Size Comparison by Region (M USD)

Table 5. Global Poliomyelitis Therapeutics Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Poliomyelitis Therapeutics Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Poliomyelitis Therapeutics Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Poliomyelitis Therapeutics Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Poliomyelitis Therapeutics as of 2024)

Table 10. Global Market Poliomyelitis Therapeutics Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Poliomyelitis Therapeutics Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Poliomyelitis Therapeutics Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Poliomyelitis Therapeutics Sales by Type (K Units)

Table 26. Global Poliomyelitis Therapeutics Market Size by Type (M USD)

Table 27. Global Poliomyelitis Therapeutics Sales (K Units) by Type (2020-2025)

Table 28. Global Poliomyelitis Therapeutics Sales Market Share by Type (2020-2025)
Table 29. Global Poliomyelitis Therapeutics Market Size (M USD) by Type (2020-2025)
Table 30. Global Poliomyelitis Therapeutics Market Size Share by Type (2020-2025)
Table 31. Global Poliomyelitis Therapeutics Price (USD/Unit) by Type (2020-2025)
Table 32. Global Poliomyelitis Therapeutics Sales (K Units) by Application
Table 33. Global Poliomyelitis Therapeutics Market Size by Application
Table 34. Global Poliomyelitis Therapeutics Sales by Application (2020-2025) & (K Units)
Table 35. Global Poliomyelitis Therapeutics Sales Market Share by Application (2020-2025)
Table 36. Global Poliomyelitis Therapeutics Market Size by Application (2020-2025) & (M USD)
Table 37. Global Poliomyelitis Therapeutics Market Share by Application (2020-2025)
Table 38. Global Poliomyelitis Therapeutics Sales Growth Rate by Application (2020-2025)
Table 39. Global Poliomyelitis Therapeutics Sales by Region (2020-2025) & (K Units)
Table 40. Global Poliomyelitis Therapeutics Sales Market Share by Region (2020-2025)
Table 41. Global Poliomyelitis Therapeutics Market Size by Region (2020-2025) & (M USD)
Table 42. Global Poliomyelitis Therapeutics Market Size Market Share by Region (2020-2025)
Table 43. North America Poliomyelitis Therapeutics Sales by Country (2020-2025) & (K Units)
Table 44. North America Poliomyelitis Therapeutics Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Poliomyelitis Therapeutics Sales by Country (2020-2025) & (K Units)
Table 46. Europe Poliomyelitis Therapeutics Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Poliomyelitis Therapeutics Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Poliomyelitis Therapeutics Market Size by Region (2020-2025) & (M USD)
Table 49. South America Poliomyelitis Therapeutics Sales by Country (2020-2025) & (K Units)
Table 50. South America Poliomyelitis Therapeutics Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Poliomyelitis Therapeutics Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Poliomyelitis Therapeutics Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Poliomyelitis Therapeutics Production (K Units) by Region(2020-2025)

Table 54. Global Poliomyelitis Therapeutics Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Poliomyelitis Therapeutics Revenue Market Share by Region
(2020-2025)

Table 56. Global Poliomyelitis Therapeutics Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Poliomyelitis Therapeutics Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Poliomyelitis Therapeutics Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Poliomyelitis Therapeutics Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Poliomyelitis Therapeutics Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Sanofi Basic Information

Table 62. Sanofi Poliomyelitis Therapeutics Product Overview

Table 63. Sanofi Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Sanofi Business Overview

Table 65. Sanofi SWOT Analysis

Table 66. Sanofi Recent Developments

Table 67. GSK Basic Information

Table 68. GSK Poliomyelitis Therapeutics Product Overview

Table 69. GSK Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. GSK Business Overview

Table 71. GSK SWOT Analysis

Table 72. GSK Recent Developments

Table 73. Bibcol Basic Information

Table 74. Bibcol Poliomyelitis Therapeutics Product Overview

Table 75. Bibcol Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Bibcol Business Overview

Table 77. Bibcol SWOT Analysis

Table 78. Bibcol Recent Developments

Table 79. Serum Institute Basic Information

Table 80. Serum Institute Poliomyelitis Therapeutics Product Overview

Table 81. Serum Institute Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Serum Institute Business Overview

Table 83. Serum Institute Recent Developments

Table 84. Tiantan Biological Basic Information

Table 85. Tiantan Biological Poliomyelitis Therapeutics Product Overview

Table 86. Tiantan Biological Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Tiantan Biological Business Overview

Table 88. Tiantan Biological Recent Developments

Table 89. IMBCA Basic Information

Table 90. IMBCA Poliomyelitis Therapeutics Product Overview

Table 91. IMBCA Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. IMBCA Business Overview

Table 93. IMBCA Recent Developments

Table 94. Panacea Biotec Basic Information

Table 95. Panacea Biotec Poliomyelitis Therapeutics Product Overview

Table 96. Panacea Biotec Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Panacea Biotec Business Overview

Table 98. Panacea Biotec Recent Developments

Table 99. Bio-Med Basic Information

Table 100. Bio-Med Poliomyelitis Therapeutics Product Overview

Table 101. Bio-Med Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Bio-Med Business Overview

Table 103. Bio-Med Recent Developments

Table 104. Halfkin Bio-Pharmaceuticals Basic Information

Table 105. Halfkin Bio-Pharmaceuticals Poliomyelitis Therapeutics Product Overview

Table 106. Halfkin Bio-Pharmaceuticals Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Halfkin Bio-Pharmaceuticals Business Overview

Table 108. Halfkin Bio-Pharmaceuticals Recent Developments

Table 109. Merck Basic Information

Table 110. Merck Poliomyelitis Therapeutics Product Overview

Table 111. Merck Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Merck Business Overview

Table 113. Merck Recent Developments

Table 114. CSL Basic Information

Table 115. CSL Poliomyelitis Therapeutics Product Overview

Table 116. CSL Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. CSL Business Overview

Table 118. CSL Recent Developments

Table 119. Astellas Pharma Basic Information

Table 120. Astellas Pharma Poliomyelitis Therapeutics Product Overview

Table 121. Astellas Pharma Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Astellas Pharma Business Overview

Table 123. Astellas Pharma Recent Developments

Table 124. Emergent BioSolutions Basic Information

Table 125. Emergent BioSolutions Poliomyelitis Therapeutics Product Overview

Table 126. Emergent BioSolutions Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Emergent BioSolutions Business Overview

Table 128. Emergent BioSolutions Recent Developments

Table 129. Johnson and Johnson Basic Information

Table 130. Johnson and Johnson Poliomyelitis Therapeutics Product Overview

Table 131. Johnson and Johnson Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Johnson and Johnson Business Overview

Table 133. Johnson and Johnson Recent Developments

Table 134. Pfizer Basic Information

Table 135. Pfizer Poliomyelitis Therapeutics Product Overview

Table 136. Pfizer Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Pfizer Business Overview

Table 138. Pfizer Recent Developments

Table 139. MedImmune Basic Information

Table 140. MedImmune Poliomyelitis Therapeutics Product Overview

Table 141. MedImmune Poliomyelitis Therapeutics Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. MedImmune Business Overview

Table 143. MedImmune Recent Developments

Table 144. Global Poliomyelitis Therapeutics Sales Forecast by Region (2026-2033) & (K Units)

Table 145. Global Poliomyelitis Therapeutics Market Size Forecast by Region (2026-2033) & (M USD)

Table 146. North America Poliomyelitis Therapeutics Sales Forecast by Country (2026-2033) & (K Units)

Table 147. North America Poliomyelitis Therapeutics Market Size Forecast by Country (2026-2033) & (M USD)

Table 148. Europe Poliomyelitis Therapeutics Sales Forecast by Country (2026-2033) & (K Units)

Table 149. Europe Poliomyelitis Therapeutics Market Size Forecast by Country (2026-2033) & (M USD)

Table 150. Asia Pacific Poliomyelitis Therapeutics Sales Forecast by Region (2026-2033) & (K Units)

Table 151. Asia Pacific Poliomyelitis Therapeutics Market Size Forecast by Region (2026-2033) & (M USD)

Table 152. South America Poliomyelitis Therapeutics Sales Forecast by Country (2026-2033) & (K Units)

Table 153. South America Poliomyelitis Therapeutics Market Size Forecast by Country (2026-2033) & (M USD)

Table 154. Middle East and Africa Poliomyelitis Therapeutics Sales Forecast by Country (2026-2033) & (Units)

Table 155. Middle East and Africa Poliomyelitis Therapeutics Market Size Forecast by Country (2026-2033) & (M USD)

Table 156. Global Poliomyelitis Therapeutics Sales Forecast by Type (2026-2033) & (K Units)

Table 157. Global Poliomyelitis Therapeutics Market Size Forecast by Type (2026-2033) & (M USD)

Table 158. Global Poliomyelitis Therapeutics Price Forecast by Type (2026-2033) & (USD/Unit)

Table 159. Global Poliomyelitis Therapeutics Sales (K Units) Forecast by Application (2026-2033)

Table 160. Global Poliomyelitis Therapeutics Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Poliomyelitis Therapeutics
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Poliomyelitis Therapeutics Market Size (M USD), 2024-2033
- Figure 5. Global Poliomyelitis Therapeutics Market Size (M USD) (2020-2033)
- Figure 6. Global Poliomyelitis Therapeutics Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Poliomyelitis Therapeutics Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Poliomyelitis Therapeutics Product Life Cycle
- Figure 13. Poliomyelitis Therapeutics Sales Share by Manufacturers in 2024
- Figure 14. Global Poliomyelitis Therapeutics Revenue Share by Manufacturers in 2024
- Figure 15. Poliomyelitis Therapeutics Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Poliomyelitis Therapeutics Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Poliomyelitis Therapeutics Revenue in 2024
- Figure 18. Industry Chain Map of Poliomyelitis Therapeutics
- Figure 19. Global Poliomyelitis Therapeutics Market PEST Analysis
- Figure 20. Global Poliomyelitis Therapeutics Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Poliomyelitis Therapeutics Market Share by Type
- Figure 27. Sales Market Share of Poliomyelitis Therapeutics by Type (2020-2025)
- Figure 28. Sales Market Share of Poliomyelitis Therapeutics by Type in 2024
- Figure 29. Market Size Share of Poliomyelitis Therapeutics by Type (2020-2025)
- Figure 30. Market Size Share of Poliomyelitis Therapeutics by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Poliomyelitis Therapeutics Market Share by Application

Figure 33. Global Poliomyelitis Therapeutics Sales Market Share by Application (2020-2025)

Figure 34. Global Poliomyelitis Therapeutics Sales Market Share by Application in 2024

Figure 35. Global Poliomyelitis Therapeutics Market Share by Application (2020-2025)

Figure 36. Global Poliomyelitis Therapeutics Market Share by Application in 2024

Figure 37. Global Poliomyelitis Therapeutics Sales Growth Rate by Application (2020-2025)

Figure 38. Global Poliomyelitis Therapeutics Sales Market Share by Region (2020-2025)

Figure 39. Global Poliomyelitis Therapeutics Market Size Market Share by Region (2020-2025)

Figure 40. North America Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Poliomyelitis Therapeutics Sales Market Share by Country in 2024

Figure 43. North America Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Poliomyelitis Therapeutics Market Size Market Share by Country in 2024

Figure 45. U.S. Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Poliomyelitis Therapeutics Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Poliomyelitis Therapeutics Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Poliomyelitis Therapeutics Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Poliomyelitis Therapeutics Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Poliomyelitis Therapeutics Sales Market Share by Country in 2024

Figure 53. Europe Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Poliomyelitis Therapeutics Market Size Market Share by Country in

2024

Figure 55. Germany Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Poliomyelitis Therapeutics Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Poliomyelitis Therapeutics Sales Market Share by Region in 2024

Figure 67. Asia Pacific Poliomyelitis Therapeutics Market Size Market Share by Region in 2024

Figure 68. China Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Poliomyelitis Therapeutics Sales and Growth Rate (K Units)

Figure 79. South America Poliomyelitis Therapeutics Sales Market Share by Country in 2024

Figure 80. South America Poliomyelitis Therapeutics Market Size and Growth Rate (M USD)

Figure 81. South America Poliomyelitis Therapeutics Market Size Market Share by Country in 2024

Figure 82. Brazil Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Poliomyelitis Therapeutics Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Poliomyelitis Therapeutics Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Poliomyelitis Therapeutics Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Poliomyelitis Therapeutics Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Poliomyelitis Therapeutics Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Poliomyelitis Therapeutics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Poliomyelitis Therapeutics Production Market Share by Region (2020-2025)

Figure 103. North America Poliomyelitis Therapeutics Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Poliomyelitis Therapeutics Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Poliomyelitis Therapeutics Production (K Units) Growth Rate (2020-2025)

Figure 106. China Poliomyelitis Therapeutics Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Poliomyelitis Therapeutics Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Poliomyelitis Therapeutics Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Poliomyelitis Therapeutics Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Poliomyelitis Therapeutics Market Share Forecast by Type (2026-2033)

Figure 111. Global Poliomyelitis Therapeutics Sales Forecast by Application (2026-2033)

Figure 112. Global Poliomyelitis Therapeutics Market Share Forecast by Application (2026-2033)

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