

Global Plant-based Biologic Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Plant-based Biologic competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Plant-based Biologic production reached approximately 3,322, k units, with an average global market price of around US\$ 17.26 per unit. Plant-based biologics utilize plants (such as tobacco and corn) as bioreactors, producing biomacromolecules through genetic engineering or transient expression techniques. These include vaccines (such as the COVID-19 VLP vaccine), therapeutic proteins (such as the Gaucher disease drug Elelyso?), and antibodies (such as the Ebola antibody ZMapp). Their key advantages are low cost (no mammalian cell culture required), rapid production (transient expression within 1-2 weeks), and a lack of a cold chain (some are oral or heat-resistant).

The global Plant-based Biologic market size was estimated at USD 57.34 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Plant-based Biologic market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Plant-based Biologic market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Plant-based Biologic market.

Global Plant-based Biologic Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Medicago

IBIO

Leaf Expression Systems

Protalix BioTherapeutics

Fraunhofer CMB

Kentucky BioProcessing

Nomad Bioscience

PlantForm Corporation

Eleva

BioApp

Aramis Biotechnologies
Moolec Science
Baiya Phytopharm
CIGB
Icon Genetics

Market Segmentation (by Type)

Genetically Modified
Non-GMO

Market Segmentation (by Application)

Hospital
R&D Institution
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Plant-based Biologic Market
Overview of the regional outlook of the Plant-based Biologic Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Plant-based Biologic Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Plant-based Biologic, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Plant-based Biologic
- 1.2 Key Market Segments
 - 1.2.1 Plant-based Biologic Segment by Type
 - 1.2.2 Plant-based Biologic Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PLANT-BASED BIOLOGIC MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Plant-based Biologic Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Plant-based Biologic Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PLANT-BASED BIOLOGIC MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Plant-based Biologic Product Life Cycle
- 3.3 Global Plant-based Biologic Sales by Manufacturers (2020-2025)
- 3.4 Global Plant-based Biologic Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Plant-based Biologic Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Plant-based Biologic Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Plant-based Biologic Market Competitive Situation and Trends
 - 3.8.1 Plant-based Biologic Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Plant-based Biologic Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PLANT-BASED BIOLOGIC INDUSTRY CHAIN ANALYSIS

- 4.1 Plant-based Biologic Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PLANT-BASED BIOLOGIC MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Plant-based Biologic Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Plant-based Biologic Market
- 5.7 ESG Ratings of Leading Companies

6 PLANT-BASED BIOLOGIC MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Plant-based Biologic Sales Market Share by Type (2020-2025)
- 6.3 Global Plant-based Biologic Market Size by Type (2020-2025)
- 6.4 Global Plant-based Biologic Price by Type (2020-2025)

7 PLANT-BASED BIOLOGIC MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Plant-based Biologic Market Sales by Application (2020-2025)
- 7.3 Global Plant-based Biologic Market Size (M USD) by Application (2020-2025)

7.4 Global Plant-based Biologic Sales Growth Rate by Application (2020-2025)

8 PLANT-BASED BIOLOGIC MARKET SALES BY REGION

8.1 Global Plant-based Biologic Sales by Region

8.1.1 Global Plant-based Biologic Sales by Region

8.1.2 Global Plant-based Biologic Sales Market Share by Region

8.2 Global Plant-based Biologic Market Size by Region

8.2.1 Global Plant-based Biologic Market Size by Region

8.2.2 Global Plant-based Biologic Market Size by Region

8.3 North America

8.3.1 North America Plant-based Biologic Sales by Country

8.3.2 North America Plant-based Biologic Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Plant-based Biologic Sales by Country

8.4.2 Europe Plant-based Biologic Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Plant-based Biologic Sales by Region

8.5.2 Asia Pacific Plant-based Biologic Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Plant-based Biologic Sales by Country

8.6.2 South America Plant-based Biologic Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Plant-based Biologic Sales by Region
- 8.7.2 Middle East and Africa Plant-based Biologic Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PLANT-BASED BIOLOGIC MARKET PRODUCTION BY REGION

- 9.1 Global Production of Plant-based Biologic by Region(2020-2025)
- 9.2 Global Plant-based Biologic Revenue Market Share by Region (2020-2025)
- 9.3 Global Plant-based Biologic Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Plant-based Biologic Production
 - 9.4.1 North America Plant-based Biologic Production Growth Rate (2020-2025)
 - 9.4.2 North America Plant-based Biologic Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Plant-based Biologic Production
 - 9.5.1 Europe Plant-based Biologic Production Growth Rate (2020-2025)
 - 9.5.2 Europe Plant-based Biologic Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Plant-based Biologic Production (2020-2025)
 - 9.6.1 Japan Plant-based Biologic Production Growth Rate (2020-2025)
 - 9.6.2 Japan Plant-based Biologic Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Plant-based Biologic Production (2020-2025)
 - 9.7.1 China Plant-based Biologic Production Growth Rate (2020-2025)
 - 9.7.2 China Plant-based Biologic Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Medicago
 - 10.1.1 Medicago Basic Information
 - 10.1.2 Medicago Plant-based Biologic Product Overview
 - 10.1.3 Medicago Plant-based Biologic Product Market Performance
 - 10.1.4 Medicago Business Overview
 - 10.1.5 Medicago SWOT Analysis

- 10.1.6 Medicago Recent Developments
- 10.2 IBIO
 - 10.2.1 IBIO Basic Information
 - 10.2.2 IBIO Plant-based Biologic Product Overview
 - 10.2.3 IBIO Plant-based Biologic Product Market Performance
 - 10.2.4 IBIO Business Overview
 - 10.2.5 IBIO SWOT Analysis
 - 10.2.6 IBIO Recent Developments
- 10.3 Leaf Expression Systems
 - 10.3.1 Leaf Expression Systems Basic Information
 - 10.3.2 Leaf Expression Systems Plant-based Biologic Product Overview
 - 10.3.3 Leaf Expression Systems Plant-based Biologic Product Market Performance
 - 10.3.4 Leaf Expression Systems Business Overview
 - 10.3.5 Leaf Expression Systems SWOT Analysis
 - 10.3.6 Leaf Expression Systems Recent Developments
- 10.4 Protalix BioTherapeutics
 - 10.4.1 Protalix BioTherapeutics Basic Information
 - 10.4.2 Protalix BioTherapeutics Plant-based Biologic Product Overview
 - 10.4.3 Protalix BioTherapeutics Plant-based Biologic Product Market Performance
 - 10.4.4 Protalix BioTherapeutics Business Overview
 - 10.4.5 Protalix BioTherapeutics Recent Developments
- 10.5 Fraunhofer CMB
 - 10.5.1 Fraunhofer CMB Basic Information
 - 10.5.2 Fraunhofer CMB Plant-based Biologic Product Overview
 - 10.5.3 Fraunhofer CMB Plant-based Biologic Product Market Performance
 - 10.5.4 Fraunhofer CMB Business Overview
 - 10.5.5 Fraunhofer CMB Recent Developments
- 10.6 Kentucky BioProcessing
 - 10.6.1 Kentucky BioProcessing Basic Information
 - 10.6.2 Kentucky BioProcessing Plant-based Biologic Product Overview
 - 10.6.3 Kentucky BioProcessing Plant-based Biologic Product Market Performance
 - 10.6.4 Kentucky BioProcessing Business Overview
 - 10.6.5 Kentucky BioProcessing Recent Developments
- 10.7 Nomad Bioscience
 - 10.7.1 Nomad Bioscience Basic Information
 - 10.7.2 Nomad Bioscience Plant-based Biologic Product Overview
 - 10.7.3 Nomad Bioscience Plant-based Biologic Product Market Performance
 - 10.7.4 Nomad Bioscience Business Overview
 - 10.7.5 Nomad Bioscience Recent Developments

10.8 PlantForm Corporation

10.8.1 PlantForm Corporation Basic Information

10.8.2 PlantForm Corporation Plant-based Biologic Product Overview

10.8.3 PlantForm Corporation Plant-based Biologic Product Market Performance

10.8.4 PlantForm Corporation Business Overview

10.8.5 PlantForm Corporation Recent Developments

10.9 Eleva

10.9.1 Eleva Basic Information

10.9.2 Eleva Plant-based Biologic Product Overview

10.9.3 Eleva Plant-based Biologic Product Market Performance

10.9.4 Eleva Business Overview

10.9.5 Eleva Recent Developments

10.10 BioApp

10.10.1 BioApp Basic Information

10.10.2 BioApp Plant-based Biologic Product Overview

10.10.3 BioApp Plant-based Biologic Product Market Performance

10.10.4 BioApp Business Overview

10.10.5 BioApp Recent Developments

10.11 Aramis Biotechnologies

10.11.1 Aramis Biotechnologies Basic Information

10.11.2 Aramis Biotechnologies Plant-based Biologic Product Overview

10.11.3 Aramis Biotechnologies Plant-based Biologic Product Market Performance

10.11.4 Aramis Biotechnologies Business Overview

10.11.5 Aramis Biotechnologies Recent Developments

10.12 Moolec Science

10.12.1 Moolec Science Basic Information

10.12.2 Moolec Science Plant-based Biologic Product Overview

10.12.3 Moolec Science Plant-based Biologic Product Market Performance

10.12.4 Moolec Science Business Overview

10.12.5 Moolec Science Recent Developments

10.13 Baiya Phytopharm

10.13.1 Baiya Phytopharm Basic Information

10.13.2 Baiya Phytopharm Plant-based Biologic Product Overview

10.13.3 Baiya Phytopharm Plant-based Biologic Product Market Performance

10.13.4 Baiya Phytopharm Business Overview

10.13.5 Baiya Phytopharm Recent Developments

10.14 CIGB

10.14.1 CIGB Basic Information

10.14.2 CIGB Plant-based Biologic Product Overview

- 10.14.3 CIGB Plant-based Biologic Product Market Performance
- 10.14.4 CIGB Business Overview
- 10.14.5 CIGB Recent Developments
- 10.15 Icon Genetics
 - 10.15.1 Icon Genetics Basic Information
 - 10.15.2 Icon Genetics Plant-based Biologic Product Overview
 - 10.15.3 Icon Genetics Plant-based Biologic Product Market Performance
 - 10.15.4 Icon Genetics Business Overview
 - 10.15.5 Icon Genetics Recent Developments

11 PLANT-BASED BIOLOGIC MARKET FORECAST BY REGION

- 11.1 Global Plant-based Biologic Market Size Forecast
- 11.2 Global Plant-based Biologic Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Plant-based Biologic Market Size Forecast by Country
 - 11.2.3 Asia Pacific Plant-based Biologic Market Size Forecast by Region
 - 11.2.4 South America Plant-based Biologic Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Plant-based Biologic by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Plant-based Biologic Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Plant-based Biologic by Type (2026-2035)
 - 12.1.2 Global Plant-based Biologic Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Plant-based Biologic by Type (2026-2035)
- 12.2 Global Plant-based Biologic Market Forecast by Application (2026-2035)
 - 12.2.1 Global Plant-based Biologic Sales (K MT) Forecast by Application
 - 12.2.2 Global Plant-based Biologic Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Plant-based Biologic Market Size by Type (M USD)
- Table 4. Global Plant-based Biologic Market Size by Application
- Table 5. Plant-based Biologic Market Size Comparison by Region (M USD)
- Table 6. Global Plant-based Biologic Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Plant-based Biologic Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Plant-based Biologic Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Plant-based Biologic Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Plant-based Biologic as of 2025)
- Table 11. Global Market Plant-based Biologic Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Plant-based Biologic Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Plant-based Biologic Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Plant-based Biologic Sales by Type (K MT)
- Table 27. Global Plant-based Biologic Market Size by Type (M USD)
- Table 28. Global Plant-based Biologic Sales (K MT) by Type (2020-2025)
- Table 29. Global Plant-based Biologic Sales Market Share by Type (2020-2025)
- Table 30. Global Plant-based Biologic Market Size (M USD) by Type (2020-2025)
- Table 31. Global Plant-based Biologic Market Share by Type (2020-2025)

- Table 32. Global Plant-based Biologic Price (USD/KG) by Type (2020-2025)
- Table 33. Global Plant-based Biologic Sales (K MT) by Application
- Table 34. Global Plant-based Biologic Market Size by Application
- Table 35. Global Plant-based Biologic Sales by Application (2020-2025) & (K MT)
- Table 36. Global Plant-based Biologic Sales Market Share by Application (2020-2025)
- Table 37. Global Plant-based Biologic Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Plant-based Biologic Market Share by Application (2020-2025)
- Table 39. Global Plant-based Biologic Sales Growth Rate by Application (2020-2025)
- Table 40. Global Plant-based Biologic Sales by Region (2020-2025) & (K MT)
- Table 41. Global Plant-based Biologic Sales Market Share by Region (2020-2025)
- Table 42. Global Plant-based Biologic Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Plant-based Biologic Market Size by Region (2020-2025)
- Table 44. North America Plant-based Biologic Sales by Country (2020-2025) & (K MT)
- Table 45. North America Plant-based Biologic Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Plant-based Biologic Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Plant-based Biologic Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Plant-based Biologic Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Plant-based Biologic Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Plant-based Biologic Sales by Country (2020-2025) & (K MT)
- Table 51. South America Plant-based Biologic Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Plant-based Biologic Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Plant-based Biologic Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Plant-based Biologic Production (K MT) by Region(2020-2025)
- Table 55. Global Plant-based Biologic Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Plant-based Biologic Revenue Market Share by Region (2020-2025)
- Table 57. Global Plant-based Biologic Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Plant-based Biologic Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Plant-based Biologic Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Plant-based Biologic Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 61. China Plant-based Biologic Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Medicago Basic Information
- Table 63. Medicago Plant-based Biologic Product Overview
- Table 64. Medicago Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Medicago Business Overview
- Table 66. Medicago SWOT Analysis
- Table 67. Medicago Recent Developments
- Table 68. IBIO Basic Information
- Table 69. IBIO Plant-based Biologic Product Overview
- Table 70. IBIO Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. IBIO Business Overview
- Table 72. IBIO SWOT Analysis
- Table 73. IBIO Recent Developments
- Table 74. Leaf Expression Systems Basic Information
- Table 75. Leaf Expression Systems Plant-based Biologic Product Overview
- Table 76. Leaf Expression Systems Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Leaf Expression Systems Business Overview
- Table 78. Leaf Expression Systems SWOT Analysis
- Table 79. Leaf Expression Systems Recent Developments
- Table 80. Protalix BioTherapeutics Basic Information
- Table 81. Protalix BioTherapeutics Plant-based Biologic Product Overview
- Table 82. Protalix BioTherapeutics Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Protalix BioTherapeutics Business Overview
- Table 84. Protalix BioTherapeutics Recent Developments
- Table 85. Fraunhofer CMB Basic Information
- Table 86. Fraunhofer CMB Plant-based Biologic Product Overview
- Table 87. Fraunhofer CMB Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Fraunhofer CMB Business Overview
- Table 89. Fraunhofer CMB Recent Developments
- Table 90. Kentucky BioProcessing Basic Information
- Table 91. Kentucky BioProcessing Plant-based Biologic Product Overview
- Table 92. Kentucky BioProcessing Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 93. Kentucky BioProcessing Business Overview
- Table 94. Kentucky BioProcessing Recent Developments
- Table 95. Nomad Bioscience Basic Information
- Table 96. Nomad Bioscience Plant-based Biologic Product Overview
- Table 97. Nomad Bioscience Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Nomad Bioscience Business Overview
- Table 99. Nomad Bioscience Recent Developments
- Table 100. PlantForm Corporation Basic Information
- Table 101. PlantForm Corporation Plant-based Biologic Product Overview
- Table 102. PlantForm Corporation Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. PlantForm Corporation Business Overview
- Table 104. PlantForm Corporation Recent Developments
- Table 105. Eleva Basic Information
- Table 106. Eleva Plant-based Biologic Product Overview
- Table 107. Eleva Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Eleva Business Overview
- Table 109. Eleva Recent Developments
- Table 110. BioApp Basic Information
- Table 111. BioApp Plant-based Biologic Product Overview
- Table 112. BioApp Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. BioApp Business Overview
- Table 114. BioApp Recent Developments
- Table 115. Aramis Biotechnologies Basic Information
- Table 116. Aramis Biotechnologies Plant-based Biologic Product Overview
- Table 117. Aramis Biotechnologies Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Aramis Biotechnologies Business Overview
- Table 119. Aramis Biotechnologies Recent Developments
- Table 120. Moolec Science Basic Information
- Table 121. Moolec Science Plant-based Biologic Product Overview
- Table 122. Moolec Science Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Moolec Science Business Overview
- Table 124. Moolec Science Recent Developments
- Table 125. Baiya Phytopharm Basic Information

- Table 126. Baiya Phytopharm Plant-based Biologic Product Overview
- Table 127. Baiya Phytopharm Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Baiya Phytopharm Business Overview
- Table 129. Baiya Phytopharm Recent Developments
- Table 130. CIGB Basic Information
- Table 131. CIGB Plant-based Biologic Product Overview
- Table 132. CIGB Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. CIGB Business Overview
- Table 134. CIGB Recent Developments
- Table 135. Icon Genetics Basic Information
- Table 136. Icon Genetics Plant-based Biologic Product Overview
- Table 137. Icon Genetics Plant-based Biologic Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Icon Genetics Business Overview
- Table 139. Icon Genetics Recent Developments
- Table 140. Global Plant-based Biologic Sales Forecast by Region (2026-2035) & (K MT)
- Table 141. Global Plant-based Biologic Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Plant-based Biologic Sales Forecast by Country (2026-2035) & (K MT)
- Table 143. North America Plant-based Biologic Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Plant-based Biologic Sales Forecast by Country (2026-2035) & (K MT)
- Table 145. Europe Plant-based Biologic Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Plant-based Biologic Sales Forecast by Region (2026-2035) & (K MT)
- Table 147. Asia Pacific Plant-based Biologic Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Plant-based Biologic Sales Forecast by Country (2026-2035) & (K MT)
- Table 149. South America Plant-based Biologic Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Plant-based Biologic Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Plant-based Biologic Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Plant-based Biologic Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Plant-based Biologic Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Plant-based Biologic Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Plant-based Biologic Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Plant-based Biologic Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Plant-based Biologic
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Plant-based Biologic Market Size (M USD), 2025-2035
- Figure 5. Global Plant-based Biologic Market Size (M USD) (2020-2035)
- Figure 6. Global Plant-based Biologic Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Plant-based Biologic Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Plant-based Biologic Product Life Cycle
- Figure 13. Plant-based Biologic Sales Share by Manufacturers in 2025
- Figure 14. Global Plant-based Biologic Revenue Share by Manufacturers in 2025
- Figure 15. Plant-based Biologic Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Plant-based Biologic Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Plant-based Biologic Revenue in 2025
- Figure 18. Industry Chain Map of Plant-based Biologic
- Figure 19. Global Plant-based Biologic Market PEST Analysis
- Figure 20. Global Plant-based Biologic Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Plant-based Biologic Market Share by Type
- Figure 27. Sales Market Share of Plant-based Biologic by Type (2020-2025)
- Figure 28. Sales Market Share of Plant-based Biologic by Type in 2025
- Figure 29. Market Share of Plant-based Biologic by Type (2020-2025)
- Figure 30. Market Share of Plant-based Biologic by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Plant-based Biologic Market Share by Application

- Figure 33. Global Plant-based Biologic Sales Market Share by Application (2020-2025)
- Figure 34. Global Plant-based Biologic Sales Market Share by Application in 2025
- Figure 35. Global Plant-based Biologic Market Share by Application (2020-2025)
- Figure 36. Global Plant-based Biologic Market Share by Application in 2025
- Figure 37. Global Plant-based Biologic Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Plant-based Biologic Sales Market Share by Region (2020-2025)
- Figure 39. Global Plant-based Biologic Market Size by Region (2020-2025)
- Figure 40. North America Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Plant-based Biologic Sales Market Share by Country in 2024
- Figure 43. North America Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Plant-based Biologic Market Size by Country in 2024
- Figure 45. U.S. Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Plant-based Biologic Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Plant-based Biologic Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Plant-based Biologic Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Plant-based Biologic Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Plant-based Biologic Sales Market Share by Country in 2024
- Figure 53. Europe Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Plant-based Biologic Market Size by Country in 2024
- Figure 55. Germany Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Plant-based Biologic Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Plant-based Biologic Sales Market Share by Region in 2024

Figure 67. Asia Pacific Plant-based Biologic Market Size by Region in 2024

Figure 68. China Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Plant-based Biologic Sales and Growth Rate (K MT)

Figure 79. South America Plant-based Biologic Sales Market Share by Country in 2024

Figure 80. South America Plant-based Biologic Market Size and Growth Rate (M USD)

Figure 81. South America Plant-based Biologic Market Size by Country in 2024

Figure 82. Brazil Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Plant-based Biologic Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 88. Middle East and Africa Plant-based Biologic Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Plant-based Biologic Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Plant-based Biologic Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Plant-based Biologic Market Size by Region in 2024

Figure 92. Saudi Arabia Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Plant-based Biologic Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Plant-based Biologic Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Plant-based Biologic Production Market Share by Region (2020-2025)

Figure 103. North America Plant-based Biologic Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Plant-based Biologic Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Plant-based Biologic Production (K MT) Growth Rate (2020-2025)

Figure 106. China Plant-based Biologic Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Plant-based Biologic Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Plant-based Biologic Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Plant-based Biologic Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Plant-based Biologic Market Share Forecast by Type (2026-2035)

Figure 111. Global Plant-based Biologic Sales Forecast by Application (2026-2035)

Figure 112. Global Plant-based Biologic Market Share Forecast by Application
(2026-2035)

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