

Global Phase Advance Capacitor Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Phase Advance Capacitor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Phase advance capacitors, also known as starting capacitors or power factor correction (PFC) capacitors, are mainly used in induction motors and welding transformers. In welding machines and motors, especially when the power factor is low at starting, the phase advance capacitor helps to correct the lagging current caused by the inductive load.

The global Phase Advance Capacitor market size was estimated at USD 381.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Phase Advance Capacitor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Phase

Advance Capacitor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Phase Advance Capacitor market.

Global Phase Advance Capacitor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nichicon
EBARA CORPORATION
Shihlin Electric
Advance Capacitors and EMI Filters
NISSIN
Electro Technik Industries (ETI)
EPCOS (TDK)
ABB
Schneider Electric
KEMET
Cooke Kolb Electric (Shanghai)
Zhejiang Ge Yue Electric Technology
Armat (Jiangsu) Electric

Market Segmentation (by Type)

Low Voltage

High Voltage

Market Segmentation (by Application)

Single-Phase Motor

Three-Phase Motor

Transformer

Lighting System

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Phase Advance Capacitor Market

Overview of the regional outlook of the Phase Advance Capacitor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Phase Advance Capacitor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Phase Advance Capacitor, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Phase Advance Capacitor
- 1.2 Key Market Segments
 - 1.2.1 Phase Advance Capacitor Segment by Type
 - 1.2.2 Phase Advance Capacitor Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PHASE ADVANCE CAPACITOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Phase Advance Capacitor Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Phase Advance Capacitor Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PHASE ADVANCE CAPACITOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Phase Advance Capacitor Product Life Cycle
- 3.3 Global Phase Advance Capacitor Sales by Manufacturers (2020-2025)
- 3.4 Global Phase Advance Capacitor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Phase Advance Capacitor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Phase Advance Capacitor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Phase Advance Capacitor Market Competitive Situation and Trends
 - 3.8.1 Phase Advance Capacitor Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Phase Advance Capacitor Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PHASE ADVANCE CAPACITOR INDUSTRY CHAIN ANALYSIS

4.1 Phase Advance Capacitor Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PHASE ADVANCE CAPACITOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Phase Advance Capacitor Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Phase Advance Capacitor Market

5.7 ESG Ratings of Leading Companies

6 PHASE ADVANCE CAPACITOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Phase Advance Capacitor Sales Market Share by Type (2020-2025)

6.3 Global Phase Advance Capacitor Market Size by Type (2020-2025)

6.4 Global Phase Advance Capacitor Price by Type (2020-2025)

7 PHASE ADVANCE CAPACITOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Phase Advance Capacitor Market Sales by Application (2020-2025)
- 7.3 Global Phase Advance Capacitor Market Size (M USD) by Application (2020-2025)
- 7.4 Global Phase Advance Capacitor Sales Growth Rate by Application (2020-2025)

8 PHASE ADVANCE CAPACITOR MARKET SALES BY REGION

- 8.1 Global Phase Advance Capacitor Sales by Region
 - 8.1.1 Global Phase Advance Capacitor Sales by Region
 - 8.1.2 Global Phase Advance Capacitor Sales Market Share by Region
- 8.2 Global Phase Advance Capacitor Market Size by Region
 - 8.2.1 Global Phase Advance Capacitor Market Size by Region
 - 8.2.2 Global Phase Advance Capacitor Market Size by Region
- 8.3 North America
 - 8.3.1 North America Phase Advance Capacitor Sales by Country
 - 8.3.2 North America Phase Advance Capacitor Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Phase Advance Capacitor Sales by Country
 - 8.4.2 Europe Phase Advance Capacitor Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Phase Advance Capacitor Sales by Region
 - 8.5.2 Asia Pacific Phase Advance Capacitor Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Phase Advance Capacitor Sales by Country
 - 8.6.2 South America Phase Advance Capacitor Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Phase Advance Capacitor Sales by Region
 - 8.7.2 Middle East and Africa Phase Advance Capacitor Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PHASE ADVANCE CAPACITOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Phase Advance Capacitor by Region(2020-2025)
- 9.2 Global Phase Advance Capacitor Revenue Market Share by Region (2020-2025)
- 9.3 Global Phase Advance Capacitor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Phase Advance Capacitor Production
 - 9.4.1 North America Phase Advance Capacitor Production Growth Rate (2020-2025)
 - 9.4.2 North America Phase Advance Capacitor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Phase Advance Capacitor Production
 - 9.5.1 Europe Phase Advance Capacitor Production Growth Rate (2020-2025)
 - 9.5.2 Europe Phase Advance Capacitor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Phase Advance Capacitor Production (2020-2025)
 - 9.6.1 Japan Phase Advance Capacitor Production Growth Rate (2020-2025)
 - 9.6.2 Japan Phase Advance Capacitor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Phase Advance Capacitor Production (2020-2025)
 - 9.7.1 China Phase Advance Capacitor Production Growth Rate (2020-2025)
 - 9.7.2 China Phase Advance Capacitor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Nichicon
 - 10.1.1 Nichicon Basic Information

- 10.1.2 Nichicon Phase Advance Capacitor Product Overview
- 10.1.3 Nichicon Phase Advance Capacitor Product Market Performance
- 10.1.4 Nichicon Business Overview
- 10.1.5 Nichicon SWOT Analysis
- 10.1.6 Nichicon Recent Developments
- 10.2 EBARA CORPORATION
 - 10.2.1 EBARA CORPORATION Basic Information
 - 10.2.2 EBARA CORPORATION Phase Advance Capacitor Product Overview
 - 10.2.3 EBARA CORPORATION Phase Advance Capacitor Product Market Performance
 - 10.2.4 EBARA CORPORATION Business Overview
 - 10.2.5 EBARA CORPORATION SWOT Analysis
 - 10.2.6 EBARA CORPORATION Recent Developments
- 10.3 Shihlin Electric
 - 10.3.1 Shihlin Electric Basic Information
 - 10.3.2 Shihlin Electric Phase Advance Capacitor Product Overview
 - 10.3.3 Shihlin Electric Phase Advance Capacitor Product Market Performance
 - 10.3.4 Shihlin Electric Business Overview
 - 10.3.5 Shihlin Electric SWOT Analysis
 - 10.3.6 Shihlin Electric Recent Developments
- 10.4 Advance Capacitors and EMI Filters
 - 10.4.1 Advance Capacitors and EMI Filters Basic Information
 - 10.4.2 Advance Capacitors and EMI Filters Phase Advance Capacitor Product Overview
 - 10.4.3 Advance Capacitors and EMI Filters Phase Advance Capacitor Product Market Performance
 - 10.4.4 Advance Capacitors and EMI Filters Business Overview
 - 10.4.5 Advance Capacitors and EMI Filters Recent Developments
- 10.5 NISSIN
 - 10.5.1 NISSIN Basic Information
 - 10.5.2 NISSIN Phase Advance Capacitor Product Overview
 - 10.5.3 NISSIN Phase Advance Capacitor Product Market Performance
 - 10.5.4 NISSIN Business Overview
 - 10.5.5 NISSIN Recent Developments
- 10.6 Electro Technik Industries (ETI)
 - 10.6.1 Electro Technik Industries (ETI) Basic Information
 - 10.6.2 Electro Technik Industries (ETI) Phase Advance Capacitor Product Overview
 - 10.6.3 Electro Technik Industries (ETI) Phase Advance Capacitor Product Market Performance

- 10.6.4 Electro Technik Industries (ETI) Business Overview
- 10.6.5 Electro Technik Industries (ETI) Recent Developments
- 10.7 EPCOS (TDK)
 - 10.7.1 EPCOS (TDK) Basic Information
 - 10.7.2 EPCOS (TDK) Phase Advance Capacitor Product Overview
 - 10.7.3 EPCOS (TDK) Phase Advance Capacitor Product Market Performance
 - 10.7.4 EPCOS (TDK) Business Overview
 - 10.7.5 EPCOS (TDK) Recent Developments
- 10.8 ABB
 - 10.8.1 ABB Basic Information
 - 10.8.2 ABB Phase Advance Capacitor Product Overview
 - 10.8.3 ABB Phase Advance Capacitor Product Market Performance
 - 10.8.4 ABB Business Overview
 - 10.8.5 ABB Recent Developments
- 10.9 Schneider Electric
 - 10.9.1 Schneider Electric Basic Information
 - 10.9.2 Schneider Electric Phase Advance Capacitor Product Overview
 - 10.9.3 Schneider Electric Phase Advance Capacitor Product Market Performance
 - 10.9.4 Schneider Electric Business Overview
 - 10.9.5 Schneider Electric Recent Developments
- 10.10 KEMET
 - 10.10.1 KEMET Basic Information
 - 10.10.2 KEMET Phase Advance Capacitor Product Overview
 - 10.10.3 KEMET Phase Advance Capacitor Product Market Performance
 - 10.10.4 KEMET Business Overview
 - 10.10.5 KEMET Recent Developments
- 10.11 Cooke Kolb Electric (Shanghai)
 - 10.11.1 Cooke Kolb Electric (Shanghai) Basic Information
 - 10.11.2 Cooke Kolb Electric (Shanghai) Phase Advance Capacitor Product Overview
 - 10.11.3 Cooke Kolb Electric (Shanghai) Phase Advance Capacitor Product Market Performance
 - 10.11.4 Cooke Kolb Electric (Shanghai) Business Overview
 - 10.11.5 Cooke Kolb Electric (Shanghai) Recent Developments
- 10.12 Zhejiang Ge Yue Electric Technology
 - 10.12.1 Zhejiang Ge Yue Electric Technology Basic Information
 - 10.12.2 Zhejiang Ge Yue Electric Technology Phase Advance Capacitor Product Overview
 - 10.12.3 Zhejiang Ge Yue Electric Technology Phase Advance Capacitor Product Market Performance

- 10.12.4 Zhejiang Ge Yue Electric Technology Business Overview
- 10.12.5 Zhejiang Ge Yue Electric Technology Recent Developments
- 10.13 Armat (Jiangsu) Electric
 - 10.13.1 Armat (Jiangsu) Electric Basic Information
 - 10.13.2 Armat (Jiangsu) Electric Phase Advance Capacitor Product Overview
 - 10.13.3 Armat (Jiangsu) Electric Phase Advance Capacitor Product Market Performance
 - 10.13.4 Armat (Jiangsu) Electric Business Overview
 - 10.13.5 Armat (Jiangsu) Electric Recent Developments

11 PHASE ADVANCE CAPACITOR MARKET FORECAST BY REGION

- 11.1 Global Phase Advance Capacitor Market Size Forecast
- 11.2 Global Phase Advance Capacitor Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Phase Advance Capacitor Market Size Forecast by Country
 - 11.2.3 Asia Pacific Phase Advance Capacitor Market Size Forecast by Region
 - 11.2.4 South America Phase Advance Capacitor Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Phase Advance Capacitor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Phase Advance Capacitor Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Phase Advance Capacitor by Type (2026-2035)
 - 12.1.2 Global Phase Advance Capacitor Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Phase Advance Capacitor by Type (2026-2035)
- 12.2 Global Phase Advance Capacitor Market Forecast by Application (2026-2035)
 - 12.2.1 Global Phase Advance Capacitor Sales (K Units) Forecast by Application
 - 12.2.2 Global Phase Advance Capacitor Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Phase Advance Capacitor Market Size by Type (M USD)

Table 4. Global Phase Advance Capacitor Market Size by Application

Table 5. Phase Advance Capacitor Market Size Comparison by Region (M USD)

Table 6. Global Phase Advance Capacitor Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Phase Advance Capacitor Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Phase Advance Capacitor Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Phase Advance Capacitor Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Phase Advance Capacitor as of 2025)

Table 11. Global Market Phase Advance Capacitor Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Phase Advance Capacitor Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Phase Advance Capacitor Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Phase Advance Capacitor Sales by Type (K Units)

Table 27. Global Phase Advance Capacitor Market Size by Type (M USD)

- Table 28. Global Phase Advance Capacitor Sales (K Units) by Type (2020-2025)
- Table 29. Global Phase Advance Capacitor Sales Market Share by Type (2020-2025)
- Table 30. Global Phase Advance Capacitor Market Size (M USD) by Type (2020-2025)
- Table 31. Global Phase Advance Capacitor Market Share by Type (2020-2025)
- Table 32. Global Phase Advance Capacitor Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Phase Advance Capacitor Sales (K Units) by Application
- Table 34. Global Phase Advance Capacitor Market Size by Application
- Table 35. Global Phase Advance Capacitor Sales by Application (2020-2025) & (K Units)
- Table 36. Global Phase Advance Capacitor Sales Market Share by Application (2020-2025)
- Table 37. Global Phase Advance Capacitor Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Phase Advance Capacitor Market Share by Application (2020-2025)
- Table 39. Global Phase Advance Capacitor Sales Growth Rate by Application (2020-2025)
- Table 40. Global Phase Advance Capacitor Sales by Region (2020-2025) & (K Units)
- Table 41. Global Phase Advance Capacitor Sales Market Share by Region (2020-2025)
- Table 42. Global Phase Advance Capacitor Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Phase Advance Capacitor Market Size by Region (2020-2025)
- Table 44. North America Phase Advance Capacitor Sales by Country (2020-2025) & (K Units)
- Table 45. North America Phase Advance Capacitor Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Phase Advance Capacitor Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Phase Advance Capacitor Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Phase Advance Capacitor Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Phase Advance Capacitor Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Phase Advance Capacitor Sales by Country (2020-2025) & (K Units)
- Table 51. South America Phase Advance Capacitor Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Phase Advance Capacitor Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Phase Advance Capacitor Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Phase Advance Capacitor Production (K Units) by Region(2020-2025)

Table 55. Global Phase Advance Capacitor Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Phase Advance Capacitor Revenue Market Share by Region (2020-2025)

Table 57. Global Phase Advance Capacitor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Phase Advance Capacitor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Phase Advance Capacitor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Phase Advance Capacitor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Phase Advance Capacitor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Nichicon Basic Information

Table 63. Nichicon Phase Advance Capacitor Product Overview

Table 64. Nichicon Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Nichicon Business Overview

Table 66. Nichicon SWOT Analysis

Table 67. Nichicon Recent Developments

Table 68. EBARA CORPORATION Basic Information

Table 69. EBARA CORPORATION Phase Advance Capacitor Product Overview

Table 70. EBARA CORPORATION Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. EBARA CORPORATION Business Overview

Table 72. EBARA CORPORATION SWOT Analysis

Table 73. EBARA CORPORATION Recent Developments

Table 74. Shihlin Electric Basic Information

Table 75. Shihlin Electric Phase Advance Capacitor Product Overview

Table 76. Shihlin Electric Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Shihlin Electric Business Overview

Table 78. Shihlin Electric SWOT Analysis

Table 79. Shihlin Electric Recent Developments

Table 80. Advance Capacitors and EMI Filters Basic Information

Table 81. Advance Capacitors and EMI Filters Phase Advance Capacitor Product

Overview

Table 82. Advance Capacitors and EMI Filters Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Advance Capacitors and EMI Filters Business Overview

Table 84. Advance Capacitors and EMI Filters Recent Developments

Table 85. NISSIN Basic Information

Table 86. NISSIN Phase Advance Capacitor Product Overview

Table 87. NISSIN Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. NISSIN Business Overview

Table 89. NISSIN Recent Developments

Table 90. Electro Technik Industries (ETI) Basic Information

Table 91. Electro Technik Industries (ETI) Phase Advance Capacitor Product Overview

Table 92. Electro Technik Industries (ETI) Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Electro Technik Industries (ETI) Business Overview

Table 94. Electro Technik Industries (ETI) Recent Developments

Table 95. EPCOS (TDK) Basic Information

Table 96. EPCOS (TDK) Phase Advance Capacitor Product Overview

Table 97. EPCOS (TDK) Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. EPCOS (TDK) Business Overview

Table 99. EPCOS (TDK) Recent Developments

Table 100. ABB Basic Information

Table 101. ABB Phase Advance Capacitor Product Overview

Table 102. ABB Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. ABB Business Overview

Table 104. ABB Recent Developments

Table 105. Schneider Electric Basic Information

Table 106. Schneider Electric Phase Advance Capacitor Product Overview

Table 107. Schneider Electric Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Schneider Electric Business Overview

Table 109. Schneider Electric Recent Developments

Table 110. KEMET Basic Information

Table 111. KEMET Phase Advance Capacitor Product Overview

Table 112. KEMET Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. KEMET Business Overview

Table 114. KEMET Recent Developments

Table 115. Cooke Kolb Electric (Shanghai) Basic Information

Table 116. Cooke Kolb Electric (Shanghai) Phase Advance Capacitor Product Overview

Table 117. Cooke Kolb Electric (Shanghai) Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Cooke Kolb Electric (Shanghai) Business Overview

Table 119. Cooke Kolb Electric (Shanghai) Recent Developments

Table 120. Zhejiang Ge Yue Electric Technology Basic Information

Table 121. Zhejiang Ge Yue Electric Technology Phase Advance Capacitor Product Overview

Table 122. Zhejiang Ge Yue Electric Technology Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Zhejiang Ge Yue Electric Technology Business Overview

Table 124. Zhejiang Ge Yue Electric Technology Recent Developments

Table 125. Armat (Jiangsu) Electric Basic Information

Table 126. Armat (Jiangsu) Electric Phase Advance Capacitor Product Overview

Table 127. Armat (Jiangsu) Electric Phase Advance Capacitor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Armat (Jiangsu) Electric Business Overview

Table 129. Armat (Jiangsu) Electric Recent Developments

Table 130. Global Phase Advance Capacitor Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Phase Advance Capacitor Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Phase Advance Capacitor Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Phase Advance Capacitor Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Phase Advance Capacitor Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Phase Advance Capacitor Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Phase Advance Capacitor Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Phase Advance Capacitor Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Phase Advance Capacitor Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Phase Advance Capacitor Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Phase Advance Capacitor Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Phase Advance Capacitor Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Phase Advance Capacitor Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Phase Advance Capacitor Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Phase Advance Capacitor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Phase Advance Capacitor Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Phase Advance Capacitor Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Phase Advance Capacitor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Phase Advance Capacitor Market Size (M USD), 2025-2035
- Figure 5. Global Phase Advance Capacitor Market Size (M USD) (2020-2035)
- Figure 6. Global Phase Advance Capacitor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Phase Advance Capacitor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Phase Advance Capacitor Product Life Cycle
- Figure 13. Phase Advance Capacitor Sales Share by Manufacturers in 2025
- Figure 14. Global Phase Advance Capacitor Revenue Share by Manufacturers in 2025
- Figure 15. Phase Advance Capacitor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Phase Advance Capacitor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Phase Advance Capacitor Revenue in 2025
- Figure 18. Industry Chain Map of Phase Advance Capacitor
- Figure 19. Global Phase Advance Capacitor Market PEST Analysis
- Figure 20. Global Phase Advance Capacitor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Phase Advance Capacitor Market Share by Type
- Figure 27. Sales Market Share of Phase Advance Capacitor by Type (2020-2025)
- Figure 28. Sales Market Share of Phase Advance Capacitor by Type in 2025
- Figure 29. Market Share of Phase Advance Capacitor by Type (2020-2025)
- Figure 30. Market Share of Phase Advance Capacitor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Phase Advance Capacitor Market Share by Application

Figure 33. Global Phase Advance Capacitor Sales Market Share by Application (2020-2025)

Figure 34. Global Phase Advance Capacitor Sales Market Share by Application in 2025

Figure 35. Global Phase Advance Capacitor Market Share by Application (2020-2025)

Figure 36. Global Phase Advance Capacitor Market Share by Application in 2025

Figure 37. Global Phase Advance Capacitor Sales Growth Rate by Application (2020-2025)

Figure 38. Global Phase Advance Capacitor Sales Market Share by Region (2020-2025)

Figure 39. Global Phase Advance Capacitor Market Size by Region (2020-2025)

Figure 40. North America Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Phase Advance Capacitor Sales Market Share by Country in 2024

Figure 43. North America Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Phase Advance Capacitor Market Size by Country in 2024

Figure 45. U.S. Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Phase Advance Capacitor Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Phase Advance Capacitor Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Phase Advance Capacitor Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Phase Advance Capacitor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Phase Advance Capacitor Sales Market Share by Country in 2024

Figure 53. Europe Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Phase Advance Capacitor Market Size by Country in 2024

Figure 55. Germany Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Phase Advance Capacitor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Phase Advance Capacitor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Phase Advance Capacitor Market Size by Region in 2024

Figure 68. China Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Phase Advance Capacitor Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Phase Advance Capacitor Sales and Growth Rate (K Units)

Figure 79. South America Phase Advance Capacitor Sales Market Share by Country in 2024

Figure 80. South America Phase Advance Capacitor Market Size and Growth Rate (M USD)

Figure 81. South America Phase Advance Capacitor Market Size by Country in 2024

Figure 82. Brazil Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Phase Advance Capacitor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Phase Advance Capacitor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Phase Advance Capacitor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Phase Advance Capacitor Market Size by Region in 2024

Figure 92. Saudi Arabia Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)

- Figure 97. Egypt Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Phase Advance Capacitor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Phase Advance Capacitor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Phase Advance Capacitor Production Market Share by Region (2020-2025)
- Figure 103. North America Phase Advance Capacitor Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Phase Advance Capacitor Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Phase Advance Capacitor Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Phase Advance Capacitor Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Phase Advance Capacitor Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Phase Advance Capacitor Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Phase Advance Capacitor Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Phase Advance Capacitor Market Share Forecast by Type (2026-2035)
- Figure 111. Global Phase Advance Capacitor Sales Forecast by Application (2026-2035)
- Figure 112. Global Phase Advance Capacitor Market Share Forecast by Application (2026-2035)

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