

# Global Phenolic Foam Insulation Board Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF9A48CE54F5EN.html>

Date: February 2026

Pages: 146

Price: US\$ 2,980.00 (Single User License)

ID: GF9A48CE54F5EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Phenolic Foam Insulation Board competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Phenolic foam insulation board is a high-performance thermal insulation panel formed by the polymerization and foaming of phenolic resin into a predominantly closed-cell structure, offering very low thermal conductivity, excellent dimensional stability and inherent fire retardancy, which makes it suitable for applications such as exterior wall insulation, cold storage, ductwork and industrial equipment insulation. Typical manufacturing steps include resin formulation (phenol-aldehyde condensation), controlled foaming and curing, cutting and aging, followed by lamination or facing (for example aluminum foil, glass-fiber tissue or composite facings) and final quality testing, with process control focused on density, closed-cell ratio, thermal conductivity and fire classification. Upstream inputs comprise petrochemical-derived phenolic and aldehyde feedstocks, blowing agents, catalysts/curing agents, surfactants and functional fillers or flame retardant additives, while component and equipment suppliers provide metering and mixing systems, continuous foaming/forming lines, cutting and lamination machinery and inspection instruments; ancillary supply streams include facing materials, adhesives and packaging. The global production capacity of phenolic foam insulation boards in 2024 was 130,000 thousand square meters, with total sales reaching 106,746 thousand square meters. The average selling price was USD 12.6 per square meter, and corporate gross margins ranged between 25% and 35%. The global phenolic foam insulation board market is currently experiencing steady momentum, driven by increasing demand from building energy-efficiency upgrades, the expansion of cold-chain infrastructure, and broader industrial adoption of high fire-resistance materials. Stricter construction and fire-safety

regulations across multiple regions continue to support the shift toward materials with higher fire-performance classifications, strengthening the position of phenolic foam. Improvements in production processes have enhanced dimensional stability, thermal performance, and surface-facing systems, raising customer confidence in long-term durability and enabling deeper penetration in exterior wall systems, ductwork, and industrial insulation markets. Although competing materials are evolving, phenolic foam retains a distinctive value proposition due to its balanced performance characteristics. Looking ahead, the market is expected to move toward higher performance levels, lower environmental impact, and more comprehensive certification requirements. Manufacturers are upgrading continuous production lines, adopting smarter dosing and process-control technologies to improve cell uniformity and closed-cell ratios, which contribute to better thermal efficiency and fire performance. As green-building frameworks expand globally, carbon footprint, recyclability, and system compatibility will become critical differentiators. At the same time, demand in emerging regions is becoming more diverse, creating opportunities for geographic expansion. Increased emphasis on localized production across the supply chain helps mitigate cost fluctuations and logistics risks. Market drivers stem from regulatory incentives, stricter energy-efficiency requirements, and a stronger preference for safer insulation materials among end users. Public buildings, data centers, cold-storage facilities, and large industrial projects increasingly adopt higher-grade insulation solutions to reduce energy consumption and comply with advanced fire-safety standards. The industry also benefits from active innovation in facings, flame-retardant systems, and lightweight structures, broadening application potential. Meanwhile, upstream raw-material and equipment suppliers have become more mature and diversified, supporting stable industry development and enabling healthier competition. Despite these positive dynamics, the industry faces challenges such as raw-material price volatility, stronger competition from alternative insulation materials, and rising expectations for ease of installation. Phenolic formulations require precise process control, creating consistency challenges for some producers; in several regions, gaps remain in installer education and acceptance testing, which may slow adoption. Environmental regulations continue to evolve, potentially increasing compliance costs. Overall, the market's growth prospects remain solid, but sustained success will depend on manufacturers' ability to strengthen technological capabilities, certification coverage, supply-chain resilience, and market-expansion strategies.

The global Phenolic Foam Insulation Board market size was estimated at USD 1341.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phenolic Foam Insulation Board market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phenolic Foam Insulation Board market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phenolic Foam Insulation Board market.

### **Global Phenolic Foam Insulation Board Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Kingspan

Asahi Kasei  
LG Hausys  
Fujian Ten-lead Advanced Material  
Jinan Holy Spring  
Beili Huahai  
Treasure New Material  
Langfang Kelier Chemical Building Material Co., Ltd.  
Fukuvi  
Unilin

### **Market Segmentation (by Type)**

Insulation Thickness: ?40mm  
Insulation Thickness: 40-80mm  
Insulation Thickness: ?80mm

### **Market Segmentation (by Application)**

Residential  
Commercial Buildings

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Phenolic Foam Insulation Board Market

Overview of the regional outlook of the Phenolic Foam Insulation Board Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phenolic Foam Insulation Board Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phenolic Foam Insulation Board, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Phenolic Foam Insulation Board
- 1.2 Key Market Segments
  - 1.2.1 Phenolic Foam Insulation Board Segment by Type
  - 1.2.2 Phenolic Foam Insulation Board Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PHENOLIC FOAM INSULATION BOARD MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Phenolic Foam Insulation Board Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Phenolic Foam Insulation Board Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PHENOLIC FOAM INSULATION BOARD MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Phenolic Foam Insulation Board Product Life Cycle
- 3.3 Global Phenolic Foam Insulation Board Sales by Manufacturers (2020-2025)
- 3.4 Global Phenolic Foam Insulation Board Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Phenolic Foam Insulation Board Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Phenolic Foam Insulation Board Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Phenolic Foam Insulation Board Market Competitive Situation and Trends
  - 3.8.1 Phenolic Foam Insulation Board Market Concentration Rate

3.8.2 Global 5 and 10 Largest Phenolic Foam Insulation Board Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PHENOLIC FOAM INSULATION BOARD INDUSTRY CHAIN ANALYSIS**

4.1 Phenolic Foam Insulation Board Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PHENOLIC FOAM INSULATION BOARD MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Phenolic Foam Insulation Board Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Phenolic Foam Insulation Board Market

5.7 ESG Ratings of Leading Companies

## **6 PHENOLIC FOAM INSULATION BOARD MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Phenolic Foam Insulation Board Sales Market Share by Type (2020-2025)

6.3 Global Phenolic Foam Insulation Board Market Size by Type (2020-2025)

6.4 Global Phenolic Foam Insulation Board Price by Type (2020-2025)

## **7 PHENOLIC FOAM INSULATION BOARD MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Phenolic Foam Insulation Board Market Sales by Application (2020-2025)

7.3 Global Phenolic Foam Insulation Board Market Size (M USD) by Application (2020-2025)

7.4 Global Phenolic Foam Insulation Board Sales Growth Rate by Application (2020-2025)

## **8 PHENOLIC FOAM INSULATION BOARD MARKET SALES BY REGION**

8.1 Global Phenolic Foam Insulation Board Sales by Region

8.1.1 Global Phenolic Foam Insulation Board Sales by Region

8.1.2 Global Phenolic Foam Insulation Board Sales Market Share by Region

8.2 Global Phenolic Foam Insulation Board Market Size by Region

8.2.1 Global Phenolic Foam Insulation Board Market Size by Region

8.2.2 Global Phenolic Foam Insulation Board Market Size by Region

8.3 North America

8.3.1 North America Phenolic Foam Insulation Board Sales by Country

8.3.2 North America Phenolic Foam Insulation Board Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Phenolic Foam Insulation Board Sales by Country

8.4.2 Europe Phenolic Foam Insulation Board Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Phenolic Foam Insulation Board Sales by Region

8.5.2 Asia Pacific Phenolic Foam Insulation Board Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Phenolic Foam Insulation Board Sales by Country
  - 8.6.2 South America Phenolic Foam Insulation Board Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Phenolic Foam Insulation Board Sales by Region
  - 8.7.2 Middle East and Africa Phenolic Foam Insulation Board Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 PHENOLIC FOAM INSULATION BOARD MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Phenolic Foam Insulation Board by Region(2020-2025)
- 9.2 Global Phenolic Foam Insulation Board Revenue Market Share by Region (2020-2025)
- 9.3 Global Phenolic Foam Insulation Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Phenolic Foam Insulation Board Production
  - 9.4.1 North America Phenolic Foam Insulation Board Production Growth Rate (2020-2025)
  - 9.4.2 North America Phenolic Foam Insulation Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Phenolic Foam Insulation Board Production
  - 9.5.1 Europe Phenolic Foam Insulation Board Production Growth Rate (2020-2025)
  - 9.5.2 Europe Phenolic Foam Insulation Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Phenolic Foam Insulation Board Production (2020-2025)
  - 9.6.1 Japan Phenolic Foam Insulation Board Production Growth Rate (2020-2025)
  - 9.6.2 Japan Phenolic Foam Insulation Board Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Phenolic Foam Insulation Board Production (2020-2025)

- 9.7.1 China Phenolic Foam Insulation Board Production Growth Rate (2020-2025)
- 9.7.2 China Phenolic Foam Insulation Board Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Kingspan

- 10.1.1 Kingspan Basic Information
- 10.1.2 Kingspan Phenolic Foam Insulation Board Product Overview
- 10.1.3 Kingspan Phenolic Foam Insulation Board Product Market Performance
- 10.1.4 Kingspan Business Overview
- 10.1.5 Kingspan SWOT Analysis
- 10.1.6 Kingspan Recent Developments

### 10.2 Asahi Kasei

- 10.2.1 Asahi Kasei Basic Information
- 10.2.2 Asahi Kasei Phenolic Foam Insulation Board Product Overview
- 10.2.3 Asahi Kasei Phenolic Foam Insulation Board Product Market Performance
- 10.2.4 Asahi Kasei Business Overview
- 10.2.5 Asahi Kasei SWOT Analysis
- 10.2.6 Asahi Kasei Recent Developments

### 10.3 LG Hausys

- 10.3.1 LG Hausys Basic Information
- 10.3.2 LG Hausys Phenolic Foam Insulation Board Product Overview
- 10.3.3 LG Hausys Phenolic Foam Insulation Board Product Market Performance
- 10.3.4 LG Hausys Business Overview
- 10.3.5 LG Hausys SWOT Analysis
- 10.3.6 LG Hausys Recent Developments

### 10.4 Fujian Ten-lead Advanced Material

- 10.4.1 Fujian Ten-lead Advanced Material Basic Information
- 10.4.2 Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board Product Overview
- 10.4.3 Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board Product Market Performance
- 10.4.4 Fujian Ten-lead Advanced Material Business Overview
- 10.4.5 Fujian Ten-lead Advanced Material Recent Developments

### 10.5 Jinan Holy Spring

- 10.5.1 Jinan Holy Spring Basic Information
- 10.5.2 Jinan Holy Spring Phenolic Foam Insulation Board Product Overview
- 10.5.3 Jinan Holy Spring Phenolic Foam Insulation Board Product Market Performance

- 10.5.4 Jinan Holy Spring Business Overview
- 10.5.5 Jinan Holy Spring Recent Developments
- 10.6 Beili Huahai
  - 10.6.1 Beili Huahai Basic Information
  - 10.6.2 Beili Huahai Phenolic Foam Insulation Board Product Overview
  - 10.6.3 Beili Huahai Phenolic Foam Insulation Board Product Market Performance
  - 10.6.4 Beili Huahai Business Overview
  - 10.6.5 Beili Huahai Recent Developments
- 10.7 Treasure New Material
  - 10.7.1 Treasure New Material Basic Information
  - 10.7.2 Treasure New Material Phenolic Foam Insulation Board Product Overview
  - 10.7.3 Treasure New Material Phenolic Foam Insulation Board Product Market Performance
  - 10.7.4 Treasure New Material Business Overview
  - 10.7.5 Treasure New Material Recent Developments
- 10.8 Langfang Kelier Chemical Building Material Co., Ltd.
  - 10.8.1 Langfang Kelier Chemical Building Material Co., Ltd. Basic Information
  - 10.8.2 Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board Product Overview
  - 10.8.3 Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board Product Market Performance
  - 10.8.4 Langfang Kelier Chemical Building Material Co., Ltd. Business Overview
  - 10.8.5 Langfang Kelier Chemical Building Material Co., Ltd. Recent Developments
- 10.9 Fukuvi
  - 10.9.1 Fukuvi Basic Information
  - 10.9.2 Fukuvi Phenolic Foam Insulation Board Product Overview
  - 10.9.3 Fukuvi Phenolic Foam Insulation Board Product Market Performance
  - 10.9.4 Fukuvi Business Overview
  - 10.9.5 Fukuvi Recent Developments
- 10.10 Unilin
  - 10.10.1 Unilin Basic Information
  - 10.10.2 Unilin Phenolic Foam Insulation Board Product Overview
  - 10.10.3 Unilin Phenolic Foam Insulation Board Product Market Performance
  - 10.10.4 Unilin Business Overview
  - 10.10.5 Unilin Recent Developments

## **11 PHENOLIC FOAM INSULATION BOARD MARKET FORECAST BY REGION**

- 11.1 Global Phenolic Foam Insulation Board Market Size Forecast

## 11.2 Global Phenolic Foam Insulation Board Market Forecast by Region

### 11.2.1 North America Market Size Forecast by Country

### 11.2.2 Europe Phenolic Foam Insulation Board Market Size Forecast by Country

### 11.2.3 Asia Pacific Phenolic Foam Insulation Board Market Size Forecast by Region

### 11.2.4 South America Phenolic Foam Insulation Board Market Size Forecast by Country

### 11.2.5 Middle East and Africa Forecasted Sales of Phenolic Foam Insulation Board by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Phenolic Foam Insulation Board Market Forecast by Type (2026-2035)

#### 12.1.1 Global Forecasted Sales of Phenolic Foam Insulation Board by Type (2026-2035)

#### 12.1.2 Global Phenolic Foam Insulation Board Market Size Forecast by Type (2026-2035)

#### 12.1.3 Global Forecasted Price of Phenolic Foam Insulation Board by Type (2026-2035)

### 12.2 Global Phenolic Foam Insulation Board Market Forecast by Application (2026-2035)

#### 12.2.1 Global Phenolic Foam Insulation Board Sales (K MT) Forecast by Application

#### 12.2.2 Global Phenolic Foam Insulation Board Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Phenolic Foam Insulation Board Market Size by Type (M USD)

Table 4. Global Phenolic Foam Insulation Board Market Size by Application

Table 5. Phenolic Foam Insulation Board Market Size Comparison by Region (M USD)

Table 6. Global Phenolic Foam Insulation Board Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Phenolic Foam Insulation Board Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Phenolic Foam Insulation Board Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Phenolic Foam Insulation Board Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Phenolic Foam Insulation Board as of 2025)

Table 11. Global Market Phenolic Foam Insulation Board Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Phenolic Foam Insulation Board Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Phenolic Foam Insulation Board Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Phenolic Foam Insulation Board Sales by Type (K MT)

Table 27. Global Phenolic Foam Insulation Board Market Size by Type (M USD)

Table 28. Global Phenolic Foam Insulation Board Sales (K MT) by Type (2020-2025)

Table 29. Global Phenolic Foam Insulation Board Sales Market Share by Type (2020-2025)

Table 30. Global Phenolic Foam Insulation Board Market Size (M USD) by Type (2020-2025)

Table 31. Global Phenolic Foam Insulation Board Market Share by Type (2020-2025)

Table 32. Global Phenolic Foam Insulation Board Price (USD/KG) by Type (2020-2025)

Table 33. Global Phenolic Foam Insulation Board Sales (K MT) by Application

Table 34. Global Phenolic Foam Insulation Board Market Size by Application

Table 35. Global Phenolic Foam Insulation Board Sales by Application (2020-2025) & (K MT)

Table 36. Global Phenolic Foam Insulation Board Sales Market Share by Application (2020-2025)

Table 37. Global Phenolic Foam Insulation Board Market Size by Application (2020-2025) & (M USD)

Table 38. Global Phenolic Foam Insulation Board Market Share by Application (2020-2025)

Table 39. Global Phenolic Foam Insulation Board Sales Growth Rate by Application (2020-2025)

Table 40. Global Phenolic Foam Insulation Board Sales by Region (2020-2025) & (K MT)

Table 41. Global Phenolic Foam Insulation Board Sales Market Share by Region (2020-2025)

Table 42. Global Phenolic Foam Insulation Board Market Size by Region (2020-2025) & (M USD)

Table 43. Global Phenolic Foam Insulation Board Market Size by Region (2020-2025)

Table 44. North America Phenolic Foam Insulation Board Sales by Country (2020-2025) & (K MT)

Table 45. North America Phenolic Foam Insulation Board Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Phenolic Foam Insulation Board Sales by Country (2020-2025) & (K MT)

Table 47. Europe Phenolic Foam Insulation Board Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Phenolic Foam Insulation Board Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Phenolic Foam Insulation Board Market Size by Region (2020-2025) & (M USD)

Table 50. South America Phenolic Foam Insulation Board Sales by Country

(2020-2025) & (K MT)

Table 51. South America Phenolic Foam Insulation Board Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Phenolic Foam Insulation Board Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Phenolic Foam Insulation Board Market Size by Region (2020-2025) & (M USD)

Table 54. Global Phenolic Foam Insulation Board Production (K MT) by Region(2020-2025)

Table 55. Global Phenolic Foam Insulation Board Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Phenolic Foam Insulation Board Revenue Market Share by Region (2020-2025)

Table 57. Global Phenolic Foam Insulation Board Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Phenolic Foam Insulation Board Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Phenolic Foam Insulation Board Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Phenolic Foam Insulation Board Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Phenolic Foam Insulation Board Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Kingspan Basic Information

Table 63. Kingspan Phenolic Foam Insulation Board Product Overview

Table 64. Kingspan Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Kingspan Business Overview

Table 66. Kingspan SWOT Analysis

Table 67. Kingspan Recent Developments

Table 68. Asahi Kasei Basic Information

Table 69. Asahi Kasei Phenolic Foam Insulation Board Product Overview

Table 70. Asahi Kasei Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Asahi Kasei Business Overview

Table 72. Asahi Kasei SWOT Analysis

Table 73. Asahi Kasei Recent Developments

Table 74. LG Hausys Basic Information

Table 75. LG Hausys Phenolic Foam Insulation Board Product Overview

Table 76. LG Hausys Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. LG Hausys Business Overview

Table 78. LG Hausys SWOT Analysis

Table 79. LG Hausys Recent Developments

Table 80. Fujian Ten-lead Advanced Material Basic Information

Table 81. Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board Product Overview

Table 82. Fujian Ten-lead Advanced Material Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Fujian Ten-lead Advanced Material Business Overview

Table 84. Fujian Ten-lead Advanced Material Recent Developments

Table 85. Jinan Holy Spring Basic Information

Table 86. Jinan Holy Spring Phenolic Foam Insulation Board Product Overview

Table 87. Jinan Holy Spring Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Jinan Holy Spring Business Overview

Table 89. Jinan Holy Spring Recent Developments

Table 90. Beili Huahai Basic Information

Table 91. Beili Huahai Phenolic Foam Insulation Board Product Overview

Table 92. Beili Huahai Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Beili Huahai Business Overview

Table 94. Beili Huahai Recent Developments

Table 95. Treasure New Material Basic Information

Table 96. Treasure New Material Phenolic Foam Insulation Board Product Overview

Table 97. Treasure New Material Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Treasure New Material Business Overview

Table 99. Treasure New Material Recent Developments

Table 100. Langfang Kelier Chemical Building Material Co., Ltd. Basic Information

Table 101. Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board Product Overview

Table 102. Langfang Kelier Chemical Building Material Co., Ltd. Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Langfang Kelier Chemical Building Material Co., Ltd. Business Overview

Table 104. Langfang Kelier Chemical Building Material Co., Ltd. Recent Developments

Table 105. Fukuvi Basic Information

- Table 106. Fukuvi Phenolic Foam Insulation Board Product Overview
- Table 107. Fukuvi Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Fukuvi Business Overview
- Table 109. Fukuvi Recent Developments
- Table 110. Unilin Basic Information
- Table 111. Unilin Phenolic Foam Insulation Board Product Overview
- Table 112. Unilin Phenolic Foam Insulation Board Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Unilin Business Overview
- Table 114. Unilin Recent Developments
- Table 115. Global Phenolic Foam Insulation Board Sales Forecast by Region (2026-2035) & (K MT)
- Table 116. Global Phenolic Foam Insulation Board Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Phenolic Foam Insulation Board Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Phenolic Foam Insulation Board Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Phenolic Foam Insulation Board Sales Forecast by Country (2026-2035) & (K MT)
- Table 120. Europe Phenolic Foam Insulation Board Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Phenolic Foam Insulation Board Sales Forecast by Region (2026-2035) & (K MT)
- Table 122. Asia Pacific Phenolic Foam Insulation Board Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Phenolic Foam Insulation Board Sales Forecast by Country (2026-2035) & (K MT)
- Table 124. South America Phenolic Foam Insulation Board Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Phenolic Foam Insulation Board Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa Phenolic Foam Insulation Board Market Size Forecast by Country (2026-2035) & (M USD)
- Table 127. Global Phenolic Foam Insulation Board Sales Forecast by Type (2026-2035) & (K MT)
- Table 128. Global Phenolic Foam Insulation Board Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Phenolic Foam Insulation Board Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Phenolic Foam Insulation Board Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Phenolic Foam Insulation Board Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Phenolic Foam Insulation Board
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phenolic Foam Insulation Board Market Size (M USD), 2025-2035
- Figure 5. Global Phenolic Foam Insulation Board Market Size (M USD) (2020-2035)
- Figure 6. Global Phenolic Foam Insulation Board Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phenolic Foam Insulation Board Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phenolic Foam Insulation Board Product Life Cycle
- Figure 13. Phenolic Foam Insulation Board Sales Share by Manufacturers in 2025
- Figure 14. Global Phenolic Foam Insulation Board Revenue Share by Manufacturers in 2025
- Figure 15. Phenolic Foam Insulation Board Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phenolic Foam Insulation Board Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phenolic Foam Insulation Board Revenue in 2025
- Figure 18. Industry Chain Map of Phenolic Foam Insulation Board
- Figure 19. Global Phenolic Foam Insulation Board Market PEST Analysis
- Figure 20. Global Phenolic Foam Insulation Board Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phenolic Foam Insulation Board Market Share by Type
- Figure 27. Sales Market Share of Phenolic Foam Insulation Board by Type (2020-2025)
- Figure 28. Sales Market Share of Phenolic Foam Insulation Board by Type in 2025
- Figure 29. Market Share of Phenolic Foam Insulation Board by Type (2020-2025)
- Figure 30. Market Share of Phenolic Foam Insulation Board by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Phenolic Foam Insulation Board Market Share by Application

Figure 33. Global Phenolic Foam Insulation Board Sales Market Share by Application (2020-2025)

Figure 34. Global Phenolic Foam Insulation Board Sales Market Share by Application in 2025

Figure 35. Global Phenolic Foam Insulation Board Market Share by Application (2020-2025)

Figure 36. Global Phenolic Foam Insulation Board Market Share by Application in 2025

Figure 37. Global Phenolic Foam Insulation Board Sales Growth Rate by Application (2020-2025)

Figure 38. Global Phenolic Foam Insulation Board Sales Market Share by Region (2020-2025)

Figure 39. Global Phenolic Foam Insulation Board Market Size by Region (2020-2025)

Figure 40. North America Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Phenolic Foam Insulation Board Sales Market Share by Country in 2024

Figure 43. North America Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Phenolic Foam Insulation Board Market Size by Country in 2024

Figure 45. U.S. Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Phenolic Foam Insulation Board Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Phenolic Foam Insulation Board Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Phenolic Foam Insulation Board Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Phenolic Foam Insulation Board Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Phenolic Foam Insulation Board Sales Market Share by Country in 2024

Figure 53. Europe Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Phenolic Foam Insulation Board Market Size by Country in 2024

Figure 55. Germany Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phenolic Foam Insulation Board Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Phenolic Foam Insulation Board Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phenolic Foam Insulation Board Market Size by Region in 2024

Figure 68. China Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phenolic Foam Insulation Board Sales and Growth Rate (K MT)

Figure 79. South America Phenolic Foam Insulation Board Sales Market Share by Country in 2024

Figure 80. South America Phenolic Foam Insulation Board Market Size and Growth Rate (M USD)

Figure 81. South America Phenolic Foam Insulation Board Market Size by Country in 2024

Figure 82. Brazil Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phenolic Foam Insulation Board Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Phenolic Foam Insulation Board Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Phenolic Foam Insulation Board Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Phenolic Foam Insulation Board Market Size by Region in 2024

Figure 92. Saudi Arabia Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Phenolic Foam Insulation Board Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Phenolic Foam Insulation Board Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Phenolic Foam Insulation Board Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Phenolic Foam Insulation Board Production Market Share by Region (2020-2025)

Figure 103. North America Phenolic Foam Insulation Board Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Phenolic Foam Insulation Board Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Phenolic Foam Insulation Board Production (K MT) Growth Rate (2020-2025)

Figure 106. China Phenolic Foam Insulation Board Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Phenolic Foam Insulation Board Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Phenolic Foam Insulation Board Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Phenolic Foam Insulation Board Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Phenolic Foam Insulation Board Market Share Forecast by Type (2026-2035)

Figure 111. Global Phenolic Foam Insulation Board Sales Forecast by Application (2026-2035)

Figure 112. Global Phenolic Foam Insulation Board Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Phenolic Foam Insulation Board Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GF9A48CE54F5EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF9A48CE54F5EN.html>