

Global Paper Strength Additives Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G799066CA64CEN.html>

Date: October 2025

Pages: 163

Price: US\$ 3,200.00 (Single User License)

ID: G799066CA64CEN

Abstracts

Paper strength additives are chemical agents incorporated into paper pulp during the manufacturing process to enhance the mechanical properties of paper, such as tensile strength, tear resistance, burst strength, and internal bonding, without significantly increasing basis weight or compromising other paper characteristics; these additives function by improving fiber-to-fiber bonding through mechanisms like hydrogen bonding promotion, cross-linking, or polymer reinforcement and include categories such as dry strength resins (e.g., starches, gums, and synthetic polymers like polyacrylamide), wet strength resins (e.g., urea-formaldehyde or polyamide-epichlorohydrin resins), and bio-based or sustainable alternatives gaining traction in response to environmental regulations.

The global Paper Strength Additives market size was estimated at USD 1150.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Paper Strength Additives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Paper Strength Additives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Paper Strength Additives market.

Global Paper Strength Additives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Seiko PMC Corporation
Solenis
Ecolab
Chang Chun Group
Korfez Kimya
Buckman
Kemira
Delamine
Kothari Group Of Industries
Kurita
Melaminska Kemija
Akkim Kimya

Chengming Chemical
Aurora Specialty Chemistries
Orient Packagings Limited (OPL)
Adhesion Group of Industries
Harima Chemicals
CHT Group

Market Segmentation (by Type)

Dry Strength Additive
Wet Strength Additive

Market Segmentation (by Application)

Tissues
Paperboard
Specialty Paper
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Paper Strength Additives Market
Overview of the regional outlook of the Paper Strength Additives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Paper Strength Additives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Paper Strength Additives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Paper Strength Additives

1.2 Key Market Segments

1.2.1 Paper Strength Additives Segment by Type

1.2.2 Paper Strength Additives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PAPER STRENGTH ADDITIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Paper Strength Additives Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Paper Strength Additives Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PAPER STRENGTH ADDITIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Paper Strength Additives Product Life Cycle

3.3 Global Paper Strength Additives Sales by Manufacturers (2020-2025)

3.4 Global Paper Strength Additives Revenue Market Share by Manufacturers (2020-2025)

3.5 Paper Strength Additives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Paper Strength Additives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Paper Strength Additives Market Competitive Situation and Trends

3.8.1 Paper Strength Additives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Paper Strength Additives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PAPER STRENGTH ADDITIVES INDUSTRY CHAIN ANALYSIS

4.1 Paper Strength Additives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PAPER STRENGTH ADDITIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Paper Strength Additives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Paper Strength Additives Market

5.7 ESG Ratings of Leading Companies

6 PAPER STRENGTH ADDITIVES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Paper Strength Additives Sales Market Share by Type (2020-2025)

6.3 Global Paper Strength Additives Market Size Market Share by Type (2020-2025)

6.4 Global Paper Strength Additives Price by Type (2020-2025)

7 PAPER STRENGTH ADDITIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Paper Strength Additives Market Sales by Application (2020-2025)
- 7.3 Global Paper Strength Additives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Paper Strength Additives Sales Growth Rate by Application (2020-2025)

8 PAPER STRENGTH ADDITIVES MARKET SALES BY REGION

- 8.1 Global Paper Strength Additives Sales by Region
 - 8.1.1 Global Paper Strength Additives Sales by Region
 - 8.1.2 Global Paper Strength Additives Sales Market Share by Region
- 8.2 Global Paper Strength Additives Market Size by Region
 - 8.2.1 Global Paper Strength Additives Market Size by Region
 - 8.2.2 Global Paper Strength Additives Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Paper Strength Additives Sales by Country
 - 8.3.2 North America Paper Strength Additives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Paper Strength Additives Sales by Country
 - 8.4.2 Europe Paper Strength Additives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Paper Strength Additives Sales by Region
 - 8.5.2 Asia Pacific Paper Strength Additives Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Paper Strength Additives Sales by Country
 - 8.6.2 South America Paper Strength Additives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Paper Strength Additives Sales by Region

8.7.2 Middle East and Africa Paper Strength Additives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PAPER STRENGTH ADDITIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Paper Strength Additives by Region(2020-2025)

9.2 Global Paper Strength Additives Revenue Market Share by Region (2020-2025)

9.3 Global Paper Strength Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Paper Strength Additives Production

9.4.1 North America Paper Strength Additives Production Growth Rate (2020-2025)

9.4.2 North America Paper Strength Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Paper Strength Additives Production

9.5.1 Europe Paper Strength Additives Production Growth Rate (2020-2025)

9.5.2 Europe Paper Strength Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Paper Strength Additives Production (2020-2025)

9.6.1 Japan Paper Strength Additives Production Growth Rate (2020-2025)

9.6.2 Japan Paper Strength Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Paper Strength Additives Production (2020-2025)

9.7.1 China Paper Strength Additives Production Growth Rate (2020-2025)

9.7.2 China Paper Strength Additives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Seiko PMC Corporation

10.1.1 Seiko PMC Corporation Basic Information

- 10.1.2 Seiko PMC Corporation Paper Strength Additives Product Overview
- 10.1.3 Seiko PMC Corporation Paper Strength Additives Product Market Performance
- 10.1.4 Seiko PMC Corporation Business Overview
- 10.1.5 Seiko PMC Corporation SWOT Analysis
- 10.1.6 Seiko PMC Corporation Recent Developments
- 10.2 Solenis
 - 10.2.1 Solenis Basic Information
 - 10.2.2 Solenis Paper Strength Additives Product Overview
 - 10.2.3 Solenis Paper Strength Additives Product Market Performance
 - 10.2.4 Solenis Business Overview
 - 10.2.5 Solenis SWOT Analysis
 - 10.2.6 Solenis Recent Developments
- 10.3 Ecolab
 - 10.3.1 Ecolab Basic Information
 - 10.3.2 Ecolab Paper Strength Additives Product Overview
 - 10.3.3 Ecolab Paper Strength Additives Product Market Performance
 - 10.3.4 Ecolab Business Overview
 - 10.3.5 Ecolab SWOT Analysis
 - 10.3.6 Ecolab Recent Developments
- 10.4 Chang Chun Group
 - 10.4.1 Chang Chun Group Basic Information
 - 10.4.2 Chang Chun Group Paper Strength Additives Product Overview
 - 10.4.3 Chang Chun Group Paper Strength Additives Product Market Performance
 - 10.4.4 Chang Chun Group Business Overview
 - 10.4.5 Chang Chun Group Recent Developments
- 10.5 Korfez Kimya
 - 10.5.1 Korfez Kimya Basic Information
 - 10.5.2 Korfez Kimya Paper Strength Additives Product Overview
 - 10.5.3 Korfez Kimya Paper Strength Additives Product Market Performance
 - 10.5.4 Korfez Kimya Business Overview
 - 10.5.5 Korfez Kimya Recent Developments
- 10.6 Buckman
 - 10.6.1 Buckman Basic Information
 - 10.6.2 Buckman Paper Strength Additives Product Overview
 - 10.6.3 Buckman Paper Strength Additives Product Market Performance
 - 10.6.4 Buckman Business Overview
 - 10.6.5 Buckman Recent Developments
- 10.7 Kemira
 - 10.7.1 Kemira Basic Information

- 10.7.2 Kemira Paper Strength Additives Product Overview
- 10.7.3 Kemira Paper Strength Additives Product Market Performance
- 10.7.4 Kemira Business Overview
- 10.7.5 Kemira Recent Developments
- 10.8 Delamine
 - 10.8.1 Delamine Basic Information
 - 10.8.2 Delamine Paper Strength Additives Product Overview
 - 10.8.3 Delamine Paper Strength Additives Product Market Performance
 - 10.8.4 Delamine Business Overview
 - 10.8.5 Delamine Recent Developments
- 10.9 Kothari Group Of Industries
 - 10.9.1 Kothari Group Of Industries Basic Information
 - 10.9.2 Kothari Group Of Industries Paper Strength Additives Product Overview
 - 10.9.3 Kothari Group Of Industries Paper Strength Additives Product Market Performance
 - 10.9.4 Kothari Group Of Industries Business Overview
 - 10.9.5 Kothari Group Of Industries Recent Developments
- 10.10 Kurita
 - 10.10.1 Kurita Basic Information
 - 10.10.2 Kurita Paper Strength Additives Product Overview
 - 10.10.3 Kurita Paper Strength Additives Product Market Performance
 - 10.10.4 Kurita Business Overview
 - 10.10.5 Kurita Recent Developments
- 10.11 Melaminska Kemija
 - 10.11.1 Melaminska Kemija Basic Information
 - 10.11.2 Melaminska Kemija Paper Strength Additives Product Overview
 - 10.11.3 Melaminska Kemija Paper Strength Additives Product Market Performance
 - 10.11.4 Melaminska Kemija Business Overview
 - 10.11.5 Melaminska Kemija Recent Developments
- 10.12 Akkim Kimya
 - 10.12.1 Akkim Kimya Basic Information
 - 10.12.2 Akkim Kimya Paper Strength Additives Product Overview
 - 10.12.3 Akkim Kimya Paper Strength Additives Product Market Performance
 - 10.12.4 Akkim Kimya Business Overview
 - 10.12.5 Akkim Kimya Recent Developments
- 10.13 Chengming Chemical
 - 10.13.1 Chengming Chemical Basic Information
 - 10.13.2 Chengming Chemical Paper Strength Additives Product Overview
 - 10.13.3 Chengming Chemical Paper Strength Additives Product Market Performance

- 10.13.4 Chengming Chemical Business Overview
- 10.13.5 Chengming Chemical Recent Developments
- 10.14 Aurora Specialty Chemistries
 - 10.14.1 Aurora Specialty Chemistries Basic Information
 - 10.14.2 Aurora Specialty Chemistries Paper Strength Additives Product Overview
 - 10.14.3 Aurora Specialty Chemistries Paper Strength Additives Product Market Performance
 - 10.14.4 Aurora Specialty Chemistries Business Overview
 - 10.14.5 Aurora Specialty Chemistries Recent Developments
- 10.15 Orient Packagings Limited (OPL)
 - 10.15.1 Orient Packagings Limited (OPL) Basic Information
 - 10.15.2 Orient Packagings Limited (OPL) Paper Strength Additives Product Overview
 - 10.15.3 Orient Packagings Limited (OPL) Paper Strength Additives Product Market Performance
 - 10.15.4 Orient Packagings Limited (OPL) Business Overview
 - 10.15.5 Orient Packagings Limited (OPL) Recent Developments
- 10.16 Adhesion Group of Industries
 - 10.16.1 Adhesion Group of Industries Basic Information
 - 10.16.2 Adhesion Group of Industries Paper Strength Additives Product Overview
 - 10.16.3 Adhesion Group of Industries Paper Strength Additives Product Market Performance
 - 10.16.4 Adhesion Group of Industries Business Overview
 - 10.16.5 Adhesion Group of Industries Recent Developments
- 10.17 Harima Chemicals
 - 10.17.1 Harima Chemicals Basic Information
 - 10.17.2 Harima Chemicals Paper Strength Additives Product Overview
 - 10.17.3 Harima Chemicals Paper Strength Additives Product Market Performance
 - 10.17.4 Harima Chemicals Business Overview
 - 10.17.5 Harima Chemicals Recent Developments
- 10.18 CHT Group
 - 10.18.1 CHT Group Basic Information
 - 10.18.2 CHT Group Paper Strength Additives Product Overview
 - 10.18.3 CHT Group Paper Strength Additives Product Market Performance
 - 10.18.4 CHT Group Business Overview
 - 10.18.5 CHT Group Recent Developments

11 PAPER STRENGTH ADDITIVES MARKET FORECAST BY REGION

11.1 Global Paper Strength Additives Market Size Forecast

11.2 Global Paper Strength Additives Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Paper Strength Additives Market Size Forecast by Country

11.2.3 Asia Pacific Paper Strength Additives Market Size Forecast by Region

11.2.4 South America Paper Strength Additives Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Paper Strength Additives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Paper Strength Additives Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Paper Strength Additives by Type (2026-2033)

12.1.2 Global Paper Strength Additives Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Paper Strength Additives by Type (2026-2033)

12.2 Global Paper Strength Additives Market Forecast by Application (2026-2033)

12.2.1 Global Paper Strength Additives Sales (K MT) Forecast by Application

12.2.2 Global Paper Strength Additives Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Paper Strength Additives Market Size Comparison by Region (M USD)

Table 5. Global Paper Strength Additives Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Paper Strength Additives Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Paper Strength Additives Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Paper Strength Additives Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Paper Strength Additives as of 2024)

Table 10. Global Market Paper Strength Additives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Paper Strength Additives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Paper Strength Additives Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Paper Strength Additives Sales by Type (K MT)

Table 26. Global Paper Strength Additives Market Size by Type (M USD)

Table 27. Global Paper Strength Additives Sales (K MT) by Type (2020-2025)

Table 28. Global Paper Strength Additives Sales Market Share by Type (2020-2025)

Table 29. Global Paper Strength Additives Market Size (M USD) by Type (2020-2025)
Table 30. Global Paper Strength Additives Market Size Share by Type (2020-2025)
Table 31. Global Paper Strength Additives Price (USD/KG) by Type (2020-2025)
Table 32. Global Paper Strength Additives Sales (K MT) by Application
Table 33. Global Paper Strength Additives Market Size by Application
Table 34. Global Paper Strength Additives Sales by Application (2020-2025) & (K MT)
Table 35. Global Paper Strength Additives Sales Market Share by Application (2020-2025)
Table 36. Global Paper Strength Additives Market Size by Application (2020-2025) & (M USD)
Table 37. Global Paper Strength Additives Market Share by Application (2020-2025)
Table 38. Global Paper Strength Additives Sales Growth Rate by Application (2020-2025)
Table 39. Global Paper Strength Additives Sales by Region (2020-2025) & (K MT)
Table 40. Global Paper Strength Additives Sales Market Share by Region (2020-2025)
Table 41. Global Paper Strength Additives Market Size by Region (2020-2025) & (M USD)
Table 42. Global Paper Strength Additives Market Size Market Share by Region (2020-2025)
Table 43. North America Paper Strength Additives Sales by Country (2020-2025) & (K MT)
Table 44. North America Paper Strength Additives Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Paper Strength Additives Sales by Country (2020-2025) & (K MT)
Table 46. Europe Paper Strength Additives Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Paper Strength Additives Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Paper Strength Additives Market Size by Region (2020-2025) & (M USD)
Table 49. South America Paper Strength Additives Sales by Country (2020-2025) & (K MT)
Table 50. South America Paper Strength Additives Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Paper Strength Additives Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Paper Strength Additives Market Size by Region (2020-2025) & (M USD)
Table 53. Global Paper Strength Additives Production (K MT) by Region(2020-2025)
Table 54. Global Paper Strength Additives Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Paper Strength Additives Revenue Market Share by Region

(2020-2025)

Table 56. Global Paper Strength Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Paper Strength Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Paper Strength Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Paper Strength Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Paper Strength Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Seiko PMC Corporation Basic Information

Table 62. Seiko PMC Corporation Paper Strength Additives Product Overview

Table 63. Seiko PMC Corporation Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Seiko PMC Corporation Business Overview

Table 65. Seiko PMC Corporation SWOT Analysis

Table 66. Seiko PMC Corporation Recent Developments

Table 67. Solenis Basic Information

Table 68. Solenis Paper Strength Additives Product Overview

Table 69. Solenis Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Solenis Business Overview

Table 71. Solenis SWOT Analysis

Table 72. Solenis Recent Developments

Table 73. Ecolab Basic Information

Table 74. Ecolab Paper Strength Additives Product Overview

Table 75. Ecolab Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Ecolab Business Overview

Table 77. Ecolab SWOT Analysis

Table 78. Ecolab Recent Developments

Table 79. Chang Chun Group Basic Information

Table 80. Chang Chun Group Paper Strength Additives Product Overview

Table 81. Chang Chun Group Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Chang Chun Group Business Overview

Table 83. Chang Chun Group Recent Developments
Table 84. Korfez Kimya Basic Information
Table 85. Korfez Kimya Paper Strength Additives Product Overview
Table 86. Korfez Kimya Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Korfez Kimya Business Overview
Table 88. Korfez Kimya Recent Developments
Table 89. Buckman Basic Information
Table 90. Buckman Paper Strength Additives Product Overview
Table 91. Buckman Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Buckman Business Overview
Table 93. Buckman Recent Developments
Table 94. Kemira Basic Information
Table 95. Kemira Paper Strength Additives Product Overview
Table 96. Kemira Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Kemira Business Overview
Table 98. Kemira Recent Developments
Table 99. Delamine Basic Information
Table 100. Delamine Paper Strength Additives Product Overview
Table 101. Delamine Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Delamine Business Overview
Table 103. Delamine Recent Developments
Table 104. Kothari Group Of Industries Basic Information
Table 105. Kothari Group Of Industries Paper Strength Additives Product Overview
Table 106. Kothari Group Of Industries Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Kothari Group Of Industries Business Overview
Table 108. Kothari Group Of Industries Recent Developments
Table 109. Kurita Basic Information
Table 110. Kurita Paper Strength Additives Product Overview
Table 111. Kurita Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Kurita Business Overview
Table 113. Kurita Recent Developments
Table 114. Melaminska Kemija Basic Information
Table 115. Melaminska Kemija Paper Strength Additives Product Overview

Table 116. Melaminska Kemija Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Melaminska Kemija Business Overview
Table 118. Melaminska Kemija Recent Developments
Table 119. Akkim Kimya Basic Information
Table 120. Akkim Kimya Paper Strength Additives Product Overview
Table 121. Akkim Kimya Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Akkim Kimya Business Overview
Table 123. Akkim Kimya Recent Developments
Table 124. Chengming Chemical Basic Information
Table 125. Chengming Chemical Paper Strength Additives Product Overview
Table 126. Chengming Chemical Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Chengming Chemical Business Overview
Table 128. Chengming Chemical Recent Developments
Table 129. Aurora Specialty Chemistries Basic Information
Table 130. Aurora Specialty Chemistries Paper Strength Additives Product Overview
Table 131. Aurora Specialty Chemistries Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 132. Aurora Specialty Chemistries Business Overview
Table 133. Aurora Specialty Chemistries Recent Developments
Table 134. Orient Packagings Limited (OPL) Basic Information
Table 135. Orient Packagings Limited (OPL) Paper Strength Additives Product Overview
Table 136. Orient Packagings Limited (OPL) Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 137. Orient Packagings Limited (OPL) Business Overview
Table 138. Orient Packagings Limited (OPL) Recent Developments
Table 139. Adhesion Group of Industries Basic Information
Table 140. Adhesion Group of Industries Paper Strength Additives Product Overview
Table 141. Adhesion Group of Industries Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 142. Adhesion Group of Industries Business Overview
Table 143. Adhesion Group of Industries Recent Developments
Table 144. Harima Chemicals Basic Information
Table 145. Harima Chemicals Paper Strength Additives Product Overview
Table 146. Harima Chemicals Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 147. Harima Chemicals Business Overview
Table 148. Harima Chemicals Recent Developments
Table 149. CHT Group Basic Information
Table 150. CHT Group Paper Strength Additives Product Overview
Table 151. CHT Group Paper Strength Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 152. CHT Group Business Overview
Table 153. CHT Group Recent Developments
Table 154. Global Paper Strength Additives Sales Forecast by Region (2026-2033) & (K MT)
Table 155. Global Paper Strength Additives Market Size Forecast by Region (2026-2033) & (M USD)
Table 156. North America Paper Strength Additives Sales Forecast by Country (2026-2033) & (K MT)
Table 157. North America Paper Strength Additives Market Size Forecast by Country (2026-2033) & (M USD)
Table 158. Europe Paper Strength Additives Sales Forecast by Country (2026-2033) & (K MT)
Table 159. Europe Paper Strength Additives Market Size Forecast by Country (2026-2033) & (M USD)
Table 160. Asia Pacific Paper Strength Additives Sales Forecast by Region (2026-2033) & (K MT)
Table 161. Asia Pacific Paper Strength Additives Market Size Forecast by Region (2026-2033) & (M USD)
Table 162. South America Paper Strength Additives Sales Forecast by Country (2026-2033) & (K MT)
Table 163. South America Paper Strength Additives Market Size Forecast by Country (2026-2033) & (M USD)
Table 164. Middle East and Africa Paper Strength Additives Sales Forecast by Country (2026-2033) & (Units)
Table 165. Middle East and Africa Paper Strength Additives Market Size Forecast by Country (2026-2033) & (M USD)
Table 166. Global Paper Strength Additives Sales Forecast by Type (2026-2033) & (K MT)
Table 167. Global Paper Strength Additives Market Size Forecast by Type (2026-2033) & (M USD)
Table 168. Global Paper Strength Additives Price Forecast by Type (2026-2033) & (USD/KG)
Table 169. Global Paper Strength Additives Sales (K MT) Forecast by Application

(2026-2033)

Table 170. Global Paper Strength Additives Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Paper Strength Additives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Paper Strength Additives Market Size (M USD), 2024-2033
- Figure 5. Global Paper Strength Additives Market Size (M USD) (2020-2033)
- Figure 6. Global Paper Strength Additives Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Paper Strength Additives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Paper Strength Additives Product Life Cycle
- Figure 13. Paper Strength Additives Sales Share by Manufacturers in 2024
- Figure 14. Global Paper Strength Additives Revenue Share by Manufacturers in 2024
- Figure 15. Paper Strength Additives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Paper Strength Additives Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Paper Strength Additives Revenue in 2024
- Figure 18. Industry Chain Map of Paper Strength Additives
- Figure 19. Global Paper Strength Additives Market PEST Analysis
- Figure 20. Global Paper Strength Additives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Paper Strength Additives Market Share by Type
- Figure 27. Sales Market Share of Paper Strength Additives by Type (2020-2025)
- Figure 28. Sales Market Share of Paper Strength Additives by Type in 2024
- Figure 29. Market Size Share of Paper Strength Additives by Type (2020-2025)
- Figure 30. Market Size Share of Paper Strength Additives by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Paper Strength Additives Market Share by Application

Figure 33. Global Paper Strength Additives Sales Market Share by Application (2020-2025)

Figure 34. Global Paper Strength Additives Sales Market Share by Application in 2024

Figure 35. Global Paper Strength Additives Market Share by Application (2020-2025)

Figure 36. Global Paper Strength Additives Market Share by Application in 2024

Figure 37. Global Paper Strength Additives Sales Growth Rate by Application (2020-2025)

Figure 38. Global Paper Strength Additives Sales Market Share by Region (2020-2025)

Figure 39. Global Paper Strength Additives Market Size Market Share by Region (2020-2025)

Figure 40. North America Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Paper Strength Additives Sales Market Share by Country in 2024

Figure 43. North America Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Paper Strength Additives Market Size Market Share by Country in 2024

Figure 45. U.S. Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Paper Strength Additives Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Paper Strength Additives Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Paper Strength Additives Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Paper Strength Additives Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Paper Strength Additives Sales Market Share by Country in 2024

Figure 53. Europe Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Paper Strength Additives Market Size Market Share by Country in 2024

Figure 55. Germany Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Paper Strength Additives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Paper Strength Additives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Paper Strength Additives Market Size Market Share by Region in 2024

Figure 68. China Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Paper Strength Additives Sales and Growth Rate (K MT)

Figure 79. South America Paper Strength Additives Sales Market Share by Country in 2024

Figure 80. South America Paper Strength Additives Market Size and Growth Rate (M USD)

Figure 81. South America Paper Strength Additives Market Size Market Share by Country in 2024

Figure 82. Brazil Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Paper Strength Additives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Paper Strength Additives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Paper Strength Additives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Paper Strength Additives Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Paper Strength Additives Sales and Growth Rate (2020-2025) & (K

MT)

Figure 99. Nigeria Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Paper Strength Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Paper Strength Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Paper Strength Additives Production Market Share by Region (2020-2025)

Figure 103. North America Paper Strength Additives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Paper Strength Additives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Paper Strength Additives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Paper Strength Additives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Paper Strength Additives Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Paper Strength Additives Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Paper Strength Additives Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Paper Strength Additives Market Share Forecast by Type (2026-2033)

Figure 111. Global Paper Strength Additives Sales Forecast by Application (2026-2033)

Figure 112. Global Paper Strength Additives Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Paper Strength Additives Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G799066CA64CEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G799066CA64CEN.html>