

Global PCB SMT Machines Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G7C10B3EADD5EN.html>

Date: February 2026

Pages: 146

Price: US\$ 2,980.00 (Single User License)

ID: G7C10B3EADD5EN

Abstracts

A PCB SMT (Surface Mount Technology) machine, also known as a pick-and-place machine or SMT placement machine, is a key piece of equipment in the electronics manufacturing industry. It is used for the automated assembly of printed circuit boards (PCBs) by precisely placing surface-mount components onto the board. The PCB SMT Machines market is a crucial segment within the electronics manufacturing landscape, focused on machines that efficiently place surface mount components onto printed circuit boards (PCBs). Growth Drivers: The increasing demand for compact, high-performance electronic devices in sectors such as consumer electronics, automotive, telecommunications, and medical devices is driving market growth. Technological Advancements: Innovations in automation, AI, and machine vision are enhancing placement speed and accuracy, improving overall production efficiency and reducing costs. The PCB SMT Machines market is expected to continue growing, supported by ongoing technological advancements, increasing demand for electronic products, and the shift towards automated manufacturing processes. As manufacturers seek to optimize production lines for efficiency and flexibility, the adoption of advanced PCB SMT Machines will likely increase.

The global PCB SMT Machines market size was estimated at USD 3862.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PCB SMT Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PCB SMT Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PCB SMT Machines market.

Global PCB SMT Machines Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fuji Corporation
ASM Pacific Technology
Panasonic
Yamaha Motor
Mycronic
Juki
Hanwha Precision Machinery

Kulicke & Soffa
Universal Instruments
Europlacer
Mirae
Beijing Borey
Beijing Torch

Market Segmentation (by Type)

High-Speed Type
Medium-Speed Type

Market Segmentation (by Application)

Consumer Electronics
Telecommunications
Automotive
Medical Devices
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the PCB SMT Machines Market
Overview of the regional outlook of the PCB SMT Machines Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PCB SMT Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PCB SMT Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of PCB SMT Machines

1.2 Key Market Segments

1.2.1 PCB SMT Machines Segment by Type

1.2.2 PCB SMT Machines Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PCB SMT MACHINES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global PCB SMT Machines Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global PCB SMT Machines Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PCB SMT MACHINES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global PCB SMT Machines Product Life Cycle

3.3 Global PCB SMT Machines Sales by Manufacturers (2020-2025)

3.4 Global PCB SMT Machines Revenue Market Share by Manufacturers (2020-2025)

3.5 PCB SMT Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global PCB SMT Machines Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 PCB SMT Machines Market Competitive Situation and Trends

3.8.1 PCB SMT Machines Market Concentration Rate

3.8.2 Global 5 and 10 Largest PCB SMT Machines Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PCB SMT MACHINES INDUSTRY CHAIN ANALYSIS

- 4.1 PCB SMT Machines Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PCB SMT MACHINES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global PCB SMT Machines Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to PCB SMT Machines Market
- 5.7 ESG Ratings of Leading Companies

6 PCB SMT MACHINES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global PCB SMT Machines Sales Market Share by Type (2020-2025)
- 6.3 Global PCB SMT Machines Market Size by Type (2020-2025)
- 6.4 Global PCB SMT Machines Price by Type (2020-2025)

7 PCB SMT MACHINES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PCB SMT Machines Market Sales by Application (2020-2025)
- 7.3 Global PCB SMT Machines Market Size (M USD) by Application (2020-2025)

7.4 Global PCB SMT Machines Sales Growth Rate by Application (2020-2025)

8 PCB SMT MACHINES MARKET SALES BY REGION

8.1 Global PCB SMT Machines Sales by Region

8.1.1 Global PCB SMT Machines Sales by Region

8.1.2 Global PCB SMT Machines Sales Market Share by Region

8.2 Global PCB SMT Machines Market Size by Region

8.2.1 Global PCB SMT Machines Market Size by Region

8.2.2 Global PCB SMT Machines Market Size by Region

8.3 North America

8.3.1 North America PCB SMT Machines Sales by Country

8.3.2 North America PCB SMT Machines Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe PCB SMT Machines Sales by Country

8.4.2 Europe PCB SMT Machines Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific PCB SMT Machines Sales by Region

8.5.2 Asia Pacific PCB SMT Machines Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America PCB SMT Machines Sales by Country

8.6.2 South America PCB SMT Machines Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa PCB SMT Machines Sales by Region
- 8.7.2 Middle East and Africa PCB SMT Machines Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PCB SMT MACHINES MARKET PRODUCTION BY REGION

- 9.1 Global Production of PCB SMT Machines by Region(2020-2025)
- 9.2 Global PCB SMT Machines Revenue Market Share by Region (2020-2025)
- 9.3 Global PCB SMT Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PCB SMT Machines Production
 - 9.4.1 North America PCB SMT Machines Production Growth Rate (2020-2025)
 - 9.4.2 North America PCB SMT Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PCB SMT Machines Production
 - 9.5.1 Europe PCB SMT Machines Production Growth Rate (2020-2025)
 - 9.5.2 Europe PCB SMT Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PCB SMT Machines Production (2020-2025)
 - 9.6.1 Japan PCB SMT Machines Production Growth Rate (2020-2025)
 - 9.6.2 Japan PCB SMT Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PCB SMT Machines Production (2020-2025)
 - 9.7.1 China PCB SMT Machines Production Growth Rate (2020-2025)
 - 9.7.2 China PCB SMT Machines Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Fuji Corporation
 - 10.1.1 Fuji Corporation Basic Information
 - 10.1.2 Fuji Corporation PCB SMT Machines Product Overview
 - 10.1.3 Fuji Corporation PCB SMT Machines Product Market Performance
 - 10.1.4 Fuji Corporation Business Overview
 - 10.1.5 Fuji Corporation SWOT Analysis

- 10.1.6 Fuji Corporation Recent Developments
- 10.2 ASM Pacific Technology
 - 10.2.1 ASM Pacific Technology Basic Information
 - 10.2.2 ASM Pacific Technology PCB SMT Machines Product Overview
 - 10.2.3 ASM Pacific Technology PCB SMT Machines Product Market Performance
 - 10.2.4 ASM Pacific Technology Business Overview
 - 10.2.5 ASM Pacific Technology SWOT Analysis
 - 10.2.6 ASM Pacific Technology Recent Developments
- 10.3 Panasonic
 - 10.3.1 Panasonic Basic Information
 - 10.3.2 Panasonic PCB SMT Machines Product Overview
 - 10.3.3 Panasonic PCB SMT Machines Product Market Performance
 - 10.3.4 Panasonic Business Overview
 - 10.3.5 Panasonic SWOT Analysis
 - 10.3.6 Panasonic Recent Developments
- 10.4 Yamaha Motor
 - 10.4.1 Yamaha Motor Basic Information
 - 10.4.2 Yamaha Motor PCB SMT Machines Product Overview
 - 10.4.3 Yamaha Motor PCB SMT Machines Product Market Performance
 - 10.4.4 Yamaha Motor Business Overview
 - 10.4.5 Yamaha Motor Recent Developments
- 10.5 Mycronic
 - 10.5.1 Mycronic Basic Information
 - 10.5.2 Mycronic PCB SMT Machines Product Overview
 - 10.5.3 Mycronic PCB SMT Machines Product Market Performance
 - 10.5.4 Mycronic Business Overview
 - 10.5.5 Mycronic Recent Developments
- 10.6 Juki
 - 10.6.1 Juki Basic Information
 - 10.6.2 Juki PCB SMT Machines Product Overview
 - 10.6.3 Juki PCB SMT Machines Product Market Performance
 - 10.6.4 Juki Business Overview
 - 10.6.5 Juki Recent Developments
- 10.7 Hanwha Precision Machinery
 - 10.7.1 Hanwha Precision Machinery Basic Information
 - 10.7.2 Hanwha Precision Machinery PCB SMT Machines Product Overview
 - 10.7.3 Hanwha Precision Machinery PCB SMT Machines Product Market Performance
 - 10.7.4 Hanwha Precision Machinery Business Overview
 - 10.7.5 Hanwha Precision Machinery Recent Developments

10.8 Kulicke and Soffa

10.8.1 Kulicke and Soffa Basic Information

10.8.2 Kulicke and Soffa PCB SMT Machines Product Overview

10.8.3 Kulicke and Soffa PCB SMT Machines Product Market Performance

10.8.4 Kulicke and Soffa Business Overview

10.8.5 Kulicke and Soffa Recent Developments

10.9 Universal Instruments

10.9.1 Universal Instruments Basic Information

10.9.2 Universal Instruments PCB SMT Machines Product Overview

10.9.3 Universal Instruments PCB SMT Machines Product Market Performance

10.9.4 Universal Instruments Business Overview

10.9.5 Universal Instruments Recent Developments

10.10 Europlacer

10.10.1 Europlacer Basic Information

10.10.2 Europlacer PCB SMT Machines Product Overview

10.10.3 Europlacer PCB SMT Machines Product Market Performance

10.10.4 Europlacer Business Overview

10.10.5 Europlacer Recent Developments

10.11 Mirae

10.11.1 Mirae Basic Information

10.11.2 Mirae PCB SMT Machines Product Overview

10.11.3 Mirae PCB SMT Machines Product Market Performance

10.11.4 Mirae Business Overview

10.11.5 Mirae Recent Developments

10.12 Beijing Borey

10.12.1 Beijing Borey Basic Information

10.12.2 Beijing Borey PCB SMT Machines Product Overview

10.12.3 Beijing Borey PCB SMT Machines Product Market Performance

10.12.4 Beijing Borey Business Overview

10.12.5 Beijing Borey Recent Developments

10.13 Beijing Torch

10.13.1 Beijing Torch Basic Information

10.13.2 Beijing Torch PCB SMT Machines Product Overview

10.13.3 Beijing Torch PCB SMT Machines Product Market Performance

10.13.4 Beijing Torch Business Overview

10.13.5 Beijing Torch Recent Developments

11 PCB SMT MACHINES MARKET FORECAST BY REGION

- 11.1 Global PCB SMT Machines Market Size Forecast
- 11.2 Global PCB SMT Machines Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe PCB SMT Machines Market Size Forecast by Country
 - 11.2.3 Asia Pacific PCB SMT Machines Market Size Forecast by Region
 - 11.2.4 South America PCB SMT Machines Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of PCB SMT Machines by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global PCB SMT Machines Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of PCB SMT Machines by Type (2026-2035)
 - 12.1.2 Global PCB SMT Machines Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of PCB SMT Machines by Type (2026-2035)
- 12.2 Global PCB SMT Machines Market Forecast by Application (2026-2035)
 - 12.2.1 Global PCB SMT Machines Sales (K Units) Forecast by Application
 - 12.2.2 Global PCB SMT Machines Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global PCB SMT Machines Market Size by Type (M USD)
Table 4. Global PCB SMT Machines Market Size by Application
Table 5. PCB SMT Machines Market Size Comparison by Region (M USD)
Table 6. Global PCB SMT Machines Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global PCB SMT Machines Sales Market Share by Manufacturers (2020-2025)
Table 8. Global PCB SMT Machines Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global PCB SMT Machines Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PCB SMT Machines as of 2025)
Table 11. Global Market PCB SMT Machines Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global PCB SMT Machines Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. PCB SMT Machines Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global PCB SMT Machines Sales by Type (K Units)
Table 27. Global PCB SMT Machines Market Size by Type (M USD)
Table 28. Global PCB SMT Machines Sales (K Units) by Type (2020-2025)
Table 29. Global PCB SMT Machines Sales Market Share by Type (2020-2025)
Table 30. Global PCB SMT Machines Market Size (M USD) by Type (2020-2025)
Table 31. Global PCB SMT Machines Market Share by Type (2020-2025)

Table 32. Global PCB SMT Machines Price (USD/Unit) by Type (2020-2025)
Table 33. Global PCB SMT Machines Sales (K Units) by Application
Table 34. Global PCB SMT Machines Market Size by Application
Table 35. Global PCB SMT Machines Sales by Application (2020-2025) & (K Units)
Table 36. Global PCB SMT Machines Sales Market Share by Application (2020-2025)
Table 37. Global PCB SMT Machines Market Size by Application (2020-2025) & (M USD)
Table 38. Global PCB SMT Machines Market Share by Application (2020-2025)
Table 39. Global PCB SMT Machines Sales Growth Rate by Application (2020-2025)
Table 40. Global PCB SMT Machines Sales by Region (2020-2025) & (K Units)
Table 41. Global PCB SMT Machines Sales Market Share by Region (2020-2025)
Table 42. Global PCB SMT Machines Market Size by Region (2020-2025) & (M USD)
Table 43. Global PCB SMT Machines Market Size by Region (2020-2025)
Table 44. North America PCB SMT Machines Sales by Country (2020-2025) & (K Units)
Table 45. North America PCB SMT Machines Market Size by Country (2020-2025) & (M USD)
Table 46. Europe PCB SMT Machines Sales by Country (2020-2025) & (K Units)
Table 47. Europe PCB SMT Machines Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific PCB SMT Machines Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific PCB SMT Machines Market Size by Region (2020-2025) & (M USD)
Table 50. South America PCB SMT Machines Sales by Country (2020-2025) & (K Units)
Table 51. South America PCB SMT Machines Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa PCB SMT Machines Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa PCB SMT Machines Market Size by Region (2020-2025) & (M USD)
Table 54. Global PCB SMT Machines Production (K Units) by Region(2020-2025)
Table 55. Global PCB SMT Machines Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global PCB SMT Machines Revenue Market Share by Region (2020-2025)
Table 57. Global PCB SMT Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America PCB SMT Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe PCB SMT Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan PCB SMT Machines Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China PCB SMT Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Fuji Corporation Basic Information

Table 63. Fuji Corporation PCB SMT Machines Product Overview

Table 64. Fuji Corporation PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Fuji Corporation Business Overview

Table 66. Fuji Corporation SWOT Analysis

Table 67. Fuji Corporation Recent Developments

Table 68. ASM Pacific Technology Basic Information

Table 69. ASM Pacific Technology PCB SMT Machines Product Overview

Table 70. ASM Pacific Technology PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. ASM Pacific Technology Business Overview

Table 72. ASM Pacific Technology SWOT Analysis

Table 73. ASM Pacific Technology Recent Developments

Table 74. Panasonic Basic Information

Table 75. Panasonic PCB SMT Machines Product Overview

Table 76. Panasonic PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Panasonic Business Overview

Table 78. Panasonic SWOT Analysis

Table 79. Panasonic Recent Developments

Table 80. Yamaha Motor Basic Information

Table 81. Yamaha Motor PCB SMT Machines Product Overview

Table 82. Yamaha Motor PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Yamaha Motor Business Overview

Table 84. Yamaha Motor Recent Developments

Table 85. Mycronic Basic Information

Table 86. Mycronic PCB SMT Machines Product Overview

Table 87. Mycronic PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Mycronic Business Overview

Table 89. Mycronic Recent Developments

Table 90. Juki Basic Information

Table 91. Juki PCB SMT Machines Product Overview

Table 92. Juki PCB SMT Machines Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 93. Juki Business Overview

Table 94. Juki Recent Developments

Table 95. Hanwha Precision Machinery Basic Information

Table 96. Hanwha Precision Machinery PCB SMT Machines Product Overview

Table 97. Hanwha Precision Machinery PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Hanwha Precision Machinery Business Overview

Table 99. Hanwha Precision Machinery Recent Developments

Table 100. Kulicke and Soffa Basic Information

Table 101. Kulicke and Soffa PCB SMT Machines Product Overview

Table 102. Kulicke and Soffa PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Kulicke and Soffa Business Overview

Table 104. Kulicke and Soffa Recent Developments

Table 105. Universal Instruments Basic Information

Table 106. Universal Instruments PCB SMT Machines Product Overview

Table 107. Universal Instruments PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Universal Instruments Business Overview

Table 109. Universal Instruments Recent Developments

Table 110. Europlacer Basic Information

Table 111. Europlacer PCB SMT Machines Product Overview

Table 112. Europlacer PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Europlacer Business Overview

Table 114. Europlacer Recent Developments

Table 115. Mirae Basic Information

Table 116. Mirae PCB SMT Machines Product Overview

Table 117. Mirae PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Mirae Business Overview

Table 119. Mirae Recent Developments

Table 120. Beijing Borey Basic Information

Table 121. Beijing Borey PCB SMT Machines Product Overview

Table 122. Beijing Borey PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Beijing Borey Business Overview

Table 124. Beijing Borey Recent Developments

Table 125. Beijing Torch Basic Information
Table 126. Beijing Torch PCB SMT Machines Product Overview
Table 127. Beijing Torch PCB SMT Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Beijing Torch Business Overview
Table 129. Beijing Torch Recent Developments
Table 130. Global PCB SMT Machines Sales Forecast by Region (2026-2035) & (K Units)
Table 131. Global PCB SMT Machines Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America PCB SMT Machines Sales Forecast by Country (2026-2035) & (K Units)
Table 133. North America PCB SMT Machines Market Size Forecast by Country (2026-2035) & (M USD)
Table 134. Europe PCB SMT Machines Sales Forecast by Country (2026-2035) & (K Units)
Table 135. Europe PCB SMT Machines Market Size Forecast by Country (2026-2035) & (M USD)
Table 136. Asia Pacific PCB SMT Machines Sales Forecast by Region (2026-2035) & (K Units)
Table 137. Asia Pacific PCB SMT Machines Market Size Forecast by Region (2026-2035) & (M USD)
Table 138. South America PCB SMT Machines Sales Forecast by Country (2026-2035) & (K Units)
Table 139. South America PCB SMT Machines Market Size Forecast by Country (2026-2035) & (M USD)
Table 140. Middle East and Africa PCB SMT Machines Sales Forecast by Country (2026-2035) & (Units)
Table 141. Middle East and Africa PCB SMT Machines Market Size Forecast by Country (2026-2035) & (M USD)
Table 142. Global PCB SMT Machines Sales Forecast by Type (2026-2035) & (K Units)
Table 143. Global PCB SMT Machines Market Size Forecast by Type (2026-2035) & (M USD)
Table 144. Global PCB SMT Machines Price Forecast by Type (2026-2035) & (USD/Unit)
Table 145. Global PCB SMT Machines Sales (K Units) Forecast by Application (2026-2035)
Table 146. Global PCB SMT Machines Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of PCB SMT Machines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PCB SMT Machines Market Size (M USD), 2025-2035
- Figure 5. Global PCB SMT Machines Market Size (M USD) (2020-2035)
- Figure 6. Global PCB SMT Machines Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PCB SMT Machines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PCB SMT Machines Product Life Cycle
- Figure 13. PCB SMT Machines Sales Share by Manufacturers in 2025
- Figure 14. Global PCB SMT Machines Revenue Share by Manufacturers in 2025
- Figure 15. PCB SMT Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PCB SMT Machines Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PCB SMT Machines Revenue in 2025
- Figure 18. Industry Chain Map of PCB SMT Machines
- Figure 19. Global PCB SMT Machines Market PEST Analysis
- Figure 20. Global PCB SMT Machines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PCB SMT Machines Market Share by Type
- Figure 27. Sales Market Share of PCB SMT Machines by Type (2020-2025)
- Figure 28. Sales Market Share of PCB SMT Machines by Type in 2025
- Figure 29. Market Share of PCB SMT Machines by Type (2020-2025)
- Figure 30. Market Share of PCB SMT Machines by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PCB SMT Machines Market Share by Application

- Figure 33. Global PCB SMT Machines Sales Market Share by Application (2020-2025)
- Figure 34. Global PCB SMT Machines Sales Market Share by Application in 2025
- Figure 35. Global PCB SMT Machines Market Share by Application (2020-2025)
- Figure 36. Global PCB SMT Machines Market Share by Application in 2025
- Figure 37. Global PCB SMT Machines Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PCB SMT Machines Sales Market Share by Region (2020-2025)
- Figure 39. Global PCB SMT Machines Market Size by Region (2020-2025)
- Figure 40. North America PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America PCB SMT Machines Sales Market Share by Country in 2024
- Figure 43. North America PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PCB SMT Machines Market Size by Country in 2024
- Figure 45. U.S. PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PCB SMT Machines Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada PCB SMT Machines Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PCB SMT Machines Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PCB SMT Machines Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe PCB SMT Machines Sales Market Share by Country in 2024
- Figure 53. Europe PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe PCB SMT Machines Market Size by Country in 2024
- Figure 55. Germany PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PCB SMT Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific PCB SMT Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific PCB SMT Machines Market Size by Region in 2024

Figure 68. China PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PCB SMT Machines Sales and Growth Rate (K Units)

Figure 79. South America PCB SMT Machines Sales Market Share by Country in 2024

Figure 80. South America PCB SMT Machines Market Size and Growth Rate (M USD)

Figure 81. South America PCB SMT Machines Market Size by Country in 2024

Figure 82. Brazil PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)

- Figure 87. Columbia PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa PCB SMT Machines Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa PCB SMT Machines Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa PCB SMT Machines Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa PCB SMT Machines Market Size by Region in 2024
- Figure 92. Saudi Arabia PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa PCB SMT Machines Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa PCB SMT Machines Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global PCB SMT Machines Production Market Share by Region (2020-2025)
- Figure 103. North America PCB SMT Machines Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe PCB SMT Machines Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan PCB SMT Machines Production (K Units) Growth Rate (2020-2025)
- Figure 106. China PCB SMT Machines Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global PCB SMT Machines Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global PCB SMT Machines Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global PCB SMT Machines Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global PCB SMT Machines Market Share Forecast by Type (2026-2035)

Figure 111. Global PCB SMT Machines Sales Forecast by Application (2026-2035)

Figure 112. Global PCB SMT Machines Market Share Forecast by Application
(2026-2035)

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