

# Global Photosensitive Materials for Photoresists Market Research Report 2026(Status and Outlook)

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## Abstracts

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process. This report studies the Photosensitive Materials for Photoresists, include Photo Acid Generator (PAG) and Photo Acid Compound (PAC). The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global semiconductor Photoresists. The global Photoresist Raw Materials market is dominated by few companies from Japan, USA, Europe and South Korea.

The global Photosensitive Materials for Photoresists market size was estimated at USD 156.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Photosensitive Materials for Photoresists market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Photosensitive Materials for Photoresists market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Photosensitive Materials for Photoresists market.

### **Global Photosensitive Materials for Photoresists Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Midori Kagaku  
FUJIFILM Wako Pure Chemical Corporation  
Toyo Gosei Co., Ltd  
Adeka  
IGM Resins B.V.  
Heraeus Epurio

Miwon Commercial Co., Ltd.  
Daito Chemix Corporation  
CGP Materials  
ENF Technology  
NC Chem  
TAKOMA TECHNOLOGY CORPORATION  
Xuzhou B & C Chemical  
Changzhou Tronly New Electronic Materials  
Tianjin Jiuri New Material  
Suzhou Weimas

### **Market Segmentation (by Type)**

Photo Acid Generator (PAG)  
Photo Acid Compound (PAC)

### **Market Segmentation (by Application)**

EUV Photoresist  
ArF Photoresist  
KrF Photoresist  
g/i-Line Photoresist

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Photosensitive Materials for Photoresists Market  
Overview of the regional outlook of the Photosensitive Materials for Photoresists Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Photosensitive Materials for Photoresists Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Photosensitive Materials for Photoresists, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Photosensitive Materials for Photoresists
- 1.2 Key Market Segments
  - 1.2.1 Photosensitive Materials for Photoresists Segment by Type
  - 1.2.2 Photosensitive Materials for Photoresists Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PHOTOSENSITIVE MATERIALS FOR PHOTORESISTS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Photosensitive Materials for Photoresists Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Photosensitive Materials for Photoresists Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PHOTOSENSITIVE MATERIALS FOR PHOTORESISTS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Photosensitive Materials for Photoresists Product Life Cycle
- 3.3 Global Photosensitive Materials for Photoresists Sales by Manufacturers (2020-2025)
- 3.4 Global Photosensitive Materials for Photoresists Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Photosensitive Materials for Photoresists Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Photosensitive Materials for Photoresists Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Photosensitive Materials for Photoresists Market Competitive Situation and Trends

#### 3.8.1 Photosensitive Materials for Photoresists Market Concentration Rate

#### 3.8.2 Global 5 and 10 Largest Photosensitive Materials for Photoresists Players

#### Market Share by Revenue

#### 3.8.3 Mergers & Acquisitions, Expansion

## **4 PHOTSENSITIVE MATERIALS FOR PHOTORESISTS INDUSTRY CHAIN ANALYSIS**

### 4.1 Photosensitive Materials for Photoresists Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PHOTSENSITIVE MATERIALS FOR PHOTORESISTS MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Photosensitive Materials for Photoresists Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Photosensitive Materials for Photoresists Market

### 5.7 ESG Ratings of Leading Companies

## **6 PHOTSENSITIVE MATERIALS FOR PHOTORESISTS MARKET**

## **SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Photosensitive Materials for Photoresists Sales Market Share by Type (2020-2025)
- 6.3 Global Photosensitive Materials for Photoresists Market Size by Type (2020-2025)
- 6.4 Global Photosensitive Materials for Photoresists Price by Type (2020-2025)

## **7 PHOTSENSITIVE MATERIALS FOR PHOTORESISTS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Photosensitive Materials for Photoresists Market Sales by Application (2020-2025)
- 7.3 Global Photosensitive Materials for Photoresists Market Size (M USD) by Application (2020-2025)
- 7.4 Global Photosensitive Materials for Photoresists Sales Growth Rate by Application (2020-2025)

## **8 PHOTSENSITIVE MATERIALS FOR PHOTORESISTS MARKET SALES BY REGION**

- 8.1 Global Photosensitive Materials for Photoresists Sales by Region
  - 8.1.1 Global Photosensitive Materials for Photoresists Sales by Region
  - 8.1.2 Global Photosensitive Materials for Photoresists Sales Market Share by Region
- 8.2 Global Photosensitive Materials for Photoresists Market Size by Region
  - 8.2.1 Global Photosensitive Materials for Photoresists Market Size by Region
  - 8.2.2 Global Photosensitive Materials for Photoresists Market Size by Region
- 8.3 North America
  - 8.3.1 North America Photosensitive Materials for Photoresists Sales by Country
  - 8.3.2 North America Photosensitive Materials for Photoresists Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Photosensitive Materials for Photoresists Sales by Country
  - 8.4.2 Europe Photosensitive Materials for Photoresists Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview

- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

#### 8.5 Asia Pacific

- 8.5.1 Asia Pacific Photosensitive Materials for Photoresists Sales by Region
- 8.5.2 Asia Pacific Photosensitive Materials for Photoresists Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

#### 8.6 South America

- 8.6.1 South America Photosensitive Materials for Photoresists Sales by Country
- 8.6.2 South America Photosensitive Materials for Photoresists Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

#### 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Photosensitive Materials for Photoresists Sales by Region
- 8.7.2 Middle East and Africa Photosensitive Materials for Photoresists Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PHOTSENSITIVE MATERIALS FOR PHOTORESISTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Photosensitive Materials for Photoresists by Region(2020-2025)
- 9.2 Global Photosensitive Materials for Photoresists Revenue Market Share by Region (2020-2025)
- 9.3 Global Photosensitive Materials for Photoresists Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Photosensitive Materials for Photoresists Production
  - 9.4.1 North America Photosensitive Materials for Photoresists Production Growth Rate (2020-2025)

9.4.2 North America Photosensitive Materials for Photoresists Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Photosensitive Materials for Photoresists Production

9.5.1 Europe Photosensitive Materials for Photoresists Production Growth Rate (2020-2025)

9.5.2 Europe Photosensitive Materials for Photoresists Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Photosensitive Materials for Photoresists Production (2020-2025)

9.6.1 Japan Photosensitive Materials for Photoresists Production Growth Rate (2020-2025)

9.6.2 Japan Photosensitive Materials for Photoresists Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Photosensitive Materials for Photoresists Production (2020-2025)

9.7.1 China Photosensitive Materials for Photoresists Production Growth Rate (2020-2025)

9.7.2 China Photosensitive Materials for Photoresists Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Midori Kagaku

10.1.1 Midori Kagaku Basic Information

10.1.2 Midori Kagaku Photosensitive Materials for Photoresists Product Overview

10.1.3 Midori Kagaku Photosensitive Materials for Photoresists Product Market Performance

10.1.4 Midori Kagaku Business Overview

10.1.5 Midori Kagaku SWOT Analysis

10.1.6 Midori Kagaku Recent Developments

10.2 FUJIFILM Wako Pure Chemical Corporation

10.2.1 FUJIFILM Wako Pure Chemical Corporation Basic Information

10.2.2 FUJIFILM Wako Pure Chemical Corporation Photosensitive Materials for Photoresists Product Overview

10.2.3 FUJIFILM Wako Pure Chemical Corporation Photosensitive Materials for Photoresists Product Market Performance

10.2.4 FUJIFILM Wako Pure Chemical Corporation Business Overview

10.2.5 FUJIFILM Wako Pure Chemical Corporation SWOT Analysis

10.2.6 FUJIFILM Wako Pure Chemical Corporation Recent Developments

10.3 Toyo Gosei Co., Ltd

10.3.1 Toyo Gosei Co., Ltd Basic Information

- 10.3.2 Toyo Gosei Co., Ltd Photosensitive Materials for Photoresists Product Overview
- 10.3.3 Toyo Gosei Co., Ltd Photosensitive Materials for Photoresists Product Market Performance
- 10.3.4 Toyo Gosei Co., Ltd Business Overview
- 10.3.5 Toyo Gosei Co., Ltd SWOT Analysis
- 10.3.6 Toyo Gosei Co., Ltd Recent Developments
- 10.4 Adeka
  - 10.4.1 Adeka Basic Information
  - 10.4.2 Adeka Photosensitive Materials for Photoresists Product Overview
  - 10.4.3 Adeka Photosensitive Materials for Photoresists Product Market Performance
  - 10.4.4 Adeka Business Overview
  - 10.4.5 Adeka Recent Developments
- 10.5 IGM Resins B.V.
  - 10.5.1 IGM Resins B.V. Basic Information
  - 10.5.2 IGM Resins B.V. Photosensitive Materials for Photoresists Product Overview
  - 10.5.3 IGM Resins B.V. Photosensitive Materials for Photoresists Product Market Performance
  - 10.5.4 IGM Resins B.V. Business Overview
  - 10.5.5 IGM Resins B.V. Recent Developments
- 10.6 Heraeus Epurio
  - 10.6.1 Heraeus Epurio Basic Information
  - 10.6.2 Heraeus Epurio Photosensitive Materials for Photoresists Product Overview
  - 10.6.3 Heraeus Epurio Photosensitive Materials for Photoresists Product Market Performance
  - 10.6.4 Heraeus Epurio Business Overview
  - 10.6.5 Heraeus Epurio Recent Developments
- 10.7 Miwon Commercial Co., Ltd.
  - 10.7.1 Miwon Commercial Co., Ltd. Basic Information
  - 10.7.2 Miwon Commercial Co., Ltd. Photosensitive Materials for Photoresists Product Overview
  - 10.7.3 Miwon Commercial Co., Ltd. Photosensitive Materials for Photoresists Product Market Performance
  - 10.7.4 Miwon Commercial Co., Ltd. Business Overview
  - 10.7.5 Miwon Commercial Co., Ltd. Recent Developments
- 10.8 Daito Chemix Corporation
  - 10.8.1 Daito Chemix Corporation Basic Information
  - 10.8.2 Daito Chemix Corporation Photosensitive Materials for Photoresists Product Overview

10.8.3 Daito Chemix Corporation Photosensitive Materials for Photoresists Product  
Market Performance

10.8.4 Daito Chemix Corporation Business Overview

10.8.5 Daito Chemix Corporation Recent Developments

10.9 CGP Materials

10.9.1 CGP Materials Basic Information

10.9.2 CGP Materials Photosensitive Materials for Photoresists Product Overview

10.9.3 CGP Materials Photosensitive Materials for Photoresists Product Market  
Performance

10.9.4 CGP Materials Business Overview

10.9.5 CGP Materials Recent Developments

10.10 ENF Technology

10.10.1 ENF Technology Basic Information

10.10.2 ENF Technology Photosensitive Materials for Photoresists Product Overview

10.10.3 ENF Technology Photosensitive Materials for Photoresists Product Market  
Performance

10.10.4 ENF Technology Business Overview

10.10.5 ENF Technology Recent Developments

10.11 NC Chem

10.11.1 NC Chem Basic Information

10.11.2 NC Chem Photosensitive Materials for Photoresists Product Overview

10.11.3 NC Chem Photosensitive Materials for Photoresists Product Market  
Performance

10.11.4 NC Chem Business Overview

10.11.5 NC Chem Recent Developments

10.12 TAKOMA TECHNOLOGY CORPORATION

10.12.1 TAKOMA TECHNOLOGY CORPORATION Basic Information

10.12.2 TAKOMA TECHNOLOGY CORPORATION Photosensitive Materials for  
Photoresists Product Overview

10.12.3 TAKOMA TECHNOLOGY CORPORATION Photosensitive Materials for  
Photoresists Product Market Performance

10.12.4 TAKOMA TECHNOLOGY CORPORATION Business Overview

10.12.5 TAKOMA TECHNOLOGY CORPORATION Recent Developments

10.13 Xuzhou B and C Chemical

10.13.1 Xuzhou B and C Chemical Basic Information

10.13.2 Xuzhou B and C Chemical Photosensitive Materials for Photoresists Product  
Overview

10.13.3 Xuzhou B and C Chemical Photosensitive Materials for Photoresists Product  
Market Performance

- 10.13.4 Xuzhou B and C Chemical Business Overview
- 10.13.5 Xuzhou B and C Chemical Recent Developments
- 10.14 Changzhou Tronly New Electronic Materials
  - 10.14.1 Changzhou Tronly New Electronic Materials Basic Information
  - 10.14.2 Changzhou Tronly New Electronic Materials Photosensitive Materials for Photoresists Product Overview
  - 10.14.3 Changzhou Tronly New Electronic Materials Photosensitive Materials for Photoresists Product Market Performance
  - 10.14.4 Changzhou Tronly New Electronic Materials Business Overview
  - 10.14.5 Changzhou Tronly New Electronic Materials Recent Developments
- 10.15 Tianjin Jiuri New Material
  - 10.15.1 Tianjin Jiuri New Material Basic Information
  - 10.15.2 Tianjin Jiuri New Material Photosensitive Materials for Photoresists Product Overview
  - 10.15.3 Tianjin Jiuri New Material Photosensitive Materials for Photoresists Product Market Performance
  - 10.15.4 Tianjin Jiuri New Material Business Overview
  - 10.15.5 Tianjin Jiuri New Material Recent Developments
- 10.16 Suzhou Weimas
  - 10.16.1 Suzhou Weimas Basic Information
  - 10.16.2 Suzhou Weimas Photosensitive Materials for Photoresists Product Overview
  - 10.16.3 Suzhou Weimas Photosensitive Materials for Photoresists Product Market Performance
  - 10.16.4 Suzhou Weimas Business Overview
  - 10.16.5 Suzhou Weimas Recent Developments

## **11 PHOTSENSITIVE MATERIALS FOR PHOTORESISTS MARKET FORECAST BY REGION**

- 11.1 Global Photosensitive Materials for Photoresists Market Size Forecast
- 11.2 Global Photosensitive Materials for Photoresists Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Photosensitive Materials for Photoresists Market Size Forecast by Country
  - 11.2.3 Asia Pacific Photosensitive Materials for Photoresists Market Size Forecast by Region
  - 11.2.4 South America Photosensitive Materials for Photoresists Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Photosensitive Materials for

Photoresists by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Photosensitive Materials for Photoresists Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Photosensitive Materials for Photoresists by Type (2026-2035)

12.1.2 Global Photosensitive Materials for Photoresists Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Photosensitive Materials for Photoresists by Type (2026-2035)

12.2 Global Photosensitive Materials for Photoresists Market Forecast by Application (2026-2035)

12.2.1 Global Photosensitive Materials for Photoresists Sales (K Units) Forecast by Application

12.2.2 Global Photosensitive Materials for Photoresists Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Photosensitive Materials for Photoresists Market Size by Type (M USD)

Table 4. Global Photosensitive Materials for Photoresists Market Size by Application

Table 5. Photosensitive Materials for Photoresists Market Size Comparison by Region (M USD)

Table 6. Global Photosensitive Materials for Photoresists Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Photosensitive Materials for Photoresists Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Photosensitive Materials for Photoresists Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Photosensitive Materials for Photoresists Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Photosensitive Materials for Photoresists as of 2025)

Table 11. Global Market Photosensitive Materials for Photoresists Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Photosensitive Materials for Photoresists Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Photosensitive Materials for Photoresists Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Photosensitive Materials for Photoresists Sales by Type (K Units)

Table 27. Global Photosensitive Materials for Photoresists Market Size by Type (M USD)

Table 28. Global Photosensitive Materials for Photoresists Sales (K Units) by Type (2020-2025)

Table 29. Global Photosensitive Materials for Photoresists Sales Market Share by Type (2020-2025)

Table 30. Global Photosensitive Materials for Photoresists Market Size (M USD) by Type (2020-2025)

Table 31. Global Photosensitive Materials for Photoresists Market Share by Type (2020-2025)

Table 32. Global Photosensitive Materials for Photoresists Price (USD/Unit) by Type (2020-2025)

Table 33. Global Photosensitive Materials for Photoresists Sales (K Units) by Application

Table 34. Global Photosensitive Materials for Photoresists Market Size by Application

Table 35. Global Photosensitive Materials for Photoresists Sales by Application (2020-2025) & (K Units)

Table 36. Global Photosensitive Materials for Photoresists Sales Market Share by Application (2020-2025)

Table 37. Global Photosensitive Materials for Photoresists Market Size by Application (2020-2025) & (M USD)

Table 38. Global Photosensitive Materials for Photoresists Market Share by Application (2020-2025)

Table 39. Global Photosensitive Materials for Photoresists Sales Growth Rate by Application (2020-2025)

Table 40. Global Photosensitive Materials for Photoresists Sales by Region (2020-2025) & (K Units)

Table 41. Global Photosensitive Materials for Photoresists Sales Market Share by Region (2020-2025)

Table 42. Global Photosensitive Materials for Photoresists Market Size by Region (2020-2025) & (M USD)

Table 43. Global Photosensitive Materials for Photoresists Market Size by Region (2020-2025)

Table 44. North America Photosensitive Materials for Photoresists Sales by Country (2020-2025) & (K Units)

Table 45. North America Photosensitive Materials for Photoresists Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Photosensitive Materials for Photoresists Sales by Country (2020-2025) & (K Units)

Table 47. Europe Photosensitive Materials for Photoresists Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Photosensitive Materials for Photoresists Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Photosensitive Materials for Photoresists Market Size by Region (2020-2025) & (M USD)

Table 50. South America Photosensitive Materials for Photoresists Sales by Country (2020-2025) & (K Units)

Table 51. South America Photosensitive Materials for Photoresists Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Photosensitive Materials for Photoresists Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Photosensitive Materials for Photoresists Market Size by Region (2020-2025) & (M USD)

Table 54. Global Photosensitive Materials for Photoresists Production (K Units) by Region(2020-2025)

Table 55. Global Photosensitive Materials for Photoresists Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Photosensitive Materials for Photoresists Revenue Market Share by Region (2020-2025)

Table 57. Global Photosensitive Materials for Photoresists Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Photosensitive Materials for Photoresists Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Photosensitive Materials for Photoresists Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Photosensitive Materials for Photoresists Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Photosensitive Materials for Photoresists Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Midori Kagaku Basic Information

Table 63. Midori Kagaku Photosensitive Materials for Photoresists Product Overview

Table 64. Midori Kagaku Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Midori Kagaku Business Overview

Table 66. Midori Kagaku SWOT Analysis

Table 67. Midori Kagaku Recent Developments

Table 68. FUJIFILM Wako Pure Chemical Corporation Basic Information

Table 69. FUJIFILM Wako Pure Chemical Corporation Photosensitive Materials for

## Photoresists Product Overview

Table 70. FUJIFILM Wako Pure Chemical Corporation Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. FUJIFILM Wako Pure Chemical Corporation Business Overview

Table 72. FUJIFILM Wako Pure Chemical Corporation SWOT Analysis

Table 73. FUJIFILM Wako Pure Chemical Corporation Recent Developments

Table 74. Toyo Gosei Co., Ltd Basic Information

Table 75. Toyo Gosei Co., Ltd Photosensitive Materials for Photoresists Product Overview

Table 76. Toyo Gosei Co., Ltd Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Toyo Gosei Co., Ltd Business Overview

Table 78. Toyo Gosei Co., Ltd SWOT Analysis

Table 79. Toyo Gosei Co., Ltd Recent Developments

Table 80. Adeka Basic Information

Table 81. Adeka Photosensitive Materials for Photoresists Product Overview

Table 82. Adeka Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Adeka Business Overview

Table 84. Adeka Recent Developments

Table 85. IGM Resins B.V. Basic Information

Table 86. IGM Resins B.V. Photosensitive Materials for Photoresists Product Overview

Table 87. IGM Resins B.V. Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. IGM Resins B.V. Business Overview

Table 89. IGM Resins B.V. Recent Developments

Table 90. Heraeus Epurio Basic Information

Table 91. Heraeus Epurio Photosensitive Materials for Photoresists Product Overview

Table 92. Heraeus Epurio Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Heraeus Epurio Business Overview

Table 94. Heraeus Epurio Recent Developments

Table 95. Miwon Commercial Co., Ltd. Basic Information

Table 96. Miwon Commercial Co., Ltd. Photosensitive Materials for Photoresists Product Overview

Table 97. Miwon Commercial Co., Ltd. Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Miwon Commercial Co., Ltd. Business Overview

Table 99. Miwon Commercial Co., Ltd. Recent Developments

Table 100. Daito Chemix Corporation Basic Information

Table 101. Daito Chemix Corporation Photosensitive Materials for Photoresists Product Overview

Table 102. Daito Chemix Corporation Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Daito Chemix Corporation Business Overview

Table 104. Daito Chemix Corporation Recent Developments

Table 105. CGP Materials Basic Information

Table 106. CGP Materials Photosensitive Materials for Photoresists Product Overview

Table 107. CGP Materials Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. CGP Materials Business Overview

Table 109. CGP Materials Recent Developments

Table 110. ENF Technology Basic Information

Table 111. ENF Technology Photosensitive Materials for Photoresists Product Overview

Table 112. ENF Technology Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. ENF Technology Business Overview

Table 114. ENF Technology Recent Developments

Table 115. NC Chem Basic Information

Table 116. NC Chem Photosensitive Materials for Photoresists Product Overview

Table 117. NC Chem Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. NC Chem Business Overview

Table 119. NC Chem Recent Developments

Table 120. TAKOMA TECHNOLOGY CORPORATION Basic Information

Table 121. TAKOMA TECHNOLOGY CORPORATION Photosensitive Materials for Photoresists Product Overview

Table 122. TAKOMA TECHNOLOGY CORPORATION Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. TAKOMA TECHNOLOGY CORPORATION Business Overview

Table 124. TAKOMA TECHNOLOGY CORPORATION Recent Developments

Table 125. Xuzhou B and C Chemical Basic Information

Table 126. Xuzhou B and C Chemical Photosensitive Materials for Photoresists Product Overview

Table 127. Xuzhou B and C Chemical Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Xuzhou B and C Chemical Business Overview

Table 129. Xuzhou B and C Chemical Recent Developments

Table 130. Changzhou Tronly New Electronic Materials Basic Information

Table 131. Changzhou Tronly New Electronic Materials Photosensitive Materials for Photoresists Product Overview

Table 132. Changzhou Tronly New Electronic Materials Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Changzhou Tronly New Electronic Materials Business Overview

Table 134. Changzhou Tronly New Electronic Materials Recent Developments

Table 135. Tianjin Jiuri New Material Basic Information

Table 136. Tianjin Jiuri New Material Photosensitive Materials for Photoresists Product Overview

Table 137. Tianjin Jiuri New Material Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Tianjin Jiuri New Material Business Overview

Table 139. Tianjin Jiuri New Material Recent Developments

Table 140. Suzhou Weimas Basic Information

Table 141. Suzhou Weimas Photosensitive Materials for Photoresists Product Overview

Table 142. Suzhou Weimas Photosensitive Materials for Photoresists Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Suzhou Weimas Business Overview

Table 144. Suzhou Weimas Recent Developments

Table 145. Global Photosensitive Materials for Photoresists Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Photosensitive Materials for Photoresists Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Photosensitive Materials for Photoresists Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Photosensitive Materials for Photoresists Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Photosensitive Materials for Photoresists Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Photosensitive Materials for Photoresists Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Photosensitive Materials for Photoresists Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Photosensitive Materials for Photoresists Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Photosensitive Materials for Photoresists Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Photosensitive Materials for Photoresists Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Photosensitive Materials for Photoresists Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Photosensitive Materials for Photoresists Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Photosensitive Materials for Photoresists Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Photosensitive Materials for Photoresists Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Photosensitive Materials for Photoresists Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Photosensitive Materials for Photoresists Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Photosensitive Materials for Photoresists Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Photosensitive Materials for Photoresists
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Photosensitive Materials for Photoresists Market Size (M USD), 2025-2035
- Figure 5. Global Photosensitive Materials for Photoresists Market Size (M USD) (2020-2035)
- Figure 6. Global Photosensitive Materials for Photoresists Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Photosensitive Materials for Photoresists Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Photosensitive Materials for Photoresists Product Life Cycle
- Figure 13. Photosensitive Materials for Photoresists Sales Share by Manufacturers in 2025
- Figure 14. Global Photosensitive Materials for Photoresists Revenue Share by Manufacturers in 2025
- Figure 15. Photosensitive Materials for Photoresists Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Photosensitive Materials for Photoresists Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Photosensitive Materials for Photoresists Revenue in 2025
- Figure 18. Industry Chain Map of Photosensitive Materials for Photoresists
- Figure 19. Global Photosensitive Materials for Photoresists Market PEST Analysis
- Figure 20. Global Photosensitive Materials for Photoresists Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Photosensitive Materials for Photoresists Market Share by Type

Figure 27. Sales Market Share of Photosensitive Materials for Photoresists by Type (2020-2025)

Figure 28. Sales Market Share of Photosensitive Materials for Photoresists by Type in 2025

Figure 29. Market Share of Photosensitive Materials for Photoresists by Type (2020-2025)

Figure 30. Market Share of Photosensitive Materials for Photoresists by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Photosensitive Materials for Photoresists Market Share by Application

Figure 33. Global Photosensitive Materials for Photoresists Sales Market Share by Application (2020-2025)

Figure 34. Global Photosensitive Materials for Photoresists Sales Market Share by Application in 2025

Figure 35. Global Photosensitive Materials for Photoresists Market Share by Application (2020-2025)

Figure 36. Global Photosensitive Materials for Photoresists Market Share by Application in 2025

Figure 37. Global Photosensitive Materials for Photoresists Sales Growth Rate by Application (2020-2025)

Figure 38. Global Photosensitive Materials for Photoresists Sales Market Share by Region (2020-2025)

Figure 39. Global Photosensitive Materials for Photoresists Market Size by Region (2020-2025)

Figure 40. North America Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Photosensitive Materials for Photoresists Sales Market Share by Country in 2024

Figure 43. North America Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Photosensitive Materials for Photoresists Market Size by Country in 2024

Figure 45. U.S. Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Photosensitive Materials for Photoresists Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Photosensitive Materials for Photoresists Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Photosensitive Materials for Photoresists Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Photosensitive Materials for Photoresists Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Photosensitive Materials for Photoresists Sales Market Share by Country in 2024

Figure 53. Europe Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Photosensitive Materials for Photoresists Market Size by Country in 2024

Figure 55. Germany Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Photosensitive Materials for Photoresists Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Photosensitive Materials for Photoresists Sales Market Share by Region in 2024

Figure 67. Asia Pacific Photosensitive Materials for Photoresists Market Size by Region

in 2024

Figure 68. China Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Photosensitive Materials for Photoresists Sales and Growth Rate (K Units)

Figure 79. South America Photosensitive Materials for Photoresists Sales Market Share by Country in 2024

Figure 80. South America Photosensitive Materials for Photoresists Market Size and Growth Rate (M USD)

Figure 81. South America Photosensitive Materials for Photoresists Market Size by Country in 2024

Figure 82. Brazil Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Photosensitive Materials for Photoresists Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Photosensitive Materials for Photoresists Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Photosensitive Materials for Photoresists Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Photosensitive Materials for Photoresists Market Size by Region in 2024

Figure 92. Saudi Arabia Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Photosensitive Materials for Photoresists Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Photosensitive Materials for Photoresists Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Photosensitive Materials for Photoresists Production Market Share by Region (2020-2025)

Figure 103. North America Photosensitive Materials for Photoresists Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Photosensitive Materials for Photoresists Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Photosensitive Materials for Photoresists Production (K Units) Growth Rate (2020-2025)

Figure 106. China Photosensitive Materials for Photoresists Production (K Units)

Growth Rate (2020-2025)

Figure 107. Global Photosensitive Materials for Photoresists Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Photosensitive Materials for Photoresists Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Photosensitive Materials for Photoresists Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Photosensitive Materials for Photoresists Market Share Forecast by Type (2026-2035)

Figure 111. Global Photosensitive Materials for Photoresists Sales Forecast by Application (2026-2035)

Figure 112. Global Photosensitive Materials for Photoresists Market Share Forecast by Application (2026-2035)

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