

Global Peristaltic Hose Pump Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Peristaltic Hose Pump competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Peristaltic Hose Pump is a type of positive displacement pump that moves fluids through a flexible hose or tube by mechanically compressing and releasing it in a sequential manner, creating a peristaltic (wave-like) motion similar to how the human gastrointestinal tract moves food. The pumped fluid only contacts the inside of the hose/tube, preventing contamination and making the pump suitable for abrasive, viscous, corrosive, or shear-sensitive media. In 2024, global Peristaltic Hose Pump production reached approximately 68,000 units, with an average global market price of around US\$ 4500 per unit. Peristaltic hose pumps, characterized by their unique operational mechanism where a rotating roller or shoe compresses a flexible hose to push fluid through, have emerged as indispensable tools across a wide range of industries, including mining and mineral processing, where they efficiently handle abrasive slurries and viscous materials without clogging or degradation; wastewater treatment, where their ability to pump sludge, chemicals, and viscous fluids with minimal maintenance and reduced risk of contamination ensures consistent performance and compliance with environmental regulations; food and beverage production, where their hygienic design, featuring easy-to-clean hoses that prevent cross-contamination and meet strict food safety standards set by organizations like the FDA and EU 10/2011, makes them ideal for transferring sauces, syrups, and other sensitive ingredients; pharmaceutical and biotech manufacturing, where precise dosing, sterile operation, and the elimination of fluid contact with pump components outside the hose safeguard the integrity of drugs, vaccines, and biological fluids; construction, where they excel at pumping grouts, concrete, and adhesives in challenging job site conditions, thanks to

their self - priming capability and resistance to dry running; and agriculture, where they efficiently distribute fertilizers, pesticides, and irrigation fluids with accurate flow control, reducing waste and optimizing resource usage. These pumps offer numerous advantages, such as reversible flow direction, which allows for easy cleaning and backwashing; the absence of valves, seals, or impellers that can wear or become blocked, leading to lower maintenance costs and longer service life; the ability to handle high - viscosity fluids, solids - laden mixtures, and shear - sensitive materials without altering their properties; and energy efficiency, as they only consume power when actively pumping, making them cost - effective for long - term operation. Additionally, ongoing technological advancements, such as the development of more durable hose materials (including reinforced elastomers and food - grade polymers) that withstand higher pressures, temperatures, and chemical exposure, and the integration of smart features like digital flow monitoring, remote control, and predictive maintenance sensors, have further expanded their application scope and reliability, driving increased adoption in both industrial and commercial settings. Market growth is also fueled by the rising demand for sustainable and eco - friendly pumping solutions, as peristaltic hose pumps minimize fluid waste, reduce the need for harsh cleaning chemicals, and operate with low noise levels, aligning with global efforts to reduce environmental impact. Furthermore, their versatility in handling a diverse range of fluids, from corrosive acids and alkalis to delicate biological samples, positions them as a preferred choice for industries seeking flexible, high - performance pumping systems that can adapt to evolving operational needs and stringent regulatory requirements.?

The global Peristaltic Hose Pump market size was estimated at USD 305.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Peristaltic Hose Pump market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Peristaltic

Hose Pump market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Peristaltic Hose Pump market.

Global Peristaltic Hose Pump Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Watson-Marlow
PSG TECHNOLOGIES
VERDER
Graco
ProMinent
ALLWEILER
Flowrox
Crane
Wanner Engineering
Ragazzini
Huayun
IDEX Health&Science
Albin Pump
Yixing Zeus

DEBEM SRL

Market Segmentation (by Type)

Less than 8bar

8bar to 12bar

More than 12bar

Market Segmentation (by Application)

Water Treatment

Chemical

Food & Beverage

Energy Industry

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Peristaltic Hose Pump Market
Overview of the regional outlook of the Peristaltic Hose Pump Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Peristaltic Hose Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Peristaltic Hose Pump, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Peristaltic Hose Pump
- 1.2 Key Market Segments
 - 1.2.1 Peristaltic Hose Pump Segment by Type
 - 1.2.2 Peristaltic Hose Pump Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PERISTALTIC HOSE PUMP MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Peristaltic Hose Pump Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Peristaltic Hose Pump Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PERISTALTIC HOSE PUMP MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Peristaltic Hose Pump Product Life Cycle
- 3.3 Global Peristaltic Hose Pump Sales by Manufacturers (2020-2025)
- 3.4 Global Peristaltic Hose Pump Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Peristaltic Hose Pump Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Peristaltic Hose Pump Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Peristaltic Hose Pump Market Competitive Situation and Trends
 - 3.8.1 Peristaltic Hose Pump Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Peristaltic Hose Pump Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PERISTALTIC HOSE PUMP INDUSTRY CHAIN ANALYSIS

- 4.1 Peristaltic Hose Pump Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PERISTALTIC HOSE PUMP MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Peristaltic Hose Pump Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Peristaltic Hose Pump Market
- 5.7 ESG Ratings of Leading Companies

6 PERISTALTIC HOSE PUMP MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Peristaltic Hose Pump Sales Market Share by Type (2020-2025)
- 6.3 Global Peristaltic Hose Pump Market Size by Type (2020-2025)
- 6.4 Global Peristaltic Hose Pump Price by Type (2020-2025)

7 PERISTALTIC HOSE PUMP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Peristaltic Hose Pump Market Sales by Application (2020-2025)

7.3 Global Peristaltic Hose Pump Market Size (M USD) by Application (2020-2025)

7.4 Global Peristaltic Hose Pump Sales Growth Rate by Application (2020-2025)

8 PERISTALTIC HOSE PUMP MARKET SALES BY REGION

8.1 Global Peristaltic Hose Pump Sales by Region

8.1.1 Global Peristaltic Hose Pump Sales by Region

8.1.2 Global Peristaltic Hose Pump Sales Market Share by Region

8.2 Global Peristaltic Hose Pump Market Size by Region

8.2.1 Global Peristaltic Hose Pump Market Size by Region

8.2.2 Global Peristaltic Hose Pump Market Size by Region

8.3 North America

8.3.1 North America Peristaltic Hose Pump Sales by Country

8.3.2 North America Peristaltic Hose Pump Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Peristaltic Hose Pump Sales by Country

8.4.2 Europe Peristaltic Hose Pump Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Peristaltic Hose Pump Sales by Region

8.5.2 Asia Pacific Peristaltic Hose Pump Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Peristaltic Hose Pump Sales by Country

8.6.2 South America Peristaltic Hose Pump Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Peristaltic Hose Pump Sales by Region
- 8.7.2 Middle East and Africa Peristaltic Hose Pump Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PERISTALTIC HOSE PUMP MARKET PRODUCTION BY REGION

- 9.1 Global Production of Peristaltic Hose Pump by Region(2020-2025)
- 9.2 Global Peristaltic Hose Pump Revenue Market Share by Region (2020-2025)
- 9.3 Global Peristaltic Hose Pump Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Peristaltic Hose Pump Production
 - 9.4.1 North America Peristaltic Hose Pump Production Growth Rate (2020-2025)
 - 9.4.2 North America Peristaltic Hose Pump Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Peristaltic Hose Pump Production
 - 9.5.1 Europe Peristaltic Hose Pump Production Growth Rate (2020-2025)
 - 9.5.2 Europe Peristaltic Hose Pump Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Peristaltic Hose Pump Production (2020-2025)
 - 9.6.1 Japan Peristaltic Hose Pump Production Growth Rate (2020-2025)
 - 9.6.2 Japan Peristaltic Hose Pump Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Peristaltic Hose Pump Production (2020-2025)
 - 9.7.1 China Peristaltic Hose Pump Production Growth Rate (2020-2025)
 - 9.7.2 China Peristaltic Hose Pump Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Watson-Marlow
 - 10.1.1 Watson-Marlow Basic Information
 - 10.1.2 Watson-Marlow Peristaltic Hose Pump Product Overview
 - 10.1.3 Watson-Marlow Peristaltic Hose Pump Product Market Performance
 - 10.1.4 Watson-Marlow Business Overview

- 10.1.5 Watson-Marlow SWOT Analysis
- 10.1.6 Watson-Marlow Recent Developments
- 10.2 PSG TECHNOLOGIES
 - 10.2.1 PSG TECHNOLOGIES Basic Information
 - 10.2.2 PSG TECHNOLOGIES Peristaltic Hose Pump Product Overview
 - 10.2.3 PSG TECHNOLOGIES Peristaltic Hose Pump Product Market Performance
 - 10.2.4 PSG TECHNOLOGIES Business Overview
 - 10.2.5 PSG TECHNOLOGIES SWOT Analysis
 - 10.2.6 PSG TECHNOLOGIES Recent Developments
- 10.3 VERDER
 - 10.3.1 VERDER Basic Information
 - 10.3.2 VERDER Peristaltic Hose Pump Product Overview
 - 10.3.3 VERDER Peristaltic Hose Pump Product Market Performance
 - 10.3.4 VERDER Business Overview
 - 10.3.5 VERDER SWOT Analysis
 - 10.3.6 VERDER Recent Developments
- 10.4 Graco
 - 10.4.1 Graco Basic Information
 - 10.4.2 Graco Peristaltic Hose Pump Product Overview
 - 10.4.3 Graco Peristaltic Hose Pump Product Market Performance
 - 10.4.4 Graco Business Overview
 - 10.4.5 Graco Recent Developments
- 10.5 ProMinent
 - 10.5.1 ProMinent Basic Information
 - 10.5.2 ProMinent Peristaltic Hose Pump Product Overview
 - 10.5.3 ProMinent Peristaltic Hose Pump Product Market Performance
 - 10.5.4 ProMinent Business Overview
 - 10.5.5 ProMinent Recent Developments
- 10.6 ALLWEILER
 - 10.6.1 ALLWEILER Basic Information
 - 10.6.2 ALLWEILER Peristaltic Hose Pump Product Overview
 - 10.6.3 ALLWEILER Peristaltic Hose Pump Product Market Performance
 - 10.6.4 ALLWEILER Business Overview
 - 10.6.5 ALLWEILER Recent Developments
- 10.7 Flowrox
 - 10.7.1 Flowrox Basic Information
 - 10.7.2 Flowrox Peristaltic Hose Pump Product Overview
 - 10.7.3 Flowrox Peristaltic Hose Pump Product Market Performance
 - 10.7.4 Flowrox Business Overview

- 10.7.5 Flowrox Recent Developments
- 10.8 Crane
 - 10.8.1 Crane Basic Information
 - 10.8.2 Crane Peristaltic Hose Pump Product Overview
 - 10.8.3 Crane Peristaltic Hose Pump Product Market Performance
 - 10.8.4 Crane Business Overview
 - 10.8.5 Crane Recent Developments
- 10.9 Wanner Engineering
 - 10.9.1 Wanner Engineering Basic Information
 - 10.9.2 Wanner Engineering Peristaltic Hose Pump Product Overview
 - 10.9.3 Wanner Engineering Peristaltic Hose Pump Product Market Performance
 - 10.9.4 Wanner Engineering Business Overview
 - 10.9.5 Wanner Engineering Recent Developments
- 10.10 Ragazzini
 - 10.10.1 Ragazzini Basic Information
 - 10.10.2 Ragazzini Peristaltic Hose Pump Product Overview
 - 10.10.3 Ragazzini Peristaltic Hose Pump Product Market Performance
 - 10.10.4 Ragazzini Business Overview
 - 10.10.5 Ragazzini Recent Developments
- 10.11 Huayun
 - 10.11.1 Huayun Basic Information
 - 10.11.2 Huayun Peristaltic Hose Pump Product Overview
 - 10.11.3 Huayun Peristaltic Hose Pump Product Market Performance
 - 10.11.4 Huayun Business Overview
 - 10.11.5 Huayun Recent Developments
- 10.12 IDEX HealthandScience
 - 10.12.1 IDEX HealthandScience Basic Information
 - 10.12.2 IDEX HealthandScience Peristaltic Hose Pump Product Overview
 - 10.12.3 IDEX HealthandScience Peristaltic Hose Pump Product Market Performance
 - 10.12.4 IDEX HealthandScience Business Overview
 - 10.12.5 IDEX HealthandScience Recent Developments
- 10.13 Albin Pump
 - 10.13.1 Albin Pump Basic Information
 - 10.13.2 Albin Pump Peristaltic Hose Pump Product Overview
 - 10.13.3 Albin Pump Peristaltic Hose Pump Product Market Performance
 - 10.13.4 Albin Pump Business Overview
 - 10.13.5 Albin Pump Recent Developments
- 10.14 Yixing Zeus
 - 10.14.1 Yixing Zeus Basic Information

- 10.14.2 Yixing Zeus Peristaltic Hose Pump Product Overview
- 10.14.3 Yixing Zeus Peristaltic Hose Pump Product Market Performance
- 10.14.4 Yixing Zeus Business Overview
- 10.14.5 Yixing Zeus Recent Developments
- 10.15 DEBEM SRL
 - 10.15.1 DEBEM SRL Basic Information
 - 10.15.2 DEBEM SRL Peristaltic Hose Pump Product Overview
 - 10.15.3 DEBEM SRL Peristaltic Hose Pump Product Market Performance
 - 10.15.4 DEBEM SRL Business Overview
 - 10.15.5 DEBEM SRL Recent Developments

11 PERISTALTIC HOSE PUMP MARKET FORECAST BY REGION

- 11.1 Global Peristaltic Hose Pump Market Size Forecast
- 11.2 Global Peristaltic Hose Pump Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Peristaltic Hose Pump Market Size Forecast by Country
 - 11.2.3 Asia Pacific Peristaltic Hose Pump Market Size Forecast by Region
 - 11.2.4 South America Peristaltic Hose Pump Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Peristaltic Hose Pump by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Peristaltic Hose Pump Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Peristaltic Hose Pump by Type (2026-2035)
 - 12.1.2 Global Peristaltic Hose Pump Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Peristaltic Hose Pump by Type (2026-2035)
- 12.2 Global Peristaltic Hose Pump Market Forecast by Application (2026-2035)
 - 12.2.1 Global Peristaltic Hose Pump Sales (K Units) Forecast by Application
 - 12.2.2 Global Peristaltic Hose Pump Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Peristaltic Hose Pump Market Size by Type (M USD)
- Table 4. Global Peristaltic Hose Pump Market Size by Application
- Table 5. Peristaltic Hose Pump Market Size Comparison by Region (M USD)
- Table 6. Global Peristaltic Hose Pump Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Peristaltic Hose Pump Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Peristaltic Hose Pump Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Peristaltic Hose Pump Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Peristaltic Hose Pump as of 2025)
- Table 11. Global Market Peristaltic Hose Pump Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Peristaltic Hose Pump Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Peristaltic Hose Pump Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Peristaltic Hose Pump Sales by Type (K Units)
- Table 27. Global Peristaltic Hose Pump Market Size by Type (M USD)
- Table 28. Global Peristaltic Hose Pump Sales (K Units) by Type (2020-2025)
- Table 29. Global Peristaltic Hose Pump Sales Market Share by Type (2020-2025)

- Table 30. Global Peristaltic Hose Pump Market Size (M USD) by Type (2020-2025)
- Table 31. Global Peristaltic Hose Pump Market Share by Type (2020-2025)
- Table 32. Global Peristaltic Hose Pump Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Peristaltic Hose Pump Sales (K Units) by Application
- Table 34. Global Peristaltic Hose Pump Market Size by Application
- Table 35. Global Peristaltic Hose Pump Sales by Application (2020-2025) & (K Units)
- Table 36. Global Peristaltic Hose Pump Sales Market Share by Application (2020-2025)
- Table 37. Global Peristaltic Hose Pump Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Peristaltic Hose Pump Market Share by Application (2020-2025)
- Table 39. Global Peristaltic Hose Pump Sales Growth Rate by Application (2020-2025)
- Table 40. Global Peristaltic Hose Pump Sales by Region (2020-2025) & (K Units)
- Table 41. Global Peristaltic Hose Pump Sales Market Share by Region (2020-2025)
- Table 42. Global Peristaltic Hose Pump Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Peristaltic Hose Pump Market Size by Region (2020-2025)
- Table 44. North America Peristaltic Hose Pump Sales by Country (2020-2025) & (K Units)
- Table 45. North America Peristaltic Hose Pump Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Peristaltic Hose Pump Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Peristaltic Hose Pump Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Peristaltic Hose Pump Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Peristaltic Hose Pump Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Peristaltic Hose Pump Sales by Country (2020-2025) & (K Units)
- Table 51. South America Peristaltic Hose Pump Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Peristaltic Hose Pump Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Peristaltic Hose Pump Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Peristaltic Hose Pump Production (K Units) by Region(2020-2025)
- Table 55. Global Peristaltic Hose Pump Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Peristaltic Hose Pump Revenue Market Share by Region (2020-2025)
- Table 57. Global Peristaltic Hose Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Peristaltic Hose Pump Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Peristaltic Hose Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Peristaltic Hose Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Peristaltic Hose Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Watson-Marlow Basic Information

Table 63. Watson-Marlow Peristaltic Hose Pump Product Overview

Table 64. Watson-Marlow Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Watson-Marlow Business Overview

Table 66. Watson-Marlow SWOT Analysis

Table 67. Watson-Marlow Recent Developments

Table 68. PSG TECHNOLOGIES Basic Information

Table 69. PSG TECHNOLOGIES Peristaltic Hose Pump Product Overview

Table 70. PSG TECHNOLOGIES Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. PSG TECHNOLOGIES Business Overview

Table 72. PSG TECHNOLOGIES SWOT Analysis

Table 73. PSG TECHNOLOGIES Recent Developments

Table 74. VERDER Basic Information

Table 75. VERDER Peristaltic Hose Pump Product Overview

Table 76. VERDER Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. VERDER Business Overview

Table 78. VERDER SWOT Analysis

Table 79. VERDER Recent Developments

Table 80. Graco Basic Information

Table 81. Graco Peristaltic Hose Pump Product Overview

Table 82. Graco Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Graco Business Overview

Table 84. Graco Recent Developments

Table 85. ProMinent Basic Information

Table 86. ProMinent Peristaltic Hose Pump Product Overview

Table 87. ProMinent Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. ProMinent Business Overview

- Table 89. ProMinent Recent Developments
- Table 90. ALLWEILER Basic Information
- Table 91. ALLWEILER Peristaltic Hose Pump Product Overview
- Table 92. ALLWEILER Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. ALLWEILER Business Overview
- Table 94. ALLWEILER Recent Developments
- Table 95. Flowrox Basic Information
- Table 96. Flowrox Peristaltic Hose Pump Product Overview
- Table 97. Flowrox Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Flowrox Business Overview
- Table 99. Flowrox Recent Developments
- Table 100. Crane Basic Information
- Table 101. Crane Peristaltic Hose Pump Product Overview
- Table 102. Crane Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Crane Business Overview
- Table 104. Crane Recent Developments
- Table 105. Wanner Engineering Basic Information
- Table 106. Wanner Engineering Peristaltic Hose Pump Product Overview
- Table 107. Wanner Engineering Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Wanner Engineering Business Overview
- Table 109. Wanner Engineering Recent Developments
- Table 110. Ragazzini Basic Information
- Table 111. Ragazzini Peristaltic Hose Pump Product Overview
- Table 112. Ragazzini Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Ragazzini Business Overview
- Table 114. Ragazzini Recent Developments
- Table 115. Huayun Basic Information
- Table 116. Huayun Peristaltic Hose Pump Product Overview
- Table 117. Huayun Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Huayun Business Overview
- Table 119. Huayun Recent Developments
- Table 120. IDEX HealthandScience Basic Information
- Table 121. IDEX HealthandScience Peristaltic Hose Pump Product Overview

- Table 122. IDEX HealthandScience Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. IDEX HealthandScience Business Overview
- Table 124. IDEX HealthandScience Recent Developments
- Table 125. Albin Pump Basic Information
- Table 126. Albin Pump Peristaltic Hose Pump Product Overview
- Table 127. Albin Pump Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Albin Pump Business Overview
- Table 129. Albin Pump Recent Developments
- Table 130. Yixing Zeus Basic Information
- Table 131. Yixing Zeus Peristaltic Hose Pump Product Overview
- Table 132. Yixing Zeus Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Yixing Zeus Business Overview
- Table 134. Yixing Zeus Recent Developments
- Table 135. DEBEM SRL Basic Information
- Table 136. DEBEM SRL Peristaltic Hose Pump Product Overview
- Table 137. DEBEM SRL Peristaltic Hose Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. DEBEM SRL Business Overview
- Table 139. DEBEM SRL Recent Developments
- Table 140. Global Peristaltic Hose Pump Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Peristaltic Hose Pump Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Peristaltic Hose Pump Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Peristaltic Hose Pump Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Peristaltic Hose Pump Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Peristaltic Hose Pump Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Peristaltic Hose Pump Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Peristaltic Hose Pump Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Peristaltic Hose Pump Sales Forecast by Country

(2026-2035) & (K Units)

Table 149. South America Peristaltic Hose Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Peristaltic Hose Pump Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Peristaltic Hose Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Peristaltic Hose Pump Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Peristaltic Hose Pump Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Peristaltic Hose Pump Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Peristaltic Hose Pump Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Peristaltic Hose Pump Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Peristaltic Hose Pump
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Peristaltic Hose Pump Market Size (M USD), 2025-2035
- Figure 5. Global Peristaltic Hose Pump Market Size (M USD) (2020-2035)
- Figure 6. Global Peristaltic Hose Pump Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Peristaltic Hose Pump Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Peristaltic Hose Pump Product Life Cycle
- Figure 13. Peristaltic Hose Pump Sales Share by Manufacturers in 2025
- Figure 14. Global Peristaltic Hose Pump Revenue Share by Manufacturers in 2025
- Figure 15. Peristaltic Hose Pump Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Peristaltic Hose Pump Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Peristaltic Hose Pump Revenue in 2025
- Figure 18. Industry Chain Map of Peristaltic Hose Pump
- Figure 19. Global Peristaltic Hose Pump Market PEST Analysis
- Figure 20. Global Peristaltic Hose Pump Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Peristaltic Hose Pump Market Share by Type
- Figure 27. Sales Market Share of Peristaltic Hose Pump by Type (2020-2025)
- Figure 28. Sales Market Share of Peristaltic Hose Pump by Type in 2025
- Figure 29. Market Share of Peristaltic Hose Pump by Type (2020-2025)
- Figure 30. Market Share of Peristaltic Hose Pump by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Peristaltic Hose Pump Market Share by Application

Figure 33. Global Peristaltic Hose Pump Sales Market Share by Application (2020-2025)

Figure 34. Global Peristaltic Hose Pump Sales Market Share by Application in 2025

Figure 35. Global Peristaltic Hose Pump Market Share by Application (2020-2025)

Figure 36. Global Peristaltic Hose Pump Market Share by Application in 2025

Figure 37. Global Peristaltic Hose Pump Sales Growth Rate by Application (2020-2025)

Figure 38. Global Peristaltic Hose Pump Sales Market Share by Region (2020-2025)

Figure 39. Global Peristaltic Hose Pump Market Size by Region (2020-2025)

Figure 40. North America Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Peristaltic Hose Pump Sales Market Share by Country in 2024

Figure 43. North America Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Peristaltic Hose Pump Market Size by Country in 2024

Figure 45. U.S. Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Peristaltic Hose Pump Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Peristaltic Hose Pump Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Peristaltic Hose Pump Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Peristaltic Hose Pump Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Peristaltic Hose Pump Sales Market Share by Country in 2024

Figure 53. Europe Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Peristaltic Hose Pump Market Size by Country in 2024

Figure 55. Germany Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Peristaltic Hose Pump Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Peristaltic Hose Pump Sales Market Share by Region in 2024

Figure 67. Asia Pacific Peristaltic Hose Pump Market Size by Region in 2024

Figure 68. China Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Peristaltic Hose Pump Sales and Growth Rate (K Units)

Figure 79. South America Peristaltic Hose Pump Sales Market Share by Country in 2024

Figure 80. South America Peristaltic Hose Pump Market Size and Growth Rate (M USD)

Figure 81. South America Peristaltic Hose Pump Market Size by Country in 2024

Figure 82. Brazil Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 84. Argentina Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Peristaltic Hose Pump Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Peristaltic Hose Pump Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Peristaltic Hose Pump Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Peristaltic Hose Pump Market Size by Region in 2024

Figure 92. Saudi Arabia Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Peristaltic Hose Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Peristaltic Hose Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Peristaltic Hose Pump Production Market Share by Region (2020-2025)

Figure 103. North America Peristaltic Hose Pump Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Peristaltic Hose Pump Production (K Units) Growth Rate

(2020-2025)

Figure 105. Japan Peristaltic Hose Pump Production (K Units) Growth Rate

(2020-2025)

Figure 106. China Peristaltic Hose Pump Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Peristaltic Hose Pump Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Peristaltic Hose Pump Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Peristaltic Hose Pump Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Peristaltic Hose Pump Market Share Forecast by Type (2026-2035)

Figure 111. Global Peristaltic Hose Pump Sales Forecast by Application (2026-2035)

Figure 112. Global Peristaltic Hose Pump Market Share Forecast by Application (2026-2035)

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