

Global PCB Optical Inspection Systems Market Research Report 2026(Status and Outlook)

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Abstracts

PCB optical inspection system (AOI, Automated Optical Inspection) is a device used to automatically check defects and quality issues in the manufacturing process of printed circuit boards (PCB). It uses high-resolution cameras and advanced image processing technology to capture images of the PCB surface and compare them with preset standards or templates to identify potential defects.

The global PCB Optical Inspection Systems market size was estimated at USD 687.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PCB Optical Inspection Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PCB Optical Inspection Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PCB Optical Inspection Systems market.

Global PCB Optical Inspection Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Gardien
Manncorp
Nordson
OMRON
Vision Engineering
Bruker
HB Technology
KohYoung Technology
Mirtec
SAKI
TRI
Viscom
CyberOptics
ViTrox Corporation
Orbotech
Shenzhen Leadao
Shenzhen Magic Ray

Guangzhou Maker Ray
Jutze

Market Segmentation (by Type)

Fully Automatic
Semi-automatic

Market Segmentation (by Application)

Online Detection
Offline Detection

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the PCB Optical Inspection Systems Market
Overview of the regional outlook of the PCB Optical Inspection Systems Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PCB Optical Inspection Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PCB Optical Inspection Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of PCB Optical Inspection Systems
- 1.2 Key Market Segments
 - 1.2.1 PCB Optical Inspection Systems Segment by Type
 - 1.2.2 PCB Optical Inspection Systems Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PCB OPTICAL INSPECTION SYSTEMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global PCB Optical Inspection Systems Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global PCB Optical Inspection Systems Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PCB OPTICAL INSPECTION SYSTEMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global PCB Optical Inspection Systems Product Life Cycle
- 3.3 Global PCB Optical Inspection Systems Sales by Manufacturers (2020-2025)
- 3.4 Global PCB Optical Inspection Systems Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PCB Optical Inspection Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PCB Optical Inspection Systems Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PCB Optical Inspection Systems Market Competitive Situation and Trends
 - 3.8.1 PCB Optical Inspection Systems Market Concentration Rate

3.8.2 Global 5 and 10 Largest PCB Optical Inspection Systems Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PCB OPTICAL INSPECTION SYSTEMS INDUSTRY CHAIN ANALYSIS

4.1 PCB Optical Inspection Systems Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PCB OPTICAL INSPECTION SYSTEMS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global PCB Optical Inspection Systems Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to PCB Optical Inspection Systems Market

5.7 ESG Ratings of Leading Companies

6 PCB OPTICAL INSPECTION SYSTEMS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global PCB Optical Inspection Systems Sales Market Share by Type (2020-2025)

6.3 Global PCB Optical Inspection Systems Market Size by Type (2020-2025)

6.4 Global PCB Optical Inspection Systems Price by Type (2020-2025)

7 PCB OPTICAL INSPECTION SYSTEMS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global PCB Optical Inspection Systems Market Sales by Application (2020-2025)

7.3 Global PCB Optical Inspection Systems Market Size (M USD) by Application (2020-2025)

7.4 Global PCB Optical Inspection Systems Sales Growth Rate by Application (2020-2025)

8 PCB OPTICAL INSPECTION SYSTEMS MARKET SALES BY REGION

8.1 Global PCB Optical Inspection Systems Sales by Region

8.1.1 Global PCB Optical Inspection Systems Sales by Region

8.1.2 Global PCB Optical Inspection Systems Sales Market Share by Region

8.2 Global PCB Optical Inspection Systems Market Size by Region

8.2.1 Global PCB Optical Inspection Systems Market Size by Region

8.2.2 Global PCB Optical Inspection Systems Market Size by Region

8.3 North America

8.3.1 North America PCB Optical Inspection Systems Sales by Country

8.3.2 North America PCB Optical Inspection Systems Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe PCB Optical Inspection Systems Sales by Country

8.4.2 Europe PCB Optical Inspection Systems Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific PCB Optical Inspection Systems Sales by Region

8.5.2 Asia Pacific PCB Optical Inspection Systems Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America PCB Optical Inspection Systems Sales by Country
 - 8.6.2 South America PCB Optical Inspection Systems Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa PCB Optical Inspection Systems Sales by Region
 - 8.7.2 Middle East and Africa PCB Optical Inspection Systems Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PCB OPTICAL INSPECTION SYSTEMS MARKET PRODUCTION BY REGION

- 9.1 Global Production of PCB Optical Inspection Systems by Region(2020-2025)
- 9.2 Global PCB Optical Inspection Systems Revenue Market Share by Region (2020-2025)
- 9.3 Global PCB Optical Inspection Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America PCB Optical Inspection Systems Production
 - 9.4.1 North America PCB Optical Inspection Systems Production Growth Rate (2020-2025)
 - 9.4.2 North America PCB Optical Inspection Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe PCB Optical Inspection Systems Production
 - 9.5.1 Europe PCB Optical Inspection Systems Production Growth Rate (2020-2025)
 - 9.5.2 Europe PCB Optical Inspection Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan PCB Optical Inspection Systems Production (2020-2025)
 - 9.6.1 Japan PCB Optical Inspection Systems Production Growth Rate (2020-2025)
 - 9.6.2 Japan PCB Optical Inspection Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China PCB Optical Inspection Systems Production (2020-2025)

- 9.7.1 China PCB Optical Inspection Systems Production Growth Rate (2020-2025)
- 9.7.2 China PCB Optical Inspection Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Gardien

- 10.1.1 Gardien Basic Information
- 10.1.2 Gardien PCB Optical Inspection Systems Product Overview
- 10.1.3 Gardien PCB Optical Inspection Systems Product Market Performance
- 10.1.4 Gardien Business Overview
- 10.1.5 Gardien SWOT Analysis
- 10.1.6 Gardien Recent Developments

10.2 Manncorp

- 10.2.1 Manncorp Basic Information
- 10.2.2 Manncorp PCB Optical Inspection Systems Product Overview
- 10.2.3 Manncorp PCB Optical Inspection Systems Product Market Performance
- 10.2.4 Manncorp Business Overview
- 10.2.5 Manncorp SWOT Analysis
- 10.2.6 Manncorp Recent Developments

10.3 Nordson

- 10.3.1 Nordson Basic Information
- 10.3.2 Nordson PCB Optical Inspection Systems Product Overview
- 10.3.3 Nordson PCB Optical Inspection Systems Product Market Performance
- 10.3.4 Nordson Business Overview
- 10.3.5 Nordson SWOT Analysis
- 10.3.6 Nordson Recent Developments

10.4 OMRON

- 10.4.1 OMRON Basic Information
- 10.4.2 OMRON PCB Optical Inspection Systems Product Overview
- 10.4.3 OMRON PCB Optical Inspection Systems Product Market Performance
- 10.4.4 OMRON Business Overview
- 10.4.5 OMRON Recent Developments

10.5 Vision Engineering

- 10.5.1 Vision Engineering Basic Information
- 10.5.2 Vision Engineering PCB Optical Inspection Systems Product Overview
- 10.5.3 Vision Engineering PCB Optical Inspection Systems Product Market Performance
- 10.5.4 Vision Engineering Business Overview

- 10.5.5 Vision Engineering Recent Developments
- 10.6 Bruker
 - 10.6.1 Bruker Basic Information
 - 10.6.2 Bruker PCB Optical Inspection Systems Product Overview
 - 10.6.3 Bruker PCB Optical Inspection Systems Product Market Performance
 - 10.6.4 Bruker Business Overview
 - 10.6.5 Bruker Recent Developments
- 10.7 HB Technology
 - 10.7.1 HB Technology Basic Information
 - 10.7.2 HB Technology PCB Optical Inspection Systems Product Overview
 - 10.7.3 HB Technology PCB Optical Inspection Systems Product Market Performance
 - 10.7.4 HB Technology Business Overview
 - 10.7.5 HB Technology Recent Developments
- 10.8 KohYoung Technology
 - 10.8.1 KohYoung Technology Basic Information
 - 10.8.2 KohYoung Technology PCB Optical Inspection Systems Product Overview
 - 10.8.3 KohYoung Technology PCB Optical Inspection Systems Product Market Performance
 - 10.8.4 KohYoung Technology Business Overview
 - 10.8.5 KohYoung Technology Recent Developments
- 10.9 Mirtec
 - 10.9.1 Mirtec Basic Information
 - 10.9.2 Mirtec PCB Optical Inspection Systems Product Overview
 - 10.9.3 Mirtec PCB Optical Inspection Systems Product Market Performance
 - 10.9.4 Mirtec Business Overview
 - 10.9.5 Mirtec Recent Developments
- 10.10 SAKI
 - 10.10.1 SAKI Basic Information
 - 10.10.2 SAKI PCB Optical Inspection Systems Product Overview
 - 10.10.3 SAKI PCB Optical Inspection Systems Product Market Performance
 - 10.10.4 SAKI Business Overview
 - 10.10.5 SAKI Recent Developments
- 10.11 TRI
 - 10.11.1 TRI Basic Information
 - 10.11.2 TRI PCB Optical Inspection Systems Product Overview
 - 10.11.3 TRI PCB Optical Inspection Systems Product Market Performance
 - 10.11.4 TRI Business Overview
 - 10.11.5 TRI Recent Developments
- 10.12 Viscom

- 10.12.1 Viscom Basic Information
- 10.12.2 Viscom PCB Optical Inspection Systems Product Overview
- 10.12.3 Viscom PCB Optical Inspection Systems Product Market Performance
- 10.12.4 Viscom Business Overview
- 10.12.5 Viscom Recent Developments
- 10.13 CyberOptics
 - 10.13.1 CyberOptics Basic Information
 - 10.13.2 CyberOptics PCB Optical Inspection Systems Product Overview
 - 10.13.3 CyberOptics PCB Optical Inspection Systems Product Market Performance
 - 10.13.4 CyberOptics Business Overview
 - 10.13.5 CyberOptics Recent Developments
- 10.14 ViTrox Corporation
 - 10.14.1 ViTrox Corporation Basic Information
 - 10.14.2 ViTrox Corporation PCB Optical Inspection Systems Product Overview
 - 10.14.3 ViTrox Corporation PCB Optical Inspection Systems Product Market Performance
 - 10.14.4 ViTrox Corporation Business Overview
 - 10.14.5 ViTrox Corporation Recent Developments
- 10.15 Orbotech
 - 10.15.1 Orbotech Basic Information
 - 10.15.2 Orbotech PCB Optical Inspection Systems Product Overview
 - 10.15.3 Orbotech PCB Optical Inspection Systems Product Market Performance
 - 10.15.4 Orbotech Business Overview
 - 10.15.5 Orbotech Recent Developments
- 10.16 Shenzhen Leadaoi
 - 10.16.1 Shenzhen Leadaoi Basic Information
 - 10.16.2 Shenzhen Leadaoi PCB Optical Inspection Systems Product Overview
 - 10.16.3 Shenzhen Leadaoi PCB Optical Inspection Systems Product Market Performance
 - 10.16.4 Shenzhen Leadaoi Business Overview
 - 10.16.5 Shenzhen Leadaoi Recent Developments
- 10.17 Shenzhen Magic Ray
 - 10.17.1 Shenzhen Magic Ray Basic Information
 - 10.17.2 Shenzhen Magic Ray PCB Optical Inspection Systems Product Overview
 - 10.17.3 Shenzhen Magic Ray PCB Optical Inspection Systems Product Market Performance
 - 10.17.4 Shenzhen Magic Ray Business Overview
 - 10.17.5 Shenzhen Magic Ray Recent Developments
- 10.18 Guangzhou Maker Ray

- 10.18.1 Guangzhou Maker Ray Basic Information
- 10.18.2 Guangzhou Maker Ray PCB Optical Inspection Systems Product Overview
- 10.18.3 Guangzhou Maker Ray PCB Optical Inspection Systems Product Market Performance
- 10.18.4 Guangzhou Maker Ray Business Overview
- 10.18.5 Guangzhou Maker Ray Recent Developments
- 10.19 Jutze
 - 10.19.1 Jutze Basic Information
 - 10.19.2 Jutze PCB Optical Inspection Systems Product Overview
 - 10.19.3 Jutze PCB Optical Inspection Systems Product Market Performance
 - 10.19.4 Jutze Business Overview
 - 10.19.5 Jutze Recent Developments

11 PCB OPTICAL INSPECTION SYSTEMS MARKET FORECAST BY REGION

- 11.1 Global PCB Optical Inspection Systems Market Size Forecast
- 11.2 Global PCB Optical Inspection Systems Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe PCB Optical Inspection Systems Market Size Forecast by Country
 - 11.2.3 Asia Pacific PCB Optical Inspection Systems Market Size Forecast by Region
 - 11.2.4 South America PCB Optical Inspection Systems Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of PCB Optical Inspection Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global PCB Optical Inspection Systems Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of PCB Optical Inspection Systems by Type (2026-2035)
 - 12.1.2 Global PCB Optical Inspection Systems Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of PCB Optical Inspection Systems by Type (2026-2035)
- 12.2 Global PCB Optical Inspection Systems Market Forecast by Application (2026-2035)
 - 12.2.1 Global PCB Optical Inspection Systems Sales (K Units) Forecast by Application
 - 12.2.2 Global PCB Optical Inspection Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global PCB Optical Inspection Systems Market Size by Type (M USD)

Table 4. Global PCB Optical Inspection Systems Market Size by Application

Table 5. PCB Optical Inspection Systems Market Size Comparison by Region (M USD)

Table 6. Global PCB Optical Inspection Systems Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global PCB Optical Inspection Systems Sales Market Share by Manufacturers (2020-2025)

Table 8. Global PCB Optical Inspection Systems Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global PCB Optical Inspection Systems Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PCB Optical Inspection Systems as of 2025)

Table 11. Global Market PCB Optical Inspection Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global PCB Optical Inspection Systems Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. PCB Optical Inspection Systems Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global PCB Optical Inspection Systems Sales by Type (K Units)

Table 27. Global PCB Optical Inspection Systems Market Size by Type (M USD)

Table 28. Global PCB Optical Inspection Systems Sales (K Units) by Type (2020-2025)

Table 29. Global PCB Optical Inspection Systems Sales Market Share by Type (2020-2025)

Table 30. Global PCB Optical Inspection Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global PCB Optical Inspection Systems Market Share by Type (2020-2025)

Table 32. Global PCB Optical Inspection Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global PCB Optical Inspection Systems Sales (K Units) by Application

Table 34. Global PCB Optical Inspection Systems Market Size by Application

Table 35. Global PCB Optical Inspection Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global PCB Optical Inspection Systems Sales Market Share by Application (2020-2025)

Table 37. Global PCB Optical Inspection Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global PCB Optical Inspection Systems Market Share by Application (2020-2025)

Table 39. Global PCB Optical Inspection Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global PCB Optical Inspection Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global PCB Optical Inspection Systems Sales Market Share by Region (2020-2025)

Table 42. Global PCB Optical Inspection Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global PCB Optical Inspection Systems Market Size by Region (2020-2025)

Table 44. North America PCB Optical Inspection Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America PCB Optical Inspection Systems Market Size by Country (2020-2025) & (M USD)

Table 46. Europe PCB Optical Inspection Systems Sales by Country (2020-2025) & (K Units)

Table 47. Europe PCB Optical Inspection Systems Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific PCB Optical Inspection Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific PCB Optical Inspection Systems Market Size by Region (2020-2025) & (M USD)

- Table 50. South America PCB Optical Inspection Systems Sales by Country (2020-2025) & (K Units)
- Table 51. South America PCB Optical Inspection Systems Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PCB Optical Inspection Systems Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa PCB Optical Inspection Systems Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PCB Optical Inspection Systems Production (K Units) by Region(2020-2025)
- Table 55. Global PCB Optical Inspection Systems Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global PCB Optical Inspection Systems Revenue Market Share by Region (2020-2025)
- Table 57. Global PCB Optical Inspection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America PCB Optical Inspection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe PCB Optical Inspection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan PCB Optical Inspection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China PCB Optical Inspection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Gardien Basic Information
- Table 63. Gardien PCB Optical Inspection Systems Product Overview
- Table 64. Gardien PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Gardien Business Overview
- Table 66. Gardien SWOT Analysis
- Table 67. Gardien Recent Developments
- Table 68. Manncorp Basic Information
- Table 69. Manncorp PCB Optical Inspection Systems Product Overview
- Table 70. Manncorp PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Manncorp Business Overview
- Table 72. Manncorp SWOT Analysis
- Table 73. Manncorp Recent Developments
- Table 74. Nordson Basic Information

- Table 75. Nordson PCB Optical Inspection Systems Product Overview
- Table 76. Nordson PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Nordson Business Overview
- Table 78. Nordson SWOT Analysis
- Table 79. Nordson Recent Developments
- Table 80. OMRON Basic Information
- Table 81. OMRON PCB Optical Inspection Systems Product Overview
- Table 82. OMRON PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. OMRON Business Overview
- Table 84. OMRON Recent Developments
- Table 85. Vision Engineering Basic Information
- Table 86. Vision Engineering PCB Optical Inspection Systems Product Overview
- Table 87. Vision Engineering PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Vision Engineering Business Overview
- Table 89. Vision Engineering Recent Developments
- Table 90. Bruker Basic Information
- Table 91. Bruker PCB Optical Inspection Systems Product Overview
- Table 92. Bruker PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Bruker Business Overview
- Table 94. Bruker Recent Developments
- Table 95. HB Technology Basic Information
- Table 96. HB Technology PCB Optical Inspection Systems Product Overview
- Table 97. HB Technology PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. HB Technology Business Overview
- Table 99. HB Technology Recent Developments
- Table 100. KohYoung Technology Basic Information
- Table 101. KohYoung Technology PCB Optical Inspection Systems Product Overview
- Table 102. KohYoung Technology PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. KohYoung Technology Business Overview
- Table 104. KohYoung Technology Recent Developments
- Table 105. Mirtec Basic Information
- Table 106. Mirtec PCB Optical Inspection Systems Product Overview
- Table 107. Mirtec PCB Optical Inspection Systems Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Mirtec Business Overview

Table 109. Mirtec Recent Developments

Table 110. SAKI Basic Information

Table 111. SAKI PCB Optical Inspection Systems Product Overview

Table 112. SAKI PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. SAKI Business Overview

Table 114. SAKI Recent Developments

Table 115. TRI Basic Information

Table 116. TRI PCB Optical Inspection Systems Product Overview

Table 117. TRI PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. TRI Business Overview

Table 119. TRI Recent Developments

Table 120. Viscom Basic Information

Table 121. Viscom PCB Optical Inspection Systems Product Overview

Table 122. Viscom PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Viscom Business Overview

Table 124. Viscom Recent Developments

Table 125. CyberOptics Basic Information

Table 126. CyberOptics PCB Optical Inspection Systems Product Overview

Table 127. CyberOptics PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. CyberOptics Business Overview

Table 129. CyberOptics Recent Developments

Table 130. ViTrox Corporation Basic Information

Table 131. ViTrox Corporation PCB Optical Inspection Systems Product Overview

Table 132. ViTrox Corporation PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. ViTrox Corporation Business Overview

Table 134. ViTrox Corporation Recent Developments

Table 135. Orbotech Basic Information

Table 136. Orbotech PCB Optical Inspection Systems Product Overview

Table 137. Orbotech PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Orbotech Business Overview

Table 139. Orbotech Recent Developments

- Table 140. Shenzhen Leadaoi Basic Information
- Table 141. Shenzhen Leadaoi PCB Optical Inspection Systems Product Overview
- Table 142. Shenzhen Leadaoi PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Shenzhen Leadaoi Business Overview
- Table 144. Shenzhen Leadaoi Recent Developments
- Table 145. Shenzhen Magic Ray Basic Information
- Table 146. Shenzhen Magic Ray PCB Optical Inspection Systems Product Overview
- Table 147. Shenzhen Magic Ray PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Shenzhen Magic Ray Business Overview
- Table 149. Shenzhen Magic Ray Recent Developments
- Table 150. Guangzhou Maker Ray Basic Information
- Table 151. Guangzhou Maker Ray PCB Optical Inspection Systems Product Overview
- Table 152. Guangzhou Maker Ray PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Guangzhou Maker Ray Business Overview
- Table 154. Guangzhou Maker Ray Recent Developments
- Table 155. Jutze Basic Information
- Table 156. Jutze PCB Optical Inspection Systems Product Overview
- Table 157. Jutze PCB Optical Inspection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Jutze Business Overview
- Table 159. Jutze Recent Developments
- Table 160. Global PCB Optical Inspection Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 161. Global PCB Optical Inspection Systems Market Size Forecast by Region (2026-2035) & (M USD)
- Table 162. North America PCB Optical Inspection Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 163. North America PCB Optical Inspection Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 164. Europe PCB Optical Inspection Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 165. Europe PCB Optical Inspection Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 166. Asia Pacific PCB Optical Inspection Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 167. Asia Pacific PCB Optical Inspection Systems Market Size Forecast by

Region (2026-2035) & (M USD)

Table 168. South America PCB Optical Inspection Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 169. South America PCB Optical Inspection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa PCB Optical Inspection Systems Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa PCB Optical Inspection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global PCB Optical Inspection Systems Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global PCB Optical Inspection Systems Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global PCB Optical Inspection Systems Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global PCB Optical Inspection Systems Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global PCB Optical Inspection Systems Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of PCB Optical Inspection Systems
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PCB Optical Inspection Systems Market Size (M USD), 2025-2035
- Figure 5. Global PCB Optical Inspection Systems Market Size (M USD) (2020-2035)
- Figure 6. Global PCB Optical Inspection Systems Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PCB Optical Inspection Systems Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PCB Optical Inspection Systems Product Life Cycle
- Figure 13. PCB Optical Inspection Systems Sales Share by Manufacturers in 2025
- Figure 14. Global PCB Optical Inspection Systems Revenue Share by Manufacturers in 2025
- Figure 15. PCB Optical Inspection Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PCB Optical Inspection Systems Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PCB Optical Inspection Systems Revenue in 2025
- Figure 18. Industry Chain Map of PCB Optical Inspection Systems
- Figure 19. Global PCB Optical Inspection Systems Market PEST Analysis
- Figure 20. Global PCB Optical Inspection Systems Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PCB Optical Inspection Systems Market Share by Type
- Figure 27. Sales Market Share of PCB Optical Inspection Systems by Type (2020-2025)
- Figure 28. Sales Market Share of PCB Optical Inspection Systems by Type in 2025
- Figure 29. Market Share of PCB Optical Inspection Systems by Type (2020-2025)
- Figure 30. Market Share of PCB Optical Inspection Systems by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global PCB Optical Inspection Systems Market Share by Application
- Figure 33. Global PCB Optical Inspection Systems Sales Market Share by Application (2020-2025)
- Figure 34. Global PCB Optical Inspection Systems Sales Market Share by Application in 2025
- Figure 35. Global PCB Optical Inspection Systems Market Share by Application (2020-2025)
- Figure 36. Global PCB Optical Inspection Systems Market Share by Application in 2025
- Figure 37. Global PCB Optical Inspection Systems Sales Growth Rate by Application (2020-2025)
- Figure 38. Global PCB Optical Inspection Systems Sales Market Share by Region (2020-2025)
- Figure 39. Global PCB Optical Inspection Systems Market Size by Region (2020-2025)
- Figure 40. North America PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America PCB Optical Inspection Systems Sales Market Share by Country in 2024
- Figure 43. North America PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America PCB Optical Inspection Systems Market Size by Country in 2024
- Figure 45. U.S. PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada PCB Optical Inspection Systems Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada PCB Optical Inspection Systems Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico PCB Optical Inspection Systems Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico PCB Optical Inspection Systems Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe PCB Optical Inspection Systems Sales Market Share by Country in 2024

Figure 53. Europe PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe PCB Optical Inspection Systems Market Size by Country in 2024

Figure 55. Germany PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PCB Optical Inspection Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific PCB Optical Inspection Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific PCB Optical Inspection Systems Market Size by Region in 2024

Figure 68. China PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea PCB Optical Inspection Systems Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PCB Optical Inspection Systems Sales and Growth Rate (K Units)

Figure 79. South America PCB Optical Inspection Systems Sales Market Share by Country in 2024

Figure 80. South America PCB Optical Inspection Systems Market Size and Growth Rate (M USD)

Figure 81. South America PCB Optical Inspection Systems Market Size by Country in 2024

Figure 82. Brazil PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PCB Optical Inspection Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa PCB Optical Inspection Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PCB Optical Inspection Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PCB Optical Inspection Systems Market Size by Region in 2024

Figure 92. Saudi Arabia PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PCB Optical Inspection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa PCB Optical Inspection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PCB Optical Inspection Systems Production Market Share by Region (2020-2025)

Figure 103. North America PCB Optical Inspection Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe PCB Optical Inspection Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan PCB Optical Inspection Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China PCB Optical Inspection Systems Production (K Units) Growth Rate (2020-2025)

Figure 107. Global PCB Optical Inspection Systems Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global PCB Optical Inspection Systems Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PCB Optical Inspection Systems Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PCB Optical Inspection Systems Market Share Forecast by Type (2026-2035)

Figure 111. Global PCB Optical Inspection Systems Sales Forecast by Application (2026-2035)

Figure 112. Global PCB Optical Inspection Systems Market Share Forecast by

Application (2026-2035)

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