

# Global PE-XC Pipe Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PE-XC Pipe competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global PE-XC Pipe production reached approximately 274 million meters, with an average global market price of around US\$ 0.91 per meter. PE-Xc, a kind of polymer material pipe fittings, scientifically known as radiation cross-linked polyethylene pipe, is made of high-density polyethylene (HDPE) as the raw material, plus some other auxiliary materials (such as antioxidants, etc.). The pipe (uncross-linked) is extruded in a plastic extruder, and then the extruded uncross-linked pipe is placed on a radiation device (electron accelerator or cobalt-60 irradiation station) to perform radiation cross-linking using high-energy rays (electron beam or  $\gamma$  ray). The polyethylene pipe produced by this method is called radiation cross-linked polyethylene pipe (PEXc pipe). Thanks to strong demand for PE-Xc pipes in energy-saving, environmentally friendly, and high-performance building piping, the global PE-Xc pipe market is experiencing steady growth. From a production perspective, the PE-Xc pipe market is undergoing significant changes. The traditional radiation cross-linking model is evolving towards greater flexibility and diversification. While outsourced cross-linking services exist, a growing number of companies are also implementing in-house irradiation production. This flexibility and modularity not only lowers the barrier to entry for the industry but also intensifies market competition, prompting major manufacturers to continuously optimize their production layouts to improve efficiency and reduce costs. Furthermore, as irradiation technology matures and becomes more widespread, more companies are expected to achieve independent control over the entire process, from raw materials to finished pipes, thereby ensuring product quality and supply chain stability. However, the widespread adoption of PE-Xc pipes still faces certain challenges. First, their price is

approximately 20% to 30% higher than that of PE-Xb pipes. This price disadvantage in a cost-sensitive market has limited their rapid penetration. Second, global irradiation production capacity remains insufficient to meet growing market demand. These two factors have slowed the adoption of PE-Xc pipes in certain regions and applications. Despite this, the improvement of the carbon trading market and the promotion of green building material certification have provided new impetus for the market expansion of PE-Xc pipes. Support from green building policies will drive continued growth in demand for high-performance, environmentally friendly materials. PE-Xc pipes, with their superior performance, have the potential to capture the high-end market.

The global PE-XC Pipe market size was estimated at USD 231.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PE-XC Pipe market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PE-XC Pipe market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PE-XC Pipe market.

### **Global PE-XC Pipe Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

PG Germany  
Wavin  
GF Piping  
Henco  
Viega  
FSPG Hi-tech Co., Ltd.  
Guangdong Meigao Pipeline System  
Watts Water Technologies  
Schtezor GmbH  
Fussen  
Gmicou  
China Isotope & Radiation Corporation

### **Market Segmentation (by Type)**

Aramid Weaving  
Fiberglass Weaving  
Other

### **Market Segmentation (by Application)**

Heating  
Water Supply

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PE-XC Pipe Market

Overview of the regional outlook of the PE-XC Pipe Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PE-XC Pipe Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PE-XC Pipe, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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