

Global Piezoelectric MEMS Resonators Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GBCCCF2B1243EN.html>

Date: March 2026

Pages: 141

Price: US\$ 2,980.00 (Single User License)

ID: GBCCCF2B1243EN

Abstracts

MEMS resonators are small electromechanical structures that vibrate at high frequencies. They are used for timing references, signal filtering, mass sensing, biological sensing, motion sensing, and other diverse applications. For frequency and timing references, MEMS resonators are attached to electronic circuits, often called sustaining amplifiers, to drive them in continuous motion. In most cases these circuits are located near the resonators and in the same physical package. In addition to driving the resonators, these circuits produce output signals for downstream electronics. Global 3 key players of Piezoelectric MEMS Resonators are SiTime, Microchip Technology and Daishinku (KDS), with about 88% market shares. Asia-Pacific is the largest market, which has a share about 71%, followed by North America and Europe, with share 16% and 11%, separately. In terms of product type, MHz MEMS resonators is the largest segment, accounting for a share of 80%.

The global Piezoelectric MEMS Resonators market size was estimated at USD 142.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 19.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Piezoelectric MEMS Resonators market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Piezoelectric MEMS Resonators market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Piezoelectric MEMS Resonators market.

Global Piezoelectric MEMS Resonators Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SiTime
Microchip Technology
Daishinku (KDS)
Murata Manufacturing
Abracon
Yangxing Technology (YXC)
Stathera
Mai Si Ta Microelectronics
Kyocera

Market Segmentation (by Type)

MHz MEMS Resonators
kHz MEMS Resonators

Market Segmentation (by Application)

Industrial Equipment
Automotive
Consumer Electronics
Communications
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Piezoelectric MEMS Resonators Market
Overview of the regional outlook of the Piezoelectric MEMS Resonators Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Piezoelectric MEMS Resonators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Piezoelectric MEMS Resonators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Piezoelectric MEMS Resonators

1.2 Key Market Segments

1.2.1 Piezoelectric MEMS Resonators Segment by Type

1.2.2 Piezoelectric MEMS Resonators Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PIEZOELECTRIC MEMS RESONATORS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Piezoelectric MEMS Resonators Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Piezoelectric MEMS Resonators Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PIEZOELECTRIC MEMS RESONATORS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Piezoelectric MEMS Resonators Product Life Cycle

3.3 Global Piezoelectric MEMS Resonators Sales by Manufacturers (2020-2025)

3.4 Global Piezoelectric MEMS Resonators Revenue Market Share by Manufacturers (2020-2025)

3.5 Piezoelectric MEMS Resonators Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Piezoelectric MEMS Resonators Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Piezoelectric MEMS Resonators Market Competitive Situation and Trends

3.8.1 Piezoelectric MEMS Resonators Market Concentration Rate

3.8.2 Global 5 and 10 Largest Piezoelectric MEMS Resonators Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PIEZOELECTRIC MEMS RESONATORS INDUSTRY CHAIN ANALYSIS

4.1 Piezoelectric MEMS Resonators Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PIEZOELECTRIC MEMS RESONATORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Piezoelectric MEMS Resonators Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Piezoelectric MEMS Resonators Market

5.7 ESG Ratings of Leading Companies

6 PIEZOELECTRIC MEMS RESONATORS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Piezoelectric MEMS Resonators Sales Market Share by Type (2020-2025)

6.3 Global Piezoelectric MEMS Resonators Market Size by Type (2020-2025)

6.4 Global Piezoelectric MEMS Resonators Price by Type (2020-2025)

7 PIEZOELECTRIC MEMS RESONATORS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Piezoelectric MEMS Resonators Market Sales by Application (2020-2025)

7.3 Global Piezoelectric MEMS Resonators Market Size (M USD) by Application (2020-2025)

7.4 Global Piezoelectric MEMS Resonators Sales Growth Rate by Application (2020-2025)

8 PIEZOELECTRIC MEMS RESONATORS MARKET SALES BY REGION

8.1 Global Piezoelectric MEMS Resonators Sales by Region

8.1.1 Global Piezoelectric MEMS Resonators Sales by Region

8.1.2 Global Piezoelectric MEMS Resonators Sales Market Share by Region

8.2 Global Piezoelectric MEMS Resonators Market Size by Region

8.2.1 Global Piezoelectric MEMS Resonators Market Size by Region

8.2.2 Global Piezoelectric MEMS Resonators Market Size by Region

8.3 North America

8.3.1 North America Piezoelectric MEMS Resonators Sales by Country

8.3.2 North America Piezoelectric MEMS Resonators Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Piezoelectric MEMS Resonators Sales by Country

8.4.2 Europe Piezoelectric MEMS Resonators Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Piezoelectric MEMS Resonators Sales by Region

8.5.2 Asia Pacific Piezoelectric MEMS Resonators Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Piezoelectric MEMS Resonators Sales by Country
 - 8.6.2 South America Piezoelectric MEMS Resonators Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Piezoelectric MEMS Resonators Sales by Region
 - 8.7.2 Middle East and Africa Piezoelectric MEMS Resonators Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PIEZOELECTRIC MEMS RESONATORS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Piezoelectric MEMS Resonators by Region(2020-2025)
- 9.2 Global Piezoelectric MEMS Resonators Revenue Market Share by Region (2020-2025)
- 9.3 Global Piezoelectric MEMS Resonators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Piezoelectric MEMS Resonators Production
 - 9.4.1 North America Piezoelectric MEMS Resonators Production Growth Rate (2020-2025)
 - 9.4.2 North America Piezoelectric MEMS Resonators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Piezoelectric MEMS Resonators Production
 - 9.5.1 Europe Piezoelectric MEMS Resonators Production Growth Rate (2020-2025)
 - 9.5.2 Europe Piezoelectric MEMS Resonators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Piezoelectric MEMS Resonators Production (2020-2025)
 - 9.6.1 Japan Piezoelectric MEMS Resonators Production Growth Rate (2020-2025)
 - 9.6.2 Japan Piezoelectric MEMS Resonators Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Piezoelectric MEMS Resonators Production (2020-2025)

- 9.7.1 China Piezoelectric MEMS Resonators Production Growth Rate (2020-2025)
- 9.7.2 China Piezoelectric MEMS Resonators Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 SiTime

- 10.1.1 SiTime Basic Information
- 10.1.2 SiTime Piezoelectric MEMS Resonators Product Overview
- 10.1.3 SiTime Piezoelectric MEMS Resonators Product Market Performance
- 10.1.4 SiTime Business Overview
- 10.1.5 SiTime SWOT Analysis
- 10.1.6 SiTime Recent Developments

10.2 Microchip Technology

- 10.2.1 Microchip Technology Basic Information
- 10.2.2 Microchip Technology Piezoelectric MEMS Resonators Product Overview
- 10.2.3 Microchip Technology Piezoelectric MEMS Resonators Product Market Performance
- 10.2.4 Microchip Technology Business Overview
- 10.2.5 Microchip Technology SWOT Analysis
- 10.2.6 Microchip Technology Recent Developments

10.3 Daishinku (KDS)

- 10.3.1 Daishinku (KDS) Basic Information
- 10.3.2 Daishinku (KDS) Piezoelectric MEMS Resonators Product Overview
- 10.3.3 Daishinku (KDS) Piezoelectric MEMS Resonators Product Market Performance
- 10.3.4 Daishinku (KDS) Business Overview
- 10.3.5 Daishinku (KDS) SWOT Analysis
- 10.3.6 Daishinku (KDS) Recent Developments

10.4 Murata Manufacturing

- 10.4.1 Murata Manufacturing Basic Information
- 10.4.2 Murata Manufacturing Piezoelectric MEMS Resonators Product Overview
- 10.4.3 Murata Manufacturing Piezoelectric MEMS Resonators Product Market Performance
- 10.4.4 Murata Manufacturing Business Overview
- 10.4.5 Murata Manufacturing Recent Developments

10.5 Abracon

- 10.5.1 Abracon Basic Information
- 10.5.2 Abracon Piezoelectric MEMS Resonators Product Overview
- 10.5.3 Abracon Piezoelectric MEMS Resonators Product Market Performance

- 10.5.4 Abracon Business Overview
- 10.5.5 Abracon Recent Developments
- 10.6 Yangxing Technology (YXC)
 - 10.6.1 Yangxing Technology (YXC) Basic Information
 - 10.6.2 Yangxing Technology (YXC) Piezoelectric MEMS Resonators Product Overview
 - 10.6.3 Yangxing Technology (YXC) Piezoelectric MEMS Resonators Product Market Performance
 - 10.6.4 Yangxing Technology (YXC) Business Overview
 - 10.6.5 Yangxing Technology (YXC) Recent Developments
- 10.7 Stathera
 - 10.7.1 Stathera Basic Information
 - 10.7.2 Stathera Piezoelectric MEMS Resonators Product Overview
 - 10.7.3 Stathera Piezoelectric MEMS Resonators Product Market Performance
 - 10.7.4 Stathera Business Overview
 - 10.7.5 Stathera Recent Developments
- 10.8 Mai Si Ta Microelectronics
 - 10.8.1 Mai Si Ta Microelectronics Basic Information
 - 10.8.2 Mai Si Ta Microelectronics Piezoelectric MEMS Resonators Product Overview
 - 10.8.3 Mai Si Ta Microelectronics Piezoelectric MEMS Resonators Product Market Performance
 - 10.8.4 Mai Si Ta Microelectronics Business Overview
 - 10.8.5 Mai Si Ta Microelectronics Recent Developments
- 10.9 Kyocera
 - 10.9.1 Kyocera Basic Information
 - 10.9.2 Kyocera Piezoelectric MEMS Resonators Product Overview
 - 10.9.3 Kyocera Piezoelectric MEMS Resonators Product Market Performance
 - 10.9.4 Kyocera Business Overview
 - 10.9.5 Kyocera Recent Developments

11 PIEZOELECTRIC MEMS RESONATORS MARKET FORECAST BY REGION

- 11.1 Global Piezoelectric MEMS Resonators Market Size Forecast
- 11.2 Global Piezoelectric MEMS Resonators Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Piezoelectric MEMS Resonators Market Size Forecast by Country
 - 11.2.3 Asia Pacific Piezoelectric MEMS Resonators Market Size Forecast by Region
 - 11.2.4 South America Piezoelectric MEMS Resonators Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Piezoelectric MEMS Resonators by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Piezoelectric MEMS Resonators Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Piezoelectric MEMS Resonators by Type (2026-2035)

12.1.2 Global Piezoelectric MEMS Resonators Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Piezoelectric MEMS Resonators by Type (2026-2035)

12.2 Global Piezoelectric MEMS Resonators Market Forecast by Application (2026-2035)

12.2.1 Global Piezoelectric MEMS Resonators Sales (K Units) Forecast by Application

12.2.2 Global Piezoelectric MEMS Resonators Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Piezoelectric MEMS Resonators Market Size by Type (M USD)

Table 4. Global Piezoelectric MEMS Resonators Market Size by Application

Table 5. Piezoelectric MEMS Resonators Market Size Comparison by Region (M USD)

Table 6. Global Piezoelectric MEMS Resonators Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Piezoelectric MEMS Resonators Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Piezoelectric MEMS Resonators Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Piezoelectric MEMS Resonators Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Piezoelectric MEMS Resonators as of 2025)

Table 11. Global Market Piezoelectric MEMS Resonators Average Price (USD/Unit) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Piezoelectric MEMS Resonators Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Piezoelectric MEMS Resonators Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Piezoelectric MEMS Resonators Sales by Type (K Units)

Table 27. Global Piezoelectric MEMS Resonators Market Size by Type (M USD)

Table 28. Global Piezoelectric MEMS Resonators Sales (K Units) by Type (2020-2025)
Table 29. Global Piezoelectric MEMS Resonators Sales Market Share by Type (2020-2025)
Table 30. Global Piezoelectric MEMS Resonators Market Size (M USD) by Type (2020-2025)
Table 31. Global Piezoelectric MEMS Resonators Market Share by Type (2020-2025)
Table 32. Global Piezoelectric MEMS Resonators Price (USD/Unit) by Type (2020-2025)
Table 33. Global Piezoelectric MEMS Resonators Sales (K Units) by Application
Table 34. Global Piezoelectric MEMS Resonators Market Size by Application
Table 35. Global Piezoelectric MEMS Resonators Sales by Application (2020-2025) & (K Units)
Table 36. Global Piezoelectric MEMS Resonators Sales Market Share by Application (2020-2025)
Table 37. Global Piezoelectric MEMS Resonators Market Size by Application (2020-2025) & (M USD)
Table 38. Global Piezoelectric MEMS Resonators Market Share by Application (2020-2025)
Table 39. Global Piezoelectric MEMS Resonators Sales Growth Rate by Application (2020-2025)
Table 40. Global Piezoelectric MEMS Resonators Sales by Region (2020-2025) & (K Units)
Table 41. Global Piezoelectric MEMS Resonators Sales Market Share by Region (2020-2025)
Table 42. Global Piezoelectric MEMS Resonators Market Size by Region (2020-2025) & (M USD)
Table 43. Global Piezoelectric MEMS Resonators Market Size by Region (2020-2025)
Table 44. North America Piezoelectric MEMS Resonators Sales by Country (2020-2025) & (K Units)
Table 45. North America Piezoelectric MEMS Resonators Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Piezoelectric MEMS Resonators Sales by Country (2020-2025) & (K Units)
Table 47. Europe Piezoelectric MEMS Resonators Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Piezoelectric MEMS Resonators Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Piezoelectric MEMS Resonators Market Size by Region (2020-2025) & (M USD)

Table 50. South America Piezoelectric MEMS Resonators Sales by Country (2020-2025) & (K Units)
Table 51. South America Piezoelectric MEMS Resonators Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Piezoelectric MEMS Resonators Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Piezoelectric MEMS Resonators Market Size by Region (2020-2025) & (M USD)
Table 54. Global Piezoelectric MEMS Resonators Production (K Units) by Region(2020-2025)
Table 55. Global Piezoelectric MEMS Resonators Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Piezoelectric MEMS Resonators Revenue Market Share by Region (2020-2025)
Table 57. Global Piezoelectric MEMS Resonators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Piezoelectric MEMS Resonators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Piezoelectric MEMS Resonators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Piezoelectric MEMS Resonators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Piezoelectric MEMS Resonators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. SiTime Basic Information
Table 63. SiTime Piezoelectric MEMS Resonators Product Overview
Table 64. SiTime Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. SiTime Business Overview
Table 66. SiTime SWOT Analysis
Table 67. SiTime Recent Developments
Table 68. Microchip Technology Basic Information
Table 69. Microchip Technology Piezoelectric MEMS Resonators Product Overview
Table 70. Microchip Technology Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Microchip Technology Business Overview
Table 72. Microchip Technology SWOT Analysis
Table 73. Microchip Technology Recent Developments
Table 74. Daishinku (KDS) Basic Information

Table 75. Daishinku (KDS) Piezoelectric MEMS Resonators Product Overview
Table 76. Daishinku (KDS) Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Daishinku (KDS) Business Overview
Table 78. Daishinku (KDS) SWOT Analysis
Table 79. Daishinku (KDS) Recent Developments
Table 80. Murata Manufacturing Basic Information
Table 81. Murata Manufacturing Piezoelectric MEMS Resonators Product Overview
Table 82. Murata Manufacturing Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Murata Manufacturing Business Overview
Table 84. Murata Manufacturing Recent Developments
Table 85. Abracon Basic Information
Table 86. Abracon Piezoelectric MEMS Resonators Product Overview
Table 87. Abracon Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Abracon Business Overview
Table 89. Abracon Recent Developments
Table 90. Yangxing Technology (YXC) Basic Information
Table 91. Yangxing Technology (YXC) Piezoelectric MEMS Resonators Product Overview
Table 92. Yangxing Technology (YXC) Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Yangxing Technology (YXC) Business Overview
Table 94. Yangxing Technology (YXC) Recent Developments
Table 95. Stathera Basic Information
Table 96. Stathera Piezoelectric MEMS Resonators Product Overview
Table 97. Stathera Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Stathera Business Overview
Table 99. Stathera Recent Developments
Table 100. Mai Si Ta Microelectronics Basic Information
Table 101. Mai Si Ta Microelectronics Piezoelectric MEMS Resonators Product Overview
Table 102. Mai Si Ta Microelectronics Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Mai Si Ta Microelectronics Business Overview
Table 104. Mai Si Ta Microelectronics Recent Developments
Table 105. Kyocera Basic Information

Table 106. Kyocera Piezoelectric MEMS Resonators Product Overview
Table 107. Kyocera Piezoelectric MEMS Resonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Kyocera Business Overview
Table 109. Kyocera Recent Developments
Table 110. Global Piezoelectric MEMS Resonators Sales Forecast by Region (2026-2035) & (K Units)
Table 111. Global Piezoelectric MEMS Resonators Market Size Forecast by Region (2026-2035) & (M USD)
Table 112. North America Piezoelectric MEMS Resonators Sales Forecast by Country (2026-2035) & (K Units)
Table 113. North America Piezoelectric MEMS Resonators Market Size Forecast by Country (2026-2035) & (M USD)
Table 114. Europe Piezoelectric MEMS Resonators Sales Forecast by Country (2026-2035) & (K Units)
Table 115. Europe Piezoelectric MEMS Resonators Market Size Forecast by Country (2026-2035) & (M USD)
Table 116. Asia Pacific Piezoelectric MEMS Resonators Sales Forecast by Region (2026-2035) & (K Units)
Table 117. Asia Pacific Piezoelectric MEMS Resonators Market Size Forecast by Region (2026-2035) & (M USD)
Table 118. South America Piezoelectric MEMS Resonators Sales Forecast by Country (2026-2035) & (K Units)
Table 119. South America Piezoelectric MEMS Resonators Market Size Forecast by Country (2026-2035) & (M USD)
Table 120. Middle East and Africa Piezoelectric MEMS Resonators Sales Forecast by Country (2026-2035) & (Units)
Table 121. Middle East and Africa Piezoelectric MEMS Resonators Market Size Forecast by Country (2026-2035) & (M USD)
Table 122. Global Piezoelectric MEMS Resonators Sales Forecast by Type (2026-2035) & (K Units)
Table 123. Global Piezoelectric MEMS Resonators Market Size Forecast by Type (2026-2035) & (M USD)
Table 124. Global Piezoelectric MEMS Resonators Price Forecast by Type (2026-2035) & (USD/Unit)
Table 125. Global Piezoelectric MEMS Resonators Sales (K Units) Forecast by Application (2026-2035)
Table 126. Global Piezoelectric MEMS Resonators Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Piezoelectric MEMS Resonators
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Piezoelectric MEMS Resonators Market Size (M USD), 2025-2035
- Figure 5. Global Piezoelectric MEMS Resonators Market Size (M USD) (2020-2035)
- Figure 6. Global Piezoelectric MEMS Resonators Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Piezoelectric MEMS Resonators Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Piezoelectric MEMS Resonators Product Life Cycle
- Figure 13. Piezoelectric MEMS Resonators Sales Share by Manufacturers in 2025
- Figure 14. Global Piezoelectric MEMS Resonators Revenue Share by Manufacturers in 2025
- Figure 15. Piezoelectric MEMS Resonators Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Piezoelectric MEMS Resonators Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Piezoelectric MEMS Resonators Revenue in 2025
- Figure 18. Industry Chain Map of Piezoelectric MEMS Resonators
- Figure 19. Global Piezoelectric MEMS Resonators Market PEST Analysis
- Figure 20. Global Piezoelectric MEMS Resonators Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Piezoelectric MEMS Resonators Market Share by Type
- Figure 27. Sales Market Share of Piezoelectric MEMS Resonators by Type (2020-2025)
- Figure 28. Sales Market Share of Piezoelectric MEMS Resonators by Type in 2025
- Figure 29. Market Share of Piezoelectric MEMS Resonators by Type (2020-2025)
- Figure 30. Market Share of Piezoelectric MEMS Resonators by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Piezoelectric MEMS Resonators Market Share by Application

Figure 33. Global Piezoelectric MEMS Resonators Sales Market Share by Application (2020-2025)

Figure 34. Global Piezoelectric MEMS Resonators Sales Market Share by Application in 2025

Figure 35. Global Piezoelectric MEMS Resonators Market Share by Application (2020-2025)

Figure 36. Global Piezoelectric MEMS Resonators Market Share by Application in 2025

Figure 37. Global Piezoelectric MEMS Resonators Sales Growth Rate by Application (2020-2025)

Figure 38. Global Piezoelectric MEMS Resonators Sales Market Share by Region (2020-2025)

Figure 39. Global Piezoelectric MEMS Resonators Market Size by Region (2020-2025)

Figure 40. North America Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Piezoelectric MEMS Resonators Sales Market Share by Country in 2024

Figure 43. North America Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Piezoelectric MEMS Resonators Market Size by Country in 2024

Figure 45. U.S. Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Piezoelectric MEMS Resonators Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Piezoelectric MEMS Resonators Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Piezoelectric MEMS Resonators Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Piezoelectric MEMS Resonators Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Piezoelectric MEMS Resonators Sales Market Share by Country in 2024

Figure 53. Europe Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Piezoelectric MEMS Resonators Market Size by Country in 2024

Figure 55. Germany Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Piezoelectric MEMS Resonators Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Piezoelectric MEMS Resonators Sales Market Share by Region in 2024

Figure 67. Asia Pacific Piezoelectric MEMS Resonators Market Size by Region in 2024

Figure 68. China Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Piezoelectric MEMS Resonators Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Piezoelectric MEMS Resonators Sales and Growth Rate (K Units)

Figure 79. South America Piezoelectric MEMS Resonators Sales Market Share by Country in 2024

Figure 80. South America Piezoelectric MEMS Resonators Market Size and Growth Rate (M USD)

Figure 81. South America Piezoelectric MEMS Resonators Market Size by Country in 2024

Figure 82. Brazil Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Piezoelectric MEMS Resonators Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Piezoelectric MEMS Resonators Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Piezoelectric MEMS Resonators Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Piezoelectric MEMS Resonators Market Size by Region in 2024

Figure 92. Saudi Arabia Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Piezoelectric MEMS Resonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Piezoelectric MEMS Resonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Piezoelectric MEMS Resonators Production Market Share by Region (2020-2025)

Figure 103. North America Piezoelectric MEMS Resonators Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Piezoelectric MEMS Resonators Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Piezoelectric MEMS Resonators Production (K Units) Growth Rate (2020-2025)

Figure 106. China Piezoelectric MEMS Resonators Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Piezoelectric MEMS Resonators Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Piezoelectric MEMS Resonators Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Piezoelectric MEMS Resonators Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Piezoelectric MEMS Resonators Market Share Forecast by Type (2026-2035)

Figure 111. Global Piezoelectric MEMS Resonators Sales Forecast by Application (2026-2035)

Figure 112. Global Piezoelectric MEMS Resonators Market Share Forecast by

Application (2026-2035)

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