

# Global PCD Insert Blanks Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PCD Insert Blanks competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global sales of PCD insert blanks reached 8.33 million units in 2024, with an average selling price of \$42.15 per unit. PCD insert blanks are semi-finished discs/squares used to manufacture polycrystalline diamond indexable inserts. They typically come in 58 mm or 64 mm disks with a thickness of 0.5-3 mm. After sintering, they undergo cutting, sharpening, and welding to form finished inserts. Upstream raw materials include graphite powder, metal catalysts (such as Ni and Co), pyrophyllite powder, dolomite powder, and carbide anvils, accounting for 60-70% of the total cost. China is the world's primary producer of PCD blanks, with Henan as the core cluster. The country boasts a complete industrial chain and ample production capacity, with a strong export orientation, with India, the United States, and Europe as its primary overseas markets.

The global PCD Insert Blanks market size was estimated at USD 351.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PCD Insert Blanks market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PCD Insert Blanks market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PCD Insert Blanks market.

### **Global PCD Insert Blanks Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Element Six  
Hyperion Materials & Technologies  
ILJIN Diamond  
ChampionX (US Synthetic)  
Huanghe Whirlwind  
CR GEMS  
SF Diamond  
Henan Yalong Diamond

New Asia Superhard  
Haimingrun  
Henan Jingrui New Material  
ChongQing Best Cutter

### **Market Segmentation (by Type)**

Without Backing  
With WC Backing

### **Market Segmentation (by Application)**

Oil & Gas & Mining  
Automotive  
Aerospace  
Wood Industry  
Electronics & Semiconductors  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the PCD Insert Blanks Market  
Overview of the regional outlook of the PCD Insert Blanks Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PCD Insert Blanks Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PCD Insert Blanks, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of PCD Insert Blanks
- 1.2 Key Market Segments
  - 1.2.1 PCD Insert Blanks Segment by Type
  - 1.2.2 PCD Insert Blanks Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PCD INSERT BLANKS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global PCD Insert Blanks Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global PCD Insert Blanks Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PCD INSERT BLANKS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global PCD Insert Blanks Product Life Cycle
- 3.3 Global PCD Insert Blanks Sales by Manufacturers (2020-2025)
- 3.4 Global PCD Insert Blanks Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PCD Insert Blanks Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PCD Insert Blanks Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PCD Insert Blanks Market Competitive Situation and Trends
  - 3.8.1 PCD Insert Blanks Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest PCD Insert Blanks Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 PCD INSERT BLANKS INDUSTRY CHAIN ANALYSIS**

- 4.1 PCD Insert Blanks Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PCD INSERT BLANKS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global PCD Insert Blanks Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to PCD Insert Blanks Market
- 5.7 ESG Ratings of Leading Companies

## **6 PCD INSERT BLANKS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PCD Insert Blanks Sales Market Share by Type (2020-2025)
- 6.3 Global PCD Insert Blanks Market Size by Type (2020-2025)
- 6.4 Global PCD Insert Blanks Price by Type (2020-2025)

## **7 PCD INSERT BLANKS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PCD Insert Blanks Market Sales by Application (2020-2025)
- 7.3 Global PCD Insert Blanks Market Size (M USD) by Application (2020-2025)

## 7.4 Global PCD Insert Blanks Sales Growth Rate by Application (2020-2025)

# 8 PCD INSERT BLANKS MARKET SALES BY REGION

## 8.1 Global PCD Insert Blanks Sales by Region

### 8.1.1 Global PCD Insert Blanks Sales by Region

### 8.1.2 Global PCD Insert Blanks Sales Market Share by Region

## 8.2 Global PCD Insert Blanks Market Size by Region

### 8.2.1 Global PCD Insert Blanks Market Size by Region

### 8.2.2 Global PCD Insert Blanks Market Size by Region

## 8.3 North America

### 8.3.1 North America PCD Insert Blanks Sales by Country

### 8.3.2 North America PCD Insert Blanks Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe PCD Insert Blanks Sales by Country

### 8.4.2 Europe PCD Insert Blanks Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific PCD Insert Blanks Sales by Region

### 8.5.2 Asia Pacific PCD Insert Blanks Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America PCD Insert Blanks Sales by Country

### 8.6.2 South America PCD Insert Blanks Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa PCD Insert Blanks Sales by Region
- 8.7.2 Middle East and Africa PCD Insert Blanks Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PCD INSERT BLANKS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of PCD Insert Blanks by Region(2020-2025)
- 9.2 Global PCD Insert Blanks Revenue Market Share by Region (2020-2025)
- 9.3 Global PCD Insert Blanks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PCD Insert Blanks Production
  - 9.4.1 North America PCD Insert Blanks Production Growth Rate (2020-2025)
  - 9.4.2 North America PCD Insert Blanks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PCD Insert Blanks Production
  - 9.5.1 Europe PCD Insert Blanks Production Growth Rate (2020-2025)
  - 9.5.2 Europe PCD Insert Blanks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PCD Insert Blanks Production (2020-2025)
  - 9.6.1 Japan PCD Insert Blanks Production Growth Rate (2020-2025)
  - 9.6.2 Japan PCD Insert Blanks Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PCD Insert Blanks Production (2020-2025)
  - 9.7.1 China PCD Insert Blanks Production Growth Rate (2020-2025)
  - 9.7.2 China PCD Insert Blanks Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Element Six
  - 10.1.1 Element Six Basic Information
  - 10.1.2 Element Six PCD Insert Blanks Product Overview
  - 10.1.3 Element Six PCD Insert Blanks Product Market Performance
  - 10.1.4 Element Six Business Overview
  - 10.1.5 Element Six SWOT Analysis

- 10.1.6 Element Six Recent Developments
- 10.2 Hyperion Materials and Technologies
  - 10.2.1 Hyperion Materials and Technologies Basic Information
  - 10.2.2 Hyperion Materials and Technologies PCD Insert Blanks Product Overview
  - 10.2.3 Hyperion Materials and Technologies PCD Insert Blanks Product Market Performance
  - 10.2.4 Hyperion Materials and Technologies Business Overview
  - 10.2.5 Hyperion Materials and Technologies SWOT Analysis
  - 10.2.6 Hyperion Materials and Technologies Recent Developments
- 10.3 ILJIN Diamond
  - 10.3.1 ILJIN Diamond Basic Information
  - 10.3.2 ILJIN Diamond PCD Insert Blanks Product Overview
  - 10.3.3 ILJIN Diamond PCD Insert Blanks Product Market Performance
  - 10.3.4 ILJIN Diamond Business Overview
  - 10.3.5 ILJIN Diamond SWOT Analysis
  - 10.3.6 ILJIN Diamond Recent Developments
- 10.4 ChampionX (US Synthetic)
  - 10.4.1 ChampionX (US Synthetic) Basic Information
  - 10.4.2 ChampionX (US Synthetic) PCD Insert Blanks Product Overview
  - 10.4.3 ChampionX (US Synthetic) PCD Insert Blanks Product Market Performance
  - 10.4.4 ChampionX (US Synthetic) Business Overview
  - 10.4.5 ChampionX (US Synthetic) Recent Developments
- 10.5 Huanghe Whirlwind
  - 10.5.1 Huanghe Whirlwind Basic Information
  - 10.5.2 Huanghe Whirlwind PCD Insert Blanks Product Overview
  - 10.5.3 Huanghe Whirlwind PCD Insert Blanks Product Market Performance
  - 10.5.4 Huanghe Whirlwind Business Overview
  - 10.5.5 Huanghe Whirlwind Recent Developments
- 10.6 CR GEMS
  - 10.6.1 CR GEMS Basic Information
  - 10.6.2 CR GEMS PCD Insert Blanks Product Overview
  - 10.6.3 CR GEMS PCD Insert Blanks Product Market Performance
  - 10.6.4 CR GEMS Business Overview
  - 10.6.5 CR GEMS Recent Developments
- 10.7 SF Diamond
  - 10.7.1 SF Diamond Basic Information
  - 10.7.2 SF Diamond PCD Insert Blanks Product Overview
  - 10.7.3 SF Diamond PCD Insert Blanks Product Market Performance
  - 10.7.4 SF Diamond Business Overview

- 10.7.5 SF Diamond Recent Developments
- 10.8 Henan Yalong Diamond
  - 10.8.1 Henan Yalong Diamond Basic Information
  - 10.8.2 Henan Yalong Diamond PCD Insert Blanks Product Overview
  - 10.8.3 Henan Yalong Diamond PCD Insert Blanks Product Market Performance
  - 10.8.4 Henan Yalong Diamond Business Overview
  - 10.8.5 Henan Yalong Diamond Recent Developments
- 10.9 New Asia Superhard
  - 10.9.1 New Asia Superhard Basic Information
  - 10.9.2 New Asia Superhard PCD Insert Blanks Product Overview
  - 10.9.3 New Asia Superhard PCD Insert Blanks Product Market Performance
  - 10.9.4 New Asia Superhard Business Overview
  - 10.9.5 New Asia Superhard Recent Developments
- 10.10 Haimingrun
  - 10.10.1 Haimingrun Basic Information
  - 10.10.2 Haimingrun PCD Insert Blanks Product Overview
  - 10.10.3 Haimingrun PCD Insert Blanks Product Market Performance
  - 10.10.4 Haimingrun Business Overview
  - 10.10.5 Haimingrun Recent Developments
- 10.11 Henan Jingrui New Material
  - 10.11.1 Henan Jingrui New Material Basic Information
  - 10.11.2 Henan Jingrui New Material PCD Insert Blanks Product Overview
  - 10.11.3 Henan Jingrui New Material PCD Insert Blanks Product Market Performance
  - 10.11.4 Henan Jingrui New Material Business Overview
  - 10.11.5 Henan Jingrui New Material Recent Developments
- 10.12 ChongQing Best Cutter
  - 10.12.1 ChongQing Best Cutter Basic Information
  - 10.12.2 ChongQing Best Cutter PCD Insert Blanks Product Overview
  - 10.12.3 ChongQing Best Cutter PCD Insert Blanks Product Market Performance
  - 10.12.4 ChongQing Best Cutter Business Overview
  - 10.12.5 ChongQing Best Cutter Recent Developments

## **11 PCD INSERT BLANKS MARKET FORECAST BY REGION**

- 11.1 Global PCD Insert Blanks Market Size Forecast
- 11.2 Global PCD Insert Blanks Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe PCD Insert Blanks Market Size Forecast by Country
  - 11.2.3 Asia Pacific PCD Insert Blanks Market Size Forecast by Region

- 11.2.4 South America PCD Insert Blanks Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of PCD Insert Blanks by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global PCD Insert Blanks Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of PCD Insert Blanks by Type (2026-2035)
  - 12.1.2 Global PCD Insert Blanks Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of PCD Insert Blanks by Type (2026-2035)
- 12.2 Global PCD Insert Blanks Market Forecast by Application (2026-2035)
  - 12.2.1 Global PCD Insert Blanks Sales (K MT) Forecast by Application
  - 12.2.2 Global PCD Insert Blanks Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global PCD Insert Blanks Market Size by Type (M USD)
- Table 4. Global PCD Insert Blanks Market Size by Application
- Table 5. PCD Insert Blanks Market Size Comparison by Region (M USD)
- Table 6. Global PCD Insert Blanks Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global PCD Insert Blanks Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global PCD Insert Blanks Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global PCD Insert Blanks Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PCD Insert Blanks as of 2025)
- Table 11. Global Market PCD Insert Blanks Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global PCD Insert Blanks Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. PCD Insert Blanks Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global PCD Insert Blanks Sales by Type (K MT)
- Table 27. Global PCD Insert Blanks Market Size by Type (M USD)
- Table 28. Global PCD Insert Blanks Sales (K MT) by Type (2020-2025)
- Table 29. Global PCD Insert Blanks Sales Market Share by Type (2020-2025)
- Table 30. Global PCD Insert Blanks Market Size (M USD) by Type (2020-2025)
- Table 31. Global PCD Insert Blanks Market Share by Type (2020-2025)

- Table 32. Global PCD Insert Blanks Price (USD/KG) by Type (2020-2025)
- Table 33. Global PCD Insert Blanks Sales (K MT) by Application
- Table 34. Global PCD Insert Blanks Market Size by Application
- Table 35. Global PCD Insert Blanks Sales by Application (2020-2025) & (K MT)
- Table 36. Global PCD Insert Blanks Sales Market Share by Application (2020-2025)
- Table 37. Global PCD Insert Blanks Market Size by Application (2020-2025) & (M USD)
- Table 38. Global PCD Insert Blanks Market Share by Application (2020-2025)
- Table 39. Global PCD Insert Blanks Sales Growth Rate by Application (2020-2025)
- Table 40. Global PCD Insert Blanks Sales by Region (2020-2025) & (K MT)
- Table 41. Global PCD Insert Blanks Sales Market Share by Region (2020-2025)
- Table 42. Global PCD Insert Blanks Market Size by Region (2020-2025) & (M USD)
- Table 43. Global PCD Insert Blanks Market Size by Region (2020-2025)
- Table 44. North America PCD Insert Blanks Sales by Country (2020-2025) & (K MT)
- Table 45. North America PCD Insert Blanks Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe PCD Insert Blanks Sales by Country (2020-2025) & (K MT)
- Table 47. Europe PCD Insert Blanks Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific PCD Insert Blanks Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific PCD Insert Blanks Market Size by Region (2020-2025) & (M USD)
- Table 50. South America PCD Insert Blanks Sales by Country (2020-2025) & (K MT)
- Table 51. South America PCD Insert Blanks Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PCD Insert Blanks Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa PCD Insert Blanks Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PCD Insert Blanks Production (K MT) by Region(2020-2025)
- Table 55. Global PCD Insert Blanks Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global PCD Insert Blanks Revenue Market Share by Region (2020-2025)
- Table 57. Global PCD Insert Blanks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America PCD Insert Blanks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe PCD Insert Blanks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan PCD Insert Blanks Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China PCD Insert Blanks Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Element Six Basic Information

Table 63. Element Six PCD Insert Blanks Product Overview

Table 64. Element Six PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Element Six Business Overview

Table 66. Element Six SWOT Analysis

Table 67. Element Six Recent Developments

Table 68. Hyperion Materials and Technologies Basic Information

Table 69. Hyperion Materials and Technologies PCD Insert Blanks Product Overview

Table 70. Hyperion Materials and Technologies PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Hyperion Materials and Technologies Business Overview

Table 72. Hyperion Materials and Technologies SWOT Analysis

Table 73. Hyperion Materials and Technologies Recent Developments

Table 74. ILJIN Diamond Basic Information

Table 75. ILJIN Diamond PCD Insert Blanks Product Overview

Table 76. ILJIN Diamond PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. ILJIN Diamond Business Overview

Table 78. ILJIN Diamond SWOT Analysis

Table 79. ILJIN Diamond Recent Developments

Table 80. ChampionX (US Synthetic) Basic Information

Table 81. ChampionX (US Synthetic) PCD Insert Blanks Product Overview

Table 82. ChampionX (US Synthetic) PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. ChampionX (US Synthetic) Business Overview

Table 84. ChampionX (US Synthetic) Recent Developments

Table 85. Huanghe Whirlwind Basic Information

Table 86. Huanghe Whirlwind PCD Insert Blanks Product Overview

Table 87. Huanghe Whirlwind PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Huanghe Whirlwind Business Overview

Table 89. Huanghe Whirlwind Recent Developments

Table 90. CR GEMS Basic Information

Table 91. CR GEMS PCD Insert Blanks Product Overview

Table 92. CR GEMS PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. CR GEMS Business Overview

- Table 94. CR GEMS Recent Developments
- Table 95. SF Diamond Basic Information
- Table 96. SF Diamond PCD Insert Blanks Product Overview
- Table 97. SF Diamond PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. SF Diamond Business Overview
- Table 99. SF Diamond Recent Developments
- Table 100. Henan Yalong Diamond Basic Information
- Table 101. Henan Yalong Diamond PCD Insert Blanks Product Overview
- Table 102. Henan Yalong Diamond PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Henan Yalong Diamond Business Overview
- Table 104. Henan Yalong Diamond Recent Developments
- Table 105. New Asia Superhard Basic Information
- Table 106. New Asia Superhard PCD Insert Blanks Product Overview
- Table 107. New Asia Superhard PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. New Asia Superhard Business Overview
- Table 109. New Asia Superhard Recent Developments
- Table 110. Haimingrun Basic Information
- Table 111. Haimingrun PCD Insert Blanks Product Overview
- Table 112. Haimingrun PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Haimingrun Business Overview
- Table 114. Haimingrun Recent Developments
- Table 115. Henan Jingrui New Material Basic Information
- Table 116. Henan Jingrui New Material PCD Insert Blanks Product Overview
- Table 117. Henan Jingrui New Material PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Henan Jingrui New Material Business Overview
- Table 119. Henan Jingrui New Material Recent Developments
- Table 120. ChongQing Best Cutter Basic Information
- Table 121. ChongQing Best Cutter PCD Insert Blanks Product Overview
- Table 122. ChongQing Best Cutter PCD Insert Blanks Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. ChongQing Best Cutter Business Overview
- Table 124. ChongQing Best Cutter Recent Developments
- Table 125. Global PCD Insert Blanks Sales Forecast by Region (2026-2035) & (K MT)
- Table 126. Global PCD Insert Blanks Market Size Forecast by Region (2026-2035) & (M

USD)

Table 127. North America PCD Insert Blanks Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America PCD Insert Blanks Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe PCD Insert Blanks Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe PCD Insert Blanks Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific PCD Insert Blanks Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific PCD Insert Blanks Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America PCD Insert Blanks Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America PCD Insert Blanks Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa PCD Insert Blanks Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa PCD Insert Blanks Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global PCD Insert Blanks Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global PCD Insert Blanks Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global PCD Insert Blanks Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global PCD Insert Blanks Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global PCD Insert Blanks Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of PCD Insert Blanks
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PCD Insert Blanks Market Size (M USD), 2025-2035
- Figure 5. Global PCD Insert Blanks Market Size (M USD) (2020-2035)
- Figure 6. Global PCD Insert Blanks Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PCD Insert Blanks Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PCD Insert Blanks Product Life Cycle
- Figure 13. PCD Insert Blanks Sales Share by Manufacturers in 2025
- Figure 14. Global PCD Insert Blanks Revenue Share by Manufacturers in 2025
- Figure 15. PCD Insert Blanks Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PCD Insert Blanks Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PCD Insert Blanks Revenue in 2025
- Figure 18. Industry Chain Map of PCD Insert Blanks
- Figure 19. Global PCD Insert Blanks Market PEST Analysis
- Figure 20. Global PCD Insert Blanks Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PCD Insert Blanks Market Share by Type
- Figure 27. Sales Market Share of PCD Insert Blanks by Type (2020-2025)
- Figure 28. Sales Market Share of PCD Insert Blanks by Type in 2025
- Figure 29. Market Share of PCD Insert Blanks by Type (2020-2025)
- Figure 30. Market Share of PCD Insert Blanks by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PCD Insert Blanks Market Share by Application

- Figure 33. Global PCD Insert Blanks Sales Market Share by Application (2020-2025)
- Figure 34. Global PCD Insert Blanks Sales Market Share by Application in 2025
- Figure 35. Global PCD Insert Blanks Market Share by Application (2020-2025)
- Figure 36. Global PCD Insert Blanks Market Share by Application in 2025
- Figure 37. Global PCD Insert Blanks Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PCD Insert Blanks Sales Market Share by Region (2020-2025)
- Figure 39. Global PCD Insert Blanks Market Size by Region (2020-2025)
- Figure 40. North America PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America PCD Insert Blanks Sales Market Share by Country in 2024
- Figure 43. North America PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PCD Insert Blanks Market Size by Country in 2024
- Figure 45. U.S. PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PCD Insert Blanks Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada PCD Insert Blanks Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PCD Insert Blanks Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PCD Insert Blanks Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe PCD Insert Blanks Sales Market Share by Country in 2024
- Figure 53. Europe PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PCD Insert Blanks Market Size by Country in 2024
- Figure 55. Germany PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PCD Insert Blanks Sales and Growth Rate (K MT)

Figure 66. Asia Pacific PCD Insert Blanks Sales Market Share by Region in 2024

Figure 67. Asia Pacific PCD Insert Blanks Market Size by Region in 2024

Figure 68. China PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PCD Insert Blanks Sales and Growth Rate (K MT)

Figure 79. South America PCD Insert Blanks Sales Market Share by Country in 2024

Figure 80. South America PCD Insert Blanks Market Size and Growth Rate (M USD)

Figure 81. South America PCD Insert Blanks Market Size by Country in 2024

Figure 82. Brazil PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PCD Insert Blanks Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa PCD Insert Blanks Sales Market Share by Region in

2024

Figure 90. Middle East and Africa PCD Insert Blanks Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PCD Insert Blanks Market Size by Region in 2024

Figure 92. Saudi Arabia PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PCD Insert Blanks Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa PCD Insert Blanks Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PCD Insert Blanks Production Market Share by Region (2020-2025)

Figure 103. North America PCD Insert Blanks Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe PCD Insert Blanks Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan PCD Insert Blanks Production (K MT) Growth Rate (2020-2025)

Figure 106. China PCD Insert Blanks Production (K MT) Growth Rate (2020-2025)

Figure 107. Global PCD Insert Blanks Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global PCD Insert Blanks Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PCD Insert Blanks Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PCD Insert Blanks Market Share Forecast by Type (2026-2035)

Figure 111. Global PCD Insert Blanks Sales Forecast by Application (2026-2035)

Figure 112. Global PCD Insert Blanks Market Share Forecast by Application (2026-2035)

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