

Global Patent Foramen Ovale Closure Device Market Research Report 2026(Status and Outlook)

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Abstracts

A Patent Foramen Ovale (PFO) closure device is a medical device used to treat a patent foramen ovale, a congenital heart defect where a small opening between the upper chambers of the heart (the atria) fails to close after birth. This device is typically implanted through a minimally invasive catheter procedure to seal the opening, preventing abnormal blood flow between the atria. By closing the PFO, the device reduces the risk of complications such as stroke or migraines. It is usually made of a metal framework covered with biocompatible materials, ensuring safety and effectiveness in restoring normal circulation. The key drivers of the Patent Foramen Ovale (PFO) closure device market is the rising prevalence of stroke and related cardiovascular conditions. Since a PFO increases the risk of stroke, particularly cryptogenic stroke, there is growing demand for minimally invasive treatments to address this condition. Technological advancements in medical devices and increased awareness of PFO-related risks have led to a higher adoption rate of closure devices. Additionally, the growing aging population, which is more susceptible to heart-related disorders, further fuels the demand for PFO closure procedures. Despite the increasing demand, the PFO closure device market faces significant challenges, primarily the high cost of devices and procedures. This can limit accessibility, particularly in developing regions where healthcare infrastructure and insurance coverage may be lacking. Another challenge is the risk of complications or adverse events associated with PFO closure procedures, such as device embolization or atrial fibrillation. Concerns over long-term safety and the need for more extensive clinical studies may hinder wider acceptance and regulatory approvals in certain markets. Abbott is the market leader with a market share of 80%

The global Patent Foramen Ovale Closure Device market size was estimated at USD 150.0 million in 2025 and is projected to grow at a compound annual growth rate

(CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Patent Foramen Ovale Closure Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Patent Foramen Ovale Closure Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Patent Foramen Ovale Closure Device market.

Global Patent Foramen Ovale Closure Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Abbott
Occlutech
Starway
W. L. Gore & Associates
Lepu Medical
LifeTech

Market Segmentation (by Type)

Non-degradable
Degradable

Market Segmentation (by Application)

Hospital
Clinics

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Patent Foramen Ovale Closure Device Market
Overview of the regional outlook of the Patent Foramen Ovale Closure Device Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Patent Foramen Ovale Closure Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Patent Foramen Ovale Closure Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Patent Foramen Ovale Closure Device
- 1.2 Key Market Segments
 - 1.2.1 Patent Foramen Ovale Closure Device Segment by Type
 - 1.2.2 Patent Foramen Ovale Closure Device Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Patent Foramen Ovale Closure Device Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Patent Foramen Ovale Closure Device Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Patent Foramen Ovale Closure Device Product Life Cycle
- 3.3 Global Patent Foramen Ovale Closure Device Sales by Manufacturers (2020-2025)
- 3.4 Global Patent Foramen Ovale Closure Device Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Patent Foramen Ovale Closure Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Patent Foramen Ovale Closure Device Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Patent Foramen Ovale Closure Device Market Competitive Situation and Trends

- 3.8.1 Patent Foramen Ovale Closure Device Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Patent Foramen Ovale Closure Device Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 PATENT FORAMEN OVALE CLOSURE DEVICE INDUSTRY CHAIN ANALYSIS

- 4.1 Patent Foramen Ovale Closure Device Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PATENT FORAMEN OVALE CLOSURE DEVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Patent Foramen Ovale Closure Device Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Patent Foramen Ovale Closure Device Market
- 5.7 ESG Ratings of Leading Companies

6 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Patent Foramen Ovale Closure Device Sales Market Share by Type (2020-2025)

6.3 Global Patent Foramen Ovale Closure Device Market Size by Type (2020-2025)

6.4 Global Patent Foramen Ovale Closure Device Price by Type (2020-2025)

7 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Patent Foramen Ovale Closure Device Market Sales by Application (2020-2025)

7.3 Global Patent Foramen Ovale Closure Device Market Size (M USD) by Application (2020-2025)

7.4 Global Patent Foramen Ovale Closure Device Sales Growth Rate by Application (2020-2025)

8 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET SALES BY REGION

8.1 Global Patent Foramen Ovale Closure Device Sales by Region

8.1.1 Global Patent Foramen Ovale Closure Device Sales by Region

8.1.2 Global Patent Foramen Ovale Closure Device Sales Market Share by Region

8.2 Global Patent Foramen Ovale Closure Device Market Size by Region

8.2.1 Global Patent Foramen Ovale Closure Device Market Size by Region

8.2.2 Global Patent Foramen Ovale Closure Device Market Size by Region

8.3 North America

8.3.1 North America Patent Foramen Ovale Closure Device Sales by Country

8.3.2 North America Patent Foramen Ovale Closure Device Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Patent Foramen Ovale Closure Device Sales by Country

8.4.2 Europe Patent Foramen Ovale Closure Device Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Patent Foramen Ovale Closure Device Sales by Region
- 8.5.2 Asia Pacific Patent Foramen Ovale Closure Device Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Patent Foramen Ovale Closure Device Sales by Country
 - 8.6.2 South America Patent Foramen Ovale Closure Device Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Patent Foramen Ovale Closure Device Sales by Region
 - 8.7.2 Middle East and Africa Patent Foramen Ovale Closure Device Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Patent Foramen Ovale Closure Device by Region(2020-2025)
- 9.2 Global Patent Foramen Ovale Closure Device Revenue Market Share by Region (2020-2025)
- 9.3 Global Patent Foramen Ovale Closure Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Patent Foramen Ovale Closure Device Production
 - 9.4.1 North America Patent Foramen Ovale Closure Device Production Growth Rate (2020-2025)
 - 9.4.2 North America Patent Foramen Ovale Closure Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Patent Foramen Ovale Closure Device Production
 - 9.5.1 Europe Patent Foramen Ovale Closure Device Production Growth Rate (2020-2025)

9.5.2 Europe Patent Foramen Ovale Closure Device Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Patent Foramen Ovale Closure Device Production (2020-2025)

9.6.1 Japan Patent Foramen Ovale Closure Device Production Growth Rate (2020-2025)

9.6.2 Japan Patent Foramen Ovale Closure Device Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Patent Foramen Ovale Closure Device Production (2020-2025)

9.7.1 China Patent Foramen Ovale Closure Device Production Growth Rate (2020-2025)

9.7.2 China Patent Foramen Ovale Closure Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Abbott

10.1.1 Abbott Basic Information

10.1.2 Abbott Patent Foramen Ovale Closure Device Product Overview

10.1.3 Abbott Patent Foramen Ovale Closure Device Product Market Performance

10.1.4 Abbott Business Overview

10.1.5 Abbott SWOT Analysis

10.1.6 Abbott Recent Developments

10.2 Occlutech

10.2.1 Occlutech Basic Information

10.2.2 Occlutech Patent Foramen Ovale Closure Device Product Overview

10.2.3 Occlutech Patent Foramen Ovale Closure Device Product Market Performance

10.2.4 Occlutech Business Overview

10.2.5 Occlutech SWOT Analysis

10.2.6 Occlutech Recent Developments

10.3 Starway

10.3.1 Starway Basic Information

10.3.2 Starway Patent Foramen Ovale Closure Device Product Overview

10.3.3 Starway Patent Foramen Ovale Closure Device Product Market Performance

10.3.4 Starway Business Overview

10.3.5 Starway SWOT Analysis

10.3.6 Starway Recent Developments

10.4 W. L. Gore and Associates

10.4.1 W. L. Gore and Associates Basic Information

10.4.2 W. L. Gore and Associates Patent Foramen Ovale Closure Device Product

Overview

10.4.3 W. L. Gore and Associates Patent Foramen Ovale Closure Device Product

Market Performance

10.4.4 W. L. Gore and Associates Business Overview

10.4.5 W. L. Gore and Associates Recent Developments

10.5 Lepu Medical

10.5.1 Lepu Medical Basic Information

10.5.2 Lepu Medical Patent Foramen Ovale Closure Device Product Overview

10.5.3 Lepu Medical Patent Foramen Ovale Closure Device Product Market

Performance

10.5.4 Lepu Medical Business Overview

10.5.5 Lepu Medical Recent Developments

10.6 LifeTech

10.6.1 LifeTech Basic Information

10.6.2 LifeTech Patent Foramen Ovale Closure Device Product Overview

10.6.3 LifeTech Patent Foramen Ovale Closure Device Product Market Performance

10.6.4 LifeTech Business Overview

10.6.5 LifeTech Recent Developments

11 PATENT FORAMEN OVALE CLOSURE DEVICE MARKET FORECAST BY REGION

11.1 Global Patent Foramen Ovale Closure Device Market Size Forecast

11.2 Global Patent Foramen Ovale Closure Device Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Patent Foramen Ovale Closure Device Market Size Forecast by Country

11.2.3 Asia Pacific Patent Foramen Ovale Closure Device Market Size Forecast by Region

11.2.4 South America Patent Foramen Ovale Closure Device Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Patent Foramen Ovale Closure Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Patent Foramen Ovale Closure Device Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Patent Foramen Ovale Closure Device by Type

(2026-2035)

12.1.2 Global Patent Foramen Ovale Closure Device Market Size Forecast by Type

(2026-2035)

12.1.3 Global Forecasted Price of Patent Foramen Ovale Closure Device by Type

(2026-2035)

12.2 Global Patent Foramen Ovale Closure Device Market Forecast by Application

(2026-2035)

12.2.1 Global Patent Foramen Ovale Closure Device Sales (K Units) Forecast by Application

12.2.2 Global Patent Foramen Ovale Closure Device Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Patent Foramen Ovale Closure Device Market Size by Type (M USD)
- Table 4. Global Patent Foramen Ovale Closure Device Market Size by Application
- Table 5. Patent Foramen Ovale Closure Device Market Size Comparison by Region (M USD)
- Table 6. Global Patent Foramen Ovale Closure Device Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Patent Foramen Ovale Closure Device Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Patent Foramen Ovale Closure Device Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Patent Foramen Ovale Closure Device Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Patent Foramen Ovale Closure Device as of 2025)
- Table 11. Global Market Patent Foramen Ovale Closure Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Patent Foramen Ovale Closure Device Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Patent Foramen Ovale Closure Device Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Patent Foramen Ovale Closure Device Sales by Type (K Units)

- Table 27. Global Patent Foramen Ovale Closure Device Market Size by Type (M USD)
- Table 28. Global Patent Foramen Ovale Closure Device Sales (K Units) by Type (2020-2025)
- Table 29. Global Patent Foramen Ovale Closure Device Sales Market Share by Type (2020-2025)
- Table 30. Global Patent Foramen Ovale Closure Device Market Size (M USD) by Type (2020-2025)
- Table 31. Global Patent Foramen Ovale Closure Device Market Share by Type (2020-2025)
- Table 32. Global Patent Foramen Ovale Closure Device Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Patent Foramen Ovale Closure Device Sales (K Units) by Application
- Table 34. Global Patent Foramen Ovale Closure Device Market Size by Application
- Table 35. Global Patent Foramen Ovale Closure Device Sales by Application (2020-2025) & (K Units)
- Table 36. Global Patent Foramen Ovale Closure Device Sales Market Share by Application (2020-2025)
- Table 37. Global Patent Foramen Ovale Closure Device Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Patent Foramen Ovale Closure Device Market Share by Application (2020-2025)
- Table 39. Global Patent Foramen Ovale Closure Device Sales Growth Rate by Application (2020-2025)
- Table 40. Global Patent Foramen Ovale Closure Device Sales by Region (2020-2025) & (K Units)
- Table 41. Global Patent Foramen Ovale Closure Device Sales Market Share by Region (2020-2025)
- Table 42. Global Patent Foramen Ovale Closure Device Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Patent Foramen Ovale Closure Device Market Size by Region (2020-2025)
- Table 44. North America Patent Foramen Ovale Closure Device Sales by Country (2020-2025) & (K Units)
- Table 45. North America Patent Foramen Ovale Closure Device Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Patent Foramen Ovale Closure Device Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Patent Foramen Ovale Closure Device Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Patent Foramen Ovale Closure Device Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Patent Foramen Ovale Closure Device Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Patent Foramen Ovale Closure Device Sales by Country (2020-2025) & (K Units)
- Table 51. South America Patent Foramen Ovale Closure Device Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Patent Foramen Ovale Closure Device Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Patent Foramen Ovale Closure Device Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Patent Foramen Ovale Closure Device Production (K Units) by Region(2020-2025)
- Table 55. Global Patent Foramen Ovale Closure Device Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Patent Foramen Ovale Closure Device Revenue Market Share by Region (2020-2025)
- Table 57. Global Patent Foramen Ovale Closure Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Patent Foramen Ovale Closure Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Patent Foramen Ovale Closure Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Patent Foramen Ovale Closure Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Patent Foramen Ovale Closure Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Abbott Basic Information
- Table 63. Abbott Patent Foramen Ovale Closure Device Product Overview
- Table 64. Abbott Patent Foramen Ovale Closure Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Abbott Business Overview
- Table 66. Abbott SWOT Analysis
- Table 67. Abbott Recent Developments
- Table 68. Occlutech Basic Information
- Table 69. Occlutech Patent Foramen Ovale Closure Device Product Overview
- Table 70. Occlutech Patent Foramen Ovale Closure Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Occlutech Business Overview

Table 72. Occlutech SWOT Analysis

Table 73. Occlutech Recent Developments

Table 74. Starway Basic Information

Table 75. Starway Patent Foramen Ovale Closure Device Product Overview

Table 76. Starway Patent Foramen Ovale Closure Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Starway Business Overview

Table 78. Starway SWOT Analysis

Table 79. Starway Recent Developments

Table 80. W. L. Gore and Associates Basic Information

Table 81. W. L. Gore and Associates Patent Foramen Ovale Closure Device Product Overview

Table 82. W. L. Gore and Associates Patent Foramen Ovale Closure Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. W. L. Gore and Associates Business Overview

Table 84. W. L. Gore and Associates Recent Developments

Table 85. Lepu Medical Basic Information

Table 86. Lepu Medical Patent Foramen Ovale Closure Device Product Overview

Table 87. Lepu Medical Patent Foramen Ovale Closure Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Lepu Medical Business Overview

Table 89. Lepu Medical Recent Developments

Table 90. LifeTech Basic Information

Table 91. LifeTech Patent Foramen Ovale Closure Device Product Overview

Table 92. LifeTech Patent Foramen Ovale Closure Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. LifeTech Business Overview

Table 94. LifeTech Recent Developments

Table 95. Global Patent Foramen Ovale Closure Device Sales Forecast by Region (2026-2035) & (K Units)

Table 96. Global Patent Foramen Ovale Closure Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Patent Foramen Ovale Closure Device Sales Forecast by Country (2026-2035) & (K Units)

Table 98. North America Patent Foramen Ovale Closure Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Patent Foramen Ovale Closure Device Sales Forecast by Country (2026-2035) & (K Units)

Table 100. Europe Patent Foramen Ovale Closure Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Patent Foramen Ovale Closure Device Sales Forecast by Region (2026-2035) & (K Units)

Table 102. Asia Pacific Patent Foramen Ovale Closure Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Patent Foramen Ovale Closure Device Sales Forecast by Country (2026-2035) & (K Units)

Table 104. South America Patent Foramen Ovale Closure Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Patent Foramen Ovale Closure Device Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Patent Foramen Ovale Closure Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Patent Foramen Ovale Closure Device Sales Forecast by Type (2026-2035) & (K Units)

Table 108. Global Patent Foramen Ovale Closure Device Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Patent Foramen Ovale Closure Device Price Forecast by Type (2026-2035) & (USD/Unit)

Table 110. Global Patent Foramen Ovale Closure Device Sales (K Units) Forecast by Application (2026-2035)

Table 111. Global Patent Foramen Ovale Closure Device Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Patent Foramen Ovale Closure Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Patent Foramen Ovale Closure Device Market Size (M USD), 2025-2035
- Figure 5. Global Patent Foramen Ovale Closure Device Market Size (M USD) (2020-2035)
- Figure 6. Global Patent Foramen Ovale Closure Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Patent Foramen Ovale Closure Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Patent Foramen Ovale Closure Device Product Life Cycle
- Figure 13. Patent Foramen Ovale Closure Device Sales Share by Manufacturers in 2025
- Figure 14. Global Patent Foramen Ovale Closure Device Revenue Share by Manufacturers in 2025
- Figure 15. Patent Foramen Ovale Closure Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Patent Foramen Ovale Closure Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Patent Foramen Ovale Closure Device Revenue in 2025
- Figure 18. Industry Chain Map of Patent Foramen Ovale Closure Device
- Figure 19. Global Patent Foramen Ovale Closure Device Market PEST Analysis
- Figure 20. Global Patent Foramen Ovale Closure Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Patent Foramen Ovale Closure Device Market Share by Type
- Figure 27. Sales Market Share of Patent Foramen Ovale Closure Device by Type

(2020-2025)

Figure 28. Sales Market Share of Patent Foramen Ovale Closure Device by Type in 2025

Figure 29. Market Share of Patent Foramen Ovale Closure Device by Type (2020-2025)

Figure 30. Market Share of Patent Foramen Ovale Closure Device by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Patent Foramen Ovale Closure Device Market Share by Application

Figure 33. Global Patent Foramen Ovale Closure Device Sales Market Share by Application (2020-2025)

Figure 34. Global Patent Foramen Ovale Closure Device Sales Market Share by Application in 2025

Figure 35. Global Patent Foramen Ovale Closure Device Market Share by Application (2020-2025)

Figure 36. Global Patent Foramen Ovale Closure Device Market Share by Application in 2025

Figure 37. Global Patent Foramen Ovale Closure Device Sales Growth Rate by Application (2020-2025)

Figure 38. Global Patent Foramen Ovale Closure Device Sales Market Share by Region (2020-2025)

Figure 39. Global Patent Foramen Ovale Closure Device Market Size by Region (2020-2025)

Figure 40. North America Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Patent Foramen Ovale Closure Device Sales Market Share by Country in 2024

Figure 43. North America Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Patent Foramen Ovale Closure Device Market Size by Country in 2024

Figure 45. U.S. Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Patent Foramen Ovale Closure Device Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Patent Foramen Ovale Closure Device Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Patent Foramen Ovale Closure Device Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Patent Foramen Ovale Closure Device Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Patent Foramen Ovale Closure Device Sales Market Share by Country in 2024

Figure 53. Europe Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Patent Foramen Ovale Closure Device Market Size by Country in 2024

Figure 55. Germany Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Patent Foramen Ovale Closure Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Patent Foramen Ovale Closure Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Patent Foramen Ovale Closure Device Market Size by Region in 2024

Figure 68. China Patent Foramen Ovale Closure Device Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Patent Foramen Ovale Closure Device Sales and Growth Rate (K Units)

Figure 79. South America Patent Foramen Ovale Closure Device Sales Market Share by Country in 2024

Figure 80. South America Patent Foramen Ovale Closure Device Market Size and Growth Rate (M USD)

Figure 81. South America Patent Foramen Ovale Closure Device Market Size by Country in 2024

Figure 82. Brazil Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Patent Foramen Ovale Closure Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Patent Foramen Ovale Closure Device Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Patent Foramen Ovale Closure Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Patent Foramen Ovale Closure Device Market Size by Region in 2024

Figure 92. Saudi Arabia Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Patent Foramen Ovale Closure Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Patent Foramen Ovale Closure Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Patent Foramen Ovale Closure Device Production Market Share by Region (2020-2025)

Figure 103. North America Patent Foramen Ovale Closure Device Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Patent Foramen Ovale Closure Device Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Patent Foramen Ovale Closure Device Production (K Units) Growth Rate (2020-2025)

Figure 106. China Patent Foramen Ovale Closure Device Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Patent Foramen Ovale Closure Device Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global Patent Foramen Ovale Closure Device Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Patent Foramen Ovale Closure Device Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Patent Foramen Ovale Closure Device Market Share Forecast by Type (2026-2035)

Figure 111. Global Patent Foramen Ovale Closure Device Sales Forecast by Application (2026-2035)

Figure 112. Global Patent Foramen Ovale Closure Device Market Share Forecast by Application (2026-2035)

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