

# Global Pharmaceutical Grade Vitamin B12 Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Pharmaceutical Grade Vitamin B12 competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Vitamin B12, also known as cobalamin, broadly refers to a group of cobalt-containing compounds, namely cobalamin, including cyanocobalamin, adenosylcobalamin, hydroxocobalamin and methylcobalamin. Vitamin B12 can be divided into pharmaceutical grade, food grade and feed grade. Vitamin B12 derivatives are generally pharmaceutical grade and used in medicines. They include cyanocobalamin, mecobalamin, cobamamide, hydroxocobalamin. Vitamin B12 belongs to the B vitamins and is an essential vitamin for humans and animals. Except for the presence of microorganisms such as sludge, it is not contained in animal and plant exogenous foods. Vitamin B12 must rely on the consumption of added foods to meet the needs of humans and animals. When the human body lacks vitamin B12, it causes many neurological diseases. Before 1993, the production of vitamin B12 was small and the cost was high. Its price was similar to that of gold. The quality of vitamin B12 is constantly improving, the cost is constantly decreasing, and the amount is constantly increasing. In the past 20 years, the production industry and consumption field of vitamin B12 have been continuously expanding. The global production capacity and output of vitamin B12 are mainly concentrated in China, accounting for about 80% of the world's production capacity. There are four major production companies in the country, including Hebei Yuxing, Hebei Huarong, North China Pharmaceutical, and Ningxia Kingvit. The production capacity, output and export volume of these four companies account for about 90% of the country, among which Hebei Yuxing is the world's largest supplier of vitamin B12. The production of vitamin B12 requires high technical barrier and large investment, and an administrative licensing management system is

implemented, so the production and operation threshold for entering the vitamin B12 industry is high.

The global Pharmaceutical Grade Vitamin B12 market size was estimated at USD 138.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pharmaceutical Grade Vitamin B12 market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pharmaceutical Grade Vitamin B12 market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pharmaceutical Grade Vitamin B12 market.

### **Global Pharmaceutical Grade Vitamin B12 Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Hebei Yuxing Bio-Engineering  
Hebei Huarong Pharmaceutical  
Ningxia Kingvit Pharmaceutical  
North China Pharmaceutical Company  
EUROAPI  
HTBA

### **Market Segmentation (by Type)**

Cyanocobalamin  
Mecobalamin  
Cobamamide  
Hydroxocobalamin

### **Market Segmentation (by Application)**

Oral Formulation  
Injectable Formulation  
Sprays

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance

Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Pharmaceutical Grade Vitamin B12 Market  
Overview of the regional outlook of the Pharmaceutical Grade Vitamin B12 Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pharmaceutical Grade Vitamin B12 Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pharmaceutical Grade Vitamin B12, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Pharmaceutical Grade Vitamin B12
- 1.2 Key Market Segments
  - 1.2.1 Pharmaceutical Grade Vitamin B12 Segment by Type
  - 1.2.2 Pharmaceutical Grade Vitamin B12 Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PHARMACEUTICAL GRADE VITAMIN B12 MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Pharmaceutical Grade Vitamin B12 Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Pharmaceutical Grade Vitamin B12 Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PHARMACEUTICAL GRADE VITAMIN B12 MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Pharmaceutical Grade Vitamin B12 Product Life Cycle
- 3.3 Global Pharmaceutical Grade Vitamin B12 Sales by Manufacturers (2020-2025)
- 3.4 Global Pharmaceutical Grade Vitamin B12 Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Pharmaceutical Grade Vitamin B12 Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Pharmaceutical Grade Vitamin B12 Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Pharmaceutical Grade Vitamin B12 Market Competitive Situation and Trends
  - 3.8.1 Pharmaceutical Grade Vitamin B12 Market Concentration Rate

3.8.2 Global 5 and 10 Largest Pharmaceutical Grade Vitamin B12 Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PHARMACEUTICAL GRADE VITAMIN B12 INDUSTRY CHAIN ANALYSIS**

4.1 Pharmaceutical Grade Vitamin B12 Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PHARMACEUTICAL GRADE VITAMIN B12 MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Pharmaceutical Grade Vitamin B12 Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Pharmaceutical Grade Vitamin B12 Market

5.7 ESG Ratings of Leading Companies

## **6 PHARMACEUTICAL GRADE VITAMIN B12 MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Type (2020-2025)

6.3 Global Pharmaceutical Grade Vitamin B12 Market Size by Type (2020-2025)

6.4 Global Pharmaceutical Grade Vitamin B12 Price by Type (2020-2025)

## **7 PHARMACEUTICAL GRADE VITAMIN B12 MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Pharmaceutical Grade Vitamin B12 Market Sales by Application (2020-2025)

7.3 Global Pharmaceutical Grade Vitamin B12 Market Size (M USD) by Application (2020-2025)

7.4 Global Pharmaceutical Grade Vitamin B12 Sales Growth Rate by Application (2020-2025)

## **8 PHARMACEUTICAL GRADE VITAMIN B12 MARKET SALES BY REGION**

8.1 Global Pharmaceutical Grade Vitamin B12 Sales by Region

8.1.1 Global Pharmaceutical Grade Vitamin B12 Sales by Region

8.1.2 Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Region

8.2 Global Pharmaceutical Grade Vitamin B12 Market Size by Region

8.2.1 Global Pharmaceutical Grade Vitamin B12 Market Size by Region

8.2.2 Global Pharmaceutical Grade Vitamin B12 Market Size by Region

8.3 North America

8.3.1 North America Pharmaceutical Grade Vitamin B12 Sales by Country

8.3.2 North America Pharmaceutical Grade Vitamin B12 Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Pharmaceutical Grade Vitamin B12 Sales by Country

8.4.2 Europe Pharmaceutical Grade Vitamin B12 Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Pharmaceutical Grade Vitamin B12 Sales by Region

8.5.2 Asia Pacific Pharmaceutical Grade Vitamin B12 Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Pharmaceutical Grade Vitamin B12 Sales by Country
  - 8.6.2 South America Pharmaceutical Grade Vitamin B12 Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Pharmaceutical Grade Vitamin B12 Sales by Region
  - 8.7.2 Middle East and Africa Pharmaceutical Grade Vitamin B12 Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 PHARMACEUTICAL GRADE VITAMIN B12 MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Pharmaceutical Grade Vitamin B12 by Region(2020-2025)
- 9.2 Global Pharmaceutical Grade Vitamin B12 Revenue Market Share by Region (2020-2025)
- 9.3 Global Pharmaceutical Grade Vitamin B12 Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Pharmaceutical Grade Vitamin B12 Production
  - 9.4.1 North America Pharmaceutical Grade Vitamin B12 Production Growth Rate (2020-2025)
  - 9.4.2 North America Pharmaceutical Grade Vitamin B12 Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Pharmaceutical Grade Vitamin B12 Production
  - 9.5.1 Europe Pharmaceutical Grade Vitamin B12 Production Growth Rate (2020-2025)
  - 9.5.2 Europe Pharmaceutical Grade Vitamin B12 Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Pharmaceutical Grade Vitamin B12 Production (2020-2025)
  - 9.6.1 Japan Pharmaceutical Grade Vitamin B12 Production Growth Rate (2020-2025)
  - 9.6.2 Japan Pharmaceutical Grade Vitamin B12 Production, Revenue, Price and

Gross Margin (2020-2025)

9.7 China Pharmaceutical Grade Vitamin B12 Production (2020-2025)

9.7.1 China Pharmaceutical Grade Vitamin B12 Production Growth Rate (2020-2025)

9.7.2 China Pharmaceutical Grade Vitamin B12 Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Hebei Yuxing Bio-Engineering

10.1.1 Hebei Yuxing Bio-Engineering Basic Information

10.1.2 Hebei Yuxing Bio-Engineering Pharmaceutical Grade Vitamin B12 Product Overview

10.1.3 Hebei Yuxing Bio-Engineering Pharmaceutical Grade Vitamin B12 Product Market Performance

10.1.4 Hebei Yuxing Bio-Engineering Business Overview

10.1.5 Hebei Yuxing Bio-Engineering SWOT Analysis

10.1.6 Hebei Yuxing Bio-Engineering Recent Developments

10.2 Hebei Huarong Pharmaceutical

10.2.1 Hebei Huarong Pharmaceutical Basic Information

10.2.2 Hebei Huarong Pharmaceutical Pharmaceutical Grade Vitamin B12 Product Overview

10.2.3 Hebei Huarong Pharmaceutical Pharmaceutical Grade Vitamin B12 Product Market Performance

10.2.4 Hebei Huarong Pharmaceutical Business Overview

10.2.5 Hebei Huarong Pharmaceutical SWOT Analysis

10.2.6 Hebei Huarong Pharmaceutical Recent Developments

10.3 Ningxia Kingvit Pharmaceutical

10.3.1 Ningxia Kingvit Pharmaceutical Basic Information

10.3.2 Ningxia Kingvit Pharmaceutical Pharmaceutical Grade Vitamin B12 Product Overview

10.3.3 Ningxia Kingvit Pharmaceutical Pharmaceutical Grade Vitamin B12 Product Market Performance

10.3.4 Ningxia Kingvit Pharmaceutical Business Overview

10.3.5 Ningxia Kingvit Pharmaceutical SWOT Analysis

10.3.6 Ningxia Kingvit Pharmaceutical Recent Developments

10.4 North China Pharmaceutical Company

10.4.1 North China Pharmaceutical Company Basic Information

10.4.2 North China Pharmaceutical Company Pharmaceutical Grade Vitamin B12 Product Overview

#### 10.4.3 North China Pharmaceutical Company Pharmaceutical Grade Vitamin B12 Product Market Performance

10.4.4 North China Pharmaceutical Company Business Overview

10.4.5 North China Pharmaceutical Company Recent Developments

#### 10.5 EUROAPI

10.5.1 EUROAPI Basic Information

10.5.2 EUROAPI Pharmaceutical Grade Vitamin B12 Product Overview

10.5.3 EUROAPI Pharmaceutical Grade Vitamin B12 Product Market Performance

10.5.4 EUROAPI Business Overview

10.5.5 EUROAPI Recent Developments

#### 10.6 HTBA

10.6.1 HTBA Basic Information

10.6.2 HTBA Pharmaceutical Grade Vitamin B12 Product Overview

10.6.3 HTBA Pharmaceutical Grade Vitamin B12 Product Market Performance

10.6.4 HTBA Business Overview

10.6.5 HTBA Recent Developments

### **11 PHARMACEUTICAL GRADE VITAMIN B12 MARKET FORECAST BY REGION**

11.1 Global Pharmaceutical Grade Vitamin B12 Market Size Forecast

11.2 Global Pharmaceutical Grade Vitamin B12 Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Pharmaceutical Grade Vitamin B12 Market Size Forecast by Country

11.2.3 Asia Pacific Pharmaceutical Grade Vitamin B12 Market Size Forecast by Region

11.2.4 South America Pharmaceutical Grade Vitamin B12 Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Pharmaceutical Grade Vitamin B12 by Country

### **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Pharmaceutical Grade Vitamin B12 Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Pharmaceutical Grade Vitamin B12 by Type (2026-2035)

12.1.2 Global Pharmaceutical Grade Vitamin B12 Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Pharmaceutical Grade Vitamin B12 by Type (2026-2035)

## 12.2 Global Pharmaceutical Grade Vitamin B12 Market Forecast by Application (2026-2035)

### 12.2.1 Global Pharmaceutical Grade Vitamin B12 Sales (K MT) Forecast by Application

### 12.2.2 Global Pharmaceutical Grade Vitamin B12 Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Pharmaceutical Grade Vitamin B12 Market Size by Type (M USD)
- Table 4. Global Pharmaceutical Grade Vitamin B12 Market Size by Application
- Table 5. Pharmaceutical Grade Vitamin B12 Market Size Comparison by Region (M USD)
- Table 6. Global Pharmaceutical Grade Vitamin B12 Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Pharmaceutical Grade Vitamin B12 Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Pharmaceutical Grade Vitamin B12 Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pharmaceutical Grade Vitamin B12 as of 2025)
- Table 11. Global Market Pharmaceutical Grade Vitamin B12 Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Pharmaceutical Grade Vitamin B12 Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Pharmaceutical Grade Vitamin B12 Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Pharmaceutical Grade Vitamin B12 Sales by Type (K MT)

- Table 27. Global Pharmaceutical Grade Vitamin B12 Market Size by Type (M USD)
- Table 28. Global Pharmaceutical Grade Vitamin B12 Sales (K MT) by Type (2020-2025)
- Table 29. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Type (2020-2025)
- Table 30. Global Pharmaceutical Grade Vitamin B12 Market Size (M USD) by Type (2020-2025)
- Table 31. Global Pharmaceutical Grade Vitamin B12 Market Share by Type (2020-2025)
- Table 32. Global Pharmaceutical Grade Vitamin B12 Price (USD/KG) by Type (2020-2025)
- Table 33. Global Pharmaceutical Grade Vitamin B12 Sales (K MT) by Application
- Table 34. Global Pharmaceutical Grade Vitamin B12 Market Size by Application
- Table 35. Global Pharmaceutical Grade Vitamin B12 Sales by Application (2020-2025) & (K MT)
- Table 36. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Application (2020-2025)
- Table 37. Global Pharmaceutical Grade Vitamin B12 Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Pharmaceutical Grade Vitamin B12 Market Share by Application (2020-2025)
- Table 39. Global Pharmaceutical Grade Vitamin B12 Sales Growth Rate by Application (2020-2025)
- Table 40. Global Pharmaceutical Grade Vitamin B12 Sales by Region (2020-2025) & (K MT)
- Table 41. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Region (2020-2025)
- Table 42. Global Pharmaceutical Grade Vitamin B12 Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Pharmaceutical Grade Vitamin B12 Market Size by Region (2020-2025)
- Table 44. North America Pharmaceutical Grade Vitamin B12 Sales by Country (2020-2025) & (K MT)
- Table 45. North America Pharmaceutical Grade Vitamin B12 Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Pharmaceutical Grade Vitamin B12 Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Pharmaceutical Grade Vitamin B12 Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Pharmaceutical Grade Vitamin B12 Sales by Region (2020-2025)

& (K MT)

Table 49. Asia Pacific Pharmaceutical Grade Vitamin B12 Market Size by Region (2020-2025) & (M USD)

Table 50. South America Pharmaceutical Grade Vitamin B12 Sales by Country (2020-2025) & (K MT)

Table 51. South America Pharmaceutical Grade Vitamin B12 Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Pharmaceutical Grade Vitamin B12 Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Pharmaceutical Grade Vitamin B12 Market Size by Region (2020-2025) & (M USD)

Table 54. Global Pharmaceutical Grade Vitamin B12 Production (K MT) by Region(2020-2025)

Table 55. Global Pharmaceutical Grade Vitamin B12 Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Pharmaceutical Grade Vitamin B12 Revenue Market Share by Region (2020-2025)

Table 57. Global Pharmaceutical Grade Vitamin B12 Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Pharmaceutical Grade Vitamin B12 Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Pharmaceutical Grade Vitamin B12 Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Pharmaceutical Grade Vitamin B12 Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Pharmaceutical Grade Vitamin B12 Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Hebei Yuxing Bio-Engineering Basic Information

Table 63. Hebei Yuxing Bio-Engineering Pharmaceutical Grade Vitamin B12 Product Overview

Table 64. Hebei Yuxing Bio-Engineering Pharmaceutical Grade Vitamin B12 Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Hebei Yuxing Bio-Engineering Business Overview

Table 66. Hebei Yuxing Bio-Engineering SWOT Analysis

Table 67. Hebei Yuxing Bio-Engineering Recent Developments

Table 68. Hebei Huarong Pharmaceutical Basic Information

Table 69. Hebei Huarong Pharmaceutical Pharmaceutical Grade Vitamin B12 Product Overview

Table 70. Hebei Huarong Pharmaceutical Pharmaceutical Grade Vitamin B12 Sales (K

MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Hebei Huarong Pharmaceutical Business Overview

Table 72. Hebei Huarong Pharmaceutical SWOT Analysis

Table 73. Hebei Huarong Pharmaceutical Recent Developments

Table 74. Ningxia Kingvit Pharmaceutical Basic Information

Table 75. Ningxia Kingvit Pharmaceutical Pharmaceutical Grade Vitamin B12 Product Overview

Table 76. Ningxia Kingvit Pharmaceutical Pharmaceutical Grade Vitamin B12 Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Ningxia Kingvit Pharmaceutical Business Overview

Table 78. Ningxia Kingvit Pharmaceutical SWOT Analysis

Table 79. Ningxia Kingvit Pharmaceutical Recent Developments

Table 80. North China Pharmaceutical Company Basic Information

Table 81. North China Pharmaceutical Company Pharmaceutical Grade Vitamin B12 Product Overview

Table 82. North China Pharmaceutical Company Pharmaceutical Grade Vitamin B12 Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. North China Pharmaceutical Company Business Overview

Table 84. North China Pharmaceutical Company Recent Developments

Table 85. EUROAPI Basic Information

Table 86. EUROAPI Pharmaceutical Grade Vitamin B12 Product Overview

Table 87. EUROAPI Pharmaceutical Grade Vitamin B12 Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. EUROAPI Business Overview

Table 89. EUROAPI Recent Developments

Table 90. HTBA Basic Information

Table 91. HTBA Pharmaceutical Grade Vitamin B12 Product Overview

Table 92. HTBA Pharmaceutical Grade Vitamin B12 Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. HTBA Business Overview

Table 94. HTBA Recent Developments

Table 95. Global Pharmaceutical Grade Vitamin B12 Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global Pharmaceutical Grade Vitamin B12 Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Pharmaceutical Grade Vitamin B12 Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America Pharmaceutical Grade Vitamin B12 Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Pharmaceutical Grade Vitamin B12 Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Pharmaceutical Grade Vitamin B12 Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Pharmaceutical Grade Vitamin B12 Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Pharmaceutical Grade Vitamin B12 Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Pharmaceutical Grade Vitamin B12 Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Pharmaceutical Grade Vitamin B12 Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Pharmaceutical Grade Vitamin B12 Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Pharmaceutical Grade Vitamin B12 Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Pharmaceutical Grade Vitamin B12 Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Pharmaceutical Grade Vitamin B12 Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Pharmaceutical Grade Vitamin B12 Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Pharmaceutical Grade Vitamin B12 Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Pharmaceutical Grade Vitamin B12 Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Pharmaceutical Grade Vitamin B12
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Pharmaceutical Grade Vitamin B12 Market Size (M USD), 2025-2035
- Figure 5. Global Pharmaceutical Grade Vitamin B12 Market Size (M USD) (2020-2035)
- Figure 6. Global Pharmaceutical Grade Vitamin B12 Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Pharmaceutical Grade Vitamin B12 Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Pharmaceutical Grade Vitamin B12 Product Life Cycle
- Figure 13. Pharmaceutical Grade Vitamin B12 Sales Share by Manufacturers in 2025
- Figure 14. Global Pharmaceutical Grade Vitamin B12 Revenue Share by Manufacturers in 2025
- Figure 15. Pharmaceutical Grade Vitamin B12 Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Pharmaceutical Grade Vitamin B12 Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Pharmaceutical Grade Vitamin B12 Revenue in 2025
- Figure 18. Industry Chain Map of Pharmaceutical Grade Vitamin B12
- Figure 19. Global Pharmaceutical Grade Vitamin B12 Market PEST Analysis
- Figure 20. Global Pharmaceutical Grade Vitamin B12 Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Pharmaceutical Grade Vitamin B12 Market Share by Type
- Figure 27. Sales Market Share of Pharmaceutical Grade Vitamin B12 by Type (2020-2025)
- Figure 28. Sales Market Share of Pharmaceutical Grade Vitamin B12 by Type in 2025
- Figure 29. Market Share of Pharmaceutical Grade Vitamin B12 by Type (2020-2025)

- Figure 30. Market Share of Pharmaceutical Grade Vitamin B12 by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Pharmaceutical Grade Vitamin B12 Market Share by Application
- Figure 33. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Application (2020-2025)
- Figure 34. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Application in 2025
- Figure 35. Global Pharmaceutical Grade Vitamin B12 Market Share by Application (2020-2025)
- Figure 36. Global Pharmaceutical Grade Vitamin B12 Market Share by Application in 2025
- Figure 37. Global Pharmaceutical Grade Vitamin B12 Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Pharmaceutical Grade Vitamin B12 Sales Market Share by Region (2020-2025)
- Figure 39. Global Pharmaceutical Grade Vitamin B12 Market Size by Region (2020-2025)
- Figure 40. North America Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Pharmaceutical Grade Vitamin B12 Sales Market Share by Country in 2024
- Figure 43. North America Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Pharmaceutical Grade Vitamin B12 Market Size by Country in 2024
- Figure 45. U.S. Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Pharmaceutical Grade Vitamin B12 Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Pharmaceutical Grade Vitamin B12 Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Pharmaceutical Grade Vitamin B12 Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Pharmaceutical Grade Vitamin B12 Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Pharmaceutical Grade Vitamin B12 Sales Market Share by Country in 2024

Figure 53. Europe Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pharmaceutical Grade Vitamin B12 Market Size by Country in 2024

Figure 55. Germany Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Pharmaceutical Grade Vitamin B12 Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pharmaceutical Grade Vitamin B12 Market Size by Region in 2024

Figure 68. China Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (K MT)

Figure 79. South America Pharmaceutical Grade Vitamin B12 Sales Market Share by Country in 2024

Figure 80. South America Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (M USD)

Figure 81. South America Pharmaceutical Grade Vitamin B12 Market Size by Country in 2024

Figure 82. Brazil Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Pharmaceutical Grade Vitamin B12 Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pharmaceutical Grade Vitamin B12 Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Pharmaceutical Grade Vitamin B12 Market Size by Region in 2024

Figure 92. Saudi Arabia Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pharmaceutical Grade Vitamin B12 Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Pharmaceutical Grade Vitamin B12 Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pharmaceutical Grade Vitamin B12 Production Market Share by Region (2020-2025)

Figure 103. North America Pharmaceutical Grade Vitamin B12 Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Pharmaceutical Grade Vitamin B12 Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Pharmaceutical Grade Vitamin B12 Production (K MT) Growth Rate (2020-2025)

Figure 106. China Pharmaceutical Grade Vitamin B12 Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Pharmaceutical Grade Vitamin B12 Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Pharmaceutical Grade Vitamin B12 Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Pharmaceutical Grade Vitamin B12 Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Pharmaceutical Grade Vitamin B12 Market Share Forecast by Type (2026-2035)

Figure 111. Global Pharmaceutical Grade Vitamin B12 Sales Forecast by Application (2026-2035)

Figure 112. Global Pharmaceutical Grade Vitamin B12 Market Share Forecast by Application (2026-2035)

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