

Global Peritoneal Dialysis External Short Tube Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Peritoneal Dialysis External Short Tube competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The peritoneal dialysis external short tube is a short-distance extension tube assembly used to connect the outer end of the peritoneal dialysis catheter to the dialysis system. It is usually made of medical silicone or polyurethane materials and has good softness, sealing and biocompatibility. Its main function is to provide a convenient connection interface during dialysis operations, protect the catheter outlet from contamination, and reduce the pulling force on the catheter body. This product is often combined with quick connectors, anti-reflux valves, sealing caps, etc. to form a complete dialysis circuit, and is widely used in peritoneal dialysis treatment at home or in hospitals for patients with chronic renal failure.

The global Peritoneal Dialysis External Short Tube market size was estimated at USD 239.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Peritoneal Dialysis External Short Tube market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Peritoneal Dialysis External Short Tube market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Peritoneal Dialysis External Short Tube market.

Global Peritoneal Dialysis External Short Tube Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Baxter
Fresenius Medical Care
B.Braun
Medcomp
Nipro
Merit Medical
Kawasumi Laboratories
Huaren Medical

Precision Medical
Jiangsu Nahai Biotechnology
Morestep
Tianyi Medical
Kybmedical
Qingshan Likang Biotechnology
Weigao Group

Market Segmentation (by Type)

5cm
10cm
15cm
Others

Market Segmentation (by Application)

Hospital
Clinic
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Peritoneal Dialysis External Short Tube Market

Overview of the regional outlook of the Peritoneal Dialysis External Short Tube Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Peritoneal Dialysis External Short Tube Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Peritoneal Dialysis External Short Tube, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Peritoneal Dialysis External Short Tube
- 1.2 Key Market Segments
 - 1.2.1 Peritoneal Dialysis External Short Tube Segment by Type
 - 1.2.2 Peritoneal Dialysis External Short Tube Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Peritoneal Dialysis External Short Tube Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Peritoneal Dialysis External Short Tube Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Peritoneal Dialysis External Short Tube Product Life Cycle
- 3.3 Global Peritoneal Dialysis External Short Tube Sales by Manufacturers (2020-2025)
- 3.4 Global Peritoneal Dialysis External Short Tube Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Peritoneal Dialysis External Short Tube Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Peritoneal Dialysis External Short Tube Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Peritoneal Dialysis External Short Tube Market Competitive Situation and Trends

- 3.8.1 Peritoneal Dialysis External Short Tube Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Peritoneal Dialysis External Short Tube Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE INDUSTRY CHAIN ANALYSIS

- 4.1 Peritoneal Dialysis External Short Tube Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Peritoneal Dialysis External Short Tube Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Peritoneal Dialysis External Short Tube Market
- 5.7 ESG Ratings of Leading Companies

6 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Peritoneal Dialysis External Short Tube Sales Market Share by Type (2020-2025)

6.3 Global Peritoneal Dialysis External Short Tube Market Size by Type (2020-2025)

6.4 Global Peritoneal Dialysis External Short Tube Price by Type (2020-2025)

7 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Peritoneal Dialysis External Short Tube Market Sales by Application (2020-2025)

7.3 Global Peritoneal Dialysis External Short Tube Market Size (M USD) by Application (2020-2025)

7.4 Global Peritoneal Dialysis External Short Tube Sales Growth Rate by Application (2020-2025)

8 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET SALES BY REGION

8.1 Global Peritoneal Dialysis External Short Tube Sales by Region

8.1.1 Global Peritoneal Dialysis External Short Tube Sales by Region

8.1.2 Global Peritoneal Dialysis External Short Tube Sales Market Share by Region

8.2 Global Peritoneal Dialysis External Short Tube Market Size by Region

8.2.1 Global Peritoneal Dialysis External Short Tube Market Size by Region

8.2.2 Global Peritoneal Dialysis External Short Tube Market Size by Region

8.3 North America

8.3.1 North America Peritoneal Dialysis External Short Tube Sales by Country

8.3.2 North America Peritoneal Dialysis External Short Tube Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Peritoneal Dialysis External Short Tube Sales by Country

8.4.2 Europe Peritoneal Dialysis External Short Tube Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Peritoneal Dialysis External Short Tube Sales by Region
- 8.5.2 Asia Pacific Peritoneal Dialysis External Short Tube Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Peritoneal Dialysis External Short Tube Sales by Country
 - 8.6.2 South America Peritoneal Dialysis External Short Tube Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Peritoneal Dialysis External Short Tube Sales by Region
 - 8.7.2 Middle East and Africa Peritoneal Dialysis External Short Tube Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Peritoneal Dialysis External Short Tube by Region(2020-2025)
- 9.2 Global Peritoneal Dialysis External Short Tube Revenue Market Share by Region (2020-2025)
- 9.3 Global Peritoneal Dialysis External Short Tube Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Peritoneal Dialysis External Short Tube Production
 - 9.4.1 North America Peritoneal Dialysis External Short Tube Production Growth Rate (2020-2025)
 - 9.4.2 North America Peritoneal Dialysis External Short Tube Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Peritoneal Dialysis External Short Tube Production
 - 9.5.1 Europe Peritoneal Dialysis External Short Tube Production Growth Rate (2020-2025)

9.5.2 Europe Peritoneal Dialysis External Short Tube Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Peritoneal Dialysis External Short Tube Production (2020-2025)

9.6.1 Japan Peritoneal Dialysis External Short Tube Production Growth Rate (2020-2025)

9.6.2 Japan Peritoneal Dialysis External Short Tube Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Peritoneal Dialysis External Short Tube Production (2020-2025)

9.7.1 China Peritoneal Dialysis External Short Tube Production Growth Rate (2020-2025)

9.7.2 China Peritoneal Dialysis External Short Tube Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Baxter

10.1.1 Baxter Basic Information

10.1.2 Baxter Peritoneal Dialysis External Short Tube Product Overview

10.1.3 Baxter Peritoneal Dialysis External Short Tube Product Market Performance

10.1.4 Baxter Business Overview

10.1.5 Baxter SWOT Analysis

10.1.6 Baxter Recent Developments

10.2 Fresenius Medical Care

10.2.1 Fresenius Medical Care Basic Information

10.2.2 Fresenius Medical Care Peritoneal Dialysis External Short Tube Product Overview

10.2.3 Fresenius Medical Care Peritoneal Dialysis External Short Tube Product Market Performance

10.2.4 Fresenius Medical Care Business Overview

10.2.5 Fresenius Medical Care SWOT Analysis

10.2.6 Fresenius Medical Care Recent Developments

10.3 B.Braun

10.3.1 B.Braun Basic Information

10.3.2 B.Braun Peritoneal Dialysis External Short Tube Product Overview

10.3.3 B.Braun Peritoneal Dialysis External Short Tube Product Market Performance

10.3.4 B.Braun Business Overview

10.3.5 B.Braun SWOT Analysis

10.3.6 B.Braun Recent Developments

10.4 Medcomp

- 10.4.1 Medcomp Basic Information
- 10.4.2 Medcomp Peritoneal Dialysis External Short Tube Product Overview
- 10.4.3 Medcomp Peritoneal Dialysis External Short Tube Product Market Performance
- 10.4.4 Medcomp Business Overview
- 10.4.5 Medcomp Recent Developments
- 10.5 Nipro
 - 10.5.1 Nipro Basic Information
 - 10.5.2 Nipro Peritoneal Dialysis External Short Tube Product Overview
 - 10.5.3 Nipro Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.5.4 Nipro Business Overview
 - 10.5.5 Nipro Recent Developments
- 10.6 Merit Medical
 - 10.6.1 Merit Medical Basic Information
 - 10.6.2 Merit Medical Peritoneal Dialysis External Short Tube Product Overview
 - 10.6.3 Merit Medical Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.6.4 Merit Medical Business Overview
 - 10.6.5 Merit Medical Recent Developments
- 10.7 Kawasumi Laboratories
 - 10.7.1 Kawasumi Laboratories Basic Information
 - 10.7.2 Kawasumi Laboratories Peritoneal Dialysis External Short Tube Product Overview
 - 10.7.3 Kawasumi Laboratories Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.7.4 Kawasumi Laboratories Business Overview
 - 10.7.5 Kawasumi Laboratories Recent Developments
- 10.8 Huaren Medical
 - 10.8.1 Huaren Medical Basic Information
 - 10.8.2 Huaren Medical Peritoneal Dialysis External Short Tube Product Overview
 - 10.8.3 Huaren Medical Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.8.4 Huaren Medical Business Overview
 - 10.8.5 Huaren Medical Recent Developments
- 10.9 Precision Medical
 - 10.9.1 Precision Medical Basic Information
 - 10.9.2 Precision Medical Peritoneal Dialysis External Short Tube Product Overview
 - 10.9.3 Precision Medical Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.9.4 Precision Medical Business Overview

- 10.9.5 Precision Medical Recent Developments
- 10.10 Jiangsu Nahai Biotechnology
 - 10.10.1 Jiangsu Nahai Biotechnology Basic Information
 - 10.10.2 Jiangsu Nahai Biotechnology Peritoneal Dialysis External Short Tube Product Overview
 - 10.10.3 Jiangsu Nahai Biotechnology Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.10.4 Jiangsu Nahai Biotechnology Business Overview
 - 10.10.5 Jiangsu Nahai Biotechnology Recent Developments
- 10.11 Morestep
 - 10.11.1 Morestep Basic Information
 - 10.11.2 Morestep Peritoneal Dialysis External Short Tube Product Overview
 - 10.11.3 Morestep Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.11.4 Morestep Business Overview
 - 10.11.5 Morestep Recent Developments
- 10.12 Tianyi Medical
 - 10.12.1 Tianyi Medical Basic Information
 - 10.12.2 Tianyi Medical Peritoneal Dialysis External Short Tube Product Overview
 - 10.12.3 Tianyi Medical Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.12.4 Tianyi Medical Business Overview
 - 10.12.5 Tianyi Medical Recent Developments
- 10.13 Kybmedical
 - 10.13.1 Kybmedical Basic Information
 - 10.13.2 Kybmedical Peritoneal Dialysis External Short Tube Product Overview
 - 10.13.3 Kybmedical Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.13.4 Kybmedical Business Overview
 - 10.13.5 Kybmedical Recent Developments
- 10.14 Qingshan Likang Biotechnology
 - 10.14.1 Qingshan Likang Biotechnology Basic Information
 - 10.14.2 Qingshan Likang Biotechnology Peritoneal Dialysis External Short Tube Product Overview
 - 10.14.3 Qingshan Likang Biotechnology Peritoneal Dialysis External Short Tube Product Market Performance
 - 10.14.4 Qingshan Likang Biotechnology Business Overview
 - 10.14.5 Qingshan Likang Biotechnology Recent Developments
- 10.15 Weigao Group

- 10.15.1 Weigao Group Basic Information
- 10.15.2 Weigao Group Peritoneal Dialysis External Short Tube Product Overview
- 10.15.3 Weigao Group Peritoneal Dialysis External Short Tube Product Market Performance
- 10.15.4 Weigao Group Business Overview
- 10.15.5 Weigao Group Recent Developments

11 PERITONEAL DIALYSIS EXTERNAL SHORT TUBE MARKET FORECAST BY REGION

- 11.1 Global Peritoneal Dialysis External Short Tube Market Size Forecast
- 11.2 Global Peritoneal Dialysis External Short Tube Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Peritoneal Dialysis External Short Tube Market Size Forecast by Country
 - 11.2.3 Asia Pacific Peritoneal Dialysis External Short Tube Market Size Forecast by Region
 - 11.2.4 South America Peritoneal Dialysis External Short Tube Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Peritoneal Dialysis External Short Tube by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Peritoneal Dialysis External Short Tube Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Peritoneal Dialysis External Short Tube by Type (2026-2035)
 - 12.1.2 Global Peritoneal Dialysis External Short Tube Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Peritoneal Dialysis External Short Tube by Type (2026-2035)
- 12.2 Global Peritoneal Dialysis External Short Tube Market Forecast by Application (2026-2035)
 - 12.2.1 Global Peritoneal Dialysis External Short Tube Sales (K Units) Forecast by Application
 - 12.2.2 Global Peritoneal Dialysis External Short Tube Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Peritoneal Dialysis External Short Tube Market Size by Type (M USD)

Table 4. Global Peritoneal Dialysis External Short Tube Market Size by Application

Table 5. Peritoneal Dialysis External Short Tube Market Size Comparison by Region (M USD)

Table 6. Global Peritoneal Dialysis External Short Tube Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Peritoneal Dialysis External Short Tube Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Peritoneal Dialysis External Short Tube Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Peritoneal Dialysis External Short Tube Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Peritoneal Dialysis External Short Tube as of 2025)

Table 11. Global Market Peritoneal Dialysis External Short Tube Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Peritoneal Dialysis External Short Tube Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Peritoneal Dialysis External Short Tube Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Peritoneal Dialysis External Short Tube Sales by Type (K Units)

Table 27. Global Peritoneal Dialysis External Short Tube Market Size by Type (M USD)

Table 28. Global Peritoneal Dialysis External Short Tube Sales (K Units) by Type (2020-2025)

Table 29. Global Peritoneal Dialysis External Short Tube Sales Market Share by Type (2020-2025)

Table 30. Global Peritoneal Dialysis External Short Tube Market Size (M USD) by Type (2020-2025)

Table 31. Global Peritoneal Dialysis External Short Tube Market Share by Type (2020-2025)

Table 32. Global Peritoneal Dialysis External Short Tube Price (USD/Unit) by Type (2020-2025)

Table 33. Global Peritoneal Dialysis External Short Tube Sales (K Units) by Application

Table 34. Global Peritoneal Dialysis External Short Tube Market Size by Application

Table 35. Global Peritoneal Dialysis External Short Tube Sales by Application (2020-2025) & (K Units)

Table 36. Global Peritoneal Dialysis External Short Tube Sales Market Share by Application (2020-2025)

Table 37. Global Peritoneal Dialysis External Short Tube Market Size by Application (2020-2025) & (M USD)

Table 38. Global Peritoneal Dialysis External Short Tube Market Share by Application (2020-2025)

Table 39. Global Peritoneal Dialysis External Short Tube Sales Growth Rate by Application (2020-2025)

Table 40. Global Peritoneal Dialysis External Short Tube Sales by Region (2020-2025) & (K Units)

Table 41. Global Peritoneal Dialysis External Short Tube Sales Market Share by Region (2020-2025)

Table 42. Global Peritoneal Dialysis External Short Tube Market Size by Region (2020-2025) & (M USD)

Table 43. Global Peritoneal Dialysis External Short Tube Market Size by Region (2020-2025)

Table 44. North America Peritoneal Dialysis External Short Tube Sales by Country (2020-2025) & (K Units)

Table 45. North America Peritoneal Dialysis External Short Tube Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Peritoneal Dialysis External Short Tube Sales by Country (2020-2025) & (K Units)

Table 47. Europe Peritoneal Dialysis External Short Tube Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Peritoneal Dialysis External Short Tube Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Peritoneal Dialysis External Short Tube Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Peritoneal Dialysis External Short Tube Sales by Country (2020-2025) & (K Units)
- Table 51. South America Peritoneal Dialysis External Short Tube Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Peritoneal Dialysis External Short Tube Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Peritoneal Dialysis External Short Tube Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Peritoneal Dialysis External Short Tube Production (K Units) by Region(2020-2025)
- Table 55. Global Peritoneal Dialysis External Short Tube Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Peritoneal Dialysis External Short Tube Revenue Market Share by Region (2020-2025)
- Table 57. Global Peritoneal Dialysis External Short Tube Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Peritoneal Dialysis External Short Tube Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Peritoneal Dialysis External Short Tube Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Peritoneal Dialysis External Short Tube Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Peritoneal Dialysis External Short Tube Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Baxter Basic Information
- Table 63. Baxter Peritoneal Dialysis External Short Tube Product Overview
- Table 64. Baxter Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Baxter Business Overview
- Table 66. Baxter SWOT Analysis
- Table 67. Baxter Recent Developments
- Table 68. Fresenius Medical Care Basic Information
- Table 69. Fresenius Medical Care Peritoneal Dialysis External Short Tube Product Overview
- Table 70. Fresenius Medical Care Peritoneal Dialysis External Short Tube Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Fresenius Medical Care Business Overview

Table 72. Fresenius Medical Care SWOT Analysis

Table 73. Fresenius Medical Care Recent Developments

Table 74. B.Braun Basic Information

Table 75. B.Braun Peritoneal Dialysis External Short Tube Product Overview

Table 76. B.Braun Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. B.Braun Business Overview

Table 78. B.Braun SWOT Analysis

Table 79. B.Braun Recent Developments

Table 80. Medcomp Basic Information

Table 81. Medcomp Peritoneal Dialysis External Short Tube Product Overview

Table 82. Medcomp Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Medcomp Business Overview

Table 84. Medcomp Recent Developments

Table 85. Nipro Basic Information

Table 86. Nipro Peritoneal Dialysis External Short Tube Product Overview

Table 87. Nipro Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Nipro Business Overview

Table 89. Nipro Recent Developments

Table 90. Merit Medical Basic Information

Table 91. Merit Medical Peritoneal Dialysis External Short Tube Product Overview

Table 92. Merit Medical Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Merit Medical Business Overview

Table 94. Merit Medical Recent Developments

Table 95. Kawasumi Laboratories Basic Information

Table 96. Kawasumi Laboratories Peritoneal Dialysis External Short Tube Product Overview

Table 97. Kawasumi Laboratories Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Kawasumi Laboratories Business Overview

Table 99. Kawasumi Laboratories Recent Developments

Table 100. Huaren Medical Basic Information

Table 101. Huaren Medical Peritoneal Dialysis External Short Tube Product Overview

Table 102. Huaren Medical Peritoneal Dialysis External Short Tube Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Huaren Medical Business Overview

Table 104. Huaren Medical Recent Developments

Table 105. Precision Medical Basic Information

Table 106. Precision Medical Peritoneal Dialysis External Short Tube Product Overview

Table 107. Precision Medical Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Precision Medical Business Overview

Table 109. Precision Medical Recent Developments

Table 110. Jiangsu Nahai Biotechnology Basic Information

Table 111. Jiangsu Nahai Biotechnology Peritoneal Dialysis External Short Tube Product Overview

Table 112. Jiangsu Nahai Biotechnology Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Jiangsu Nahai Biotechnology Business Overview

Table 114. Jiangsu Nahai Biotechnology Recent Developments

Table 115. Morestep Basic Information

Table 116. Morestep Peritoneal Dialysis External Short Tube Product Overview

Table 117. Morestep Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Morestep Business Overview

Table 119. Morestep Recent Developments

Table 120. Tianyi Medical Basic Information

Table 121. Tianyi Medical Peritoneal Dialysis External Short Tube Product Overview

Table 122. Tianyi Medical Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Tianyi Medical Business Overview

Table 124. Tianyi Medical Recent Developments

Table 125. Kybmedical Basic Information

Table 126. Kybmedical Peritoneal Dialysis External Short Tube Product Overview

Table 127. Kybmedical Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Kybmedical Business Overview

Table 129. Kybmedical Recent Developments

Table 130. Qingshan Likang Biotechnology Basic Information

Table 131. Qingshan Likang Biotechnology Peritoneal Dialysis External Short Tube Product Overview

Table 132. Qingshan Likang Biotechnology Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 133. Qingshan Likang Biotechnology Business Overview
- Table 134. Qingshan Likang Biotechnology Recent Developments
- Table 135. Weigao Group Basic Information
- Table 136. Weigao Group Peritoneal Dialysis External Short Tube Product Overview
- Table 137. Weigao Group Peritoneal Dialysis External Short Tube Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Weigao Group Business Overview
- Table 139. Weigao Group Recent Developments
- Table 140. Global Peritoneal Dialysis External Short Tube Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Peritoneal Dialysis External Short Tube Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Peritoneal Dialysis External Short Tube Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Peritoneal Dialysis External Short Tube Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Peritoneal Dialysis External Short Tube Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Peritoneal Dialysis External Short Tube Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Peritoneal Dialysis External Short Tube Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Peritoneal Dialysis External Short Tube Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Peritoneal Dialysis External Short Tube Sales Forecast by Country (2026-2035) & (K Units)
- Table 149. South America Peritoneal Dialysis External Short Tube Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Peritoneal Dialysis External Short Tube Sales Forecast by Country (2026-2035) & (Units)
- Table 151. Middle East and Africa Peritoneal Dialysis External Short Tube Market Size Forecast by Country (2026-2035) & (M USD)
- Table 152. Global Peritoneal Dialysis External Short Tube Sales Forecast by Type (2026-2035) & (K Units)
- Table 153. Global Peritoneal Dialysis External Short Tube Market Size Forecast by Type (2026-2035) & (M USD)
- Table 154. Global Peritoneal Dialysis External Short Tube Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 155. Global Peritoneal Dialysis External Short Tube Sales (K Units) Forecast by

Application (2026-2035)

Table 156. Global Peritoneal Dialysis External Short Tube Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Peritoneal Dialysis External Short Tube
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Peritoneal Dialysis External Short Tube Market Size (M USD), 2025-2035
- Figure 5. Global Peritoneal Dialysis External Short Tube Market Size (M USD) (2020-2035)
- Figure 6. Global Peritoneal Dialysis External Short Tube Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Peritoneal Dialysis External Short Tube Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Peritoneal Dialysis External Short Tube Product Life Cycle
- Figure 13. Peritoneal Dialysis External Short Tube Sales Share by Manufacturers in 2025
- Figure 14. Global Peritoneal Dialysis External Short Tube Revenue Share by Manufacturers in 2025
- Figure 15. Peritoneal Dialysis External Short Tube Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Peritoneal Dialysis External Short Tube Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Peritoneal Dialysis External Short Tube Revenue in 2025
- Figure 18. Industry Chain Map of Peritoneal Dialysis External Short Tube
- Figure 19. Global Peritoneal Dialysis External Short Tube Market PEST Analysis
- Figure 20. Global Peritoneal Dialysis External Short Tube Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Peritoneal Dialysis External Short Tube Market Share by Type
- Figure 27. Sales Market Share of Peritoneal Dialysis External Short Tube by Type

(2020-2025)

Figure 28. Sales Market Share of Peritoneal Dialysis External Short Tube by Type in 2025

Figure 29. Market Share of Peritoneal Dialysis External Short Tube by Type (2020-2025)

Figure 30. Market Share of Peritoneal Dialysis External Short Tube by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Peritoneal Dialysis External Short Tube Market Share by Application

Figure 33. Global Peritoneal Dialysis External Short Tube Sales Market Share by Application (2020-2025)

Figure 34. Global Peritoneal Dialysis External Short Tube Sales Market Share by Application in 2025

Figure 35. Global Peritoneal Dialysis External Short Tube Market Share by Application (2020-2025)

Figure 36. Global Peritoneal Dialysis External Short Tube Market Share by Application in 2025

Figure 37. Global Peritoneal Dialysis External Short Tube Sales Growth Rate by Application (2020-2025)

Figure 38. Global Peritoneal Dialysis External Short Tube Sales Market Share by Region (2020-2025)

Figure 39. Global Peritoneal Dialysis External Short Tube Market Size by Region (2020-2025)

Figure 40. North America Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Peritoneal Dialysis External Short Tube Sales Market Share by Country in 2024

Figure 43. North America Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Peritoneal Dialysis External Short Tube Market Size by Country in 2024

Figure 45. U.S. Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Peritoneal Dialysis External Short Tube Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Peritoneal Dialysis External Short Tube Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Peritoneal Dialysis External Short Tube Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Peritoneal Dialysis External Short Tube Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Peritoneal Dialysis External Short Tube Sales Market Share by Country in 2024

Figure 53. Europe Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Peritoneal Dialysis External Short Tube Market Size by Country in 2024

Figure 55. Germany Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Peritoneal Dialysis External Short Tube Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Peritoneal Dialysis External Short Tube Sales Market Share by Region in 2024

Figure 67. Asia Pacific Peritoneal Dialysis External Short Tube Market Size by Region in 2024

Figure 68. China Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Peritoneal Dialysis External Short Tube Sales and Growth Rate (K Units)

Figure 79. South America Peritoneal Dialysis External Short Tube Sales Market Share by Country in 2024

Figure 80. South America Peritoneal Dialysis External Short Tube Market Size and Growth Rate (M USD)

Figure 81. South America Peritoneal Dialysis External Short Tube Market Size by Country in 2024

Figure 82. Brazil Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Peritoneal Dialysis External Short Tube Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Peritoneal Dialysis External Short Tube Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Peritoneal Dialysis External Short Tube Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Peritoneal Dialysis External Short Tube Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Peritoneal Dialysis External Short Tube Market Size by Region in 2024

Figure 92. Saudi Arabia Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Peritoneal Dialysis External Short Tube Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Peritoneal Dialysis External Short Tube Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Peritoneal Dialysis External Short Tube Production Market Share by Region (2020-2025)

Figure 103. North America Peritoneal Dialysis External Short Tube Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Peritoneal Dialysis External Short Tube Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Peritoneal Dialysis External Short Tube Production (K Units) Growth Rate (2020-2025)

Figure 106. China Peritoneal Dialysis External Short Tube Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Peritoneal Dialysis External Short Tube Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Peritoneal Dialysis External Short Tube Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Peritoneal Dialysis External Short Tube Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Peritoneal Dialysis External Short Tube Market Share Forecast by Type (2026-2035)

Figure 111. Global Peritoneal Dialysis External Short Tube Sales Forecast by Application (2026-2035)

Figure 112. Global Peritoneal Dialysis External Short Tube Market Share Forecast by Application (2026-2035)

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