

Global Plastic Barrier Laminate (PBL) Tubes Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Plastic Barrier Laminate (PBL) Tubes competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Plastic Barrier Laminate (PBL) Tubes are multi-layer plastic tubes designed to protect contents from oxygen, moisture, UV light, and other environmental factors. Unlike Aluminum Barrier Laminate (ABL) tubes, PBL tubes are constructed entirely from plastic materials?typically including a barrier layer such as EVOH (ethylene vinyl alcohol)?to provide high performance while enhancing recyclability. North America is a mature market, driven by innovation and sustainability. Leading oral care and skincare brands in the U.S. and Canada are shifting to recyclable all-plastic PBL formats. Regulations on plastic waste and consumer preference for eco-friendly packaging are accelerating adoption. Investments in domestic tube production and digital printing technologies are also notable. Europe leads the shift toward circular packaging. Countries like Germany, France, and the Netherlands are enforcing strict plastic waste regulations, encouraging the use of recyclable, mono-material tubes. Cosmetic and pharmaceutical industries are embracing all-PE and bio-based PBL tubes. Innovation in digital decoration, tactile finishes, and lightweight design is shaping product development. Asia-Pacific is the fastest-growing region, with major contributions from China, India, Japan, South Korea, and Southeast Asia. Rapid urbanization, rising middle-class income, and expansion of personal care and OTC pharma products fuel demand. India and China also serve as global PBL manufacturing hubs. While cost-sensitivity remains a factor, sustainability is gaining importance, leading to the rise of recyclable and PCR-based tubes.

The global Plastic Barrier Laminate (PBL) Tubes market size was estimated at USD

1254.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Plastic Barrier Laminate (PBL) Tubes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Plastic Barrier Laminate (PBL) Tubes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Plastic Barrier Laminate (PBL) Tubes market.

Global Plastic Barrier Laminate (PBL) Tubes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ambertube
EPL Limited
Pirlo GmbH
Albea Group
LINHARDT Group GmbH
Huhtamaki
DNP Group
LeanGroup
Plastube
Montebello Packaging
Hoffmann Neopac
Berry Global
KimPai Tuba
Kyodo Printing
Alltub
Neuuv Pack
Lamipak Primula Indonesia
Tubapack, a.s.
Freshpack Solutions
Z?LES? a. s.
Impact International Pty Ltd
Abdos India
Weltrade Pty Ltd
SRMTL
Guangzhou Amy Plastic Tube
Sanying Packaging
Guangzhou Rego Packaging
Shenzhen Beauty Star
Ikko New Material
Ellimi Plastic

Market Segmentation (by Type)

Less than 50 ml
50 to 100 ml
100 to 150 ml

Above 150 ml

Market Segmentation (by Application)

Cosmetics & Personal Care

Pharma & Health

Food & Nutraceuticals

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Plastic Barrier Laminate (PBL) Tubes Market

Overview of the regional outlook of the Plastic Barrier Laminate (PBL) Tubes Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Plastic Barrier Laminate (PBL) Tubes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Plastic Barrier Laminate (PBL) Tubes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Plastic Barrier Laminate (PBL) Tubes

1.2 Key Market Segments

1.2.1 Plastic Barrier Laminate (PBL) Tubes Segment by Type

1.2.2 Plastic Barrier Laminate (PBL) Tubes Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Plastic Barrier Laminate (PBL) Tubes Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Plastic Barrier Laminate (PBL) Tubes Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Plastic Barrier Laminate (PBL) Tubes Product Life Cycle

3.3 Global Plastic Barrier Laminate (PBL) Tubes Sales by Manufacturers (2020-2025)

3.4 Global Plastic Barrier Laminate (PBL) Tubes Revenue Market Share by Manufacturers (2020-2025)

3.5 Plastic Barrier Laminate (PBL) Tubes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Plastic Barrier Laminate (PBL) Tubes Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Plastic Barrier Laminate (PBL) Tubes Market Competitive Situation and Trends

- 3.8.1 Plastic Barrier Laminate (PBL) Tubes Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Plastic Barrier Laminate (PBL) Tubes Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 PLASTIC BARRIER LAMINATE (PBL) TUBES INDUSTRY CHAIN ANALYSIS

- 4.1 Plastic Barrier Laminate (PBL) Tubes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Plastic Barrier Laminate (PBL) Tubes Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Plastic Barrier Laminate (PBL) Tubes Market
- 5.7 ESG Ratings of Leading Companies

6 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Type (2020-2025)

6.3 Global Plastic Barrier Laminate (PBL) Tubes Market Size by Type (2020-2025)

6.4 Global Plastic Barrier Laminate (PBL) Tubes Price by Type (2020-2025)

7 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Plastic Barrier Laminate (PBL) Tubes Market Sales by Application (2020-2025)

7.3 Global Plastic Barrier Laminate (PBL) Tubes Market Size (M USD) by Application (2020-2025)

7.4 Global Plastic Barrier Laminate (PBL) Tubes Sales Growth Rate by Application (2020-2025)

8 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET SALES BY REGION

8.1 Global Plastic Barrier Laminate (PBL) Tubes Sales by Region

8.1.1 Global Plastic Barrier Laminate (PBL) Tubes Sales by Region

8.1.2 Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Region

8.2 Global Plastic Barrier Laminate (PBL) Tubes Market Size by Region

8.2.1 Global Plastic Barrier Laminate (PBL) Tubes Market Size by Region

8.2.2 Global Plastic Barrier Laminate (PBL) Tubes Market Size by Region

8.3 North America

8.3.1 North America Plastic Barrier Laminate (PBL) Tubes Sales by Country

8.3.2 North America Plastic Barrier Laminate (PBL) Tubes Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Plastic Barrier Laminate (PBL) Tubes Sales by Country

8.4.2 Europe Plastic Barrier Laminate (PBL) Tubes Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Plastic Barrier Laminate (PBL) Tubes Sales by Region
- 8.5.2 Asia Pacific Plastic Barrier Laminate (PBL) Tubes Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Plastic Barrier Laminate (PBL) Tubes Sales by Country
 - 8.6.2 South America Plastic Barrier Laminate (PBL) Tubes Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Sales by Region
 - 8.7.2 Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Plastic Barrier Laminate (PBL) Tubes by Region(2020-2025)
- 9.2 Global Plastic Barrier Laminate (PBL) Tubes Revenue Market Share by Region (2020-2025)
- 9.3 Global Plastic Barrier Laminate (PBL) Tubes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Plastic Barrier Laminate (PBL) Tubes Production
 - 9.4.1 North America Plastic Barrier Laminate (PBL) Tubes Production Growth Rate (2020-2025)
 - 9.4.2 North America Plastic Barrier Laminate (PBL) Tubes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Plastic Barrier Laminate (PBL) Tubes Production
 - 9.5.1 Europe Plastic Barrier Laminate (PBL) Tubes Production Growth Rate (2020-2025)

9.5.2 Europe Plastic Barrier Laminate (PBL) Tubes Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Plastic Barrier Laminate (PBL) Tubes Production (2020-2025)

9.6.1 Japan Plastic Barrier Laminate (PBL) Tubes Production Growth Rate (2020-2025)

9.6.2 Japan Plastic Barrier Laminate (PBL) Tubes Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Plastic Barrier Laminate (PBL) Tubes Production (2020-2025)

9.7.1 China Plastic Barrier Laminate (PBL) Tubes Production Growth Rate (2020-2025)

9.7.2 China Plastic Barrier Laminate (PBL) Tubes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Ambertube

10.1.1 Ambertube Basic Information

10.1.2 Ambertube Plastic Barrier Laminate (PBL) Tubes Product Overview

10.1.3 Ambertube Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.1.4 Ambertube Business Overview

10.1.5 Ambertube SWOT Analysis

10.1.6 Ambertube Recent Developments

10.2 EPL Limited

10.2.1 EPL Limited Basic Information

10.2.2 EPL Limited Plastic Barrier Laminate (PBL) Tubes Product Overview

10.2.3 EPL Limited Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.2.4 EPL Limited Business Overview

10.2.5 EPL Limited SWOT Analysis

10.2.6 EPL Limited Recent Developments

10.3 Pirlo GmbH

10.3.1 Pirlo GmbH Basic Information

10.3.2 Pirlo GmbH Plastic Barrier Laminate (PBL) Tubes Product Overview

10.3.3 Pirlo GmbH Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.3.4 Pirlo GmbH Business Overview

10.3.5 Pirlo GmbH SWOT Analysis

10.3.6 Pirlo GmbH Recent Developments

10.4 Albea Group

10.4.1 Albea Group Basic Information

10.4.2 Albea Group Plastic Barrier Laminate (PBL) Tubes Product Overview

- 10.4.3 Albea Group Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.4.4 Albea Group Business Overview
 - 10.4.5 Albea Group Recent Developments
- 10.5 LINHARDT Group GmbH
 - 10.5.1 LINHARDT Group GmbH Basic Information
 - 10.5.2 LINHARDT Group GmbH Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.5.3 LINHARDT Group GmbH Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.5.4 LINHARDT Group GmbH Business Overview
 - 10.5.5 LINHARDT Group GmbH Recent Developments
- 10.6 Huhtamaki
 - 10.6.1 Huhtamaki Basic Information
 - 10.6.2 Huhtamaki Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.6.3 Huhtamaki Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.6.4 Huhtamaki Business Overview
 - 10.6.5 Huhtamaki Recent Developments
- 10.7 DNP Group
 - 10.7.1 DNP Group Basic Information
 - 10.7.2 DNP Group Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.7.3 DNP Group Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.7.4 DNP Group Business Overview
 - 10.7.5 DNP Group Recent Developments
- 10.8 LeanGroup
 - 10.8.1 LeanGroup Basic Information
 - 10.8.2 LeanGroup Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.8.3 LeanGroup Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.8.4 LeanGroup Business Overview
 - 10.8.5 LeanGroup Recent Developments
- 10.9 Plastube
 - 10.9.1 Plastube Basic Information
 - 10.9.2 Plastube Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.9.3 Plastube Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.9.4 Plastube Business Overview
 - 10.9.5 Plastube Recent Developments
- 10.10 Montebello Packaging
 - 10.10.1 Montebello Packaging Basic Information
 - 10.10.2 Montebello Packaging Plastic Barrier Laminate (PBL) Tubes Product Overview

10.10.3 Montebello Packaging Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.10.4 Montebello Packaging Business Overview

10.10.5 Montebello Packaging Recent Developments

10.11 Hoffmann Neopac

10.11.1 Hoffmann Neopac Basic Information

10.11.2 Hoffmann Neopac Plastic Barrier Laminate (PBL) Tubes Product Overview

10.11.3 Hoffmann Neopac Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.11.4 Hoffmann Neopac Business Overview

10.11.5 Hoffmann Neopac Recent Developments

10.12 Berry Global

10.12.1 Berry Global Basic Information

10.12.2 Berry Global Plastic Barrier Laminate (PBL) Tubes Product Overview

10.12.3 Berry Global Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.12.4 Berry Global Business Overview

10.12.5 Berry Global Recent Developments

10.13 KimPai Tuba

10.13.1 KimPai Tuba Basic Information

10.13.2 KimPai Tuba Plastic Barrier Laminate (PBL) Tubes Product Overview

10.13.3 KimPai Tuba Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.13.4 KimPai Tuba Business Overview

10.13.5 KimPai Tuba Recent Developments

10.14 Kyodo Printing

10.14.1 Kyodo Printing Basic Information

10.14.2 Kyodo Printing Plastic Barrier Laminate (PBL) Tubes Product Overview

10.14.3 Kyodo Printing Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.14.4 Kyodo Printing Business Overview

10.14.5 Kyodo Printing Recent Developments

10.15 Alltub

10.15.1 Alltub Basic Information

10.15.2 Alltub Plastic Barrier Laminate (PBL) Tubes Product Overview

10.15.3 Alltub Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.15.4 Alltub Business Overview

10.15.5 Alltub Recent Developments

10.16 Neuuv Pack

- 10.16.1 Neuuv Pack Basic Information
- 10.16.2 Neuuv Pack Plastic Barrier Laminate (PBL) Tubes Product Overview
- 10.16.3 Neuuv Pack Plastic Barrier Laminate (PBL) Tubes Product Market Performance
- 10.16.4 Neuuv Pack Business Overview
- 10.16.5 Neuuv Pack Recent Developments
- 10.17 Lamipak Primula Indonesia
 - 10.17.1 Lamipak Primula Indonesia Basic Information
 - 10.17.2 Lamipak Primula Indonesia Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.17.3 Lamipak Primula Indonesia Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.17.4 Lamipak Primula Indonesia Business Overview
 - 10.17.5 Lamipak Primula Indonesia Recent Developments
- 10.18 Tubapack, a.s.
 - 10.18.1 Tubapack, a.s. Basic Information
 - 10.18.2 Tubapack, a.s. Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.18.3 Tubapack, a.s. Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.18.4 Tubapack, a.s. Business Overview
 - 10.18.5 Tubapack, a.s. Recent Developments
- 10.19 Freshpack Solutions
 - 10.19.1 Freshpack Solutions Basic Information
 - 10.19.2 Freshpack Solutions Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.19.3 Freshpack Solutions Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.19.4 Freshpack Solutions Business Overview
 - 10.19.5 Freshpack Solutions Recent Developments
- 10.20 Z?LES? a. s.
 - 10.20.1 Z?LES? a. s. Basic Information
 - 10.20.2 Z?LES? a. s. Plastic Barrier Laminate (PBL) Tubes Product Overview
 - 10.20.3 Z?LES? a. s. Plastic Barrier Laminate (PBL) Tubes Product Market Performance
 - 10.20.4 Z?LES? a. s. Business Overview
 - 10.20.5 Z?LES? a. s. Recent Developments
- 10.21 Impact International Pty Ltd
 - 10.21.1 Impact International Pty Ltd Basic Information
 - 10.21.2 Impact International Pty Ltd Plastic Barrier Laminate (PBL) Tubes Product Overview

10.21.3 Impact International Pty Ltd Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.21.4 Impact International Pty Ltd Business Overview

10.21.5 Impact International Pty Ltd Recent Developments

10.22 Abdos India

10.22.1 Abdos India Basic Information

10.22.2 Abdos India Plastic Barrier Laminate (PBL) Tubes Product Overview

10.22.3 Abdos India Plastic Barrier Laminate (PBL) Tubes Product Market

Performance

10.22.4 Abdos India Business Overview

10.22.5 Abdos India Recent Developments

10.23 Weltrade Pty Ltd

10.23.1 Weltrade Pty Ltd Basic Information

10.23.2 Weltrade Pty Ltd Plastic Barrier Laminate (PBL) Tubes Product Overview

10.23.3 Weltrade Pty Ltd Plastic Barrier Laminate (PBL) Tubes Product Market

Performance

10.23.4 Weltrade Pty Ltd Business Overview

10.23.5 Weltrade Pty Ltd Recent Developments

10.24 SRMTL

10.24.1 SRMTL Basic Information

10.24.2 SRMTL Plastic Barrier Laminate (PBL) Tubes Product Overview

10.24.3 SRMTL Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.24.4 SRMTL Business Overview

10.24.5 SRMTL Recent Developments

10.25 Guangzhou Amy Plastic Tube

10.25.1 Guangzhou Amy Plastic Tube Basic Information

10.25.2 Guangzhou Amy Plastic Tube Plastic Barrier Laminate (PBL) Tubes Product Overview

10.25.3 Guangzhou Amy Plastic Tube Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.25.4 Guangzhou Amy Plastic Tube Business Overview

10.25.5 Guangzhou Amy Plastic Tube Recent Developments

10.26 Sanying Packaging

10.26.1 Sanying Packaging Basic Information

10.26.2 Sanying Packaging Plastic Barrier Laminate (PBL) Tubes Product Overview

10.26.3 Sanying Packaging Plastic Barrier Laminate (PBL) Tubes Product Market

Performance

10.26.4 Sanying Packaging Business Overview

10.26.5 Sanying Packaging Recent Developments

10.27 Guangzhou Rego Packaging

10.27.1 Guangzhou Rego Packaging Basic Information

10.27.2 Guangzhou Rego Packaging Plastic Barrier Laminate (PBL) Tubes Product Overview

10.27.3 Guangzhou Rego Packaging Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.27.4 Guangzhou Rego Packaging Business Overview

10.27.5 Guangzhou Rego Packaging Recent Developments

10.28 Shenzhen Beauty Star

10.28.1 Shenzhen Beauty Star Basic Information

10.28.2 Shenzhen Beauty Star Plastic Barrier Laminate (PBL) Tubes Product Overview

10.28.3 Shenzhen Beauty Star Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.28.4 Shenzhen Beauty Star Business Overview

10.28.5 Shenzhen Beauty Star Recent Developments

10.29 Ikko New Material

10.29.1 Ikko New Material Basic Information

10.29.2 Ikko New Material Plastic Barrier Laminate (PBL) Tubes Product Overview

10.29.3 Ikko New Material Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.29.4 Ikko New Material Business Overview

10.29.5 Ikko New Material Recent Developments

10.30 Ellimi Plastic

10.30.1 Ellimi Plastic Basic Information

10.30.2 Ellimi Plastic Plastic Barrier Laminate (PBL) Tubes Product Overview

10.30.3 Ellimi Plastic Plastic Barrier Laminate (PBL) Tubes Product Market Performance

10.30.4 Ellimi Plastic Business Overview

10.30.5 Ellimi Plastic Recent Developments

11 PLASTIC BARRIER LAMINATE (PBL) TUBES MARKET FORECAST BY REGION

11.1 Global Plastic Barrier Laminate (PBL) Tubes Market Size Forecast

11.2 Global Plastic Barrier Laminate (PBL) Tubes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Country

11.2.3 Asia Pacific Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Region

11.2.4 South America Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Plastic Barrier Laminate (PBL) Tubes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Plastic Barrier Laminate (PBL) Tubes Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Plastic Barrier Laminate (PBL) Tubes by Type (2026-2035)

12.1.2 Global Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Plastic Barrier Laminate (PBL) Tubes by Type (2026-2035)

12.2 Global Plastic Barrier Laminate (PBL) Tubes Market Forecast by Application (2026-2035)

12.2.1 Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT) Forecast by Application

12.2.2 Global Plastic Barrier Laminate (PBL) Tubes Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Type (M USD)

Table 4. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Application

Table 5. Plastic Barrier Laminate (PBL) Tubes Market Size Comparison by Region (M USD)

Table 6. Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Plastic Barrier Laminate (PBL) Tubes Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Plastic Barrier Laminate (PBL) Tubes Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Plastic Barrier Laminate (PBL) Tubes as of 2025)

Table 11. Global Market Plastic Barrier Laminate (PBL) Tubes Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Plastic Barrier Laminate (PBL) Tubes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Plastic Barrier Laminate (PBL) Tubes Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Plastic Barrier Laminate (PBL) Tubes Sales by Type (K MT)

Table 27. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Type (M USD)

Table 28. Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT) by Type
(2020-2025)

Table 29. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Type
(2020-2025)

Table 30. Global Plastic Barrier Laminate (PBL) Tubes Market Size (M USD) by Type
(2020-2025)

Table 31. Global Plastic Barrier Laminate (PBL) Tubes Market Share by Type
(2020-2025)

Table 32. Global Plastic Barrier Laminate (PBL) Tubes Price (USD/KG) by Type
(2020-2025)

Table 33. Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT) by Application

Table 34. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Application

Table 35. Global Plastic Barrier Laminate (PBL) Tubes Sales by Application
(2020-2025) & (K MT)

Table 36. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by
Application (2020-2025)

Table 37. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Plastic Barrier Laminate (PBL) Tubes Market Share by Application
(2020-2025)

Table 39. Global Plastic Barrier Laminate (PBL) Tubes Sales Growth Rate by
Application (2020-2025)

Table 40. Global Plastic Barrier Laminate (PBL) Tubes Sales by Region (2020-2025) &
(K MT)

Table 41. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Region
(2020-2025)

Table 42. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Region
(2020-2025)

Table 44. North America Plastic Barrier Laminate (PBL) Tubes Sales by Country
(2020-2025) & (K MT)

Table 45. North America Plastic Barrier Laminate (PBL) Tubes Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Plastic Barrier Laminate (PBL) Tubes Sales by Country (2020-2025)
& (K MT)

Table 47. Europe Plastic Barrier Laminate (PBL) Tubes Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Market Size by Region (2020-2025) & (M USD)
Table 50. South America Plastic Barrier Laminate (PBL) Tubes Sales by Country (2020-2025) & (K MT)
Table 51. South America Plastic Barrier Laminate (PBL) Tubes Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Market Size by Region (2020-2025) & (M USD)
Table 54. Global Plastic Barrier Laminate (PBL) Tubes Production (K MT) by Region(2020-2025)
Table 55. Global Plastic Barrier Laminate (PBL) Tubes Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Plastic Barrier Laminate (PBL) Tubes Revenue Market Share by Region (2020-2025)
Table 57. Global Plastic Barrier Laminate (PBL) Tubes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Plastic Barrier Laminate (PBL) Tubes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Plastic Barrier Laminate (PBL) Tubes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Plastic Barrier Laminate (PBL) Tubes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Plastic Barrier Laminate (PBL) Tubes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. Ambertube Basic Information
Table 63. Ambertube Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 64. Ambertube Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Ambertube Business Overview
Table 66. Ambertube SWOT Analysis
Table 67. Ambertube Recent Developments
Table 68. EPL Limited Basic Information
Table 69. EPL Limited Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 70. EPL Limited Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. EPL Limited Business Overview
Table 72. EPL Limited SWOT Analysis
Table 73. EPL Limited Recent Developments
Table 74. Pirlo GmbH Basic Information
Table 75. Pirlo GmbH Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 76. Pirlo GmbH Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Pirlo GmbH Business Overview
Table 78. Pirlo GmbH SWOT Analysis
Table 79. Pirlo GmbH Recent Developments
Table 80. Albea Group Basic Information
Table 81. Albea Group Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 82. Albea Group Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Albea Group Business Overview
Table 84. Albea Group Recent Developments
Table 85. LINHARDT Group GmbH Basic Information
Table 86. LINHARDT Group GmbH Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 87. LINHARDT Group GmbH Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. LINHARDT Group GmbH Business Overview
Table 89. LINHARDT Group GmbH Recent Developments
Table 90. Huhtamaki Basic Information
Table 91. Huhtamaki Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 92. Huhtamaki Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Huhtamaki Business Overview
Table 94. Huhtamaki Recent Developments
Table 95. DNP Group Basic Information
Table 96. DNP Group Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 97. DNP Group Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. DNP Group Business Overview
Table 99. DNP Group Recent Developments
Table 100. LeanGroup Basic Information
Table 101. LeanGroup Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 102. LeanGroup Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. LeanGroup Business Overview
Table 104. LeanGroup Recent Developments
Table 105. Plastube Basic Information
Table 106. Plastube Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 107. Plastube Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Plastube Business Overview
Table 109. Plastube Recent Developments
Table 110. Montebello Packaging Basic Information
Table 111. Montebello Packaging Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 112. Montebello Packaging Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Montebello Packaging Business Overview
Table 114. Montebello Packaging Recent Developments
Table 115. Hoffmann Neopac Basic Information
Table 116. Hoffmann Neopac Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 117. Hoffmann Neopac Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Hoffmann Neopac Business Overview
Table 119. Hoffmann Neopac Recent Developments
Table 120. Berry Global Basic Information
Table 121. Berry Global Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 122. Berry Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Berry Global Business Overview
Table 124. Berry Global Recent Developments
Table 125. KimPai Tuba Basic Information
Table 126. KimPai Tuba Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 127. KimPai Tuba Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. KimPai Tuba Business Overview
Table 129. KimPai Tuba Recent Developments
Table 130. Kyodo Printing Basic Information
Table 131. Kyodo Printing Plastic Barrier Laminate (PBL) Tubes Product Overview
Table 132. Kyodo Printing Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Kyodo Printing Business Overview
Table 134. Kyodo Printing Recent Developments

Table 135. Alltub Basic Information

Table 136. Alltub Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 137. Alltub Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Alltub Business Overview

Table 139. Alltub Recent Developments

Table 140. Neuuv Pack Basic Information

Table 141. Neuuv Pack Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 142. Neuuv Pack Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Neuuv Pack Business Overview

Table 144. Neuuv Pack Recent Developments

Table 145. Lamipak Primula Indonesia Basic Information

Table 146. Lamipak Primula Indonesia Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 147. Lamipak Primula Indonesia Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Lamipak Primula Indonesia Business Overview

Table 149. Lamipak Primula Indonesia Recent Developments

Table 150. Tubapack, a.s. Basic Information

Table 151. Tubapack, a.s. Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 152. Tubapack, a.s. Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Tubapack, a.s. Business Overview

Table 154. Tubapack, a.s. Recent Developments

Table 155. Freshpack Solutions Basic Information

Table 156. Freshpack Solutions Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 157. Freshpack Solutions Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Freshpack Solutions Business Overview

Table 159. Freshpack Solutions Recent Developments

Table 160. Z?LES? a. s. Basic Information

Table 161. Z?LES? a. s. Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 162. Z?LES? a. s. Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Z?LES? a. s. Business Overview

Table 164. Z?LES? a. s. Recent Developments

Table 165. Impact International Pty Ltd Basic Information

Table 166. Impact International Pty Ltd Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 167. Impact International Pty Ltd Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. Impact International Pty Ltd Business Overview

Table 169. Impact International Pty Ltd Recent Developments

Table 170. Abdos India Basic Information

Table 171. Abdos India Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 172. Abdos India Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. Abdos India Business Overview

Table 174. Abdos India Recent Developments

Table 175. Weltrade Pty Ltd Basic Information

Table 176. Weltrade Pty Ltd Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 177. Weltrade Pty Ltd Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 178. Weltrade Pty Ltd Business Overview

Table 179. Weltrade Pty Ltd Recent Developments

Table 180. SRMTL Basic Information

Table 181. SRMTL Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 182. SRMTL Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 183. SRMTL Business Overview

Table 184. SRMTL Recent Developments

Table 185. Guangzhou Amy Plastic Tube Basic Information

Table 186. Guangzhou Amy Plastic Tube Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 187. Guangzhou Amy Plastic Tube Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 188. Guangzhou Amy Plastic Tube Business Overview

Table 189. Guangzhou Amy Plastic Tube Recent Developments

Table 190. Sanying Packaging Basic Information

Table 191. Sanying Packaging Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 192. Sanying Packaging Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 193. Sanying Packaging Business Overview

Table 194. Sanying Packaging Recent Developments

Table 195. Guangzhou Rego Packaging Basic Information

Table 196. Guangzhou Rego Packaging Plastic Barrier Laminate (PBL) Tubes Product

Overview

Table 197. Guangzhou Rego Packaging Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 198. Guangzhou Rego Packaging Business Overview

Table 199. Guangzhou Rego Packaging Recent Developments

Table 200. Shenzhen Beauty Star Basic Information

Table 201. Shenzhen Beauty Star Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 202. Shenzhen Beauty Star Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 203. Shenzhen Beauty Star Business Overview

Table 204. Shenzhen Beauty Star Recent Developments

Table 205. Ikko New Material Basic Information

Table 206. Ikko New Material Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 207. Ikko New Material Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 208. Ikko New Material Business Overview

Table 209. Ikko New Material Recent Developments

Table 210. Ellimi Plastic Basic Information

Table 211. Ellimi Plastic Plastic Barrier Laminate (PBL) Tubes Product Overview

Table 212. Ellimi Plastic Plastic Barrier Laminate (PBL) Tubes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 213. Ellimi Plastic Business Overview

Table 214. Ellimi Plastic Recent Developments

Table 215. Global Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Region (2026-2035) & (K MT)

Table 216. Global Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Country (2026-2035) & (K MT)

Table 218. North America Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Country (2026-2035) & (K MT)

Table 220. Europe Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Region (2026-2035) & (K MT)

Table 222. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by

Region (2026-2035) & (M USD)

Table 223. South America Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Country (2026-2035) & (K MT)

Table 224. South America Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Type (2026-2035) & (K MT)

Table 228. Global Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Plastic Barrier Laminate (PBL) Tubes Price Forecast by Type (2026-2035) & (USD/KG)

Table 230. Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT) Forecast by Application (2026-2035)

Table 231. Global Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Plastic Barrier Laminate (PBL) Tubes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Plastic Barrier Laminate (PBL) Tubes Market Size (M USD), 2025-2035
- Figure 5. Global Plastic Barrier Laminate (PBL) Tubes Market Size (M USD) (2020-2035)
- Figure 6. Global Plastic Barrier Laminate (PBL) Tubes Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Plastic Barrier Laminate (PBL) Tubes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Plastic Barrier Laminate (PBL) Tubes Product Life Cycle
- Figure 13. Plastic Barrier Laminate (PBL) Tubes Sales Share by Manufacturers in 2025
- Figure 14. Global Plastic Barrier Laminate (PBL) Tubes Revenue Share by Manufacturers in 2025
- Figure 15. Plastic Barrier Laminate (PBL) Tubes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Plastic Barrier Laminate (PBL) Tubes Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Plastic Barrier Laminate (PBL) Tubes Revenue in 2025
- Figure 18. Industry Chain Map of Plastic Barrier Laminate (PBL) Tubes
- Figure 19. Global Plastic Barrier Laminate (PBL) Tubes Market PEST Analysis
- Figure 20. Global Plastic Barrier Laminate (PBL) Tubes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Plastic Barrier Laminate (PBL) Tubes Market Share by Type
- Figure 27. Sales Market Share of Plastic Barrier Laminate (PBL) Tubes by Type (2020-2025)
- Figure 28. Sales Market Share of Plastic Barrier Laminate (PBL) Tubes by Type in 2025

Figure 29. Market Share of Plastic Barrier Laminate (PBL) Tubes by Type (2020-2025)

Figure 30. Market Share of Plastic Barrier Laminate (PBL) Tubes by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Plastic Barrier Laminate (PBL) Tubes Market Share by Application

Figure 33. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Application (2020-2025)

Figure 34. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Application in 2025

Figure 35. Global Plastic Barrier Laminate (PBL) Tubes Market Share by Application (2020-2025)

Figure 36. Global Plastic Barrier Laminate (PBL) Tubes Market Share by Application in 2025

Figure 37. Global Plastic Barrier Laminate (PBL) Tubes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Region (2020-2025)

Figure 39. Global Plastic Barrier Laminate (PBL) Tubes Market Size by Region (2020-2025)

Figure 40. North America Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Country in 2024

Figure 43. North America Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Plastic Barrier Laminate (PBL) Tubes Market Size by Country in 2024

Figure 45. U.S. Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Plastic Barrier Laminate (PBL) Tubes Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Plastic Barrier Laminate (PBL) Tubes Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Plastic Barrier Laminate (PBL) Tubes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Plastic Barrier Laminate (PBL) Tubes Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Country in 2024

Figure 53. Europe Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Plastic Barrier Laminate (PBL) Tubes Market Size by Country in 2024

Figure 55. Germany Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Plastic Barrier Laminate (PBL) Tubes Market Size by Region in 2024

Figure 68. China Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (K MT)

Figure 79. South America Plastic Barrier Laminate (PBL) Tubes Sales Market Share by Country in 2024

Figure 80. South America Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (M USD)

Figure 81. South America Plastic Barrier Laminate (PBL) Tubes Market Size by Country in 2024

Figure 82. Brazil Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Plastic Barrier Laminate (PBL) Tubes Market Size by Region in 2024

Figure 92. Saudi Arabia Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Plastic Barrier Laminate (PBL) Tubes Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Plastic Barrier Laminate (PBL) Tubes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Plastic Barrier Laminate (PBL) Tubes Production Market Share by Region (2020-2025)

Figure 103. North America Plastic Barrier Laminate (PBL) Tubes Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Plastic Barrier Laminate (PBL) Tubes Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Plastic Barrier Laminate (PBL) Tubes Production (K MT) Growth Rate (2020-2025)

Figure 106. China Plastic Barrier Laminate (PBL) Tubes Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Plastic Barrier Laminate (PBL) Tubes Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Plastic Barrier Laminate (PBL) Tubes Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Plastic Barrier Laminate (PBL) Tubes Market Share Forecast by Type (2026-2035)

Figure 111. Global Plastic Barrier Laminate (PBL) Tubes Sales Forecast by Application (2026-2035)

Figure 112. Global Plastic Barrier Laminate (PBL) Tubes Market Share Forecast by Application (2026-2035)

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