

# Global Phenolic Resin for Fiberglass Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Phenolic Resin for Fiberglass competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Phenolic resin for fiberglass refers to the use of phenolic resin as the matrix material for fiberglass. Phenolic resin (also known as Bakelite) is produced by the condensation reaction of phenol and formaldehyde, and possesses advantages such as high strength, heat resistance, chemical corrosion resistance, and excellent electrical insulation. Upstream applications include chemical raw materials such as phenol and formaldehyde, while downstream applications are widespread, mainly concentrated in the manufacturing of fiberglass (phenolic fiberglass). Global sales in 2024 were approximately 130,000 tons, with an average market price of approximately US\$1,500 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

The global Phenolic Resin for Fiberglass market size was estimated at USD 195.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phenolic Resin for Fiberglass market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phenolic Resin for Fiberglass market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phenolic Resin for Fiberglass market.

### **Global Phenolic Resin for Fiberglass Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Sumitomo Bakelite

Hexion

SI Group

DIC

KOLON

Shengquan Group

Shandong Tiancheng Chemical

Suzhou Xingye Materials Technology

Willing New Materials

SenBo New Materials (Jiangsu)

### **Market Segmentation (by Type)**

Solid Content ?50%

Solid Content ?65%

Solid Content ?75%

Other

### **Market Segmentation (by Application)**

Rail Transportation

Aerospace

Industrial Equipment

Electrical and Electronic

Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Phenolic Resin for Fiberglass Market

Overview of the regional outlook of the Phenolic Resin for Fiberglass Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phenolic Resin for Fiberglass Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phenolic Resin for Fiberglass, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Phenolic Resin for Fiberglass
- 1.2 Key Market Segments
  - 1.2.1 Phenolic Resin for Fiberglass Segment by Type
  - 1.2.2 Phenolic Resin for Fiberglass Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PHENOLIC RESIN FOR FIBERGLASS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Phenolic Resin for Fiberglass Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Phenolic Resin for Fiberglass Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PHENOLIC RESIN FOR FIBERGLASS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Phenolic Resin for Fiberglass Product Life Cycle
- 3.3 Global Phenolic Resin for Fiberglass Sales by Manufacturers (2020-2025)
- 3.4 Global Phenolic Resin for Fiberglass Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Phenolic Resin for Fiberglass Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Phenolic Resin for Fiberglass Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Phenolic Resin for Fiberglass Market Competitive Situation and Trends
  - 3.8.1 Phenolic Resin for Fiberglass Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Phenolic Resin for Fiberglass Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PHENOLIC RESIN FOR FIBERGLASS INDUSTRY CHAIN ANALYSIS**

4.1 Phenolic Resin for Fiberglass Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PHENOLIC RESIN FOR FIBERGLASS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Phenolic Resin for Fiberglass Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Phenolic Resin for Fiberglass Market

5.7 ESG Ratings of Leading Companies

## **6 PHENOLIC RESIN FOR FIBERGLASS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Phenolic Resin for Fiberglass Sales Market Share by Type (2020-2025)

6.3 Global Phenolic Resin for Fiberglass Market Size by Type (2020-2025)

6.4 Global Phenolic Resin for Fiberglass Price by Type (2020-2025)

## **7 PHENOLIC RESIN FOR FIBERGLASS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Phenolic Resin for Fiberglass Market Sales by Application (2020-2025)
- 7.3 Global Phenolic Resin for Fiberglass Market Size (M USD) by Application (2020-2025)
- 7.4 Global Phenolic Resin for Fiberglass Sales Growth Rate by Application (2020-2025)

## **8 PHENOLIC RESIN FOR FIBERGLASS MARKET SALES BY REGION**

- 8.1 Global Phenolic Resin for Fiberglass Sales by Region
  - 8.1.1 Global Phenolic Resin for Fiberglass Sales by Region
  - 8.1.2 Global Phenolic Resin for Fiberglass Sales Market Share by Region
- 8.2 Global Phenolic Resin for Fiberglass Market Size by Region
  - 8.2.1 Global Phenolic Resin for Fiberglass Market Size by Region
  - 8.2.2 Global Phenolic Resin for Fiberglass Market Size by Region
- 8.3 North America
  - 8.3.1 North America Phenolic Resin for Fiberglass Sales by Country
  - 8.3.2 North America Phenolic Resin for Fiberglass Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Phenolic Resin for Fiberglass Sales by Country
  - 8.4.2 Europe Phenolic Resin for Fiberglass Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Phenolic Resin for Fiberglass Sales by Region
  - 8.5.2 Asia Pacific Phenolic Resin for Fiberglass Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview

## 8.6 South America

- 8.6.1 South America Phenolic Resin for Fiberglass Sales by Country
- 8.6.2 South America Phenolic Resin for Fiberglass Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Phenolic Resin for Fiberglass Sales by Region
- 8.7.2 Middle East and Africa Phenolic Resin for Fiberglass Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PHENOLIC RESIN FOR FIBERGLASS MARKET PRODUCTION BY REGION**

### 9.1 Global Production of Phenolic Resin for Fiberglass by Region(2020-2025)

### 9.2 Global Phenolic Resin for Fiberglass Revenue Market Share by Region (2020-2025)

### 9.3 Global Phenolic Resin for Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)

### 9.4 North America Phenolic Resin for Fiberglass Production

#### 9.4.1 North America Phenolic Resin for Fiberglass Production Growth Rate (2020-2025)

#### 9.4.2 North America Phenolic Resin for Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)

### 9.5 Europe Phenolic Resin for Fiberglass Production

#### 9.5.1 Europe Phenolic Resin for Fiberglass Production Growth Rate (2020-2025)

#### 9.5.2 Europe Phenolic Resin for Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)

### 9.6 Japan Phenolic Resin for Fiberglass Production (2020-2025)

#### 9.6.1 Japan Phenolic Resin for Fiberglass Production Growth Rate (2020-2025)

#### 9.6.2 Japan Phenolic Resin for Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)

### 9.7 China Phenolic Resin for Fiberglass Production (2020-2025)

#### 9.7.1 China Phenolic Resin for Fiberglass Production Growth Rate (2020-2025)

#### 9.7.2 China Phenolic Resin for Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Sumitomo Bakelite

10.1.1 Sumitomo Bakelite Basic Information

10.1.2 Sumitomo Bakelite Phenolic Resin for Fiberglass Product Overview

10.1.3 Sumitomo Bakelite Phenolic Resin for Fiberglass Product Market Performance

10.1.4 Sumitomo Bakelite Business Overview

10.1.5 Sumitomo Bakelite SWOT Analysis

10.1.6 Sumitomo Bakelite Recent Developments

### 10.2 Hexion

10.2.1 Hexion Basic Information

10.2.2 Hexion Phenolic Resin for Fiberglass Product Overview

10.2.3 Hexion Phenolic Resin for Fiberglass Product Market Performance

10.2.4 Hexion Business Overview

10.2.5 Hexion SWOT Analysis

10.2.6 Hexion Recent Developments

### 10.3 SI Group

10.3.1 SI Group Basic Information

10.3.2 SI Group Phenolic Resin for Fiberglass Product Overview

10.3.3 SI Group Phenolic Resin for Fiberglass Product Market Performance

10.3.4 SI Group Business Overview

10.3.5 SI Group SWOT Analysis

10.3.6 SI Group Recent Developments

### 10.4 DIC

10.4.1 DIC Basic Information

10.4.2 DIC Phenolic Resin for Fiberglass Product Overview

10.4.3 DIC Phenolic Resin for Fiberglass Product Market Performance

10.4.4 DIC Business Overview

10.4.5 DIC Recent Developments

### 10.5 KOLON

10.5.1 KOLON Basic Information

10.5.2 KOLON Phenolic Resin for Fiberglass Product Overview

10.5.3 KOLON Phenolic Resin for Fiberglass Product Market Performance

10.5.4 KOLON Business Overview

10.5.5 KOLON Recent Developments

### 10.6 Shengquan Group

10.6.1 Shengquan Group Basic Information

10.6.2 Shengquan Group Phenolic Resin for Fiberglass Product Overview

10.6.3 Shengquan Group Phenolic Resin for Fiberglass Product Market Performance

- 10.6.4 Shengquan Group Business Overview
- 10.6.5 Shengquan Group Recent Developments
- 10.7 Shandong Tiancheng Chemical
  - 10.7.1 Shandong Tiancheng Chemical Basic Information
  - 10.7.2 Shandong Tiancheng Chemical Phenolic Resin for Fiberglass Product Overview
  - 10.7.3 Shandong Tiancheng Chemical Phenolic Resin for Fiberglass Product Market Performance
  - 10.7.4 Shandong Tiancheng Chemical Business Overview
  - 10.7.5 Shandong Tiancheng Chemical Recent Developments
- 10.8 Suzhou Xingye Materials Technology
  - 10.8.1 Suzhou Xingye Materials Technology Basic Information
  - 10.8.2 Suzhou Xingye Materials Technology Phenolic Resin for Fiberglass Product Overview
  - 10.8.3 Suzhou Xingye Materials Technology Phenolic Resin for Fiberglass Product Market Performance
  - 10.8.4 Suzhou Xingye Materials Technology Business Overview
  - 10.8.5 Suzhou Xingye Materials Technology Recent Developments
- 10.9 Willing New Materials
  - 10.9.1 Willing New Materials Basic Information
  - 10.9.2 Willing New Materials Phenolic Resin for Fiberglass Product Overview
  - 10.9.3 Willing New Materials Phenolic Resin for Fiberglass Product Market Performance
  - 10.9.4 Willing New Materials Business Overview
  - 10.9.5 Willing New Materials Recent Developments
- 10.10 SenBo New Materials (Jiangsu)
  - 10.10.1 SenBo New Materials (Jiangsu) Basic Information
  - 10.10.2 SenBo New Materials (Jiangsu) Phenolic Resin for Fiberglass Product Overview
  - 10.10.3 SenBo New Materials (Jiangsu) Phenolic Resin for Fiberglass Product Market Performance
  - 10.10.4 SenBo New Materials (Jiangsu) Business Overview
  - 10.10.5 SenBo New Materials (Jiangsu) Recent Developments

## **11 PHENOLIC RESIN FOR FIBERGLASS MARKET FORECAST BY REGION**

- 11.1 Global Phenolic Resin for Fiberglass Market Size Forecast
- 11.2 Global Phenolic Resin for Fiberglass Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Phenolic Resin for Fiberglass Market Size Forecast by Country
- 11.2.3 Asia Pacific Phenolic Resin for Fiberglass Market Size Forecast by Region
- 11.2.4 South America Phenolic Resin for Fiberglass Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Phenolic Resin for Fiberglass by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Phenolic Resin for Fiberglass Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Phenolic Resin for Fiberglass by Type (2026-2035)
  - 12.1.2 Global Phenolic Resin for Fiberglass Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Phenolic Resin for Fiberglass by Type (2026-2035)
- 12.2 Global Phenolic Resin for Fiberglass Market Forecast by Application (2026-2035)
  - 12.2.1 Global Phenolic Resin for Fiberglass Sales (K MT) Forecast by Application
  - 12.2.2 Global Phenolic Resin for Fiberglass Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Phenolic Resin for Fiberglass Market Size by Type (M USD)

Table 4. Global Phenolic Resin for Fiberglass Market Size by Application

Table 5. Phenolic Resin for Fiberglass Market Size Comparison by Region (M USD)

Table 6. Global Phenolic Resin for Fiberglass Sales (K MT) by Manufacturers  
(2020-2025)

Table 7. Global Phenolic Resin for Fiberglass Sales Market Share by Manufacturers  
(2020-2025)

Table 8. Global Phenolic Resin for Fiberglass Revenue (M USD) by Manufacturers  
(2020-2025)

Table 9. Global Phenolic Resin for Fiberglass Revenue Share by Manufacturers  
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Phenolic Resin for Fiberglass as of 2025)

Table 11. Global Market Phenolic Resin for Fiberglass Average Price (USD/KG) of Key  
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Phenolic Resin for Fiberglass Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Phenolic Resin for Fiberglass Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 26. Global Phenolic Resin for Fiberglass Sales by Type (K MT)

Table 27. Global Phenolic Resin for Fiberglass Market Size by Type (M USD)

Table 28. Global Phenolic Resin for Fiberglass Sales (K MT) by Type (2020-2025)

Table 29. Global Phenolic Resin for Fiberglass Sales Market Share by Type (2020-2025)

Table 30. Global Phenolic Resin for Fiberglass Market Size (M USD) by Type (2020-2025)

Table 31. Global Phenolic Resin for Fiberglass Market Share by Type (2020-2025)

Table 32. Global Phenolic Resin for Fiberglass Price (USD/KG) by Type (2020-2025)

Table 33. Global Phenolic Resin for Fiberglass Sales (K MT) by Application

Table 34. Global Phenolic Resin for Fiberglass Market Size by Application

Table 35. Global Phenolic Resin for Fiberglass Sales by Application (2020-2025) & (K MT)

Table 36. Global Phenolic Resin for Fiberglass Sales Market Share by Application (2020-2025)

Table 37. Global Phenolic Resin for Fiberglass Market Size by Application (2020-2025) & (M USD)

Table 38. Global Phenolic Resin for Fiberglass Market Share by Application (2020-2025)

Table 39. Global Phenolic Resin for Fiberglass Sales Growth Rate by Application (2020-2025)

Table 40. Global Phenolic Resin for Fiberglass Sales by Region (2020-2025) & (K MT)

Table 41. Global Phenolic Resin for Fiberglass Sales Market Share by Region (2020-2025)

Table 42. Global Phenolic Resin for Fiberglass Market Size by Region (2020-2025) & (M USD)

Table 43. Global Phenolic Resin for Fiberglass Market Size by Region (2020-2025)

Table 44. North America Phenolic Resin for Fiberglass Sales by Country (2020-2025) & (K MT)

Table 45. North America Phenolic Resin for Fiberglass Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Phenolic Resin for Fiberglass Sales by Country (2020-2025) & (K MT)

Table 47. Europe Phenolic Resin for Fiberglass Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Phenolic Resin for Fiberglass Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Phenolic Resin for Fiberglass Market Size by Region (2020-2025) & (M USD)

Table 50. South America Phenolic Resin for Fiberglass Sales by Country (2020-2025) & (K MT)

Table 51. South America Phenolic Resin for Fiberglass Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Phenolic Resin for Fiberglass Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Phenolic Resin for Fiberglass Market Size by Region (2020-2025) & (M USD)

Table 54. Global Phenolic Resin for Fiberglass Production (K MT) by Region(2020-2025)

Table 55. Global Phenolic Resin for Fiberglass Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Phenolic Resin for Fiberglass Revenue Market Share by Region (2020-2025)

Table 57. Global Phenolic Resin for Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Phenolic Resin for Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Phenolic Resin for Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Phenolic Resin for Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Phenolic Resin for Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Sumitomo Bakelite Basic Information

Table 63. Sumitomo Bakelite Phenolic Resin for Fiberglass Product Overview

Table 64. Sumitomo Bakelite Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Sumitomo Bakelite Business Overview

Table 66. Sumitomo Bakelite SWOT Analysis

Table 67. Sumitomo Bakelite Recent Developments

Table 68. Hexion Basic Information

Table 69. Hexion Phenolic Resin for Fiberglass Product Overview

Table 70. Hexion Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Hexion Business Overview

Table 72. Hexion SWOT Analysis

Table 73. Hexion Recent Developments

Table 74. SI Group Basic Information

Table 75. SI Group Phenolic Resin for Fiberglass Product Overview

Table 76. SI Group Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 77. SI Group Business Overview
- Table 78. SI Group SWOT Analysis
- Table 79. SI Group Recent Developments
- Table 80. DIC Basic Information
- Table 81. DIC Phenolic Resin for Fiberglass Product Overview
- Table 82. DIC Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. DIC Business Overview
- Table 84. DIC Recent Developments
- Table 85. KOLON Basic Information
- Table 86. KOLON Phenolic Resin for Fiberglass Product Overview
- Table 87. KOLON Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. KOLON Business Overview
- Table 89. KOLON Recent Developments
- Table 90. Shengquan Group Basic Information
- Table 91. Shengquan Group Phenolic Resin for Fiberglass Product Overview
- Table 92. Shengquan Group Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Shengquan Group Business Overview
- Table 94. Shengquan Group Recent Developments
- Table 95. Shandong Tiancheng Chemical Basic Information
- Table 96. Shandong Tiancheng Chemical Phenolic Resin for Fiberglass Product Overview
- Table 97. Shandong Tiancheng Chemical Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Shandong Tiancheng Chemical Business Overview
- Table 99. Shandong Tiancheng Chemical Recent Developments
- Table 100. Suzhou Xingye Materials Technology Basic Information
- Table 101. Suzhou Xingye Materials Technology Phenolic Resin for Fiberglass Product Overview
- Table 102. Suzhou Xingye Materials Technology Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Suzhou Xingye Materials Technology Business Overview
- Table 104. Suzhou Xingye Materials Technology Recent Developments
- Table 105. Willing New Materials Basic Information
- Table 106. Willing New Materials Phenolic Resin for Fiberglass Product Overview
- Table 107. Willing New Materials Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 108. Willing New Materials Business Overview
- Table 109. Willing New Materials Recent Developments
- Table 110. SenBo New Materials (Jiangsu) Basic Information
- Table 111. SenBo New Materials (Jiangsu) Phenolic Resin for Fiberglass Product Overview
- Table 112. SenBo New Materials (Jiangsu) Phenolic Resin for Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. SenBo New Materials (Jiangsu) Business Overview
- Table 114. SenBo New Materials (Jiangsu) Recent Developments
- Table 115. Global Phenolic Resin for Fiberglass Sales Forecast by Region (2026-2035) & (K MT)
- Table 116. Global Phenolic Resin for Fiberglass Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Phenolic Resin for Fiberglass Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Phenolic Resin for Fiberglass Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Phenolic Resin for Fiberglass Sales Forecast by Country (2026-2035) & (K MT)
- Table 120. Europe Phenolic Resin for Fiberglass Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Phenolic Resin for Fiberglass Sales Forecast by Region (2026-2035) & (K MT)
- Table 122. Asia Pacific Phenolic Resin for Fiberglass Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Phenolic Resin for Fiberglass Sales Forecast by Country (2026-2035) & (K MT)
- Table 124. South America Phenolic Resin for Fiberglass Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Phenolic Resin for Fiberglass Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa Phenolic Resin for Fiberglass Market Size Forecast by Country (2026-2035) & (M USD)
- Table 127. Global Phenolic Resin for Fiberglass Sales Forecast by Type (2026-2035) & (K MT)
- Table 128. Global Phenolic Resin for Fiberglass Market Size Forecast by Type (2026-2035) & (M USD)
- Table 129. Global Phenolic Resin for Fiberglass Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Phenolic Resin for Fiberglass Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Phenolic Resin for Fiberglass Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Phenolic Resin for Fiberglass
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phenolic Resin for Fiberglass Market Size (M USD), 2025-2035
- Figure 5. Global Phenolic Resin for Fiberglass Market Size (M USD) (2020-2035)
- Figure 6. Global Phenolic Resin for Fiberglass Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phenolic Resin for Fiberglass Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phenolic Resin for Fiberglass Product Life Cycle
- Figure 13. Phenolic Resin for Fiberglass Sales Share by Manufacturers in 2025
- Figure 14. Global Phenolic Resin for Fiberglass Revenue Share by Manufacturers in 2025
- Figure 15. Phenolic Resin for Fiberglass Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phenolic Resin for Fiberglass Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phenolic Resin for Fiberglass Revenue in 2025
- Figure 18. Industry Chain Map of Phenolic Resin for Fiberglass
- Figure 19. Global Phenolic Resin for Fiberglass Market PEST Analysis
- Figure 20. Global Phenolic Resin for Fiberglass Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phenolic Resin for Fiberglass Market Share by Type
- Figure 27. Sales Market Share of Phenolic Resin for Fiberglass by Type (2020-2025)
- Figure 28. Sales Market Share of Phenolic Resin for Fiberglass by Type in 2025
- Figure 29. Market Share of Phenolic Resin for Fiberglass by Type (2020-2025)
- Figure 30. Market Share of Phenolic Resin for Fiberglass by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Phenolic Resin for Fiberglass Market Share by Application
- Figure 33. Global Phenolic Resin for Fiberglass Sales Market Share by Application (2020-2025)
- Figure 34. Global Phenolic Resin for Fiberglass Sales Market Share by Application in 2025
- Figure 35. Global Phenolic Resin for Fiberglass Market Share by Application (2020-2025)
- Figure 36. Global Phenolic Resin for Fiberglass Market Share by Application in 2025
- Figure 37. Global Phenolic Resin for Fiberglass Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Phenolic Resin for Fiberglass Sales Market Share by Region (2020-2025)
- Figure 39. Global Phenolic Resin for Fiberglass Market Size by Region (2020-2025)
- Figure 40. North America Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Phenolic Resin for Fiberglass Sales Market Share by Country in 2024
- Figure 43. North America Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Phenolic Resin for Fiberglass Market Size by Country in 2024
- Figure 45. U.S. Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Phenolic Resin for Fiberglass Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Phenolic Resin for Fiberglass Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Phenolic Resin for Fiberglass Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Phenolic Resin for Fiberglass Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Phenolic Resin for Fiberglass Sales Market Share by Country in 2024
- Figure 53. Europe Phenolic Resin for Fiberglass Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Phenolic Resin for Fiberglass Market Size by Country in 2024

Figure 55. Germany Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phenolic Resin for Fiberglass Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Phenolic Resin for Fiberglass Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phenolic Resin for Fiberglass Market Size by Region in 2024

Figure 68. China Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K

MT)

Figure 75. India Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phenolic Resin for Fiberglass Sales and Growth Rate (K MT)

Figure 79. South America Phenolic Resin for Fiberglass Sales Market Share by Country in 2024

Figure 80. South America Phenolic Resin for Fiberglass Market Size and Growth Rate (M USD)

Figure 81. South America Phenolic Resin for Fiberglass Market Size by Country in 2024

Figure 82. Brazil Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phenolic Resin for Fiberglass Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Phenolic Resin for Fiberglass Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Phenolic Resin for Fiberglass Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Phenolic Resin for Fiberglass Market Size by Region in 2024

Figure 92. Saudi Arabia Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

- Figure 95. UAE Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Phenolic Resin for Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Phenolic Resin for Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Phenolic Resin for Fiberglass Production Market Share by Region (2020-2025)
- Figure 103. North America Phenolic Resin for Fiberglass Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Phenolic Resin for Fiberglass Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Phenolic Resin for Fiberglass Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Phenolic Resin for Fiberglass Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Phenolic Resin for Fiberglass Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Phenolic Resin for Fiberglass Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Phenolic Resin for Fiberglass Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Phenolic Resin for Fiberglass Market Share Forecast by Type (2026-2035)
- Figure 111. Global Phenolic Resin for Fiberglass Sales Forecast by Application (2026-2035)
- Figure 112. Global Phenolic Resin for Fiberglass Market Share Forecast by Application (2026-2035)

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