

Global PICC Vascular Access Market Research Report 2024, Forecast to 2032

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Abstracts

Report Overview

A peripherally inserted central catheter or PICC is a thin, long tube that's inserted via a vein in the arm and passed in through to larger veins that reside near the heart. Also known as PICC line, they are usually placed in the arm and, in rare cases, in the leg. The purpose of a peripherally inserted central catheter is to deliver liquid nutrition or medication to the central veins near the heart. A PICC line gives the doctor access to the large veins near the heart. The benefit of using PICC is that it helps in avoiding the pain of needle sticks and also reduce irritation of smaller veins. Other than PICC lines, there are other types of central venous catheters like central lines and implantable ports. Peripherally inserted central catheters are commonly used for cancer treatment, liquid nutrition delivery (total parenteral nutrition), infection treatment (antifungal medicines & antibiotics delivery), and other medications.

The global PICC Vascular Access market size was estimated at USD 688 million in 2023 and is projected to reach USD 1352.56 million by 2032, exhibiting a CAGR of 7.80% during the forecast period.

North America PICC Vascular Access market size was estimated at USD 204.05 million in 2023, at a CAGR of 6.69% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global PICC Vascular Access market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global PICC Vascular Access Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the PICC Vascular Access market in any manner.

Global PICC Vascular Access Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Teleflex

Becton

Dickinson and Company

Vygon

Cook Medical

Boston Scientific

Argon Medical Devices

AngioDynamics

B. Braun

Medtronic

Medical Component

Theragenics Corporation

Market Segmentation (by Type)

Single Lumen

Double Lumen

Multiple Lumen

Market Segmentation (by Application)

Hospitals

Ambulatory Surgical Centers

Catheterization Laboratories

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PICC Vascular Access Market

Overview of the regional outlook of the PICC Vascular Access Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PICC Vascular Access Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PICC Vascular Access, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of PICC Vascular Access

1.2 Key Market Segments

1.2.1 PICC Vascular Access Segment by Type

1.2.2 PICC Vascular Access Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PICC VASCULAR ACCESS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global PICC Vascular Access Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global PICC Vascular Access Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PICC VASCULAR ACCESS MARKET COMPETITIVE LANDSCAPE

3.1 Global PICC Vascular Access Sales by Manufacturers (2019-2024)

3.2 Global PICC Vascular Access Revenue Market Share by Manufacturers (2019-2024)

3.3 PICC Vascular Access Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global PICC Vascular Access Average Price by Manufacturers (2019-2024)

3.5 Manufacturers PICC Vascular Access Sales Sites, Area Served, Product Type

3.6 PICC Vascular Access Market Competitive Situation and Trends

3.6.1 PICC Vascular Access Market Concentration Rate

3.6.2 Global 5 and 10 Largest PICC Vascular Access Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 PICC VASCULAR ACCESS INDUSTRY CHAIN ANALYSIS

- 4.1 PICC Vascular Access Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PICC VASCULAR ACCESS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 PICC VASCULAR ACCESS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PICC Vascular Access Sales Market Share by Type (2019-2024)
- 6.3 Global PICC Vascular Access Market Size Market Share by Type (2019-2024)
- 6.4 Global PICC Vascular Access Price by Type (2019-2024)

7 PICC VASCULAR ACCESS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PICC Vascular Access Market Sales by Application (2019-2024)
- 7.3 Global PICC Vascular Access Market Size (M USD) by Application (2019-2024)
- 7.4 Global PICC Vascular Access Sales Growth Rate by Application (2019-2024)

8 PICC VASCULAR ACCESS MARKET CONSUMPTION BY REGION

- 8.1 Global PICC Vascular Access Sales by Region
 - 8.1.1 Global PICC Vascular Access Sales by Region
 - 8.1.2 Global PICC Vascular Access Sales Market Share by Region
- 8.2 North America

8.2.1 North America PICC Vascular Access Sales by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe PICC Vascular Access Sales by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Russia

8.4 Asia Pacific

8.4.1 Asia Pacific PICC Vascular Access Sales by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America PICC Vascular Access Sales by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa PICC Vascular Access Sales by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 PICC VASCULAR ACCESS MARKET PRODUCTION BY REGION

9.1 Global Production of PICC Vascular Access by Region (2019-2024)

9.2 Global PICC Vascular Access Revenue Market Share by Region (2019-2024)

9.3 Global PICC Vascular Access Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America PICC Vascular Access Production

9.4.1 North America PICC Vascular Access Production Growth Rate (2019-2024)

9.4.2 North America PICC Vascular Access Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe PICC Vascular Access Production

9.5.1 Europe PICC Vascular Access Production Growth Rate (2019-2024)

9.5.2 Europe PICC Vascular Access Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan PICC Vascular Access Production (2019-2024)

9.6.1 Japan PICC Vascular Access Production Growth Rate (2019-2024)

9.6.2 Japan PICC Vascular Access Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China PICC Vascular Access Production (2019-2024)

9.7.1 China PICC Vascular Access Production Growth Rate (2019-2024)

9.7.2 China PICC Vascular Access Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 Teleflex

10.1.1 Teleflex PICC Vascular Access Basic Information

10.1.2 Teleflex PICC Vascular Access Product Overview

10.1.3 Teleflex PICC Vascular Access Product Market Performance

10.1.4 Teleflex Business Overview

10.1.5 Teleflex PICC Vascular Access SWOT Analysis

10.1.6 Teleflex Recent Developments

10.2 Becton

10.2.1 Becton PICC Vascular Access Basic Information

10.2.2 Becton PICC Vascular Access Product Overview

10.2.3 Becton PICC Vascular Access Product Market Performance

10.2.4 Becton Business Overview

10.2.5 Becton PICC Vascular Access SWOT Analysis

10.2.6 Becton Recent Developments

10.3 Dickinson and Company

10.3.1 Dickinson and Company PICC Vascular Access Basic Information

10.3.2 Dickinson and Company PICC Vascular Access Product Overview

10.3.3 Dickinson and Company PICC Vascular Access Product Market Performance

10.3.4 Dickinson and Company PICC Vascular Access SWOT Analysis

10.3.5 Dickinson and Company Business Overview

10.3.6 Dickinson and Company Recent Developments

10.4 Vygon

- 10.4.1 Vygon PICC Vascular Access Basic Information
- 10.4.2 Vygon PICC Vascular Access Product Overview
- 10.4.3 Vygon PICC Vascular Access Product Market Performance
- 10.4.4 Vygon Business Overview
- 10.4.5 Vygon Recent Developments
- 10.5 Cook Medical
 - 10.5.1 Cook Medical PICC Vascular Access Basic Information
 - 10.5.2 Cook Medical PICC Vascular Access Product Overview
 - 10.5.3 Cook Medical PICC Vascular Access Product Market Performance
 - 10.5.4 Cook Medical Business Overview
 - 10.5.5 Cook Medical Recent Developments
- 10.6 Boston Scientific
 - 10.6.1 Boston Scientific PICC Vascular Access Basic Information
 - 10.6.2 Boston Scientific PICC Vascular Access Product Overview
 - 10.6.3 Boston Scientific PICC Vascular Access Product Market Performance
 - 10.6.4 Boston Scientific Business Overview
 - 10.6.5 Boston Scientific Recent Developments
- 10.7 Argon Medical Devices
 - 10.7.1 Argon Medical Devices PICC Vascular Access Basic Information
 - 10.7.2 Argon Medical Devices PICC Vascular Access Product Overview
 - 10.7.3 Argon Medical Devices PICC Vascular Access Product Market Performance
 - 10.7.4 Argon Medical Devices Business Overview
 - 10.7.5 Argon Medical Devices Recent Developments
- 10.8 AngioDynamics
 - 10.8.1 AngioDynamics PICC Vascular Access Basic Information
 - 10.8.2 AngioDynamics PICC Vascular Access Product Overview
 - 10.8.3 AngioDynamics PICC Vascular Access Product Market Performance
 - 10.8.4 AngioDynamics Business Overview
 - 10.8.5 AngioDynamics Recent Developments
- 10.9 B. Braun
 - 10.9.1 B. Braun PICC Vascular Access Basic Information
 - 10.9.2 B. Braun PICC Vascular Access Product Overview
 - 10.9.3 B. Braun PICC Vascular Access Product Market Performance
 - 10.9.4 B. Braun Business Overview
 - 10.9.5 B. Braun Recent Developments
- 10.10 Medtronic
 - 10.10.1 Medtronic PICC Vascular Access Basic Information
 - 10.10.2 Medtronic PICC Vascular Access Product Overview
 - 10.10.3 Medtronic PICC Vascular Access Product Market Performance

- 10.10.4 Medtronic Business Overview
- 10.10.5 Medtronic Recent Developments
- 10.11 Medical Component
 - 10.11.1 Medical Component PICC Vascular Access Basic Information
 - 10.11.2 Medical Component PICC Vascular Access Product Overview
 - 10.11.3 Medical Component PICC Vascular Access Product Market Performance
 - 10.11.4 Medical Component Business Overview
 - 10.11.5 Medical Component Recent Developments
- 10.12 Theragenics Corporation
 - 10.12.1 Theragenics Corporation PICC Vascular Access Basic Information
 - 10.12.2 Theragenics Corporation PICC Vascular Access Product Overview
 - 10.12.3 Theragenics Corporation PICC Vascular Access Product Market Performance
 - 10.12.4 Theragenics Corporation Business Overview
 - 10.12.5 Theragenics Corporation Recent Developments

11 PICC VASCULAR ACCESS MARKET FORECAST BY REGION

- 11.1 Global PICC Vascular Access Market Size Forecast
- 11.2 Global PICC Vascular Access Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe PICC Vascular Access Market Size Forecast by Country
 - 11.2.3 Asia Pacific PICC Vascular Access Market Size Forecast by Region
 - 11.2.4 South America PICC Vascular Access Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Consumption of PICC Vascular Access by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global PICC Vascular Access Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of PICC Vascular Access by Type (2025-2032)
 - 12.1.2 Global PICC Vascular Access Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of PICC Vascular Access by Type (2025-2032)
- 12.2 Global PICC Vascular Access Market Forecast by Application (2025-2032)
 - 12.2.1 Global PICC Vascular Access Sales (K Units) Forecast by Application
 - 12.2.2 Global PICC Vascular Access Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. PICC Vascular Access Market Size Comparison by Region (M USD)
Table 5. Global PICC Vascular Access Sales (K Units) by Manufacturers (2019-2024)
Table 6. Global PICC Vascular Access Sales Market Share by Manufacturers (2019-2024)
Table 7. Global PICC Vascular Access Revenue (M USD) by Manufacturers (2019-2024)
Table 8. Global PICC Vascular Access Revenue Share by Manufacturers (2019-2024)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PICC Vascular Access as of 2022)
Table 10. Global Market PICC Vascular Access Average Price (USD/Unit) of Key Manufacturers (2019-2024)
Table 11. Manufacturers PICC Vascular Access Sales Sites and Area Served
Table 12. Manufacturers PICC Vascular Access Product Type
Table 13. Global PICC Vascular Access Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Industry Chain Map of PICC Vascular Access
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. PICC Vascular Access Market Challenges
Table 22. Global PICC Vascular Access Sales by Type (K Units)
Table 23. Global PICC Vascular Access Market Size by Type (M USD)
Table 24. Global PICC Vascular Access Sales (K Units) by Type (2019-2024)
Table 25. Global PICC Vascular Access Sales Market Share by Type (2019-2024)
Table 26. Global PICC Vascular Access Market Size (M USD) by Type (2019-2024)
Table 27. Global PICC Vascular Access Market Size Share by Type (2019-2024)
Table 28. Global PICC Vascular Access Price (USD/Unit) by Type (2019-2024)
Table 29. Global PICC Vascular Access Sales (K Units) by Application
Table 30. Global PICC Vascular Access Market Size by Application

Table 31. Global PICC Vascular Access Sales by Application (2019-2024) & (K Units)
Table 32. Global PICC Vascular Access Sales Market Share by Application (2019-2024)
Table 33. Global PICC Vascular Access Sales by Application (2019-2024) & (M USD)
Table 34. Global PICC Vascular Access Market Share by Application (2019-2024)
Table 35. Global PICC Vascular Access Sales Growth Rate by Application (2019-2024)
Table 36. Global PICC Vascular Access Sales by Region (2019-2024) & (K Units)
Table 37. Global PICC Vascular Access Sales Market Share by Region (2019-2024)
Table 38. North America PICC Vascular Access Sales by Country (2019-2024) & (K Units)
Table 39. Europe PICC Vascular Access Sales by Country (2019-2024) & (K Units)
Table 40. Asia Pacific PICC Vascular Access Sales by Region (2019-2024) & (K Units)
Table 41. South America PICC Vascular Access Sales by Country (2019-2024) & (K Units)
Table 42. Middle East and Africa PICC Vascular Access Sales by Region (2019-2024) & (K Units)
Table 43. Global PICC Vascular Access Production (K Units) by Region (2019-2024)
Table 44. Global PICC Vascular Access Revenue (US\$ Million) by Region (2019-2024)
Table 45. Global PICC Vascular Access Revenue Market Share by Region (2019-2024)
Table 46. Global PICC Vascular Access Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 47. North America PICC Vascular Access Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 48. Europe PICC Vascular Access Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 49. Japan PICC Vascular Access Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 50. China PICC Vascular Access Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 51. Teleflex PICC Vascular Access Basic Information
Table 52. Teleflex PICC Vascular Access Product Overview
Table 53. Teleflex PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 54. Teleflex Business Overview
Table 55. Teleflex PICC Vascular Access SWOT Analysis
Table 56. Teleflex Recent Developments
Table 57. Becton PICC Vascular Access Basic Information
Table 58. Becton PICC Vascular Access Product Overview
Table 59. Becton PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 60. Becton Business Overview
Table 61. Becton PICC Vascular Access SWOT Analysis
Table 62. Becton Recent Developments
Table 63. Dickinson and Company PICC Vascular Access Basic Information
Table 64. Dickinson and Company PICC Vascular Access Product Overview
Table 65. Dickinson and Company PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 66. Dickinson and Company PICC Vascular Access SWOT Analysis
Table 67. Dickinson and Company Business Overview
Table 68. Dickinson and Company Recent Developments
Table 69. Vygon PICC Vascular Access Basic Information
Table 70. Vygon PICC Vascular Access Product Overview
Table 71. Vygon PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 72. Vygon Business Overview
Table 73. Vygon Recent Developments
Table 74. Cook Medical PICC Vascular Access Basic Information
Table 75. Cook Medical PICC Vascular Access Product Overview
Table 76. Cook Medical PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 77. Cook Medical Business Overview
Table 78. Cook Medical Recent Developments
Table 79. Boston Scientific PICC Vascular Access Basic Information
Table 80. Boston Scientific PICC Vascular Access Product Overview
Table 81. Boston Scientific PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 82. Boston Scientific Business Overview
Table 83. Boston Scientific Recent Developments
Table 84. Argon Medical Devices PICC Vascular Access Basic Information
Table 85. Argon Medical Devices PICC Vascular Access Product Overview
Table 86. Argon Medical Devices PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 87. Argon Medical Devices Business Overview
Table 88. Argon Medical Devices Recent Developments
Table 89. AngioDynamics PICC Vascular Access Basic Information
Table 90. AngioDynamics PICC Vascular Access Product Overview
Table 91. AngioDynamics PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 92. AngioDynamics Business Overview

Table 93. AngioDynamics Recent Developments
Table 94. B. Braun PICC Vascular Access Basic Information
Table 95. B. Braun PICC Vascular Access Product Overview
Table 96. B. Braun PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 97. B. Braun Business Overview
Table 98. B. Braun Recent Developments
Table 99. Medtronic PICC Vascular Access Basic Information
Table 100. Medtronic PICC Vascular Access Product Overview
Table 101. Medtronic PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 102. Medtronic Business Overview
Table 103. Medtronic Recent Developments
Table 104. Medical Component PICC Vascular Access Basic Information
Table 105. Medical Component PICC Vascular Access Product Overview
Table 106. Medical Component PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 107. Medical Component Business Overview
Table 108. Medical Component Recent Developments
Table 109. Theragenics Corporation PICC Vascular Access Basic Information
Table 110. Theragenics Corporation PICC Vascular Access Product Overview
Table 111. Theragenics Corporation PICC Vascular Access Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 112. Theragenics Corporation Business Overview
Table 113. Theragenics Corporation Recent Developments
Table 114. Global PICC Vascular Access Sales Forecast by Region (2025-2032) & (K Units)
Table 115. Global PICC Vascular Access Market Size Forecast by Region (2025-2032) & (M USD)
Table 116. North America PICC Vascular Access Sales Forecast by Country (2025-2032) & (K Units)
Table 117. North America PICC Vascular Access Market Size Forecast by Country (2025-2032) & (M USD)
Table 118. Europe PICC Vascular Access Sales Forecast by Country (2025-2032) & (K Units)
Table 119. Europe PICC Vascular Access Market Size Forecast by Country (2025-2032) & (M USD)
Table 120. Asia Pacific PICC Vascular Access Sales Forecast by Region (2025-2032) & (K Units)

Table 121. Asia Pacific PICC Vascular Access Market Size Forecast by Region (2025-2032) & (M USD)

Table 122. South America PICC Vascular Access Sales Forecast by Country (2025-2032) & (K Units)

Table 123. South America PICC Vascular Access Market Size Forecast by Country (2025-2032) & (M USD)

Table 124. Middle East and Africa PICC Vascular Access Consumption Forecast by Country (2025-2032) & (Units)

Table 125. Middle East and Africa PICC Vascular Access Market Size Forecast by Country (2025-2032) & (M USD)

Table 126. Global PICC Vascular Access Sales Forecast by Type (2025-2032) & (K Units)

Table 127. Global PICC Vascular Access Market Size Forecast by Type (2025-2032) & (M USD)

Table 128. Global PICC Vascular Access Price Forecast by Type (2025-2032) & (USD/Unit)

Table 129. Global PICC Vascular Access Sales (K Units) Forecast by Application (2025-2032)

Table 130. Global PICC Vascular Access Market Size Forecast by Application (2025-2032) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of PICC Vascular Access
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PICC Vascular Access Market Size (M USD), 2019-2032
- Figure 5. Global PICC Vascular Access Market Size (M USD) (2019-2032)
- Figure 6. Global PICC Vascular Access Sales (K Units) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PICC Vascular Access Market Size by Country (M USD)
- Figure 11. PICC Vascular Access Sales Share by Manufacturers in 2023
- Figure 12. Global PICC Vascular Access Revenue Share by Manufacturers in 2023
- Figure 13. PICC Vascular Access Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market PICC Vascular Access Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by PICC Vascular Access Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global PICC Vascular Access Market Share by Type
- Figure 18. Sales Market Share of PICC Vascular Access by Type (2019-2024)
- Figure 19. Sales Market Share of PICC Vascular Access by Type in 2023
- Figure 20. Market Size Share of PICC Vascular Access by Type (2019-2024)
- Figure 21. Market Size Market Share of PICC Vascular Access by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global PICC Vascular Access Market Share by Application
- Figure 24. Global PICC Vascular Access Sales Market Share by Application (2019-2024)
- Figure 25. Global PICC Vascular Access Sales Market Share by Application in 2023
- Figure 26. Global PICC Vascular Access Market Share by Application (2019-2024)
- Figure 27. Global PICC Vascular Access Market Share by Application in 2023
- Figure 28. Global PICC Vascular Access Sales Growth Rate by Application (2019-2024)
- Figure 29. Global PICC Vascular Access Sales Market Share by Region (2019-2024)
- Figure 30. North America PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 31. North America PICC Vascular Access Sales Market Share by Country in 2023

Figure 32. U.S. PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 33. Canada PICC Vascular Access Sales (K Units) and Growth Rate (2019-2024)

Figure 34. Mexico PICC Vascular Access Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 36. Europe PICC Vascular Access Sales Market Share by Country in 2023

Figure 37. Germany PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 38. France PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. U.K. PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. Italy PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Russia PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 42. Asia Pacific PICC Vascular Access Sales and Growth Rate (K Units)

Figure 43. Asia Pacific PICC Vascular Access Sales Market Share by Region in 2023

Figure 44. China PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 45. Japan PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 46. South Korea PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 47. India PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 48. Southeast Asia PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 49. South America PICC Vascular Access Sales and Growth Rate (K Units)

Figure 50. South America PICC Vascular Access Sales Market Share by Country in 2023

Figure 51. Brazil PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 52. Argentina PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 53. Columbia PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 54. Middle East and Africa PICC Vascular Access Sales and Growth Rate (K Units)

Figure 55. Middle East and Africa PICC Vascular Access Sales Market Share by Region in 2023

Figure 56. Saudi Arabia PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 57. UAE PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 58. Egypt PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Nigeria PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa PICC Vascular Access Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global PICC Vascular Access Production Market Share by Region (2019-2024)

Figure 62. North America PICC Vascular Access Production (K Units) Growth Rate (2019-2024)

Figure 63. Europe PICC Vascular Access Production (K Units) Growth Rate (2019-2024)

Figure 64. Japan PICC Vascular Access Production (K Units) Growth Rate (2019-2024)

Figure 65. China PICC Vascular Access Production (K Units) Growth Rate (2019-2024)

Figure 66. Global PICC Vascular Access Sales Forecast by Volume (2019-2032) & (K Units)

Figure 67. Global PICC Vascular Access Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global PICC Vascular Access Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global PICC Vascular Access Market Share Forecast by Type (2025-2032)

Figure 70. Global PICC Vascular Access Sales Forecast by Application (2025-2032)

Figure 71. Global PICC Vascular Access Market Share Forecast by Application (2025-2032)

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