

Global Periodontitis Ointments Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Periodontitis Ointments competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of Periodontitis Ointments reached approximately 35 million units, with an average market price of about USD 4 per unit, an annual production capacity of roughly 43 million units, and an industry-average gross margin of approximately 28%. Periodontitis ointments are semi-solid pharmaceutical formulations, typically in gel or ointment form, designed for local treatment of periodontal diseases such as periodontitis. They are usually delivered directly into periodontal pockets, along the gingival margin, or onto surgical sites using syringes or blunt cannulas. Typical active ingredients include antimicrobials such as chlorhexidine, metronidazole, tetracycline/doxycycline, and minocycline, along with anti-inflammatory and wound-healing excipients. By maintaining a high local drug concentration, these products inhibit dental plaque biofilms, reduce gingival and periodontal tissue inflammation, and serve as adjuncts to nonsurgical interventions like scaling and root planing as well as postoperative care after periodontal surgery. A substantial body of evidence shows that chlorhexidine gels and similar local delivery systems can significantly improve probing depth, clinical attachment levels, and gingival indices in chronic periodontitis patients, so periodontitis ointments are widely used to slow disease progression and support long-term maintenance. On the upstream side of the value chain, periodontitis ointments rely on antimicrobial active pharmaceutical ingredients (APIs) such as chlorhexidine base, metronidazole, and tetracycline-class drugs; gel bases and excipients (for example, carboxymethyl cellulose, carbomers, and polyethylene glycols); and packaging materials such as aluminum or plastic tubes and dosing syringes. Chlorhexidine and related raw materials alone represent a multi-billion-dollar global market, underpinning

supply for numerous oral-care and medical products. Downstream, periodontitis ointments are distributed to dental hospitals, periodontal specialty clinics, general hospitals? dental departments, retail pharmacies, and online pharmacies. Their consumption is tightly linked to the prevalence of periodontal disease and the proportion of patients receiving guideline-based care: severe periodontitis affects over one billion people globally, Even under a conservative assumption that only 5?10% of these patients currently receive local drug delivery therapy and that each treatment course uses 1?2 tubes, the downstream annual consumption of periodontitis ointments corresponds to the same order of magnitude as the earlier estimate?around 35?60 million units per year.

The global Periodontitis Ointments market size was estimated at USD 140.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Periodontitis Ointments market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Periodontitis Ointments market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Periodontitis Ointments market.

Global Periodontitis Ointments Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lion Corporation
KOBAYASHI Pharmaceutical
Daiichi Sankyo
Sato Pharmaceutical
MORISHITA JINTAN
Curasept
FREZYDERM
DIFFLAM
Colgate
Parodontax
GC SHOWAYAKUHIN CORPORATION

Market Segmentation (by Type)

Antibiotic
Antiseptic

Market Segmentation (by Application)

Hospital
Clinic
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Periodontitis Ointments Market
Overview of the regional outlook of the Periodontitis Ointments Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Periodontitis Ointments Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Periodontitis Ointments, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Periodontitis Ointments
- 1.2 Key Market Segments
 - 1.2.1 Periodontitis Ointments Segment by Type
 - 1.2.2 Periodontitis Ointments Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PERIODONTITIS OINTMENTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Periodontitis Ointments Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Periodontitis Ointments Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PERIODONTITIS OINTMENTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Periodontitis Ointments Product Life Cycle
- 3.3 Global Periodontitis Ointments Sales by Manufacturers (2020-2025)
- 3.4 Global Periodontitis Ointments Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Periodontitis Ointments Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Periodontitis Ointments Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Periodontitis Ointments Market Competitive Situation and Trends
 - 3.8.1 Periodontitis Ointments Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Periodontitis Ointments Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PERIODONTITIS OINTMENTS INDUSTRY CHAIN ANALYSIS

- 4.1 Periodontitis Ointments Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PERIODONTITIS OINTMENTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Periodontitis Ointments Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Periodontitis Ointments Market
- 5.7 ESG Ratings of Leading Companies

6 PERIODONTITIS OINTMENTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Periodontitis Ointments Sales Market Share by Type (2020-2025)
- 6.3 Global Periodontitis Ointments Market Size by Type (2020-2025)
- 6.4 Global Periodontitis Ointments Price by Type (2020-2025)

7 PERIODONTITIS OINTMENTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Periodontitis Ointments Market Sales by Application (2020-2025)
- 7.3 Global Periodontitis Ointments Market Size (M USD) by Application (2020-2025)
- 7.4 Global Periodontitis Ointments Sales Growth Rate by Application (2020-2025)

8 PERIODONTITIS OINTMENTS MARKET SALES BY REGION

- 8.1 Global Periodontitis Ointments Sales by Region
 - 8.1.1 Global Periodontitis Ointments Sales by Region
 - 8.1.2 Global Periodontitis Ointments Sales Market Share by Region
- 8.2 Global Periodontitis Ointments Market Size by Region
 - 8.2.1 Global Periodontitis Ointments Market Size by Region
 - 8.2.2 Global Periodontitis Ointments Market Size by Region
- 8.3 North America
 - 8.3.1 North America Periodontitis Ointments Sales by Country
 - 8.3.2 North America Periodontitis Ointments Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Periodontitis Ointments Sales by Country
 - 8.4.2 Europe Periodontitis Ointments Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Periodontitis Ointments Sales by Region
 - 8.5.2 Asia Pacific Periodontitis Ointments Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Periodontitis Ointments Sales by Country
 - 8.6.2 South America Periodontitis Ointments Market Size by Country
 - 8.6.3 Brazil Market Overview

- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Periodontitis Ointments Sales by Region
 - 8.7.2 Middle East and Africa Periodontitis Ointments Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PERIODONTITIS OINTMENTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Periodontitis Ointments by Region(2020-2025)
- 9.2 Global Periodontitis Ointments Revenue Market Share by Region (2020-2025)
- 9.3 Global Periodontitis Ointments Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Periodontitis Ointments Production
 - 9.4.1 North America Periodontitis Ointments Production Growth Rate (2020-2025)
 - 9.4.2 North America Periodontitis Ointments Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Periodontitis Ointments Production
 - 9.5.1 Europe Periodontitis Ointments Production Growth Rate (2020-2025)
 - 9.5.2 Europe Periodontitis Ointments Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Periodontitis Ointments Production (2020-2025)
 - 9.6.1 Japan Periodontitis Ointments Production Growth Rate (2020-2025)
 - 9.6.2 Japan Periodontitis Ointments Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Periodontitis Ointments Production (2020-2025)
 - 9.7.1 China Periodontitis Ointments Production Growth Rate (2020-2025)
 - 9.7.2 China Periodontitis Ointments Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Lion Corporation
 - 10.1.1 Lion Corporation Basic Information
 - 10.1.2 Lion Corporation Periodontitis Ointments Product Overview

- 10.1.3 Lion Corporation Periodontitis Ointments Product Market Performance
- 10.1.4 Lion Corporation Business Overview
- 10.1.5 Lion Corporation SWOT Analysis
- 10.1.6 Lion Corporation Recent Developments
- 10.2 KOBAYASHI Pharmaceutical
 - 10.2.1 KOBAYASHI Pharmaceutical Basic Information
 - 10.2.2 KOBAYASHI Pharmaceutical Periodontitis Ointments Product Overview
 - 10.2.3 KOBAYASHI Pharmaceutical Periodontitis Ointments Product Market Performance
 - 10.2.4 KOBAYASHI Pharmaceutical Business Overview
 - 10.2.5 KOBAYASHI Pharmaceutical SWOT Analysis
 - 10.2.6 KOBAYASHI Pharmaceutical Recent Developments
- 10.3 Daiichi Sankyo
 - 10.3.1 Daiichi Sankyo Basic Information
 - 10.3.2 Daiichi Sankyo Periodontitis Ointments Product Overview
 - 10.3.3 Daiichi Sankyo Periodontitis Ointments Product Market Performance
 - 10.3.4 Daiichi Sankyo Business Overview
 - 10.3.5 Daiichi Sankyo SWOT Analysis
 - 10.3.6 Daiichi Sankyo Recent Developments
- 10.4 Sato Pharmaceutical
 - 10.4.1 Sato Pharmaceutical Basic Information
 - 10.4.2 Sato Pharmaceutical Periodontitis Ointments Product Overview
 - 10.4.3 Sato Pharmaceutical Periodontitis Ointments Product Market Performance
 - 10.4.4 Sato Pharmaceutical Business Overview
 - 10.4.5 Sato Pharmaceutical Recent Developments
- 10.5 MORISHITA JINTAN
 - 10.5.1 MORISHITA JINTAN Basic Information
 - 10.5.2 MORISHITA JINTAN Periodontitis Ointments Product Overview
 - 10.5.3 MORISHITA JINTAN Periodontitis Ointments Product Market Performance
 - 10.5.4 MORISHITA JINTAN Business Overview
 - 10.5.5 MORISHITA JINTAN Recent Developments
- 10.6 Curasept
 - 10.6.1 Curasept Basic Information
 - 10.6.2 Curasept Periodontitis Ointments Product Overview
 - 10.6.3 Curasept Periodontitis Ointments Product Market Performance
 - 10.6.4 Curasept Business Overview
 - 10.6.5 Curasept Recent Developments
- 10.7 FREZYDERM
 - 10.7.1 FREZYDERM Basic Information

- 10.7.2 FREZYDERM Periodontitis Ointments Product Overview
- 10.7.3 FREZYDERM Periodontitis Ointments Product Market Performance
- 10.7.4 FREZYDERM Business Overview
- 10.7.5 FREZYDERM Recent Developments
- 10.8 DIFFLAM
 - 10.8.1 DIFFLAM Basic Information
 - 10.8.2 DIFFLAM Periodontitis Ointments Product Overview
 - 10.8.3 DIFFLAM Periodontitis Ointments Product Market Performance
 - 10.8.4 DIFFLAM Business Overview
 - 10.8.5 DIFFLAM Recent Developments
- 10.9 Colgate
 - 10.9.1 Colgate Basic Information
 - 10.9.2 Colgate Periodontitis Ointments Product Overview
 - 10.9.3 Colgate Periodontitis Ointments Product Market Performance
 - 10.9.4 Colgate Business Overview
 - 10.9.5 Colgate Recent Developments
- 10.10 Parodontax
 - 10.10.1 Parodontax Basic Information
 - 10.10.2 Parodontax Periodontitis Ointments Product Overview
 - 10.10.3 Parodontax Periodontitis Ointments Product Market Performance
 - 10.10.4 Parodontax Business Overview
 - 10.10.5 Parodontax Recent Developments
- 10.11 GC SHOWAYAKUHIN CORPORATION
 - 10.11.1 GC SHOWAYAKUHIN CORPORATION Basic Information
 - 10.11.2 GC SHOWAYAKUHIN CORPORATION Periodontitis Ointments Product Overview
 - 10.11.3 GC SHOWAYAKUHIN CORPORATION Periodontitis Ointments Product Market Performance
 - 10.11.4 GC SHOWAYAKUHIN CORPORATION Business Overview
 - 10.11.5 GC SHOWAYAKUHIN CORPORATION Recent Developments

11 PERIODONTITIS OINTMENTS MARKET FORECAST BY REGION

- 11.1 Global Periodontitis Ointments Market Size Forecast
- 11.2 Global Periodontitis Ointments Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Periodontitis Ointments Market Size Forecast by Country
 - 11.2.3 Asia Pacific Periodontitis Ointments Market Size Forecast by Region
 - 11.2.4 South America Periodontitis Ointments Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Periodontitis Ointments by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Periodontitis Ointments Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Periodontitis Ointments by Type (2026-2035)

12.1.2 Global Periodontitis Ointments Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Periodontitis Ointments by Type (2026-2035)

12.2 Global Periodontitis Ointments Market Forecast by Application (2026-2035)

12.2.1 Global Periodontitis Ointments Sales (K Units) Forecast by Application

12.2.2 Global Periodontitis Ointments Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Periodontitis Ointments Market Size by Type (M USD)

Table 4. Global Periodontitis Ointments Market Size by Application

Table 5. Periodontitis Ointments Market Size Comparison by Region (M USD)

Table 6. Global Periodontitis Ointments Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Periodontitis Ointments Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Periodontitis Ointments Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Periodontitis Ointments Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Periodontitis Ointments as of 2025)

Table 11. Global Market Periodontitis Ointments Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Periodontitis Ointments Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Periodontitis Ointments Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Periodontitis Ointments Sales by Type (K Units)

Table 27. Global Periodontitis Ointments Market Size by Type (M USD)

Table 28. Global Periodontitis Ointments Sales (K Units) by Type (2020-2025)

Table 29. Global Periodontitis Ointments Sales Market Share by Type (2020-2025)

- Table 30. Global Periodontitis Ointments Market Size (M USD) by Type (2020-2025)
- Table 31. Global Periodontitis Ointments Market Share by Type (2020-2025)
- Table 32. Global Periodontitis Ointments Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Periodontitis Ointments Sales (K Units) by Application
- Table 34. Global Periodontitis Ointments Market Size by Application
- Table 35. Global Periodontitis Ointments Sales by Application (2020-2025) & (K Units)
- Table 36. Global Periodontitis Ointments Sales Market Share by Application (2020-2025)
- Table 37. Global Periodontitis Ointments Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Periodontitis Ointments Market Share by Application (2020-2025)
- Table 39. Global Periodontitis Ointments Sales Growth Rate by Application (2020-2025)
- Table 40. Global Periodontitis Ointments Sales by Region (2020-2025) & (K Units)
- Table 41. Global Periodontitis Ointments Sales Market Share by Region (2020-2025)
- Table 42. Global Periodontitis Ointments Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Periodontitis Ointments Market Size by Region (2020-2025)
- Table 44. North America Periodontitis Ointments Sales by Country (2020-2025) & (K Units)
- Table 45. North America Periodontitis Ointments Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Periodontitis Ointments Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Periodontitis Ointments Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Periodontitis Ointments Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Periodontitis Ointments Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Periodontitis Ointments Sales by Country (2020-2025) & (K Units)
- Table 51. South America Periodontitis Ointments Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Periodontitis Ointments Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Periodontitis Ointments Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Periodontitis Ointments Production (K Units) by Region(2020-2025)
- Table 55. Global Periodontitis Ointments Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Periodontitis Ointments Revenue Market Share by Region (2020-2025)

Table 57. Global Periodontitis Ointments Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Periodontitis Ointments Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Periodontitis Ointments Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Periodontitis Ointments Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Periodontitis Ointments Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Lion Corporation Basic Information

Table 63. Lion Corporation Periodontitis Ointments Product Overview

Table 64. Lion Corporation Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Lion Corporation Business Overview

Table 66. Lion Corporation SWOT Analysis

Table 67. Lion Corporation Recent Developments

Table 68. KOBAYASHI Pharmaceutical Basic Information

Table 69. KOBAYASHI Pharmaceutical Periodontitis Ointments Product Overview

Table 70. KOBAYASHI Pharmaceutical Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. KOBAYASHI Pharmaceutical Business Overview

Table 72. KOBAYASHI Pharmaceutical SWOT Analysis

Table 73. KOBAYASHI Pharmaceutical Recent Developments

Table 74. Daiichi Sankyo Basic Information

Table 75. Daiichi Sankyo Periodontitis Ointments Product Overview

Table 76. Daiichi Sankyo Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Daiichi Sankyo Business Overview

Table 78. Daiichi Sankyo SWOT Analysis

Table 79. Daiichi Sankyo Recent Developments

Table 80. Sato Pharmaceutical Basic Information

Table 81. Sato Pharmaceutical Periodontitis Ointments Product Overview

Table 82. Sato Pharmaceutical Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Sato Pharmaceutical Business Overview

Table 84. Sato Pharmaceutical Recent Developments

Table 85. MORISHITA JINTAN Basic Information

Table 86. MORISHITA JINTAN Periodontitis Ointments Product Overview

Table 87. MORISHITA JINTAN Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. MORISHITA JINTAN Business Overview

Table 89. MORISHITA JINTAN Recent Developments

Table 90. Curasept Basic Information

Table 91. Curasept Periodontitis Ointments Product Overview

Table 92. Curasept Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Curasept Business Overview

Table 94. Curasept Recent Developments

Table 95. FREZYDERM Basic Information

Table 96. FREZYDERM Periodontitis Ointments Product Overview

Table 97. FREZYDERM Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. FREZYDERM Business Overview

Table 99. FREZYDERM Recent Developments

Table 100. DIFFLAM Basic Information

Table 101. DIFFLAM Periodontitis Ointments Product Overview

Table 102. DIFFLAM Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. DIFFLAM Business Overview

Table 104. DIFFLAM Recent Developments

Table 105. Colgate Basic Information

Table 106. Colgate Periodontitis Ointments Product Overview

Table 107. Colgate Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Colgate Business Overview

Table 109. Colgate Recent Developments

Table 110. Parodontax Basic Information

Table 111. Parodontax Periodontitis Ointments Product Overview

Table 112. Parodontax Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Parodontax Business Overview

Table 114. Parodontax Recent Developments

Table 115. GC SHOWAYAKUHIN CORPORATION Basic Information

Table 116. GC SHOWAYAKUHIN CORPORATION Periodontitis Ointments Product Overview

Table 117. GC SHOWAYAKUHIN CORPORATION Periodontitis Ointments Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. GC SHOWAYAKUHIN CORPORATION Business Overview

Table 119. GC SHOWAYAKUHIN CORPORATION Recent Developments

Table 120. Global Periodontitis Ointments Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Periodontitis Ointments Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Periodontitis Ointments Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Periodontitis Ointments Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Periodontitis Ointments Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Periodontitis Ointments Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Periodontitis Ointments Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Periodontitis Ointments Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Periodontitis Ointments Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Periodontitis Ointments Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Periodontitis Ointments Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Periodontitis Ointments Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Periodontitis Ointments Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Periodontitis Ointments Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Periodontitis Ointments Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Periodontitis Ointments Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Periodontitis Ointments Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Periodontitis Ointments
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Periodontitis Ointments Market Size (M USD), 2025-2035
- Figure 5. Global Periodontitis Ointments Market Size (M USD) (2020-2035)
- Figure 6. Global Periodontitis Ointments Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Periodontitis Ointments Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Periodontitis Ointments Product Life Cycle
- Figure 13. Periodontitis Ointments Sales Share by Manufacturers in 2025
- Figure 14. Global Periodontitis Ointments Revenue Share by Manufacturers in 2025
- Figure 15. Periodontitis Ointments Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Periodontitis Ointments Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Periodontitis Ointments Revenue in 2025
- Figure 18. Industry Chain Map of Periodontitis Ointments
- Figure 19. Global Periodontitis Ointments Market PEST Analysis
- Figure 20. Global Periodontitis Ointments Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Periodontitis Ointments Market Share by Type
- Figure 27. Sales Market Share of Periodontitis Ointments by Type (2020-2025)
- Figure 28. Sales Market Share of Periodontitis Ointments by Type in 2025
- Figure 29. Market Share of Periodontitis Ointments by Type (2020-2025)
- Figure 30. Market Share of Periodontitis Ointments by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Periodontitis Ointments Market Share by Application

- Figure 33. Global Periodontitis Ointments Sales Market Share by Application (2020-2025)
- Figure 34. Global Periodontitis Ointments Sales Market Share by Application in 2025
- Figure 35. Global Periodontitis Ointments Market Share by Application (2020-2025)
- Figure 36. Global Periodontitis Ointments Market Share by Application in 2025
- Figure 37. Global Periodontitis Ointments Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Periodontitis Ointments Sales Market Share by Region (2020-2025)
- Figure 39. Global Periodontitis Ointments Market Size by Region (2020-2025)
- Figure 40. North America Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Periodontitis Ointments Sales Market Share by Country in 2024
- Figure 43. North America Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Periodontitis Ointments Market Size by Country in 2024
- Figure 45. U.S. Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Periodontitis Ointments Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Periodontitis Ointments Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Periodontitis Ointments Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Periodontitis Ointments Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Periodontitis Ointments Sales Market Share by Country in 2024
- Figure 53. Europe Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Periodontitis Ointments Market Size by Country in 2024
- Figure 55. Germany Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Periodontitis Ointments Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Periodontitis Ointments Sales Market Share by Region in 2024

Figure 67. Asia Pacific Periodontitis Ointments Market Size by Region in 2024

Figure 68. China Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Periodontitis Ointments Sales and Growth Rate (K Units)

Figure 79. South America Periodontitis Ointments Sales Market Share by Country in 2024

Figure 80. South America Periodontitis Ointments Market Size and Growth Rate (M USD)

Figure 81. South America Periodontitis Ointments Market Size by Country in 2024

Figure 82. Brazil Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Periodontitis Ointments Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Periodontitis Ointments Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Periodontitis Ointments Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Periodontitis Ointments Market Size by Region in 2024

Figure 92. Saudi Arabia Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Periodontitis Ointments Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Periodontitis Ointments Sales and Growth Rate (2020-2025) &

(K Units)

Figure 101. South Africa Periodontitis Ointments Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Periodontitis Ointments Production Market Share by Region (2020-2025)

Figure 103. North America Periodontitis Ointments Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Periodontitis Ointments Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Periodontitis Ointments Production (K Units) Growth Rate (2020-2025)

Figure 106. China Periodontitis Ointments Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Periodontitis Ointments Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Periodontitis Ointments Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Periodontitis Ointments Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Periodontitis Ointments Market Share Forecast by Type (2026-2035)

Figure 111. Global Periodontitis Ointments Sales Forecast by Application (2026-2035)

Figure 112. Global Periodontitis Ointments Market Share Forecast by Application (2026-2035)

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