

# Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Research Report 2026(Status and Outlook)

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## Abstracts

With the adjustment of the global energy structure and the enhancement of environmental awareness, hydrogen energy, as a clean, efficient and renewable energy, has been valued and promoted by more and more countries. Therefore, the PEM pure water electrolysis hydrogen production equipment industry has good development prospects. In addition, global hydrogen production currently exceeds one million tons. Among them, the hydrogen energy industry will become a new blue ocean in the future energy field, and PEM pure water electrolysis to produce hydrogen is an important part of the hydrogen energy industry. In addition, with the rapid development of the global automobile industry, the market demand for new energy vehicles is also growing. As a zero-emission, efficient and environmentally friendly means of transportation, hydrogen fuel cell vehicles will also become an important part of the future automobile market. Therefore, the prospect of PEM pure water electrolysis hydrogen production equipment is very broad.

The global PEM Pure Water Electrolysis Hydrogen Production Equipment market size was estimated at USD 795.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PEM Pure Water Electrolysis Hydrogen Production Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PEM Pure Water Electrolysis Hydrogen Production Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PEM Pure Water Electrolysis Hydrogen Production Equipment market.

### **Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Nel Hydrogen  
Cummins  
ITM Power  
Siemens-energy  
PLUG POWER  
Elogen  
Hitachizosen

Shandong Saikesaisi Hydrogen Energy Co., Ltd.  
CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd.  
Beijing SinoHy Energy Co., Ltd.  
Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd.  
Hydrogen Era Technology Co., Ltd.  
Lvhydrogen

### **Market Segmentation (by Type)**

Barrier Electrolyzer  
No Barrier Electrolyzer

### **Market Segmentation (by Application)**

Generate Electricity  
Hydrogen Refueling  
Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the PEM Pure Water Electrolysis Hydrogen Production Equipment Market  
Overview of the regional outlook of the PEM Pure Water Electrolysis Hydrogen

Production Equipment Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PEM Pure Water Electrolysis Hydrogen Production Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PEM Pure Water Electrolysis Hydrogen Production Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of PEM Pure Water Electrolysis Hydrogen Production Equipment

1.2 Key Market Segments

1.2.1 PEM Pure Water Electrolysis Hydrogen Production Equipment Segment by Type

1.2.2 PEM Pure Water Electrolysis Hydrogen Production Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Product Life Cycle

3.3 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Manufacturers (2020-2025)

3.4 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by

Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 PEM Pure Water Electrolysis Hydrogen Production Equipment Market Competitive Situation and Trends

3.8.1 PEM Pure Water Electrolysis Hydrogen Production Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest PEM Pure Water Electrolysis Hydrogen Production Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT INDUSTRY CHAIN ANALYSIS**

4.1 PEM Pure Water Electrolysis Hydrogen Production Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Porter's Five Forces Analysis

- 5.6.1 Global Trade Frictions
- 5.6.2 U.S. Tariff Policy ? April 2025
- 5.6.3 Global Trade Frictions and Their Impacts to PEM Pure Water Electrolysis Hydrogen Production Equipment Market
- 5.7 ESG Ratings of Leading Companies

## **6 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Type (2020-2025)
- 6.3 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Type (2020-2025)
- 6.4 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Price by Type (2020-2025)

## **7 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Sales by Application (2020-2025)
- 7.3 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Growth Rate by Application (2020-2025)

## **8 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET SALES BY REGION**

- 8.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region
  - 8.1.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region
  - 8.1.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Region
- 8.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region

8.2.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region

8.2.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region

8.3 North America

8.3.1 North America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Country

8.3.2 North America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Country

8.4.2 Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region

8.5.2 Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Country

8.6.2 South America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region
  - 8.7.2 Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of PEM Pure Water Electrolysis Hydrogen Production Equipment by Region(2020-2025)
- 9.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PEM Pure Water Electrolysis Hydrogen Production Equipment Production
  - 9.4.1 North America PEM Pure Water Electrolysis Hydrogen Production Equipment Production Growth Rate (2020-2025)
  - 9.4.2 North America PEM Pure Water Electrolysis Hydrogen Production Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Production
  - 9.5.1 Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Production Growth Rate (2020-2025)
  - 9.5.2 Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Production (2020-2025)
  - 9.6.1 Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Production Growth Rate (2020-2025)
  - 9.6.2 Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PEM Pure Water Electrolysis Hydrogen Production Equipment Production

(2020-2025)

9.7.1 China PEM Pure Water Electrolysis Hydrogen Production Equipment Production Growth Rate (2020-2025)

9.7.2 China PEM Pure Water Electrolysis Hydrogen Production Equipment Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Nel Hydrogen

10.1.1 Nel Hydrogen Basic Information

10.1.2 Nel Hydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.1.3 Nel Hydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.1.4 Nel Hydrogen Business Overview

10.1.5 Nel Hydrogen SWOT Analysis

10.1.6 Nel Hydrogen Recent Developments

10.2 Cummins

10.2.1 Cummins Basic Information

10.2.2 Cummins PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.2.3 Cummins PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.2.4 Cummins Business Overview

10.2.5 Cummins SWOT Analysis

10.2.6 Cummins Recent Developments

10.3 ITM Power

10.3.1 ITM Power Basic Information

10.3.2 ITM Power PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.3.3 ITM Power PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.3.4 ITM Power Business Overview

10.3.5 ITM Power SWOT Analysis

10.3.6 ITM Power Recent Developments

10.4 Siemens-energy

10.4.1 Siemens-energy Basic Information

10.4.2 Siemens-energy PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.4.3 Siemens-energy PEM Pure Water Electrolysis Hydrogen Production Equipment  
Product Market Performance

10.4.4 Siemens-energy Business Overview

10.4.5 Siemens-energy Recent Developments

10.5 PLUG POWER

10.5.1 PLUG POWER Basic Information

10.5.2 PLUG POWER PEM Pure Water Electrolysis Hydrogen Production Equipment  
Product Overview

10.5.3 PLUG POWER PEM Pure Water Electrolysis Hydrogen Production Equipment  
Product Market Performance

10.5.4 PLUG POWER Business Overview

10.5.5 PLUG POWER Recent Developments

10.6 Elogen

10.6.1 Elogen Basic Information

10.6.2 Elogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product  
Overview

10.6.3 Elogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product  
Market Performance

10.6.4 Elogen Business Overview

10.6.5 Elogen Recent Developments

10.7 Hitachizosen

10.7.1 Hitachizosen Basic Information

10.7.2 Hitachizosen PEM Pure Water Electrolysis Hydrogen Production Equipment  
Product Overview

10.7.3 Hitachizosen PEM Pure Water Electrolysis Hydrogen Production Equipment  
Product Market Performance

10.7.4 Hitachizosen Business Overview

10.7.5 Hitachizosen Recent Developments

10.8 Shandong Saikesaisi Hydrogen Energy Co., Ltd.

10.8.1 Shandong Saikesaisi Hydrogen Energy Co., Ltd. Basic Information

10.8.2 Shandong Saikesaisi Hydrogen Energy Co., Ltd. PEM Pure Water Electrolysis  
Hydrogen Production Equipment Product Overview

10.8.3 Shandong Saikesaisi Hydrogen Energy Co., Ltd. PEM Pure Water Electrolysis  
Hydrogen Production Equipment Product Market Performance

10.8.4 Shandong Saikesaisi Hydrogen Energy Co., Ltd. Business Overview

10.8.5 Shandong Saikesaisi Hydrogen Energy Co., Ltd. Recent Developments

10.9 CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd.

10.9.1 CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. Basic  
Information

10.9.2 CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.9.3 CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.9.4 CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. Business Overview

10.9.5 CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. Recent Developments

10.10 Beijing SinoHy Energy Co., Ltd.

10.10.1 Beijing SinoHy Energy Co., Ltd. Basic Information

10.10.2 Beijing SinoHy Energy Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.10.3 Beijing SinoHy Energy Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.10.4 Beijing SinoHy Energy Co., Ltd. Business Overview

10.10.5 Beijing SinoHy Energy Co., Ltd. Recent Developments

10.11 Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd.

10.11.1 Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. Basic Information

10.11.2 Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.11.3 Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.11.4 Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. Business Overview

10.11.5 Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. Recent Developments

10.12 Hydrogen Era Technology Co., Ltd.

10.12.1 Hydrogen Era Technology Co., Ltd. Basic Information

10.12.2 Hydrogen Era Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.12.3 Hydrogen Era Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.12.4 Hydrogen Era Technology Co., Ltd. Business Overview

10.12.5 Hydrogen Era Technology Co., Ltd. Recent Developments

10.13 Lvhydrogen

10.13.1 Lvhydrogen Basic Information

10.13.2 Lvhydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

10.13.3 Lvhydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Market Performance

10.13.4 Lvhydrogen Business Overview

10.13.5 Lvhydrogen Recent Developments

## **11 PEM PURE WATER ELECTROLYSIS HYDROGEN PRODUCTION EQUIPMENT MARKET FORECAST BY REGION**

11.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast

11.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Country

11.2.3 Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Region

11.2.4 South America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of PEM Pure Water Electrolysis Hydrogen Production Equipment by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of PEM Pure Water Electrolysis Hydrogen Production Equipment by Type (2026-2035)

12.1.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of PEM Pure Water Electrolysis Hydrogen Production Equipment by Type (2026-2035)

12.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Forecast by Application (2026-2035)

12.2.1 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) Forecast by Application

12.2.2 Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Type (M USD)

Table 4. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Application

Table 5. PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Comparison by Region (M USD)

Table 6. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PEM Pure Water Electrolysis Hydrogen Production Equipment as of 2025)

Table 11. Global Market PEM Pure Water Electrolysis Hydrogen Production Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. PEM Pure Water Electrolysis Hydrogen Production Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Type (K Units)

Table 27. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Type (M USD)

Table 28. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Type (2020-2025)

Table 30. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Type (2020-2025)

Table 32. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) by Application

Table 34. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Application

Table 35. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Application (2020-2025)

Table 37. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Application (2020-2025)

Table 39. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Region (2020-2025)

Table 42. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region (2020-2025)

Table 44. North America PEM Pure Water Electrolysis Hydrogen Production Equipment

Sales by Country (2020-2025) & (K Units)

Table 45. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Country (2020-2025) & (K Units)

Table 47. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region (2020-2025) & (M USD)

Table 50. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Country (2020-2025) & (K Units)

Table 51. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units) by Region(2020-2025)

Table 55. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin

(2020-2025)

Table 62. Nel Hydrogen Basic Information

Table 63. Nel Hydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 64. Nel Hydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Nel Hydrogen Business Overview

Table 66. Nel Hydrogen SWOT Analysis

Table 67. Nel Hydrogen Recent Developments

Table 68. Cummins Basic Information

Table 69. Cummins PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 70. Cummins PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Cummins Business Overview

Table 72. Cummins SWOT Analysis

Table 73. Cummins Recent Developments

Table 74. ITM Power Basic Information

Table 75. ITM Power PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 76. ITM Power PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ITM Power Business Overview

Table 78. ITM Power SWOT Analysis

Table 79. ITM Power Recent Developments

Table 80. Siemens-energy Basic Information

Table 81. Siemens-energy PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 82. Siemens-energy PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Siemens-energy Business Overview

Table 84. Siemens-energy Recent Developments

Table 85. PLUG POWER Basic Information

Table 86. PLUG POWER PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 87. PLUG POWER PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. PLUG POWER Business Overview

Table 89. PLUG POWER Recent Developments

Table 90. Elogen Basic Information

Table 91. Elogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 92. Elogen PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Elogen Business Overview

Table 94. Elogen Recent Developments

Table 95. Hitachizosen Basic Information

Table 96. Hitachizosen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 97. Hitachizosen PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Hitachizosen Business Overview

Table 99. Hitachizosen Recent Developments

Table 100. Shandong Saikesaisi Hydrogen Energy Co., Ltd. Basic Information

Table 101. Shandong Saikesaisi Hydrogen Energy Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 102. Shandong Saikesaisi Hydrogen Energy Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Shandong Saikesaisi Hydrogen Energy Co., Ltd. Business Overview

Table 104. Shandong Saikesaisi Hydrogen Energy Co., Ltd. Recent Developments

Table 105. CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. Basic Information

Table 106. CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 107. CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. Business Overview

Table 109. CSSC (Handan) Perry Hydrogen Energy Technology Co., Ltd. Recent Developments

Table 110. Beijing SinoHy Energy Co., Ltd. Basic Information

Table 111. Beijing SinoHy Energy Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 112. Beijing SinoHy Energy Co., Ltd. PEM Pure Water Electrolysis Hydrogen

Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Beijing SinoHy Energy Co., Ltd. Business Overview

Table 114. Beijing SinoHy Energy Co., Ltd. Recent Developments

Table 115. Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. Basic Information

Table 116. Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 117. Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. Business Overview

Table 119. Jiangsu Guofu Hydrogen Energy Technology Equipment Co., Ltd. Recent Developments

Table 120. Hydrogen Era Technology Co., Ltd. Basic Information

Table 121. Hydrogen Era Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 122. Hydrogen Era Technology Co., Ltd. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Hydrogen Era Technology Co., Ltd. Business Overview

Table 124. Hydrogen Era Technology Co., Ltd. Recent Developments

Table 125. Lvhydrogen Basic Information

Table 126. Lvhydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Product Overview

Table 127. Lvhydrogen PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Lvhydrogen Business Overview

Table 129. Lvhydrogen Recent Developments

Table 130. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Sales

Forecast by Country (2026-2035) & (K Units)

Table 135. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of PEM Pure Water Electrolysis Hydrogen Production Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD), 2025-2035
- Figure 5. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Product Life Cycle
- Figure 13. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue Share by Manufacturers in 2025
- Figure 15. PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PEM Pure Water Electrolysis Hydrogen Production Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PEM Pure Water Electrolysis Hydrogen Production Equipment Revenue in 2025
- Figure 18. Industry Chain Map of PEM Pure Water Electrolysis Hydrogen Production Equipment
- Figure 19. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market PEST Analysis
- Figure 20. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP

- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Type
- Figure 27. Sales Market Share of PEM Pure Water Electrolysis Hydrogen Production Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of PEM Pure Water Electrolysis Hydrogen Production Equipment by Type in 2025
- Figure 29. Market Share of PEM Pure Water Electrolysis Hydrogen Production Equipment by Type (2020-2025)
- Figure 30. Market Share of PEM Pure Water Electrolysis Hydrogen Production Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Application
- Figure 33. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Application in 2025
- Figure 35. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Application (2020-2025)
- Figure 36. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share by Application in 2025
- Figure 37. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region (2020-2025)
- Figure 40. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Country in 2024
- Figure 43. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 44. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country in 2024
- Figure 45. U.S. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PEM Pure Water Electrolysis Hydrogen Production Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Country in 2024
- Figure 53. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country in 2024
- Figure 55. Germany PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain PEM Pure Water Electrolysis Hydrogen Production Equipment Sales

and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region in 2024

Figure 68. China PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (K Units)

Figure 79. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Country in 2024

Figure 80. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (M USD)

Figure 81. South America PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Country in 2024

Figure 82. Brazil PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PEM Pure Water Electrolysis Hydrogen Production Equipment

Production Market Share by Region (2020-2025)

Figure 103. North America PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China PEM Pure Water Electrolysis Hydrogen Production Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global PEM Pure Water Electrolysis Hydrogen Production Equipment Market Share Forecast by Application (2026-2035)

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