

# Global Periodontitis Gels Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Periodontitis Gels competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of Periodontitis Gels reached approximately 35 million units, with an average market price of about USD 4 per unit, an annual production capacity of roughly 43 million units, and an industry-average gross margin of approximately 28%. Periodontitis Gels are semi-solid pharmaceutical formulations, typically in gel or ointment form, designed for local treatment of periodontal diseases such as periodontitis. They are usually delivered directly into periodontal pockets, along the gingival margin, or onto surgical sites using syringes or blunt cannulas. Typical active ingredients include antimicrobials such as chlorhexidine, metronidazole, tetracycline/doxycycline, and minocycline, along with anti-inflammatory and wound-healing excipients. By maintaining a high local drug concentration, these products inhibit dental plaque biofilms, reduce gingival and periodontal tissue inflammation, and serve as adjuncts to nonsurgical interventions like scaling and root planing as well as postoperative care after periodontal surgery. A substantial body of evidence shows that chlorhexidine gels and similar local delivery systems can significantly improve probing depth, clinical attachment levels, and gingival indices in chronic periodontitis patients, so periodontitis ointments are widely used to slow disease progression and support long-term maintenance. On the upstream side of the value chain, periodontitis gels rely on antimicrobial active pharmaceutical ingredients (APIs) such as chlorhexidine base, metronidazole, and tetracycline-class drugs; gel bases and excipients (for example, carboxymethyl cellulose, carbomers, and polyethylene glycols); and packaging materials such as aluminum or plastic tubes and dosing syringes. Chlorhexidine and related raw materials alone represent a multi-billion-dollar global market, underpinning

supply for numerous oral-care and medical products. Downstream, periodontitis ointments are distributed to dental hospitals, periodontal specialty clinics, general hospitals? dental departments, retail pharmacies, and online pharmacies. Their consumption is tightly linked to the prevalence of periodontal disease and the proportion of patients receiving guideline-based care: severe periodontitis affects over one billion people globally, Even under a conservative assumption that only 5?10% of these patients currently receive local drug delivery therapy and that each treatment course uses 1?2 tubes, the downstream annual consumption of periodontitis ointments corresponds to the same order of magnitude as the earlier estimate?around 35?60 million units per year.

The global Periodontitis Gels market size was estimated at USD 140.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Periodontitis Gels market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Periodontitis Gels market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Periodontitis Gels market.

### **Global Periodontitis Gels Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Lion Corporation  
KOBAYASHI Pharmaceutical  
Daiichi Sankyo  
Sato Pharmaceutical  
MORISHITA JINTAN  
Curasept  
FREZYDERM  
DIFFLAM  
Colgate  
Parodontax  
GC SHOWAYAKUHIN CORPORATION

### **Market Segmentation (by Type)**

Antibiotic  
Antiseptic

### **Market Segmentation (by Application)**

Hospital  
Clinic  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Periodontitis Gels Market  
Overview of the regional outlook of the Periodontitis Gels Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Periodontitis Gels Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Periodontitis Gels, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Periodontitis Gels
- 1.2 Key Market Segments
  - 1.2.1 Periodontitis Gels Segment by Type
  - 1.2.2 Periodontitis Gels Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PERIODONTITIS GELS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Periodontitis Gels Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Periodontitis Gels Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PERIODONTITIS GELS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Periodontitis Gels Product Life Cycle
- 3.3 Global Periodontitis Gels Sales by Manufacturers (2020-2025)
- 3.4 Global Periodontitis Gels Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Periodontitis Gels Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Periodontitis Gels Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Periodontitis Gels Market Competitive Situation and Trends
  - 3.8.1 Periodontitis Gels Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Periodontitis Gels Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 PERIODONTITIS GELS INDUSTRY CHAIN ANALYSIS**

- 4.1 Periodontitis Gels Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PERIODONTITIS GELS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Periodontitis Gels Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Periodontitis Gels Market
- 5.7 ESG Ratings of Leading Companies

## **6 PERIODONTITIS GELS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Periodontitis Gels Sales Market Share by Type (2020-2025)
- 6.3 Global Periodontitis Gels Market Size by Type (2020-2025)
- 6.4 Global Periodontitis Gels Price by Type (2020-2025)

## **7 PERIODONTITIS GELS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Periodontitis Gels Market Sales by Application (2020-2025)
- 7.3 Global Periodontitis Gels Market Size (M USD) by Application (2020-2025)

## 7.4 Global Periodontitis Gels Sales Growth Rate by Application (2020-2025)

# 8 PERIODONTITIS GELS MARKET SALES BY REGION

## 8.1 Global Periodontitis Gels Sales by Region

### 8.1.1 Global Periodontitis Gels Sales by Region

### 8.1.2 Global Periodontitis Gels Sales Market Share by Region

## 8.2 Global Periodontitis Gels Market Size by Region

### 8.2.1 Global Periodontitis Gels Market Size by Region

### 8.2.2 Global Periodontitis Gels Market Size by Region

## 8.3 North America

### 8.3.1 North America Periodontitis Gels Sales by Country

### 8.3.2 North America Periodontitis Gels Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Periodontitis Gels Sales by Country

### 8.4.2 Europe Periodontitis Gels Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Periodontitis Gels Sales by Region

### 8.5.2 Asia Pacific Periodontitis Gels Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Periodontitis Gels Sales by Country

### 8.6.2 South America Periodontitis Gels Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Periodontitis Gels Sales by Region
- 8.7.2 Middle East and Africa Periodontitis Gels Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PERIODONTITIS GELS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Periodontitis Gels by Region(2020-2025)
- 9.2 Global Periodontitis Gels Revenue Market Share by Region (2020-2025)
- 9.3 Global Periodontitis Gels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Periodontitis Gels Production
  - 9.4.1 North America Periodontitis Gels Production Growth Rate (2020-2025)
  - 9.4.2 North America Periodontitis Gels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Periodontitis Gels Production
  - 9.5.1 Europe Periodontitis Gels Production Growth Rate (2020-2025)
  - 9.5.2 Europe Periodontitis Gels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Periodontitis Gels Production (2020-2025)
  - 9.6.1 Japan Periodontitis Gels Production Growth Rate (2020-2025)
  - 9.6.2 Japan Periodontitis Gels Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Periodontitis Gels Production (2020-2025)
  - 9.7.1 China Periodontitis Gels Production Growth Rate (2020-2025)
  - 9.7.2 China Periodontitis Gels Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Lion Corporation
  - 10.1.1 Lion Corporation Basic Information
  - 10.1.2 Lion Corporation Periodontitis Gels Product Overview
  - 10.1.3 Lion Corporation Periodontitis Gels Product Market Performance
  - 10.1.4 Lion Corporation Business Overview
  - 10.1.5 Lion Corporation SWOT Analysis

- 10.1.6 Lion Corporation Recent Developments
- 10.2 KOBAYASHI Pharmaceutical
  - 10.2.1 KOBAYASHI Pharmaceutical Basic Information
  - 10.2.2 KOBAYASHI Pharmaceutical Periodontitis Gels Product Overview
  - 10.2.3 KOBAYASHI Pharmaceutical Periodontitis Gels Product Market Performance
  - 10.2.4 KOBAYASHI Pharmaceutical Business Overview
  - 10.2.5 KOBAYASHI Pharmaceutical SWOT Analysis
  - 10.2.6 KOBAYASHI Pharmaceutical Recent Developments
- 10.3 Daiichi Sankyo
  - 10.3.1 Daiichi Sankyo Basic Information
  - 10.3.2 Daiichi Sankyo Periodontitis Gels Product Overview
  - 10.3.3 Daiichi Sankyo Periodontitis Gels Product Market Performance
  - 10.3.4 Daiichi Sankyo Business Overview
  - 10.3.5 Daiichi Sankyo SWOT Analysis
  - 10.3.6 Daiichi Sankyo Recent Developments
- 10.4 Sato Pharmaceutical
  - 10.4.1 Sato Pharmaceutical Basic Information
  - 10.4.2 Sato Pharmaceutical Periodontitis Gels Product Overview
  - 10.4.3 Sato Pharmaceutical Periodontitis Gels Product Market Performance
  - 10.4.4 Sato Pharmaceutical Business Overview
  - 10.4.5 Sato Pharmaceutical Recent Developments
- 10.5 MORISHITA JINTAN
  - 10.5.1 MORISHITA JINTAN Basic Information
  - 10.5.2 MORISHITA JINTAN Periodontitis Gels Product Overview
  - 10.5.3 MORISHITA JINTAN Periodontitis Gels Product Market Performance
  - 10.5.4 MORISHITA JINTAN Business Overview
  - 10.5.5 MORISHITA JINTAN Recent Developments
- 10.6 Curasept
  - 10.6.1 Curasept Basic Information
  - 10.6.2 Curasept Periodontitis Gels Product Overview
  - 10.6.3 Curasept Periodontitis Gels Product Market Performance
  - 10.6.4 Curasept Business Overview
  - 10.6.5 Curasept Recent Developments
- 10.7 FREZYDERM
  - 10.7.1 FREZYDERM Basic Information
  - 10.7.2 FREZYDERM Periodontitis Gels Product Overview
  - 10.7.3 FREZYDERM Periodontitis Gels Product Market Performance
  - 10.7.4 FREZYDERM Business Overview
  - 10.7.5 FREZYDERM Recent Developments

## 10.8 DIFFLAM

10.8.1 DIFFLAM Basic Information

10.8.2 DIFFLAM Periodontitis Gels Product Overview

10.8.3 DIFFLAM Periodontitis Gels Product Market Performance

10.8.4 DIFFLAM Business Overview

10.8.5 DIFFLAM Recent Developments

## 10.9 Colgate

10.9.1 Colgate Basic Information

10.9.2 Colgate Periodontitis Gels Product Overview

10.9.3 Colgate Periodontitis Gels Product Market Performance

10.9.4 Colgate Business Overview

10.9.5 Colgate Recent Developments

## 10.10 Parodontax

10.10.1 Parodontax Basic Information

10.10.2 Parodontax Periodontitis Gels Product Overview

10.10.3 Parodontax Periodontitis Gels Product Market Performance

10.10.4 Parodontax Business Overview

10.10.5 Parodontax Recent Developments

## 10.11 GC SHOWAYAKUHIN CORPORATION

10.11.1 GC SHOWAYAKUHIN CORPORATION Basic Information

10.11.2 GC SHOWAYAKUHIN CORPORATION Periodontitis Gels Product Overview

10.11.3 GC SHOWAYAKUHIN CORPORATION Periodontitis Gels Product Market Performance

10.11.4 GC SHOWAYAKUHIN CORPORATION Business Overview

10.11.5 GC SHOWAYAKUHIN CORPORATION Recent Developments

## 11 PERIODONTITIS GELS MARKET FORECAST BY REGION

11.1 Global Periodontitis Gels Market Size Forecast

11.2 Global Periodontitis Gels Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Periodontitis Gels Market Size Forecast by Country

11.2.3 Asia Pacific Periodontitis Gels Market Size Forecast by Region

11.2.4 South America Periodontitis Gels Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Periodontitis Gels by Country

## 12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Periodontitis Gels Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Periodontitis Gels by Type (2026-2035)
- 12.1.2 Global Periodontitis Gels Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Periodontitis Gels by Type (2026-2035)
- 12.2 Global Periodontitis Gels Market Forecast by Application (2026-2035)
  - 12.2.1 Global Periodontitis Gels Sales (K Units) Forecast by Application
  - 12.2.2 Global Periodontitis Gels Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Periodontitis Gels Market Size by Type (M USD)
- Table 4. Global Periodontitis Gels Market Size by Application
- Table 5. Periodontitis Gels Market Size Comparison by Region (M USD)
- Table 6. Global Periodontitis Gels Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Periodontitis Gels Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Periodontitis Gels Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Periodontitis Gels Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Periodontitis Gels as of 2025)
- Table 11. Global Market Periodontitis Gels Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Periodontitis Gels Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Periodontitis Gels Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Periodontitis Gels Sales by Type (K Units)
- Table 27. Global Periodontitis Gels Market Size by Type (M USD)
- Table 28. Global Periodontitis Gels Sales (K Units) by Type (2020-2025)
- Table 29. Global Periodontitis Gels Sales Market Share by Type (2020-2025)
- Table 30. Global Periodontitis Gels Market Size (M USD) by Type (2020-2025)
- Table 31. Global Periodontitis Gels Market Share by Type (2020-2025)

- Table 32. Global Periodontitis Gels Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Periodontitis Gels Sales (K Units) by Application
- Table 34. Global Periodontitis Gels Market Size by Application
- Table 35. Global Periodontitis Gels Sales by Application (2020-2025) & (K Units)
- Table 36. Global Periodontitis Gels Sales Market Share by Application (2020-2025)
- Table 37. Global Periodontitis Gels Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Periodontitis Gels Market Share by Application (2020-2025)
- Table 39. Global Periodontitis Gels Sales Growth Rate by Application (2020-2025)
- Table 40. Global Periodontitis Gels Sales by Region (2020-2025) & (K Units)
- Table 41. Global Periodontitis Gels Sales Market Share by Region (2020-2025)
- Table 42. Global Periodontitis Gels Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Periodontitis Gels Market Size by Region (2020-2025)
- Table 44. North America Periodontitis Gels Sales by Country (2020-2025) & (K Units)
- Table 45. North America Periodontitis Gels Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Periodontitis Gels Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Periodontitis Gels Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Periodontitis Gels Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Periodontitis Gels Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Periodontitis Gels Sales by Country (2020-2025) & (K Units)
- Table 51. South America Periodontitis Gels Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Periodontitis Gels Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Periodontitis Gels Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Periodontitis Gels Production (K Units) by Region(2020-2025)
- Table 55. Global Periodontitis Gels Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Periodontitis Gels Revenue Market Share by Region (2020-2025)
- Table 57. Global Periodontitis Gels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Periodontitis Gels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Periodontitis Gels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Periodontitis Gels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Periodontitis Gels Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. Lion Corporation Basic Information
- Table 63. Lion Corporation Periodontitis Gels Product Overview
- Table 64. Lion Corporation Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Lion Corporation Business Overview
- Table 66. Lion Corporation SWOT Analysis
- Table 67. Lion Corporation Recent Developments
- Table 68. KOBAYASHI Pharmaceutical Basic Information
- Table 69. KOBAYASHI Pharmaceutical Periodontitis Gels Product Overview
- Table 70. KOBAYASHI Pharmaceutical Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. KOBAYASHI Pharmaceutical Business Overview
- Table 72. KOBAYASHI Pharmaceutical SWOT Analysis
- Table 73. KOBAYASHI Pharmaceutical Recent Developments
- Table 74. Daiichi Sankyo Basic Information
- Table 75. Daiichi Sankyo Periodontitis Gels Product Overview
- Table 76. Daiichi Sankyo Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Daiichi Sankyo Business Overview
- Table 78. Daiichi Sankyo SWOT Analysis
- Table 79. Daiichi Sankyo Recent Developments
- Table 80. Sato Pharmaceutical Basic Information
- Table 81. Sato Pharmaceutical Periodontitis Gels Product Overview
- Table 82. Sato Pharmaceutical Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Sato Pharmaceutical Business Overview
- Table 84. Sato Pharmaceutical Recent Developments
- Table 85. MORISHITA JINTAN Basic Information
- Table 86. MORISHITA JINTAN Periodontitis Gels Product Overview
- Table 87. MORISHITA JINTAN Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. MORISHITA JINTAN Business Overview
- Table 89. MORISHITA JINTAN Recent Developments
- Table 90. Curasept Basic Information
- Table 91. Curasept Periodontitis Gels Product Overview
- Table 92. Curasept Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Curasept Business Overview
- Table 94. Curasept Recent Developments

- Table 95. FREZYDERM Basic Information
- Table 96. FREZYDERM Periodontitis Gels Product Overview
- Table 97. FREZYDERM Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. FREZYDERM Business Overview
- Table 99. FREZYDERM Recent Developments
- Table 100. DIFFLAM Basic Information
- Table 101. DIFFLAM Periodontitis Gels Product Overview
- Table 102. DIFFLAM Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. DIFFLAM Business Overview
- Table 104. DIFFLAM Recent Developments
- Table 105. Colgate Basic Information
- Table 106. Colgate Periodontitis Gels Product Overview
- Table 107. Colgate Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Colgate Business Overview
- Table 109. Colgate Recent Developments
- Table 110. Parodontax Basic Information
- Table 111. Parodontax Periodontitis Gels Product Overview
- Table 112. Parodontax Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Parodontax Business Overview
- Table 114. Parodontax Recent Developments
- Table 115. GC SHOWAYAKUHIN CORPORATION Basic Information
- Table 116. GC SHOWAYAKUHIN CORPORATION Periodontitis Gels Product Overview
- Table 117. GC SHOWAYAKUHIN CORPORATION Periodontitis Gels Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. GC SHOWAYAKUHIN CORPORATION Business Overview
- Table 119. GC SHOWAYAKUHIN CORPORATION Recent Developments
- Table 120. Global Periodontitis Gels Sales Forecast by Region (2026-2035) & (K Units)
- Table 121. Global Periodontitis Gels Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America Periodontitis Gels Sales Forecast by Country (2026-2035) & (K Units)
- Table 123. North America Periodontitis Gels Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe Periodontitis Gels Sales Forecast by Country (2026-2035) & (K

Units)

Table 125. Europe Periodontitis Gels Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Periodontitis Gels Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Periodontitis Gels Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Periodontitis Gels Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Periodontitis Gels Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Periodontitis Gels Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Periodontitis Gels Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Periodontitis Gels Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Periodontitis Gels Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Periodontitis Gels Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Periodontitis Gels Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Periodontitis Gels Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Periodontitis Gels
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Periodontitis Gels Market Size (M USD), 2025-2035
- Figure 5. Global Periodontitis Gels Market Size (M USD) (2020-2035)
- Figure 6. Global Periodontitis Gels Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Periodontitis Gels Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Periodontitis Gels Product Life Cycle
- Figure 13. Periodontitis Gels Sales Share by Manufacturers in 2025
- Figure 14. Global Periodontitis Gels Revenue Share by Manufacturers in 2025
- Figure 15. Periodontitis Gels Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Periodontitis Gels Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Periodontitis Gels Revenue in 2025
- Figure 18. Industry Chain Map of Periodontitis Gels
- Figure 19. Global Periodontitis Gels Market PEST Analysis
- Figure 20. Global Periodontitis Gels Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Periodontitis Gels Market Share by Type
- Figure 27. Sales Market Share of Periodontitis Gels by Type (2020-2025)
- Figure 28. Sales Market Share of Periodontitis Gels by Type in 2025
- Figure 29. Market Share of Periodontitis Gels by Type (2020-2025)
- Figure 30. Market Share of Periodontitis Gels by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Periodontitis Gels Market Share by Application

Figure 33. Global Periodontitis Gels Sales Market Share by Application (2020-2025)

Figure 34. Global Periodontitis Gels Sales Market Share by Application in 2025

Figure 35. Global Periodontitis Gels Market Share by Application (2020-2025)

Figure 36. Global Periodontitis Gels Market Share by Application in 2025

Figure 37. Global Periodontitis Gels Sales Growth Rate by Application (2020-2025)

Figure 38. Global Periodontitis Gels Sales Market Share by Region (2020-2025)

Figure 39. Global Periodontitis Gels Market Size by Region (2020-2025)

Figure 40. North America Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Periodontitis Gels Sales Market Share by Country in 2024

Figure 43. North America Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Periodontitis Gels Market Size by Country in 2024

Figure 45. U.S. Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Periodontitis Gels Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Periodontitis Gels Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Periodontitis Gels Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Periodontitis Gels Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Periodontitis Gels Sales Market Share by Country in 2024

Figure 53. Europe Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Periodontitis Gels Market Size by Country in 2024

Figure 55. Germany Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Periodontitis Gels Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Periodontitis Gels Sales Market Share by Region in 2024

Figure 67. Asia Pacific Periodontitis Gels Market Size by Region in 2024

Figure 68. China Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Periodontitis Gels Sales and Growth Rate (K Units)

Figure 79. South America Periodontitis Gels Sales Market Share by Country in 2024

Figure 80. South America Periodontitis Gels Market Size and Growth Rate (M USD)

Figure 81. South America Periodontitis Gels Market Size by Country in 2024

Figure 82. Brazil Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Periodontitis Gels Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Periodontitis Gels Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Periodontitis Gels Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Periodontitis Gels Market Size by Region in 2024

Figure 92. Saudi Arabia Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Periodontitis Gels Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Periodontitis Gels Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Periodontitis Gels Production Market Share by Region (2020-2025)

Figure 103. North America Periodontitis Gels Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Periodontitis Gels Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Periodontitis Gels Production (K Units) Growth Rate (2020-2025)

Figure 106. China Periodontitis Gels Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Periodontitis Gels Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Periodontitis Gels Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Periodontitis Gels Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Periodontitis Gels Market Share Forecast by Type (2026-2035)

Figure 111. Global Periodontitis Gels Sales Forecast by Application (2026-2035)

Figure 112. Global Periodontitis Gels Market Share Forecast by Application (2026-2035)

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