

# Global Phenolic Foam Insulation Board and Pipe Shell Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Phenolic Foam Insulation Board and Pipe Shell competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Phenolic foam insulation boards and pipe shells are a type of high-performance thermal insulation product made from phenolic resin through chemical foaming and curing to form a closed-cell structure, including flat panels and cylindrical pipe shells. They are widely used in building exterior walls, roofing systems, central HVAC ductwork, thermal piping networks, and industrial equipment insulation. The products feature low thermal conductivity, excellent fire resistance, good dimensional stability, lightweight construction, and ease of installation, serving as alternatives to traditional glass wool, rock wool, and galvanized steel pipe insulation systems. Production involves phenolic and aldehyde chemical feedstocks, blowing agents, curing catalysts, flame-retardant additives, surfactants, inorganic fillers, and facing or reinforcing materials such as aluminum foil, glass-fiber tissue, or composite films for panels and pipe shells. Key equipment and component supply includes resin metering and mixing systems, continuous or batch foaming and curing lines, lamination presses, pipe-shell forming machines, cutting and slitting machinery, online inspection instruments, and packaging systems. In 2024, the global production capacity of phenolic foam insulation boards and pipe shells was 130,000 thousand square meters, with sales reaching 109,527 thousand square meters. The average selling price was USD 12.7 per square meter, and corporate gross margins ranged from 25% to 35%.

The global Phenolic Foam Insulation Board and Pipe Shell market size was estimated at USD 1391.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phenolic Foam Insulation Board and Pipe Shell market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phenolic Foam Insulation Board and Pipe Shell market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phenolic Foam Insulation Board and Pipe Shell market.

## **Global Phenolic Foam Insulation Board and Pipe Shell Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

Kingspan  
Asahi Kasei  
LG Hausys  
Fujian Ten-lead Advanced Material  
Jinan Holy Spring  
Beili Huahai  
Treasure New Material  
Langfang Kelier Chemical Building Material Co., Ltd.  
Fukuvi  
Unilin

### **Market Segmentation (by Type)**

Insulation Thickness: ?40mm  
Insulation Thickness: 40-80mm  
Insulation Thickness: ?80mm

### **Market Segmentation (by Application)**

Residential  
Commercial Buildings

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Phenolic Foam Insulation Board and Pipe Shell Market  
Overview of the regional outlook of the Phenolic Foam Insulation Board and Pipe Shell Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phenolic Foam Insulation Board and Pipe Shell Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phenolic Foam Insulation Board and Pipe Shell, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Phenolic Foam Insulation Board and Pipe Shell
- 1.2 Key Market Segments
  - 1.2.1 Phenolic Foam Insulation Board and Pipe Shell Segment by Type
  - 1.2.2 Phenolic Foam Insulation Board and Pipe Shell Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Phenolic Foam Insulation Board and Pipe Shell Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Phenolic Foam Insulation Board and Pipe Shell Product Life Cycle
- 3.3 Global Phenolic Foam Insulation Board and Pipe Shell Sales by Manufacturers (2020-2025)
- 3.4 Global Phenolic Foam Insulation Board and Pipe Shell Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Phenolic Foam Insulation Board and Pipe Shell Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Phenolic Foam Insulation Board and Pipe Shell Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types  
3.8 Phenolic Foam Insulation Board and Pipe Shell Market Competitive Situation and Trends

3.8.1 Phenolic Foam Insulation Board and Pipe Shell Market Concentration Rate

3.8.2 Global 5 and 10 Largest Phenolic Foam Insulation Board and Pipe Shell Players  
Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL INDUSTRY CHAIN ANALYSIS**

4.1 Phenolic Foam Insulation Board and Pipe Shell Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Phenolic Foam Insulation Board and Pipe Shell Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Phenolic Foam Insulation Board and Pipe Shell Market

5.7 ESG Ratings of Leading Companies

## **6 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Type (2020-2025)
- 6.3 Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Type (2020-2025)
- 6.4 Global Phenolic Foam Insulation Board and Pipe Shell Price by Type (2020-2025)

## **7 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Sales by Application (2020-2025)
- 7.3 Global Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD) by Application (2020-2025)
- 7.4 Global Phenolic Foam Insulation Board and Pipe Shell Sales Growth Rate by Application (2020-2025)

## **8 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET SALES BY REGION**

- 8.1 Global Phenolic Foam Insulation Board and Pipe Shell Sales by Region
  - 8.1.1 Global Phenolic Foam Insulation Board and Pipe Shell Sales by Region
  - 8.1.2 Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Region
- 8.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Region
  - 8.2.1 Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Region
  - 8.2.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Region
- 8.3 North America
  - 8.3.1 North America Phenolic Foam Insulation Board and Pipe Shell Sales by Country
  - 8.3.2 North America Phenolic Foam Insulation Board and Pipe Shell Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview

## 8.4 Europe

8.4.1 Europe Phenolic Foam Insulation Board and Pipe Shell Sales by Country

8.4.2 Europe Phenolic Foam Insulation Board and Pipe Shell Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

## 8.5 Asia Pacific

8.5.1 Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Sales by Region

8.5.2 Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Market Size by

### Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

## 8.6 South America

8.6.1 South America Phenolic Foam Insulation Board and Pipe Shell Sales by Country

8.6.2 South America Phenolic Foam Insulation Board and Pipe Shell Market Size by

### Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

8.7.1 Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Sales by Region

8.7.2 Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET PRODUCTION BY REGION**

9.1 Global Production of Phenolic Foam Insulation Board and Pipe Shell by

## Region(2020-2025)

### 9.2 Global Phenolic Foam Insulation Board and Pipe Shell Revenue Market Share by Region (2020-2025)

### 9.3 Global Phenolic Foam Insulation Board and Pipe Shell Production, Revenue, Price and Gross Margin (2020-2025)

### 9.4 North America Phenolic Foam Insulation Board and Pipe Shell Production

#### 9.4.1 North America Phenolic Foam Insulation Board and Pipe Shell Production Growth Rate (2020-2025)

#### 9.4.2 North America Phenolic Foam Insulation Board and Pipe Shell Production, Revenue, Price and Gross Margin (2020-2025)

### 9.5 Europe Phenolic Foam Insulation Board and Pipe Shell Production

#### 9.5.1 Europe Phenolic Foam Insulation Board and Pipe Shell Production Growth Rate (2020-2025)

#### 9.5.2 Europe Phenolic Foam Insulation Board and Pipe Shell Production, Revenue, Price and Gross Margin (2020-2025)

### 9.6 Japan Phenolic Foam Insulation Board and Pipe Shell Production (2020-2025)

#### 9.6.1 Japan Phenolic Foam Insulation Board and Pipe Shell Production Growth Rate (2020-2025)

#### 9.6.2 Japan Phenolic Foam Insulation Board and Pipe Shell Production, Revenue, Price and Gross Margin (2020-2025)

### 9.7 China Phenolic Foam Insulation Board and Pipe Shell Production (2020-2025)

#### 9.7.1 China Phenolic Foam Insulation Board and Pipe Shell Production Growth Rate (2020-2025)

#### 9.7.2 China Phenolic Foam Insulation Board and Pipe Shell Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Kingspan

#### 10.1.1 Kingspan Basic Information

#### 10.1.2 Kingspan Phenolic Foam Insulation Board and Pipe Shell Product Overview

#### 10.1.3 Kingspan Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

#### 10.1.4 Kingspan Business Overview

#### 10.1.5 Kingspan SWOT Analysis

#### 10.1.6 Kingspan Recent Developments

### 10.2 Asahi Kasei

#### 10.2.1 Asahi Kasei Basic Information

#### 10.2.2 Asahi Kasei Phenolic Foam Insulation Board and Pipe Shell Product Overview

### 10.2.3 Asahi Kasei Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

10.2.4 Asahi Kasei Business Overview

10.2.5 Asahi Kasei SWOT Analysis

10.2.6 Asahi Kasei Recent Developments

### 10.3 LG Hausys

10.3.1 LG Hausys Basic Information

10.3.2 LG Hausys Phenolic Foam Insulation Board and Pipe Shell Product Overview

### 10.3.3 LG Hausys Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

10.3.4 LG Hausys Business Overview

10.3.5 LG Hausys SWOT Analysis

10.3.6 LG Hausys Recent Developments

### 10.4 Fujian Ten-lead Advanced Material

10.4.1 Fujian Ten-lead Advanced Material Basic Information

### 10.4.2 Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board and Pipe Shell Product Overview

### 10.4.3 Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

10.4.4 Fujian Ten-lead Advanced Material Business Overview

10.4.5 Fujian Ten-lead Advanced Material Recent Developments

### 10.5 Jinan Holy Spring

10.5.1 Jinan Holy Spring Basic Information

### 10.5.2 Jinan Holy Spring Phenolic Foam Insulation Board and Pipe Shell Product Overview

### 10.5.3 Jinan Holy Spring Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

10.5.4 Jinan Holy Spring Business Overview

10.5.5 Jinan Holy Spring Recent Developments

### 10.6 Beili Huahai

10.6.1 Beili Huahai Basic Information

10.6.2 Beili Huahai Phenolic Foam Insulation Board and Pipe Shell Product Overview

### 10.6.3 Beili Huahai Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

10.6.4 Beili Huahai Business Overview

10.6.5 Beili Huahai Recent Developments

### 10.7 Treasure New Material

10.7.1 Treasure New Material Basic Information

10.7.2 Treasure New Material Phenolic Foam Insulation Board and Pipe Shell Product

## Overview

10.7.3 Treasure New Material Phenolic Foam Insulation Board and Pipe Shell Product

### Market Performance

10.7.4 Treasure New Material Business Overview

10.7.5 Treasure New Material Recent Developments

10.8 Langfang Kelier Chemical Building Material Co., Ltd.

10.8.1 Langfang Kelier Chemical Building Material Co., Ltd. Basic Information

10.8.2 Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board and Pipe Shell Product Overview

10.8.3 Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board and Pipe Shell Product Market Performance

10.8.4 Langfang Kelier Chemical Building Material Co., Ltd. Business Overview

10.8.5 Langfang Kelier Chemical Building Material Co., Ltd. Recent Developments

10.9 Fukuvi

10.9.1 Fukuvi Basic Information

10.9.2 Fukuvi Phenolic Foam Insulation Board and Pipe Shell Product Overview

10.9.3 Fukuvi Phenolic Foam Insulation Board and Pipe Shell Product Market

### Performance

10.9.4 Fukuvi Business Overview

10.9.5 Fukuvi Recent Developments

10.10 Unilin

10.10.1 Unilin Basic Information

10.10.2 Unilin Phenolic Foam Insulation Board and Pipe Shell Product Overview

10.10.3 Unilin Phenolic Foam Insulation Board and Pipe Shell Product Market

### Performance

10.10.4 Unilin Business Overview

10.10.5 Unilin Recent Developments

## **11 PHENOLIC FOAM INSULATION BOARD AND PIPE SHELL MARKET FORECAST BY REGION**

11.1 Global Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast

11.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Country

11.2.3 Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Region

11.2.4 South America Phenolic Foam Insulation Board and Pipe Shell Market Size

## Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Phenolic Foam Insulation Board and Pipe Shell by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Phenolic Foam Insulation Board and Pipe Shell Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Phenolic Foam Insulation Board and Pipe Shell by Type (2026-2035)

12.1.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Phenolic Foam Insulation Board and Pipe Shell by Type (2026-2035)

12.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Forecast by Application (2026-2035)

12.2.1 Global Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) Forecast by Application

12.2.2 Global Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Type (M USD)

Table 4. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Application

Table 5. Phenolic Foam Insulation Board and Pipe Shell Market Size Comparison by Region (M USD)

Table 6. Global Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Phenolic Foam Insulation Board and Pipe Shell Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Phenolic Foam Insulation Board and Pipe Shell Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Phenolic Foam Insulation Board and Pipe Shell as of 2025)

Table 11. Global Market Phenolic Foam Insulation Board and Pipe Shell Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Phenolic Foam Insulation Board and Pipe Shell Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Phenolic Foam Insulation Board and Pipe Shell Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

## Countries

Table 26. Global Phenolic Foam Insulation Board and Pipe Shell Sales by Type (K MT)

Table 27. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Type (M USD)

Table 28. Global Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) by Type (2020-2025)

Table 29. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Type (2020-2025)

Table 30. Global Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD) by Type (2020-2025)

Table 31. Global Phenolic Foam Insulation Board and Pipe Shell Market Share by Type (2020-2025)

Table 32. Global Phenolic Foam Insulation Board and Pipe Shell Price (USD/KG) by Type (2020-2025)

Table 33. Global Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) by Application

Table 34. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Application

Table 35. Global Phenolic Foam Insulation Board and Pipe Shell Sales by Application (2020-2025) & (K MT)

Table 36. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Application (2020-2025)

Table 37. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Application (2020-2025) & (M USD)

Table 38. Global Phenolic Foam Insulation Board and Pipe Shell Market Share by Application (2020-2025)

Table 39. Global Phenolic Foam Insulation Board and Pipe Shell Sales Growth Rate by Application (2020-2025)

Table 40. Global Phenolic Foam Insulation Board and Pipe Shell Sales by Region (2020-2025) & (K MT)

Table 41. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Region (2020-2025)

Table 42. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Region (2020-2025) & (M USD)

Table 43. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Region (2020-2025)

Table 44. North America Phenolic Foam Insulation Board and Pipe Shell Sales by Country (2020-2025) & (K MT)

Table 45. North America Phenolic Foam Insulation Board and Pipe Shell Market Size by

Country (2020-2025) & (M USD)

Table 46. Europe Phenolic Foam Insulation Board and Pipe Shell Sales by Country (2020-2025) & (K MT)

Table 47. Europe Phenolic Foam Insulation Board and Pipe Shell Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Market Size by Region (2020-2025) & (M USD)

Table 50. South America Phenolic Foam Insulation Board and Pipe Shell Sales by Country (2020-2025) & (K MT)

Table 51. South America Phenolic Foam Insulation Board and Pipe Shell Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Market Size by Region (2020-2025) & (M USD)

Table 54. Global Phenolic Foam Insulation Board and Pipe Shell Production (K MT) by Region(2020-2025)

Table 55. Global Phenolic Foam Insulation Board and Pipe Shell Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Phenolic Foam Insulation Board and Pipe Shell Revenue Market Share by Region (2020-2025)

Table 57. Global Phenolic Foam Insulation Board and Pipe Shell Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Phenolic Foam Insulation Board and Pipe Shell Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Phenolic Foam Insulation Board and Pipe Shell Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Phenolic Foam Insulation Board and Pipe Shell Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Phenolic Foam Insulation Board and Pipe Shell Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Kingspan Basic Information

Table 63. Kingspan Phenolic Foam Insulation Board and Pipe Shell Product Overview

Table 64. Kingspan Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Kingspan Business Overview

Table 66. Kingspan SWOT Analysis

- Table 67. Kingspan Recent Developments
- Table 68. Asahi Kasei Basic Information
- Table 69. Asahi Kasei Phenolic Foam Insulation Board and Pipe Shell Product Overview
- Table 70. Asahi Kasei Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Asahi Kasei Business Overview
- Table 72. Asahi Kasei SWOT Analysis
- Table 73. Asahi Kasei Recent Developments
- Table 74. LG Hausys Basic Information
- Table 75. LG Hausys Phenolic Foam Insulation Board and Pipe Shell Product Overview
- Table 76. LG Hausys Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. LG Hausys Business Overview
- Table 78. LG Hausys SWOT Analysis
- Table 79. LG Hausys Recent Developments
- Table 80. Fujian Ten-lead Advanced Material Basic Information
- Table 81. Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board and Pipe Shell Product Overview
- Table 82. Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Fujian Ten-lead Advanced Material Business Overview
- Table 84. Fujian Ten-lead Advanced Material Recent Developments
- Table 85. Jinan Holy Spring Basic Information
- Table 86. Jinan Holy Spring Phenolic Foam Insulation Board and Pipe Shell Product Overview
- Table 87. Jinan Holy Spring Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Jinan Holy Spring Business Overview
- Table 89. Jinan Holy Spring Recent Developments
- Table 90. Beili Huahai Basic Information
- Table 91. Beili Huahai Phenolic Foam Insulation Board and Pipe Shell Product Overview
- Table 92. Beili Huahai Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Beili Huahai Business Overview
- Table 94. Beili Huahai Recent Developments
- Table 95. Treasure New Material Basic Information
- Table 96. Treasure New Material Phenolic Foam Insulation Board and Pipe Shell

## Product Overview

Table 97. Treasure New Material Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Treasure New Material Business Overview

Table 99. Treasure New Material Recent Developments

Table 100. Langfang Kelier Chemical Building Material Co., Ltd. Basic Information

Table 101. Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board and Pipe Shell Product Overview

Table 102. Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Langfang Kelier Chemical Building Material Co., Ltd. Business Overview

Table 104. Langfang Kelier Chemical Building Material Co., Ltd. Recent Developments

Table 105. Fukuvi Basic Information

Table 106. Fukuvi Phenolic Foam Insulation Board and Pipe Shell Product Overview

Table 107. Fukuvi Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Fukuvi Business Overview

Table 109. Fukuvi Recent Developments

Table 110. Unilin Basic Information

Table 111. Unilin Phenolic Foam Insulation Board and Pipe Shell Product Overview

Table 112. Unilin Phenolic Foam Insulation Board and Pipe Shell Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Unilin Business Overview

Table 114. Unilin Recent Developments

Table 115. Global Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Phenolic Foam Insulation Board and Pipe Shell Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Phenolic Foam Insulation Board and Pipe Shell
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD), 2025-2035
- Figure 5. Global Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD) (2020-2035)
- Figure 6. Global Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phenolic Foam Insulation Board and Pipe Shell Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phenolic Foam Insulation Board and Pipe Shell Product Life Cycle
- Figure 13. Phenolic Foam Insulation Board and Pipe Shell Sales Share by Manufacturers in 2025
- Figure 14. Global Phenolic Foam Insulation Board and Pipe Shell Revenue Share by Manufacturers in 2025
- Figure 15. Phenolic Foam Insulation Board and Pipe Shell Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phenolic Foam Insulation Board and Pipe Shell Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phenolic Foam Insulation Board and Pipe Shell Revenue in 2025
- Figure 18. Industry Chain Map of Phenolic Foam Insulation Board and Pipe Shell
- Figure 19. Global Phenolic Foam Insulation Board and Pipe Shell Market PEST Analysis
- Figure 20. Global Phenolic Foam Insulation Board and Pipe Shell Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phenolic Foam Insulation Board and Pipe Shell Market Share by Type
- Figure 27. Sales Market Share of Phenolic Foam Insulation Board and Pipe Shell by Type (2020-2025)
- Figure 28. Sales Market Share of Phenolic Foam Insulation Board and Pipe Shell by Type in 2025
- Figure 29. Market Share of Phenolic Foam Insulation Board and Pipe Shell by Type (2020-2025)
- Figure 30. Market Share of Phenolic Foam Insulation Board and Pipe Shell by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Phenolic Foam Insulation Board and Pipe Shell Market Share by Application
- Figure 33. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Application (2020-2025)
- Figure 34. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Application in 2025
- Figure 35. Global Phenolic Foam Insulation Board and Pipe Shell Market Share by Application (2020-2025)
- Figure 36. Global Phenolic Foam Insulation Board and Pipe Shell Market Share by Application in 2025
- Figure 37. Global Phenolic Foam Insulation Board and Pipe Shell Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Region (2020-2025)
- Figure 39. Global Phenolic Foam Insulation Board and Pipe Shell Market Size by Region (2020-2025)
- Figure 40. North America Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Country in 2024
- Figure 43. North America Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Phenolic Foam Insulation Board and Pipe Shell Market Size by Country in 2024
- Figure 45. U.S. Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Phenolic Foam Insulation Board and Pipe Shell Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Phenolic Foam Insulation Board and Pipe Shell Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Phenolic Foam Insulation Board and Pipe Shell Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Phenolic Foam Insulation Board and Pipe Shell Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Country in 2024

Figure 53. Europe Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Phenolic Foam Insulation Board and Pipe Shell Market Size by Country in 2024

Figure 55. Germany Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Sales and

Growth Rate (K MT)

Figure 66. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phenolic Foam Insulation Board and Pipe Shell Market Size by Region in 2024

Figure 68. China Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (K MT)

Figure 79. South America Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Country in 2024

Figure 80. South America Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (M USD)

Figure 81. South America Phenolic Foam Insulation Board and Pipe Shell Market Size by Country in 2024

Figure 82. Brazil Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Phenolic Foam Insulation Board and Pipe Shell Market Size by Region in 2024

Figure 92. Saudi Arabia Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Phenolic Foam Insulation Board and Pipe Shell Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Phenolic Foam Insulation Board and Pipe Shell Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Phenolic Foam Insulation Board and Pipe Shell Production Market Share by Region (2020-2025)

Figure 103. North America Phenolic Foam Insulation Board and Pipe Shell Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Phenolic Foam Insulation Board and Pipe Shell Production (K MT)

Growth Rate (2020-2025)

Figure 105. Japan Phenolic Foam Insulation Board and Pipe Shell Production (K MT)

Growth Rate (2020-2025)

Figure 106. China Phenolic Foam Insulation Board and Pipe Shell Production (K MT)

Growth Rate (2020-2025)

Figure 107. Global Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Phenolic Foam Insulation Board and Pipe Shell Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Phenolic Foam Insulation Board and Pipe Shell Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Phenolic Foam Insulation Board and Pipe Shell Market Share Forecast by Type (2026-2035)

Figure 111. Global Phenolic Foam Insulation Board and Pipe Shell Sales Forecast by Application (2026-2035)

Figure 112. Global Phenolic Foam Insulation Board and Pipe Shell Market Share Forecast by Application (2026-2035)

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