

# Global PET BCF Carpet Yarns Market Research Report 2026(Status and Outlook)

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## Abstracts

BCF yarn is also called continuous bulked filament yarn, and is mainly used in various types of carpets downstream. PET BCF yarn, also called polyester BCF yarn, is a type of BCF yarn. It is a continuous bulked filament yarn made through specific production processes, such as spinning (the melt is ejected through a spinneret to form filaments.), stretching and deformation (stretching and deforming the filaments to give them a curled shape and the required physical properties.), and winding (winding the deformed yarn into a specified shape and length.) The main advantages of polyester BCF yarn are durability, stain resistance, and favorable prices. It is often used in residential and commercial carpets. Polyester yarn carpets are valued for their softness, elasticity, and ability to maintain their appearance for a long time. In addition, PET yarn is environmentally friendly because it can be made from recycled materials, making it a sustainable choice for carpet manufacturing. The fundamental difference between polyester BCF yarn and ordinary yarn lies in the fineness range, and most BCF is around 700-4000D. In terms of the share of BCF yarn types, there are obvious differences in different regions around the world. Taking the Chinese market as an example, polyester BCF yarn accounts for a large proportion, mainly because of the most favorable price and the feel is close to nylon yarn. The terminal is mainly commercial and residential carpets, and a small part is used for car carpets. In the European and American markets, nylon BCF yarn is more used. For example, the Belgian company BIG Yarns expanded its carpet yarn production line in January 2024 and completed the first industrial production of polyester BCF yarn for car carpets, while its other carpet yarn production line is nylon. From the perspective of the global BCF yarn market, although polyester yarn has a great advantage in price, nylon still has the largest share. The core companies of global polyester BCF yarn are mainly distributed in Asia Pacific (China, India and Japan) and Europe. For example, BIG Yarns, G?lsan Holding, Beekaylon Synthetics, AYM Syntex Limited, KORTEKS, FUJII NENSHI & CO

LTD, Suminoe Textile, Jiangsu Lingda Chemical Group, etc.

The global PET BCF Carpet Yarns market size was estimated at USD 86.4 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PET BCF Carpet Yarns market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PET BCF Carpet Yarns market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PET BCF Carpet Yarns market.

### **Global PET BCF Carpet Yarns Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

BIG Yarns  
G?lsan Holding  
Beekaylon Synthetics  
HYOSUNG Swan Carpet  
AYM Syntex Limited  
Flament Textile  
Western Textiles Company  
KORTEKS  
FUJII NENSHI & CO LTD  
Suminoe Textile  
UNIPLAS Corporation  
Jiangsu Lingda Chemical Group  
Jiangsu Kaipute New Material  
Shandong Liyuan

### **Market Segmentation (by Type)**

Below 1000D  
1000-2000D  
3000-4000D  
Others

### **Market Segmentation (by Application)**

Residential Carpet  
Commercial Carpet  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PET BCF Carpet Yarns Market

Overview of the regional outlook of the PET BCF Carpet Yarns Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PET BCF Carpet Yarns Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PET BCF Carpet Yarns, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of PET BCF Carpet Yarns
- 1.2 Key Market Segments
  - 1.2.1 PET BCF Carpet Yarns Segment by Type
  - 1.2.2 PET BCF Carpet Yarns Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PET BCF CARPET YARNS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global PET BCF Carpet Yarns Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global PET BCF Carpet Yarns Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PET BCF CARPET YARNS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global PET BCF Carpet Yarns Product Life Cycle
- 3.3 Global PET BCF Carpet Yarns Sales by Manufacturers (2020-2025)
- 3.4 Global PET BCF Carpet Yarns Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PET BCF Carpet Yarns Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PET BCF Carpet Yarns Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PET BCF Carpet Yarns Market Competitive Situation and Trends
  - 3.8.1 PET BCF Carpet Yarns Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest PET BCF Carpet Yarns Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 PET BCF CARPET YARNS INDUSTRY CHAIN ANALYSIS**

- 4.1 PET BCF Carpet Yarns Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PET BCF CARPET YARNS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global PET BCF Carpet Yarns Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to PET BCF Carpet Yarns Market
- 5.7 ESG Ratings of Leading Companies

## **6 PET BCF CARPET YARNS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PET BCF Carpet Yarns Sales Market Share by Type (2020-2025)
- 6.3 Global PET BCF Carpet Yarns Market Size by Type (2020-2025)
- 6.4 Global PET BCF Carpet Yarns Price by Type (2020-2025)

## **7 PET BCF CARPET YARNS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global PET BCF Carpet Yarns Market Sales by Application (2020-2025)
- 7.3 Global PET BCF Carpet Yarns Market Size (M USD) by Application (2020-2025)
- 7.4 Global PET BCF Carpet Yarns Sales Growth Rate by Application (2020-2025)

## **8 PET BCF CARPET YARNS MARKET SALES BY REGION**

- 8.1 Global PET BCF Carpet Yarns Sales by Region
  - 8.1.1 Global PET BCF Carpet Yarns Sales by Region
  - 8.1.2 Global PET BCF Carpet Yarns Sales Market Share by Region
- 8.2 Global PET BCF Carpet Yarns Market Size by Region
  - 8.2.1 Global PET BCF Carpet Yarns Market Size by Region
  - 8.2.2 Global PET BCF Carpet Yarns Market Size by Region
- 8.3 North America
  - 8.3.1 North America PET BCF Carpet Yarns Sales by Country
  - 8.3.2 North America PET BCF Carpet Yarns Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe PET BCF Carpet Yarns Sales by Country
  - 8.4.2 Europe PET BCF Carpet Yarns Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific PET BCF Carpet Yarns Sales by Region
  - 8.5.2 Asia Pacific PET BCF Carpet Yarns Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America PET BCF Carpet Yarns Sales by Country
  - 8.6.2 South America PET BCF Carpet Yarns Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa PET BCF Carpet Yarns Sales by Region

8.7.2 Middle East and Africa PET BCF Carpet Yarns Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 PET BCF CARPET YARNS MARKET PRODUCTION BY REGION**

9.1 Global Production of PET BCF Carpet Yarns by Region(2020-2025)

9.2 Global PET BCF Carpet Yarns Revenue Market Share by Region (2020-2025)

9.3 Global PET BCF Carpet Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America PET BCF Carpet Yarns Production

9.4.1 North America PET BCF Carpet Yarns Production Growth Rate (2020-2025)

9.4.2 North America PET BCF Carpet Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe PET BCF Carpet Yarns Production

9.5.1 Europe PET BCF Carpet Yarns Production Growth Rate (2020-2025)

9.5.2 Europe PET BCF Carpet Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan PET BCF Carpet Yarns Production (2020-2025)

9.6.1 Japan PET BCF Carpet Yarns Production Growth Rate (2020-2025)

9.6.2 Japan PET BCF Carpet Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China PET BCF Carpet Yarns Production (2020-2025)

9.7.1 China PET BCF Carpet Yarns Production Growth Rate (2020-2025)

9.7.2 China PET BCF Carpet Yarns Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 BIG Yarns

10.1.1 BIG Yarns Basic Information

10.1.2 BIG Yarns PET BCF Carpet Yarns Product Overview

10.1.3 BIG Yarns PET BCF Carpet Yarns Product Market Performance

- 10.1.4 BIG Yarns Business Overview
- 10.1.5 BIG Yarns SWOT Analysis
- 10.1.6 BIG Yarns Recent Developments
- 10.2 G?Isan Holding
  - 10.2.1 G?Isan Holding Basic Information
  - 10.2.2 G?Isan Holding PET BCF Carpet Yarns Product Overview
  - 10.2.3 G?Isan Holding PET BCF Carpet Yarns Product Market Performance
  - 10.2.4 G?Isan Holding Business Overview
  - 10.2.5 G?Isan Holding SWOT Analysis
  - 10.2.6 G?Isan Holding Recent Developments
- 10.3 Beekaylon Synthetics
  - 10.3.1 Beekaylon Synthetics Basic Information
  - 10.3.2 Beekaylon Synthetics PET BCF Carpet Yarns Product Overview
  - 10.3.3 Beekaylon Synthetics PET BCF Carpet Yarns Product Market Performance
  - 10.3.4 Beekaylon Synthetics Business Overview
  - 10.3.5 Beekaylon Synthetics SWOT Analysis
  - 10.3.6 Beekaylon Synthetics Recent Developments
- 10.4 HYOSUNG Swan Carpet
  - 10.4.1 HYOSUNG Swan Carpet Basic Information
  - 10.4.2 HYOSUNG Swan Carpet PET BCF Carpet Yarns Product Overview
  - 10.4.3 HYOSUNG Swan Carpet PET BCF Carpet Yarns Product Market Performance
  - 10.4.4 HYOSUNG Swan Carpet Business Overview
  - 10.4.5 HYOSUNG Swan Carpet Recent Developments
- 10.5 AYM Syntex Limited
  - 10.5.1 AYM Syntex Limited Basic Information
  - 10.5.2 AYM Syntex Limited PET BCF Carpet Yarns Product Overview
  - 10.5.3 AYM Syntex Limited PET BCF Carpet Yarns Product Market Performance
  - 10.5.4 AYM Syntex Limited Business Overview
  - 10.5.5 AYM Syntex Limited Recent Developments
- 10.6 Flament Textile
  - 10.6.1 Flament Textile Basic Information
  - 10.6.2 Flament Textile PET BCF Carpet Yarns Product Overview
  - 10.6.3 Flament Textile PET BCF Carpet Yarns Product Market Performance
  - 10.6.4 Flament Textile Business Overview
  - 10.6.5 Flament Textile Recent Developments
- 10.7 Western Textiles Company
  - 10.7.1 Western Textiles Company Basic Information
  - 10.7.2 Western Textiles Company PET BCF Carpet Yarns Product Overview
  - 10.7.3 Western Textiles Company PET BCF Carpet Yarns Product Market

## Performance

10.7.4 Western Textiles Company Business Overview

10.7.5 Western Textiles Company Recent Developments

## 10.8 KORTEKS

10.8.1 KORTEKS Basic Information

10.8.2 KORTEKS PET BCF Carpet Yarns Product Overview

10.8.3 KORTEKS PET BCF Carpet Yarns Product Market Performance

10.8.4 KORTEKS Business Overview

10.8.5 KORTEKS Recent Developments

## 10.9 FUJII NENSHI and CO LTD

10.9.1 FUJII NENSHI and CO LTD Basic Information

10.9.2 FUJII NENSHI and CO LTD PET BCF Carpet Yarns Product Overview

10.9.3 FUJII NENSHI and CO LTD PET BCF Carpet Yarns Product Market

## Performance

10.9.4 FUJII NENSHI and CO LTD Business Overview

10.9.5 FUJII NENSHI and CO LTD Recent Developments

## 10.10 Suminoe Textile

10.10.1 Suminoe Textile Basic Information

10.10.2 Suminoe Textile PET BCF Carpet Yarns Product Overview

10.10.3 Suminoe Textile PET BCF Carpet Yarns Product Market Performance

10.10.4 Suminoe Textile Business Overview

10.10.5 Suminoe Textile Recent Developments

## 10.11 UNIPLAS Corporation

10.11.1 UNIPLAS Corporation Basic Information

10.11.2 UNIPLAS Corporation PET BCF Carpet Yarns Product Overview

10.11.3 UNIPLAS Corporation PET BCF Carpet Yarns Product Market Performance

10.11.4 UNIPLAS Corporation Business Overview

10.11.5 UNIPLAS Corporation Recent Developments

## 10.12 Jiangsu Lingda Chemical Group

10.12.1 Jiangsu Lingda Chemical Group Basic Information

10.12.2 Jiangsu Lingda Chemical Group PET BCF Carpet Yarns Product Overview

10.12.3 Jiangsu Lingda Chemical Group PET BCF Carpet Yarns Product Market

## Performance

10.12.4 Jiangsu Lingda Chemical Group Business Overview

10.12.5 Jiangsu Lingda Chemical Group Recent Developments

## 10.13 Jiangsu Kaipute New Material

10.13.1 Jiangsu Kaipute New Material Basic Information

10.13.2 Jiangsu Kaipute New Material PET BCF Carpet Yarns Product Overview

10.13.3 Jiangsu Kaipute New Material PET BCF Carpet Yarns Product Market

## Performance

- 10.13.4 Jiangsu Kaipute New Material Business Overview
- 10.13.5 Jiangsu Kaipute New Material Recent Developments

## 10.14 Shandong Liyuan

- 10.14.1 Shandong Liyuan Basic Information
- 10.14.2 Shandong Liyuan PET BCF Carpet Yarns Product Overview
- 10.14.3 Shandong Liyuan PET BCF Carpet Yarns Product Market Performance
- 10.14.4 Shandong Liyuan Business Overview
- 10.14.5 Shandong Liyuan Recent Developments

## **11 PET BCF CARPET YARNS MARKET FORECAST BY REGION**

- 11.1 Global PET BCF Carpet Yarns Market Size Forecast
- 11.2 Global PET BCF Carpet Yarns Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe PET BCF Carpet Yarns Market Size Forecast by Country
  - 11.2.3 Asia Pacific PET BCF Carpet Yarns Market Size Forecast by Region
  - 11.2.4 South America PET BCF Carpet Yarns Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of PET BCF Carpet Yarns by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global PET BCF Carpet Yarns Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of PET BCF Carpet Yarns by Type (2026-2035)
  - 12.1.2 Global PET BCF Carpet Yarns Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of PET BCF Carpet Yarns by Type (2026-2035)
- 12.2 Global PET BCF Carpet Yarns Market Forecast by Application (2026-2035)
  - 12.2.1 Global PET BCF Carpet Yarns Sales (K MT) Forecast by Application
  - 12.2.2 Global PET BCF Carpet Yarns Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global PET BCF Carpet Yarns Market Size by Type (M USD)

Table 4. Global PET BCF Carpet Yarns Market Size by Application

Table 5. PET BCF Carpet Yarns Market Size Comparison by Region (M USD)

Table 6. Global PET BCF Carpet Yarns Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global PET BCF Carpet Yarns Sales Market Share by Manufacturers (2020-2025)

Table 8. Global PET BCF Carpet Yarns Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global PET BCF Carpet Yarns Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PET BCF Carpet Yarns as of 2025)

Table 11. Global Market PET BCF Carpet Yarns Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global PET BCF Carpet Yarns Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. PET BCF Carpet Yarns Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global PET BCF Carpet Yarns Sales by Type (K MT)

Table 27. Global PET BCF Carpet Yarns Market Size by Type (M USD)

Table 28. Global PET BCF Carpet Yarns Sales (K MT) by Type (2020-2025)

Table 29. Global PET BCF Carpet Yarns Sales Market Share by Type (2020-2025)

- Table 30. Global PET BCF Carpet Yarns Market Size (M USD) by Type (2020-2025)
- Table 31. Global PET BCF Carpet Yarns Market Share by Type (2020-2025)
- Table 32. Global PET BCF Carpet Yarns Price (USD/KG) by Type (2020-2025)
- Table 33. Global PET BCF Carpet Yarns Sales (K MT) by Application
- Table 34. Global PET BCF Carpet Yarns Market Size by Application
- Table 35. Global PET BCF Carpet Yarns Sales by Application (2020-2025) & (K MT)
- Table 36. Global PET BCF Carpet Yarns Sales Market Share by Application (2020-2025)
- Table 37. Global PET BCF Carpet Yarns Market Size by Application (2020-2025) & (M USD)
- Table 38. Global PET BCF Carpet Yarns Market Share by Application (2020-2025)
- Table 39. Global PET BCF Carpet Yarns Sales Growth Rate by Application (2020-2025)
- Table 40. Global PET BCF Carpet Yarns Sales by Region (2020-2025) & (K MT)
- Table 41. Global PET BCF Carpet Yarns Sales Market Share by Region (2020-2025)
- Table 42. Global PET BCF Carpet Yarns Market Size by Region (2020-2025) & (M USD)
- Table 43. Global PET BCF Carpet Yarns Market Size by Region (2020-2025)
- Table 44. North America PET BCF Carpet Yarns Sales by Country (2020-2025) & (K MT)
- Table 45. North America PET BCF Carpet Yarns Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe PET BCF Carpet Yarns Sales by Country (2020-2025) & (K MT)
- Table 47. Europe PET BCF Carpet Yarns Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific PET BCF Carpet Yarns Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific PET BCF Carpet Yarns Market Size by Region (2020-2025) & (M USD)
- Table 50. South America PET BCF Carpet Yarns Sales by Country (2020-2025) & (K MT)
- Table 51. South America PET BCF Carpet Yarns Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PET BCF Carpet Yarns Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa PET BCF Carpet Yarns Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PET BCF Carpet Yarns Production (K MT) by Region(2020-2025)
- Table 55. Global PET BCF Carpet Yarns Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global PET BCF Carpet Yarns Revenue Market Share by Region (2020-2025)

- Table 57. Global PET BCF Carpet Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America PET BCF Carpet Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe PET BCF Carpet Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan PET BCF Carpet Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China PET BCF Carpet Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. BIG Yarns Basic Information
- Table 63. BIG Yarns PET BCF Carpet Yarns Product Overview
- Table 64. BIG Yarns PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. BIG Yarns Business Overview
- Table 66. BIG Yarns SWOT Analysis
- Table 67. BIG Yarns Recent Developments
- Table 68. G?lsan Holding Basic Information
- Table 69. G?lsan Holding PET BCF Carpet Yarns Product Overview
- Table 70. G?lsan Holding PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. G?lsan Holding Business Overview
- Table 72. G?lsan Holding SWOT Analysis
- Table 73. G?lsan Holding Recent Developments
- Table 74. Beekaylon Synthetics Basic Information
- Table 75. Beekaylon Synthetics PET BCF Carpet Yarns Product Overview
- Table 76. Beekaylon Synthetics PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Beekaylon Synthetics Business Overview
- Table 78. Beekaylon Synthetics SWOT Analysis
- Table 79. Beekaylon Synthetics Recent Developments
- Table 80. HYOSUNG Swan Carpet Basic Information
- Table 81. HYOSUNG Swan Carpet PET BCF Carpet Yarns Product Overview
- Table 82. HYOSUNG Swan Carpet PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. HYOSUNG Swan Carpet Business Overview
- Table 84. HYOSUNG Swan Carpet Recent Developments
- Table 85. AYM Syntex Limited Basic Information
- Table 86. AYM Syntex Limited PET BCF Carpet Yarns Product Overview

- Table 87. AYM Syntex Limited PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. AYM Syntex Limited Business Overview
- Table 89. AYM Syntex Limited Recent Developments
- Table 90. Flament Textile Basic Information
- Table 91. Flament Textile PET BCF Carpet Yarns Product Overview
- Table 92. Flament Textile PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Flament Textile Business Overview
- Table 94. Flament Textile Recent Developments
- Table 95. Western Textiles Company Basic Information
- Table 96. Western Textiles Company PET BCF Carpet Yarns Product Overview
- Table 97. Western Textiles Company PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Western Textiles Company Business Overview
- Table 99. Western Textiles Company Recent Developments
- Table 100. KORTEKS Basic Information
- Table 101. KORTEKS PET BCF Carpet Yarns Product Overview
- Table 102. KORTEKS PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. KORTEKS Business Overview
- Table 104. KORTEKS Recent Developments
- Table 105. FUJII NENSHI and CO LTD Basic Information
- Table 106. FUJII NENSHI and CO LTD PET BCF Carpet Yarns Product Overview
- Table 107. FUJII NENSHI and CO LTD PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. FUJII NENSHI and CO LTD Business Overview
- Table 109. FUJII NENSHI and CO LTD Recent Developments
- Table 110. Suminoe Textile Basic Information
- Table 111. Suminoe Textile PET BCF Carpet Yarns Product Overview
- Table 112. Suminoe Textile PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Suminoe Textile Business Overview
- Table 114. Suminoe Textile Recent Developments
- Table 115. UNIPLAS Corporation Basic Information
- Table 116. UNIPLAS Corporation PET BCF Carpet Yarns Product Overview
- Table 117. UNIPLAS Corporation PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. UNIPLAS Corporation Business Overview

- Table 119. UNIPLAS Corporation Recent Developments
- Table 120. Jiangsu Lingda Chemical Group Basic Information
- Table 121. Jiangsu Lingda Chemical Group PET BCF Carpet Yarns Product Overview
- Table 122. Jiangsu Lingda Chemical Group PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Jiangsu Lingda Chemical Group Business Overview
- Table 124. Jiangsu Lingda Chemical Group Recent Developments
- Table 125. Jiangsu Kaipute New Material Basic Information
- Table 126. Jiangsu Kaipute New Material PET BCF Carpet Yarns Product Overview
- Table 127. Jiangsu Kaipute New Material PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Jiangsu Kaipute New Material Business Overview
- Table 129. Jiangsu Kaipute New Material Recent Developments
- Table 130. Shandong Liyuan Basic Information
- Table 131. Shandong Liyuan PET BCF Carpet Yarns Product Overview
- Table 132. Shandong Liyuan PET BCF Carpet Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Shandong Liyuan Business Overview
- Table 134. Shandong Liyuan Recent Developments
- Table 135. Global PET BCF Carpet Yarns Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global PET BCF Carpet Yarns Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America PET BCF Carpet Yarns Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America PET BCF Carpet Yarns Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe PET BCF Carpet Yarns Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe PET BCF Carpet Yarns Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific PET BCF Carpet Yarns Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific PET BCF Carpet Yarns Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America PET BCF Carpet Yarns Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America PET BCF Carpet Yarns Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa PET BCF Carpet Yarns Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa PET BCF Carpet Yarns Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global PET BCF Carpet Yarns Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global PET BCF Carpet Yarns Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global PET BCF Carpet Yarns Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global PET BCF Carpet Yarns Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global PET BCF Carpet Yarns Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of PET BCF Carpet Yarns
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PET BCF Carpet Yarns Market Size (M USD), 2025-2035
- Figure 5. Global PET BCF Carpet Yarns Market Size (M USD) (2020-2035)
- Figure 6. Global PET BCF Carpet Yarns Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PET BCF Carpet Yarns Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PET BCF Carpet Yarns Product Life Cycle
- Figure 13. PET BCF Carpet Yarns Sales Share by Manufacturers in 2025
- Figure 14. Global PET BCF Carpet Yarns Revenue Share by Manufacturers in 2025
- Figure 15. PET BCF Carpet Yarns Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PET BCF Carpet Yarns Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PET BCF Carpet Yarns Revenue in 2025
- Figure 18. Industry Chain Map of PET BCF Carpet Yarns
- Figure 19. Global PET BCF Carpet Yarns Market PEST Analysis
- Figure 20. Global PET BCF Carpet Yarns Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PET BCF Carpet Yarns Market Share by Type
- Figure 27. Sales Market Share of PET BCF Carpet Yarns by Type (2020-2025)
- Figure 28. Sales Market Share of PET BCF Carpet Yarns by Type in 2025
- Figure 29. Market Share of PET BCF Carpet Yarns by Type (2020-2025)
- Figure 30. Market Share of PET BCF Carpet Yarns by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PET BCF Carpet Yarns Market Share by Application

- Figure 33. Global PET BCF Carpet Yarns Sales Market Share by Application (2020-2025)
- Figure 34. Global PET BCF Carpet Yarns Sales Market Share by Application in 2025
- Figure 35. Global PET BCF Carpet Yarns Market Share by Application (2020-2025)
- Figure 36. Global PET BCF Carpet Yarns Market Share by Application in 2025
- Figure 37. Global PET BCF Carpet Yarns Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PET BCF Carpet Yarns Sales Market Share by Region (2020-2025)
- Figure 39. Global PET BCF Carpet Yarns Market Size by Region (2020-2025)
- Figure 40. North America PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America PET BCF Carpet Yarns Sales Market Share by Country in 2024
- Figure 43. North America PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PET BCF Carpet Yarns Market Size by Country in 2024
- Figure 45. U.S. PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PET BCF Carpet Yarns Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada PET BCF Carpet Yarns Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PET BCF Carpet Yarns Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PET BCF Carpet Yarns Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe PET BCF Carpet Yarns Sales Market Share by Country in 2024
- Figure 53. Europe PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PET BCF Carpet Yarns Market Size by Country in 2024
- Figure 55. Germany PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PET BCF Carpet Yarns Sales and Growth Rate (K MT)

Figure 66. Asia Pacific PET BCF Carpet Yarns Sales Market Share by Region in 2024

Figure 67. Asia Pacific PET BCF Carpet Yarns Market Size by Region in 2024

Figure 68. China PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PET BCF Carpet Yarns Sales and Growth Rate (K MT)

Figure 79. South America PET BCF Carpet Yarns Sales Market Share by Country in 2024

Figure 80. South America PET BCF Carpet Yarns Market Size and Growth Rate (M USD)

Figure 81. South America PET BCF Carpet Yarns Market Size by Country in 2024

Figure 82. Brazil PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PET BCF Carpet Yarns Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa PET BCF Carpet Yarns Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PET BCF Carpet Yarns Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PET BCF Carpet Yarns Market Size by Region in 2024

Figure 92. Saudi Arabia PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PET BCF Carpet Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa PET BCF Carpet Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PET BCF Carpet Yarns Production Market Share by Region (2020-2025)

Figure 103. North America PET BCF Carpet Yarns Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe PET BCF Carpet Yarns Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan PET BCF Carpet Yarns Production (K MT) Growth Rate (2020-2025)

Figure 106. China PET BCF Carpet Yarns Production (K MT) Growth Rate (2020-2025)

Figure 107. Global PET BCF Carpet Yarns Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global PET BCF Carpet Yarns Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PET BCF Carpet Yarns Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PET BCF Carpet Yarns Market Share Forecast by Type (2026-2035)

Figure 111. Global PET BCF Carpet Yarns Sales Forecast by Application (2026-2035)

Figure 112. Global PET BCF Carpet Yarns Market Share Forecast by Application (2026-2035)

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