

Global Phthalocyanine Pigments for Coating Market Research Report 2026(Status and Outlook)

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Abstracts

Phthalocyanine pigments are widely used in the coating industry due to their excellent color properties, stability, and versatility. These pigments offer a range of colors, with blue and green being particularly prominent, and they are known for their durability and resistance to various environmental factors. Phthalocyanine pigments are an essential class of organic pigments known for their excellent color properties and chemical stability, making them widely used in the coatings industry. These pigments exhibit high lightfastness, heat resistance, and chemical resistance, making them ideal for industrial and architectural coatings. Phthalocyanine pigments are primarily available in blue and green shades, with phthalocyanine blue and green being particularly favored for their vibrant color saturation and superior hiding power, making them a top choice for many coating manufacturers. The unique structure of phthalocyanine pigments, which includes nitrogen and metal ions such as copper phthalocyanine (Cu-Phthalocyanine), contributes to their durability and stability. Compared to inorganic pigments, phthalocyanines excel in maintaining bright colors and offer excellent dispersion, enabling compatibility with a wide range of resin systems. This versatility allows them to be used in both water-based and solvent-based coatings. In industrial coatings, phthalocyanine pigments are commonly used in automotive, architectural, and marine coatings, where high durability is required. For instance, phthalocyanine blue, due to its outstanding UV resistance and weatherability, is widely applied in automotive topcoats and outdoor architectural paints, ensuring long-term color stability. Meanwhile, phthalocyanine green is often used in anti-corrosion and marine coatings, providing excellent coverage and chemical resistance, which is crucial for protective applications. With increasing environmental regulations, the demand for eco-friendly pigments in the coatings industry is rising. Phthalocyanine pigments, being non-toxic and free from heavy metals, align with this trend. Their broad applicability and excellent performance ensure their continued significance in the market. In summary,

phthalocyanine pigments are indispensable in the coatings industry, offering superior chemical stability, lightfastness, and color properties, particularly in high-performance coatings applications.

The global Phthalocyanine Pigments for Coating market size was estimated at USD 784.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phthalocyanine Pigments for Coating market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phthalocyanine Pigments for Coating market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phthalocyanine Pigments for Coating market.

Global Phthalocyanine Pigments for Coating Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF
Clariant
DIC Corporation
Sanyo Color Works
Lily Group
Heubach Group
Sudarshan
Jeco Group
Flint Group
Cappelle Pigment
DCL Corporation
Dainichiseika
Yabang
Eckart
Lynwon
Meghmani Organics Limited
Pidilite
Riverside Industries Ltd
Sunsing Chemical
Penglai Xinguang Pigment Chemical
North American Chemical
Shuangle
Jiangsu Mcolor Chemical
Shandong Sunshine Pigment

Market Segmentation (by Type)

Metal Phthalocyanine Pigments
Metal Free Phthalocyanine Pigments

Market Segmentation (by Application)

Architectural Coatings
Automotive Coatings
Industrial Coatings
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Phthalocyanine Pigments for Coating Market
Overview of the regional outlook of the Phthalocyanine Pigments for Coating Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phthalocyanine Pigments for Coating Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phthalocyanine Pigments for Coating, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Phthalocyanine Pigments for Coating
- 1.2 Key Market Segments
 - 1.2.1 Phthalocyanine Pigments for Coating Segment by Type
 - 1.2.2 Phthalocyanine Pigments for Coating Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PHTHALOCYANINE PIGMENTS FOR COATING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Phthalocyanine Pigments for Coating Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Phthalocyanine Pigments for Coating Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PHTHALOCYANINE PIGMENTS FOR COATING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Phthalocyanine Pigments for Coating Product Life Cycle
- 3.3 Global Phthalocyanine Pigments for Coating Sales by Manufacturers (2020-2025)
- 3.4 Global Phthalocyanine Pigments for Coating Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Phthalocyanine Pigments for Coating Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Phthalocyanine Pigments for Coating Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Phthalocyanine Pigments for Coating Market Competitive Situation and Trends

- 3.8.1 Phthalocyanine Pigments for Coating Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Phthalocyanine Pigments for Coating Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 PHTHALOCYANINE PIGMENTS FOR COATING INDUSTRY CHAIN ANALYSIS

- 4.1 Phthalocyanine Pigments for Coating Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PHTHALOCYANINE PIGMENTS FOR COATING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Phthalocyanine Pigments for Coating Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Phthalocyanine Pigments for Coating Market
- 5.7 ESG Ratings of Leading Companies

6 PHTHALOCYANINE PIGMENTS FOR COATING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Phthalocyanine Pigments for Coating Sales Market Share by Type (2020-2025)

6.3 Global Phthalocyanine Pigments for Coating Market Size by Type (2020-2025)

6.4 Global Phthalocyanine Pigments for Coating Price by Type (2020-2025)

7 PHTHALOCYANINE PIGMENTS FOR COATING MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Phthalocyanine Pigments for Coating Market Sales by Application (2020-2025)

7.3 Global Phthalocyanine Pigments for Coating Market Size (M USD) by Application (2020-2025)

7.4 Global Phthalocyanine Pigments for Coating Sales Growth Rate by Application (2020-2025)

8 PHTHALOCYANINE PIGMENTS FOR COATING MARKET SALES BY REGION

8.1 Global Phthalocyanine Pigments for Coating Sales by Region

8.1.1 Global Phthalocyanine Pigments for Coating Sales by Region

8.1.2 Global Phthalocyanine Pigments for Coating Sales Market Share by Region

8.2 Global Phthalocyanine Pigments for Coating Market Size by Region

8.2.1 Global Phthalocyanine Pigments for Coating Market Size by Region

8.2.2 Global Phthalocyanine Pigments for Coating Market Size by Region

8.3 North America

8.3.1 North America Phthalocyanine Pigments for Coating Sales by Country

8.3.2 North America Phthalocyanine Pigments for Coating Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Phthalocyanine Pigments for Coating Sales by Country

8.4.2 Europe Phthalocyanine Pigments for Coating Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Phthalocyanine Pigments for Coating Sales by Region
- 8.5.2 Asia Pacific Phthalocyanine Pigments for Coating Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Phthalocyanine Pigments for Coating Sales by Country
 - 8.6.2 South America Phthalocyanine Pigments for Coating Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Phthalocyanine Pigments for Coating Sales by Region
 - 8.7.2 Middle East and Africa Phthalocyanine Pigments for Coating Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PHTHALOCYANINE PIGMENTS FOR COATING MARKET PRODUCTION BY REGION

- 9.1 Global Production of Phthalocyanine Pigments for Coating by Region(2020-2025)
- 9.2 Global Phthalocyanine Pigments for Coating Revenue Market Share by Region (2020-2025)
- 9.3 Global Phthalocyanine Pigments for Coating Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Phthalocyanine Pigments for Coating Production
 - 9.4.1 North America Phthalocyanine Pigments for Coating Production Growth Rate (2020-2025)
 - 9.4.2 North America Phthalocyanine Pigments for Coating Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Phthalocyanine Pigments for Coating Production
 - 9.5.1 Europe Phthalocyanine Pigments for Coating Production Growth Rate (2020-2025)

9.5.2 Europe Phthalocyanine Pigments for Coating Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Phthalocyanine Pigments for Coating Production (2020-2025)

9.6.1 Japan Phthalocyanine Pigments for Coating Production Growth Rate (2020-2025)

9.6.2 Japan Phthalocyanine Pigments for Coating Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Phthalocyanine Pigments for Coating Production (2020-2025)

9.7.1 China Phthalocyanine Pigments for Coating Production Growth Rate (2020-2025)

9.7.2 China Phthalocyanine Pigments for Coating Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BASF

10.1.1 BASF Basic Information

10.1.2 BASF Phthalocyanine Pigments for Coating Product Overview

10.1.3 BASF Phthalocyanine Pigments for Coating Product Market Performance

10.1.4 BASF Business Overview

10.1.5 BASF SWOT Analysis

10.1.6 BASF Recent Developments

10.2 Clariant

10.2.1 Clariant Basic Information

10.2.2 Clariant Phthalocyanine Pigments for Coating Product Overview

10.2.3 Clariant Phthalocyanine Pigments for Coating Product Market Performance

10.2.4 Clariant Business Overview

10.2.5 Clariant SWOT Analysis

10.2.6 Clariant Recent Developments

10.3 DIC Corporation

10.3.1 DIC Corporation Basic Information

10.3.2 DIC Corporation Phthalocyanine Pigments for Coating Product Overview

10.3.3 DIC Corporation Phthalocyanine Pigments for Coating Product Market Performance

10.3.4 DIC Corporation Business Overview

10.3.5 DIC Corporation SWOT Analysis

10.3.6 DIC Corporation Recent Developments

10.4 Sanyo Color Works

10.4.1 Sanyo Color Works Basic Information

- 10.4.2 Sanyo Color Works Phthalocyanine Pigments for Coating Product Overview
- 10.4.3 Sanyo Color Works Phthalocyanine Pigments for Coating Product Market Performance
- 10.4.4 Sanyo Color Works Business Overview
- 10.4.5 Sanyo Color Works Recent Developments
- 10.5 Lily Group
 - 10.5.1 Lily Group Basic Information
 - 10.5.2 Lily Group Phthalocyanine Pigments for Coating Product Overview
 - 10.5.3 Lily Group Phthalocyanine Pigments for Coating Product Market Performance
 - 10.5.4 Lily Group Business Overview
 - 10.5.5 Lily Group Recent Developments
- 10.6 Heubach Group
 - 10.6.1 Heubach Group Basic Information
 - 10.6.2 Heubach Group Phthalocyanine Pigments for Coating Product Overview
 - 10.6.3 Heubach Group Phthalocyanine Pigments for Coating Product Market Performance
 - 10.6.4 Heubach Group Business Overview
 - 10.6.5 Heubach Group Recent Developments
- 10.7 Sudarshan
 - 10.7.1 Sudarshan Basic Information
 - 10.7.2 Sudarshan Phthalocyanine Pigments for Coating Product Overview
 - 10.7.3 Sudarshan Phthalocyanine Pigments for Coating Product Market Performance
 - 10.7.4 Sudarshan Business Overview
 - 10.7.5 Sudarshan Recent Developments
- 10.8 Jeco Group
 - 10.8.1 Jeco Group Basic Information
 - 10.8.2 Jeco Group Phthalocyanine Pigments for Coating Product Overview
 - 10.8.3 Jeco Group Phthalocyanine Pigments for Coating Product Market Performance
 - 10.8.4 Jeco Group Business Overview
 - 10.8.5 Jeco Group Recent Developments
- 10.9 Flint Group
 - 10.9.1 Flint Group Basic Information
 - 10.9.2 Flint Group Phthalocyanine Pigments for Coating Product Overview
 - 10.9.3 Flint Group Phthalocyanine Pigments for Coating Product Market Performance
 - 10.9.4 Flint Group Business Overview
 - 10.9.5 Flint Group Recent Developments
- 10.10 Cappelle Pigment
 - 10.10.1 Cappelle Pigment Basic Information
 - 10.10.2 Cappelle Pigment Phthalocyanine Pigments for Coating Product Overview

- 10.10.3 Cappelle Pigment Phthalocyanine Pigments for Coating Product Market Performance
 - 10.10.4 Cappelle Pigment Business Overview
 - 10.10.5 Cappelle Pigment Recent Developments
- 10.11 DCL Corporation
 - 10.11.1 DCL Corporation Basic Information
 - 10.11.2 DCL Corporation Phthalocyanine Pigments for Coating Product Overview
 - 10.11.3 DCL Corporation Phthalocyanine Pigments for Coating Product Market Performance
 - 10.11.4 DCL Corporation Business Overview
 - 10.11.5 DCL Corporation Recent Developments
- 10.12 Dainichiseika
 - 10.12.1 Dainichiseika Basic Information
 - 10.12.2 Dainichiseika Phthalocyanine Pigments for Coating Product Overview
 - 10.12.3 Dainichiseika Phthalocyanine Pigments for Coating Product Market Performance
 - 10.12.4 Dainichiseika Business Overview
 - 10.12.5 Dainichiseika Recent Developments
- 10.13 Yabang
 - 10.13.1 Yabang Basic Information
 - 10.13.2 Yabang Phthalocyanine Pigments for Coating Product Overview
 - 10.13.3 Yabang Phthalocyanine Pigments for Coating Product Market Performance
 - 10.13.4 Yabang Business Overview
 - 10.13.5 Yabang Recent Developments
- 10.14 Eckart
 - 10.14.1 Eckart Basic Information
 - 10.14.2 Eckart Phthalocyanine Pigments for Coating Product Overview
 - 10.14.3 Eckart Phthalocyanine Pigments for Coating Product Market Performance
 - 10.14.4 Eckart Business Overview
 - 10.14.5 Eckart Recent Developments
- 10.15 Lynwon
 - 10.15.1 Lynwon Basic Information
 - 10.15.2 Lynwon Phthalocyanine Pigments for Coating Product Overview
 - 10.15.3 Lynwon Phthalocyanine Pigments for Coating Product Market Performance
 - 10.15.4 Lynwon Business Overview
 - 10.15.5 Lynwon Recent Developments
- 10.16 Meghmani Organics Limited
 - 10.16.1 Meghmani Organics Limited Basic Information
 - 10.16.2 Meghmani Organics Limited Phthalocyanine Pigments for Coating Product

Overview

10.16.3 Meghmani Organics Limited Phthalocyanine Pigments for Coating Product

Market Performance

10.16.4 Meghmani Organics Limited Business Overview

10.16.5 Meghmani Organics Limited Recent Developments

10.17 Pidilite

10.17.1 Pidilite Basic Information

10.17.2 Pidilite Phthalocyanine Pigments for Coating Product Overview

10.17.3 Pidilite Phthalocyanine Pigments for Coating Product Market Performance

10.17.4 Pidilite Business Overview

10.17.5 Pidilite Recent Developments

10.18 Riverside Industries Ltd

10.18.1 Riverside Industries Ltd Basic Information

10.18.2 Riverside Industries Ltd Phthalocyanine Pigments for Coating Product

Overview

10.18.3 Riverside Industries Ltd Phthalocyanine Pigments for Coating Product Market

Performance

10.18.4 Riverside Industries Ltd Business Overview

10.18.5 Riverside Industries Ltd Recent Developments

10.19 Sunsing Chemical

10.19.1 Sunsing Chemical Basic Information

10.19.2 Sunsing Chemical Phthalocyanine Pigments for Coating Product Overview

10.19.3 Sunsing Chemical Phthalocyanine Pigments for Coating Product Market

Performance

10.19.4 Sunsing Chemical Business Overview

10.19.5 Sunsing Chemical Recent Developments

10.20 Penglai Xinguang Pigment Chemical

10.20.1 Penglai Xinguang Pigment Chemical Basic Information

10.20.2 Penglai Xinguang Pigment Chemical Phthalocyanine Pigments for Coating Product Overview

10.20.3 Penglai Xinguang Pigment Chemical Phthalocyanine Pigments for Coating Product Market Performance

10.20.4 Penglai Xinguang Pigment Chemical Business Overview

10.20.5 Penglai Xinguang Pigment Chemical Recent Developments

10.21 North American Chemical

10.21.1 North American Chemical Basic Information

10.21.2 North American Chemical Phthalocyanine Pigments for Coating Product

Overview

10.21.3 North American Chemical Phthalocyanine Pigments for Coating Product

Market Performance

10.21.4 North American Chemical Business Overview

10.21.5 North American Chemical Recent Developments

10.22 Shuangle

10.22.1 Shuangle Basic Information

10.22.2 Shuangle Phthalocyanine Pigments for Coating Product Overview

10.22.3 Shuangle Phthalocyanine Pigments for Coating Product Market Performance

10.22.4 Shuangle Business Overview

10.22.5 Shuangle Recent Developments

10.23 Jiangsu Mcolor Chemical

10.23.1 Jiangsu Mcolor Chemical Basic Information

10.23.2 Jiangsu Mcolor Chemical Phthalocyanine Pigments for Coating Product Overview

10.23.3 Jiangsu Mcolor Chemical Phthalocyanine Pigments for Coating Product

Market Performance

10.23.4 Jiangsu Mcolor Chemical Business Overview

10.23.5 Jiangsu Mcolor Chemical Recent Developments

10.24 Shandong Sunshine Pigment

10.24.1 Shandong Sunshine Pigment Basic Information

10.24.2 Shandong Sunshine Pigment Phthalocyanine Pigments for Coating Product Overview

10.24.3 Shandong Sunshine Pigment Phthalocyanine Pigments for Coating Product

Market Performance

10.24.4 Shandong Sunshine Pigment Business Overview

10.24.5 Shandong Sunshine Pigment Recent Developments

11 PHTHALOCYANINE PIGMENTS FOR COATING MARKET FORECAST BY REGION

11.1 Global Phthalocyanine Pigments for Coating Market Size Forecast

11.2 Global Phthalocyanine Pigments for Coating Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Phthalocyanine Pigments for Coating Market Size Forecast by Country

11.2.3 Asia Pacific Phthalocyanine Pigments for Coating Market Size Forecast by Region

11.2.4 South America Phthalocyanine Pigments for Coating Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Phthalocyanine Pigments for Coating by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Phthalocyanine Pigments for Coating Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Phthalocyanine Pigments for Coating by Type (2026-2035)

12.1.2 Global Phthalocyanine Pigments for Coating Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Phthalocyanine Pigments for Coating by Type (2026-2035)

12.2 Global Phthalocyanine Pigments for Coating Market Forecast by Application (2026-2035)

12.2.1 Global Phthalocyanine Pigments for Coating Sales (K MT) Forecast by Application

12.2.2 Global Phthalocyanine Pigments for Coating Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Phthalocyanine Pigments for Coating Market Size by Type (M USD)

Table 4. Global Phthalocyanine Pigments for Coating Market Size by Application

Table 5. Phthalocyanine Pigments for Coating Market Size Comparison by Region (M USD)

Table 6. Global Phthalocyanine Pigments for Coating Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Phthalocyanine Pigments for Coating Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Phthalocyanine Pigments for Coating Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Phthalocyanine Pigments for Coating Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Phthalocyanine Pigments for Coating as of 2025)

Table 11. Global Market Phthalocyanine Pigments for Coating Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Phthalocyanine Pigments for Coating Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Phthalocyanine Pigments for Coating Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Phthalocyanine Pigments for Coating Sales by Type (K MT)

Table 27. Global Phthalocyanine Pigments for Coating Market Size by Type (M USD)

Table 28. Global Phthalocyanine Pigments for Coating Sales (K MT) by Type (2020-2025)

Table 29. Global Phthalocyanine Pigments for Coating Sales Market Share by Type (2020-2025)

Table 30. Global Phthalocyanine Pigments for Coating Market Size (M USD) by Type (2020-2025)

Table 31. Global Phthalocyanine Pigments for Coating Market Share by Type (2020-2025)

Table 32. Global Phthalocyanine Pigments for Coating Price (USD/KG) by Type (2020-2025)

Table 33. Global Phthalocyanine Pigments for Coating Sales (K MT) by Application

Table 34. Global Phthalocyanine Pigments for Coating Market Size by Application

Table 35. Global Phthalocyanine Pigments for Coating Sales by Application (2020-2025) & (K MT)

Table 36. Global Phthalocyanine Pigments for Coating Sales Market Share by Application (2020-2025)

Table 37. Global Phthalocyanine Pigments for Coating Market Size by Application (2020-2025) & (M USD)

Table 38. Global Phthalocyanine Pigments for Coating Market Share by Application (2020-2025)

Table 39. Global Phthalocyanine Pigments for Coating Sales Growth Rate by Application (2020-2025)

Table 40. Global Phthalocyanine Pigments for Coating Sales by Region (2020-2025) & (K MT)

Table 41. Global Phthalocyanine Pigments for Coating Sales Market Share by Region (2020-2025)

Table 42. Global Phthalocyanine Pigments for Coating Market Size by Region (2020-2025) & (M USD)

Table 43. Global Phthalocyanine Pigments for Coating Market Size by Region (2020-2025)

Table 44. North America Phthalocyanine Pigments for Coating Sales by Country (2020-2025) & (K MT)

Table 45. North America Phthalocyanine Pigments for Coating Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Phthalocyanine Pigments for Coating Sales by Country (2020-2025) & (K MT)

Table 47. Europe Phthalocyanine Pigments for Coating Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Phthalocyanine Pigments for Coating Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Phthalocyanine Pigments for Coating Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Phthalocyanine Pigments for Coating Sales by Country (2020-2025) & (K MT)
- Table 51. South America Phthalocyanine Pigments for Coating Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Phthalocyanine Pigments for Coating Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Phthalocyanine Pigments for Coating Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Phthalocyanine Pigments for Coating Production (K MT) by Region(2020-2025)
- Table 55. Global Phthalocyanine Pigments for Coating Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Phthalocyanine Pigments for Coating Revenue Market Share by Region (2020-2025)
- Table 57. Global Phthalocyanine Pigments for Coating Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Phthalocyanine Pigments for Coating Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Phthalocyanine Pigments for Coating Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Phthalocyanine Pigments for Coating Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Phthalocyanine Pigments for Coating Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. BASF Basic Information
- Table 63. BASF Phthalocyanine Pigments for Coating Product Overview
- Table 64. BASF Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. BASF Business Overview
- Table 66. BASF SWOT Analysis
- Table 67. BASF Recent Developments
- Table 68. Clariant Basic Information
- Table 69. Clariant Phthalocyanine Pigments for Coating Product Overview
- Table 70. Clariant Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Clariant Business Overview
- Table 72. Clariant SWOT Analysis
- Table 73. Clariant Recent Developments
- Table 74. DIC Corporation Basic Information
- Table 75. DIC Corporation Phthalocyanine Pigments for Coating Product Overview
- Table 76. DIC Corporation Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. DIC Corporation Business Overview
- Table 78. DIC Corporation SWOT Analysis
- Table 79. DIC Corporation Recent Developments
- Table 80. Sanyo Color Works Basic Information
- Table 81. Sanyo Color Works Phthalocyanine Pigments for Coating Product Overview
- Table 82. Sanyo Color Works Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Sanyo Color Works Business Overview
- Table 84. Sanyo Color Works Recent Developments
- Table 85. Lily Group Basic Information
- Table 86. Lily Group Phthalocyanine Pigments for Coating Product Overview
- Table 87. Lily Group Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Lily Group Business Overview
- Table 89. Lily Group Recent Developments
- Table 90. Heubach Group Basic Information
- Table 91. Heubach Group Phthalocyanine Pigments for Coating Product Overview
- Table 92. Heubach Group Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Heubach Group Business Overview
- Table 94. Heubach Group Recent Developments
- Table 95. Sudarshan Basic Information
- Table 96. Sudarshan Phthalocyanine Pigments for Coating Product Overview
- Table 97. Sudarshan Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Sudarshan Business Overview
- Table 99. Sudarshan Recent Developments
- Table 100. Jeco Group Basic Information
- Table 101. Jeco Group Phthalocyanine Pigments for Coating Product Overview
- Table 102. Jeco Group Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Jeco Group Business Overview

- Table 104. Jeco Group Recent Developments
- Table 105. Flint Group Basic Information
- Table 106. Flint Group Phthalocyanine Pigments for Coating Product Overview
- Table 107. Flint Group Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Flint Group Business Overview
- Table 109. Flint Group Recent Developments
- Table 110. Cappelle Pigment Basic Information
- Table 111. Cappelle Pigment Phthalocyanine Pigments for Coating Product Overview
- Table 112. Cappelle Pigment Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Cappelle Pigment Business Overview
- Table 114. Cappelle Pigment Recent Developments
- Table 115. DCL Corporation Basic Information
- Table 116. DCL Corporation Phthalocyanine Pigments for Coating Product Overview
- Table 117. DCL Corporation Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. DCL Corporation Business Overview
- Table 119. DCL Corporation Recent Developments
- Table 120. Dainichiseika Basic Information
- Table 121. Dainichiseika Phthalocyanine Pigments for Coating Product Overview
- Table 122. Dainichiseika Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Dainichiseika Business Overview
- Table 124. Dainichiseika Recent Developments
- Table 125. Yabang Basic Information
- Table 126. Yabang Phthalocyanine Pigments for Coating Product Overview
- Table 127. Yabang Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Yabang Business Overview
- Table 129. Yabang Recent Developments
- Table 130. Eckart Basic Information
- Table 131. Eckart Phthalocyanine Pigments for Coating Product Overview
- Table 132. Eckart Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Eckart Business Overview
- Table 134. Eckart Recent Developments
- Table 135. Lynwon Basic Information
- Table 136. Lynwon Phthalocyanine Pigments for Coating Product Overview

Table 137. Lynwon Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Lynwon Business Overview

Table 139. Lynwon Recent Developments

Table 140. Meghmani Organics Limited Basic Information

Table 141. Meghmani Organics Limited Phthalocyanine Pigments for Coating Product Overview

Table 142. Meghmani Organics Limited Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Meghmani Organics Limited Business Overview

Table 144. Meghmani Organics Limited Recent Developments

Table 145. Pidilite Basic Information

Table 146. Pidilite Phthalocyanine Pigments for Coating Product Overview

Table 147. Pidilite Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Pidilite Business Overview

Table 149. Pidilite Recent Developments

Table 150. Riverside Industries Ltd Basic Information

Table 151. Riverside Industries Ltd Phthalocyanine Pigments for Coating Product Overview

Table 152. Riverside Industries Ltd Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Riverside Industries Ltd Business Overview

Table 154. Riverside Industries Ltd Recent Developments

Table 155. Sunsing Chemical Basic Information

Table 156. Sunsing Chemical Phthalocyanine Pigments for Coating Product Overview

Table 157. Sunsing Chemical Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Sunsing Chemical Business Overview

Table 159. Sunsing Chemical Recent Developments

Table 160. Penglai Xinguang Pigment Chemical Basic Information

Table 161. Penglai Xinguang Pigment Chemical Phthalocyanine Pigments for Coating Product Overview

Table 162. Penglai Xinguang Pigment Chemical Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Penglai Xinguang Pigment Chemical Business Overview

Table 164. Penglai Xinguang Pigment Chemical Recent Developments

Table 165. North American Chemical Basic Information

Table 166. North American Chemical Phthalocyanine Pigments for Coating Product

Overview

Table 167. North American Chemical Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. North American Chemical Business Overview

Table 169. North American Chemical Recent Developments

Table 170. Shuangle Basic Information

Table 171. Shuangle Phthalocyanine Pigments for Coating Product Overview

Table 172. Shuangle Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. Shuangle Business Overview

Table 174. Shuangle Recent Developments

Table 175. Jiangsu Mcolor Chemical Basic Information

Table 176. Jiangsu Mcolor Chemical Phthalocyanine Pigments for Coating Product Overview

Table 177. Jiangsu Mcolor Chemical Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 178. Jiangsu Mcolor Chemical Business Overview

Table 179. Jiangsu Mcolor Chemical Recent Developments

Table 180. Shandong Sunshine Pigment Basic Information

Table 181. Shandong Sunshine Pigment Phthalocyanine Pigments for Coating Product Overview

Table 182. Shandong Sunshine Pigment Phthalocyanine Pigments for Coating Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 183. Shandong Sunshine Pigment Business Overview

Table 184. Shandong Sunshine Pigment Recent Developments

Table 185. Global Phthalocyanine Pigments for Coating Sales Forecast by Region (2026-2035) & (K MT)

Table 186. Global Phthalocyanine Pigments for Coating Market Size Forecast by Region (2026-2035) & (M USD)

Table 187. North America Phthalocyanine Pigments for Coating Sales Forecast by Country (2026-2035) & (K MT)

Table 188. North America Phthalocyanine Pigments for Coating Market Size Forecast by Country (2026-2035) & (M USD)

Table 189. Europe Phthalocyanine Pigments for Coating Sales Forecast by Country (2026-2035) & (K MT)

Table 190. Europe Phthalocyanine Pigments for Coating Market Size Forecast by Country (2026-2035) & (M USD)

Table 191. Asia Pacific Phthalocyanine Pigments for Coating Sales Forecast by Region (2026-2035) & (K MT)

Table 192. Asia Pacific Phthalocyanine Pigments for Coating Market Size Forecast by Region (2026-2035) & (M USD)

Table 193. South America Phthalocyanine Pigments for Coating Sales Forecast by Country (2026-2035) & (K MT)

Table 194. South America Phthalocyanine Pigments for Coating Market Size Forecast by Country (2026-2035) & (M USD)

Table 195. Middle East and Africa Phthalocyanine Pigments for Coating Sales Forecast by Country (2026-2035) & (Units)

Table 196. Middle East and Africa Phthalocyanine Pigments for Coating Market Size Forecast by Country (2026-2035) & (M USD)

Table 197. Global Phthalocyanine Pigments for Coating Sales Forecast by Type (2026-2035) & (K MT)

Table 198. Global Phthalocyanine Pigments for Coating Market Size Forecast by Type (2026-2035) & (M USD)

Table 199. Global Phthalocyanine Pigments for Coating Price Forecast by Type (2026-2035) & (USD/KG)

Table 200. Global Phthalocyanine Pigments for Coating Sales (K MT) Forecast by Application (2026-2035)

Table 201. Global Phthalocyanine Pigments for Coating Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Phthalocyanine Pigments for Coating
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phthalocyanine Pigments for Coating Market Size (M USD), 2025-2035
- Figure 5. Global Phthalocyanine Pigments for Coating Market Size (M USD) (2020-2035)
- Figure 6. Global Phthalocyanine Pigments for Coating Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phthalocyanine Pigments for Coating Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phthalocyanine Pigments for Coating Product Life Cycle
- Figure 13. Phthalocyanine Pigments for Coating Sales Share by Manufacturers in 2025
- Figure 14. Global Phthalocyanine Pigments for Coating Revenue Share by Manufacturers in 2025
- Figure 15. Phthalocyanine Pigments for Coating Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phthalocyanine Pigments for Coating Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phthalocyanine Pigments for Coating Revenue in 2025
- Figure 18. Industry Chain Map of Phthalocyanine Pigments for Coating
- Figure 19. Global Phthalocyanine Pigments for Coating Market PEST Analysis
- Figure 20. Global Phthalocyanine Pigments for Coating Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phthalocyanine Pigments for Coating Market Share by Type
- Figure 27. Sales Market Share of Phthalocyanine Pigments for Coating by Type (2020-2025)
- Figure 28. Sales Market Share of Phthalocyanine Pigments for Coating by Type in 2025

- Figure 29. Market Share of Phthalocyanine Pigments for Coating by Type (2020-2025)
- Figure 30. Market Share of Phthalocyanine Pigments for Coating by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Phthalocyanine Pigments for Coating Market Share by Application
- Figure 33. Global Phthalocyanine Pigments for Coating Sales Market Share by Application (2020-2025)
- Figure 34. Global Phthalocyanine Pigments for Coating Sales Market Share by Application in 2025
- Figure 35. Global Phthalocyanine Pigments for Coating Market Share by Application (2020-2025)
- Figure 36. Global Phthalocyanine Pigments for Coating Market Share by Application in 2025
- Figure 37. Global Phthalocyanine Pigments for Coating Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Phthalocyanine Pigments for Coating Sales Market Share by Region (2020-2025)
- Figure 39. Global Phthalocyanine Pigments for Coating Market Size by Region (2020-2025)
- Figure 40. North America Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Phthalocyanine Pigments for Coating Sales Market Share by Country in 2024
- Figure 43. North America Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Phthalocyanine Pigments for Coating Market Size by Country in 2024
- Figure 45. U.S. Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Phthalocyanine Pigments for Coating Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Phthalocyanine Pigments for Coating Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Phthalocyanine Pigments for Coating Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Phthalocyanine Pigments for Coating Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Phthalocyanine Pigments for Coating Sales Market Share by Country in 2024

Figure 53. Europe Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Phthalocyanine Pigments for Coating Market Size by Country in 2024

Figure 55. Germany Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phthalocyanine Pigments for Coating Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Phthalocyanine Pigments for Coating Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phthalocyanine Pigments for Coating Market Size by Region in 2024

Figure 68. China Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phthalocyanine Pigments for Coating Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phthalocyanine Pigments for Coating Sales and Growth Rate (K MT)

Figure 79. South America Phthalocyanine Pigments for Coating Sales Market Share by Country in 2024

Figure 80. South America Phthalocyanine Pigments for Coating Market Size and Growth Rate (M USD)

Figure 81. South America Phthalocyanine Pigments for Coating Market Size by Country in 2024

Figure 82. Brazil Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phthalocyanine Pigments for Coating Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Phthalocyanine Pigments for Coating Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Phthalocyanine Pigments for Coating Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Phthalocyanine Pigments for Coating Market Size by Region in 2024

Figure 92. Saudi Arabia Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Phthalocyanine Pigments for Coating Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Phthalocyanine Pigments for Coating Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Phthalocyanine Pigments for Coating Production Market Share by Region (2020-2025)

Figure 103. North America Phthalocyanine Pigments for Coating Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Phthalocyanine Pigments for Coating Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Phthalocyanine Pigments for Coating Production (K MT) Growth Rate (2020-2025)

Figure 106. China Phthalocyanine Pigments for Coating Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Phthalocyanine Pigments for Coating Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Phthalocyanine Pigments for Coating Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Phthalocyanine Pigments for Coating Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Phthalocyanine Pigments for Coating Market Share Forecast by Type (2026-2035)

Figure 111. Global Phthalocyanine Pigments for Coating Sales Forecast by Application (2026-2035)

Figure 112. Global Phthalocyanine Pigments for Coating Market Share Forecast by Application (2026-2035)

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