

# Global Polidocanol Injection Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE5E423C9B20EN.html>

Date: March 2026

Pages: 130

Price: US\$ 2,980.00 (Single User License)

ID: GE5E423C9B20EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Polidocanol Injection competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Polidocanol injection is a therapeutic drug primarily used in sclerotherapy to address varicose veins and spider veins. Polidocanol Injection is a widely used non-ionic surfactant-based sclerosing agent indicated primarily for the treatment of varicose veins, telangiectasias, and vascular malformations. Its mechanism of action involves direct endothelial damage upon intravascular injection, leading to endothelial cell disruption, thrombus formation, vessel fibrosis, and eventual occlusion. Polidocanol's dual functionality as a detergent and anesthetic-like agent makes it highly favorable in modern sclerotherapy, especially when compared to older agents like hypertonic saline or absolute ethanol, which often cause significant pain and tissue irritation. From a clinical and safety perspective, Polidocanol stands out for its low incidence of adverse reactions, including minimal injection-site pain, low risk of necrosis, and rare systemic events when properly administered. It is FDA-approved for the treatment of incompetent varicose veins and is considered the agent of choice in both liquid and foam sclerotherapy. Foam formulations, created by mixing the solution with air or gas, enhance the surface area contact within the vein, reduce dilution by blood, and allow treatment of larger veins with reduced volume, improving efficacy and reducing recurrence rates. In regulatory and commercial terms, Polidocanol Injection is included in treatment guidelines across the US, Europe, and parts of Asia. The market is dominated by key formulations like Asclera® (Merz Pharmaceuticals) in the US and Aethoxysklerol® (Kreussler Pharma) in Europe, both backed by substantial clinical data. Generic versions are increasingly available, especially in markets with established procedural use of sclerotherapy in dermatology, phlebology, and cosmetic medicine. Its

use has expanded beyond varicose veins to include vascular anomalies in children, hemorrhoid sclerotherapy, and adjunctive use in minimally invasive cosmetic procedures.

The global Polidocanol Injection market size was estimated at USD 81.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Polidocanol Injection market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Polidocanol Injection market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Polidocanol Injection market.

### **Global Polidocanol Injection Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Kreussler Pharma  
Saintroy Lifesciences  
Ocean Pharmaceutical  
SGPharma  
Hebei Renhe Yikang Pharmaceutical  
Chia Tai Tianqing Pharmaceutical  
Aetos Pharma

### **Market Segmentation (by Type)**

10mg per Unit  
20mg per Unit  
60mg per Unit

### **Market Segmentation (by Application)**

Hospital  
Clinic  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance

Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Polidocanol Injection Market  
Overview of the regional outlook of the Polidocanol Injection Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Polidocanol Injection Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Polidocanol Injection, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Polidocanol Injection
- 1.2 Key Market Segments
  - 1.2.1 Polidocanol Injection Segment by Type
  - 1.2.2 Polidocanol Injection Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 POLIDOCANOL INJECTION MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Polidocanol Injection Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Polidocanol Injection Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 POLIDOCANOL INJECTION MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Polidocanol Injection Product Life Cycle
- 3.3 Global Polidocanol Injection Sales by Manufacturers (2020-2025)
- 3.4 Global Polidocanol Injection Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Polidocanol Injection Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Polidocanol Injection Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Polidocanol Injection Market Competitive Situation and Trends
  - 3.8.1 Polidocanol Injection Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Polidocanol Injection Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 POLIDOCANOL INJECTION INDUSTRY CHAIN ANALYSIS**

- 4.1 Polidocanol Injection Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF POLIDOCANOL INJECTION MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Polidocanol Injection Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Polidocanol Injection Market
- 5.7 ESG Ratings of Leading Companies

## **6 POLIDOCANOL INJECTION MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Polidocanol Injection Sales Market Share by Type (2020-2025)
- 6.3 Global Polidocanol Injection Market Size by Type (2020-2025)
- 6.4 Global Polidocanol Injection Price by Type (2020-2025)

## **7 POLIDOCANOL INJECTION MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Polidocanol Injection Market Sales by Application (2020-2025)
- 7.3 Global Polidocanol Injection Market Size (M USD) by Application (2020-2025)

## 7.4 Global Polidocanol Injection Sales Growth Rate by Application (2020-2025)

# 8 POLIDOCANOL INJECTION MARKET SALES BY REGION

## 8.1 Global Polidocanol Injection Sales by Region

### 8.1.1 Global Polidocanol Injection Sales by Region

### 8.1.2 Global Polidocanol Injection Sales Market Share by Region

## 8.2 Global Polidocanol Injection Market Size by Region

### 8.2.1 Global Polidocanol Injection Market Size by Region

### 8.2.2 Global Polidocanol Injection Market Size by Region

## 8.3 North America

### 8.3.1 North America Polidocanol Injection Sales by Country

### 8.3.2 North America Polidocanol Injection Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Polidocanol Injection Sales by Country

### 8.4.2 Europe Polidocanol Injection Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Polidocanol Injection Sales by Region

### 8.5.2 Asia Pacific Polidocanol Injection Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Polidocanol Injection Sales by Country

### 8.6.2 South America Polidocanol Injection Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Polidocanol Injection Sales by Region
- 8.7.2 Middle East and Africa Polidocanol Injection Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 POLIDOCANOL INJECTION MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Polidocanol Injection by Region(2020-2025)
- 9.2 Global Polidocanol Injection Revenue Market Share by Region (2020-2025)
- 9.3 Global Polidocanol Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Polidocanol Injection Production
  - 9.4.1 North America Polidocanol Injection Production Growth Rate (2020-2025)
  - 9.4.2 North America Polidocanol Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Polidocanol Injection Production
  - 9.5.1 Europe Polidocanol Injection Production Growth Rate (2020-2025)
  - 9.5.2 Europe Polidocanol Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Polidocanol Injection Production (2020-2025)
  - 9.6.1 Japan Polidocanol Injection Production Growth Rate (2020-2025)
  - 9.6.2 Japan Polidocanol Injection Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Polidocanol Injection Production (2020-2025)
  - 9.7.1 China Polidocanol Injection Production Growth Rate (2020-2025)
  - 9.7.2 China Polidocanol Injection Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Kreussler Pharma
  - 10.1.1 Kreussler Pharma Basic Information
  - 10.1.2 Kreussler Pharma Polidocanol Injection Product Overview
  - 10.1.3 Kreussler Pharma Polidocanol Injection Product Market Performance
  - 10.1.4 Kreussler Pharma Business Overview
  - 10.1.5 Kreussler Pharma SWOT Analysis

- 10.1.6 Kreussler Pharma Recent Developments
- 10.2 Saintroy Lifesciences
  - 10.2.1 Saintroy Lifesciences Basic Information
  - 10.2.2 Saintroy Lifesciences Polidocanol Injection Product Overview
  - 10.2.3 Saintroy Lifesciences Polidocanol Injection Product Market Performance
  - 10.2.4 Saintroy Lifesciences Business Overview
  - 10.2.5 Saintroy Lifesciences SWOT Analysis
  - 10.2.6 Saintroy Lifesciences Recent Developments
- 10.3 Ocean Pharmaceutical
  - 10.3.1 Ocean Pharmaceutical Basic Information
  - 10.3.2 Ocean Pharmaceutical Polidocanol Injection Product Overview
  - 10.3.3 Ocean Pharmaceutical Polidocanol Injection Product Market Performance
  - 10.3.4 Ocean Pharmaceutical Business Overview
  - 10.3.5 Ocean Pharmaceutical SWOT Analysis
  - 10.3.6 Ocean Pharmaceutical Recent Developments
- 10.4 SGPharma
  - 10.4.1 SGPharma Basic Information
  - 10.4.2 SGPharma Polidocanol Injection Product Overview
  - 10.4.3 SGPharma Polidocanol Injection Product Market Performance
  - 10.4.4 SGPharma Business Overview
  - 10.4.5 SGPharma Recent Developments
- 10.5 Hebei Renhe Yikang Pharmaceutical
  - 10.5.1 Hebei Renhe Yikang Pharmaceutical Basic Information
  - 10.5.2 Hebei Renhe Yikang Pharmaceutical Polidocanol Injection Product Overview
  - 10.5.3 Hebei Renhe Yikang Pharmaceutical Polidocanol Injection Product Market Performance
  - 10.5.4 Hebei Renhe Yikang Pharmaceutical Business Overview
  - 10.5.5 Hebei Renhe Yikang Pharmaceutical Recent Developments
- 10.6 Chia Tai Tianqing Pharmaceutical
  - 10.6.1 Chia Tai Tianqing Pharmaceutical Basic Information
  - 10.6.2 Chia Tai Tianqing Pharmaceutical Polidocanol Injection Product Overview
  - 10.6.3 Chia Tai Tianqing Pharmaceutical Polidocanol Injection Product Market Performance
  - 10.6.4 Chia Tai Tianqing Pharmaceutical Business Overview
  - 10.6.5 Chia Tai Tianqing Pharmaceutical Recent Developments
- 10.7 Aetos Pharma
  - 10.7.1 Aetos Pharma Basic Information
  - 10.7.2 Aetos Pharma Polidocanol Injection Product Overview
  - 10.7.3 Aetos Pharma Polidocanol Injection Product Market Performance

- 10.7.4 Aetos Pharma Business Overview
- 10.7.5 Aetos Pharma Recent Developments

## **11 POLIDOCANOL INJECTION MARKET FORECAST BY REGION**

- 11.1 Global Polidocanol Injection Market Size Forecast
- 11.2 Global Polidocanol Injection Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Polidocanol Injection Market Size Forecast by Country
  - 11.2.3 Asia Pacific Polidocanol Injection Market Size Forecast by Region
  - 11.2.4 South America Polidocanol Injection Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Polidocanol Injection by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Polidocanol Injection Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Polidocanol Injection by Type (2026-2035)
  - 12.1.2 Global Polidocanol Injection Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Polidocanol Injection by Type (2026-2035)
- 12.2 Global Polidocanol Injection Market Forecast by Application (2026-2035)
  - 12.2.1 Global Polidocanol Injection Sales (K MT) Forecast by Application
  - 12.2.2 Global Polidocanol Injection Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Polidocanol Injection Market Size by Type (M USD)

Table 4. Global Polidocanol Injection Market Size by Application

Table 5. Polidocanol Injection Market Size Comparison by Region (M USD)

Table 6. Global Polidocanol Injection Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Polidocanol Injection Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Polidocanol Injection Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Polidocanol Injection Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Polidocanol Injection as of 2025)

Table 11. Global Market Polidocanol Injection Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Polidocanol Injection Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Polidocanol Injection Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Polidocanol Injection Sales by Type (K MT)

Table 27. Global Polidocanol Injection Market Size by Type (M USD)

Table 28. Global Polidocanol Injection Sales (K MT) by Type (2020-2025)

Table 29. Global Polidocanol Injection Sales Market Share by Type (2020-2025)

Table 30. Global Polidocanol Injection Market Size (M USD) by Type (2020-2025)

- Table 31. Global Polidocanol Injection Market Share by Type (2020-2025)
- Table 32. Global Polidocanol Injection Price (USD/KG) by Type (2020-2025)
- Table 33. Global Polidocanol Injection Sales (K MT) by Application
- Table 34. Global Polidocanol Injection Market Size by Application
- Table 35. Global Polidocanol Injection Sales by Application (2020-2025) & (K MT)
- Table 36. Global Polidocanol Injection Sales Market Share by Application (2020-2025)
- Table 37. Global Polidocanol Injection Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Polidocanol Injection Market Share by Application (2020-2025)
- Table 39. Global Polidocanol Injection Sales Growth Rate by Application (2020-2025)
- Table 40. Global Polidocanol Injection Sales by Region (2020-2025) & (K MT)
- Table 41. Global Polidocanol Injection Sales Market Share by Region (2020-2025)
- Table 42. Global Polidocanol Injection Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Polidocanol Injection Market Size by Region (2020-2025)
- Table 44. North America Polidocanol Injection Sales by Country (2020-2025) & (K MT)
- Table 45. North America Polidocanol Injection Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Polidocanol Injection Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Polidocanol Injection Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Polidocanol Injection Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Polidocanol Injection Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Polidocanol Injection Sales by Country (2020-2025) & (K MT)
- Table 51. South America Polidocanol Injection Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Polidocanol Injection Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Polidocanol Injection Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Polidocanol Injection Production (K MT) by Region(2020-2025)
- Table 55. Global Polidocanol Injection Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Polidocanol Injection Revenue Market Share by Region (2020-2025)
- Table 57. Global Polidocanol Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Polidocanol Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Polidocanol Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Polidocanol Injection Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Polidocanol Injection Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Kreussler Pharma Basic Information

Table 63. Kreussler Pharma Polidocanol Injection Product Overview

Table 64. Kreussler Pharma Polidocanol Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Kreussler Pharma Business Overview

Table 66. Kreussler Pharma SWOT Analysis

Table 67. Kreussler Pharma Recent Developments

Table 68. Saintroy Lifesciences Basic Information

Table 69. Saintroy Lifesciences Polidocanol Injection Product Overview

Table 70. Saintroy Lifesciences Polidocanol Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Saintroy Lifesciences Business Overview

Table 72. Saintroy Lifesciences SWOT Analysis

Table 73. Saintroy Lifesciences Recent Developments

Table 74. Ocean Pharmaceutical Basic Information

Table 75. Ocean Pharmaceutical Polidocanol Injection Product Overview

Table 76. Ocean Pharmaceutical Polidocanol Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Ocean Pharmaceutical Business Overview

Table 78. Ocean Pharmaceutical SWOT Analysis

Table 79. Ocean Pharmaceutical Recent Developments

Table 80. SGPharma Basic Information

Table 81. SGPharma Polidocanol Injection Product Overview

Table 82. SGPharma Polidocanol Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. SGPharma Business Overview

Table 84. SGPharma Recent Developments

Table 85. Hebei Renhe Yikang Pharmaceutical Basic Information

Table 86. Hebei Renhe Yikang Pharmaceutical Polidocanol Injection Product Overview

Table 87. Hebei Renhe Yikang Pharmaceutical Polidocanol Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Hebei Renhe Yikang Pharmaceutical Business Overview

Table 89. Hebei Renhe Yikang Pharmaceutical Recent Developments

Table 90. Chia Tai Tianqing Pharmaceutical Basic Information

Table 91. Chia Tai Tianqing Pharmaceutical Polidocanol Injection Product Overview

Table 92. Chia Tai Tianqing Pharmaceutical Polidocanol Injection Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Chia Tai Tianqing Pharmaceutical Business Overview

Table 94. Chia Tai Tianqing Pharmaceutical Recent Developments

Table 95. Aetos Pharma Basic Information

Table 96. Aetos Pharma Polidocanol Injection Product Overview

Table 97. Aetos Pharma Polidocanol Injection Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Aetos Pharma Business Overview

Table 99. Aetos Pharma Recent Developments

Table 100. Global Polidocanol Injection Sales Forecast by Region (2026-2035) & (K MT)

Table 101. Global Polidocanol Injection Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Polidocanol Injection Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America Polidocanol Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Polidocanol Injection Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe Polidocanol Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Polidocanol Injection Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Polidocanol Injection Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Polidocanol Injection Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Polidocanol Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Polidocanol Injection Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Polidocanol Injection Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Polidocanol Injection Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Polidocanol Injection Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Polidocanol Injection Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Polidocanol Injection Sales (K MT) Forecast by Application

(2026-2035)

Table 116. Global Polidocanol Injection Market Size Forecast by Application  
(2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Polidocanol Injection
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Polidocanol Injection Market Size (M USD), 2025-2035
- Figure 5. Global Polidocanol Injection Market Size (M USD) (2020-2035)
- Figure 6. Global Polidocanol Injection Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Polidocanol Injection Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Polidocanol Injection Product Life Cycle
- Figure 13. Polidocanol Injection Sales Share by Manufacturers in 2025
- Figure 14. Global Polidocanol Injection Revenue Share by Manufacturers in 2025
- Figure 15. Polidocanol Injection Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Polidocanol Injection Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Polidocanol Injection Revenue in 2025
- Figure 18. Industry Chain Map of Polidocanol Injection
- Figure 19. Global Polidocanol Injection Market PEST Analysis
- Figure 20. Global Polidocanol Injection Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Polidocanol Injection Market Share by Type
- Figure 27. Sales Market Share of Polidocanol Injection by Type (2020-2025)
- Figure 28. Sales Market Share of Polidocanol Injection by Type in 2025
- Figure 29. Market Share of Polidocanol Injection by Type (2020-2025)
- Figure 30. Market Share of Polidocanol Injection by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Polidocanol Injection Market Share by Application

- Figure 33. Global Polidocanol Injection Sales Market Share by Application (2020-2025)
- Figure 34. Global Polidocanol Injection Sales Market Share by Application in 2025
- Figure 35. Global Polidocanol Injection Market Share by Application (2020-2025)
- Figure 36. Global Polidocanol Injection Market Share by Application in 2025
- Figure 37. Global Polidocanol Injection Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Polidocanol Injection Sales Market Share by Region (2020-2025)
- Figure 39. Global Polidocanol Injection Market Size by Region (2020-2025)
- Figure 40. North America Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Polidocanol Injection Sales Market Share by Country in 2024
- Figure 43. North America Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Polidocanol Injection Market Size by Country in 2024
- Figure 45. U.S. Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Polidocanol Injection Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Polidocanol Injection Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Polidocanol Injection Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Polidocanol Injection Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Polidocanol Injection Sales Market Share by Country in 2024
- Figure 53. Europe Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Polidocanol Injection Market Size by Country in 2024
- Figure 55. Germany Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Polidocanol Injection Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Polidocanol Injection Sales Market Share by Region in 2024

Figure 67. Asia Pacific Polidocanol Injection Market Size by Region in 2024

Figure 68. China Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Polidocanol Injection Sales and Growth Rate (K MT)

Figure 79. South America Polidocanol Injection Sales Market Share by Country in 2024

Figure 80. South America Polidocanol Injection Market Size and Growth Rate (M USD)

Figure 81. South America Polidocanol Injection Market Size by Country in 2024

Figure 82. Brazil Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Polidocanol Injection Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 88. Middle East and Africa Polidocanol Injection Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Polidocanol Injection Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Polidocanol Injection Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Polidocanol Injection Market Size by Region in 2024

Figure 92. Saudi Arabia Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Polidocanol Injection Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Polidocanol Injection Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Polidocanol Injection Production Market Share by Region (2020-2025)

Figure 103. North America Polidocanol Injection Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Polidocanol Injection Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Polidocanol Injection Production (K MT) Growth Rate (2020-2025)

Figure 106. China Polidocanol Injection Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Polidocanol Injection Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Polidocanol Injection Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Polidocanol Injection Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Polidocanol Injection Market Share Forecast by Type (2026-2035)

Figure 111. Global Polidocanol Injection Sales Forecast by Application (2026-2035)

Figure 112. Global Polidocanol Injection Market Share Forecast by Application  
(2026-2035)

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