

# Global Personal Radiation Dosimeter Market Research Report 2026(Status and Outlook)

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## Abstracts

A personal radiation dosimeter is a specialized radiation protection device used to monitor the individual absorbed dose and dose rate of radiation workers. It includes thermoluminescent dosimeters (TLDs), optically stimulated luminescence (OSLs), and electronic personal dosimeters (EPDs). Based on the readout method, they can be divided into passive periodic readout (TLDs/OSLs/DISs) and active real-time readout (EPDs). Their core function is to achieve quantitative monitoring of gamma/X-rays, beta radiation, and neutron radiation, meeting the radiation safety limits stipulated by national and international standards (IAEA, IEC, ANSI, ISO). Personal radiation dosimeters are widely used in medical radiology/interventional therapy, nuclear power plants and the nuclear industry, industrial radiographic testing, aerospace, security inspection agencies, and emergency response departments, serving as fundamental equipment in radiation exposure risk management systems. The upstream of the industry chain includes radiation-sensitive materials (TLD crystals, OSL Al<sub>2</sub>O<sub>3</sub>:C, semiconductor detectors, GM tubes, neutron conversion layers), electronic components, aluminum/plastic housings, optical readout systems, signal processing modules, data management platforms (LIMS), and dose assessment software. The midstream consists of manufacturers of dosimeters and readout systems, such as Mirion, Landauer, Chiyoda Technol, Thermo Fisher, Fuji Electric, Polimaster, ATOMTEX, Ludlum, and Tracerco, providing complete solutions such as TLD/OSL readers, electronic dosimeters, and dose monitoring platforms. Downstream customers include medical institutions (radiology, ICU, nuclear medicine, interventional radiology), nuclear power plant operators, nuclear fuel cycle companies, industrial flaw detection companies (NDT), airport and customs security, fire/emergency response teams, research institutes, and aerospace institutions. End users focus on dosage accuracy, energy response consistency, real-time alarm capabilities, waterproof and shockproof performance, data recording/tracking capabilities, and regulatory compliance; long-term

operation relies on high-value-added services such as dose readout services, calibration and maintenance, and dose record management. The global Personal Radiation Dosimeter (PDO) market is expected to maintain steady growth over the next 5-10 years, driven by three major structural trends: (1) Rapidly increasing demand for medical imaging and interventional therapy (the growth of CT, DSA, and PET/CT leads to more radiation workers), driving hospitals to adopt TLD/OSL and real-time EPD; (2) Nuclear power plant expansion and the growth of the nuclear industry supply chain, with new construction and life extension projects in the United States, China, France, India, and other regions driving the upgrading of dose monitoring demand; (3) Increased reliance on real-time dose monitoring in industrial flaw detection (NDT), security inspection, and emergency response, leading to increased penetration of electronic dosimeters (EPD). Meanwhile, increasingly stringent regulations (such as IAEA GSR Part 3, EU Basic Safety Standards, and US NRC regulations) are pushing dose monitoring into mandatory compliance systems. Regionally, North America and Europe are primarily driven by replacement cycles and regulations; China, India, and the Middle East are emerging as new growth markets. Overall, the industry will move towards digital dosimetry recording, wireless communication, Bluetooth/cloud management platforms, low-power electronic dosimeters, and integrated radiation monitoring (gamma/neutron), with the proportion of service revenue (readout, calibration, and monitoring outsourcing) continuing to increase.

The global Personal Radiation Dosimeter market size was estimated at USD 857.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Personal Radiation Dosimeter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Personal Radiation Dosimeter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Personal Radiation Dosimeter market.

### **Global Personal Radiation Dosimeter Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Fluke Corporation  
Chiyoda Technol Corporation  
Mirion Technologies  
Thermo Fisher Scientific  
Nagase Landauer  
Fuji Electric  
Hitachi Aloka  
Bertin Instruments  
Tracerco  
ATOMTEX  
Nippon RayTech Co., Ltd  
Polimaster  
Ludlum Measurements  
XZ LAB  
Arrow-Tech  
Renri

## **Market Segmentation (by Type)**

TLD  
OSL  
RPL  
Electronic

## **Market Segmentation (by Application)**

Medical  
Scientific Research  
Industrial and Nuclear Plant  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Personal Radiation Dosimeter Market  
Overview of the regional outlook of the Personal Radiation Dosimeter Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Personal Radiation Dosimeter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Personal Radiation Dosimeter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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