

Global Paper Forming Fabrics Market Research Report 2026(Status and Outlook)

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Abstracts

Paper Machine Clothing (PMC) products are solution-based, custom-designed fabrics and belts critical for the formation, dewatering and transport of the paper sheet through a paper machine. The forming fabrics of paper machine clothing (PMC) are playing a crucial role to dewater the pulp and form the paper sheet, support the sheet as it formed and carry to the next pressing section during the paper production.

The global Paper Forming Fabrics market size was estimated at USD 1178.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Paper Forming Fabrics market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Paper Forming Fabrics market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Paper Forming Fabrics market.

Global Paper Forming Fabrics Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Albany International
ANDRITZ AG
AstenJohnson
Nippon Filcon
Voith
ICHIKAWA
Valmet
Anhui Taipingyang
Jiangsu Jinni
AnHui HuaChen
Liaocheng Jingwei
Henan Jingxin
Hebei Hehuang Net Industry
Henan Huafeng Fabric
Dongguan Yexing
Taian Songyuan
Guangdong Hongrong
Henan Hengfeng

Zhongyu Felt and Screen
Shenqiu Xinghua

Market Segmentation (by Type)

Single Layer Forming Fabrics
Multi Layer Forming Fabrics

Market Segmentation (by Application)

Household and Sanitary Paper
Printing and Writing Paper
Wrapping and Packing Paper
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Paper Forming Fabrics Market
Overview of the regional outlook of the Paper Forming Fabrics Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Paper Forming Fabrics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Paper Forming Fabrics, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Paper Forming Fabrics

1.2 Key Market Segments

1.2.1 Paper Forming Fabrics Segment by Type

1.2.2 Paper Forming Fabrics Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PAPER FORMING FABRICS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Paper Forming Fabrics Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Paper Forming Fabrics Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PAPER FORMING FABRICS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Paper Forming Fabrics Product Life Cycle

3.3 Global Paper Forming Fabrics Sales by Manufacturers (2020-2025)

3.4 Global Paper Forming Fabrics Revenue Market Share by Manufacturers (2020-2025)

3.5 Paper Forming Fabrics Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Paper Forming Fabrics Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Paper Forming Fabrics Market Competitive Situation and Trends

3.8.1 Paper Forming Fabrics Market Concentration Rate

3.8.2 Global 5 and 10 Largest Paper Forming Fabrics Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PAPER FORMING FABRICS INDUSTRY CHAIN ANALYSIS

- 4.1 Paper Forming Fabrics Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PAPER FORMING FABRICS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Paper Forming Fabrics Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Paper Forming Fabrics Market
- 5.7 ESG Ratings of Leading Companies

6 PAPER FORMING FABRICS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Paper Forming Fabrics Sales Market Share by Type (2020-2025)
- 6.3 Global Paper Forming Fabrics Market Size by Type (2020-2025)
- 6.4 Global Paper Forming Fabrics Price by Type (2020-2025)

7 PAPER FORMING FABRICS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Paper Forming Fabrics Market Sales by Application (2020-2025)
- 7.3 Global Paper Forming Fabrics Market Size (M USD) by Application (2020-2025)
- 7.4 Global Paper Forming Fabrics Sales Growth Rate by Application (2020-2025)

8 PAPER FORMING FABRICS MARKET SALES BY REGION

- 8.1 Global Paper Forming Fabrics Sales by Region
 - 8.1.1 Global Paper Forming Fabrics Sales by Region
 - 8.1.2 Global Paper Forming Fabrics Sales Market Share by Region
- 8.2 Global Paper Forming Fabrics Market Size by Region
 - 8.2.1 Global Paper Forming Fabrics Market Size by Region
 - 8.2.2 Global Paper Forming Fabrics Market Size by Region
- 8.3 North America
 - 8.3.1 North America Paper Forming Fabrics Sales by Country
 - 8.3.2 North America Paper Forming Fabrics Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Paper Forming Fabrics Sales by Country
 - 8.4.2 Europe Paper Forming Fabrics Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Paper Forming Fabrics Sales by Region
 - 8.5.2 Asia Pacific Paper Forming Fabrics Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Paper Forming Fabrics Sales by Country
 - 8.6.2 South America Paper Forming Fabrics Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Paper Forming Fabrics Sales by Region

8.7.2 Middle East and Africa Paper Forming Fabrics Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PAPER FORMING FABRICS MARKET PRODUCTION BY REGION

9.1 Global Production of Paper Forming Fabrics by Region(2020-2025)

9.2 Global Paper Forming Fabrics Revenue Market Share by Region (2020-2025)

9.3 Global Paper Forming Fabrics Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Paper Forming Fabrics Production

9.4.1 North America Paper Forming Fabrics Production Growth Rate (2020-2025)

9.4.2 North America Paper Forming Fabrics Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Paper Forming Fabrics Production

9.5.1 Europe Paper Forming Fabrics Production Growth Rate (2020-2025)

9.5.2 Europe Paper Forming Fabrics Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Paper Forming Fabrics Production (2020-2025)

9.6.1 Japan Paper Forming Fabrics Production Growth Rate (2020-2025)

9.6.2 Japan Paper Forming Fabrics Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Paper Forming Fabrics Production (2020-2025)

9.7.1 China Paper Forming Fabrics Production Growth Rate (2020-2025)

9.7.2 China Paper Forming Fabrics Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Albany International

10.1.1 Albany International Basic Information

10.1.2 Albany International Paper Forming Fabrics Product Overview

10.1.3 Albany International Paper Forming Fabrics Product Market Performance

- 10.1.4 Albany International Business Overview
- 10.1.5 Albany International SWOT Analysis
- 10.1.6 Albany International Recent Developments
- 10.2 ANDRITZ AG
 - 10.2.1 ANDRITZ AG Basic Information
 - 10.2.2 ANDRITZ AG Paper Forming Fabrics Product Overview
 - 10.2.3 ANDRITZ AG Paper Forming Fabrics Product Market Performance
 - 10.2.4 ANDRITZ AG Business Overview
 - 10.2.5 ANDRITZ AG SWOT Analysis
 - 10.2.6 ANDRITZ AG Recent Developments
- 10.3 AstenJohnson
 - 10.3.1 AstenJohnson Basic Information
 - 10.3.2 AstenJohnson Paper Forming Fabrics Product Overview
 - 10.3.3 AstenJohnson Paper Forming Fabrics Product Market Performance
 - 10.3.4 AstenJohnson Business Overview
 - 10.3.5 AstenJohnson SWOT Analysis
 - 10.3.6 AstenJohnson Recent Developments
- 10.4 Nippon Filcon
 - 10.4.1 Nippon Filcon Basic Information
 - 10.4.2 Nippon Filcon Paper Forming Fabrics Product Overview
 - 10.4.3 Nippon Filcon Paper Forming Fabrics Product Market Performance
 - 10.4.4 Nippon Filcon Business Overview
 - 10.4.5 Nippon Filcon Recent Developments
- 10.5 Voith
 - 10.5.1 Voith Basic Information
 - 10.5.2 Voith Paper Forming Fabrics Product Overview
 - 10.5.3 Voith Paper Forming Fabrics Product Market Performance
 - 10.5.4 Voith Business Overview
 - 10.5.5 Voith Recent Developments
- 10.6 ICHIKAWA
 - 10.6.1 ICHIKAWA Basic Information
 - 10.6.2 ICHIKAWA Paper Forming Fabrics Product Overview
 - 10.6.3 ICHIKAWA Paper Forming Fabrics Product Market Performance
 - 10.6.4 ICHIKAWA Business Overview
 - 10.6.5 ICHIKAWA Recent Developments
- 10.7 Valmet
 - 10.7.1 Valmet Basic Information
 - 10.7.2 Valmet Paper Forming Fabrics Product Overview
 - 10.7.3 Valmet Paper Forming Fabrics Product Market Performance

- 10.7.4 Valmet Business Overview
- 10.7.5 Valmet Recent Developments
- 10.8 Anhui Taipingyang
 - 10.8.1 Anhui Taipingyang Basic Information
 - 10.8.2 Anhui Taipingyang Paper Forming Fabrics Product Overview
 - 10.8.3 Anhui Taipingyang Paper Forming Fabrics Product Market Performance
 - 10.8.4 Anhui Taipingyang Business Overview
 - 10.8.5 Anhui Taipingyang Recent Developments
- 10.9 Jiangsu Jinni
 - 10.9.1 Jiangsu Jinni Basic Information
 - 10.9.2 Jiangsu Jinni Paper Forming Fabrics Product Overview
 - 10.9.3 Jiangsu Jinni Paper Forming Fabrics Product Market Performance
 - 10.9.4 Jiangsu Jinni Business Overview
 - 10.9.5 Jiangsu Jinni Recent Developments
- 10.10 AnHui HuaChen
 - 10.10.1 AnHui HuaChen Basic Information
 - 10.10.2 AnHui HuaChen Paper Forming Fabrics Product Overview
 - 10.10.3 AnHui HuaChen Paper Forming Fabrics Product Market Performance
 - 10.10.4 AnHui HuaChen Business Overview
 - 10.10.5 AnHui HuaChen Recent Developments
- 10.11 Liaocheng Jingwei
 - 10.11.1 Liaocheng Jingwei Basic Information
 - 10.11.2 Liaocheng Jingwei Paper Forming Fabrics Product Overview
 - 10.11.3 Liaocheng Jingwei Paper Forming Fabrics Product Market Performance
 - 10.11.4 Liaocheng Jingwei Business Overview
 - 10.11.5 Liaocheng Jingwei Recent Developments
- 10.12 Henan Jingxin
 - 10.12.1 Henan Jingxin Basic Information
 - 10.12.2 Henan Jingxin Paper Forming Fabrics Product Overview
 - 10.12.3 Henan Jingxin Paper Forming Fabrics Product Market Performance
 - 10.12.4 Henan Jingxin Business Overview
 - 10.12.5 Henan Jingxin Recent Developments
- 10.13 Hebei Hehuang Net Industry
 - 10.13.1 Hebei Hehuang Net Industry Basic Information
 - 10.13.2 Hebei Hehuang Net Industry Paper Forming Fabrics Product Overview
 - 10.13.3 Hebei Hehuang Net Industry Paper Forming Fabrics Product Market Performance
 - 10.13.4 Hebei Hehuang Net Industry Business Overview
 - 10.13.5 Hebei Hehuang Net Industry Recent Developments

10.14 Henan Huafeng Fabric

10.14.1 Henan Huafeng Fabric Basic Information

10.14.2 Henan Huafeng Fabric Paper Forming Fabrics Product Overview

10.14.3 Henan Huafeng Fabric Paper Forming Fabrics Product Market Performance

10.14.4 Henan Huafeng Fabric Business Overview

10.14.5 Henan Huafeng Fabric Recent Developments

10.15 Dongguan Yexing

10.15.1 Dongguan Yexing Basic Information

10.15.2 Dongguan Yexing Paper Forming Fabrics Product Overview

10.15.3 Dongguan Yexing Paper Forming Fabrics Product Market Performance

10.15.4 Dongguan Yexing Business Overview

10.15.5 Dongguan Yexing Recent Developments

10.16 Taian Songyuan

10.16.1 Taian Songyuan Basic Information

10.16.2 Taian Songyuan Paper Forming Fabrics Product Overview

10.16.3 Taian Songyuan Paper Forming Fabrics Product Market Performance

10.16.4 Taian Songyuan Business Overview

10.16.5 Taian Songyuan Recent Developments

10.17 Guangdong Hongrong

10.17.1 Guangdong Hongrong Basic Information

10.17.2 Guangdong Hongrong Paper Forming Fabrics Product Overview

10.17.3 Guangdong Hongrong Paper Forming Fabrics Product Market Performance

10.17.4 Guangdong Hongrong Business Overview

10.17.5 Guangdong Hongrong Recent Developments

10.18 Henan Hengfeng

10.18.1 Henan Hengfeng Basic Information

10.18.2 Henan Hengfeng Paper Forming Fabrics Product Overview

10.18.3 Henan Hengfeng Paper Forming Fabrics Product Market Performance

10.18.4 Henan Hengfeng Business Overview

10.18.5 Henan Hengfeng Recent Developments

10.19 Zhongyu Felt and Screen

10.19.1 Zhongyu Felt and Screen Basic Information

10.19.2 Zhongyu Felt and Screen Paper Forming Fabrics Product Overview

10.19.3 Zhongyu Felt and Screen Paper Forming Fabrics Product Market Performance

10.19.4 Zhongyu Felt and Screen Business Overview

10.19.5 Zhongyu Felt and Screen Recent Developments

10.20 Shenqiu Xinghua

10.20.1 Shenqiu Xinghua Basic Information

10.20.2 Shenqiu Xinghua Paper Forming Fabrics Product Overview

10.20.3 Shenqiu Xinghua Paper Forming Fabrics Product Market Performance

10.20.4 Shenqiu Xinghua Business Overview

10.20.5 Shenqiu Xinghua Recent Developments

11 PAPER FORMING FABRICS MARKET FORECAST BY REGION

11.1 Global Paper Forming Fabrics Market Size Forecast

11.2 Global Paper Forming Fabrics Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Paper Forming Fabrics Market Size Forecast by Country

11.2.3 Asia Pacific Paper Forming Fabrics Market Size Forecast by Region

11.2.4 South America Paper Forming Fabrics Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Paper Forming Fabrics by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Paper Forming Fabrics Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Paper Forming Fabrics by Type (2026-2035)

12.1.2 Global Paper Forming Fabrics Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Paper Forming Fabrics by Type (2026-2035)

12.2 Global Paper Forming Fabrics Market Forecast by Application (2026-2035)

12.2.1 Global Paper Forming Fabrics Sales (K MT) Forecast by Application

12.2.2 Global Paper Forming Fabrics Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Paper Forming Fabrics Market Size by Type (M USD)

Table 4. Global Paper Forming Fabrics Market Size by Application

Table 5. Paper Forming Fabrics Market Size Comparison by Region (M USD)

Table 6. Global Paper Forming Fabrics Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Paper Forming Fabrics Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Paper Forming Fabrics Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Paper Forming Fabrics Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Paper Forming Fabrics as of 2025)

Table 11. Global Market Paper Forming Fabrics Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Paper Forming Fabrics Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Paper Forming Fabrics Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Paper Forming Fabrics Sales by Type (K MT)

Table 27. Global Paper Forming Fabrics Market Size by Type (M USD)

Table 28. Global Paper Forming Fabrics Sales (K MT) by Type (2020-2025)

Table 29. Global Paper Forming Fabrics Sales Market Share by Type (2020-2025)

Table 30. Global Paper Forming Fabrics Market Size (M USD) by Type (2020-2025)
Table 31. Global Paper Forming Fabrics Market Share by Type (2020-2025)
Table 32. Global Paper Forming Fabrics Price (USD/KG) by Type (2020-2025)
Table 33. Global Paper Forming Fabrics Sales (K MT) by Application
Table 34. Global Paper Forming Fabrics Market Size by Application
Table 35. Global Paper Forming Fabrics Sales by Application (2020-2025) & (K MT)
Table 36. Global Paper Forming Fabrics Sales Market Share by Application (2020-2025)
Table 37. Global Paper Forming Fabrics Market Size by Application (2020-2025) & (M USD)
Table 38. Global Paper Forming Fabrics Market Share by Application (2020-2025)
Table 39. Global Paper Forming Fabrics Sales Growth Rate by Application (2020-2025)
Table 40. Global Paper Forming Fabrics Sales by Region (2020-2025) & (K MT)
Table 41. Global Paper Forming Fabrics Sales Market Share by Region (2020-2025)
Table 42. Global Paper Forming Fabrics Market Size by Region (2020-2025) & (M USD)
Table 43. Global Paper Forming Fabrics Market Size by Region (2020-2025)
Table 44. North America Paper Forming Fabrics Sales by Country (2020-2025) & (K MT)
Table 45. North America Paper Forming Fabrics Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Paper Forming Fabrics Sales by Country (2020-2025) & (K MT)
Table 47. Europe Paper Forming Fabrics Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Paper Forming Fabrics Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Paper Forming Fabrics Market Size by Region (2020-2025) & (M USD)
Table 50. South America Paper Forming Fabrics Sales by Country (2020-2025) & (K MT)
Table 51. South America Paper Forming Fabrics Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Paper Forming Fabrics Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Paper Forming Fabrics Market Size by Region (2020-2025) & (M USD)
Table 54. Global Paper Forming Fabrics Production (K MT) by Region(2020-2025)
Table 55. Global Paper Forming Fabrics Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Paper Forming Fabrics Revenue Market Share by Region (2020-2025)
Table 57. Global Paper Forming Fabrics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Paper Forming Fabrics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Paper Forming Fabrics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Paper Forming Fabrics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Paper Forming Fabrics Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Albany International Basic Information

Table 63. Albany International Paper Forming Fabrics Product Overview

Table 64. Albany International Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Albany International Business Overview

Table 66. Albany International SWOT Analysis

Table 67. Albany International Recent Developments

Table 68. ANDRITZ AG Basic Information

Table 69. ANDRITZ AG Paper Forming Fabrics Product Overview

Table 70. ANDRITZ AG Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ANDRITZ AG Business Overview

Table 72. ANDRITZ AG SWOT Analysis

Table 73. ANDRITZ AG Recent Developments

Table 74. AstenJohnson Basic Information

Table 75. AstenJohnson Paper Forming Fabrics Product Overview

Table 76. AstenJohnson Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. AstenJohnson Business Overview

Table 78. AstenJohnson SWOT Analysis

Table 79. AstenJohnson Recent Developments

Table 80. Nippon Filcon Basic Information

Table 81. Nippon Filcon Paper Forming Fabrics Product Overview

Table 82. Nippon Filcon Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Nippon Filcon Business Overview

Table 84. Nippon Filcon Recent Developments

Table 85. Voith Basic Information

Table 86. Voith Paper Forming Fabrics Product Overview

Table 87. Voith Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Voith Business Overview
Table 89. Voith Recent Developments
Table 90. ICHIKAWA Basic Information
Table 91. ICHIKAWA Paper Forming Fabrics Product Overview
Table 92. ICHIKAWA Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. ICHIKAWA Business Overview
Table 94. ICHIKAWA Recent Developments
Table 95. Valmet Basic Information
Table 96. Valmet Paper Forming Fabrics Product Overview
Table 97. Valmet Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Valmet Business Overview
Table 99. Valmet Recent Developments
Table 100. Anhui Taipingyang Basic Information
Table 101. Anhui Taipingyang Paper Forming Fabrics Product Overview
Table 102. Anhui Taipingyang Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Anhui Taipingyang Business Overview
Table 104. Anhui Taipingyang Recent Developments
Table 105. Jiangsu Jinni Basic Information
Table 106. Jiangsu Jinni Paper Forming Fabrics Product Overview
Table 107. Jiangsu Jinni Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Jiangsu Jinni Business Overview
Table 109. Jiangsu Jinni Recent Developments
Table 110. AnHui HuaChen Basic Information
Table 111. AnHui HuaChen Paper Forming Fabrics Product Overview
Table 112. AnHui HuaChen Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. AnHui HuaChen Business Overview
Table 114. AnHui HuaChen Recent Developments
Table 115. Liaocheng Jingwei Basic Information
Table 116. Liaocheng Jingwei Paper Forming Fabrics Product Overview
Table 117. Liaocheng Jingwei Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Liaocheng Jingwei Business Overview
Table 119. Liaocheng Jingwei Recent Developments
Table 120. Henan Jingxin Basic Information

Table 121. Henan Jingxin Paper Forming Fabrics Product Overview
Table 122. Henan Jingxin Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Henan Jingxin Business Overview
Table 124. Henan Jingxin Recent Developments
Table 125. Hebei Hehuang Net Industry Basic Information
Table 126. Hebei Hehuang Net Industry Paper Forming Fabrics Product Overview
Table 127. Hebei Hehuang Net Industry Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Hebei Hehuang Net Industry Business Overview
Table 129. Hebei Hehuang Net Industry Recent Developments
Table 130. Henan Huafeng Fabric Basic Information
Table 131. Henan Huafeng Fabric Paper Forming Fabrics Product Overview
Table 132. Henan Huafeng Fabric Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Henan Huafeng Fabric Business Overview
Table 134. Henan Huafeng Fabric Recent Developments
Table 135. Dongguan Yexing Basic Information
Table 136. Dongguan Yexing Paper Forming Fabrics Product Overview
Table 137. Dongguan Yexing Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Dongguan Yexing Business Overview
Table 139. Dongguan Yexing Recent Developments
Table 140. Taian Songyuan Basic Information
Table 141. Taian Songyuan Paper Forming Fabrics Product Overview
Table 142. Taian Songyuan Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Taian Songyuan Business Overview
Table 144. Taian Songyuan Recent Developments
Table 145. Guangdong Hongrong Basic Information
Table 146. Guangdong Hongrong Paper Forming Fabrics Product Overview
Table 147. Guangdong Hongrong Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. Guangdong Hongrong Business Overview
Table 149. Guangdong Hongrong Recent Developments
Table 150. Henan Hengfeng Basic Information
Table 151. Henan Hengfeng Paper Forming Fabrics Product Overview
Table 152. Henan Hengfeng Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Henan Hengfeng Business Overview
Table 154. Henan Hengfeng Recent Developments
Table 155. Zhongyu Felt and Screen Basic Information
Table 156. Zhongyu Felt and Screen Paper Forming Fabrics Product Overview
Table 157. Zhongyu Felt and Screen Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 158. Zhongyu Felt and Screen Business Overview
Table 159. Zhongyu Felt and Screen Recent Developments
Table 160. Shenqiu Xinghua Basic Information
Table 161. Shenqiu Xinghua Paper Forming Fabrics Product Overview
Table 162. Shenqiu Xinghua Paper Forming Fabrics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 163. Shenqiu Xinghua Business Overview
Table 164. Shenqiu Xinghua Recent Developments
Table 165. Global Paper Forming Fabrics Sales Forecast by Region (2026-2035) & (K MT)
Table 166. Global Paper Forming Fabrics Market Size Forecast by Region (2026-2035) & (M USD)
Table 167. North America Paper Forming Fabrics Sales Forecast by Country (2026-2035) & (K MT)
Table 168. North America Paper Forming Fabrics Market Size Forecast by Country (2026-2035) & (M USD)
Table 169. Europe Paper Forming Fabrics Sales Forecast by Country (2026-2035) & (K MT)
Table 170. Europe Paper Forming Fabrics Market Size Forecast by Country (2026-2035) & (M USD)
Table 171. Asia Pacific Paper Forming Fabrics Sales Forecast by Region (2026-2035) & (K MT)
Table 172. Asia Pacific Paper Forming Fabrics Market Size Forecast by Region (2026-2035) & (M USD)
Table 173. South America Paper Forming Fabrics Sales Forecast by Country (2026-2035) & (K MT)
Table 174. South America Paper Forming Fabrics Market Size Forecast by Country (2026-2035) & (M USD)
Table 175. Middle East and Africa Paper Forming Fabrics Sales Forecast by Country (2026-2035) & (Units)
Table 176. Middle East and Africa Paper Forming Fabrics Market Size Forecast by Country (2026-2035) & (M USD)
Table 177. Global Paper Forming Fabrics Sales Forecast by Type (2026-2035) & (K

MT)

Table 178. Global Paper Forming Fabrics Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Paper Forming Fabrics Price Forecast by Type (2026-2035) & (USD/KG)

Table 180. Global Paper Forming Fabrics Sales (K MT) Forecast by Application (2026-2035)

Table 181. Global Paper Forming Fabrics Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Paper Forming Fabrics
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Paper Forming Fabrics Market Size (M USD), 2025-2035
- Figure 5. Global Paper Forming Fabrics Market Size (M USD) (2020-2035)
- Figure 6. Global Paper Forming Fabrics Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Paper Forming Fabrics Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Paper Forming Fabrics Product Life Cycle
- Figure 13. Paper Forming Fabrics Sales Share by Manufacturers in 2025
- Figure 14. Global Paper Forming Fabrics Revenue Share by Manufacturers in 2025
- Figure 15. Paper Forming Fabrics Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Paper Forming Fabrics Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Paper Forming Fabrics Revenue in 2025
- Figure 18. Industry Chain Map of Paper Forming Fabrics
- Figure 19. Global Paper Forming Fabrics Market PEST Analysis
- Figure 20. Global Paper Forming Fabrics Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Paper Forming Fabrics Market Share by Type
- Figure 27. Sales Market Share of Paper Forming Fabrics by Type (2020-2025)
- Figure 28. Sales Market Share of Paper Forming Fabrics by Type in 2025
- Figure 29. Market Share of Paper Forming Fabrics by Type (2020-2025)
- Figure 30. Market Share of Paper Forming Fabrics by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Paper Forming Fabrics Market Share by Application

- Figure 33. Global Paper Forming Fabrics Sales Market Share by Application (2020-2025)
- Figure 34. Global Paper Forming Fabrics Sales Market Share by Application in 2025
- Figure 35. Global Paper Forming Fabrics Market Share by Application (2020-2025)
- Figure 36. Global Paper Forming Fabrics Market Share by Application in 2025
- Figure 37. Global Paper Forming Fabrics Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Paper Forming Fabrics Sales Market Share by Region (2020-2025)
- Figure 39. Global Paper Forming Fabrics Market Size by Region (2020-2025)
- Figure 40. North America Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Paper Forming Fabrics Sales Market Share by Country in 2024
- Figure 43. North America Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Paper Forming Fabrics Market Size by Country in 2024
- Figure 45. U.S. Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Paper Forming Fabrics Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Paper Forming Fabrics Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Paper Forming Fabrics Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Paper Forming Fabrics Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Paper Forming Fabrics Sales Market Share by Country in 2024
- Figure 53. Europe Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Paper Forming Fabrics Market Size by Country in 2024
- Figure 55. Germany Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Paper Forming Fabrics Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Paper Forming Fabrics Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Paper Forming Fabrics Sales Market Share by Region in 2024

Figure 67. Asia Pacific Paper Forming Fabrics Market Size by Region in 2024

Figure 68. China Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Paper Forming Fabrics Sales and Growth Rate (K MT)

Figure 79. South America Paper Forming Fabrics Sales Market Share by Country in 2024

Figure 80. South America Paper Forming Fabrics Market Size and Growth Rate (M USD)

Figure 81. South America Paper Forming Fabrics Market Size by Country in 2024

Figure 82. Brazil Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Paper Forming Fabrics Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Paper Forming Fabrics Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Paper Forming Fabrics Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Paper Forming Fabrics Market Size by Region in 2024

Figure 92. Saudi Arabia Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Paper Forming Fabrics Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Paper Forming Fabrics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Paper Forming Fabrics Production Market Share by Region (2020-2025)

Figure 103. North America Paper Forming Fabrics Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Paper Forming Fabrics Production (K MT) Growth Rate

(2020-2025)

Figure 105. Japan Paper Forming Fabrics Production (K MT) Growth Rate (2020-2025)

Figure 106. China Paper Forming Fabrics Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Paper Forming Fabrics Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Paper Forming Fabrics Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Paper Forming Fabrics Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Paper Forming Fabrics Market Share Forecast by Type (2026-2035)

Figure 111. Global Paper Forming Fabrics Sales Forecast by Application (2026-2035)

Figure 112. Global Paper Forming Fabrics Market Share Forecast by Application (2026-2035)

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