

Global Phenolic Aldehyde Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Phenolic Aldehyde competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Phenolic aldehydes are aromatic organic compounds containing both a phenolic hydroxyl group (-OH) and an aldehyde group (-CHO), commonly represented by molecules such as salicylaldehyde, vanillin, and p-hydroxybenzaldehyde; they serve as key intermediates in pharmaceuticals, fragrances, agrochemicals, resins, antioxidants, and specialty polymers. The supply chain begins with upstream raw materials such as phenol, chlorobenzene, alkali catalysts, and oxidizing agents derived from petrochemical aromatics; production typically uses ortho-formylation, Reimer-Tiemann, Gattermann-Koch, Duff reactions, or selective oxidation of substituted phenols. Midstream processing includes purification (fractional distillation, crystallization, solvent extraction), conversion into derivatives (ethers, esters, Schiff bases), and formulation into intermediates for APIs, polymer additives, and aroma chemicals. Downstream, phenolic aldehydes feed into pharma intermediates, epoxy modifiers, flavorings, UV-stabilizers, agrochemical actives, polymer crosslinkers, and fine-chemical synthesis routes for dyes and specialty monomers, forming a globally integrated supply chain dominated by petrochemical aromatics producers and fine-chemical manufacturers. In 2024, global phenolic aldehyde output reached 318,000 tons versus 400,000-ton capacity, priced at USD 2,400-9,800 per ton, with manufacturers averaging a 32% gross margin.

The global Phenolic Aldehyde market size was estimated at USD 1050.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phenolic Aldehyde market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phenolic Aldehyde market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phenolic Aldehyde market.

Global Phenolic Aldehyde Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Borregaard (Norway)

Symrise (Germany)
Givaudan (Switzerland)
ADM Group (USA)
Takasago (Japan)
Firmenich (Switzerland)
Mitsubishi Chemical (Japan)
Hexion (USA)
Sumitomo Chemical (Japan)
LANXESS (Germany)
Celanese (USA)
LG Chem (South Korea)
ExxonMobil Chemical (USA)

Market Segmentation (by Type)

Ortho-substituted Phenolic Aldehyde
Meta-substituted Phenolic Aldehyde
Para-substituted Phenolic Aldehyde

Market Segmentation (by Application)

Pharmaceutical
Food Additive
Agrochemical
Polymer, Resin & Coating
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Phenolic Aldehyde Market
Overview of the regional outlook of the Phenolic Aldehyde Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phenolic Aldehyde Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phenolic Aldehyde, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Phenolic Aldehyde
- 1.2 Key Market Segments
 - 1.2.1 Phenolic Aldehyde Segment by Type
 - 1.2.2 Phenolic Aldehyde Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PHENOLIC ALDEHYDE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Phenolic Aldehyde Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Phenolic Aldehyde Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PHENOLIC ALDEHYDE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Phenolic Aldehyde Product Life Cycle
- 3.3 Global Phenolic Aldehyde Sales by Manufacturers (2020-2025)
- 3.4 Global Phenolic Aldehyde Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Phenolic Aldehyde Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Phenolic Aldehyde Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Phenolic Aldehyde Market Competitive Situation and Trends
 - 3.8.1 Phenolic Aldehyde Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Phenolic Aldehyde Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PHENOLIC ALDEHYDE INDUSTRY CHAIN ANALYSIS

- 4.1 Phenolic Aldehyde Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PHENOLIC ALDEHYDE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Phenolic Aldehyde Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Phenolic Aldehyde Market
- 5.7 ESG Ratings of Leading Companies

6 PHENOLIC ALDEHYDE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Phenolic Aldehyde Sales Market Share by Type (2020-2025)
- 6.3 Global Phenolic Aldehyde Market Size by Type (2020-2025)
- 6.4 Global Phenolic Aldehyde Price by Type (2020-2025)

7 PHENOLIC ALDEHYDE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Phenolic Aldehyde Market Sales by Application (2020-2025)
- 7.3 Global Phenolic Aldehyde Market Size (M USD) by Application (2020-2025)

7.4 Global Phenolic Aldehyde Sales Growth Rate by Application (2020-2025)

8 PHENOLIC ALDEHYDE MARKET SALES BY REGION

8.1 Global Phenolic Aldehyde Sales by Region

8.1.1 Global Phenolic Aldehyde Sales by Region

8.1.2 Global Phenolic Aldehyde Sales Market Share by Region

8.2 Global Phenolic Aldehyde Market Size by Region

8.2.1 Global Phenolic Aldehyde Market Size by Region

8.2.2 Global Phenolic Aldehyde Market Size by Region

8.3 North America

8.3.1 North America Phenolic Aldehyde Sales by Country

8.3.2 North America Phenolic Aldehyde Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Phenolic Aldehyde Sales by Country

8.4.2 Europe Phenolic Aldehyde Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Phenolic Aldehyde Sales by Region

8.5.2 Asia Pacific Phenolic Aldehyde Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Phenolic Aldehyde Sales by Country

8.6.2 South America Phenolic Aldehyde Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Phenolic Aldehyde Sales by Region
- 8.7.2 Middle East and Africa Phenolic Aldehyde Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PHENOLIC ALDEHYDE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Phenolic Aldehyde by Region(2020-2025)
- 9.2 Global Phenolic Aldehyde Revenue Market Share by Region (2020-2025)
- 9.3 Global Phenolic Aldehyde Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Phenolic Aldehyde Production
 - 9.4.1 North America Phenolic Aldehyde Production Growth Rate (2020-2025)
 - 9.4.2 North America Phenolic Aldehyde Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Phenolic Aldehyde Production
 - 9.5.1 Europe Phenolic Aldehyde Production Growth Rate (2020-2025)
 - 9.5.2 Europe Phenolic Aldehyde Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Phenolic Aldehyde Production (2020-2025)
 - 9.6.1 Japan Phenolic Aldehyde Production Growth Rate (2020-2025)
 - 9.6.2 Japan Phenolic Aldehyde Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Phenolic Aldehyde Production (2020-2025)
 - 9.7.1 China Phenolic Aldehyde Production Growth Rate (2020-2025)
 - 9.7.2 China Phenolic Aldehyde Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Borregaard (Norway)
 - 10.1.1 Borregaard (Norway) Basic Information
 - 10.1.2 Borregaard (Norway) Phenolic Aldehyde Product Overview
 - 10.1.3 Borregaard (Norway) Phenolic Aldehyde Product Market Performance
 - 10.1.4 Borregaard (Norway) Business Overview
 - 10.1.5 Borregaard (Norway) SWOT Analysis

- 10.1.6 Borregaard (Norway) Recent Developments
- 10.2 Symrise (Germany)
 - 10.2.1 Symrise (Germany) Basic Information
 - 10.2.2 Symrise (Germany) Phenolic Aldehyde Product Overview
 - 10.2.3 Symrise (Germany) Phenolic Aldehyde Product Market Performance
 - 10.2.4 Symrise (Germany) Business Overview
 - 10.2.5 Symrise (Germany) SWOT Analysis
 - 10.2.6 Symrise (Germany) Recent Developments
- 10.3 Givaudan (Switzerland)
 - 10.3.1 Givaudan (Switzerland) Basic Information
 - 10.3.2 Givaudan (Switzerland) Phenolic Aldehyde Product Overview
 - 10.3.3 Givaudan (Switzerland) Phenolic Aldehyde Product Market Performance
 - 10.3.4 Givaudan (Switzerland) Business Overview
 - 10.3.5 Givaudan (Switzerland) SWOT Analysis
 - 10.3.6 Givaudan (Switzerland) Recent Developments
- 10.4 ADM Group (USA)
 - 10.4.1 ADM Group (USA) Basic Information
 - 10.4.2 ADM Group (USA) Phenolic Aldehyde Product Overview
 - 10.4.3 ADM Group (USA) Phenolic Aldehyde Product Market Performance
 - 10.4.4 ADM Group (USA) Business Overview
 - 10.4.5 ADM Group (USA) Recent Developments
- 10.5 Takasago (Japan)
 - 10.5.1 Takasago (Japan) Basic Information
 - 10.5.2 Takasago (Japan) Phenolic Aldehyde Product Overview
 - 10.5.3 Takasago (Japan) Phenolic Aldehyde Product Market Performance
 - 10.5.4 Takasago (Japan) Business Overview
 - 10.5.5 Takasago (Japan) Recent Developments
- 10.6 Firmenich (Switzerland)
 - 10.6.1 Firmenich (Switzerland) Basic Information
 - 10.6.2 Firmenich (Switzerland) Phenolic Aldehyde Product Overview
 - 10.6.3 Firmenich (Switzerland) Phenolic Aldehyde Product Market Performance
 - 10.6.4 Firmenich (Switzerland) Business Overview
 - 10.6.5 Firmenich (Switzerland) Recent Developments
- 10.7 Mitsubishi Chemical (Japan)
 - 10.7.1 Mitsubishi Chemical (Japan) Basic Information
 - 10.7.2 Mitsubishi Chemical (Japan) Phenolic Aldehyde Product Overview
 - 10.7.3 Mitsubishi Chemical (Japan) Phenolic Aldehyde Product Market Performance
 - 10.7.4 Mitsubishi Chemical (Japan) Business Overview
 - 10.7.5 Mitsubishi Chemical (Japan) Recent Developments

10.8 Hexion (USA)

10.8.1 Hexion (USA) Basic Information

10.8.2 Hexion (USA) Phenolic Aldehyde Product Overview

10.8.3 Hexion (USA) Phenolic Aldehyde Product Market Performance

10.8.4 Hexion (USA) Business Overview

10.8.5 Hexion (USA) Recent Developments

10.9 Sumitomo Chemical (Japan)

10.9.1 Sumitomo Chemical (Japan) Basic Information

10.9.2 Sumitomo Chemical (Japan) Phenolic Aldehyde Product Overview

10.9.3 Sumitomo Chemical (Japan) Phenolic Aldehyde Product Market Performance

10.9.4 Sumitomo Chemical (Japan) Business Overview

10.9.5 Sumitomo Chemical (Japan) Recent Developments

10.10 LANXESS (Germany)

10.10.1 LANXESS (Germany) Basic Information

10.10.2 LANXESS (Germany) Phenolic Aldehyde Product Overview

10.10.3 LANXESS (Germany) Phenolic Aldehyde Product Market Performance

10.10.4 LANXESS (Germany) Business Overview

10.10.5 LANXESS (Germany) Recent Developments

10.11 Celanese (USA)

10.11.1 Celanese (USA) Basic Information

10.11.2 Celanese (USA) Phenolic Aldehyde Product Overview

10.11.3 Celanese (USA) Phenolic Aldehyde Product Market Performance

10.11.4 Celanese (USA) Business Overview

10.11.5 Celanese (USA) Recent Developments

10.12 LG Chem (South Korea)

10.12.1 LG Chem (South Korea) Basic Information

10.12.2 LG Chem (South Korea) Phenolic Aldehyde Product Overview

10.12.3 LG Chem (South Korea) Phenolic Aldehyde Product Market Performance

10.12.4 LG Chem (South Korea) Business Overview

10.12.5 LG Chem (South Korea) Recent Developments

10.13 ExxonMobil Chemical (USA)

10.13.1 ExxonMobil Chemical (USA) Basic Information

10.13.2 ExxonMobil Chemical (USA) Phenolic Aldehyde Product Overview

10.13.3 ExxonMobil Chemical (USA) Phenolic Aldehyde Product Market Performance

10.13.4 ExxonMobil Chemical (USA) Business Overview

10.13.5 ExxonMobil Chemical (USA) Recent Developments

11 PHENOLIC ALDEHYDE MARKET FORECAST BY REGION

- 11.1 Global Phenolic Aldehyde Market Size Forecast
- 11.2 Global Phenolic Aldehyde Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Phenolic Aldehyde Market Size Forecast by Country
 - 11.2.3 Asia Pacific Phenolic Aldehyde Market Size Forecast by Region
 - 11.2.4 South America Phenolic Aldehyde Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Phenolic Aldehyde by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Phenolic Aldehyde Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Phenolic Aldehyde by Type (2026-2035)
 - 12.1.2 Global Phenolic Aldehyde Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Phenolic Aldehyde by Type (2026-2035)
- 12.2 Global Phenolic Aldehyde Market Forecast by Application (2026-2035)
 - 12.2.1 Global Phenolic Aldehyde Sales (K MT) Forecast by Application
 - 12.2.2 Global Phenolic Aldehyde Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Phenolic Aldehyde Market Size by Type (M USD)
- Table 4. Global Phenolic Aldehyde Market Size by Application
- Table 5. Phenolic Aldehyde Market Size Comparison by Region (M USD)
- Table 6. Global Phenolic Aldehyde Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Phenolic Aldehyde Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Phenolic Aldehyde Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Phenolic Aldehyde Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Phenolic Aldehyde as of 2025)
- Table 11. Global Market Phenolic Aldehyde Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Phenolic Aldehyde Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Phenolic Aldehyde Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Phenolic Aldehyde Sales by Type (K MT)
- Table 27. Global Phenolic Aldehyde Market Size by Type (M USD)
- Table 28. Global Phenolic Aldehyde Sales (K MT) by Type (2020-2025)
- Table 29. Global Phenolic Aldehyde Sales Market Share by Type (2020-2025)
- Table 30. Global Phenolic Aldehyde Market Size (M USD) by Type (2020-2025)
- Table 31. Global Phenolic Aldehyde Market Share by Type (2020-2025)

- Table 32. Global Phenolic Aldehyde Price (USD/KG) by Type (2020-2025)
- Table 33. Global Phenolic Aldehyde Sales (K MT) by Application
- Table 34. Global Phenolic Aldehyde Market Size by Application
- Table 35. Global Phenolic Aldehyde Sales by Application (2020-2025) & (K MT)
- Table 36. Global Phenolic Aldehyde Sales Market Share by Application (2020-2025)
- Table 37. Global Phenolic Aldehyde Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Phenolic Aldehyde Market Share by Application (2020-2025)
- Table 39. Global Phenolic Aldehyde Sales Growth Rate by Application (2020-2025)
- Table 40. Global Phenolic Aldehyde Sales by Region (2020-2025) & (K MT)
- Table 41. Global Phenolic Aldehyde Sales Market Share by Region (2020-2025)
- Table 42. Global Phenolic Aldehyde Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Phenolic Aldehyde Market Size by Region (2020-2025)
- Table 44. North America Phenolic Aldehyde Sales by Country (2020-2025) & (K MT)
- Table 45. North America Phenolic Aldehyde Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Phenolic Aldehyde Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Phenolic Aldehyde Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Phenolic Aldehyde Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Phenolic Aldehyde Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Phenolic Aldehyde Sales by Country (2020-2025) & (K MT)
- Table 51. South America Phenolic Aldehyde Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Phenolic Aldehyde Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Phenolic Aldehyde Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Phenolic Aldehyde Production (K MT) by Region(2020-2025)
- Table 55. Global Phenolic Aldehyde Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Phenolic Aldehyde Revenue Market Share by Region (2020-2025)
- Table 57. Global Phenolic Aldehyde Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Phenolic Aldehyde Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Phenolic Aldehyde Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Phenolic Aldehyde Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Phenolic Aldehyde Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Borregaard (Norway) Basic Information

Table 63. Borregaard (Norway) Phenolic Aldehyde Product Overview

Table 64. Borregaard (Norway) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Borregaard (Norway) Business Overview

Table 66. Borregaard (Norway) SWOT Analysis

Table 67. Borregaard (Norway) Recent Developments

Table 68. Symrise (Germany) Basic Information

Table 69. Symrise (Germany) Phenolic Aldehyde Product Overview

Table 70. Symrise (Germany) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Symrise (Germany) Business Overview

Table 72. Symrise (Germany) SWOT Analysis

Table 73. Symrise (Germany) Recent Developments

Table 74. Givaudan (Switzerland) Basic Information

Table 75. Givaudan (Switzerland) Phenolic Aldehyde Product Overview

Table 76. Givaudan (Switzerland) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Givaudan (Switzerland) Business Overview

Table 78. Givaudan (Switzerland) SWOT Analysis

Table 79. Givaudan (Switzerland) Recent Developments

Table 80. ADM Group (USA) Basic Information

Table 81. ADM Group (USA) Phenolic Aldehyde Product Overview

Table 82. ADM Group (USA) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. ADM Group (USA) Business Overview

Table 84. ADM Group (USA) Recent Developments

Table 85. Takasago (Japan) Basic Information

Table 86. Takasago (Japan) Phenolic Aldehyde Product Overview

Table 87. Takasago (Japan) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Takasago (Japan) Business Overview

Table 89. Takasago (Japan) Recent Developments

Table 90. Firmenich (Switzerland) Basic Information

Table 91. Firmenich (Switzerland) Phenolic Aldehyde Product Overview

Table 92. Firmenich (Switzerland) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Firmenich (Switzerland) Business Overview

- Table 94. Firmenich (Switzerland) Recent Developments
- Table 95. Mitsubishi Chemical (Japan) Basic Information
- Table 96. Mitsubishi Chemical (Japan) Phenolic Aldehyde Product Overview
- Table 97. Mitsubishi Chemical (Japan) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Mitsubishi Chemical (Japan) Business Overview
- Table 99. Mitsubishi Chemical (Japan) Recent Developments
- Table 100. Hexion (USA) Basic Information
- Table 101. Hexion (USA) Phenolic Aldehyde Product Overview
- Table 102. Hexion (USA) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Hexion (USA) Business Overview
- Table 104. Hexion (USA) Recent Developments
- Table 105. Sumitomo Chemical (Japan) Basic Information
- Table 106. Sumitomo Chemical (Japan) Phenolic Aldehyde Product Overview
- Table 107. Sumitomo Chemical (Japan) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Sumitomo Chemical (Japan) Business Overview
- Table 109. Sumitomo Chemical (Japan) Recent Developments
- Table 110. LANXESS (Germany) Basic Information
- Table 111. LANXESS (Germany) Phenolic Aldehyde Product Overview
- Table 112. LANXESS (Germany) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. LANXESS (Germany) Business Overview
- Table 114. LANXESS (Germany) Recent Developments
- Table 115. Celanese (USA) Basic Information
- Table 116. Celanese (USA) Phenolic Aldehyde Product Overview
- Table 117. Celanese (USA) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Celanese (USA) Business Overview
- Table 119. Celanese (USA) Recent Developments
- Table 120. LG Chem (South Korea) Basic Information
- Table 121. LG Chem (South Korea) Phenolic Aldehyde Product Overview
- Table 122. LG Chem (South Korea) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. LG Chem (South Korea) Business Overview
- Table 124. LG Chem (South Korea) Recent Developments
- Table 125. ExxonMobil Chemical (USA) Basic Information
- Table 126. ExxonMobil Chemical (USA) Phenolic Aldehyde Product Overview

- Table 127. ExxonMobil Chemical (USA) Phenolic Aldehyde Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. ExxonMobil Chemical (USA) Business Overview
- Table 129. ExxonMobil Chemical (USA) Recent Developments
- Table 130. Global Phenolic Aldehyde Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global Phenolic Aldehyde Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Phenolic Aldehyde Sales Forecast by Country (2026-2035) & (K MT)
- Table 133. North America Phenolic Aldehyde Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Phenolic Aldehyde Sales Forecast by Country (2026-2035) & (K MT)
- Table 135. Europe Phenolic Aldehyde Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Phenolic Aldehyde Sales Forecast by Region (2026-2035) & (K MT)
- Table 137. Asia Pacific Phenolic Aldehyde Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Phenolic Aldehyde Sales Forecast by Country (2026-2035) & (K MT)
- Table 139. South America Phenolic Aldehyde Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Phenolic Aldehyde Sales Forecast by Country (2026-2035) & (Units)
- Table 141. Middle East and Africa Phenolic Aldehyde Market Size Forecast by Country (2026-2035) & (M USD)
- Table 142. Global Phenolic Aldehyde Sales Forecast by Type (2026-2035) & (K MT)
- Table 143. Global Phenolic Aldehyde Market Size Forecast by Type (2026-2035) & (M USD)
- Table 144. Global Phenolic Aldehyde Price Forecast by Type (2026-2035) & (USD/KG)
- Table 145. Global Phenolic Aldehyde Sales (K MT) Forecast by Application (2026-2035)
- Table 146. Global Phenolic Aldehyde Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Phenolic Aldehyde
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phenolic Aldehyde Market Size (M USD), 2025-2035
- Figure 5. Global Phenolic Aldehyde Market Size (M USD) (2020-2035)
- Figure 6. Global Phenolic Aldehyde Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phenolic Aldehyde Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phenolic Aldehyde Product Life Cycle
- Figure 13. Phenolic Aldehyde Sales Share by Manufacturers in 2025
- Figure 14. Global Phenolic Aldehyde Revenue Share by Manufacturers in 2025
- Figure 15. Phenolic Aldehyde Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phenolic Aldehyde Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phenolic Aldehyde Revenue in 2025
- Figure 18. Industry Chain Map of Phenolic Aldehyde
- Figure 19. Global Phenolic Aldehyde Market PEST Analysis
- Figure 20. Global Phenolic Aldehyde Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phenolic Aldehyde Market Share by Type
- Figure 27. Sales Market Share of Phenolic Aldehyde by Type (2020-2025)
- Figure 28. Sales Market Share of Phenolic Aldehyde by Type in 2025
- Figure 29. Market Share of Phenolic Aldehyde by Type (2020-2025)
- Figure 30. Market Share of Phenolic Aldehyde by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Phenolic Aldehyde Market Share by Application

Figure 33. Global Phenolic Aldehyde Sales Market Share by Application (2020-2025)

Figure 34. Global Phenolic Aldehyde Sales Market Share by Application in 2025

Figure 35. Global Phenolic Aldehyde Market Share by Application (2020-2025)

Figure 36. Global Phenolic Aldehyde Market Share by Application in 2025

Figure 37. Global Phenolic Aldehyde Sales Growth Rate by Application (2020-2025)

Figure 38. Global Phenolic Aldehyde Sales Market Share by Region (2020-2025)

Figure 39. Global Phenolic Aldehyde Market Size by Region (2020-2025)

Figure 40. North America Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Phenolic Aldehyde Sales Market Share by Country in 2024

Figure 43. North America Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Phenolic Aldehyde Market Size by Country in 2024

Figure 45. U.S. Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Phenolic Aldehyde Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Phenolic Aldehyde Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Phenolic Aldehyde Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Phenolic Aldehyde Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Phenolic Aldehyde Sales Market Share by Country in 2024

Figure 53. Europe Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Phenolic Aldehyde Market Size by Country in 2024

Figure 55. Germany Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phenolic Aldehyde Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Phenolic Aldehyde Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phenolic Aldehyde Market Size by Region in 2024

Figure 68. China Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phenolic Aldehyde Sales and Growth Rate (K MT)

Figure 79. South America Phenolic Aldehyde Sales Market Share by Country in 2024

Figure 80. South America Phenolic Aldehyde Market Size and Growth Rate (M USD)

Figure 81. South America Phenolic Aldehyde Market Size by Country in 2024

Figure 82. Brazil Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phenolic Aldehyde Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Phenolic Aldehyde Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Phenolic Aldehyde Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Phenolic Aldehyde Market Size by Region in 2024

Figure 92. Saudi Arabia Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Phenolic Aldehyde Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Phenolic Aldehyde Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Phenolic Aldehyde Production Market Share by Region (2020-2025)

Figure 103. North America Phenolic Aldehyde Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Phenolic Aldehyde Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Phenolic Aldehyde Production (K MT) Growth Rate (2020-2025)

Figure 106. China Phenolic Aldehyde Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Phenolic Aldehyde Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Phenolic Aldehyde Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Phenolic Aldehyde Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Phenolic Aldehyde Market Share Forecast by Type (2026-2035)

Figure 111. Global Phenolic Aldehyde Sales Forecast by Application (2026-2035)

Figure 112. Global Phenolic Aldehyde Market Share Forecast by Application (2026-2035)

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