

Global PFPE Coolant Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PFPE Coolant competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global PFPE coolant production reached 3,485 tons in 2024, with an average selling price of \$153 per kilogram. PFPE coolant is an electronic-grade fluorinated coolant derived from a perfluoropolyether (PFPE) base oil, produced through multi-stage molecular distillation and 0.1 μ m ultra-clean filtration. This colorless, transparent, oily liquid boasts an extremely wide operating temperature range (-50°C to 200°C), a dielectric strength of 60 kV, a volume resistivity of 10^{14} Ω cm, and an extremely low vapor pressure (

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