

# Global PFC-CCM ICs Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PFC-CCM ICs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. PFC-CCM (Continuous Conduction Mode Power Factor Correction) ICs are specialized controller chips designed for medium- to high-power AC-DC conversion systems, operating in continuous conduction mode (CCM) to achieve efficient and precise power factor correction. These ICs regulate a boost converter topology to align the input current waveform with the input voltage, minimizing total harmonic distortion and improving grid compliance. In 2024, the average price was USD\$3.10 per unit, and the annual production amounted to approximately 92 million units.

The global PFC-CCM ICs market size was estimated at USD 286.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PFC-CCM ICs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PFC-CCM ICs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PFC-CCM ICs market.

### **Global PFC-CCM ICs Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Texas Instruments  
Microchip  
DIODES  
BPS  
CHAMPION  
Chipown  
DK  
Hynetek  
JoulWatt  
Kiwi Instruments  
Onsemi  
Power Integrations

RENESAS  
On-Bright  
SOUTHCCHIP  
STMicroelectronics

### **Market Segmentation (by Type)**

300W

### **Market Segmentation (by Application)**

Consumer Electronics  
Industrial  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the PFC-CCM ICs Market

Overview of the regional outlook of the PFC-CCM ICs Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PFC-CCM ICs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PFC-CCM ICs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of PFC-CCM ICs
- 1.2 Key Market Segments
  - 1.2.1 PFC-CCM ICs Segment by Type
  - 1.2.2 PFC-CCM ICs Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PFC-CCM ICS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global PFC-CCM ICs Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global PFC-CCM ICs Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PFC-CCM ICS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global PFC-CCM ICs Product Life Cycle
- 3.3 Global PFC-CCM ICs Sales by Manufacturers (2020-2025)
- 3.4 Global PFC-CCM ICs Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PFC-CCM ICs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PFC-CCM ICs Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PFC-CCM ICs Market Competitive Situation and Trends
  - 3.8.1 PFC-CCM ICs Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest PFC-CCM ICs Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 PFC-CCM ICS INDUSTRY CHAIN ANALYSIS**

- 4.1 PFC-CCM ICs Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PFC-CCM ICS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global PFC-CCM ICs Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to PFC-CCM ICs Market
- 5.7 ESG Ratings of Leading Companies

## **6 PFC-CCM ICS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PFC-CCM ICs Sales Market Share by Type (2020-2025)
- 6.3 Global PFC-CCM ICs Market Size by Type (2020-2025)
- 6.4 Global PFC-CCM ICs Price by Type (2020-2025)

## **7 PFC-CCM ICS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PFC-CCM ICs Market Sales by Application (2020-2025)
- 7.3 Global PFC-CCM ICs Market Size (M USD) by Application (2020-2025)

## 7.4 Global PFC-CCM ICs Sales Growth Rate by Application (2020-2025)

### **8 PFC-CCM ICS MARKET SALES BY REGION**

#### 8.1 Global PFC-CCM ICs Sales by Region

##### 8.1.1 Global PFC-CCM ICs Sales by Region

##### 8.1.2 Global PFC-CCM ICs Sales Market Share by Region

#### 8.2 Global PFC-CCM ICs Market Size by Region

##### 8.2.1 Global PFC-CCM ICs Market Size by Region

##### 8.2.2 Global PFC-CCM ICs Market Size by Region

#### 8.3 North America

##### 8.3.1 North America PFC-CCM ICs Sales by Country

##### 8.3.2 North America PFC-CCM ICs Market Size by Country

##### 8.3.3 U.S. Market Overview

##### 8.3.4 Canada Market Overview

##### 8.3.5 Mexico Market Overview

#### 8.4 Europe

##### 8.4.1 Europe PFC-CCM ICs Sales by Country

##### 8.4.2 Europe PFC-CCM ICs Market Size by Country

##### 8.4.3 Germany Market Overview

##### 8.4.4 France Market Overview

##### 8.4.5 U.K. Market Overview

##### 8.4.6 Italy Market Overview

##### 8.4.7 Spain Market Overview

#### 8.5 Asia Pacific

##### 8.5.1 Asia Pacific PFC-CCM ICs Sales by Region

##### 8.5.2 Asia Pacific PFC-CCM ICs Market Size by Region

##### 8.5.3 China Market Overview

##### 8.5.4 Japan Market Overview

##### 8.5.5 South Korea Market Overview

##### 8.5.6 India Market Overview

##### 8.5.7 Southeast Asia Market Overview

#### 8.6 South America

##### 8.6.1 South America PFC-CCM ICs Sales by Country

##### 8.6.2 South America PFC-CCM ICs Market Size by Country

##### 8.6.3 Brazil Market Overview

##### 8.6.4 Argentina Market Overview

##### 8.6.5 Columbia Market Overview

#### 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa PFC-CCM ICs Sales by Region
- 8.7.2 Middle East and Africa PFC-CCM ICs Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PFC-CCM ICS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of PFC-CCM ICs by Region(2020-2025)
- 9.2 Global PFC-CCM ICs Revenue Market Share by Region (2020-2025)
- 9.3 Global PFC-CCM ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PFC-CCM ICs Production
  - 9.4.1 North America PFC-CCM ICs Production Growth Rate (2020-2025)
  - 9.4.2 North America PFC-CCM ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PFC-CCM ICs Production
  - 9.5.1 Europe PFC-CCM ICs Production Growth Rate (2020-2025)
  - 9.5.2 Europe PFC-CCM ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PFC-CCM ICs Production (2020-2025)
  - 9.6.1 Japan PFC-CCM ICs Production Growth Rate (2020-2025)
  - 9.6.2 Japan PFC-CCM ICs Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PFC-CCM ICs Production (2020-2025)
  - 9.7.1 China PFC-CCM ICs Production Growth Rate (2020-2025)
  - 9.7.2 China PFC-CCM ICs Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Texas Instruments
  - 10.1.1 Texas Instruments Basic Information
  - 10.1.2 Texas Instruments PFC-CCM ICs Product Overview
  - 10.1.3 Texas Instruments PFC-CCM ICs Product Market Performance
  - 10.1.4 Texas Instruments Business Overview
  - 10.1.5 Texas Instruments SWOT Analysis
  - 10.1.6 Texas Instruments Recent Developments
- 10.2 Microchip
  - 10.2.1 Microchip Basic Information

- 10.2.2 Microchip PFC-CCM ICs Product Overview
- 10.2.3 Microchip PFC-CCM ICs Product Market Performance
- 10.2.4 Microchip Business Overview
- 10.2.5 Microchip SWOT Analysis
- 10.2.6 Microchip Recent Developments
- 10.3 DIODES
  - 10.3.1 DIODES Basic Information
  - 10.3.2 DIODES PFC-CCM ICs Product Overview
  - 10.3.3 DIODES PFC-CCM ICs Product Market Performance
  - 10.3.4 DIODES Business Overview
  - 10.3.5 DIODES SWOT Analysis
  - 10.3.6 DIODES Recent Developments
- 10.4 BPS
  - 10.4.1 BPS Basic Information
  - 10.4.2 BPS PFC-CCM ICs Product Overview
  - 10.4.3 BPS PFC-CCM ICs Product Market Performance
  - 10.4.4 BPS Business Overview
  - 10.4.5 BPS Recent Developments
- 10.5 CHAMPION
  - 10.5.1 CHAMPION Basic Information
  - 10.5.2 CHAMPION PFC-CCM ICs Product Overview
  - 10.5.3 CHAMPION PFC-CCM ICs Product Market Performance
  - 10.5.4 CHAMPION Business Overview
  - 10.5.5 CHAMPION Recent Developments
- 10.6 Chipown
  - 10.6.1 Chipown Basic Information
  - 10.6.2 Chipown PFC-CCM ICs Product Overview
  - 10.6.3 Chipown PFC-CCM ICs Product Market Performance
  - 10.6.4 Chipown Business Overview
  - 10.6.5 Chipown Recent Developments
- 10.7 DK
  - 10.7.1 DK Basic Information
  - 10.7.2 DK PFC-CCM ICs Product Overview
  - 10.7.3 DK PFC-CCM ICs Product Market Performance
  - 10.7.4 DK Business Overview
  - 10.7.5 DK Recent Developments
- 10.8 Hynetek
  - 10.8.1 Hynetek Basic Information
  - 10.8.2 Hynetek PFC-CCM ICs Product Overview

- 10.8.3 Hynetek PFC-CCM ICs Product Market Performance
- 10.8.4 Hynetek Business Overview
- 10.8.5 Hynetek Recent Developments
- 10.9 JoulWatt
  - 10.9.1 JoulWatt Basic Information
  - 10.9.2 JoulWatt PFC-CCM ICs Product Overview
  - 10.9.3 JoulWatt PFC-CCM ICs Product Market Performance
  - 10.9.4 JoulWatt Business Overview
  - 10.9.5 JoulWatt Recent Developments
- 10.10 Kiwi Instruments
  - 10.10.1 Kiwi Instruments Basic Information
  - 10.10.2 Kiwi Instruments PFC-CCM ICs Product Overview
  - 10.10.3 Kiwi Instruments PFC-CCM ICs Product Market Performance
  - 10.10.4 Kiwi Instruments Business Overview
  - 10.10.5 Kiwi Instruments Recent Developments
- 10.11 Onsemi
  - 10.11.1 Onsemi Basic Information
  - 10.11.2 Onsemi PFC-CCM ICs Product Overview
  - 10.11.3 Onsemi PFC-CCM ICs Product Market Performance
  - 10.11.4 Onsemi Business Overview
  - 10.11.5 Onsemi Recent Developments
- 10.12 Power Integrations
  - 10.12.1 Power Integrations Basic Information
  - 10.12.2 Power Integrations PFC-CCM ICs Product Overview
  - 10.12.3 Power Integrations PFC-CCM ICs Product Market Performance
  - 10.12.4 Power Integrations Business Overview
  - 10.12.5 Power Integrations Recent Developments
- 10.13 RENESAS
  - 10.13.1 RENESAS Basic Information
  - 10.13.2 RENESAS PFC-CCM ICs Product Overview
  - 10.13.3 RENESAS PFC-CCM ICs Product Market Performance
  - 10.13.4 RENESAS Business Overview
  - 10.13.5 RENESAS Recent Developments
- 10.14 On-Bright
  - 10.14.1 On-Bright Basic Information
  - 10.14.2 On-Bright PFC-CCM ICs Product Overview
  - 10.14.3 On-Bright PFC-CCM ICs Product Market Performance
  - 10.14.4 On-Bright Business Overview
  - 10.14.5 On-Bright Recent Developments

## 10.15 SOUTHCCHIP

- 10.15.1 SOUTHCCHIP Basic Information
- 10.15.2 SOUTHCCHIP PFC-CCM ICs Product Overview
- 10.15.3 SOUTHCCHIP PFC-CCM ICs Product Market Performance
- 10.15.4 SOUTHCCHIP Business Overview
- 10.15.5 SOUTHCCHIP Recent Developments

## 10.16 STMicroelectronics

- 10.16.1 STMicroelectronics Basic Information
- 10.16.2 STMicroelectronics PFC-CCM ICs Product Overview
- 10.16.3 STMicroelectronics PFC-CCM ICs Product Market Performance
- 10.16.4 STMicroelectronics Business Overview
- 10.16.5 STMicroelectronics Recent Developments

## **11 PFC-CCM ICs MARKET FORECAST BY REGION**

- 11.1 Global PFC-CCM ICs Market Size Forecast
- 11.2 Global PFC-CCM ICs Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe PFC-CCM ICs Market Size Forecast by Country
  - 11.2.3 Asia Pacific PFC-CCM ICs Market Size Forecast by Region
  - 11.2.4 South America PFC-CCM ICs Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of PFC-CCM ICs by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global PFC-CCM ICs Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of PFC-CCM ICs by Type (2026-2035)
  - 12.1.2 Global PFC-CCM ICs Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of PFC-CCM ICs by Type (2026-2035)
- 12.2 Global PFC-CCM ICs Market Forecast by Application (2026-2035)
  - 12.2.1 Global PFC-CCM ICs Sales (K Units) Forecast by Application
  - 12.2.2 Global PFC-CCM ICs Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global PFC-CCM ICs Market Size by Type (M USD)
- Table 4. Global PFC-CCM ICs Market Size by Application
- Table 5. PFC-CCM ICs Market Size Comparison by Region (M USD)
- Table 6. Global PFC-CCM ICs Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global PFC-CCM ICs Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global PFC-CCM ICs Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global PFC-CCM ICs Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PFC-CCM ICs as of 2025)
- Table 11. Global Market PFC-CCM ICs Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global PFC-CCM ICs Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. PFC-CCM ICs Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global PFC-CCM ICs Sales by Type (K Units)
- Table 27. Global PFC-CCM ICs Market Size by Type (M USD)
- Table 28. Global PFC-CCM ICs Sales (K Units) by Type (2020-2025)
- Table 29. Global PFC-CCM ICs Sales Market Share by Type (2020-2025)
- Table 30. Global PFC-CCM ICs Market Size (M USD) by Type (2020-2025)
- Table 31. Global PFC-CCM ICs Market Share by Type (2020-2025)

- Table 32. Global PFC-CCM ICs Price (USD/Unit) by Type (2020-2025)
- Table 33. Global PFC-CCM ICs Sales (K Units) by Application
- Table 34. Global PFC-CCM ICs Market Size by Application
- Table 35. Global PFC-CCM ICs Sales by Application (2020-2025) & (K Units)
- Table 36. Global PFC-CCM ICs Sales Market Share by Application (2020-2025)
- Table 37. Global PFC-CCM ICs Market Size by Application (2020-2025) & (M USD)
- Table 38. Global PFC-CCM ICs Market Share by Application (2020-2025)
- Table 39. Global PFC-CCM ICs Sales Growth Rate by Application (2020-2025)
- Table 40. Global PFC-CCM ICs Sales by Region (2020-2025) & (K Units)
- Table 41. Global PFC-CCM ICs Sales Market Share by Region (2020-2025)
- Table 42. Global PFC-CCM ICs Market Size by Region (2020-2025) & (M USD)
- Table 43. Global PFC-CCM ICs Market Size by Region (2020-2025)
- Table 44. North America PFC-CCM ICs Sales by Country (2020-2025) & (K Units)
- Table 45. North America PFC-CCM ICs Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe PFC-CCM ICs Sales by Country (2020-2025) & (K Units)
- Table 47. Europe PFC-CCM ICs Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific PFC-CCM ICs Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific PFC-CCM ICs Market Size by Region (2020-2025) & (M USD)
- Table 50. South America PFC-CCM ICs Sales by Country (2020-2025) & (K Units)
- Table 51. South America PFC-CCM ICs Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PFC-CCM ICs Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa PFC-CCM ICs Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PFC-CCM ICs Production (K Units) by Region(2020-2025)
- Table 55. Global PFC-CCM ICs Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global PFC-CCM ICs Revenue Market Share by Region (2020-2025)
- Table 57. Global PFC-CCM ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America PFC-CCM ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe PFC-CCM ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan PFC-CCM ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China PFC-CCM ICs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. Texas Instruments Basic Information
- Table 63. Texas Instruments PFC-CCM ICs Product Overview
- Table 64. Texas Instruments PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Texas Instruments Business Overview
- Table 66. Texas Instruments SWOT Analysis
- Table 67. Texas Instruments Recent Developments
- Table 68. Microchip Basic Information
- Table 69. Microchip PFC-CCM ICs Product Overview
- Table 70. Microchip PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Microchip Business Overview
- Table 72. Microchip SWOT Analysis
- Table 73. Microchip Recent Developments
- Table 74. DIODES Basic Information
- Table 75. DIODES PFC-CCM ICs Product Overview
- Table 76. DIODES PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. DIODES Business Overview
- Table 78. DIODES SWOT Analysis
- Table 79. DIODES Recent Developments
- Table 80. BPS Basic Information
- Table 81. BPS PFC-CCM ICs Product Overview
- Table 82. BPS PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. BPS Business Overview
- Table 84. BPS Recent Developments
- Table 85. CHAMPION Basic Information
- Table 86. CHAMPION PFC-CCM ICs Product Overview
- Table 87. CHAMPION PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. CHAMPION Business Overview
- Table 89. CHAMPION Recent Developments
- Table 90. Chipown Basic Information
- Table 91. Chipown PFC-CCM ICs Product Overview
- Table 92. Chipown PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Chipown Business Overview
- Table 94. Chipown Recent Developments

- Table 95. DK Basic Information
- Table 96. DK PFC-CCM ICs Product Overview
- Table 97. DK PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. DK Business Overview
- Table 99. DK Recent Developments
- Table 100. Hynetek Basic Information
- Table 101. Hynetek PFC-CCM ICs Product Overview
- Table 102. Hynetek PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Hynetek Business Overview
- Table 104. Hynetek Recent Developments
- Table 105. JoulWatt Basic Information
- Table 106. JoulWatt PFC-CCM ICs Product Overview
- Table 107. JoulWatt PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. JoulWatt Business Overview
- Table 109. JoulWatt Recent Developments
- Table 110. Kiwi Instruments Basic Information
- Table 111. Kiwi Instruments PFC-CCM ICs Product Overview
- Table 112. Kiwi Instruments PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Kiwi Instruments Business Overview
- Table 114. Kiwi Instruments Recent Developments
- Table 115. Onsemi Basic Information
- Table 116. Onsemi PFC-CCM ICs Product Overview
- Table 117. Onsemi PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Onsemi Business Overview
- Table 119. Onsemi Recent Developments
- Table 120. Power Integrations Basic Information
- Table 121. Power Integrations PFC-CCM ICs Product Overview
- Table 122. Power Integrations PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Power Integrations Business Overview
- Table 124. Power Integrations Recent Developments
- Table 125. RENESAS Basic Information
- Table 126. RENESAS PFC-CCM ICs Product Overview
- Table 127. RENESAS PFC-CCM ICs Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 128. RENESAS Business Overview

Table 129. RENESAS Recent Developments

Table 130. On-Bright Basic Information

Table 131. On-Bright PFC-CCM ICs Product Overview

Table 132. On-Bright PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. On-Bright Business Overview

Table 134. On-Bright Recent Developments

Table 135. SOUTHCCHIP Basic Information

Table 136. SOUTHCCHIP PFC-CCM ICs Product Overview

Table 137. SOUTHCCHIP PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. SOUTHCCHIP Business Overview

Table 139. SOUTHCCHIP Recent Developments

Table 140. STMicroelectronics Basic Information

Table 141. STMicroelectronics PFC-CCM ICs Product Overview

Table 142. STMicroelectronics PFC-CCM ICs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. STMicroelectronics Business Overview

Table 144. STMicroelectronics Recent Developments

Table 145. Global PFC-CCM ICs Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global PFC-CCM ICs Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America PFC-CCM ICs Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America PFC-CCM ICs Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe PFC-CCM ICs Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe PFC-CCM ICs Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific PFC-CCM ICs Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific PFC-CCM ICs Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America PFC-CCM ICs Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America PFC-CCM ICs Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa PFC-CCM ICs Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa PFC-CCM ICs Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global PFC-CCM ICs Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global PFC-CCM ICs Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global PFC-CCM ICs Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global PFC-CCM ICs Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global PFC-CCM ICs Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of PFC-CCM ICs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PFC-CCM ICs Market Size (M USD), 2025-2035
- Figure 5. Global PFC-CCM ICs Market Size (M USD) (2020-2035)
- Figure 6. Global PFC-CCM ICs Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PFC-CCM ICs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PFC-CCM ICs Product Life Cycle
- Figure 13. PFC-CCM ICs Sales Share by Manufacturers in 2025
- Figure 14. Global PFC-CCM ICs Revenue Share by Manufacturers in 2025
- Figure 15. PFC-CCM ICs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PFC-CCM ICs Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PFC-CCM ICs Revenue in 2025
- Figure 18. Industry Chain Map of PFC-CCM ICs
- Figure 19. Global PFC-CCM ICs Market PEST Analysis
- Figure 20. Global PFC-CCM ICs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PFC-CCM ICs Market Share by Type
- Figure 27. Sales Market Share of PFC-CCM ICs by Type (2020-2025)
- Figure 28. Sales Market Share of PFC-CCM ICs by Type in 2025
- Figure 29. Market Share of PFC-CCM ICs by Type (2020-2025)
- Figure 30. Market Share of PFC-CCM ICs by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PFC-CCM ICs Market Share by Application

- Figure 33. Global PFC-CCM ICs Sales Market Share by Application (2020-2025)
- Figure 34. Global PFC-CCM ICs Sales Market Share by Application in 2025
- Figure 35. Global PFC-CCM ICs Market Share by Application (2020-2025)
- Figure 36. Global PFC-CCM ICs Market Share by Application in 2025
- Figure 37. Global PFC-CCM ICs Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PFC-CCM ICs Sales Market Share by Region (2020-2025)
- Figure 39. Global PFC-CCM ICs Market Size by Region (2020-2025)
- Figure 40. North America PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America PFC-CCM ICs Sales Market Share by Country in 2024
- Figure 43. North America PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PFC-CCM ICs Market Size by Country in 2024
- Figure 45. U.S. PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PFC-CCM ICs Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada PFC-CCM ICs Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PFC-CCM ICs Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PFC-CCM ICs Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe PFC-CCM ICs Sales Market Share by Country in 2024
- Figure 53. Europe PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PFC-CCM ICs Market Size by Country in 2024
- Figure 55. Germany PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific PFC-CCM ICs Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific PFC-CCM ICs Sales Market Share by Region in 2024
- Figure 67. Asia Pacific PFC-CCM ICs Market Size by Region in 2024

- Figure 68. China PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America PFC-CCM ICs Sales and Growth Rate (K Units)
- Figure 79. South America PFC-CCM ICs Sales Market Share by Country in 2024
- Figure 80. South America PFC-CCM ICs Market Size and Growth Rate (M USD)
- Figure 81. South America PFC-CCM ICs Market Size by Country in 2024
- Figure 82. Brazil PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa PFC-CCM ICs Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa PFC-CCM ICs Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa PFC-CCM ICs Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa PFC-CCM ICs Market Size by Region in 2024
- Figure 92. Saudi Arabia PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PFC-CCM ICs Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa PFC-CCM ICs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PFC-CCM ICs Production Market Share by Region (2020-2025)

Figure 103. North America PFC-CCM ICs Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe PFC-CCM ICs Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan PFC-CCM ICs Production (K Units) Growth Rate (2020-2025)

Figure 106. China PFC-CCM ICs Production (K Units) Growth Rate (2020-2025)

Figure 107. Global PFC-CCM ICs Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global PFC-CCM ICs Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PFC-CCM ICs Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PFC-CCM ICs Market Share Forecast by Type (2026-2035)

Figure 111. Global PFC-CCM ICs Sales Forecast by Application (2026-2035)

Figure 112. Global PFC-CCM ICs Market Share Forecast by Application (2026-2035)

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