

# Global Piezo Drive Motor Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Piezo Drive Motor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Piezo Drive Motor is a precision motion device that utilizes the piezoelectric effect to generate movement. By applying an electric field to piezoelectric materials, it produces high-frequency vibrations or controlled deformations, enabling linear or rotary motion with high precision. Piezo drive motors are widely used in optical alignment, semiconductor manufacturing, medical devices, and other applications requiring nanometer-scale positioning and rapid response. Piezoelectric motors have emerged as a disruptive alternative to conventional electromagnetic drives, forming three main technological branches: inertia motors, ultrasonic motors, and stepper motors. Although all rely on the piezoelectric effect, they differ significantly in mechanism, performance, and applications. Piezo inertia motors employ pulsed motion and friction coupling, offering compact design, low energy consumption, and easy miniaturization. They are widely used in smartphone camera modules, wearable devices, and micro-optical systems. Ultrasonic motors, driven by traveling waves of ultrasonic vibration, deliver continuous rotation with low noise and high holding torque, making them suitable for consumer electronics, medical imaging devices, and aerospace optical focusing systems. Piezo stepper motors, with sub-nanometer resolution and unlimited travel capability, have become essential in semiconductor lithography, nanopositioning platforms, and quantum research facilities. The development trajectory of piezoelectric motors is shaped by three major forces. First, advances in ceramic materials are enabling higher energy density, fatigue resistance, and frequency stability, extending usability in extreme environments. Second, the integration of intelligent drive-control systems, leveraging AI algorithms and DSPs, is improving accuracy, adaptive

performance, and responsiveness. Third, the industry is differentiating by market positioning: inertia and ultrasonic motors dominate consumer markets due to cost advantages, while stepper motors concentrate in high-value industrial and scientific applications with significant technological barriers. Looking forward, the demand for miniaturization in 5G devices, continuous upgrades in semiconductor manufacturing, and growing aerospace precision requirements will expand the market. Between 2025 and 2030, inertia and ultrasonic motors are expected to scale further in shipments, while stepper motors deepen their penetration into advanced research and industrial systems. Ultimately, piezoelectric motors will not merely complement traditional motors but evolve as a core solution for precision motion, miniaturization, and high-reliability applications.

The global Piezo Drive Motor market size was estimated at USD 82.56 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Piezo Drive Motor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Piezo Drive Motor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Piezo Drive Motor market.

### **Global Piezo Drive Motor Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Physik Instrumente  
CoreMorrow  
Chongqing DH Science & Technology  
Cedrat Technologies  
Langwei Technology  
PiezoMotor AB  
Nanomotion

### **Market Segmentation (by Type)**

Piezo Inertia Motor  
Piezo Ultrasonic Motor  
Piezo Stepper Motor

### **Market Segmentation (by Application)**

Optical Platforms  
Precision Instruments  
Consumer Electronics  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Piezo Drive Motor Market  
Overview of the regional outlook of the Piezo Drive Motor Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Piezo Drive Motor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Piezo Drive Motor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Piezo Drive Motor
- 1.2 Key Market Segments
  - 1.2.1 Piezo Drive Motor Segment by Type
  - 1.2.2 Piezo Drive Motor Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PIEZO DRIVE MOTOR MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Piezo Drive Motor Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Piezo Drive Motor Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PIEZO DRIVE MOTOR MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Piezo Drive Motor Product Life Cycle
- 3.3 Global Piezo Drive Motor Sales by Manufacturers (2020-2025)
- 3.4 Global Piezo Drive Motor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Piezo Drive Motor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Piezo Drive Motor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Piezo Drive Motor Market Competitive Situation and Trends
  - 3.8.1 Piezo Drive Motor Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Piezo Drive Motor Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 PIEZO DRIVE MOTOR INDUSTRY CHAIN ANALYSIS**

- 4.1 Piezo Drive Motor Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PIEZO DRIVE MOTOR MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Piezo Drive Motor Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Piezo Drive Motor Market
- 5.7 ESG Ratings of Leading Companies

## **6 PIEZO DRIVE MOTOR MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Piezo Drive Motor Sales Market Share by Type (2020-2025)
- 6.3 Global Piezo Drive Motor Market Size by Type (2020-2025)
- 6.4 Global Piezo Drive Motor Price by Type (2020-2025)

## **7 PIEZO DRIVE MOTOR MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Piezo Drive Motor Market Sales by Application (2020-2025)
- 7.3 Global Piezo Drive Motor Market Size (M USD) by Application (2020-2025)

## 7.4 Global Piezo Drive Motor Sales Growth Rate by Application (2020-2025)

# 8 PIEZO DRIVE MOTOR MARKET SALES BY REGION

## 8.1 Global Piezo Drive Motor Sales by Region

### 8.1.1 Global Piezo Drive Motor Sales by Region

### 8.1.2 Global Piezo Drive Motor Sales Market Share by Region

## 8.2 Global Piezo Drive Motor Market Size by Region

### 8.2.1 Global Piezo Drive Motor Market Size by Region

### 8.2.2 Global Piezo Drive Motor Market Size by Region

## 8.3 North America

### 8.3.1 North America Piezo Drive Motor Sales by Country

### 8.3.2 North America Piezo Drive Motor Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Piezo Drive Motor Sales by Country

### 8.4.2 Europe Piezo Drive Motor Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Piezo Drive Motor Sales by Region

### 8.5.2 Asia Pacific Piezo Drive Motor Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Piezo Drive Motor Sales by Country

### 8.6.2 South America Piezo Drive Motor Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Piezo Drive Motor Sales by Region
- 8.7.2 Middle East and Africa Piezo Drive Motor Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PIEZO DRIVE MOTOR MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Piezo Drive Motor by Region(2020-2025)
- 9.2 Global Piezo Drive Motor Revenue Market Share by Region (2020-2025)
- 9.3 Global Piezo Drive Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Piezo Drive Motor Production
  - 9.4.1 North America Piezo Drive Motor Production Growth Rate (2020-2025)
  - 9.4.2 North America Piezo Drive Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Piezo Drive Motor Production
  - 9.5.1 Europe Piezo Drive Motor Production Growth Rate (2020-2025)
  - 9.5.2 Europe Piezo Drive Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Piezo Drive Motor Production (2020-2025)
  - 9.6.1 Japan Piezo Drive Motor Production Growth Rate (2020-2025)
  - 9.6.2 Japan Piezo Drive Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Piezo Drive Motor Production (2020-2025)
  - 9.7.1 China Piezo Drive Motor Production Growth Rate (2020-2025)
  - 9.7.2 China Piezo Drive Motor Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Physik Instrumente
  - 10.1.1 Physik Instrumente Basic Information
  - 10.1.2 Physik Instrumente Piezo Drive Motor Product Overview
  - 10.1.3 Physik Instrumente Piezo Drive Motor Product Market Performance
  - 10.1.4 Physik Instrumente Business Overview
  - 10.1.5 Physik Instrumente SWOT Analysis

- 10.1.6 Physik Instrumente Recent Developments
- 10.2 CoreMorrow
  - 10.2.1 CoreMorrow Basic Information
  - 10.2.2 CoreMorrow Piezo Drive Motor Product Overview
  - 10.2.3 CoreMorrow Piezo Drive Motor Product Market Performance
  - 10.2.4 CoreMorrow Business Overview
  - 10.2.5 CoreMorrow SWOT Analysis
  - 10.2.6 CoreMorrow Recent Developments
- 10.3 Chongqing DH Science andTechnology
  - 10.3.1 Chongqing DH Science andTechnology Basic Information
  - 10.3.2 Chongqing DH Science andTechnology Piezo Drive Motor Product Overview
  - 10.3.3 Chongqing DH Science andTechnology Piezo Drive Motor Product Market Performance
  - 10.3.4 Chongqing DH Science andTechnology Business Overview
  - 10.3.5 Chongqing DH Science andTechnology SWOT Analysis
  - 10.3.6 Chongqing DH Science andTechnology Recent Developments
- 10.4 Cedrat Technologies
  - 10.4.1 Cedrat Technologies Basic Information
  - 10.4.2 Cedrat Technologies Piezo Drive Motor Product Overview
  - 10.4.3 Cedrat Technologies Piezo Drive Motor Product Market Performance
  - 10.4.4 Cedrat Technologies Business Overview
  - 10.4.5 Cedrat Technologies Recent Developments
- 10.5 Langwei Technology
  - 10.5.1 Langwei Technology Basic Information
  - 10.5.2 Langwei Technology Piezo Drive Motor Product Overview
  - 10.5.3 Langwei Technology Piezo Drive Motor Product Market Performance
  - 10.5.4 Langwei Technology Business Overview
  - 10.5.5 Langwei Technology Recent Developments
- 10.6 PiezoMotor AB
  - 10.6.1 PiezoMotor AB Basic Information
  - 10.6.2 PiezoMotor AB Piezo Drive Motor Product Overview
  - 10.6.3 PiezoMotor AB Piezo Drive Motor Product Market Performance
  - 10.6.4 PiezoMotor AB Business Overview
  - 10.6.5 PiezoMotor AB Recent Developments
- 10.7 Nanomotion
  - 10.7.1 Nanomotion Basic Information
  - 10.7.2 Nanomotion Piezo Drive Motor Product Overview
  - 10.7.3 Nanomotion Piezo Drive Motor Product Market Performance
  - 10.7.4 Nanomotion Business Overview

10.7.5 Nanomotion Recent Developments

## **11 PIEZO DRIVE MOTOR MARKET FORECAST BY REGION**

11.1 Global Piezo Drive Motor Market Size Forecast

11.2 Global Piezo Drive Motor Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Piezo Drive Motor Market Size Forecast by Country

11.2.3 Asia Pacific Piezo Drive Motor Market Size Forecast by Region

11.2.4 South America Piezo Drive Motor Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Piezo Drive Motor by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Piezo Drive Motor Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Piezo Drive Motor by Type (2026-2035)

12.1.2 Global Piezo Drive Motor Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Piezo Drive Motor by Type (2026-2035)

12.2 Global Piezo Drive Motor Market Forecast by Application (2026-2035)

12.2.1 Global Piezo Drive Motor Sales (K Units) Forecast by Application

12.2.2 Global Piezo Drive Motor Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Piezo Drive Motor Market Size by Type (M USD)
- Table 4. Global Piezo Drive Motor Market Size by Application
- Table 5. Piezo Drive Motor Market Size Comparison by Region (M USD)
- Table 6. Global Piezo Drive Motor Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Piezo Drive Motor Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Piezo Drive Motor Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Piezo Drive Motor Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Piezo Drive Motor as of 2025)
- Table 11. Global Market Piezo Drive Motor Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Piezo Drive Motor Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Piezo Drive Motor Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Piezo Drive Motor Sales by Type (K Units)
- Table 27. Global Piezo Drive Motor Market Size by Type (M USD)
- Table 28. Global Piezo Drive Motor Sales (K Units) by Type (2020-2025)
- Table 29. Global Piezo Drive Motor Sales Market Share by Type (2020-2025)
- Table 30. Global Piezo Drive Motor Market Size (M USD) by Type (2020-2025)
- Table 31. Global Piezo Drive Motor Market Share by Type (2020-2025)

- Table 32. Global Piezo Drive Motor Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Piezo Drive Motor Sales (K Units) by Application
- Table 34. Global Piezo Drive Motor Market Size by Application
- Table 35. Global Piezo Drive Motor Sales by Application (2020-2025) & (K Units)
- Table 36. Global Piezo Drive Motor Sales Market Share by Application (2020-2025)
- Table 37. Global Piezo Drive Motor Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Piezo Drive Motor Market Share by Application (2020-2025)
- Table 39. Global Piezo Drive Motor Sales Growth Rate by Application (2020-2025)
- Table 40. Global Piezo Drive Motor Sales by Region (2020-2025) & (K Units)
- Table 41. Global Piezo Drive Motor Sales Market Share by Region (2020-2025)
- Table 42. Global Piezo Drive Motor Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Piezo Drive Motor Market Size by Region (2020-2025)
- Table 44. North America Piezo Drive Motor Sales by Country (2020-2025) & (K Units)
- Table 45. North America Piezo Drive Motor Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Piezo Drive Motor Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Piezo Drive Motor Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Piezo Drive Motor Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Piezo Drive Motor Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Piezo Drive Motor Sales by Country (2020-2025) & (K Units)
- Table 51. South America Piezo Drive Motor Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Piezo Drive Motor Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Piezo Drive Motor Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Piezo Drive Motor Production (K Units) by Region(2020-2025)
- Table 55. Global Piezo Drive Motor Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Piezo Drive Motor Revenue Market Share by Region (2020-2025)
- Table 57. Global Piezo Drive Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Piezo Drive Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Piezo Drive Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Piezo Drive Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Piezo Drive Motor Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 62. Physik Instrumente Basic Information

Table 63. Physik Instrumente Piezo Drive Motor Product Overview

Table 64. Physik Instrumente Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Physik Instrumente Business Overview

Table 66. Physik Instrumente SWOT Analysis

Table 67. Physik Instrumente Recent Developments

Table 68. CoreMorrow Basic Information

Table 69. CoreMorrow Piezo Drive Motor Product Overview

Table 70. CoreMorrow Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. CoreMorrow Business Overview

Table 72. CoreMorrow SWOT Analysis

Table 73. CoreMorrow Recent Developments

Table 74. Chongqing DH Science andTechnology Basic Information

Table 75. Chongqing DH Science andTechnology Piezo Drive Motor Product Overview

Table 76. Chongqing DH Science andTechnology Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Chongqing DH Science andTechnology Business Overview

Table 78. Chongqing DH Science andTechnology SWOT Analysis

Table 79. Chongqing DH Science andTechnology Recent Developments

Table 80. Cedrat Technologies Basic Information

Table 81. Cedrat Technologies Piezo Drive Motor Product Overview

Table 82. Cedrat Technologies Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Cedrat Technologies Business Overview

Table 84. Cedrat Technologies Recent Developments

Table 85. Langwei Technology Basic Information

Table 86. Langwei Technology Piezo Drive Motor Product Overview

Table 87. Langwei Technology Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Langwei Technology Business Overview

Table 89. Langwei Technology Recent Developments

Table 90. PiezoMotor AB Basic Information

Table 91. PiezoMotor AB Piezo Drive Motor Product Overview

Table 92. PiezoMotor AB Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. PiezoMotor AB Business Overview

Table 94. PiezoMotor AB Recent Developments

Table 95. Nanomotion Basic Information

Table 96. Nanomotion Piezo Drive Motor Product Overview

Table 97. Nanomotion Piezo Drive Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Nanomotion Business Overview

Table 99. Nanomotion Recent Developments

Table 100. Global Piezo Drive Motor Sales Forecast by Region (2026-2035) & (K Units)

Table 101. Global Piezo Drive Motor Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Piezo Drive Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 103. North America Piezo Drive Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Piezo Drive Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 105. Europe Piezo Drive Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Piezo Drive Motor Sales Forecast by Region (2026-2035) & (K Units)

Table 107. Asia Pacific Piezo Drive Motor Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Piezo Drive Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 109. South America Piezo Drive Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Piezo Drive Motor Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Piezo Drive Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Piezo Drive Motor Sales Forecast by Type (2026-2035) & (K Units)

Table 113. Global Piezo Drive Motor Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Piezo Drive Motor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 115. Global Piezo Drive Motor Sales (K Units) Forecast by Application (2026-2035)

Table 116. Global Piezo Drive Motor Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Piezo Drive Motor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Piezo Drive Motor Market Size (M USD), 2025-2035
- Figure 5. Global Piezo Drive Motor Market Size (M USD) (2020-2035)
- Figure 6. Global Piezo Drive Motor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Piezo Drive Motor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Piezo Drive Motor Product Life Cycle
- Figure 13. Piezo Drive Motor Sales Share by Manufacturers in 2025
- Figure 14. Global Piezo Drive Motor Revenue Share by Manufacturers in 2025
- Figure 15. Piezo Drive Motor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Piezo Drive Motor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Piezo Drive Motor Revenue in 2025
- Figure 18. Industry Chain Map of Piezo Drive Motor
- Figure 19. Global Piezo Drive Motor Market PEST Analysis
- Figure 20. Global Piezo Drive Motor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Piezo Drive Motor Market Share by Type
- Figure 27. Sales Market Share of Piezo Drive Motor by Type (2020-2025)
- Figure 28. Sales Market Share of Piezo Drive Motor by Type in 2025
- Figure 29. Market Share of Piezo Drive Motor by Type (2020-2025)
- Figure 30. Market Share of Piezo Drive Motor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Piezo Drive Motor Market Share by Application

- Figure 33. Global Piezo Drive Motor Sales Market Share by Application (2020-2025)
- Figure 34. Global Piezo Drive Motor Sales Market Share by Application in 2025
- Figure 35. Global Piezo Drive Motor Market Share by Application (2020-2025)
- Figure 36. Global Piezo Drive Motor Market Share by Application in 2025
- Figure 37. Global Piezo Drive Motor Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Piezo Drive Motor Sales Market Share by Region (2020-2025)
- Figure 39. Global Piezo Drive Motor Market Size by Region (2020-2025)
- Figure 40. North America Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Piezo Drive Motor Sales Market Share by Country in 2024
- Figure 43. North America Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Piezo Drive Motor Market Size by Country in 2024
- Figure 45. U.S. Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Piezo Drive Motor Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Piezo Drive Motor Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Piezo Drive Motor Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Piezo Drive Motor Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Piezo Drive Motor Sales Market Share by Country in 2024
- Figure 53. Europe Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Piezo Drive Motor Market Size by Country in 2024
- Figure 55. Germany Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Piezo Drive Motor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Piezo Drive Motor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Piezo Drive Motor Market Size by Region in 2024

Figure 68. China Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Piezo Drive Motor Sales and Growth Rate (K Units)

Figure 79. South America Piezo Drive Motor Sales Market Share by Country in 2024

Figure 80. South America Piezo Drive Motor Market Size and Growth Rate (M USD)

Figure 81. South America Piezo Drive Motor Market Size by Country in 2024

Figure 82. Brazil Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Piezo Drive Motor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Piezo Drive Motor Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Piezo Drive Motor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Piezo Drive Motor Market Size by Region in 2024

Figure 92. Saudi Arabia Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Piezo Drive Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Piezo Drive Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Piezo Drive Motor Production Market Share by Region (2020-2025)

Figure 103. North America Piezo Drive Motor Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Piezo Drive Motor Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Piezo Drive Motor Production (K Units) Growth Rate (2020-2025)

Figure 106. China Piezo Drive Motor Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Piezo Drive Motor Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Piezo Drive Motor Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Piezo Drive Motor Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Piezo Drive Motor Market Share Forecast by Type (2026-2035)

Figure 111. Global Piezo Drive Motor Sales Forecast by Application (2026-2035)

Figure 112. Global Piezo Drive Motor Market Share Forecast by Application (2026-2035)

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