

Global PFC Power Supplies Market Research Report 2026(Status and Outlook)

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Abstracts

PFC stands for Power Factor Corrector, which means power factor corrector. It can improve the utilization rate of the power supply to the mains when converting AC to DC, but it cannot reduce the power loss during the conversion process, nor does it have the function of saving power. In addition, PFC can also reduce the interference of the power supply to the mains power grid, especially to avoid its impact on other electrical appliances when it is suddenly started. The PFC power supply market is in a dual-driven stage of technology upgrade and demand expansion. Breakthroughs in semiconductor material innovation and intelligent control technology are driving it towards high efficiency, compactness, and multi-scenario adaptation. In the future, with the deep integration of renewable energy and smart grids, PFC technology will not only be the core of power management, but also the key support for global energy transformation. In the next few years, the driving factors of the PFC power supply market will mainly include the following:

- 1. Semiconductor material innovation**
Wide bandgap semiconductors (SiC/GaN): The application of silicon carbide (SiC) and gallium nitride (GaN) significantly improves the efficiency of PFC power supplies (such as switching frequency up to 500kHz or more) and reduces the size. For example, Jingfeng Mingyuan's BP83223 chip integrates a 650V GaN power tube to achieve high power density and low harmonics.
Topology optimization: Totem pole bridgeless PFC, multi-mode control (CCM/CRM/DCM) and other technologies reduce switching losses and improve light load efficiency. Xinpengwei's PN6811 chip supports critical conduction mode (CRM) and quasi-resonant mode (ZVS) to optimize EMI performance.
- 2. Intelligence and integration**
Intelligent control algorithm: Adaptive load adjustment, dynamic frequency switching and AI prediction functions are introduced.
Highly integrated design: Modern PFC chips (such as Xinmaowei LP6655) simplify circuits by reducing peripheral components, reduce design complexity, and are suitable for high-density power modules.
- 3. Improved energy efficiency and reliability**
Low harmonics and

high PF value: The new chip can maintain power factor ($PF > 0.95$) and low harmonics even under light load through THD compensation algorithm and enhanced dynamic response. 4. Multiple protection mechanisms: Overvoltage, overcurrent, short circuit and overheating protection functions are standard, and some have built-in soft start and fast lock restart mechanisms to ensure system stability.

The global PFC Power Supplies market size was estimated at USD 17380.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PFC Power Supplies market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PFC Power Supplies market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PFC Power Supplies market.

Global PFC Power Supplies Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Schneider

Toshiba

TDK

Omron

ABB

SIEMENS

Emerson

CUI Inc

Delta Electronic

Advantech

Vicor Corporation

Advanced Energy

Apevia

ISAHAYA ELECTRONICS CORPORATION

Powersoft

Sea Sonic Electronics

SilverStone Technology

MEAN WELL

Market Segmentation (by Type)

Active PFC Power Supplies

Passive PFC Power Supplies

Market Segmentation (by Application)

Industrial Equipment

Household Appliances

Consumer Electronics

Military

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PFC Power Supplies Market

Overview of the regional outlook of the PFC Power Supplies Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PFC Power Supplies Market and its likely evolution in the short to mid-term, and long

term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PFC Power Supplies, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of PFC Power Supplies

1.2 Key Market Segments

1.2.1 PFC Power Supplies Segment by Type

1.2.2 PFC Power Supplies Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PFC POWER SUPPLIES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global PFC Power Supplies Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global PFC Power Supplies Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PFC POWER SUPPLIES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global PFC Power Supplies Product Life Cycle

3.3 Global PFC Power Supplies Sales by Manufacturers (2020-2025)

3.4 Global PFC Power Supplies Revenue Market Share by Manufacturers (2020-2025)

3.5 PFC Power Supplies Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global PFC Power Supplies Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 PFC Power Supplies Market Competitive Situation and Trends

3.8.1 PFC Power Supplies Market Concentration Rate

3.8.2 Global 5 and 10 Largest PFC Power Supplies Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PFC POWER SUPPLIES INDUSTRY CHAIN ANALYSIS

- 4.1 PFC Power Supplies Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PFC POWER SUPPLIES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global PFC Power Supplies Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy – April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to PFC Power Supplies Market
- 5.7 ESG Ratings of Leading Companies

6 PFC POWER SUPPLIES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PFC Power Supplies Sales Market Share by Type (2020-2025)
- 6.3 Global PFC Power Supplies Market Size by Type (2020-2025)
- 6.4 Global PFC Power Supplies Price by Type (2020-2025)

7 PFC POWER SUPPLIES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PFC Power Supplies Market Sales by Application (2020-2025)
- 7.3 Global PFC Power Supplies Market Size (M USD) by Application (2020-2025)

7.4 Global PFC Power Supplies Sales Growth Rate by Application (2020-2025)

8 PFC POWER SUPPLIES MARKET SALES BY REGION

8.1 Global PFC Power Supplies Sales by Region

8.1.1 Global PFC Power Supplies Sales by Region

8.1.2 Global PFC Power Supplies Sales Market Share by Region

8.2 Global PFC Power Supplies Market Size by Region

8.2.1 Global PFC Power Supplies Market Size by Region

8.2.2 Global PFC Power Supplies Market Size by Region

8.3 North America

8.3.1 North America PFC Power Supplies Sales by Country

8.3.2 North America PFC Power Supplies Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe PFC Power Supplies Sales by Country

8.4.2 Europe PFC Power Supplies Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific PFC Power Supplies Sales by Region

8.5.2 Asia Pacific PFC Power Supplies Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America PFC Power Supplies Sales by Country

8.6.2 South America PFC Power Supplies Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa PFC Power Supplies Sales by Region
- 8.7.2 Middle East and Africa PFC Power Supplies Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PFC POWER SUPPLIES MARKET PRODUCTION BY REGION

- 9.1 Global Production of PFC Power Supplies by Region(2020-2025)
- 9.2 Global PFC Power Supplies Revenue Market Share by Region (2020-2025)
- 9.3 Global PFC Power Supplies Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PFC Power Supplies Production
 - 9.4.1 North America PFC Power Supplies Production Growth Rate (2020-2025)
 - 9.4.2 North America PFC Power Supplies Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PFC Power Supplies Production
 - 9.5.1 Europe PFC Power Supplies Production Growth Rate (2020-2025)
 - 9.5.2 Europe PFC Power Supplies Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PFC Power Supplies Production (2020-2025)
 - 9.6.1 Japan PFC Power Supplies Production Growth Rate (2020-2025)
 - 9.6.2 Japan PFC Power Supplies Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PFC Power Supplies Production (2020-2025)
 - 9.7.1 China PFC Power Supplies Production Growth Rate (2020-2025)
 - 9.7.2 China PFC Power Supplies Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Schneider
 - 10.1.1 Schneider Basic Information
 - 10.1.2 Schneider PFC Power Supplies Product Overview
 - 10.1.3 Schneider PFC Power Supplies Product Market Performance
 - 10.1.4 Schneider Business Overview
 - 10.1.5 Schneider SWOT Analysis

10.1.6 Schneider Recent Developments

10.2 Toshiba

10.2.1 Toshiba Basic Information

10.2.2 Toshiba PFC Power Supplies Product Overview

10.2.3 Toshiba PFC Power Supplies Product Market Performance

10.2.4 Toshiba Business Overview

10.2.5 Toshiba SWOT Analysis

10.2.6 Toshiba Recent Developments

10.3 TDK

10.3.1 TDK Basic Information

10.3.2 TDK PFC Power Supplies Product Overview

10.3.3 TDK PFC Power Supplies Product Market Performance

10.3.4 TDK Business Overview

10.3.5 TDK SWOT Analysis

10.3.6 TDK Recent Developments

10.4 Omron

10.4.1 Omron Basic Information

10.4.2 Omron PFC Power Supplies Product Overview

10.4.3 Omron PFC Power Supplies Product Market Performance

10.4.4 Omron Business Overview

10.4.5 Omron Recent Developments

10.5 ABB

10.5.1 ABB Basic Information

10.5.2 ABB PFC Power Supplies Product Overview

10.5.3 ABB PFC Power Supplies Product Market Performance

10.5.4 ABB Business Overview

10.5.5 ABB Recent Developments

10.6 SIEMENS

10.6.1 SIEMENS Basic Information

10.6.2 SIEMENS PFC Power Supplies Product Overview

10.6.3 SIEMENS PFC Power Supplies Product Market Performance

10.6.4 SIEMENS Business Overview

10.6.5 SIEMENS Recent Developments

10.7 Emerson

10.7.1 Emerson Basic Information

10.7.2 Emerson PFC Power Supplies Product Overview

10.7.3 Emerson PFC Power Supplies Product Market Performance

10.7.4 Emerson Business Overview

10.7.5 Emerson Recent Developments

10.8 CUI Inc

10.8.1 CUI Inc Basic Information

10.8.2 CUI Inc PFC Power Supplies Product Overview

10.8.3 CUI Inc PFC Power Supplies Product Market Performance

10.8.4 CUI Inc Business Overview

10.8.5 CUI Inc Recent Developments

10.9 Delta Electronic

10.9.1 Delta Electronic Basic Information

10.9.2 Delta Electronic PFC Power Supplies Product Overview

10.9.3 Delta Electronic PFC Power Supplies Product Market Performance

10.9.4 Delta Electronic Business Overview

10.9.5 Delta Electronic Recent Developments

10.10 Advantech

10.10.1 Advantech Basic Information

10.10.2 Advantech PFC Power Supplies Product Overview

10.10.3 Advantech PFC Power Supplies Product Market Performance

10.10.4 Advantech Business Overview

10.10.5 Advantech Recent Developments

10.11 Vicor Corporation

10.11.1 Vicor Corporation Basic Information

10.11.2 Vicor Corporation PFC Power Supplies Product Overview

10.11.3 Vicor Corporation PFC Power Supplies Product Market Performance

10.11.4 Vicor Corporation Business Overview

10.11.5 Vicor Corporation Recent Developments

10.12 Advanced Energy

10.12.1 Advanced Energy Basic Information

10.12.2 Advanced Energy PFC Power Supplies Product Overview

10.12.3 Advanced Energy PFC Power Supplies Product Market Performance

10.12.4 Advanced Energy Business Overview

10.12.5 Advanced Energy Recent Developments

10.13 Apevia

10.13.1 Apevia Basic Information

10.13.2 Apevia PFC Power Supplies Product Overview

10.13.3 Apevia PFC Power Supplies Product Market Performance

10.13.4 Apevia Business Overview

10.13.5 Apevia Recent Developments

10.14 ISAHAYA ELECTRONICS CORPORATION

10.14.1 ISAHAYA ELECTRONICS CORPORATION Basic Information

10.14.2 ISAHAYA ELECTRONICS CORPORATION PFC Power Supplies Product

Overview

10.14.3 ISAHAYA ELECTRONICS CORPORATION PFC Power Supplies Product

Market Performance

10.14.4 ISAHAYA ELECTRONICS CORPORATION Business Overview

10.14.5 ISAHAYA ELECTRONICS CORPORATION Recent Developments

10.15 Powersoft

10.15.1 Powersoft Basic Information

10.15.2 Powersoft PFC Power Supplies Product Overview

10.15.3 Powersoft PFC Power Supplies Product Market Performance

10.15.4 Powersoft Business Overview

10.15.5 Powersoft Recent Developments

10.16 Sea Sonic Electronics

10.16.1 Sea Sonic Electronics Basic Information

10.16.2 Sea Sonic Electronics PFC Power Supplies Product Overview

10.16.3 Sea Sonic Electronics PFC Power Supplies Product Market Performance

10.16.4 Sea Sonic Electronics Business Overview

10.16.5 Sea Sonic Electronics Recent Developments

10.17 SilverStone Technology

10.17.1 SilverStone Technology Basic Information

10.17.2 SilverStone Technology PFC Power Supplies Product Overview

10.17.3 SilverStone Technology PFC Power Supplies Product Market Performance

10.17.4 SilverStone Technology Business Overview

10.17.5 SilverStone Technology Recent Developments

10.18 MEAN WELL

10.18.1 MEAN WELL Basic Information

10.18.2 MEAN WELL PFC Power Supplies Product Overview

10.18.3 MEAN WELL PFC Power Supplies Product Market Performance

10.18.4 MEAN WELL Business Overview

10.18.5 MEAN WELL Recent Developments

11 PFC POWER SUPPLIES MARKET FORECAST BY REGION

11.1 Global PFC Power Supplies Market Size Forecast

11.2 Global PFC Power Supplies Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe PFC Power Supplies Market Size Forecast by Country

11.2.3 Asia Pacific PFC Power Supplies Market Size Forecast by Region

11.2.4 South America PFC Power Supplies Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of PFC Power Supplies by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global PFC Power Supplies Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of PFC Power Supplies by Type (2026-2035)

12.1.2 Global PFC Power Supplies Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of PFC Power Supplies by Type (2026-2035)

12.2 Global PFC Power Supplies Market Forecast by Application (2026-2035)

12.2.1 Global PFC Power Supplies Sales (K Units) Forecast by Application

12.2.2 Global PFC Power Supplies Market Size (M USD) Forecast by Application
(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global PFC Power Supplies Market Size by Type (M USD)

Table 4. Global PFC Power Supplies Market Size by Application

Table 5. PFC Power Supplies Market Size Comparison by Region (M USD)

Table 6. Global PFC Power Supplies Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global PFC Power Supplies Sales Market Share by Manufacturers (2020-2025)

Table 8. Global PFC Power Supplies Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global PFC Power Supplies Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PFC Power Supplies as of 2025)

Table 11. Global Market PFC Power Supplies Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global PFC Power Supplies Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. PFC Power Supplies Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global PFC Power Supplies Sales by Type (K Units)

Table 27. Global PFC Power Supplies Market Size by Type (M USD)

Table 28. Global PFC Power Supplies Sales (K Units) by Type (2020-2025)

Table 29. Global PFC Power Supplies Sales Market Share by Type (2020-2025)

Table 30. Global PFC Power Supplies Market Size (M USD) by Type (2020-2025)

Table 31. Global PFC Power Supplies Market Share by Type (2020-2025)
Table 32. Global PFC Power Supplies Price (USD/Unit) by Type (2020-2025)
Table 33. Global PFC Power Supplies Sales (K Units) by Application
Table 34. Global PFC Power Supplies Market Size by Application
Table 35. Global PFC Power Supplies Sales by Application (2020-2025) & (K Units)
Table 36. Global PFC Power Supplies Sales Market Share by Application (2020-2025)
Table 37. Global PFC Power Supplies Market Size by Application (2020-2025) & (M USD)
Table 38. Global PFC Power Supplies Market Share by Application (2020-2025)
Table 39. Global PFC Power Supplies Sales Growth Rate by Application (2020-2025)
Table 40. Global PFC Power Supplies Sales by Region (2020-2025) & (K Units)
Table 41. Global PFC Power Supplies Sales Market Share by Region (2020-2025)
Table 42. Global PFC Power Supplies Market Size by Region (2020-2025) & (M USD)
Table 43. Global PFC Power Supplies Market Size by Region (2020-2025)
Table 44. North America PFC Power Supplies Sales by Country (2020-2025) & (K Units)
Table 45. North America PFC Power Supplies Market Size by Country (2020-2025) & (M USD)
Table 46. Europe PFC Power Supplies Sales by Country (2020-2025) & (K Units)
Table 47. Europe PFC Power Supplies Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific PFC Power Supplies Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific PFC Power Supplies Market Size by Region (2020-2025) & (M USD)
Table 50. South America PFC Power Supplies Sales by Country (2020-2025) & (K Units)
Table 51. South America PFC Power Supplies Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa PFC Power Supplies Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa PFC Power Supplies Market Size by Region (2020-2025) & (M USD)
Table 54. Global PFC Power Supplies Production (K Units) by Region(2020-2025)
Table 55. Global PFC Power Supplies Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global PFC Power Supplies Revenue Market Share by Region (2020-2025)
Table 57. Global PFC Power Supplies Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America PFC Power Supplies Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe PFC Power Supplies Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan PFC Power Supplies Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China PFC Power Supplies Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Schneider Basic Information

Table 63. Schneider PFC Power Supplies Product Overview

Table 64. Schneider PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Schneider Business Overview

Table 66. Schneider SWOT Analysis

Table 67. Schneider Recent Developments

Table 68. Toshiba Basic Information

Table 69. Toshiba PFC Power Supplies Product Overview

Table 70. Toshiba PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Toshiba Business Overview

Table 72. Toshiba SWOT Analysis

Table 73. Toshiba Recent Developments

Table 74. TDK Basic Information

Table 75. TDK PFC Power Supplies Product Overview

Table 76. TDK PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. TDK Business Overview

Table 78. TDK SWOT Analysis

Table 79. TDK Recent Developments

Table 80. Omron Basic Information

Table 81. Omron PFC Power Supplies Product Overview

Table 82. Omron PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Omron Business Overview

Table 84. Omron Recent Developments

Table 85. ABB Basic Information

Table 86. ABB PFC Power Supplies Product Overview

Table 87. ABB PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. ABB Business Overview

Table 89. ABB Recent Developments

Table 90. SIEMENS Basic Information

Table 91. SIEMENS PFC Power Supplies Product Overview
Table 92. SIEMENS PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. SIEMENS Business Overview
Table 94. SIEMENS Recent Developments
Table 95. Emerson Basic Information
Table 96. Emerson PFC Power Supplies Product Overview
Table 97. Emerson PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Emerson Business Overview
Table 99. Emerson Recent Developments
Table 100. CUI Inc Basic Information
Table 101. CUI Inc PFC Power Supplies Product Overview
Table 102. CUI Inc PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. CUI Inc Business Overview
Table 104. CUI Inc Recent Developments
Table 105. Delta Electronic Basic Information
Table 106. Delta Electronic PFC Power Supplies Product Overview
Table 107. Delta Electronic PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Delta Electronic Business Overview
Table 109. Delta Electronic Recent Developments
Table 110. Advantech Basic Information
Table 111. Advantech PFC Power Supplies Product Overview
Table 112. Advantech PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Advantech Business Overview
Table 114. Advantech Recent Developments
Table 115. Vicor Corporation Basic Information
Table 116. Vicor Corporation PFC Power Supplies Product Overview
Table 117. Vicor Corporation PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Vicor Corporation Business Overview
Table 119. Vicor Corporation Recent Developments
Table 120. Advanced Energy Basic Information
Table 121. Advanced Energy PFC Power Supplies Product Overview
Table 122. Advanced Energy PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Advanced Energy Business Overview
Table 124. Advanced Energy Recent Developments
Table 125. Apevia Basic Information
Table 126. Apevia PFC Power Supplies Product Overview
Table 127. Apevia PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Apevia Business Overview
Table 129. Apevia Recent Developments
Table 130. ISAHAYA ELECTRONICS CORPORATION Basic Information
Table 131. ISAHAYA ELECTRONICS CORPORATION PFC Power Supplies Product Overview
Table 132. ISAHAYA ELECTRONICS CORPORATION PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. ISAHAYA ELECTRONICS CORPORATION Business Overview
Table 134. ISAHAYA ELECTRONICS CORPORATION Recent Developments
Table 135. Powersoft Basic Information
Table 136. Powersoft PFC Power Supplies Product Overview
Table 137. Powersoft PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Powersoft Business Overview
Table 139. Powersoft Recent Developments
Table 140. Sea Sonic Electronics Basic Information
Table 141. Sea Sonic Electronics PFC Power Supplies Product Overview
Table 142. Sea Sonic Electronics PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Sea Sonic Electronics Business Overview
Table 144. Sea Sonic Electronics Recent Developments
Table 145. SilverStone Technology Basic Information
Table 146. SilverStone Technology PFC Power Supplies Product Overview
Table 147. SilverStone Technology PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. SilverStone Technology Business Overview
Table 149. SilverStone Technology Recent Developments
Table 150. MEAN WELL Basic Information
Table 151. MEAN WELL PFC Power Supplies Product Overview
Table 152. MEAN WELL PFC Power Supplies Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. MEAN WELL Business Overview
Table 154. MEAN WELL Recent Developments

Table 155. Global PFC Power Supplies Sales Forecast by Region (2026-2035) & (K Units)

Table 156. Global PFC Power Supplies Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America PFC Power Supplies Sales Forecast by Country (2026-2035) & (K Units)

Table 158. North America PFC Power Supplies Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe PFC Power Supplies Sales Forecast by Country (2026-2035) & (K Units)

Table 160. Europe PFC Power Supplies Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific PFC Power Supplies Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific PFC Power Supplies Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America PFC Power Supplies Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America PFC Power Supplies Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa PFC Power Supplies Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa PFC Power Supplies Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global PFC Power Supplies Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global PFC Power Supplies Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global PFC Power Supplies Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global PFC Power Supplies Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global PFC Power Supplies Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of PFC Power Supplies
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PFC Power Supplies Market Size (M USD), 2025-2035
- Figure 5. Global PFC Power Supplies Market Size (M USD) (2020-2035)
- Figure 6. Global PFC Power Supplies Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PFC Power Supplies Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PFC Power Supplies Product Life Cycle
- Figure 13. PFC Power Supplies Sales Share by Manufacturers in 2025
- Figure 14. Global PFC Power Supplies Revenue Share by Manufacturers in 2025
- Figure 15. PFC Power Supplies Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PFC Power Supplies Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PFC Power Supplies Revenue in 2025
- Figure 18. Industry Chain Map of PFC Power Supplies
- Figure 19. Global PFC Power Supplies Market PEST Analysis
- Figure 20. Global PFC Power Supplies Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PFC Power Supplies Market Share by Type
- Figure 27. Sales Market Share of PFC Power Supplies by Type (2020-2025)
- Figure 28. Sales Market Share of PFC Power Supplies by Type in 2025
- Figure 29. Market Share of PFC Power Supplies by Type (2020-2025)
- Figure 30. Market Share of PFC Power Supplies by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PFC Power Supplies Market Share by Application

- Figure 33. Global PFC Power Supplies Sales Market Share by Application (2020-2025)
- Figure 34. Global PFC Power Supplies Sales Market Share by Application in 2025
- Figure 35. Global PFC Power Supplies Market Share by Application (2020-2025)
- Figure 36. Global PFC Power Supplies Market Share by Application in 2025
- Figure 37. Global PFC Power Supplies Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PFC Power Supplies Sales Market Share by Region (2020-2025)
- Figure 39. Global PFC Power Supplies Market Size by Region (2020-2025)
- Figure 40. North America PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America PFC Power Supplies Sales Market Share by Country in 2024
- Figure 43. North America PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PFC Power Supplies Market Size by Country in 2024
- Figure 45. U.S. PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PFC Power Supplies Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada PFC Power Supplies Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PFC Power Supplies Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PFC Power Supplies Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe PFC Power Supplies Sales Market Share by Country in 2024
- Figure 53. Europe PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PFC Power Supplies Market Size by Country in 2024
- Figure 55. Germany PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PFC Power Supplies Sales and Growth Rate (K Units)

Figure 66. Asia Pacific PFC Power Supplies Sales Market Share by Region in 2024

Figure 67. Asia Pacific PFC Power Supplies Market Size by Region in 2024

Figure 68. China PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PFC Power Supplies Sales and Growth Rate (K Units)

Figure 79. South America PFC Power Supplies Sales Market Share by Country in 2024

Figure 80. South America PFC Power Supplies Market Size and Growth Rate (M USD)

Figure 81. South America PFC Power Supplies Market Size by Country in 2024

Figure 82. Brazil PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PFC Power Supplies Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa PFC Power Supplies Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PFC Power Supplies Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PFC Power Supplies Market Size by Region in 2024

Figure 92. Saudi Arabia PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PFC Power Supplies Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa PFC Power Supplies Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PFC Power Supplies Production Market Share by Region (2020-2025)

Figure 103. North America PFC Power Supplies Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe PFC Power Supplies Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan PFC Power Supplies Production (K Units) Growth Rate (2020-2025)

Figure 106. China PFC Power Supplies Production (K Units) Growth Rate (2020-2025)

Figure 107. Global PFC Power Supplies Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global PFC Power Supplies Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PFC Power Supplies Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PFC Power Supplies Market Share Forecast by Type (2026-2035)

Figure 111. Global PFC Power Supplies Sales Forecast by Application (2026-2035)

Figure 112. Global PFC Power Supplies Market Share Forecast by Application
(2026-2035)

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