

Global Plant-based Infant Formula Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Plant-based Infant Formula competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Plant-based infant formula milk powder is a baby food made by scientific proportioning and processing, with plant protein as the main protein source, and adding appropriate amounts of vitamins, minerals, carbohydrates, fats and other nutrients according to the nutritional needs of infants. It aims to provide alternative nutritional support for infants who cannot accept animal milk-based formula milk powder to meet their growth and development needs.

The global Plant-based Infant Formula market size was estimated at USD 3584.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 1.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Plant-based Infant Formula market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Plant-based Infant Formula market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Plant-based Infant Formula market.

Global Plant-based Infant Formula Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mead Johnson

Abbott

Sprout Organic

ELSE Nutrition

Kendal Nutricare

Nestle

B?b? M

Nutricia

Synutra International Inc

Market Segmentation (by Type)

Soy Protein

Pea Protein

Rice Protein

Mixed Plant Protein

Others

Market Segmentation (by Application)

Online Sales

Offline Sales

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Plant-based Infant Formula Market

Overview of the regional outlook of the Plant-based Infant Formula Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Plant-based Infant Formula Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Plant-based Infant Formula, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Plant-based Infant Formula

1.2 Key Market Segments

1.2.1 Plant-based Infant Formula Segment by Type

1.2.2 Plant-based Infant Formula Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PLANT-BASED INFANT FORMULA MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Plant-based Infant Formula Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Plant-based Infant Formula Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PLANT-BASED INFANT FORMULA MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Plant-based Infant Formula Product Life Cycle

3.3 Global Plant-based Infant Formula Sales by Manufacturers (2020-2025)

3.4 Global Plant-based Infant Formula Revenue Market Share by Manufacturers (2020-2025)

3.5 Plant-based Infant Formula Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Plant-based Infant Formula Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Plant-based Infant Formula Market Competitive Situation and Trends

3.8.1 Plant-based Infant Formula Market Concentration Rate

3.8.2 Global 5 and 10 Largest Plant-based Infant Formula Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PLANT-BASED INFANT FORMULA INDUSTRY CHAIN ANALYSIS

4.1 Plant-based Infant Formula Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PLANT-BASED INFANT FORMULA MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Plant-based Infant Formula Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy – April 2025

5.6.3 Global Trade Frictions and Their Impacts to Plant-based Infant Formula Market

5.7 ESG Ratings of Leading Companies

6 PLANT-BASED INFANT FORMULA MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Plant-based Infant Formula Sales Market Share by Type (2020-2025)

6.3 Global Plant-based Infant Formula Market Size by Type (2020-2025)

6.4 Global Plant-based Infant Formula Price by Type (2020-2025)

7 PLANT-BASED INFANT FORMULA MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Plant-based Infant Formula Market Sales by Application (2020-2025)
- 7.3 Global Plant-based Infant Formula Market Size (M USD) by Application (2020-2025)
- 7.4 Global Plant-based Infant Formula Sales Growth Rate by Application (2020-2025)

8 PLANT-BASED INFANT FORMULA MARKET SALES BY REGION

- 8.1 Global Plant-based Infant Formula Sales by Region
 - 8.1.1 Global Plant-based Infant Formula Sales by Region
 - 8.1.2 Global Plant-based Infant Formula Sales Market Share by Region
- 8.2 Global Plant-based Infant Formula Market Size by Region
 - 8.2.1 Global Plant-based Infant Formula Market Size by Region
 - 8.2.2 Global Plant-based Infant Formula Market Size by Region
- 8.3 North America
 - 8.3.1 North America Plant-based Infant Formula Sales by Country
 - 8.3.2 North America Plant-based Infant Formula Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Plant-based Infant Formula Sales by Country
 - 8.4.2 Europe Plant-based Infant Formula Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Plant-based Infant Formula Sales by Region
 - 8.5.2 Asia Pacific Plant-based Infant Formula Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Plant-based Infant Formula Sales by Country
 - 8.6.2 South America Plant-based Infant Formula Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Plant-based Infant Formula Sales by Region

8.7.2 Middle East and Africa Plant-based Infant Formula Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PLANT-BASED INFANT FORMULA MARKET PRODUCTION BY REGION

9.1 Global Production of Plant-based Infant Formula by Region(2020-2025)

9.2 Global Plant-based Infant Formula Revenue Market Share by Region (2020-2025)

9.3 Global Plant-based Infant Formula Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Plant-based Infant Formula Production

9.4.1 North America Plant-based Infant Formula Production Growth Rate (2020-2025)

9.4.2 North America Plant-based Infant Formula Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Plant-based Infant Formula Production

9.5.1 Europe Plant-based Infant Formula Production Growth Rate (2020-2025)

9.5.2 Europe Plant-based Infant Formula Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Plant-based Infant Formula Production (2020-2025)

9.6.1 Japan Plant-based Infant Formula Production Growth Rate (2020-2025)

9.6.2 Japan Plant-based Infant Formula Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Plant-based Infant Formula Production (2020-2025)

9.7.1 China Plant-based Infant Formula Production Growth Rate (2020-2025)

9.7.2 China Plant-based Infant Formula Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mead Johnson

10.1.1 Mead Johnson Basic Information

- 10.1.2 Mead Johnson Plant-based Infant Formula Product Overview
- 10.1.3 Mead Johnson Plant-based Infant Formula Product Market Performance
- 10.1.4 Mead Johnson Business Overview
- 10.1.5 Mead Johnson SWOT Analysis
- 10.1.6 Mead Johnson Recent Developments
- 10.2 Abbott
 - 10.2.1 Abbott Basic Information
 - 10.2.2 Abbott Plant-based Infant Formula Product Overview
 - 10.2.3 Abbott Plant-based Infant Formula Product Market Performance
 - 10.2.4 Abbott Business Overview
 - 10.2.5 Abbott SWOT Analysis
 - 10.2.6 Abbott Recent Developments
- 10.3 Sprout Organic
 - 10.3.1 Sprout Organic Basic Information
 - 10.3.2 Sprout Organic Plant-based Infant Formula Product Overview
 - 10.3.3 Sprout Organic Plant-based Infant Formula Product Market Performance
 - 10.3.4 Sprout Organic Business Overview
 - 10.3.5 Sprout Organic SWOT Analysis
 - 10.3.6 Sprout Organic Recent Developments
- 10.4 ELSE Nutrition
 - 10.4.1 ELSE Nutrition Basic Information
 - 10.4.2 ELSE Nutrition Plant-based Infant Formula Product Overview
 - 10.4.3 ELSE Nutrition Plant-based Infant Formula Product Market Performance
 - 10.4.4 ELSE Nutrition Business Overview
 - 10.4.5 ELSE Nutrition Recent Developments
- 10.5 Kendal Nutricare
 - 10.5.1 Kendal Nutricare Basic Information
 - 10.5.2 Kendal Nutricare Plant-based Infant Formula Product Overview
 - 10.5.3 Kendal Nutricare Plant-based Infant Formula Product Market Performance
 - 10.5.4 Kendal Nutricare Business Overview
 - 10.5.5 Kendal Nutricare Recent Developments
- 10.6 Nestle
 - 10.6.1 Nestle Basic Information
 - 10.6.2 Nestle Plant-based Infant Formula Product Overview
 - 10.6.3 Nestle Plant-based Infant Formula Product Market Performance
 - 10.6.4 Nestle Business Overview
 - 10.6.5 Nestle Recent Developments
- 10.7 B?b? M
 - 10.7.1 B?b? M Basic Information

- 10.7.2 B?b? M Plant-based Infant Formula Product Overview
- 10.7.3 B?b? M Plant-based Infant Formula Product Market Performance
- 10.7.4 B?b? M Business Overview
- 10.7.5 B?b? M Recent Developments
- 10.8 Nutricia
 - 10.8.1 Nutricia Basic Information
 - 10.8.2 Nutricia Plant-based Infant Formula Product Overview
 - 10.8.3 Nutricia Plant-based Infant Formula Product Market Performance
 - 10.8.4 Nutricia Business Overview
 - 10.8.5 Nutricia Recent Developments
- 10.9 Synutra International Inc
 - 10.9.1 Synutra International Inc Basic Information
 - 10.9.2 Synutra International Inc Plant-based Infant Formula Product Overview
 - 10.9.3 Synutra International Inc Plant-based Infant Formula Product Market Performance
 - 10.9.4 Synutra International Inc Business Overview
 - 10.9.5 Synutra International Inc Recent Developments

11 PLANT-BASED INFANT FORMULA MARKET FORECAST BY REGION

- 11.1 Global Plant-based Infant Formula Market Size Forecast
- 11.2 Global Plant-based Infant Formula Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Plant-based Infant Formula Market Size Forecast by Country
 - 11.2.3 Asia Pacific Plant-based Infant Formula Market Size Forecast by Region
 - 11.2.4 South America Plant-based Infant Formula Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Plant-based Infant Formula by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Plant-based Infant Formula Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Plant-based Infant Formula by Type (2026-2035)
 - 12.1.2 Global Plant-based Infant Formula Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Plant-based Infant Formula by Type (2026-2035)
- 12.2 Global Plant-based Infant Formula Market Forecast by Application (2026-2035)
 - 12.2.1 Global Plant-based Infant Formula Sales (K MT) Forecast by Application
 - 12.2.2 Global Plant-based Infant Formula Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Plant-based Infant Formula Market Size by Type (M USD)
Table 4. Global Plant-based Infant Formula Market Size by Application
Table 5. Plant-based Infant Formula Market Size Comparison by Region (M USD)
Table 6. Global Plant-based Infant Formula Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Plant-based Infant Formula Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Plant-based Infant Formula Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Plant-based Infant Formula Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Plant-based Infant Formula as of 2025)
Table 11. Global Market Plant-based Infant Formula Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Plant-based Infant Formula Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Plant-based Infant Formula Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Plant-based Infant Formula Sales by Type (K MT)
Table 27. Global Plant-based Infant Formula Market Size by Type (M USD)
Table 28. Global Plant-based Infant Formula Sales (K MT) by Type (2020-2025)

Table 29. Global Plant-based Infant Formula Sales Market Share by Type (2020-2025)
Table 30. Global Plant-based Infant Formula Market Size (M USD) by Type (2020-2025)
Table 31. Global Plant-based Infant Formula Market Share by Type (2020-2025)
Table 32. Global Plant-based Infant Formula Price (USD/KG) by Type (2020-2025)
Table 33. Global Plant-based Infant Formula Sales (K MT) by Application
Table 34. Global Plant-based Infant Formula Market Size by Application
Table 35. Global Plant-based Infant Formula Sales by Application (2020-2025) & (K MT)
Table 36. Global Plant-based Infant Formula Sales Market Share by Application (2020-2025)
Table 37. Global Plant-based Infant Formula Market Size by Application (2020-2025) & (M USD)
Table 38. Global Plant-based Infant Formula Market Share by Application (2020-2025)
Table 39. Global Plant-based Infant Formula Sales Growth Rate by Application (2020-2025)
Table 40. Global Plant-based Infant Formula Sales by Region (2020-2025) & (K MT)
Table 41. Global Plant-based Infant Formula Sales Market Share by Region (2020-2025)
Table 42. Global Plant-based Infant Formula Market Size by Region (2020-2025) & (M USD)
Table 43. Global Plant-based Infant Formula Market Size by Region (2020-2025)
Table 44. North America Plant-based Infant Formula Sales by Country (2020-2025) & (K MT)
Table 45. North America Plant-based Infant Formula Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Plant-based Infant Formula Sales by Country (2020-2025) & (K MT)
Table 47. Europe Plant-based Infant Formula Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Plant-based Infant Formula Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Plant-based Infant Formula Market Size by Region (2020-2025) & (M USD)
Table 50. South America Plant-based Infant Formula Sales by Country (2020-2025) & (K MT)
Table 51. South America Plant-based Infant Formula Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Plant-based Infant Formula Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Plant-based Infant Formula Market Size by Region (2020-2025) & (M USD)

Table 54. Global Plant-based Infant Formula Production (K MT) by Region(2020-2025)

Table 55. Global Plant-based Infant Formula Revenue (US\$ Million) by Region
(2020-2025)

Table 56. Global Plant-based Infant Formula Revenue Market Share by Region
(2020-2025)

Table 57. Global Plant-based Infant Formula Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Plant-based Infant Formula Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Plant-based Infant Formula Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Plant-based Infant Formula Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Plant-based Infant Formula Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Mead Johnson Basic Information

Table 63. Mead Johnson Plant-based Infant Formula Product Overview

Table 64. Mead Johnson Plant-based Infant Formula Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Mead Johnson Business Overview

Table 66. Mead Johnson SWOT Analysis

Table 67. Mead Johnson Recent Developments

Table 68. Abbott Basic Information

Table 69. Abbott Plant-based Infant Formula Product Overview

Table 70. Abbott Plant-based Infant Formula Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 71. Abbott Business Overview

Table 72. Abbott SWOT Analysis

Table 73. Abbott Recent Developments

Table 74. Sprout Organic Basic Information

Table 75. Sprout Organic Plant-based Infant Formula Product Overview

Table 76. Sprout Organic Plant-based Infant Formula Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Sprout Organic Business Overview

Table 78. Sprout Organic SWOT Analysis

Table 79. Sprout Organic Recent Developments

Table 80. ELSE Nutrition Basic Information

Table 81. ELSE Nutrition Plant-based Infant Formula Product Overview

Table 82. ELSE Nutrition Plant-based Infant Formula Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 83. ELSE Nutrition Business Overview

Table 84. ELSE Nutrition Recent Developments

Table 85. Kendal Nutricare Basic Information

Table 86. Kendal Nutricare Plant-based Infant Formula Product Overview

Table 87. Kendal Nutricare Plant-based Infant Formula Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Kendal Nutricare Business Overview

Table 89. Kendal Nutricare Recent Developments

Table 90. Nestle Basic Information

Table 91. Nestle Plant-based Infant Formula Product Overview

Table 92. Nestle Plant-based Infant Formula Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Nestle Business Overview

Table 94. Nestle Recent Developments

Table 95. B?b? M Basic Information

Table 96. B?b? M Plant-based Infant Formula Product Overview

Table 97. B?b? M Plant-based Infant Formula Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. B?b? M Business Overview

Table 99. B?b? M Recent Developments

Table 100. Nutricia Basic Information

Table 101. Nutricia Plant-based Infant Formula Product Overview

Table 102. Nutricia Plant-based Infant Formula Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Nutricia Business Overview

Table 104. Nutricia Recent Developments

Table 105. Synutra International Inc Basic Information

Table 106. Synutra International Inc Plant-based Infant Formula Product Overview

Table 107. Synutra International Inc Plant-based Infant Formula Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Synutra International Inc Business Overview

Table 109. Synutra International Inc Recent Developments

Table 110. Global Plant-based Infant Formula Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Plant-based Infant Formula Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Plant-based Infant Formula Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Plant-based Infant Formula Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Plant-based Infant Formula Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Plant-based Infant Formula Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Plant-based Infant Formula Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Plant-based Infant Formula Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Plant-based Infant Formula Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Plant-based Infant Formula Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Plant-based Infant Formula Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Plant-based Infant Formula Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Plant-based Infant Formula Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Plant-based Infant Formula Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Plant-based Infant Formula Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Plant-based Infant Formula Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Plant-based Infant Formula Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Plant-based Infant Formula
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Plant-based Infant Formula Market Size (M USD), 2025-2035
- Figure 5. Global Plant-based Infant Formula Market Size (M USD) (2020-2035)
- Figure 6. Global Plant-based Infant Formula Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Plant-based Infant Formula Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Plant-based Infant Formula Product Life Cycle
- Figure 13. Plant-based Infant Formula Sales Share by Manufacturers in 2025
- Figure 14. Global Plant-based Infant Formula Revenue Share by Manufacturers in 2025
- Figure 15. Plant-based Infant Formula Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Plant-based Infant Formula Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Plant-based Infant Formula Revenue in 2025
- Figure 18. Industry Chain Map of Plant-based Infant Formula
- Figure 19. Global Plant-based Infant Formula Market PEST Analysis
- Figure 20. Global Plant-based Infant Formula Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Plant-based Infant Formula Market Share by Type
- Figure 27. Sales Market Share of Plant-based Infant Formula by Type (2020-2025)
- Figure 28. Sales Market Share of Plant-based Infant Formula by Type in 2025
- Figure 29. Market Share of Plant-based Infant Formula by Type (2020-2025)
- Figure 30. Market Share of Plant-based Infant Formula by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Plant-based Infant Formula Market Share by Application

Figure 33. Global Plant-based Infant Formula Sales Market Share by Application (2020-2025)

Figure 34. Global Plant-based Infant Formula Sales Market Share by Application in 2025

Figure 35. Global Plant-based Infant Formula Market Share by Application (2020-2025)

Figure 36. Global Plant-based Infant Formula Market Share by Application in 2025

Figure 37. Global Plant-based Infant Formula Sales Growth Rate by Application (2020-2025)

Figure 38. Global Plant-based Infant Formula Sales Market Share by Region (2020-2025)

Figure 39. Global Plant-based Infant Formula Market Size by Region (2020-2025)

Figure 40. North America Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Plant-based Infant Formula Sales Market Share by Country in 2024

Figure 43. North America Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Plant-based Infant Formula Market Size by Country in 2024

Figure 45. U.S. Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Plant-based Infant Formula Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Plant-based Infant Formula Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Plant-based Infant Formula Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Plant-based Infant Formula Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Plant-based Infant Formula Sales Market Share by Country in 2024

Figure 53. Europe Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Plant-based Infant Formula Market Size by Country in 2024

Figure 55. Germany Plant-based Infant Formula Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Plant-based Infant Formula Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Plant-based Infant Formula Sales Market Share by Region in 2024

Figure 67. Asia Pacific Plant-based Infant Formula Market Size by Region in 2024

Figure 68. China Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Plant-based Infant Formula Sales and Growth Rate (K MT)

Figure 79. South America Plant-based Infant Formula Sales Market Share by Country in 2024

Figure 80. South America Plant-based Infant Formula Market Size and Growth Rate (M USD)

Figure 81. South America Plant-based Infant Formula Market Size by Country in 2024

Figure 82. Brazil Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Plant-based Infant Formula Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Plant-based Infant Formula Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Plant-based Infant Formula Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Plant-based Infant Formula Market Size by Region in 2024

Figure 92. Saudi Arabia Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Plant-based Infant Formula Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Plant-based Infant Formula Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Plant-based Infant Formula Production Market Share by Region (2020-2025)

Figure 103. North America Plant-based Infant Formula Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Plant-based Infant Formula Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Plant-based Infant Formula Production (K MT) Growth Rate (2020-2025)

Figure 106. China Plant-based Infant Formula Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Plant-based Infant Formula Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Plant-based Infant Formula Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Plant-based Infant Formula Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Plant-based Infant Formula Market Share Forecast by Type (2026-2035)

Figure 111. Global Plant-based Infant Formula Sales Forecast by Application (2026-2035)

Figure 112. Global Plant-based Infant Formula Market Share Forecast by Application (2026-2035)

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