

Global Pipe Jacking Machine Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GDB4D20E37F8EN.html>

Date: August 2025

Pages: 146

Price: US\$ 3,200.00 (Single User License)

ID: GDB4D20E37F8EN

Abstracts

The global Pipe Jacking Machine market size was estimated at USD 519.86 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.07% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pipe Jacking Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pipe Jacking Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pipe Jacking Machine market.

Global Pipe Jacking Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Herrenknecht
Anhui Tangxing Equipment Technology
RASA Industries
Zhenjiang Hongyu Electromechanical Equipment
Yangzhou Guangxin Machinery
Jiangsu Xuanxuan Heavy Machinery
ZHUOKEINTELLIGENCE
Realtop Heavy Industry
Yangzhou Dilong Machinery
Akkerman
mts Microtunneling Systems GmbH
Spusen Machine

Market Segmentation (by Type)

Slurry Balance Pipe Jacking Machine
Earth Pressure Balance Pipe Jacking Machine
Others

Market Segmentation (by Application)

Water Industry
Oil and Gas Industry

Traffic Tunnel
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Pipe Jacking Machine Market

Overview of the regional outlook of the Pipe Jacking Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pipe Jacking Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pipe Jacking Machine, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Pipe Jacking Machine

1.2 Key Market Segments

1.2.1 Pipe Jacking Machine Segment by Type

1.2.2 Pipe Jacking Machine Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PIPE JACKING MACHINE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Pipe Jacking Machine Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Pipe Jacking Machine Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PIPE JACKING MACHINE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Pipe Jacking Machine Product Life Cycle

3.3 Global Pipe Jacking Machine Sales by Manufacturers (2020-2025)

3.4 Global Pipe Jacking Machine Revenue Market Share by Manufacturers (2020-2025)

3.5 Pipe Jacking Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Pipe Jacking Machine Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Pipe Jacking Machine Market Competitive Situation and Trends

3.8.1 Pipe Jacking Machine Market Concentration Rate

3.8.2 Global 5 and 10 Largest Pipe Jacking Machine Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PIPE JACKING MACHINE INDUSTRY CHAIN ANALYSIS

- 4.1 Pipe Jacking Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PIPE JACKING MACHINE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Pipe Jacking Machine Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Pipe Jacking Machine Market
- 5.7 ESG Ratings of Leading Companies

6 PIPE JACKING MACHINE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Pipe Jacking Machine Sales Market Share by Type (2020-2025)
- 6.3 Global Pipe Jacking Machine Market Size Market Share by Type (2020-2025)
- 6.4 Global Pipe Jacking Machine Price by Type (2020-2025)

7 PIPE JACKING MACHINE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Pipe Jacking Machine Market Sales by Application (2020-2025)

7.3 Global Pipe Jacking Machine Market Size (M USD) by Application (2020-2025)

7.4 Global Pipe Jacking Machine Sales Growth Rate by Application (2020-2025)

8 PIPE JACKING MACHINE MARKET SALES BY REGION

8.1 Global Pipe Jacking Machine Sales by Region

8.1.1 Global Pipe Jacking Machine Sales by Region

8.1.2 Global Pipe Jacking Machine Sales Market Share by Region

8.2 Global Pipe Jacking Machine Market Size by Region

8.2.1 Global Pipe Jacking Machine Market Size by Region

8.2.2 Global Pipe Jacking Machine Market Size Market Share by Region

8.3 North America

8.3.1 North America Pipe Jacking Machine Sales by Country

8.3.2 North America Pipe Jacking Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Pipe Jacking Machine Sales by Country

8.4.2 Europe Pipe Jacking Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Pipe Jacking Machine Sales by Region

8.5.2 Asia Pacific Pipe Jacking Machine Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Pipe Jacking Machine Sales by Country

8.6.2 South America Pipe Jacking Machine Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Pipe Jacking Machine Sales by Region
- 8.7.2 Middle East and Africa Pipe Jacking Machine Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PIPE JACKING MACHINE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Pipe Jacking Machine by Region(2020-2025)
- 9.2 Global Pipe Jacking Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Pipe Jacking Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Pipe Jacking Machine Production
 - 9.4.1 North America Pipe Jacking Machine Production Growth Rate (2020-2025)
 - 9.4.2 North America Pipe Jacking Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Pipe Jacking Machine Production
 - 9.5.1 Europe Pipe Jacking Machine Production Growth Rate (2020-2025)
 - 9.5.2 Europe Pipe Jacking Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Pipe Jacking Machine Production (2020-2025)
 - 9.6.1 Japan Pipe Jacking Machine Production Growth Rate (2020-2025)
 - 9.6.2 Japan Pipe Jacking Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Pipe Jacking Machine Production (2020-2025)
 - 9.7.1 China Pipe Jacking Machine Production Growth Rate (2020-2025)
 - 9.7.2 China Pipe Jacking Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Herrenknecht
 - 10.1.1 Herrenknecht Basic Information
 - 10.1.2 Herrenknecht Pipe Jacking Machine Product Overview
 - 10.1.3 Herrenknecht Pipe Jacking Machine Product Market Performance
 - 10.1.4 Herrenknecht Business Overview

- 10.1.5 Herrenknecht SWOT Analysis
- 10.1.6 Herrenknecht Recent Developments
- 10.2 Anhui Tangxing Equipment Technology
 - 10.2.1 Anhui Tangxing Equipment Technology Basic Information
 - 10.2.2 Anhui Tangxing Equipment Technology Pipe Jacking Machine Product Overview
 - 10.2.3 Anhui Tangxing Equipment Technology Pipe Jacking Machine Product Market Performance
 - 10.2.4 Anhui Tangxing Equipment Technology Business Overview
 - 10.2.5 Anhui Tangxing Equipment Technology SWOT Analysis
 - 10.2.6 Anhui Tangxing Equipment Technology Recent Developments
- 10.3 RASA Industries
 - 10.3.1 RASA Industries Basic Information
 - 10.3.2 RASA Industries Pipe Jacking Machine Product Overview
 - 10.3.3 RASA Industries Pipe Jacking Machine Product Market Performance
 - 10.3.4 RASA Industries Business Overview
 - 10.3.5 RASA Industries SWOT Analysis
 - 10.3.6 RASA Industries Recent Developments
- 10.4 Zhenjiang Hongyu Electromechanical Equipment
 - 10.4.1 Zhenjiang Hongyu Electromechanical Equipment Basic Information
 - 10.4.2 Zhenjiang Hongyu Electromechanical Equipment Pipe Jacking Machine Product Overview
 - 10.4.3 Zhenjiang Hongyu Electromechanical Equipment Pipe Jacking Machine Product Market Performance
 - 10.4.4 Zhenjiang Hongyu Electromechanical Equipment Business Overview
 - 10.4.5 Zhenjiang Hongyu Electromechanical Equipment Recent Developments
- 10.5 Yangzhou Guangxin Machinery
 - 10.5.1 Yangzhou Guangxin Machinery Basic Information
 - 10.5.2 Yangzhou Guangxin Machinery Pipe Jacking Machine Product Overview
 - 10.5.3 Yangzhou Guangxin Machinery Pipe Jacking Machine Product Market Performance
 - 10.5.4 Yangzhou Guangxin Machinery Business Overview
 - 10.5.5 Yangzhou Guangxin Machinery Recent Developments
- 10.6 Jiangsu Xuanxuan Heavy Machinery
 - 10.6.1 Jiangsu Xuanxuan Heavy Machinery Basic Information
 - 10.6.2 Jiangsu Xuanxuan Heavy Machinery Pipe Jacking Machine Product Overview
 - 10.6.3 Jiangsu Xuanxuan Heavy Machinery Pipe Jacking Machine Product Market Performance
 - 10.6.4 Jiangsu Xuanxuan Heavy Machinery Business Overview

- 10.6.5 Jiangsu Xuanxuan Heavy Machinery Recent Developments
- 10.7 ZHUOKEINTELLIGENCE
 - 10.7.1 ZHUOKEINTELLIGENCE Basic Information
 - 10.7.2 ZHUOKEINTELLIGENCE Pipe Jacking Machine Product Overview
 - 10.7.3 ZHUOKEINTELLIGENCE Pipe Jacking Machine Product Market Performance
 - 10.7.4 ZHUOKEINTELLIGENCE Business Overview
 - 10.7.5 ZHUOKEINTELLIGENCE Recent Developments
- 10.8 Realtop Heavy Industry
 - 10.8.1 Realtop Heavy Industry Basic Information
 - 10.8.2 Realtop Heavy Industry Pipe Jacking Machine Product Overview
 - 10.8.3 Realtop Heavy Industry Pipe Jacking Machine Product Market Performance
 - 10.8.4 Realtop Heavy Industry Business Overview
 - 10.8.5 Realtop Heavy Industry Recent Developments
- 10.9 Yangzhou Dilong Machinery
 - 10.9.1 Yangzhou Dilong Machinery Basic Information
 - 10.9.2 Yangzhou Dilong Machinery Pipe Jacking Machine Product Overview
 - 10.9.3 Yangzhou Dilong Machinery Pipe Jacking Machine Product Market Performance
 - 10.9.4 Yangzhou Dilong Machinery Business Overview
 - 10.9.5 Yangzhou Dilong Machinery Recent Developments
- 10.10 Akkerman
 - 10.10.1 Akkerman Basic Information
 - 10.10.2 Akkerman Pipe Jacking Machine Product Overview
 - 10.10.3 Akkerman Pipe Jacking Machine Product Market Performance
 - 10.10.4 Akkerman Business Overview
 - 10.10.5 Akkerman Recent Developments
- 10.11 mts Microtunneling Systems GmbH
 - 10.11.1 mts Microtunneling Systems GmbH Basic Information
 - 10.11.2 mts Microtunneling Systems GmbH Pipe Jacking Machine Product Overview
 - 10.11.3 mts Microtunneling Systems GmbH Pipe Jacking Machine Product Market Performance
 - 10.11.4 mts Microtunneling Systems GmbH Business Overview
 - 10.11.5 mts Microtunneling Systems GmbH Recent Developments
- 10.12 Spusen Machine
 - 10.12.1 Spusen Machine Basic Information
 - 10.12.2 Spusen Machine Pipe Jacking Machine Product Overview
 - 10.12.3 Spusen Machine Pipe Jacking Machine Product Market Performance
 - 10.12.4 Spusen Machine Business Overview
 - 10.12.5 Spusen Machine Recent Developments

11 PIPE JACKING MACHINE MARKET FORECAST BY REGION

11.1 Global Pipe Jacking Machine Market Size Forecast

11.2 Global Pipe Jacking Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Pipe Jacking Machine Market Size Forecast by Country

11.2.3 Asia Pacific Pipe Jacking Machine Market Size Forecast by Region

11.2.4 South America Pipe Jacking Machine Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Pipe Jacking Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Pipe Jacking Machine Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Pipe Jacking Machine by Type (2026-2033)

12.1.2 Global Pipe Jacking Machine Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Pipe Jacking Machine by Type (2026-2033)

12.2 Global Pipe Jacking Machine Market Forecast by Application (2026-2033)

12.2.1 Global Pipe Jacking Machine Sales (K Units) Forecast by Application

12.2.2 Global Pipe Jacking Machine Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Pipe Jacking Machine Market Size Comparison by Region (M USD)
Table 5. Global Pipe Jacking Machine Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Pipe Jacking Machine Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Pipe Jacking Machine Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Pipe Jacking Machine Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pipe Jacking Machine as of 2024)
Table 10. Global Market Pipe Jacking Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Pipe Jacking Machine Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Pipe Jacking Machine Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Pipe Jacking Machine Sales by Type (K Units)
Table 26. Global Pipe Jacking Machine Market Size by Type (M USD)
Table 27. Global Pipe Jacking Machine Sales (K Units) by Type (2020-2025)
Table 28. Global Pipe Jacking Machine Sales Market Share by Type (2020-2025)
Table 29. Global Pipe Jacking Machine Market Size (M USD) by Type (2020-2025)
Table 30. Global Pipe Jacking Machine Market Size Share by Type (2020-2025)

Table 31. Global Pipe Jacking Machine Price (USD/Unit) by Type (2020-2025)
Table 32. Global Pipe Jacking Machine Sales (K Units) by Application
Table 33. Global Pipe Jacking Machine Market Size by Application
Table 34. Global Pipe Jacking Machine Sales by Application (2020-2025) & (K Units)
Table 35. Global Pipe Jacking Machine Sales Market Share by Application (2020-2025)
Table 36. Global Pipe Jacking Machine Market Size by Application (2020-2025) & (M USD)
Table 37. Global Pipe Jacking Machine Market Share by Application (2020-2025)
Table 38. Global Pipe Jacking Machine Sales Growth Rate by Application (2020-2025)
Table 39. Global Pipe Jacking Machine Sales by Region (2020-2025) & (K Units)
Table 40. Global Pipe Jacking Machine Sales Market Share by Region (2020-2025)
Table 41. Global Pipe Jacking Machine Market Size by Region (2020-2025) & (M USD)
Table 42. Global Pipe Jacking Machine Market Size Market Share by Region (2020-2025)
Table 43. North America Pipe Jacking Machine Sales by Country (2020-2025) & (K Units)
Table 44. North America Pipe Jacking Machine Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Pipe Jacking Machine Sales by Country (2020-2025) & (K Units)
Table 46. Europe Pipe Jacking Machine Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Pipe Jacking Machine Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Pipe Jacking Machine Market Size by Region (2020-2025) & (M USD)
Table 49. South America Pipe Jacking Machine Sales by Country (2020-2025) & (K Units)
Table 50. South America Pipe Jacking Machine Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Pipe Jacking Machine Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Pipe Jacking Machine Market Size by Region (2020-2025) & (M USD)
Table 53. Global Pipe Jacking Machine Production (K Units) by Region(2020-2025)
Table 54. Global Pipe Jacking Machine Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Pipe Jacking Machine Revenue Market Share by Region (2020-2025)
Table 56. Global Pipe Jacking Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Pipe Jacking Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Pipe Jacking Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Pipe Jacking Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Pipe Jacking Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Herrenknecht Basic Information

Table 62. Herrenknecht Pipe Jacking Machine Product Overview

Table 63. Herrenknecht Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Herrenknecht Business Overview

Table 65. Herrenknecht SWOT Analysis

Table 66. Herrenknecht Recent Developments

Table 67. Anhui Tangxing Equipment Technology Basic Information

Table 68. Anhui Tangxing Equipment Technology Pipe Jacking Machine Product Overview

Table 69. Anhui Tangxing Equipment Technology Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Anhui Tangxing Equipment Technology Business Overview

Table 71. Anhui Tangxing Equipment Technology SWOT Analysis

Table 72. Anhui Tangxing Equipment Technology Recent Developments

Table 73. RASA Industries Basic Information

Table 74. RASA Industries Pipe Jacking Machine Product Overview

Table 75. RASA Industries Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. RASA Industries Business Overview

Table 77. RASA Industries SWOT Analysis

Table 78. RASA Industries Recent Developments

Table 79. Zhenjiang Hongyu Electromechanical Equipment Basic Information

Table 80. Zhenjiang Hongyu Electromechanical Equipment Pipe Jacking Machine Product Overview

Table 81. Zhenjiang Hongyu Electromechanical Equipment Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Zhenjiang Hongyu Electromechanical Equipment Business Overview

Table 83. Zhenjiang Hongyu Electromechanical Equipment Recent Developments

Table 84. Yangzhou Guangxin Machinery Basic Information

Table 85. Yangzhou Guangxin Machinery Pipe Jacking Machine Product Overview

Table 86. Yangzhou Guangxin Machinery Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Yangzhou Guangxin Machinery Business Overview
Table 88. Yangzhou Guangxin Machinery Recent Developments
Table 89. Jiangsu Xuanxuan Heavy Machinery Basic Information
Table 90. Jiangsu Xuanxuan Heavy Machinery Pipe Jacking Machine Product Overview
Table 91. Jiangsu Xuanxuan Heavy Machinery Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Jiangsu Xuanxuan Heavy Machinery Business Overview
Table 93. Jiangsu Xuanxuan Heavy Machinery Recent Developments
Table 94. ZHUOKEINTELLIGENCE Basic Information
Table 95. ZHUOKEINTELLIGENCE Pipe Jacking Machine Product Overview
Table 96. ZHUOKEINTELLIGENCE Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. ZHUOKEINTELLIGENCE Business Overview
Table 98. ZHUOKEINTELLIGENCE Recent Developments
Table 99. Realtop Heavy Industry Basic Information
Table 100. Realtop Heavy Industry Pipe Jacking Machine Product Overview
Table 101. Realtop Heavy Industry Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Realtop Heavy Industry Business Overview
Table 103. Realtop Heavy Industry Recent Developments
Table 104. Yangzhou Dilong Machinery Basic Information
Table 105. Yangzhou Dilong Machinery Pipe Jacking Machine Product Overview
Table 106. Yangzhou Dilong Machinery Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Yangzhou Dilong Machinery Business Overview
Table 108. Yangzhou Dilong Machinery Recent Developments
Table 109. Akkerman Basic Information
Table 110. Akkerman Pipe Jacking Machine Product Overview
Table 111. Akkerman Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Akkerman Business Overview
Table 113. Akkerman Recent Developments
Table 114. mts Microtunneling Systems GmbH Basic Information
Table 115. mts Microtunneling Systems GmbH Pipe Jacking Machine Product Overview
Table 116. mts Microtunneling Systems GmbH Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. mts Microtunneling Systems GmbH Business Overview
Table 118. mts Microtunneling Systems GmbH Recent Developments
Table 119. Spusen Machine Basic Information

Table 120. Spusen Machine Pipe Jacking Machine Product Overview
Table 121. Spusen Machine Pipe Jacking Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Spusen Machine Business Overview
Table 123. Spusen Machine Recent Developments
Table 124. Global Pipe Jacking Machine Sales Forecast by Region (2026-2033) & (K Units)
Table 125. Global Pipe Jacking Machine Market Size Forecast by Region (2026-2033) & (M USD)
Table 126. North America Pipe Jacking Machine Sales Forecast by Country (2026-2033) & (K Units)
Table 127. North America Pipe Jacking Machine Market Size Forecast by Country (2026-2033) & (M USD)
Table 128. Europe Pipe Jacking Machine Sales Forecast by Country (2026-2033) & (K Units)
Table 129. Europe Pipe Jacking Machine Market Size Forecast by Country (2026-2033) & (M USD)
Table 130. Asia Pacific Pipe Jacking Machine Sales Forecast by Region (2026-2033) & (K Units)
Table 131. Asia Pacific Pipe Jacking Machine Market Size Forecast by Region (2026-2033) & (M USD)
Table 132. South America Pipe Jacking Machine Sales Forecast by Country (2026-2033) & (K Units)
Table 133. South America Pipe Jacking Machine Market Size Forecast by Country (2026-2033) & (M USD)
Table 134. Middle East and Africa Pipe Jacking Machine Sales Forecast by Country (2026-2033) & (Units)
Table 135. Middle East and Africa Pipe Jacking Machine Market Size Forecast by Country (2026-2033) & (M USD)
Table 136. Global Pipe Jacking Machine Sales Forecast by Type (2026-2033) & (K Units)
Table 137. Global Pipe Jacking Machine Market Size Forecast by Type (2026-2033) & (M USD)
Table 138. Global Pipe Jacking Machine Price Forecast by Type (2026-2033) & (USD/Unit)
Table 139. Global Pipe Jacking Machine Sales (K Units) Forecast by Application (2026-2033)
Table 140. Global Pipe Jacking Machine Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Pipe Jacking Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Pipe Jacking Machine Market Size (M USD), 2024-2033
- Figure 5. Global Pipe Jacking Machine Market Size (M USD) (2020-2033)
- Figure 6. Global Pipe Jacking Machine Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Pipe Jacking Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Pipe Jacking Machine Product Life Cycle
- Figure 13. Pipe Jacking Machine Sales Share by Manufacturers in 2024
- Figure 14. Global Pipe Jacking Machine Revenue Share by Manufacturers in 2024
- Figure 15. Pipe Jacking Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Pipe Jacking Machine Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Pipe Jacking Machine Revenue in 2024
- Figure 18. Industry Chain Map of Pipe Jacking Machine
- Figure 19. Global Pipe Jacking Machine Market PEST Analysis
- Figure 20. Global Pipe Jacking Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Pipe Jacking Machine Market Share by Type
- Figure 27. Sales Market Share of Pipe Jacking Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Pipe Jacking Machine by Type in 2024
- Figure 29. Market Size Share of Pipe Jacking Machine by Type (2020-2025)
- Figure 30. Market Size Share of Pipe Jacking Machine by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Pipe Jacking Machine Market Share by Application

Figure 33. Global Pipe Jacking Machine Sales Market Share by Application (2020-2025)

Figure 34. Global Pipe Jacking Machine Sales Market Share by Application in 2024

Figure 35. Global Pipe Jacking Machine Market Share by Application (2020-2025)

Figure 36. Global Pipe Jacking Machine Market Share by Application in 2024

Figure 37. Global Pipe Jacking Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global Pipe Jacking Machine Sales Market Share by Region (2020-2025)

Figure 39. Global Pipe Jacking Machine Market Size Market Share by Region (2020-2025)

Figure 40. North America Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Pipe Jacking Machine Sales Market Share by Country in 2024

Figure 43. North America Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Pipe Jacking Machine Market Size Market Share by Country in 2024

Figure 45. U.S. Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Pipe Jacking Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Pipe Jacking Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Pipe Jacking Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Pipe Jacking Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Pipe Jacking Machine Sales Market Share by Country in 2024

Figure 53. Europe Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pipe Jacking Machine Market Size Market Share by Country in 2024

Figure 55. Germany Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Pipe Jacking Machine Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pipe Jacking Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Pipe Jacking Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pipe Jacking Machine Market Size Market Share by Region in 2024

Figure 68. China Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pipe Jacking Machine Sales and Growth Rate (K Units)

Figure 79. South America Pipe Jacking Machine Sales Market Share by Country in 2024

Figure 80. South America Pipe Jacking Machine Market Size and Growth Rate (M USD)

Figure 81. South America Pipe Jacking Machine Market Size Market Share by Country in 2024

Figure 82. Brazil Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 84. Argentina Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pipe Jacking Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Pipe Jacking Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pipe Jacking Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Pipe Jacking Machine Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pipe Jacking Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Pipe Jacking Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pipe Jacking Machine Production Market Share by Region (2020-2025)

Figure 103. North America Pipe Jacking Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Pipe Jacking Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Pipe Jacking Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Pipe Jacking Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Pipe Jacking Machine Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Pipe Jacking Machine Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Pipe Jacking Machine Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Pipe Jacking Machine Market Share Forecast by Type (2026-2033)

Figure 111. Global Pipe Jacking Machine Sales Forecast by Application (2026-2033)

Figure 112. Global Pipe Jacking Machine Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Pipe Jacking Machine Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GDB4D20E37F8EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDB4D20E37F8EN.html>