

Global Phenolic Resins for GPU Modules Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Phenolic Resins for GPU Modules competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global phenolic resins for GPU modules production reached approximately 450 tons, with an average global market price of around US\$ 118/kg. Phenolic resins for GPU modules refers to phenolic-based chemistries used either as phenolic novolac curing agents/modifiers or as epoxy-phenolic (epoxy novolac) resins deployed in advanced GPU packaging (e.g., flip-chip underfills/NCF, epoxy molding compounds). These materials originate from phenol-formaldehyde condensation (PF) and its epoxy-novolac derivatives to deliver high-Tg, low CTE, flame resistance, and electrical insulation demanded by AI/HPC GPU modules.

The global Phenolic Resins for GPU Modules market size was estimated at USD 53.09 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phenolic Resins for GPU Modules market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phenolic Resins for GPU Modules market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phenolic Resins for GPU Modules market.

Global Phenolic Resins for GPU Modules Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Jinan Shengquan Group
DIC Corporation
Sumitomo Bakelite
Bakelite Synthetics
Westlake Epoxy
Kolon Industries
SI Group
SBHPP
Chang Chun Group
Red Avenue

Shandong Laiwu Runda

Market Segmentation (by Type)

Thermoplastic Resins

Thermosetting Resins

Market Segmentation (by Application)

Underfill

EMC

NCF

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Phenolic Resins for GPU Modules Market

Overview of the regional outlook of the Phenolic Resins for GPU Modules Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phenolic Resins for GPU Modules Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phenolic Resins for GPU Modules, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Phenolic Resins for GPU Modules

1.2 Key Market Segments

1.2.1 Phenolic Resins for GPU Modules Segment by Type

1.2.2 Phenolic Resins for GPU Modules Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PHENOLIC RESINS FOR GPU MODULES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Phenolic Resins for GPU Modules Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Phenolic Resins for GPU Modules Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PHENOLIC RESINS FOR GPU MODULES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Phenolic Resins for GPU Modules Product Life Cycle

3.3 Global Phenolic Resins for GPU Modules Sales by Manufacturers (2020-2025)

3.4 Global Phenolic Resins for GPU Modules Revenue Market Share by Manufacturers (2020-2025)

3.5 Phenolic Resins for GPU Modules Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Phenolic Resins for GPU Modules Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Phenolic Resins for GPU Modules Market Competitive Situation and Trends

3.8.1 Phenolic Resins for GPU Modules Market Concentration Rate

3.8.2 Global 5 and 10 Largest Phenolic Resins for GPU Modules Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PHENOLIC RESINS FOR GPU MODULES INDUSTRY CHAIN ANALYSIS

4.1 Phenolic Resins for GPU Modules Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PHENOLIC RESINS FOR GPU MODULES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Phenolic Resins for GPU Modules Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Phenolic Resins for GPU Modules Market

5.7 ESG Ratings of Leading Companies

6 PHENOLIC RESINS FOR GPU MODULES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Phenolic Resins for GPU Modules Sales Market Share by Type (2020-2025)

6.3 Global Phenolic Resins for GPU Modules Market Size by Type (2020-2025)

6.4 Global Phenolic Resins for GPU Modules Price by Type (2020-2025)

7 PHENOLIC RESINS FOR GPU MODULES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Phenolic Resins for GPU Modules Market Sales by Application (2020-2025)
- 7.3 Global Phenolic Resins for GPU Modules Market Size (M USD) by Application (2020-2025)
- 7.4 Global Phenolic Resins for GPU Modules Sales Growth Rate by Application (2020-2025)

8 PHENOLIC RESINS FOR GPU MODULES MARKET SALES BY REGION

- 8.1 Global Phenolic Resins for GPU Modules Sales by Region
 - 8.1.1 Global Phenolic Resins for GPU Modules Sales by Region
 - 8.1.2 Global Phenolic Resins for GPU Modules Sales Market Share by Region
- 8.2 Global Phenolic Resins for GPU Modules Market Size by Region
 - 8.2.1 Global Phenolic Resins for GPU Modules Market Size by Region
 - 8.2.2 Global Phenolic Resins for GPU Modules Market Size by Region
- 8.3 North America
 - 8.3.1 North America Phenolic Resins for GPU Modules Sales by Country
 - 8.3.2 North America Phenolic Resins for GPU Modules Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Phenolic Resins for GPU Modules Sales by Country
 - 8.4.2 Europe Phenolic Resins for GPU Modules Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Phenolic Resins for GPU Modules Sales by Region
 - 8.5.2 Asia Pacific Phenolic Resins for GPU Modules Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Phenolic Resins for GPU Modules Sales by Country
 - 8.6.2 South America Phenolic Resins for GPU Modules Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Phenolic Resins for GPU Modules Sales by Region
 - 8.7.2 Middle East and Africa Phenolic Resins for GPU Modules Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PHENOLIC RESINS FOR GPU MODULES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Phenolic Resins for GPU Modules by Region(2020-2025)
- 9.2 Global Phenolic Resins for GPU Modules Revenue Market Share by Region (2020-2025)
- 9.3 Global Phenolic Resins for GPU Modules Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Phenolic Resins for GPU Modules Production
 - 9.4.1 North America Phenolic Resins for GPU Modules Production Growth Rate (2020-2025)
 - 9.4.2 North America Phenolic Resins for GPU Modules Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Phenolic Resins for GPU Modules Production
 - 9.5.1 Europe Phenolic Resins for GPU Modules Production Growth Rate (2020-2025)
 - 9.5.2 Europe Phenolic Resins for GPU Modules Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Phenolic Resins for GPU Modules Production (2020-2025)
 - 9.6.1 Japan Phenolic Resins for GPU Modules Production Growth Rate (2020-2025)
 - 9.6.2 Japan Phenolic Resins for GPU Modules Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Phenolic Resins for GPU Modules Production (2020-2025)

- 9.7.1 China Phenolic Resins for GPU Modules Production Growth Rate (2020-2025)
- 9.7.2 China Phenolic Resins for GPU Modules Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Jinan Shengquan Group

- 10.1.1 Jinan Shengquan Group Basic Information
- 10.1.2 Jinan Shengquan Group Phenolic Resins for GPU Modules Product Overview
- 10.1.3 Jinan Shengquan Group Phenolic Resins for GPU Modules Product Market Performance
- 10.1.4 Jinan Shengquan Group Business Overview
- 10.1.5 Jinan Shengquan Group SWOT Analysis
- 10.1.6 Jinan Shengquan Group Recent Developments

10.2 DIC Corporation

- 10.2.1 DIC Corporation Basic Information
- 10.2.2 DIC Corporation Phenolic Resins for GPU Modules Product Overview
- 10.2.3 DIC Corporation Phenolic Resins for GPU Modules Product Market Performance
- 10.2.4 DIC Corporation Business Overview
- 10.2.5 DIC Corporation SWOT Analysis
- 10.2.6 DIC Corporation Recent Developments

10.3 Sumitomo Bakelite

- 10.3.1 Sumitomo Bakelite Basic Information
- 10.3.2 Sumitomo Bakelite Phenolic Resins for GPU Modules Product Overview
- 10.3.3 Sumitomo Bakelite Phenolic Resins for GPU Modules Product Market Performance
- 10.3.4 Sumitomo Bakelite Business Overview
- 10.3.5 Sumitomo Bakelite SWOT Analysis
- 10.3.6 Sumitomo Bakelite Recent Developments

10.4 Bakelite Synthetics

- 10.4.1 Bakelite Synthetics Basic Information
- 10.4.2 Bakelite Synthetics Phenolic Resins for GPU Modules Product Overview
- 10.4.3 Bakelite Synthetics Phenolic Resins for GPU Modules Product Market Performance
- 10.4.4 Bakelite Synthetics Business Overview
- 10.4.5 Bakelite Synthetics Recent Developments

10.5 Westlake Epoxy

- 10.5.1 Westlake Epoxy Basic Information

- 10.5.2 Westlake Epoxy Phenolic Resins for GPU Modules Product Overview
- 10.5.3 Westlake Epoxy Phenolic Resins for GPU Modules Product Market Performance
- 10.5.4 Westlake Epoxy Business Overview
- 10.5.5 Westlake Epoxy Recent Developments
- 10.6 Kolon Industries
 - 10.6.1 Kolon Industries Basic Information
 - 10.6.2 Kolon Industries Phenolic Resins for GPU Modules Product Overview
 - 10.6.3 Kolon Industries Phenolic Resins for GPU Modules Product Market Performance
 - 10.6.4 Kolon Industries Business Overview
 - 10.6.5 Kolon Industries Recent Developments
- 10.7 SI Group
 - 10.7.1 SI Group Basic Information
 - 10.7.2 SI Group Phenolic Resins for GPU Modules Product Overview
 - 10.7.3 SI Group Phenolic Resins for GPU Modules Product Market Performance
 - 10.7.4 SI Group Business Overview
 - 10.7.5 SI Group Recent Developments
- 10.8 SBHPP
 - 10.8.1 SBHPP Basic Information
 - 10.8.2 SBHPP Phenolic Resins for GPU Modules Product Overview
 - 10.8.3 SBHPP Phenolic Resins for GPU Modules Product Market Performance
 - 10.8.4 SBHPP Business Overview
 - 10.8.5 SBHPP Recent Developments
- 10.9 Chang Chun Group
 - 10.9.1 Chang Chun Group Basic Information
 - 10.9.2 Chang Chun Group Phenolic Resins for GPU Modules Product Overview
 - 10.9.3 Chang Chun Group Phenolic Resins for GPU Modules Product Market Performance
 - 10.9.4 Chang Chun Group Business Overview
 - 10.9.5 Chang Chun Group Recent Developments
- 10.10 Red Avenue
 - 10.10.1 Red Avenue Basic Information
 - 10.10.2 Red Avenue Phenolic Resins for GPU Modules Product Overview
 - 10.10.3 Red Avenue Phenolic Resins for GPU Modules Product Market Performance
 - 10.10.4 Red Avenue Business Overview
 - 10.10.5 Red Avenue Recent Developments
- 10.11 Shandong Laiwu Runda
 - 10.11.1 Shandong Laiwu Runda Basic Information

- 10.11.2 Shandong Laiwu Runda Phenolic Resins for GPU Modules Product Overview
- 10.11.3 Shandong Laiwu Runda Phenolic Resins for GPU Modules Product Market Performance
- 10.11.4 Shandong Laiwu Runda Business Overview
- 10.11.5 Shandong Laiwu Runda Recent Developments

11 PHENOLIC RESINS FOR GPU MODULES MARKET FORECAST BY REGION

- 11.1 Global Phenolic Resins for GPU Modules Market Size Forecast
- 11.2 Global Phenolic Resins for GPU Modules Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Phenolic Resins for GPU Modules Market Size Forecast by Country
 - 11.2.3 Asia Pacific Phenolic Resins for GPU Modules Market Size Forecast by Region
 - 11.2.4 South America Phenolic Resins for GPU Modules Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Phenolic Resins for GPU Modules by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Phenolic Resins for GPU Modules Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Phenolic Resins for GPU Modules by Type (2026-2035)
 - 12.1.2 Global Phenolic Resins for GPU Modules Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Phenolic Resins for GPU Modules by Type (2026-2035)
- 12.2 Global Phenolic Resins for GPU Modules Market Forecast by Application (2026-2035)
 - 12.2.1 Global Phenolic Resins for GPU Modules Sales (K MT) Forecast by Application
 - 12.2.2 Global Phenolic Resins for GPU Modules Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Phenolic Resins for GPU Modules Market Size by Type (M USD)

Table 4. Global Phenolic Resins for GPU Modules Market Size by Application

Table 5. Phenolic Resins for GPU Modules Market Size Comparison by Region (M USD)

Table 6. Global Phenolic Resins for GPU Modules Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Phenolic Resins for GPU Modules Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Phenolic Resins for GPU Modules Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Phenolic Resins for GPU Modules Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Phenolic Resins for GPU Modules as of 2025)

Table 11. Global Market Phenolic Resins for GPU Modules Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Phenolic Resins for GPU Modules Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Phenolic Resins for GPU Modules Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Phenolic Resins for GPU Modules Sales by Type (K MT)

Table 27. Global Phenolic Resins for GPU Modules Market Size by Type (M USD)

Table 28. Global Phenolic Resins for GPU Modules Sales (K MT) by Type (2020-2025)

Table 29. Global Phenolic Resins for GPU Modules Sales Market Share by Type (2020-2025)

Table 30. Global Phenolic Resins for GPU Modules Market Size (M USD) by Type (2020-2025)

Table 31. Global Phenolic Resins for GPU Modules Market Share by Type (2020-2025)

Table 32. Global Phenolic Resins for GPU Modules Price (USD/KG) by Type (2020-2025)

Table 33. Global Phenolic Resins for GPU Modules Sales (K MT) by Application

Table 34. Global Phenolic Resins for GPU Modules Market Size by Application

Table 35. Global Phenolic Resins for GPU Modules Sales by Application (2020-2025) & (K MT)

Table 36. Global Phenolic Resins for GPU Modules Sales Market Share by Application (2020-2025)

Table 37. Global Phenolic Resins for GPU Modules Market Size by Application (2020-2025) & (M USD)

Table 38. Global Phenolic Resins for GPU Modules Market Share by Application (2020-2025)

Table 39. Global Phenolic Resins for GPU Modules Sales Growth Rate by Application (2020-2025)

Table 40. Global Phenolic Resins for GPU Modules Sales by Region (2020-2025) & (K MT)

Table 41. Global Phenolic Resins for GPU Modules Sales Market Share by Region (2020-2025)

Table 42. Global Phenolic Resins for GPU Modules Market Size by Region (2020-2025) & (M USD)

Table 43. Global Phenolic Resins for GPU Modules Market Size by Region (2020-2025)

Table 44. North America Phenolic Resins for GPU Modules Sales by Country (2020-2025) & (K MT)

Table 45. North America Phenolic Resins for GPU Modules Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Phenolic Resins for GPU Modules Sales by Country (2020-2025) & (K MT)

Table 47. Europe Phenolic Resins for GPU Modules Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Phenolic Resins for GPU Modules Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Phenolic Resins for GPU Modules Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Phenolic Resins for GPU Modules Sales by Country

(2020-2025) & (K MT)

Table 51. South America Phenolic Resins for GPU Modules Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Phenolic Resins for GPU Modules Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Phenolic Resins for GPU Modules Market Size by

Region (2020-2025) & (M USD)

Table 54. Global Phenolic Resins for GPU Modules Production (K MT) by

Region(2020-2025)

Table 55. Global Phenolic Resins for GPU Modules Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Phenolic Resins for GPU Modules Revenue Market Share by Region

(2020-2025)

Table 57. Global Phenolic Resins for GPU Modules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Phenolic Resins for GPU Modules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Phenolic Resins for GPU Modules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Phenolic Resins for GPU Modules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Phenolic Resins for GPU Modules Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Jinan Shengquan Group Basic Information

Table 63. Jinan Shengquan Group Phenolic Resins for GPU Modules Product Overview

Table 64. Jinan Shengquan Group Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Jinan Shengquan Group Business Overview

Table 66. Jinan Shengquan Group SWOT Analysis

Table 67. Jinan Shengquan Group Recent Developments

Table 68. DIC Corporation Basic Information

Table 69. DIC Corporation Phenolic Resins for GPU Modules Product Overview

Table 70. DIC Corporation Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. DIC Corporation Business Overview

Table 72. DIC Corporation SWOT Analysis

Table 73. DIC Corporation Recent Developments

- Table 74. Sumitomo Bakelite Basic Information
- Table 75. Sumitomo Bakelite Phenolic Resins for GPU Modules Product Overview
- Table 76. Sumitomo Bakelite Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Sumitomo Bakelite Business Overview
- Table 78. Sumitomo Bakelite SWOT Analysis
- Table 79. Sumitomo Bakelite Recent Developments
- Table 80. Bakelite Synthetics Basic Information
- Table 81. Bakelite Synthetics Phenolic Resins for GPU Modules Product Overview
- Table 82. Bakelite Synthetics Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Bakelite Synthetics Business Overview
- Table 84. Bakelite Synthetics Recent Developments
- Table 85. Westlake Epoxy Basic Information
- Table 86. Westlake Epoxy Phenolic Resins for GPU Modules Product Overview
- Table 87. Westlake Epoxy Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Westlake Epoxy Business Overview
- Table 89. Westlake Epoxy Recent Developments
- Table 90. Kolon Industries Basic Information
- Table 91. Kolon Industries Phenolic Resins for GPU Modules Product Overview
- Table 92. Kolon Industries Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Kolon Industries Business Overview
- Table 94. Kolon Industries Recent Developments
- Table 95. SI Group Basic Information
- Table 96. SI Group Phenolic Resins for GPU Modules Product Overview
- Table 97. SI Group Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. SI Group Business Overview
- Table 99. SI Group Recent Developments
- Table 100. SBHPP Basic Information
- Table 101. SBHPP Phenolic Resins for GPU Modules Product Overview
- Table 102. SBHPP Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. SBHPP Business Overview
- Table 104. SBHPP Recent Developments
- Table 105. Chang Chun Group Basic Information
- Table 106. Chang Chun Group Phenolic Resins for GPU Modules Product Overview

- Table 107. Chang Chun Group Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Chang Chun Group Business Overview
- Table 109. Chang Chun Group Recent Developments
- Table 110. Red Avenue Basic Information
- Table 111. Red Avenue Phenolic Resins for GPU Modules Product Overview
- Table 112. Red Avenue Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Red Avenue Business Overview
- Table 114. Red Avenue Recent Developments
- Table 115. Shandong Laiwu Runda Basic Information
- Table 116. Shandong Laiwu Runda Phenolic Resins for GPU Modules Product Overview
- Table 117. Shandong Laiwu Runda Phenolic Resins for GPU Modules Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Shandong Laiwu Runda Business Overview
- Table 119. Shandong Laiwu Runda Recent Developments
- Table 120. Global Phenolic Resins for GPU Modules Sales Forecast by Region (2026-2035) & (K MT)
- Table 121. Global Phenolic Resins for GPU Modules Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America Phenolic Resins for GPU Modules Sales Forecast by Country (2026-2035) & (K MT)
- Table 123. North America Phenolic Resins for GPU Modules Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe Phenolic Resins for GPU Modules Sales Forecast by Country (2026-2035) & (K MT)
- Table 125. Europe Phenolic Resins for GPU Modules Market Size Forecast by Country (2026-2035) & (M USD)
- Table 126. Asia Pacific Phenolic Resins for GPU Modules Sales Forecast by Region (2026-2035) & (K MT)
- Table 127. Asia Pacific Phenolic Resins for GPU Modules Market Size Forecast by Region (2026-2035) & (M USD)
- Table 128. South America Phenolic Resins for GPU Modules Sales Forecast by Country (2026-2035) & (K MT)
- Table 129. South America Phenolic Resins for GPU Modules Market Size Forecast by Country (2026-2035) & (M USD)
- Table 130. Middle East and Africa Phenolic Resins for GPU Modules Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Phenolic Resins for GPU Modules Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Phenolic Resins for GPU Modules Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Phenolic Resins for GPU Modules Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Phenolic Resins for GPU Modules Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Phenolic Resins for GPU Modules Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Phenolic Resins for GPU Modules Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Phenolic Resins for GPU Modules
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phenolic Resins for GPU Modules Market Size (M USD), 2025-2035
- Figure 5. Global Phenolic Resins for GPU Modules Market Size (M USD) (2020-2035)
- Figure 6. Global Phenolic Resins for GPU Modules Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phenolic Resins for GPU Modules Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phenolic Resins for GPU Modules Product Life Cycle
- Figure 13. Phenolic Resins for GPU Modules Sales Share by Manufacturers in 2025
- Figure 14. Global Phenolic Resins for GPU Modules Revenue Share by Manufacturers in 2025
- Figure 15. Phenolic Resins for GPU Modules Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phenolic Resins for GPU Modules Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phenolic Resins for GPU Modules Revenue in 2025
- Figure 18. Industry Chain Map of Phenolic Resins for GPU Modules
- Figure 19. Global Phenolic Resins for GPU Modules Market PEST Analysis
- Figure 20. Global Phenolic Resins for GPU Modules Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phenolic Resins for GPU Modules Market Share by Type
- Figure 27. Sales Market Share of Phenolic Resins for GPU Modules by Type (2020-2025)
- Figure 28. Sales Market Share of Phenolic Resins for GPU Modules by Type in 2025
- Figure 29. Market Share of Phenolic Resins for GPU Modules by Type (2020-2025)

- Figure 30. Market Share of Phenolic Resins for GPU Modules by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Phenolic Resins for GPU Modules Market Share by Application
- Figure 33. Global Phenolic Resins for GPU Modules Sales Market Share by Application (2020-2025)
- Figure 34. Global Phenolic Resins for GPU Modules Sales Market Share by Application in 2025
- Figure 35. Global Phenolic Resins for GPU Modules Market Share by Application (2020-2025)
- Figure 36. Global Phenolic Resins for GPU Modules Market Share by Application in 2025
- Figure 37. Global Phenolic Resins for GPU Modules Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Phenolic Resins for GPU Modules Sales Market Share by Region (2020-2025)
- Figure 39. Global Phenolic Resins for GPU Modules Market Size by Region (2020-2025)
- Figure 40. North America Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Phenolic Resins for GPU Modules Sales Market Share by Country in 2024
- Figure 43. North America Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Phenolic Resins for GPU Modules Market Size by Country in 2024
- Figure 45. U.S. Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Phenolic Resins for GPU Modules Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Phenolic Resins for GPU Modules Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Phenolic Resins for GPU Modules Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Phenolic Resins for GPU Modules Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Phenolic Resins for GPU Modules Sales Market Share by Country in 2024

Figure 53. Europe Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Phenolic Resins for GPU Modules Market Size by Country in 2024

Figure 55. Germany Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phenolic Resins for GPU Modules Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Phenolic Resins for GPU Modules Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phenolic Resins for GPU Modules Market Size by Region in 2024

Figure 68. China Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phenolic Resins for GPU Modules Sales and Growth Rate (K MT)

Figure 79. South America Phenolic Resins for GPU Modules Sales Market Share by Country in 2024

Figure 80. South America Phenolic Resins for GPU Modules Market Size and Growth Rate (M USD)

Figure 81. South America Phenolic Resins for GPU Modules Market Size by Country in 2024

Figure 82. Brazil Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phenolic Resins for GPU Modules Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Phenolic Resins for GPU Modules Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Phenolic Resins for GPU Modules Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Phenolic Resins for GPU Modules Market Size by Region in 2024

Figure 92. Saudi Arabia Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Phenolic Resins for GPU Modules Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Phenolic Resins for GPU Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Phenolic Resins for GPU Modules Production Market Share by Region (2020-2025)

Figure 103. North America Phenolic Resins for GPU Modules Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Phenolic Resins for GPU Modules Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Phenolic Resins for GPU Modules Production (K MT) Growth Rate (2020-2025)

Figure 106. China Phenolic Resins for GPU Modules Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Phenolic Resins for GPU Modules Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Phenolic Resins for GPU Modules Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Phenolic Resins for GPU Modules Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Phenolic Resins for GPU Modules Market Share Forecast by Type (2026-2035)

Figure 111. Global Phenolic Resins for GPU Modules Sales Forecast by Application (2026-2035)

Figure 112. Global Phenolic Resins for GPU Modules Market Share Forecast by Application (2026-2035)

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