

Global Parenteral Excipients Market Research Report 2026(Status and Outlook)

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Abstracts

Parenteral excipients are excipients used in parenteral drug delivery systems. Parenteral drug delivery systems typically include intravenous injection, intramuscular injection, subcutaneous injection, and other routes of administration for directly delivering drugs into the bloodstream or tissues to achieve therapeutic effects. Parenteral excipients play multiple critical roles in parenteral drug delivery systems, such as increasing drug solubility, stability, bioavailability, and safety. Common parenteral excipients include glucose, sodium chloride, and glycerol. The selection and use of these excipients need to be determined based on the characteristics of the drugs and the route of administration to ensure the effectiveness and safety of the drugs.

The global Parenteral Excipients market size was estimated at USD 1547.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Parenteral Excipients market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Parenteral Excipients market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Parenteral Excipients market.

Global Parenteral Excipients Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Merck
Ashland
Roquette
Croda Pharma
BASF
Evonik
Seppic
Lubrizol
Pfanstiehl

Market Segmentation (by Type)

Solubilizers
Bulkier

Preservatives

Solvents

Others

Market Segmentation (by Application)

Precision Medicine

Biopharmaceuticals

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Parenteral Excipients Market

Overview of the regional outlook of the Parenteral Excipients Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Parenteral Excipients Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Parenteral Excipients, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Parenteral Excipients
- 1.2 Key Market Segments
 - 1.2.1 Parenteral Excipients Segment by Type
 - 1.2.2 Parenteral Excipients Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PARENTERAL EXCIPIENTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Parenteral Excipients Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Parenteral Excipients Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PARENTERAL EXCIPIENTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Parenteral Excipients Product Life Cycle
- 3.3 Global Parenteral Excipients Sales by Manufacturers (2020-2025)
- 3.4 Global Parenteral Excipients Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Parenteral Excipients Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Parenteral Excipients Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Parenteral Excipients Market Competitive Situation and Trends
 - 3.8.1 Parenteral Excipients Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Parenteral Excipients Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 PARENTERAL EXCIPIENTS INDUSTRY CHAIN ANALYSIS

- 4.1 Parenteral Excipients Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PARENTERAL EXCIPIENTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Parenteral Excipients Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Parenteral Excipients Market
- 5.7 ESG Ratings of Leading Companies

6 PARENTERAL EXCIPIENTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Parenteral Excipients Sales Market Share by Type (2020-2025)
- 6.3 Global Parenteral Excipients Market Size by Type (2020-2025)
- 6.4 Global Parenteral Excipients Price by Type (2020-2025)

7 PARENTERAL EXCIPIENTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Parenteral Excipients Market Sales by Application (2020-2025)
- 7.3 Global Parenteral Excipients Market Size (M USD) by Application (2020-2025)

7.4 Global Parenteral Excipients Sales Growth Rate by Application (2020-2025)

8 PARENTERAL EXCIPIENTS MARKET SALES BY REGION

8.1 Global Parenteral Excipients Sales by Region

8.1.1 Global Parenteral Excipients Sales by Region

8.1.2 Global Parenteral Excipients Sales Market Share by Region

8.2 Global Parenteral Excipients Market Size by Region

8.2.1 Global Parenteral Excipients Market Size by Region

8.2.2 Global Parenteral Excipients Market Size by Region

8.3 North America

8.3.1 North America Parenteral Excipients Sales by Country

8.3.2 North America Parenteral Excipients Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Parenteral Excipients Sales by Country

8.4.2 Europe Parenteral Excipients Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Parenteral Excipients Sales by Region

8.5.2 Asia Pacific Parenteral Excipients Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Parenteral Excipients Sales by Country

8.6.2 South America Parenteral Excipients Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Parenteral Excipients Sales by Region
- 8.7.2 Middle East and Africa Parenteral Excipients Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 PARENTERAL EXCIPIENTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Parenteral Excipients by Region(2020-2025)
- 9.2 Global Parenteral Excipients Revenue Market Share by Region (2020-2025)
- 9.3 Global Parenteral Excipients Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Parenteral Excipients Production
 - 9.4.1 North America Parenteral Excipients Production Growth Rate (2020-2025)
 - 9.4.2 North America Parenteral Excipients Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Parenteral Excipients Production
 - 9.5.1 Europe Parenteral Excipients Production Growth Rate (2020-2025)
 - 9.5.2 Europe Parenteral Excipients Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Parenteral Excipients Production (2020-2025)
 - 9.6.1 Japan Parenteral Excipients Production Growth Rate (2020-2025)
 - 9.6.2 Japan Parenteral Excipients Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Parenteral Excipients Production (2020-2025)
 - 9.7.1 China Parenteral Excipients Production Growth Rate (2020-2025)
 - 9.7.2 China Parenteral Excipients Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Merck
 - 10.1.1 Merck Basic Information
 - 10.1.2 Merck Parenteral Excipients Product Overview
 - 10.1.3 Merck Parenteral Excipients Product Market Performance
 - 10.1.4 Merck Business Overview
 - 10.1.5 Merck SWOT Analysis

- 10.1.6 Merck Recent Developments
- 10.2 Ashland
 - 10.2.1 Ashland Basic Information
 - 10.2.2 Ashland Parenteral Excipients Product Overview
 - 10.2.3 Ashland Parenteral Excipients Product Market Performance
 - 10.2.4 Ashland Business Overview
 - 10.2.5 Ashland SWOT Analysis
 - 10.2.6 Ashland Recent Developments
- 10.3 Roquette
 - 10.3.1 Roquette Basic Information
 - 10.3.2 Roquette Parenteral Excipients Product Overview
 - 10.3.3 Roquette Parenteral Excipients Product Market Performance
 - 10.3.4 Roquette Business Overview
 - 10.3.5 Roquette SWOT Analysis
 - 10.3.6 Roquette Recent Developments
- 10.4 Croda Pharma
 - 10.4.1 Croda Pharma Basic Information
 - 10.4.2 Croda Pharma Parenteral Excipients Product Overview
 - 10.4.3 Croda Pharma Parenteral Excipients Product Market Performance
 - 10.4.4 Croda Pharma Business Overview
 - 10.4.5 Croda Pharma Recent Developments
- 10.5 BASF
 - 10.5.1 BASF Basic Information
 - 10.5.2 BASF Parenteral Excipients Product Overview
 - 10.5.3 BASF Parenteral Excipients Product Market Performance
 - 10.5.4 BASF Business Overview
 - 10.5.5 BASF Recent Developments
- 10.6 Evonik
 - 10.6.1 Evonik Basic Information
 - 10.6.2 Evonik Parenteral Excipients Product Overview
 - 10.6.3 Evonik Parenteral Excipients Product Market Performance
 - 10.6.4 Evonik Business Overview
 - 10.6.5 Evonik Recent Developments
- 10.7 Seppic
 - 10.7.1 Seppic Basic Information
 - 10.7.2 Seppic Parenteral Excipients Product Overview
 - 10.7.3 Seppic Parenteral Excipients Product Market Performance
 - 10.7.4 Seppic Business Overview
 - 10.7.5 Seppic Recent Developments

10.8 Lubrizol

10.8.1 Lubrizol Basic Information

10.8.2 Lubrizol Parenteral Excipients Product Overview

10.8.3 Lubrizol Parenteral Excipients Product Market Performance

10.8.4 Lubrizol Business Overview

10.8.5 Lubrizol Recent Developments

10.9 Pfanstiehl

10.9.1 Pfanstiehl Basic Information

10.9.2 Pfanstiehl Parenteral Excipients Product Overview

10.9.3 Pfanstiehl Parenteral Excipients Product Market Performance

10.9.4 Pfanstiehl Business Overview

10.9.5 Pfanstiehl Recent Developments

11 PARENTERAL EXCIPIENTS MARKET FORECAST BY REGION

11.1 Global Parenteral Excipients Market Size Forecast

11.2 Global Parenteral Excipients Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Parenteral Excipients Market Size Forecast by Country

11.2.3 Asia Pacific Parenteral Excipients Market Size Forecast by Region

11.2.4 South America Parenteral Excipients Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Parenteral Excipients by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Parenteral Excipients Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Parenteral Excipients by Type (2026-2035)

12.1.2 Global Parenteral Excipients Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Parenteral Excipients by Type (2026-2035)

12.2 Global Parenteral Excipients Market Forecast by Application (2026-2035)

12.2.1 Global Parenteral Excipients Sales (K MT) Forecast by Application

12.2.2 Global Parenteral Excipients Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Parenteral Excipients Market Size by Type (M USD)
- Table 4. Global Parenteral Excipients Market Size by Application
- Table 5. Parenteral Excipients Market Size Comparison by Region (M USD)
- Table 6. Global Parenteral Excipients Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Parenteral Excipients Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Parenteral Excipients Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Parenteral Excipients Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Parenteral Excipients as of 2025)
- Table 11. Global Market Parenteral Excipients Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Parenteral Excipients Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Parenteral Excipients Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Parenteral Excipients Sales by Type (K MT)
- Table 27. Global Parenteral Excipients Market Size by Type (M USD)
- Table 28. Global Parenteral Excipients Sales (K MT) by Type (2020-2025)
- Table 29. Global Parenteral Excipients Sales Market Share by Type (2020-2025)
- Table 30. Global Parenteral Excipients Market Size (M USD) by Type (2020-2025)

- Table 31. Global Parenteral Excipients Market Share by Type (2020-2025)
- Table 32. Global Parenteral Excipients Price (USD/KG) by Type (2020-2025)
- Table 33. Global Parenteral Excipients Sales (K MT) by Application
- Table 34. Global Parenteral Excipients Market Size by Application
- Table 35. Global Parenteral Excipients Sales by Application (2020-2025) & (K MT)
- Table 36. Global Parenteral Excipients Sales Market Share by Application (2020-2025)
- Table 37. Global Parenteral Excipients Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Parenteral Excipients Market Share by Application (2020-2025)
- Table 39. Global Parenteral Excipients Sales Growth Rate by Application (2020-2025)
- Table 40. Global Parenteral Excipients Sales by Region (2020-2025) & (K MT)
- Table 41. Global Parenteral Excipients Sales Market Share by Region (2020-2025)
- Table 42. Global Parenteral Excipients Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Parenteral Excipients Market Size by Region (2020-2025)
- Table 44. North America Parenteral Excipients Sales by Country (2020-2025) & (K MT)
- Table 45. North America Parenteral Excipients Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Parenteral Excipients Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Parenteral Excipients Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Parenteral Excipients Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Parenteral Excipients Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Parenteral Excipients Sales by Country (2020-2025) & (K MT)
- Table 51. South America Parenteral Excipients Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Parenteral Excipients Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Parenteral Excipients Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Parenteral Excipients Production (K MT) by Region(2020-2025)
- Table 55. Global Parenteral Excipients Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Parenteral Excipients Revenue Market Share by Region (2020-2025)
- Table 57. Global Parenteral Excipients Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Parenteral Excipients Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Parenteral Excipients Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Parenteral Excipients Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Parenteral Excipients Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Merck Basic Information

Table 63. Merck Parenteral Excipients Product Overview

Table 64. Merck Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Merck Business Overview

Table 66. Merck SWOT Analysis

Table 67. Merck Recent Developments

Table 68. Ashland Basic Information

Table 69. Ashland Parenteral Excipients Product Overview

Table 70. Ashland Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ashland Business Overview

Table 72. Ashland SWOT Analysis

Table 73. Ashland Recent Developments

Table 74. Roquette Basic Information

Table 75. Roquette Parenteral Excipients Product Overview

Table 76. Roquette Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Roquette Business Overview

Table 78. Roquette SWOT Analysis

Table 79. Roquette Recent Developments

Table 80. Croda Pharma Basic Information

Table 81. Croda Pharma Parenteral Excipients Product Overview

Table 82. Croda Pharma Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Croda Pharma Business Overview

Table 84. Croda Pharma Recent Developments

Table 85. BASF Basic Information

Table 86. BASF Parenteral Excipients Product Overview

Table 87. BASF Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. BASF Business Overview

Table 89. BASF Recent Developments

Table 90. Evonik Basic Information

Table 91. Evonik Parenteral Excipients Product Overview

Table 92. Evonik Parenteral Excipients Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. Evonik Business Overview

Table 94. Evonik Recent Developments

Table 95. Seppic Basic Information

Table 96. Seppic Parenteral Excipients Product Overview

Table 97. Seppic Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Seppic Business Overview

Table 99. Seppic Recent Developments

Table 100. Lubrizol Basic Information

Table 101. Lubrizol Parenteral Excipients Product Overview

Table 102. Lubrizol Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Lubrizol Business Overview

Table 104. Lubrizol Recent Developments

Table 105. Pfanstiehl Basic Information

Table 106. Pfanstiehl Parenteral Excipients Product Overview

Table 107. Pfanstiehl Parenteral Excipients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Pfanstiehl Business Overview

Table 109. Pfanstiehl Recent Developments

Table 110. Global Parenteral Excipients Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Parenteral Excipients Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Parenteral Excipients Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Parenteral Excipients Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Parenteral Excipients Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Parenteral Excipients Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Parenteral Excipients Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Parenteral Excipients Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Parenteral Excipients Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Parenteral Excipients Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Parenteral Excipients Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Parenteral Excipients Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Parenteral Excipients Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Parenteral Excipients Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Parenteral Excipients Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Parenteral Excipients Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Parenteral Excipients Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Parenteral Excipients
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Parenteral Excipients Market Size (M USD), 2025-2035
- Figure 5. Global Parenteral Excipients Market Size (M USD) (2020-2035)
- Figure 6. Global Parenteral Excipients Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Parenteral Excipients Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Parenteral Excipients Product Life Cycle
- Figure 13. Parenteral Excipients Sales Share by Manufacturers in 2025
- Figure 14. Global Parenteral Excipients Revenue Share by Manufacturers in 2025
- Figure 15. Parenteral Excipients Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Parenteral Excipients Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Parenteral Excipients Revenue in 2025
- Figure 18. Industry Chain Map of Parenteral Excipients
- Figure 19. Global Parenteral Excipients Market PEST Analysis
- Figure 20. Global Parenteral Excipients Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Parenteral Excipients Market Share by Type
- Figure 27. Sales Market Share of Parenteral Excipients by Type (2020-2025)
- Figure 28. Sales Market Share of Parenteral Excipients by Type in 2025
- Figure 29. Market Share of Parenteral Excipients by Type (2020-2025)
- Figure 30. Market Share of Parenteral Excipients by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Parenteral Excipients Market Share by Application

Figure 33. Global Parenteral Excipients Sales Market Share by Application (2020-2025)

Figure 34. Global Parenteral Excipients Sales Market Share by Application in 2025

Figure 35. Global Parenteral Excipients Market Share by Application (2020-2025)

Figure 36. Global Parenteral Excipients Market Share by Application in 2025

Figure 37. Global Parenteral Excipients Sales Growth Rate by Application (2020-2025)

Figure 38. Global Parenteral Excipients Sales Market Share by Region (2020-2025)

Figure 39. Global Parenteral Excipients Market Size by Region (2020-2025)

Figure 40. North America Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Parenteral Excipients Sales Market Share by Country in 2024

Figure 43. North America Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Parenteral Excipients Market Size by Country in 2024

Figure 45. U.S. Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Parenteral Excipients Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Parenteral Excipients Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Parenteral Excipients Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Parenteral Excipients Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Parenteral Excipients Sales Market Share by Country in 2024

Figure 53. Europe Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Parenteral Excipients Market Size by Country in 2024

Figure 55. Germany Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Parenteral Excipients Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Parenteral Excipients Sales Market Share by Region in 2024

Figure 67. Asia Pacific Parenteral Excipients Market Size by Region in 2024

Figure 68. China Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Parenteral Excipients Sales and Growth Rate (K MT)

Figure 79. South America Parenteral Excipients Sales Market Share by Country in 2024

Figure 80. South America Parenteral Excipients Market Size and Growth Rate (M USD)

Figure 81. South America Parenteral Excipients Market Size by Country in 2024

Figure 82. Brazil Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Parenteral Excipients Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Parenteral Excipients Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Parenteral Excipients Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Parenteral Excipients Market Size by Region in 2024

Figure 92. Saudi Arabia Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Parenteral Excipients Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Parenteral Excipients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Parenteral Excipients Production Market Share by Region (2020-2025)

Figure 103. North America Parenteral Excipients Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Parenteral Excipients Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Parenteral Excipients Production (K MT) Growth Rate (2020-2025)

Figure 106. China Parenteral Excipients Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Parenteral Excipients Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Parenteral Excipients Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Parenteral Excipients Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Parenteral Excipients Market Share Forecast by Type (2026-2035)

Figure 111. Global Parenteral Excipients Sales Forecast by Application (2026-2035)

Figure 112. Global Parenteral Excipients Market Share Forecast by Application (2026-2035)

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