

Global Pleated Membrane Filter Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Pleated Membrane Filter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Pleated Membrane Filters or "membranes" are polymer films with specific pore ratings. Membranes retain particles and microorganisms that exceed their pore ratings by acting as a physical barrier and capturing such particles on the surface of the membrane. Global Pleated Membrane Filter key players include Cobetter, SUEZ (GE), EATON, Donaldson, 3M Company, etc. Global top five manufacturers hold a share about 45%. APAC is the largest market, with a share about 50%, followed by Europe, with a share about 30 percent. In terms of product, PES Filter is the largest segment, with a share about 40%. And in terms of application, the largest application is Water & Wastewater, followed by Chemical Industry, Food and Beverages, Pharmaceuticals, etc. The pleated membrane filters market is driven by pharmaceutical growth, regulatory pressures, water treatment needs, food safety concerns, and technological innovations. As industries prioritize efficiency, compliance, and sustainability, demand for advanced pleated membrane filters is expected to rise steadily.

The global Pleated Membrane Filter market size was estimated at USD 2208.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pleated Membrane Filter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pleated Membrane Filter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pleated Membrane Filter market.

Global Pleated Membrane Filter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Atlas Copco

Veolia

Parker

3M

Pall

Fujifilm
Eaton
Sterlitech
Graver Technologies
Porvair Filtration Group
Donaldson
BEA Technologies
Global Filter LLC
Wolftechnik
Critical Process Filtration
SS Filters
Cobetter
Pureach

Market Segmentation (by Type)

PP Filter
PES Filter
PTFE Filter
Nylon Filter
Others

Market Segmentation (by Application)

Food and Beverages
Pharmaceuticals
Water and Wastewater
Chemical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Pleated Membrane Filter Market
Overview of the regional outlook of the Pleated Membrane Filter Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pleated Membrane Filter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pleated Membrane Filter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Pleated Membrane Filter

1.2 Key Market Segments

1.2.1 Pleated Membrane Filter Segment by Type

1.2.2 Pleated Membrane Filter Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PLEATED MEMBRANE FILTER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Pleated Membrane Filter Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Pleated Membrane Filter Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PLEATED MEMBRANE FILTER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Pleated Membrane Filter Product Life Cycle

3.3 Global Pleated Membrane Filter Sales by Manufacturers (2020-2025)

3.4 Global Pleated Membrane Filter Revenue Market Share by Manufacturers (2020-2025)

3.5 Pleated Membrane Filter Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Pleated Membrane Filter Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Pleated Membrane Filter Market Competitive Situation and Trends

3.8.1 Pleated Membrane Filter Market Concentration Rate

3.8.2 Global 5 and 10 Largest Pleated Membrane Filter Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PLEATED MEMBRANE FILTER INDUSTRY CHAIN ANALYSIS

- 4.1 Pleated Membrane Filter Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PLEATED MEMBRANE FILTER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Pleated Membrane Filter Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Pleated Membrane Filter Market
- 5.7 ESG Ratings of Leading Companies

6 PLEATED MEMBRANE FILTER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Pleated Membrane Filter Sales Market Share by Type (2020-2025)
- 6.3 Global Pleated Membrane Filter Market Size by Type (2020-2025)
- 6.4 Global Pleated Membrane Filter Price by Type (2020-2025)

7 PLEATED MEMBRANE FILTER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Pleated Membrane Filter Market Sales by Application (2020-2025)
- 7.3 Global Pleated Membrane Filter Market Size (M USD) by Application (2020-2025)
- 7.4 Global Pleated Membrane Filter Sales Growth Rate by Application (2020-2025)

8 PLEATED MEMBRANE FILTER MARKET SALES BY REGION

- 8.1 Global Pleated Membrane Filter Sales by Region
 - 8.1.1 Global Pleated Membrane Filter Sales by Region
 - 8.1.2 Global Pleated Membrane Filter Sales Market Share by Region
- 8.2 Global Pleated Membrane Filter Market Size by Region
 - 8.2.1 Global Pleated Membrane Filter Market Size by Region
 - 8.2.2 Global Pleated Membrane Filter Market Size by Region
- 8.3 North America
 - 8.3.1 North America Pleated Membrane Filter Sales by Country
 - 8.3.2 North America Pleated Membrane Filter Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Pleated Membrane Filter Sales by Country
 - 8.4.2 Europe Pleated Membrane Filter Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Pleated Membrane Filter Sales by Region
 - 8.5.2 Asia Pacific Pleated Membrane Filter Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Pleated Membrane Filter Sales by Country
 - 8.6.2 South America Pleated Membrane Filter Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Pleated Membrane Filter Sales by Region

8.7.2 Middle East and Africa Pleated Membrane Filter Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PLEATED MEMBRANE FILTER MARKET PRODUCTION BY REGION

9.1 Global Production of Pleated Membrane Filter by Region(2020-2025)

9.2 Global Pleated Membrane Filter Revenue Market Share by Region (2020-2025)

9.3 Global Pleated Membrane Filter Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Pleated Membrane Filter Production

9.4.1 North America Pleated Membrane Filter Production Growth Rate (2020-2025)

9.4.2 North America Pleated Membrane Filter Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Pleated Membrane Filter Production

9.5.1 Europe Pleated Membrane Filter Production Growth Rate (2020-2025)

9.5.2 Europe Pleated Membrane Filter Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Pleated Membrane Filter Production (2020-2025)

9.6.1 Japan Pleated Membrane Filter Production Growth Rate (2020-2025)

9.6.2 Japan Pleated Membrane Filter Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Pleated Membrane Filter Production (2020-2025)

9.7.1 China Pleated Membrane Filter Production Growth Rate (2020-2025)

9.7.2 China Pleated Membrane Filter Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Atlas Copco

10.1.1 Atlas Copco Basic Information

10.1.2 Atlas Copco Pleated Membrane Filter Product Overview

- 10.1.3 Atlas Copco Pleated Membrane Filter Product Market Performance
- 10.1.4 Atlas Copco Business Overview
- 10.1.5 Atlas Copco SWOT Analysis
- 10.1.6 Atlas Copco Recent Developments
- 10.2 Veolia
 - 10.2.1 Veolia Basic Information
 - 10.2.2 Veolia Pleated Membrane Filter Product Overview
 - 10.2.3 Veolia Pleated Membrane Filter Product Market Performance
 - 10.2.4 Veolia Business Overview
 - 10.2.5 Veolia SWOT Analysis
 - 10.2.6 Veolia Recent Developments
- 10.3 Parker
 - 10.3.1 Parker Basic Information
 - 10.3.2 Parker Pleated Membrane Filter Product Overview
 - 10.3.3 Parker Pleated Membrane Filter Product Market Performance
 - 10.3.4 Parker Business Overview
 - 10.3.5 Parker SWOT Analysis
 - 10.3.6 Parker Recent Developments
- 10.4 3M
 - 10.4.1 3M Basic Information
 - 10.4.2 3M Pleated Membrane Filter Product Overview
 - 10.4.3 3M Pleated Membrane Filter Product Market Performance
 - 10.4.4 3M Business Overview
 - 10.4.5 3M Recent Developments
- 10.5 Pall
 - 10.5.1 Pall Basic Information
 - 10.5.2 Pall Pleated Membrane Filter Product Overview
 - 10.5.3 Pall Pleated Membrane Filter Product Market Performance
 - 10.5.4 Pall Business Overview
 - 10.5.5 Pall Recent Developments
- 10.6 Fujifilm
 - 10.6.1 Fujifilm Basic Information
 - 10.6.2 Fujifilm Pleated Membrane Filter Product Overview
 - 10.6.3 Fujifilm Pleated Membrane Filter Product Market Performance
 - 10.6.4 Fujifilm Business Overview
 - 10.6.5 Fujifilm Recent Developments
- 10.7 Eaton
 - 10.7.1 Eaton Basic Information
 - 10.7.2 Eaton Pleated Membrane Filter Product Overview

- 10.7.3 Eaton Pleated Membrane Filter Product Market Performance
- 10.7.4 Eaton Business Overview
- 10.7.5 Eaton Recent Developments
- 10.8 Sterlitech
 - 10.8.1 Sterlitech Basic Information
 - 10.8.2 Sterlitech Pleated Membrane Filter Product Overview
 - 10.8.3 Sterlitech Pleated Membrane Filter Product Market Performance
 - 10.8.4 Sterlitech Business Overview
 - 10.8.5 Sterlitech Recent Developments
- 10.9 Graver Technologies
 - 10.9.1 Graver Technologies Basic Information
 - 10.9.2 Graver Technologies Pleated Membrane Filter Product Overview
 - 10.9.3 Graver Technologies Pleated Membrane Filter Product Market Performance
 - 10.9.4 Graver Technologies Business Overview
 - 10.9.5 Graver Technologies Recent Developments
- 10.10 Porvair Filtration Group
 - 10.10.1 Porvair Filtration Group Basic Information
 - 10.10.2 Porvair Filtration Group Pleated Membrane Filter Product Overview
 - 10.10.3 Porvair Filtration Group Pleated Membrane Filter Product Market Performance
 - 10.10.4 Porvair Filtration Group Business Overview
 - 10.10.5 Porvair Filtration Group Recent Developments
- 10.11 Donaldson
 - 10.11.1 Donaldson Basic Information
 - 10.11.2 Donaldson Pleated Membrane Filter Product Overview
 - 10.11.3 Donaldson Pleated Membrane Filter Product Market Performance
 - 10.11.4 Donaldson Business Overview
 - 10.11.5 Donaldson Recent Developments
- 10.12 BEA Technologies
 - 10.12.1 BEA Technologies Basic Information
 - 10.12.2 BEA Technologies Pleated Membrane Filter Product Overview
 - 10.12.3 BEA Technologies Pleated Membrane Filter Product Market Performance
 - 10.12.4 BEA Technologies Business Overview
 - 10.12.5 BEA Technologies Recent Developments
- 10.13 Global Filter LLC
 - 10.13.1 Global Filter LLC Basic Information
 - 10.13.2 Global Filter LLC Pleated Membrane Filter Product Overview
 - 10.13.3 Global Filter LLC Pleated Membrane Filter Product Market Performance
 - 10.13.4 Global Filter LLC Business Overview
 - 10.13.5 Global Filter LLC Recent Developments

10.14 Wolftechnik

10.14.1 Wolftechnik Basic Information

10.14.2 Wolftechnik Pleated Membrane Filter Product Overview

10.14.3 Wolftechnik Pleated Membrane Filter Product Market Performance

10.14.4 Wolftechnik Business Overview

10.14.5 Wolftechnik Recent Developments

10.15 Critical Process Filtration

10.15.1 Critical Process Filtration Basic Information

10.15.2 Critical Process Filtration Pleated Membrane Filter Product Overview

10.15.3 Critical Process Filtration Pleated Membrane Filter Product Market

Performance

10.15.4 Critical Process Filtration Business Overview

10.15.5 Critical Process Filtration Recent Developments

10.16 SS Filters

10.16.1 SS Filters Basic Information

10.16.2 SS Filters Pleated Membrane Filter Product Overview

10.16.3 SS Filters Pleated Membrane Filter Product Market Performance

10.16.4 SS Filters Business Overview

10.16.5 SS Filters Recent Developments

10.17 Cobetter

10.17.1 Cobetter Basic Information

10.17.2 Cobetter Pleated Membrane Filter Product Overview

10.17.3 Cobetter Pleated Membrane Filter Product Market Performance

10.17.4 Cobetter Business Overview

10.17.5 Cobetter Recent Developments

10.18 Pureach

10.18.1 Pureach Basic Information

10.18.2 Pureach Pleated Membrane Filter Product Overview

10.18.3 Pureach Pleated Membrane Filter Product Market Performance

10.18.4 Pureach Business Overview

10.18.5 Pureach Recent Developments

11 PLEATED MEMBRANE FILTER MARKET FORECAST BY REGION

11.1 Global Pleated Membrane Filter Market Size Forecast

11.2 Global Pleated Membrane Filter Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Pleated Membrane Filter Market Size Forecast by Country

11.2.3 Asia Pacific Pleated Membrane Filter Market Size Forecast by Region

- 11.2.4 South America Pleated Membrane Filter Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Pleated Membrane Filter by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Pleated Membrane Filter Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Pleated Membrane Filter by Type (2026-2035)
 - 12.1.2 Global Pleated Membrane Filter Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Pleated Membrane Filter by Type (2026-2035)
- 12.2 Global Pleated Membrane Filter Market Forecast by Application (2026-2035)
 - 12.2.1 Global Pleated Membrane Filter Sales (K MT) Forecast by Application
 - 12.2.2 Global Pleated Membrane Filter Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Pleated Membrane Filter Market Size by Type (M USD)
Table 4. Global Pleated Membrane Filter Market Size by Application
Table 5. Pleated Membrane Filter Market Size Comparison by Region (M USD)
Table 6. Global Pleated Membrane Filter Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Pleated Membrane Filter Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Pleated Membrane Filter Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Pleated Membrane Filter Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pleated Membrane Filter as of 2025)
Table 11. Global Market Pleated Membrane Filter Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Pleated Membrane Filter Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Pleated Membrane Filter Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Pleated Membrane Filter Sales by Type (K MT)
Table 27. Global Pleated Membrane Filter Market Size by Type (M USD)
Table 28. Global Pleated Membrane Filter Sales (K MT) by Type (2020-2025)
Table 29. Global Pleated Membrane Filter Sales Market Share by Type (2020-2025)

Table 30. Global Pleated Membrane Filter Market Size (M USD) by Type (2020-2025)
Table 31. Global Pleated Membrane Filter Market Share by Type (2020-2025)
Table 32. Global Pleated Membrane Filter Price (USD/KG) by Type (2020-2025)
Table 33. Global Pleated Membrane Filter Sales (K MT) by Application
Table 34. Global Pleated Membrane Filter Market Size by Application
Table 35. Global Pleated Membrane Filter Sales by Application (2020-2025) & (K MT)
Table 36. Global Pleated Membrane Filter Sales Market Share by Application (2020-2025)
Table 37. Global Pleated Membrane Filter Market Size by Application (2020-2025) & (M USD)
Table 38. Global Pleated Membrane Filter Market Share by Application (2020-2025)
Table 39. Global Pleated Membrane Filter Sales Growth Rate by Application (2020-2025)
Table 40. Global Pleated Membrane Filter Sales by Region (2020-2025) & (K MT)
Table 41. Global Pleated Membrane Filter Sales Market Share by Region (2020-2025)
Table 42. Global Pleated Membrane Filter Market Size by Region (2020-2025) & (M USD)
Table 43. Global Pleated Membrane Filter Market Size by Region (2020-2025)
Table 44. North America Pleated Membrane Filter Sales by Country (2020-2025) & (K MT)
Table 45. North America Pleated Membrane Filter Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Pleated Membrane Filter Sales by Country (2020-2025) & (K MT)
Table 47. Europe Pleated Membrane Filter Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Pleated Membrane Filter Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Pleated Membrane Filter Market Size by Region (2020-2025) & (M USD)
Table 50. South America Pleated Membrane Filter Sales by Country (2020-2025) & (K MT)
Table 51. South America Pleated Membrane Filter Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Pleated Membrane Filter Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Pleated Membrane Filter Market Size by Region (2020-2025) & (M USD)
Table 54. Global Pleated Membrane Filter Production (K MT) by Region(2020-2025)
Table 55. Global Pleated Membrane Filter Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Pleated Membrane Filter Revenue Market Share by Region (2020-2025)

Table 57. Global Pleated Membrane Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Pleated Membrane Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Pleated Membrane Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Pleated Membrane Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Pleated Membrane Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Atlas Copco Basic Information

Table 63. Atlas Copco Pleated Membrane Filter Product Overview

Table 64. Atlas Copco Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Atlas Copco Business Overview

Table 66. Atlas Copco SWOT Analysis

Table 67. Atlas Copco Recent Developments

Table 68. Veolia Basic Information

Table 69. Veolia Pleated Membrane Filter Product Overview

Table 70. Veolia Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Veolia Business Overview

Table 72. Veolia SWOT Analysis

Table 73. Veolia Recent Developments

Table 74. Parker Basic Information

Table 75. Parker Pleated Membrane Filter Product Overview

Table 76. Parker Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Parker Business Overview

Table 78. Parker SWOT Analysis

Table 79. Parker Recent Developments

Table 80. 3M Basic Information

Table 81. 3M Pleated Membrane Filter Product Overview

Table 82. 3M Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. 3M Business Overview

Table 84. 3M Recent Developments

Table 85. Pall Basic Information
Table 86. Pall Pleated Membrane Filter Product Overview
Table 87. Pall Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Pall Business Overview
Table 89. Pall Recent Developments
Table 90. Fujifilm Basic Information
Table 91. Fujifilm Pleated Membrane Filter Product Overview
Table 92. Fujifilm Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Fujifilm Business Overview
Table 94. Fujifilm Recent Developments
Table 95. Eaton Basic Information
Table 96. Eaton Pleated Membrane Filter Product Overview
Table 97. Eaton Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Eaton Business Overview
Table 99. Eaton Recent Developments
Table 100. Sterlitech Basic Information
Table 101. Sterlitech Pleated Membrane Filter Product Overview
Table 102. Sterlitech Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Sterlitech Business Overview
Table 104. Sterlitech Recent Developments
Table 105. Graver Technologies Basic Information
Table 106. Graver Technologies Pleated Membrane Filter Product Overview
Table 107. Graver Technologies Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Graver Technologies Business Overview
Table 109. Graver Technologies Recent Developments
Table 110. Porvair Filtration Group Basic Information
Table 111. Porvair Filtration Group Pleated Membrane Filter Product Overview
Table 112. Porvair Filtration Group Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Porvair Filtration Group Business Overview
Table 114. Porvair Filtration Group Recent Developments
Table 115. Donaldson Basic Information
Table 116. Donaldson Pleated Membrane Filter Product Overview
Table 117. Donaldson Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 118. Donaldson Business Overview

Table 119. Donaldson Recent Developments

Table 120. BEA Technologies Basic Information

Table 121. BEA Technologies Pleated Membrane Filter Product Overview

Table 122. BEA Technologies Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. BEA Technologies Business Overview

Table 124. BEA Technologies Recent Developments

Table 125. Global Filter LLC Basic Information

Table 126. Global Filter LLC Pleated Membrane Filter Product Overview

Table 127. Global Filter LLC Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Global Filter LLC Business Overview

Table 129. Global Filter LLC Recent Developments

Table 130. Wolftechnik Basic Information

Table 131. Wolftechnik Pleated Membrane Filter Product Overview

Table 132. Wolftechnik Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Wolftechnik Business Overview

Table 134. Wolftechnik Recent Developments

Table 135. Critical Process Filtration Basic Information

Table 136. Critical Process Filtration Pleated Membrane Filter Product Overview

Table 137. Critical Process Filtration Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Critical Process Filtration Business Overview

Table 139. Critical Process Filtration Recent Developments

Table 140. SS Filters Basic Information

Table 141. SS Filters Pleated Membrane Filter Product Overview

Table 142. SS Filters Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. SS Filters Business Overview

Table 144. SS Filters Recent Developments

Table 145. Cobetter Basic Information

Table 146. Cobetter Pleated Membrane Filter Product Overview

Table 147. Cobetter Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Cobetter Business Overview

Table 149. Cobetter Recent Developments

Table 150. Pureach Basic Information

Table 151. Pureach Pleated Membrane Filter Product Overview

Table 152. Pureach Pleated Membrane Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Pureach Business Overview

Table 154. Pureach Recent Developments

Table 155. Global Pleated Membrane Filter Sales Forecast by Region (2026-2035) & (K MT)

Table 156. Global Pleated Membrane Filter Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America Pleated Membrane Filter Sales Forecast by Country (2026-2035) & (K MT)

Table 158. North America Pleated Membrane Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Pleated Membrane Filter Sales Forecast by Country (2026-2035) & (K MT)

Table 160. Europe Pleated Membrane Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Pleated Membrane Filter Sales Forecast by Region (2026-2035) & (K MT)

Table 162. Asia Pacific Pleated Membrane Filter Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Pleated Membrane Filter Sales Forecast by Country (2026-2035) & (K MT)

Table 164. South America Pleated Membrane Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Pleated Membrane Filter Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Pleated Membrane Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Pleated Membrane Filter Sales Forecast by Type (2026-2035) & (K MT)

Table 168. Global Pleated Membrane Filter Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Pleated Membrane Filter Price Forecast by Type (2026-2035) & (USD/KG)

Table 170. Global Pleated Membrane Filter Sales (K MT) Forecast by Application (2026-2035)

Table 171. Global Pleated Membrane Filter Market Size Forecast by Application

(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Pleated Membrane Filter
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Pleated Membrane Filter Market Size (M USD), 2025-2035
- Figure 5. Global Pleated Membrane Filter Market Size (M USD) (2020-2035)
- Figure 6. Global Pleated Membrane Filter Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Pleated Membrane Filter Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Pleated Membrane Filter Product Life Cycle
- Figure 13. Pleated Membrane Filter Sales Share by Manufacturers in 2025
- Figure 14. Global Pleated Membrane Filter Revenue Share by Manufacturers in 2025
- Figure 15. Pleated Membrane Filter Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Pleated Membrane Filter Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Pleated Membrane Filter Revenue in 2025
- Figure 18. Industry Chain Map of Pleated Membrane Filter
- Figure 19. Global Pleated Membrane Filter Market PEST Analysis
- Figure 20. Global Pleated Membrane Filter Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Pleated Membrane Filter Market Share by Type
- Figure 27. Sales Market Share of Pleated Membrane Filter by Type (2020-2025)
- Figure 28. Sales Market Share of Pleated Membrane Filter by Type in 2025
- Figure 29. Market Share of Pleated Membrane Filter by Type (2020-2025)
- Figure 30. Market Share of Pleated Membrane Filter by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Pleated Membrane Filter Market Share by Application

Figure 33. Global Pleated Membrane Filter Sales Market Share by Application (2020-2025)

Figure 34. Global Pleated Membrane Filter Sales Market Share by Application in 2025

Figure 35. Global Pleated Membrane Filter Market Share by Application (2020-2025)

Figure 36. Global Pleated Membrane Filter Market Share by Application in 2025

Figure 37. Global Pleated Membrane Filter Sales Growth Rate by Application (2020-2025)

Figure 38. Global Pleated Membrane Filter Sales Market Share by Region (2020-2025)

Figure 39. Global Pleated Membrane Filter Market Size by Region (2020-2025)

Figure 40. North America Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Pleated Membrane Filter Sales Market Share by Country in 2024

Figure 43. North America Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Pleated Membrane Filter Market Size by Country in 2024

Figure 45. U.S. Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Pleated Membrane Filter Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Pleated Membrane Filter Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Pleated Membrane Filter Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Pleated Membrane Filter Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Pleated Membrane Filter Sales Market Share by Country in 2024

Figure 53. Europe Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pleated Membrane Filter Market Size by Country in 2024

Figure 55. Germany Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pleated Membrane Filter Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Pleated Membrane Filter Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pleated Membrane Filter Market Size by Region in 2024

Figure 68. China Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pleated Membrane Filter Sales and Growth Rate (K MT)

Figure 79. South America Pleated Membrane Filter Sales Market Share by Country in 2024

Figure 80. South America Pleated Membrane Filter Market Size and Growth Rate (M

USD)

Figure 81. South America Pleated Membrane Filter Market Size by Country in 2024

Figure 82. Brazil Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pleated Membrane Filter Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Pleated Membrane Filter Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pleated Membrane Filter Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Pleated Membrane Filter Market Size by Region in 2024

Figure 92. Saudi Arabia Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pleated Membrane Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Pleated Membrane Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pleated Membrane Filter Production Market Share by Region (2020-2025)

Figure 103. North America Pleated Membrane Filter Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Pleated Membrane Filter Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Pleated Membrane Filter Production (K MT) Growth Rate (2020-2025)

Figure 106. China Pleated Membrane Filter Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Pleated Membrane Filter Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Pleated Membrane Filter Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Pleated Membrane Filter Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Pleated Membrane Filter Market Share Forecast by Type (2026-2035)

Figure 111. Global Pleated Membrane Filter Sales Forecast by Application (2026-2035)

Figure 112. Global Pleated Membrane Filter Market Share Forecast by Application (2026-2035)

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