

# Global PCB Waste Services Market Research Report 2026(Status and Outlook)

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## Abstracts

PCBs are a group of man-made chemicals that have been used in hundreds of products, including electrical equipment, plasticizers and dyes/pigments. They were manufactured in the United States from 1929 until intentional manufacturing was banned in 1979. PCBs, if released into the environment, persist for long periods of time and can bioaccumulate (i.e., increase in concentration) in small organisms and in fish over time. People and animals who consume PCBs may be exposed to PCBs. PCBs have been shown to cause cancer in animals and adversely impact their immune, reproductive, nervous and endocrine systems. Studies have also shown that PCBs may have carcinogenic and other adverse effects in humans as well. This report mainly study PCB waste services. In South America and Europe market, key players of PCB waste services include SGS, Orion BV, Celtic Recycling, CSG, etc. Top five manufacturers hold a share over 69%. In terms of product, abandoned device containing PCBs is the largest segment, with a share over 93%. And in terms of method, the largest application is high temperature combustion, with a share over 64%, followed by landfilling. Market Trends Increasing focus on recycling: A growing focus by the intergovernmental organizations such as the United Nations (UN) and World Economic Forum (WEF) over the recycling of undocumented and unprocessed e-waste has created a massive opportunity for e-waste recyclers and smelters. Household appliances segment will be the dominant source of e-scrap: Growing consumer purchasing power and increased technological advancements across the globe have caused increase consumption of electrical and electronic equipment in the households. Telecommunication circuit cards segment will register a significant growth: The telecommunication circuit card segment will be the most generated printed circuit board e-scrap globally during the forecast period. Printed circuit boards are extremely vital to the telecom industry and are used in a wide range of telecommunication devices. These telecom equipment are electrically connected and mechanically supported by the

help of high-end printed circuit boards.

The global PCB Waste Services market size was estimated at USD 422.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PCB Waste Services market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PCB Waste Services market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PCB Waste Services market.

### **Global PCB Waste Services Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

SGS  
Orion BV  
Celtic Recycling  
CSG  
Russian Railways  
Boliden  
MITECO Kne?evac  
Recycla  
Lorene  
Reciclarg  
Veolia  
Republic Services  
Clean Harbors  
Daisyo Kogyo  
Aevitas  
Japan Environmental Storage & Safety Corporation (JESCO)  
O6 Environmental Services  
Apex Envirotech

### **Market Segmentation (by Type)**

Abandoned Device Containing PCBs  
PCBs Liquid Waste  
Wastewater Contaminated with PCBs  
Soil Contaminated with PCBs  
PCBs Items (Manufactured with PCBs)  
Other Wastes Contaminated with PCBs

### **Market Segmentation (by Application)**

High Temperature Combustion  
Chemical Destruction  
Landfilling

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the PCB Waste Services Market

Overview of the regional outlook of the PCB Waste Services Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PCB Waste Services Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PCB Waste Services, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

**Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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