

# Global PFAS Fluorinated Compounds Testing Solutions Market Research Report 2026(Status and Outlook)

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## Abstracts

Perfluorinated and polyfluorinated alkyl substances (PFAS) refer to all substances under the category of fluorinated organic chemicals containing at least one perfluorinated carbon atom. PFAS are extremely stable and bioaccumulative, posing a serious threat to the environment and human health. PFAS fluorine compound detection solutions include detection equipment and detection services. In recent years, with the continuous improvement of environmental protection requirements, the demand for PFAS detection market has continued to be released, detection technology has been continuously innovated, and the market structure has gradually changed. Regional development: The global PFAS detection market is mainly divided into North America, Europe, Asia Pacific, Latin America and the Middle East and Africa. North America accounts for the largest share of the global market, accounting for 45%, followed by Europe with a market share of 35%. During the forecast period, the Asia-Pacific market is expected to achieve the highest growth rate. The market development in North America is mainly due to the comprehensive strategic roadmap of the US Environmental Protection Agency (EPA) on PFAS pollution. The roadmap revolves around three core strategies: increasing research investment, limiting environmental emissions, and accelerating pollution cleanup, prompting government agencies and manufacturers to strictly detect and control PFAS. In addition, New York, California, Washington and other places have introduced control regulations for PFAS, which has promoted the development of the PFAS detection market. The market growth in Europe is mainly affected by the EU's strict regulation of PFAS. The EU continues to strengthen its control over the production and application of PFAS, prompting companies to strengthen the detection and certification of PFAS. In addition, European governments are also actively promoting the research and development and application of PFAS alternatives, providing new development opportunities for the PFAS detection market.

The growth of the Asia-Pacific market is mainly driven by the strengthening of PFAS supervision in countries such as China, Japan and South Korea. The "List of New Pollutants for Key Control (2023 Edition)" published by the Ministry of Ecology and Environment of China clarifies the relevant provisions on PFOS and PFOA, prompting companies to strengthen the detection and control of PFAS. Japan and South Korea have also successively issued a series of regulations and standards for PFAS, which has promoted the rapid development of the PFAS detection market. Development prospects: With the continuous improvement of environmental protection requirements, the demand for PFAS detection is constantly released. PFAS has a wide range of applications, involving food, packaging materials, electronic appliances, textiles, cosmetics, water supply plants and other scenarios. The increasing demand for PFAS detection in these scenarios has promoted the rapid development of the PFAS detection market. In recent years, thanks to technological updates and iterations, PFAS detection methods have become increasingly diverse, including liquid phase-tandem mass spectrometry (LC-MS/MS), combustion furnace-ion chromatography (CIC), particle induced gamma-ray emission (PIGE), neutron activation analysis (INAA), etc. The emergence of these methods has improved the accuracy and sensitivity of PFAS detection and promoted the rapid development of the PFAS detection market. Overall, the PFAS fluorine compound detection solution market is in a rapid growth stage worldwide. With technological progress, increased market demand and strengthened corporate layout, the PFAS detection market will usher in a broader development prospect. At the same time, the continuous strengthening of PFAS supervision in various regions around the world has also provided a broad development space for the PFAS detection market. In the future, the PFAS detection market will maintain a sustained growth trend and make greater contributions to environmental protection and human health.

The global PFAS Fluorinated Compounds Testing Solutions market size was estimated at USD 1906.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PFAS Fluorinated Compounds Testing Solutions market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PFAS Fluorinated Compounds Testing Solutions market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PFAS Fluorinated Compounds Testing Solutions market.

## **Global PFAS Fluorinated Compounds Testing Solutions Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

C&K Testing  
Agilent Technologies, Inc  
Waters Corporation  
Centre Testing International  
Intertek  
Shimadzu  
SGS  
T?V Rheinland

Merck  
GRG Metrology&Test Group  
SCIEX  
Nutech Instruments Inc  
Sartorius  
PerkinElmer  
GL Sciences Inc

### **Market Segmentation (by Type)**

Equipment  
Services

### **Market Segmentation (by Application)**

Drinking Water  
Environmental  
Food  
Serum  
Cosmetics  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value

In-depth analysis of the PFAS Fluorinated Compounds Testing Solutions Market  
Overview of the regional outlook of the PFAS Fluorinated Compounds Testing Solutions Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PFAS Fluorinated Compounds Testing Solutions Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PFAS Fluorinated Compounds Testing Solutions, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of PFAS Fluorinated Compounds Testing Solutions
- 1.2 Key Market Segments
  - 1.2.1 PFAS Fluorinated Compounds Testing Solutions Segment by Type
  - 1.2.2 PFAS Fluorinated Compounds Testing Solutions Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET OVERVIEW**

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global PFAS Fluorinated Compounds Testing Solutions Product Life Cycle
- 3.3 Global PFAS Fluorinated Compounds Testing Solutions Revenue Market Share by Company (2020-2025)
- 3.4 PFAS Fluorinated Compounds Testing Solutions Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 PFAS Fluorinated Compounds Testing Solutions Market Competitive Situation and Trends
  - 3.6.1 PFAS Fluorinated Compounds Testing Solutions Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest PFAS Fluorinated Compounds Testing Solutions Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

## **4 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS VALUE CHAIN ANALYSIS**

- 4.1 PFAS Fluorinated Compounds Testing Solutions Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global PFAS Fluorinated Compounds Testing Solutions Market Porter's Five Forces Analysis

## **6 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PFAS Fluorinated Compounds Testing Solutions Market by Type (2020-2025)
- 6.3 Global PFAS Fluorinated Compounds Testing Solutions Market Size Growth Rate by Type (2021-2025)

## **7 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global PFAS Fluorinated Compounds Testing Solutions Market Size (M USD) by Application (2020-2025)

7.3 Global PFAS Fluorinated Compounds Testing Solutions Market Size Growth Rate by Application (2021-2025)

## **8 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET SEGMENTATION BY REGION**

8.1 Global PFAS Fluorinated Compounds Testing Solutions Market Size by Region

8.1.1 Global PFAS Fluorinated Compounds Testing Solutions Market Size by Region

8.1.2 Global PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Region

8.2 North America

8.2.1 North America PFAS Fluorinated Compounds Testing Solutions Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe PFAS Fluorinated Compounds Testing Solutions Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific PFAS Fluorinated Compounds Testing Solutions Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America PFAS Fluorinated Compounds Testing Solutions Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa PFAS Fluorinated Compounds Testing Solutions Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 CandK Testing

#### 9.1.1 CandK Testing Basic Information

#### 9.1.2 CandK Testing PFAS Fluorinated Compounds Testing Solutions Product Overview

#### 9.1.3 CandK Testing PFAS Fluorinated Compounds Testing Solutions Product Market Performance

#### 9.1.4 CandK Testing SWOT Analysis

#### 9.1.5 CandK Testing Business Overview

#### 9.1.6 CandK Testing Recent Developments

### 9.2 Agilent Technologies, Inc

#### 9.2.1 Agilent Technologies, Inc Basic Information

#### 9.2.2 Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Product Overview

#### 9.2.3 Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Product Market Performance

#### 9.2.4 Agilent Technologies, Inc SWOT Analysis

#### 9.2.5 Agilent Technologies, Inc Business Overview

#### 9.2.6 Agilent Technologies, Inc Recent Developments

### 9.3 Waters Corporation

#### 9.3.1 Waters Corporation Basic Information

#### 9.3.2 Waters Corporation PFAS Fluorinated Compounds Testing Solutions Product Overview

#### 9.3.3 Waters Corporation PFAS Fluorinated Compounds Testing Solutions Product Market Performance

#### 9.3.4 Waters Corporation SWOT Analysis

#### 9.3.5 Waters Corporation Business Overview

#### 9.3.6 Waters Corporation Recent Developments

### 9.4 Centre Testing International

- 9.4.1 Centre Testing International Basic Information
- 9.4.2 Centre Testing International PFAS Fluorinated Compounds Testing Solutions Product Overview
- 9.4.3 Centre Testing International PFAS Fluorinated Compounds Testing Solutions Product Market Performance
- 9.4.4 Centre Testing International Business Overview
- 9.4.5 Centre Testing International Recent Developments
- 9.5 Intertek
  - 9.5.1 Intertek Basic Information
  - 9.5.2 Intertek PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.5.3 Intertek PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.5.4 Intertek Business Overview
  - 9.5.5 Intertek Recent Developments
- 9.6 Shimadzu
  - 9.6.1 Shimadzu Basic Information
  - 9.6.2 Shimadzu PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.6.3 Shimadzu PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.6.4 Shimadzu Business Overview
  - 9.6.5 Shimadzu Recent Developments
- 9.7 SGS
  - 9.7.1 SGS Basic Information
  - 9.7.2 SGS PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.7.3 SGS PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.7.4 SGS Business Overview
  - 9.7.5 SGS Recent Developments
- 9.8 T?V Rheinland
  - 9.8.1 T?V Rheinland Basic Information
  - 9.8.2 T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.8.3 T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.8.4 T?V Rheinland Business Overview
  - 9.8.5 T?V Rheinland Recent Developments
- 9.9 Merck
  - 9.9.1 Merck Basic Information
  - 9.9.2 Merck PFAS Fluorinated Compounds Testing Solutions Product Overview

- 9.9.3 Merck PFAS Fluorinated Compounds Testing Solutions Product Market Performance
- 9.9.4 Merck Business Overview
- 9.9.5 Merck Recent Developments
- 9.10 GRG MetrologyandTest Group
  - 9.10.1 GRG MetrologyandTest Group Basic Information
  - 9.10.2 GRG MetrologyandTest Group PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.10.3 GRG MetrologyandTest Group PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.10.4 GRG MetrologyandTest Group Business Overview
  - 9.10.5 GRG MetrologyandTest Group Recent Developments
- 9.11 SCIEX
  - 9.11.1 SCIEX Basic Information
  - 9.11.2 SCIEX PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.11.3 SCIEX PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.11.4 SCIEX Business Overview
  - 9.11.5 SCIEX Recent Developments
- 9.12 Nutech Instruments Inc
  - 9.12.1 Nutech Instruments Inc Basic Information
  - 9.12.2 Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.12.3 Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.12.4 Nutech Instruments Inc Business Overview
  - 9.12.5 Nutech Instruments Inc Recent Developments
- 9.13 Sartorius
  - 9.13.1 Sartorius Basic Information
  - 9.13.2 Sartorius PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.13.3 Sartorius PFAS Fluorinated Compounds Testing Solutions Product Market Performance
  - 9.13.4 Sartorius Business Overview
  - 9.13.5 Sartorius Recent Developments
- 9.14 PerkinElmer
  - 9.14.1 PerkinElmer Basic Information
  - 9.14.2 PerkinElmer PFAS Fluorinated Compounds Testing Solutions Product Overview
  - 9.14.3 PerkinElmer PFAS Fluorinated Compounds Testing Solutions Product Market

## Performance

9.14.4 PerkinElmer Business Overview

9.14.5 PerkinElmer Recent Developments

## 9.15 GL Sciences Inc

9.15.1 GL Sciences Inc Basic Information

9.15.2 GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Product Overview

9.15.3 GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Product Market Performance

9.15.4 GL Sciences Inc Business Overview

9.15.5 GL Sciences Inc Recent Developments

## **10 PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS MARKET FORECAST BY REGION**

10.1 Global PFAS Fluorinated Compounds Testing Solutions Market Size Forecast

10.2 Global PFAS Fluorinated Compounds Testing Solutions Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Country

10.2.3 Asia Pacific PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Region

10.2.4 South America PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of PFAS Fluorinated Compounds Testing Solutions by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

11.1 Global PFAS Fluorinated Compounds Testing Solutions Market Forecast by Type (2026-2035)

11.1.1 Global PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Type (2026-2035)

11.2 Global PFAS Fluorinated Compounds Testing Solutions Market Forecast by Application (2026-2035)

11.2.1 Global PFAS Fluorinated Compounds Testing Solutions Market Size (M USD) Forecast by Application (2026-2035)

## 12 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global PFAS Fluorinated Compounds Testing Solutions Market Size by Type (M USD)

Table 4. Global PFAS Fluorinated Compounds Testing Solutions Market Size by Application

Table 5. PFAS Fluorinated Compounds Testing Solutions Market Size Comparison by Region (M USD)

Table 6. Global PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) by Company (2020-2025)

Table 7. Global PFAS Fluorinated Compounds Testing Solutions Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PFAS Fluorinated Compounds Testing Solutions as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global PFAS Fluorinated Compounds Testing Solutions Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. PFAS Fluorinated Compounds Testing Solutions Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global PFAS Fluorinated Compounds Testing Solutions Market Size by Type (M USD)

Table 22. Global PFAS Fluorinated Compounds Testing Solutions Market Size (M USD) by Type (2020-2025)

Table 23. Global PFAS Fluorinated Compounds Testing Solutions Market Share by Type (2020-2025)

Table 24. Global PFAS Fluorinated Compounds Testing Solutions Market Size Growth Rate by Type (2021-2025)

Table 25. Global PFAS Fluorinated Compounds Testing Solutions Market Size by Application

Table 26. Global PFAS Fluorinated Compounds Testing Solutions Market Size by Application (2020-2025) & (M USD)

Table 27. Global PFAS Fluorinated Compounds Testing Solutions Market Share by Application (2020-2025)

Table 28. Global PFAS Fluorinated Compounds Testing Solutions Market Size Growth Rate by Application (2021-2025)

Table 29. Global PFAS Fluorinated Compounds Testing Solutions Market Size by Region (2020-2025) & (M USD)

Table 30. Global PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Region (2020-2025)

Table 31. North America PFAS Fluorinated Compounds Testing Solutions Market Size by Country (2020-2025) & (M USD)

Table 32. Europe PFAS Fluorinated Compounds Testing Solutions Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific PFAS Fluorinated Compounds Testing Solutions Market Size by Region (2020-2025) & (M USD)

Table 34. South America PFAS Fluorinated Compounds Testing Solutions Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa PFAS Fluorinated Compounds Testing Solutions Market Size by Region (2020-2025) & (M USD)

Table 36. CandK Testing Basic Information

Table 37. CandK Testing PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 38. CandK Testing PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 39. CandK Testing SWOT Analysis

Table 40. CandK Testing Business Overview

Table 41. CandK Testing Recent Developments

Table 42. Agilent Technologies, Inc Basic Information

Table 43. Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 44. Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Agilent Technologies, Inc SWOT Analysis

Table 46. Agilent Technologies, Inc Business Overview

Table 47. Agilent Technologies, Inc Recent Developments

Table 48. Waters Corporation Basic Information

Table 49. Waters Corporation PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 50. Waters Corporation PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Waters Corporation SWOT Analysis

Table 52. Waters Corporation Business Overview

Table 53. Waters Corporation Recent Developments

Table 54. Centre Testing International Basic Information

Table 55. Centre Testing International PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 56. Centre Testing International PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Centre Testing International Business Overview

Table 58. Centre Testing International Recent Developments

Table 59. Intertek Basic Information

Table 60. Intertek PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 61. Intertek PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Intertek Business Overview

Table 63. Intertek Recent Developments

Table 64. Shimadzu Basic Information

Table 65. Shimadzu PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 66. Shimadzu PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Shimadzu Business Overview

Table 68. Shimadzu Recent Developments

Table 69. SGS Basic Information

Table 70. SGS PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 71. SGS PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 72. SGS Business Overview

Table 73. SGS Recent Developments

Table 74. T?V Rheinland Basic Information

Table 75. T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 76. T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 77. T?V Rheinland Business Overview

Table 78. T?V Rheinland Recent Developments

- Table 79. Merck Basic Information
- Table 80. Merck PFAS Fluorinated Compounds Testing Solutions Product Overview
- Table 81. Merck PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)
- Table 82. Merck Business Overview
- Table 83. Merck Recent Developments
- Table 84. GRG MetrologyandTest Group Basic Information
- Table 85. GRG MetrologyandTest Group PFAS Fluorinated Compounds Testing Solutions Product Overview
- Table 86. GRG MetrologyandTest Group PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)
- Table 87. GRG MetrologyandTest Group Business Overview
- Table 88. GRG MetrologyandTest Group Recent Developments
- Table 89. SCIEX Basic Information
- Table 90. SCIEX PFAS Fluorinated Compounds Testing Solutions Product Overview
- Table 91. SCIEX PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. SCIEX Business Overview
- Table 93. SCIEX Recent Developments
- Table 94. Nutech Instruments Inc Basic Information
- Table 95. Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Product Overview
- Table 96. Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. Nutech Instruments Inc Business Overview
- Table 98. Nutech Instruments Inc Recent Developments
- Table 99. Sartorius Basic Information
- Table 100. Sartorius PFAS Fluorinated Compounds Testing Solutions Product Overview
- Table 101. Sartorius PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Sartorius Business Overview
- Table 103. Sartorius Recent Developments
- Table 104. PerkinElmer Basic Information
- Table 105. PerkinElmer PFAS Fluorinated Compounds Testing Solutions Product Overview
- Table 106. PerkinElmer PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. PerkinElmer Business Overview
- Table 108. PerkinElmer Recent Developments

Table 109. GL Sciences Inc Basic Information

Table 110. GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Product Overview

Table 111. GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 112. GL Sciences Inc Business Overview

Table 113. GL Sciences Inc Recent Developments

Table 114. Global PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Region (2026-2035) & (M USD)

Table 115. North America PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Europe PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Asia Pacific PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Middle East and Africa PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Global PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Type (2026-2035) & (M USD)

Table 121. Global PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of PFAS Fluorinated Compounds Testing Solutions
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PFAS Fluorinated Compounds Testing Solutions Market Size (M USD), 2025-2035
- Figure 5. Global PFAS Fluorinated Compounds Testing Solutions Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. PFAS Fluorinated Compounds Testing Solutions Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global PFAS Fluorinated Compounds Testing Solutions Product Life Cycle
- Figure 12. Global PFAS Fluorinated Compounds Testing Solutions Revenue Share by Company in 2025
- Figure 13. PFAS Fluorinated Compounds Testing Solutions Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by PFAS Fluorinated Compounds Testing Solutions Revenue in 2025
- Figure 15. Value Chain Map of PFAS Fluorinated Compounds Testing Solutions
- Figure 16. Global PFAS Fluorinated Compounds Testing Solutions Market PEST Analysis
- Figure 17. Global PFAS Fluorinated Compounds Testing Solutions Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global PFAS Fluorinated Compounds Testing Solutions Market Share by Type
- Figure 20. Market Share of PFAS Fluorinated Compounds Testing Solutions by Type (2020-2025)
- Figure 21. Global PFAS Fluorinated Compounds Testing Solutions Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global PFAS Fluorinated Compounds Testing Solutions Market Share by Application

Figure 24. Global PFAS Fluorinated Compounds Testing Solutions Market Share by Application (2020-2025)

Figure 25. Global PFAS Fluorinated Compounds Testing Solutions Market Share by Application in 2024

Figure 26. Global PFAS Fluorinated Compounds Testing Solutions Market Size Growth Rate by Application (2021-2025)

Figure 27. Global PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Region (2020-2025)

Figure 28. North America PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Country in 2024

Figure 30. U.S. PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada PFAS Fluorinated Compounds Testing Solutions Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico PFAS Fluorinated Compounds Testing Solutions Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe PFAS Fluorinated Compounds Testing Solutions Market Share by Country in 2024

Figure 35. Germany PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Region in 2024

Figure 42. China PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan PFAS Fluorinated Compounds Testing Solutions Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (M USD)

Figure 48. South America PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Country in 2024

Figure 49. Brazil PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa PFAS Fluorinated Compounds Testing Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global PFAS Fluorinated Compounds Testing Solutions Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global PFAS Fluorinated Compounds Testing Solutions Market Share Forecast by Type (2026-2035)

Figure 61. Global PFAS Fluorinated Compounds Testing Solutions Market Share Forecast by Application (2026-2035)

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