

# Global Point of Care Ultrasound Devices Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Point of Care Ultrasound Devices competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Point of Care Ultrasound (POCUS) devices refer to portable ultrasound diagnostic systems that enable healthcare professionals to perform imaging examinations directly at the patient's care site—such as in wards, emergency rooms, intensive care units, operating rooms, or community clinics. These devices are characterized by their compact size, rapid startup, and ease of operation, allowing for immediate assessment, procedural guidance, and therapeutic monitoring. The upstream supply chain includes essential raw materials and components such as piezoelectric ceramic elements, CMOS/CCD image sensors, FPGA/CPU chips, display modules, power management units, transducer cables, and structural casings. Key upstream suppliers include companies such as Murata, TDK, Texas Instruments, Qualcomm, STMicroelectronics, Samsung Display, and BOE, which provide critical materials and components supporting the manufacturing and performance of POCUS devices. In 2024, the global sales volume of point-of-care ultrasound (POCUS) devices was 53,320 units, with an average unit price of USD 13,250 and an average gross margin of 39.6%. The annual production capacity for POCUS devices was 80,000 units.

### Regional Market Landscape

The global point-of-care ultrasound (POCUS) market shows both concentration and regional differentiation. North America accounts for 34% of the market, driven by a well-established healthcare system and high clinical adoption. Europe holds 27%, supported by consistent procurement from public healthcare institutions. The Asia-Pacific region contributes 29% and shows the fastest growth, especially in China, Japan, and India, where primary healthcare systems are expanding rapidly. Latin America and the Middle East & Africa together make up 10%, remaining in

the early development stage. Overall, developed markets are characterized by mature technology and brand concentration, while emerging markets are led by cost sensitivity and localized service demand.

#### Technological Trends and Innovation Directions

Technological advancements in POCUS focus on imaging algorithms, chip integration, and intelligent diagnostic capabilities. Next-generation devices increasingly adopt AI-based image recognition and cloud analytics to enable automated measurements and real-time reporting. Chip design trends emphasize low-power, high-performance integration, making devices lighter and more energy-efficient. Probe technology is advancing toward broadband, 3D imaging, and wireless connectivity, while software platforms are becoming more open and connected with mobile terminals. These innovations are transforming POCUS from a supplementary diagnostic tool into an intelligent clinical decision-support system.

#### Policies and Industry Growth Drivers

Government initiatives promoting primary healthcare and mobile health systems are key policy drivers for the rapid adoption of POCUS devices. The ongoing digital transformation of healthcare and the standardization of telemedicine practices provide institutional support for market expansion. Broader insurance coverage and streamlined device approval processes have improved market penetration. Meanwhile, the establishment of standardized POCUS training by medical associations accelerates adoption among healthcare professionals. Overall, the policy environment is evolving toward more precise, portable, and intelligent medical equipment, reinforcing the sector's sustainable growth.

The global Point of Care Ultrasound Devices market size was estimated at USD 707.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Point of Care Ultrasound Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Point of Care Ultrasound Devices market. It offers detailed profiles of major players, including

their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Point of Care Ultrasound Devices market.

### **Global Point of Care Ultrasound Devices Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

FUJIFILM Sonosite  
GE Healthcare  
Siemens  
Samsung Electronics  
Mindray  
Philips  
Canon Medical Systems  
KONICA MINOLTA  
Wisonic  
Hologic  
Esaote  
Alpinion Medical  
Butterfly Network  
Edan

Focus & Fusion Healthcare  
Kolo Medical

### **Market Segmentation (by Type)**

Cart/Trolley-based Ultrasound Systems  
Handheld Ultrasound Systems

### **Market Segmentation (by Application)**

Emergency and Trauma  
Critical Care  
Anesthesia and Procedural Guidance  
Obstetrics, Gynecology and Neonatal  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value

In-depth analysis of the Point of Care Ultrasound Devices Market  
Overview of the regional outlook of the Point of Care Ultrasound Devices Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Point of Care Ultrasound Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Point of Care Ultrasound Devices, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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