

Global Parenteral Nutrition Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE7872E93F40EN.html>

Date: February 2026

Pages: 166

Price: US\$ 2,980.00 (Single User License)

ID: GE7872E93F40EN

Abstracts

Parenteral nutrition, also known as total parenteral nutrition, refers to the use of intravenous infusion to supplement the nutritional drugs necessary for the human body without absorption through the intestines, including amino acids, carbohydrates, fat emulsions, vitamins and trace elements. Among the units in this report, 1 unit represents 1 bottle or 1 bag of parenteral nutrition product. In addition, pure glucose and pure sodium chloride products, as well as mixed multi-bag products of glucose and sodium chloride, are not included in this report. As a supplement to enteral nutrition, parenteral nutrition has experienced rapid development in the early 21st century, but the industry growth rate has slowed down in recent years. However, compared with developed countries, there is still a lot of room for growth in parenteral nutrition supplementation in China. According to Fresenius's 2021 market assessment and report, the average annual growth rate in the Asia-Pacific region will remain at around 5% in 2021. Global key players of Parenteral Nutrition include Fresenius Kabi, Baxter, B. Braun, Kelun Pharma, JW Pharmaceutical, etc. The top five players hold a share about 51%. Asia-Pacific is the largest market, and has a share about 38%, followed by Europe and North America with share 29% and 27%, separately. In terms of product type, Heat and Fat Emulsion is the largest segment, accounting for a share of 64%. In terms of application, One-Chamber is the largest field with a share about 72 percent.

The global Parenteral Nutrition market size was estimated at USD 4327.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Parenteral Nutrition market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging

development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Parenteral Nutrition market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Parenteral Nutrition market.

Global Parenteral Nutrition Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Baxter
B. Braun
Fresenius Kabi
Kelun Pharma
Otsuka Pharmaceutical

JW Pharmaceutical
Grifols
Haisco Pharmaceutical Group
King York
Cisen
BBCA Pharmaceutical
Biokin Pharmaceutical
Xi'an Libang Pharmaceutical
Lionco Pharmaceutical
Grand Life Sciences
Lummy
BBCA Pharmaceutical
China Meheco Kangli
Weixinkang
Baizheng Pharmaceutical
Aguettant

Market Segmentation (by Type)

Heat and Fat Emulsion
Amino Acid
Alanyl-Glutamine
Vitamins
Trace Elements

Market Segmentation (by Application)

One-Chamber
Two-Chamber
Three-Chamber

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Parenteral Nutrition Market
Overview of the regional outlook of the Parenteral Nutrition Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Parenteral Nutrition Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Parenteral Nutrition, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Parenteral Nutrition

1.2 Key Market Segments

1.2.1 Parenteral Nutrition Segment by Type

1.2.2 Parenteral Nutrition Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PARENTERAL NUTRITION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Parenteral Nutrition Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Parenteral Nutrition Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PARENTERAL NUTRITION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Parenteral Nutrition Product Life Cycle

3.3 Global Parenteral Nutrition Sales by Manufacturers (2020-2025)

3.4 Global Parenteral Nutrition Revenue Market Share by Manufacturers (2020-2025)

3.5 Parenteral Nutrition Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Parenteral Nutrition Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Parenteral Nutrition Market Competitive Situation and Trends

3.8.1 Parenteral Nutrition Market Concentration Rate

3.8.2 Global 5 and 10 Largest Parenteral Nutrition Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PARENTERAL NUTRITION INDUSTRY CHAIN ANALYSIS

- 4.1 Parenteral Nutrition Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PARENTERAL NUTRITION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Parenteral Nutrition Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Parenteral Nutrition Market
- 5.7 ESG Ratings of Leading Companies

6 PARENTERAL NUTRITION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Parenteral Nutrition Sales Market Share by Type (2020-2025)
- 6.3 Global Parenteral Nutrition Market Size by Type (2020-2025)
- 6.4 Global Parenteral Nutrition Price by Type (2020-2025)

7 PARENTERAL NUTRITION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Parenteral Nutrition Market Sales by Application (2020-2025)
- 7.3 Global Parenteral Nutrition Market Size (M USD) by Application (2020-2025)

7.4 Global Parenteral Nutrition Sales Growth Rate by Application (2020-2025)

8 PARENTERAL NUTRITION MARKET SALES BY REGION

8.1 Global Parenteral Nutrition Sales by Region

8.1.1 Global Parenteral Nutrition Sales by Region

8.1.2 Global Parenteral Nutrition Sales Market Share by Region

8.2 Global Parenteral Nutrition Market Size by Region

8.2.1 Global Parenteral Nutrition Market Size by Region

8.2.2 Global Parenteral Nutrition Market Size by Region

8.3 North America

8.3.1 North America Parenteral Nutrition Sales by Country

8.3.2 North America Parenteral Nutrition Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Parenteral Nutrition Sales by Country

8.4.2 Europe Parenteral Nutrition Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Parenteral Nutrition Sales by Region

8.5.2 Asia Pacific Parenteral Nutrition Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Parenteral Nutrition Sales by Country

8.6.2 South America Parenteral Nutrition Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Parenteral Nutrition Sales by Region
- 8.7.2 Middle East and Africa Parenteral Nutrition Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PARENTERAL NUTRITION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Parenteral Nutrition by Region(2020-2025)
- 9.2 Global Parenteral Nutrition Revenue Market Share by Region (2020-2025)
- 9.3 Global Parenteral Nutrition Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Parenteral Nutrition Production
 - 9.4.1 North America Parenteral Nutrition Production Growth Rate (2020-2025)
 - 9.4.2 North America Parenteral Nutrition Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Parenteral Nutrition Production
 - 9.5.1 Europe Parenteral Nutrition Production Growth Rate (2020-2025)
 - 9.5.2 Europe Parenteral Nutrition Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Parenteral Nutrition Production (2020-2025)
 - 9.6.1 Japan Parenteral Nutrition Production Growth Rate (2020-2025)
 - 9.6.2 Japan Parenteral Nutrition Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Parenteral Nutrition Production (2020-2025)
 - 9.7.1 China Parenteral Nutrition Production Growth Rate (2020-2025)
 - 9.7.2 China Parenteral Nutrition Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Baxter
 - 10.1.1 Baxter Basic Information
 - 10.1.2 Baxter Parenteral Nutrition Product Overview
 - 10.1.3 Baxter Parenteral Nutrition Product Market Performance
 - 10.1.4 Baxter Business Overview
 - 10.1.5 Baxter SWOT Analysis

- 10.1.6 Baxter Recent Developments
- 10.2 B. Braun
 - 10.2.1 B. Braun Basic Information
 - 10.2.2 B. Braun Parenteral Nutrition Product Overview
 - 10.2.3 B. Braun Parenteral Nutrition Product Market Performance
 - 10.2.4 B. Braun Business Overview
 - 10.2.5 B. Braun SWOT Analysis
 - 10.2.6 B. Braun Recent Developments
- 10.3 Fresenius Kabi
 - 10.3.1 Fresenius Kabi Basic Information
 - 10.3.2 Fresenius Kabi Parenteral Nutrition Product Overview
 - 10.3.3 Fresenius Kabi Parenteral Nutrition Product Market Performance
 - 10.3.4 Fresenius Kabi Business Overview
 - 10.3.5 Fresenius Kabi SWOT Analysis
 - 10.3.6 Fresenius Kabi Recent Developments
- 10.4 Kelun Pharma
 - 10.4.1 Kelun Pharma Basic Information
 - 10.4.2 Kelun Pharma Parenteral Nutrition Product Overview
 - 10.4.3 Kelun Pharma Parenteral Nutrition Product Market Performance
 - 10.4.4 Kelun Pharma Business Overview
 - 10.4.5 Kelun Pharma Recent Developments
- 10.5 Otsuka Pharmaceutical
 - 10.5.1 Otsuka Pharmaceutical Basic Information
 - 10.5.2 Otsuka Pharmaceutical Parenteral Nutrition Product Overview
 - 10.5.3 Otsuka Pharmaceutical Parenteral Nutrition Product Market Performance
 - 10.5.4 Otsuka Pharmaceutical Business Overview
 - 10.5.5 Otsuka Pharmaceutical Recent Developments
- 10.6 JW Pharmaceutical
 - 10.6.1 JW Pharmaceutical Basic Information
 - 10.6.2 JW Pharmaceutical Parenteral Nutrition Product Overview
 - 10.6.3 JW Pharmaceutical Parenteral Nutrition Product Market Performance
 - 10.6.4 JW Pharmaceutical Business Overview
 - 10.6.5 JW Pharmaceutical Recent Developments
- 10.7 Grifols
 - 10.7.1 Grifols Basic Information
 - 10.7.2 Grifols Parenteral Nutrition Product Overview
 - 10.7.3 Grifols Parenteral Nutrition Product Market Performance
 - 10.7.4 Grifols Business Overview
 - 10.7.5 Grifols Recent Developments

10.8 Haisco Pharmaceutical Group

10.8.1 Haisco Pharmaceutical Group Basic Information

10.8.2 Haisco Pharmaceutical Group Parenteral Nutrition Product Overview

10.8.3 Haisco Pharmaceutical Group Parenteral Nutrition Product Market Performance

10.8.4 Haisco Pharmaceutical Group Business Overview

10.8.5 Haisco Pharmaceutical Group Recent Developments

10.9 King York

10.9.1 King York Basic Information

10.9.2 King York Parenteral Nutrition Product Overview

10.9.3 King York Parenteral Nutrition Product Market Performance

10.9.4 King York Business Overview

10.9.5 King York Recent Developments

10.10 Cisen

10.10.1 Cisen Basic Information

10.10.2 Cisen Parenteral Nutrition Product Overview

10.10.3 Cisen Parenteral Nutrition Product Market Performance

10.10.4 Cisen Business Overview

10.10.5 Cisen Recent Developments

10.11 BBKA Pharmaceutical

10.11.1 BBKA Pharmaceutical Basic Information

10.11.2 BBKA Pharmaceutical Parenteral Nutrition Product Overview

10.11.3 BBKA Pharmaceutical Parenteral Nutrition Product Market Performance

10.11.4 BBKA Pharmaceutical Business Overview

10.11.5 BBKA Pharmaceutical Recent Developments

10.12 Biokin Pharmaceutical

10.12.1 Biokin Pharmaceutical Basic Information

10.12.2 Biokin Pharmaceutical Parenteral Nutrition Product Overview

10.12.3 Biokin Pharmaceutical Parenteral Nutrition Product Market Performance

10.12.4 Biokin Pharmaceutical Business Overview

10.12.5 Biokin Pharmaceutical Recent Developments

10.13 Xi'an Libang Pharmaceutical

10.13.1 Xi'an Libang Pharmaceutical Basic Information

10.13.2 Xi'an Libang Pharmaceutical Parenteral Nutrition Product Overview

10.13.3 Xi'an Libang Pharmaceutical Parenteral Nutrition Product Market Performance

10.13.4 Xi'an Libang Pharmaceutical Business Overview

10.13.5 Xi'an Libang Pharmaceutical Recent Developments

10.14 Lionco Pharmaceutical

10.14.1 Lionco Pharmaceutical Basic Information

10.14.2 Lionco Pharmaceutical Parenteral Nutrition Product Overview

- 10.14.3 Lionco Pharmaceutical Parenteral Nutrition Product Market Performance
- 10.14.4 Lionco Pharmaceutical Business Overview
- 10.14.5 Lionco Pharmaceutical Recent Developments
- 10.15 Grand Life Sciences
 - 10.15.1 Grand Life Sciences Basic Information
 - 10.15.2 Grand Life Sciences Parenteral Nutrition Product Overview
 - 10.15.3 Grand Life Sciences Parenteral Nutrition Product Market Performance
 - 10.15.4 Grand Life Sciences Business Overview
 - 10.15.5 Grand Life Sciences Recent Developments
- 10.16 Lummy
 - 10.16.1 Lummy Basic Information
 - 10.16.2 Lummy Parenteral Nutrition Product Overview
 - 10.16.3 Lummy Parenteral Nutrition Product Market Performance
 - 10.16.4 Lummy Business Overview
 - 10.16.5 Lummy Recent Developments
- 10.17 BBKA Pharmaceutical
 - 10.17.1 BBKA Pharmaceutical Basic Information
 - 10.17.2 BBKA Pharmaceutical Parenteral Nutrition Product Overview
 - 10.17.3 BBKA Pharmaceutical Parenteral Nutrition Product Market Performance
 - 10.17.4 BBKA Pharmaceutical Business Overview
 - 10.17.5 BBKA Pharmaceutical Recent Developments
- 10.18 China Meheco Kangli
 - 10.18.1 China Meheco Kangli Basic Information
 - 10.18.2 China Meheco Kangli Parenteral Nutrition Product Overview
 - 10.18.3 China Meheco Kangli Parenteral Nutrition Product Market Performance
 - 10.18.4 China Meheco Kangli Business Overview
 - 10.18.5 China Meheco Kangli Recent Developments
- 10.19 Weixinkang
 - 10.19.1 Weixinkang Basic Information
 - 10.19.2 Weixinkang Parenteral Nutrition Product Overview
 - 10.19.3 Weixinkang Parenteral Nutrition Product Market Performance
 - 10.19.4 Weixinkang Business Overview
 - 10.19.5 Weixinkang Recent Developments
- 10.20 Baizheng Pharmaceutical
 - 10.20.1 Baizheng Pharmaceutical Basic Information
 - 10.20.2 Baizheng Pharmaceutical Parenteral Nutrition Product Overview
 - 10.20.3 Baizheng Pharmaceutical Parenteral Nutrition Product Market Performance
 - 10.20.4 Baizheng Pharmaceutical Business Overview
 - 10.20.5 Baizheng Pharmaceutical Recent Developments

10.21 Aguetant

10.21.1 Aguetant Basic Information

10.21.2 Aguetant Parenteral Nutrition Product Overview

10.21.3 Aguetant Parenteral Nutrition Product Market Performance

10.21.4 Aguetant Business Overview

10.21.5 Aguetant Recent Developments

11 PARENTERAL NUTRITION MARKET FORECAST BY REGION

11.1 Global Parenteral Nutrition Market Size Forecast

11.2 Global Parenteral Nutrition Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Parenteral Nutrition Market Size Forecast by Country

11.2.3 Asia Pacific Parenteral Nutrition Market Size Forecast by Region

11.2.4 South America Parenteral Nutrition Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Parenteral Nutrition by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Parenteral Nutrition Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Parenteral Nutrition by Type (2026-2035)

12.1.2 Global Parenteral Nutrition Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Parenteral Nutrition by Type (2026-2035)

12.2 Global Parenteral Nutrition Market Forecast by Application (2026-2035)

12.2.1 Global Parenteral Nutrition Sales (K MT) Forecast by Application

12.2.2 Global Parenteral Nutrition Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Parenteral Nutrition Market Size by Type (M USD)
Table 4. Global Parenteral Nutrition Market Size by Application
Table 5. Parenteral Nutrition Market Size Comparison by Region (M USD)
Table 6. Global Parenteral Nutrition Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Parenteral Nutrition Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Parenteral Nutrition Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Parenteral Nutrition Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Parenteral Nutrition as of 2025)
Table 11. Global Market Parenteral Nutrition Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Parenteral Nutrition Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Parenteral Nutrition Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Parenteral Nutrition Sales by Type (K MT)
Table 27. Global Parenteral Nutrition Market Size by Type (M USD)
Table 28. Global Parenteral Nutrition Sales (K MT) by Type (2020-2025)
Table 29. Global Parenteral Nutrition Sales Market Share by Type (2020-2025)
Table 30. Global Parenteral Nutrition Market Size (M USD) by Type (2020-2025)
Table 31. Global Parenteral Nutrition Market Share by Type (2020-2025)

Table 32. Global Parenteral Nutrition Price (USD/KG) by Type (2020-2025)
Table 33. Global Parenteral Nutrition Sales (K MT) by Application
Table 34. Global Parenteral Nutrition Market Size by Application
Table 35. Global Parenteral Nutrition Sales by Application (2020-2025) & (K MT)
Table 36. Global Parenteral Nutrition Sales Market Share by Application (2020-2025)
Table 37. Global Parenteral Nutrition Market Size by Application (2020-2025) & (M USD)
Table 38. Global Parenteral Nutrition Market Share by Application (2020-2025)
Table 39. Global Parenteral Nutrition Sales Growth Rate by Application (2020-2025)
Table 40. Global Parenteral Nutrition Sales by Region (2020-2025) & (K MT)
Table 41. Global Parenteral Nutrition Sales Market Share by Region (2020-2025)
Table 42. Global Parenteral Nutrition Market Size by Region (2020-2025) & (M USD)
Table 43. Global Parenteral Nutrition Market Size by Region (2020-2025)
Table 44. North America Parenteral Nutrition Sales by Country (2020-2025) & (K MT)
Table 45. North America Parenteral Nutrition Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Parenteral Nutrition Sales by Country (2020-2025) & (K MT)
Table 47. Europe Parenteral Nutrition Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Parenteral Nutrition Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Parenteral Nutrition Market Size by Region (2020-2025) & (M USD)
Table 50. South America Parenteral Nutrition Sales by Country (2020-2025) & (K MT)
Table 51. South America Parenteral Nutrition Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Parenteral Nutrition Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Parenteral Nutrition Market Size by Region (2020-2025) & (M USD)
Table 54. Global Parenteral Nutrition Production (K MT) by Region(2020-2025)
Table 55. Global Parenteral Nutrition Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Parenteral Nutrition Revenue Market Share by Region (2020-2025)
Table 57. Global Parenteral Nutrition Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Parenteral Nutrition Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Parenteral Nutrition Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Parenteral Nutrition Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Parenteral Nutrition Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Baxter Basic Information

Table 63. Baxter Parenteral Nutrition Product Overview

Table 64. Baxter Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Baxter Business Overview

Table 66. Baxter SWOT Analysis

Table 67. Baxter Recent Developments

Table 68. B. Braun Basic Information

Table 69. B. Braun Parenteral Nutrition Product Overview

Table 70. B. Braun Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. B. Braun Business Overview

Table 72. B. Braun SWOT Analysis

Table 73. B. Braun Recent Developments

Table 74. Fresenius Kabi Basic Information

Table 75. Fresenius Kabi Parenteral Nutrition Product Overview

Table 76. Fresenius Kabi Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Fresenius Kabi Business Overview

Table 78. Fresenius Kabi SWOT Analysis

Table 79. Fresenius Kabi Recent Developments

Table 80. Kelun Pharma Basic Information

Table 81. Kelun Pharma Parenteral Nutrition Product Overview

Table 82. Kelun Pharma Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Kelun Pharma Business Overview

Table 84. Kelun Pharma Recent Developments

Table 85. Otsuka Pharmaceutical Basic Information

Table 86. Otsuka Pharmaceutical Parenteral Nutrition Product Overview

Table 87. Otsuka Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Otsuka Pharmaceutical Business Overview

Table 89. Otsuka Pharmaceutical Recent Developments

Table 90. JW Pharmaceutical Basic Information

Table 91. JW Pharmaceutical Parenteral Nutrition Product Overview

Table 92. JW Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. JW Pharmaceutical Business Overview
Table 94. JW Pharmaceutical Recent Developments
Table 95. Grifols Basic Information
Table 96. Grifols Parenteral Nutrition Product Overview
Table 97. Grifols Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Grifols Business Overview
Table 99. Grifols Recent Developments
Table 100. Haisco Pharmaceutical Group Basic Information
Table 101. Haisco Pharmaceutical Group Parenteral Nutrition Product Overview
Table 102. Haisco Pharmaceutical Group Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Haisco Pharmaceutical Group Business Overview
Table 104. Haisco Pharmaceutical Group Recent Developments
Table 105. King York Basic Information
Table 106. King York Parenteral Nutrition Product Overview
Table 107. King York Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. King York Business Overview
Table 109. King York Recent Developments
Table 110. Cisen Basic Information
Table 111. Cisen Parenteral Nutrition Product Overview
Table 112. Cisen Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Cisen Business Overview
Table 114. Cisen Recent Developments
Table 115. BBKA Pharmaceutical Basic Information
Table 116. BBKA Pharmaceutical Parenteral Nutrition Product Overview
Table 117. BBKA Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. BBKA Pharmaceutical Business Overview
Table 119. BBKA Pharmaceutical Recent Developments
Table 120. Biokin Pharmaceutical Basic Information
Table 121. Biokin Pharmaceutical Parenteral Nutrition Product Overview
Table 122. Biokin Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Biokin Pharmaceutical Business Overview
Table 124. Biokin Pharmaceutical Recent Developments
Table 125. Xi'an Libang Pharmaceutical Basic Information

Table 126. Xi'an Libang Pharmaceutical Parenteral Nutrition Product Overview
Table 127. Xi'an Libang Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Xi'an Libang Pharmaceutical Business Overview
Table 129. Xi'an Libang Pharmaceutical Recent Developments
Table 130. Lionco Pharmaceutical Basic Information
Table 131. Lionco Pharmaceutical Parenteral Nutrition Product Overview
Table 132. Lionco Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Lionco Pharmaceutical Business Overview
Table 134. Lionco Pharmaceutical Recent Developments
Table 135. Grand Life Sciences Basic Information
Table 136. Grand Life Sciences Parenteral Nutrition Product Overview
Table 137. Grand Life Sciences Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Grand Life Sciences Business Overview
Table 139. Grand Life Sciences Recent Developments
Table 140. Lummy Basic Information
Table 141. Lummy Parenteral Nutrition Product Overview
Table 142. Lummy Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Lummy Business Overview
Table 144. Lummy Recent Developments
Table 145. BBKA Pharmaceutical Basic Information
Table 146. BBKA Pharmaceutical Parenteral Nutrition Product Overview
Table 147. BBKA Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. BBKA Pharmaceutical Business Overview
Table 149. BBKA Pharmaceutical Recent Developments
Table 150. China Meheco Kangli Basic Information
Table 151. China Meheco Kangli Parenteral Nutrition Product Overview
Table 152. China Meheco Kangli Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 153. China Meheco Kangli Business Overview
Table 154. China Meheco Kangli Recent Developments
Table 155. Weixinkang Basic Information
Table 156. Weixinkang Parenteral Nutrition Product Overview
Table 157. Weixinkang Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Weixinkang Business Overview
Table 159. Weixinkang Recent Developments
Table 160. Baizheng Pharmaceutical Basic Information
Table 161. Baizheng Pharmaceutical Parenteral Nutrition Product Overview
Table 162. Baizheng Pharmaceutical Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 163. Baizheng Pharmaceutical Business Overview
Table 164. Baizheng Pharmaceutical Recent Developments
Table 165. Aguettant Basic Information
Table 166. Aguettant Parenteral Nutrition Product Overview
Table 167. Aguettant Parenteral Nutrition Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 168. Aguettant Business Overview
Table 169. Aguettant Recent Developments
Table 170. Global Parenteral Nutrition Sales Forecast by Region (2026-2035) & (K MT)
Table 171. Global Parenteral Nutrition Market Size Forecast by Region (2026-2035) & (M USD)
Table 172. North America Parenteral Nutrition Sales Forecast by Country (2026-2035) & (K MT)
Table 173. North America Parenteral Nutrition Market Size Forecast by Country (2026-2035) & (M USD)
Table 174. Europe Parenteral Nutrition Sales Forecast by Country (2026-2035) & (K MT)
Table 175. Europe Parenteral Nutrition Market Size Forecast by Country (2026-2035) & (M USD)
Table 176. Asia Pacific Parenteral Nutrition Sales Forecast by Region (2026-2035) & (K MT)
Table 177. Asia Pacific Parenteral Nutrition Market Size Forecast by Region (2026-2035) & (M USD)
Table 178. South America Parenteral Nutrition Sales Forecast by Country (2026-2035) & (K MT)
Table 179. South America Parenteral Nutrition Market Size Forecast by Country (2026-2035) & (M USD)
Table 180. Middle East and Africa Parenteral Nutrition Sales Forecast by Country (2026-2035) & (Units)
Table 181. Middle East and Africa Parenteral Nutrition Market Size Forecast by Country (2026-2035) & (M USD)
Table 182. Global Parenteral Nutrition Sales Forecast by Type (2026-2035) & (K MT)
Table 183. Global Parenteral Nutrition Market Size Forecast by Type (2026-2035) & (M USD)

USD)

Table 184. Global Parenteral Nutrition Price Forecast by Type (2026-2035) & (USD/KG)

Table 185. Global Parenteral Nutrition Sales (K MT) Forecast by Application
(2026-2035)

Table 186. Global Parenteral Nutrition Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Parenteral Nutrition
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Parenteral Nutrition Market Size (M USD), 2025-2035
- Figure 5. Global Parenteral Nutrition Market Size (M USD) (2020-2035)
- Figure 6. Global Parenteral Nutrition Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Parenteral Nutrition Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Parenteral Nutrition Product Life Cycle
- Figure 13. Parenteral Nutrition Sales Share by Manufacturers in 2025
- Figure 14. Global Parenteral Nutrition Revenue Share by Manufacturers in 2025
- Figure 15. Parenteral Nutrition Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Parenteral Nutrition Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Parenteral Nutrition Revenue in 2025
- Figure 18. Industry Chain Map of Parenteral Nutrition
- Figure 19. Global Parenteral Nutrition Market PEST Analysis
- Figure 20. Global Parenteral Nutrition Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Parenteral Nutrition Market Share by Type
- Figure 27. Sales Market Share of Parenteral Nutrition by Type (2020-2025)
- Figure 28. Sales Market Share of Parenteral Nutrition by Type in 2025
- Figure 29. Market Share of Parenteral Nutrition by Type (2020-2025)
- Figure 30. Market Share of Parenteral Nutrition by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Parenteral Nutrition Market Share by Application

Figure 33. Global Parenteral Nutrition Sales Market Share by Application (2020-2025)

Figure 34. Global Parenteral Nutrition Sales Market Share by Application in 2025

Figure 35. Global Parenteral Nutrition Market Share by Application (2020-2025)

Figure 36. Global Parenteral Nutrition Market Share by Application in 2025

Figure 37. Global Parenteral Nutrition Sales Growth Rate by Application (2020-2025)

Figure 38. Global Parenteral Nutrition Sales Market Share by Region (2020-2025)

Figure 39. Global Parenteral Nutrition Market Size by Region (2020-2025)

Figure 40. North America Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Parenteral Nutrition Sales Market Share by Country in 2024

Figure 43. North America Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Parenteral Nutrition Market Size by Country in 2024

Figure 45. U.S. Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Parenteral Nutrition Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Parenteral Nutrition Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Parenteral Nutrition Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Parenteral Nutrition Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Parenteral Nutrition Sales Market Share by Country in 2024

Figure 53. Europe Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Parenteral Nutrition Market Size by Country in 2024

Figure 55. Germany Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Parenteral Nutrition Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Parenteral Nutrition Sales Market Share by Region in 2024

Figure 67. Asia Pacific Parenteral Nutrition Market Size by Region in 2024

Figure 68. China Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Parenteral Nutrition Sales and Growth Rate (K MT)

Figure 79. South America Parenteral Nutrition Sales Market Share by Country in 2024

Figure 80. South America Parenteral Nutrition Market Size and Growth Rate (M USD)

Figure 81. South America Parenteral Nutrition Market Size by Country in 2024

Figure 82. Brazil Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Parenteral Nutrition Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Parenteral Nutrition Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Parenteral Nutrition Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Parenteral Nutrition Market Size by Region in 2024

Figure 92. Saudi Arabia Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Parenteral Nutrition Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Parenteral Nutrition Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Parenteral Nutrition Production Market Share by Region (2020-2025)

Figure 103. North America Parenteral Nutrition Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Parenteral Nutrition Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Parenteral Nutrition Production (K MT) Growth Rate (2020-2025)

Figure 106. China Parenteral Nutrition Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Parenteral Nutrition Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Parenteral Nutrition Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Parenteral Nutrition Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Parenteral Nutrition Market Share Forecast by Type (2026-2035)

Figure 111. Global Parenteral Nutrition Sales Forecast by Application (2026-2035)

Figure 112. Global Parenteral Nutrition Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Parenteral Nutrition Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GE7872E93F40EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE7872E93F40EN.html>