

# Global Point Source Carbon Capture Device (PSCD) Market Research Report 2026(Status and Outlook)

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## Abstracts

The Point Source Carbon Capture Device (PSCD) is a critical component within the broader CCUS (Carbon Capture, Utilization, and Storage) framework, specifically focused on the capture phase. PSCD is designed to directly capture carbon dioxide (CO<sub>2</sub>) emissions from fixed point sources such as power plants or industrial facilities, where CO<sub>2</sub> is concentrated. It employs technologies like absorption, adsorption, or membrane separation to efficiently remove CO<sub>2</sub> from flue gases. While PSCD addresses the capture process, CCUS encompasses the entire lifecycle of CO<sub>2</sub> management, including the utilization (e.g., converting CO<sub>2</sub> into products) and storage (e.g., underground sequestration) to reduce greenhouse gas emissions and mitigate climate change. The global key companies of Point Source Carbon Capture Device (PSCD) include Exxon Mobil, Aker Solutions (SLB), BASF, General Electric, Siemens AG, Mitsubishi, Linde PLC, Equinor, and Huaneng, etc. In 2024, the global top five players had a share approximately 37.08% in terms of revenue. The Point Source Carbon Capture Device (PSCD) market is experiencing steady growth, driven by increasing global emphasis on reducing carbon emissions and achieving sustainability targets. Governments and regulatory bodies worldwide are enforcing stricter environmental policies, such as carbon taxes and emissions trading systems, compelling industries to adopt carbon capture solutions. The PSCD market is seeing significant adoption in high-emission sectors, particularly in oil & gas, power generation, and heavy industries like cement and steel manufacturing. Technological advancements in capture efficiency, energy consumption, and storage solutions are making PSCD systems more viable; however, high capital costs and the need for large-scale infrastructure continue to present challenges. Additionally, the market is benefiting from increased government incentives, corporate sustainability commitments, and public awareness, all of which are accelerating the deployment of PSCD technologies. Looking ahead, the future of the PSCD market appears promising, with continuous innovations

in cost-effective and energy-efficient carbon capture technologies expected to drive wider adoption. The development of modular and scalable PSCD solutions will enable smaller industrial facilities to implement carbon capture more affordably. Furthermore, as carbon utilization technologies advance, captured CO<sub>2</sub> can be repurposed for applications such as enhanced oil recovery (EOR), synthetic fuels, and concrete production, creating additional revenue streams for industries. The expansion of carbon capture infrastructure, including CO<sub>2</sub> transport and storage facilities, will play a crucial role in overcoming existing logistical barriers. Moreover, the increasing push for net-zero emissions by 2050, along with global climate agreements, will further drive investments in PSCD systems. Despite current restraints, the PSCD market is expected to expand significantly over the next decade, with growing adoption across both established industrial sectors and emerging markets looking to transition to low-carbon economies.

The global Point Source Carbon Capture Device (PSCD) market size was estimated at USD 5102.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 14.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Point Source Carbon Capture Device (PSCD) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Point Source Carbon Capture Device (PSCD) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Point Source Carbon Capture Device (PSCD) market.

## **Global Point Source Carbon Capture Device (PSCD) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Exxon Mobil  
Aker Solutions (SLB)  
Mitsubishi Heavy Industries, Ltd.  
BASF  
General Electric  
Siemens AG  
Equinor  
Linde PLC  
Huaneng  
Halliburton  
Honeywell UOP  
Sinopec  
Shell  
Sulzer  
JX Nippon (ENEOS)  
Carbonfree  
Fluor Corporation

### **Market Segmentation (by Type)**

Pre-Combustion Carbon Capture

Oxy-Combustion Carbon Capture  
Post-Combustion Carbon Capture

### **Market Segmentation (by Application)**

Oil & Gas  
Power Generation  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Point Source Carbon Capture Device (PSCD) Market  
Overview of the regional outlook of the Point Source Carbon Capture Device (PSCD) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Point Source Carbon Capture Device (PSCD) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Point Source Carbon Capture Device (PSCD), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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