

# Global Photoresist and Ancillary Chemicals Market Research Report 2026(Status and Outlook)

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## Abstracts

This report studies the Photoresist (PR) and Ancillary Chemicals, used in Integrated Circuit Manufacturing, Advanced packaging, and LCD. Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process. Photoresist Ancillary Chemicals include Photoresist Stripper, Photoresist Developer, Photoresist Thinner, and Photoresist Cleaners, etc. Photoresist Stripper includes Positive Photoresist Stripper, Negative Photoresist Stripper. Photoresist developer is used to form patterns on semiconductors and LCDs. Because the amount of ionic impurities is extremely low, it is suitable for detailed processing, enabling shared wiring patterns. Photoresist thinners are solvents used to modify the viscosity of photoresists during lithography processes. Semiconductor photoresist, the key manufacturers are mainly Japan, U.S. and South Korean producers, the core manufacturers include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical, Dongjin Semichem, etc. The top five players hold approximately 86% of the global market share in 2023. In the Chinese domestic market, the current major players are Red Avenue, Crystal Clear Electronic Material, Xuzhou B & C Chemical, Xiamen Hengkun New Material Technology, Jiangsu Aisen Semiconductor Material, Zhuhai Cornerstone Technologies, Shanghai Sinyang Semiconductor Materials, ShenZhen RongDa Photosensitive Science & Technology, SINEVA, Guoke Tianji, Jiangsu Nata Opto-electronic Material, PhiChem, etc. LCD photoresist key manufacturers include Fujifilm, Sumitomo Chemical, Merck KGaA, JSR, NIPPON STEEL Chemical & Material, Jiangsu Yoke Technology, DNP Fine Chemicals, etc. The global top seven players hold a share over 70%. Currently the key manufacturers of Photoresist Ancillary Chemicals are located in Japan, USA, South Korea, China Taiwan, Europe and China mainland. Key manufacturers include Tokyo Ohka Kogyo, DuPont,

Entegris, Merck KGaA, Fujifilm, Mitsubishi Gas Chemical, Kanto Chemical, etc.

The global Photoresist and Ancillary Chemicals market size was estimated at USD 5835.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Photoresist and Ancillary Chemicals market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Photoresist and Ancillary Chemicals market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Photoresist and Ancillary Chemicals market.

### **Global Photoresist and Ancillary Chemicals Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

TOKYO OHKA KOGYO CO., LTD. (TOK)  
JSR  
Shin-Etsu Chemical  
DuPont  
Fujifilm  
Sumitomo Chemical  
Dongjin Semichem  
Merck KGaA (AZ)  
Allresist GmbH  
Futurrex  
KemLab? Inc  
YCCHEM Co., Ltd  
SK Materials Performance (SKMP)  
Everlight Chemical  
Red Avenue  
Crystal Clear Electronic Material  
Xuzhou B & C Chemical  
Xiamen Hengkun New Material Technology  
Jiangsu Aisen Semiconductor Material  
Zhuhai Cornerstone Technologies  
Shanghai Sinyang Semiconductor Materials  
ShenZhen RongDa Photosensitive Science & Technology  
SINEVA  
Guoke Tianji  
Jiangsu Nata Opto-electronic Material  
PhiChem  
Entegris  
Mitsubishi Gas Chemical  
Kanto Chemical  
Avantor

### **Market Segmentation (by Type)**

Photoresist (PR)  
Photoresist Ancillary Chemicals

### **Market Segmentation (by Application)**

Integrated Circuit Manufacturing and Packaging  
Display/LCD Manufacturing

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Photoresist and Ancillary Chemicals Market  
Overview of the regional outlook of the Photoresist and Ancillary Chemicals Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Photoresist and Ancillary Chemicals Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Photoresist and Ancillary Chemicals, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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Figure 110. Global Photoresist and Ancillary Chemicals Market Share Forecast by Type (2026-2035)

Figure 111. Global Photoresist and Ancillary Chemicals Sales Forecast by Application (2026-2035)

Figure 112. Global Photoresist and Ancillary Chemicals Market Share Forecast by Application (2026-2035)

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