

Global PET Preform Mold and Injection Molding Machine Market Research Report 2026(Status and Outlook)

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Abstracts

A PET Preform Mold is a precision multi-cavity mold used in injection molding to form PET preforms, which are the intermediate products that later get blow-molded into final PET bottles. Preform molds typically contain 4 to 144+ cavities, depending on required production capacity. PET Preform Molding Machine refers to the specialized machinery used to manufacture PET (polyethylene terephthalate) preforms, which are the small, test-tube-shaped intermediate products that are later blown into plastic bottles for beverages, water, edible oils, detergents, cosmetics, and other packaging applications. PET preform equipment forms the core of PET bottle production lines and is essential for high-volume, high-precision, and energy-efficient plastic packaging manufacturing. In 2024, global PET Preform Mold and Injection Molding Machine sales volume reached approximately 669 units, with an average global market price of around 1183 k US\$ per unit. The industry chain for PET preform molds and injection molding machines spans from upstream raw materials and precision components to downstream beverage and packaging producers, forming a tightly interconnected ecosystem that determines global PET bottle production capacity. 1. Growing global demand for PET bottles in beverages, packaged water, household, and personal care products A major driver of the PET Preform Injection Molding Machine market is the rapid expansion of global PET bottle consumption, especially in packaged drinking water, carbonated beverages, juices, edible oils, detergents, and personal care products. PET bottles remain the most cost-effective, lightweight, durable, and recyclable packaging format worldwide, which continues to stimulate demand for preforms and, consequently, for high-capacity preform injection systems. Rising urbanization, lifestyle changes, increasing hygiene awareness, and growth in FMCG sectors across Asia-Pacific, the Middle East, and Africa are accelerating the installation of new PET preform production lines. Beverage manufacturers, contract packagers, and plastic converters are investing in high-

cavitation, energy-efficient injection molding machines to secure reliable supply and reduce unit costs, directly driving equipment sales growth.² The shift toward high-speed, energy-efficient, and lightweighting technologies in PET packaging production. Another important market driver is the industry's transition to lightweight bottles, reduced resin consumption, and energy-efficient production processes. Beverage producers demand machines capable of producing thinner-walled preforms while maintaining structural integrity and consistent neck finish dimensions. This trend pushes equipment manufacturers to offer advanced hot runner systems, servo-driven injection units, fast-cycle molding technology, and improved cooling systems. At the same time, high-speed production requirements such as 72- to 144-cavity molds are increasing adoption of premium PET preform machinery to maximize throughput and reduce cost per preform. With sustainability and cost efficiency becoming strategic priorities, manufacturers are replacing older equipment with new-generation machines that offer superior productivity, precision, and energy performance, stimulating continued market expansion.³ Rising adoption of rPET (recycled PET), circular economy initiatives, and regulatory pressure on sustainable packaging. The global shift toward a circular economy and increasing regulatory pressure to incorporate recycled PET (rPET) into packaging are strong stimulants for PET preform equipment upgrades. Processing rPET requires more advanced injection molding systems capable of handling variations in melt viscosity, moisture levels, and thermal stability. As FMCG brands commit to 25-50% rPET usage targets, manufacturers must install new rPET-compatible preform systems featuring upgraded plasticizing units, improved filtration, and closed-loop process control. Governments are also implementing extended producer responsibility (EPR) schemes and mandating recycling quotas, prompting bottlers and converters to invest in equipment designed for sustainable, resource-efficient production. This sustainability-driven transformation significantly boosts market demand for PET preform machinery that is optimized for recycling, low energy use, and minimal emissions.

The global PET Preform Mold and Injection Molding Machine market size was estimated at USD 792.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PET Preform Mold and Injection Molding Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PET Preform Mold and Injection Molding Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PET Preform Mold and Injection Molding Machine market.

Global PET Preform Mold and Injection Molding Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Husky Injection Molding Systems

SIPA

SACMI

KraussMaffei Group

Nissei ASB Machine

Demark Holding Group

Sumitomo Heavy Industries
BMB
Milacron
Huayan Precision Machinery
Hisson Plastic Machinery
Jon Wai Machinery Works
CYPET Technologies
Powerjet Plastic Machinery
Ningbo Hautek Industries
Polymechplast Machines

Market Segmentation (by Type)

Less than 50 Mould Cavity
50 to 100 Mould Cavity
More than 100 Mould Cavity

Market Segmentation (by Application)

Food & Beverages
Pharmaceuticals
Personal Care & Cosmetics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the PET Preform Mold and Injection Molding Machine Market
Overview of the regional outlook of the PET Preform Mold and Injection Molding Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PET Preform Mold and Injection Molding Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PET Preform Mold and Injection Molding Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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