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Global Paper-faced Plasterboard Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/G60505CAE423EN.html
Date: May 2026
Pages: 158
Price: US$ 3,200.00 (Single User License)
ID: G60505CAE423EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Paper-faced Plasterboard competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Paper?faced plasterboard is a lightweight construction panel featuring a durable gypsum core laminated on both sides with reinforced paper facings. Widely used for interior partitions, ceiling systems, and finishing substrates, it offers excellent fire resistance, moisture tolerance, sound insulation, and ease of installation. Combining rapid build?out capabilities with energy?efficient and eco?friendly properties, it has become the preferred non?load?bearing solution in residential, commercial, and institutional construction.At present, paper-faced plasterboard has established a mature industrial chain globally and is widely adopted as a lightweight interior construction material. In emerging markets such as Asia, the Middle East, and Africa, the demand continues to rise due to rapid urban population growth, expanding housing needs, and accelerated infrastructure development. Simultaneously, the global promotion of green building policies has increased the penetration of plasterboard as a replacement for traditional masonry materials. In developed regions like North America and Europe, the focus has shifted toward high-performance boards featuring moisture resistance, antimicrobial properties, sustainability, and acoustic performance.In terms of future development, the industry is moving toward lighter, more functional, and system-integrated products. The advancement of prefabricated and modular construction has created demand for standardized boards and integrated ceiling/wall solutions. Growing emphasis on energy efficiency, carbon reduction, and recyclability in construction is pushing manufacturers to incorporate more eco-conscious materials—such as flue-gas desulfurization gypsum, recycled paper facings, and low-carbon production processes. The rise of smart manufacturing and digital construction techniques also presents

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opportunities for improved operational efficiency and cost optimization.Despite the promising outlook, the industry faces several challenges. Raw material costs—including natural gypsum, synthetic gypsum, and facing paper—are vulnerable to supply chain disruptions and international freight volatility, increasing pressure on producers. In some regions, oversupply and low-end product homogeneity affect overall profitability. Moreover, stricter environmental regulations and rising standards for green certification demand ongoing investment in R&D and compliance. As a result, future competition in the industry will hinge on innovation in functional materials, upgrading of automated production lines, and the ability to deliver integrated construction solutions.

The global Paper-faced Plasterboard market size was estimated at USD 21522.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Paper-faced Plasterboard market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Paper-faced Plasterboard market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Paper-faced Plasterboard market.

Global Paper-faced Plasterboard Market: Market Segmentation Analysis

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This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Saint-Gobain

Knauf

Etex Group

National Gypsum

Georgia-Pacific Gypsum

Yoshino Gypsum

Beijing New Building Materials

Taishan Gypsum

Dehua Tubao New Decoration Material

Chiping Xinyuan

Shandong Baier Building Materials

Jason New Materials

Pingyi Huachen Gypsum Building Materials

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Guizhou Xingdian Gypsum

Dachen New Materials Technology

Linfen Chuangling Building Materials

Linyi Zhongyong Building Materials

Market Segmentation (by Type)

Standard Type

Moisture-Resistant Type

Fire-Resistant Type

Market Segmentation (by Application)

Residential

Commercial

Public buildings

Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

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South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Paper-faced Plasterboard Market

Overview of the regional outlook of the Paper-faced Plasterboard Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

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development potential, and so on. It offers a high-level view of the current state of the Paper-faced Plasterboard Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Paper-faced Plasterboard, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

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potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

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Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Paper-faced Plasterboard
1.2 Key Market Segments
  1.2.1 Paper-faced Plasterboard Segment by Type
  1.2.2 Paper-faced Plasterboard Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 PAPER-FACED PLASTERBOARD MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Paper-faced Plasterboard Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Paper-faced Plasterboard Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 PAPER-FACED PLASTERBOARD MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Paper-faced Plasterboard Product Life Cycle
3.3 Global Paper-faced Plasterboard Sales by Manufacturers (2020-2025)
3.4 Global Paper-faced Plasterboard Revenue Market Share by Manufacturers (2020-2025)
3.5 Paper-faced Plasterboard Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Paper-faced Plasterboard Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Paper-faced Plasterboard Market Competitive Situation and Trends
  3.8.1 Paper-faced Plasterboard Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Paper-faced Plasterboard Players Market Share by Revenue

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3.8.3 Mergers & Acquisitions, Expansion

4 PAPER-FACED PLASTERBOARD INDUSTRY CHAIN ANALYSIS

4.1 Paper-faced Plasterboard Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PAPER-FACED PLASTERBOARD MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Paper-faced Plasterboard Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy – April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Paper-faced Plasterboard Market
5.7 ESG Ratings of Leading Companies

6 PAPER-FACED PLASTERBOARD MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Paper-faced Plasterboard Sales Market Share by Type (2020-2025)
6.3 Global Paper-faced Plasterboard Market Size by Type (2020-2025)
6.4 Global Paper-faced Plasterboard Price by Type (2020-2025)

7 PAPER-FACED PLASTERBOARD MARKET SEGMENTATION BY APPLICATION

+357 96 030922
info@marketpublishers.com

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Paper-faced Plasterboard Market Sales by Application (2020-2025)
7.3 Global Paper-faced Plasterboard Market Size (M USD) by Application (2020-2025)
7.4 Global Paper-faced Plasterboard Sales Growth Rate by Application (2020-2025)

8 PAPER-FACED PLASTERBOARD MARKET SALES BY REGION

8.1 Global Paper-faced Plasterboard Sales by Region
  8.1.1 Global Paper-faced Plasterboard Sales by Region
  8.1.2 Global Paper-faced Plasterboard Sales Market Share by Region
8.2 Global Paper-faced Plasterboard Market Size by Region
  8.2.1 Global Paper-faced Plasterboard Market Size by Region
  8.2.2 Global Paper-faced Plasterboard Market Size by Region
8.3 North America
  8.3.1 North America Paper-faced Plasterboard Sales by Country
  8.3.2 North America Paper-faced Plasterboard Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Paper-faced Plasterboard Sales by Country
  8.4.2 Europe Paper-faced Plasterboard Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Paper-faced Plasterboard Sales by Region
  8.5.2 Asia Pacific Paper-faced Plasterboard Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Paper-faced Plasterboard Sales by Country
  8.6.2 South America Paper-faced Plasterboard Market Size by Country

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8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Paper-faced Plasterboard Sales by Region
8.7.2 Middle East and Africa Paper-faced Plasterboard Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 PAPER-FACED PLASTERBOARD MARKET PRODUCTION BY REGION

9.1 Global Production of Paper-faced Plasterboard by Region(2020-2025)
9.2 Global Paper-faced Plasterboard Revenue Market Share by Region (2020-2025)
9.3 Global Paper-faced Plasterboard Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Paper-faced Plasterboard Production
9.4.1 North America Paper-faced Plasterboard Production Growth Rate (2020-2025)
9.4.2 North America Paper-faced Plasterboard Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Paper-faced Plasterboard Production
9.5.1 Europe Paper-faced Plasterboard Production Growth Rate (2020-2025)
9.5.2 Europe Paper-faced Plasterboard Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Paper-faced Plasterboard Production (2020-2025)
9.6.1 Japan Paper-faced Plasterboard Production Growth Rate (2020-2025)
9.6.2 Japan Paper-faced Plasterboard Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Paper-faced Plasterboard Production (2020-2025)
9.7.1 China Paper-faced Plasterboard Production Growth Rate (2020-2025)
9.7.2 China Paper-faced Plasterboard Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Saint-Gobain
10.1.1 Saint-Gobain Basic Information

+357 96 030922
info@marketpublishers.com

10.1.2 Saint-Gobain Paper-faced Plasterboard Product Overview
10.1.3 Saint-Gobain Paper-faced Plasterboard Product Market Performance
10.1.4 Saint-Gobain Business Overview
10.1.5 Saint-Gobain SWOT Analysis
10.1.6 Saint-Gobain Recent Developments
10.2 Knauf
10.2.1 Knauf Basic Information
10.2.2 Knauf Paper-faced Plasterboard Product Overview
10.2.3 Knauf Paper-faced Plasterboard Product Market Performance
10.2.4 Knauf Business Overview
10.2.5 Knauf SWOT Analysis
10.2.6 Knauf Recent Developments
10.3 Etex Group
10.3.1 Etex Group Basic Information
10.3.2 Etex Group Paper-faced Plasterboard Product Overview
10.3.3 Etex Group Paper-faced Plasterboard Product Market Performance
10.3.4 Etex Group Business Overview
10.3.5 Etex Group SWOT Analysis
10.3.6 Etex Group Recent Developments
10.4 National Gypsum
10.4.1 National Gypsum Basic Information
10.4.2 National Gypsum Paper-faced Plasterboard Product Overview
10.4.3 National Gypsum Paper-faced Plasterboard Product Market Performance
10.4.4 National Gypsum Business Overview
10.4.5 National Gypsum Recent Developments
10.5 Georgia-Pacific Gypsum
10.5.1 Georgia-Pacific Gypsum Basic Information
10.5.2 Georgia-Pacific Gypsum Paper-faced Plasterboard Product Overview
10.5.3 Georgia-Pacific Gypsum Paper-faced Plasterboard Product Market Performance
10.5.4 Georgia-Pacific Gypsum Business Overview
10.5.5 Georgia-Pacific Gypsum Recent Developments
10.6 Yoshino Gypsum
10.6.1 Yoshino Gypsum Basic Information
10.6.2 Yoshino Gypsum Paper-faced Plasterboard Product Overview
10.6.3 Yoshino Gypsum Paper-faced Plasterboard Product Market Performance
10.6.4 Yoshino Gypsum Business Overview
10.6.5 Yoshino Gypsum Recent Developments
10.7 Beijing New Building Materials

+357 96 030922
info@marketpublishers.com

10.7.1 Beijing New Building Materials Basic Information
10.7.2 Beijing New Building Materials Paper-faced Plasterboard Product Overview
10.7.3 Beijing New Building Materials Paper-faced Plasterboard Product Market Performance
10.7.4 Beijing New Building Materials Business Overview
10.7.5 Beijing New Building Materials Recent Developments
10.8 Taishan Gypsum
10.8.1 Taishan Gypsum Basic Information
10.8.2 Taishan Gypsum Paper-faced Plasterboard Product Overview
10.8.3 Taishan Gypsum Paper-faced Plasterboard Product Market Performance
10.8.4 Taishan Gypsum Business Overview
10.8.5 Taishan Gypsum Recent Developments
10.9 Dehua Tubao New Decoration Material
10.9.1 Dehua Tubao New Decoration Material Basic Information
10.9.2 Dehua Tubao New Decoration Material Paper-faced Plasterboard Product Overview
10.9.3 Dehua Tubao New Decoration Material Paper-faced Plasterboard Product Market Performance
10.9.4 Dehua Tubao New Decoration Material Business Overview
10.9.5 Dehua Tubao New Decoration Material Recent Developments
10.10 Chiping Xinyuan
10.10.1 Chiping Xinyuan Basic Information
10.10.2 Chiping Xinyuan Paper-faced Plasterboard Product Overview
10.10.3 Chiping Xinyuan Paper-faced Plasterboard Product Market Performance
10.10.4 Chiping Xinyuan Business Overview
10.10.5 Chiping Xinyuan Recent Developments
10.11 Shandong Baier Building Materials
10.11.1 Shandong Baier Building Materials Basic Information
10.11.2 Shandong Baier Building Materials Paper-faced Plasterboard Product Overview
10.11.3 Shandong Baier Building Materials Paper-faced Plasterboard Product Market Performance
10.11.4 Shandong Baier Building Materials Business Overview
10.11.5 Shandong Baier Building Materials Recent Developments
10.12 Jason New Materials
10.12.1 Jason New Materials Basic Information
10.12.2 Jason New Materials Paper-faced Plasterboard Product Overview
10.12.3 Jason New Materials Paper-faced Plasterboard Product Market Performance
10.12.4 Jason New Materials Business Overview

+357 96 030922
info@marketpublishers.com

10.12.5 Jason New Materials Recent Developments
10.13 Pingyi Huachen Gypsum Building Materials
10.13.1 Pingyi Huachen Gypsum Building Materials Basic Information
10.13.2 Pingyi Huachen Gypsum Building Materials Paper-faced Plasterboard Product Overview
10.13.3 Pingyi Huachen Gypsum Building Materials Paper-faced Plasterboard Product Market Performance
10.13.4 Pingyi Huachen Gypsum Building Materials Business Overview
10.13.5 Pingyi Huachen Gypsum Building Materials Recent Developments
10.14 Guizhou Xingdian Gypsum
10.14.1 Guizhou Xingdian Gypsum Basic Information
10.14.2 Guizhou Xingdian Gypsum Paper-faced Plasterboard Product Overview
10.14.3 Guizhou Xingdian Gypsum Paper-faced Plasterboard Product Market Performance
10.14.4 Guizhou Xingdian Gypsum Business Overview
10.14.5 Guizhou Xingdian Gypsum Recent Developments
10.15 Dachen New Materials Technology
10.15.1 Dachen New Materials Technology Basic Information
10.15.2 Dachen New Materials Technology Paper-faced Plasterboard Product Overview
10.15.3 Dachen New Materials Technology Paper-faced Plasterboard Product Market Performance
10.15.4 Dachen New Materials Technology Business Overview
10.15.5 Dachen New Materials Technology Recent Developments
10.16 Linfen Chuangling Building Materials
10.16.1 Linfen Chuangling Building Materials Basic Information
10.16.2 Linfen Chuangling Building Materials Paper-faced Plasterboard Product Overview
10.16.3 Linfen Chuangling Building Materials Paper-faced Plasterboard Product Market Performance
10.16.4 Linfen Chuangling Building Materials Business Overview
10.16.5 Linfen Chuangling Building Materials Recent Developments
10.17 Linyi Zhongyong Building Materials
10.17.1 Linyi Zhongyong Building Materials Basic Information
10.17.2 Linyi Zhongyong Building Materials Paper-faced Plasterboard Product Overview
10.17.3 Linyi Zhongyong Building Materials Paper-faced Plasterboard Product Market Performance
10.17.4 Linyi Zhongyong Building Materials Business Overview

+357 96 030922
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10.17.5 Linyi Zhongyong Building Materials Recent Developments

11 PAPER-FACED PLASTERBOARD MARKET FORECAST BY REGION

11.1 Global Paper-faced Plasterboard Market Size Forecast
11.2 Global Paper-faced Plasterboard Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Paper-faced Plasterboard Market Size Forecast by Country
11.2.3 Asia Pacific Paper-faced Plasterboard Market Size Forecast by Region
11.2.4 South America Paper-faced Plasterboard Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Paper-faced Plasterboard by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Paper-faced Plasterboard Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Paper-faced Plasterboard by Type (2026-2035)
12.1.2 Global Paper-faced Plasterboard Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Paper-faced Plasterboard by Type (2026-2035)
12.2 Global Paper-faced Plasterboard Market Forecast by Application (2026-2035)
12.2.1 Global Paper-faced Plasterboard Sales (K MT) Forecast by Application
12.2.2 Global Paper-faced Plasterboard Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Paper-faced Plasterboard Market Size by Type (M USD)
Table 4. Global Paper-faced Plasterboard Market Size by Application
Table 5. Paper-faced Plasterboard Market Size Comparison by Region (M USD)
Table 6. Global Paper-faced Plasterboard Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Paper-faced Plasterboard Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Paper-faced Plasterboard Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Paper-faced Plasterboard Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Paper-faced Plasterboard as of 2025)
Table 11. Global Market Paper-faced Plasterboard Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global Paper-faced Plasterboard Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Paper-faced Plasterboard Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Paper-faced Plasterboard Sales by Type (K MT)
Table 27. Global Paper-faced Plasterboard Market Size by Type (M USD)
Table 28. Global Paper-faced Plasterboard Sales (K MT) by Type (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 29. Global Paper-faced Plasterboard Sales Market Share by Type (2020-2025)
Table 30. Global Paper-faced Plasterboard Market Size (M USD) by Type (2020-2025)
Table 31. Global Paper-faced Plasterboard Market Share by Type (2020-2025)
Table 32. Global Paper-faced Plasterboard Price (USD/KG) by Type (2020-2025)
Table 33. Global Paper-faced Plasterboard Sales (K MT) by Application
Table 34. Global Paper-faced Plasterboard Market Size by Application
Table 35. Global Paper-faced Plasterboard Sales by Application (2020-2025) & (K MT)
Table 36. Global Paper-faced Plasterboard Sales Market Share by Application (2020-2025)
Table 37. Global Paper-faced Plasterboard Market Size by Application (2020-2025) & (M USD)
Table 38. Global Paper-faced Plasterboard Market Share by Application (2020-2025)
Table 39. Global Paper-faced Plasterboard Sales Growth Rate by Application (2020-2025)
Table 40. Global Paper-faced Plasterboard Sales by Region (2020-2025) & (K MT)
Table 41. Global Paper-faced Plasterboard Sales Market Share by Region (2020-2025)
Table 42. Global Paper-faced Plasterboard Market Size by Region (2020-2025) & (M USD)
Table 43. Global Paper-faced Plasterboard Market Size by Region (2020-2025)
Table 44. North America Paper-faced Plasterboard Sales by Country (2020-2025) & (K MT)
Table 45. North America Paper-faced Plasterboard Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Paper-faced Plasterboard Sales by Country (2020-2025) & (K MT)
Table 47. Europe Paper-faced Plasterboard Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Paper-faced Plasterboard Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Paper-faced Plasterboard Market Size by Region (2020-2025) & (M USD)
Table 50. South America Paper-faced Plasterboard Sales by Country (2020-2025) & (K MT)
Table 51. South America Paper-faced Plasterboard Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Paper-faced Plasterboard Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Paper-faced Plasterboard Market Size by Region (2020-2025) & (M USD)
Table 54. Global Paper-faced Plasterboard Production (K MT) by Region(2020-2025)
Table 55. Global Paper-faced Plasterboard Revenue (US$ Million) by Region

+357 96 030922
info@marketpublishers.com

(2020-2025)
Table 56. Global Paper-faced Plasterboard Revenue Market Share by Region (2020-2025)
Table 57. Global Paper-faced Plasterboard Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Paper-faced Plasterboard Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Paper-faced Plasterboard Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Paper-faced Plasterboard Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Paper-faced Plasterboard Production (K MT), Revenue (US$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. Saint-Gobain Basic Information
Table 63. Saint-Gobain Paper-faced Plasterboard Product Overview
Table 64. Saint-Gobain Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Saint-Gobain Business Overview
Table 66. Saint-Gobain SWOT Analysis
Table 67. Saint-Gobain Recent Developments
Table 68. Knauf Basic Information
Table 69. Knauf Paper-faced Plasterboard Product Overview
Table 70. Knauf Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Knauf Business Overview
Table 72. Knauf SWOT Analysis
Table 73. Knauf Recent Developments
Table 74. Etex Group Basic Information
Table 75. Etex Group Paper-faced Plasterboard Product Overview
Table 76. Etex Group Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Etex Group Business Overview
Table 78. Etex Group SWOT Analysis
Table 79. Etex Group Recent Developments
Table 80. National Gypsum Basic Information
Table 81. National Gypsum Paper-faced Plasterboard Product Overview
Table 82. National Gypsum Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. National Gypsum Business Overview

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Table 84. National Gypsum Recent Developments
Table 85. Georgia-Pacific Gypsum Basic Information
Table 86. Georgia-Pacific Gypsum Paper-faced Plasterboard Product Overview
Table 87. Georgia-Pacific Gypsum Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Georgia-Pacific Gypsum Business Overview
Table 89. Georgia-Pacific Gypsum Recent Developments
Table 90. Yoshino Gypsum Basic Information
Table 91. Yoshino Gypsum Paper-faced Plasterboard Product Overview
Table 92. Yoshino Gypsum Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Yoshino Gypsum Business Overview
Table 94. Yoshino Gypsum Recent Developments
Table 95. Beijing New Building Materials Basic Information
Table 96. Beijing New Building Materials Paper-faced Plasterboard Product Overview
Table 97. Beijing New Building Materials Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Beijing New Building Materials Business Overview
Table 99. Beijing New Building Materials Recent Developments
Table 100. Taishan Gypsum Basic Information
Table 101. Taishan Gypsum Paper-faced Plasterboard Product Overview
Table 102. Taishan Gypsum Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Taishan Gypsum Business Overview
Table 104. Taishan Gypsum Recent Developments
Table 105. Dehua Tubao New Decoration Material Basic Information
Table 106. Dehua Tubao New Decoration Material Paper-faced Plasterboard Product Overview
Table 107. Dehua Tubao New Decoration Material Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Dehua Tubao New Decoration Material Business Overview
Table 109. Dehua Tubao New Decoration Material Recent Developments
Table 110. Chiping Xinyuan Basic Information
Table 111. Chiping Xinyuan Paper-faced Plasterboard Product Overview
Table 112. Chiping Xinyuan Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Chiping Xinyuan Business Overview
Table 114. Chiping Xinyuan Recent Developments
Table 115. Shandong Baier Building Materials Basic Information

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Table 116. Shandong Baier Building Materials Paper-faced Plasterboard Product Overview
Table 117. Shandong Baier Building Materials Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Shandong Baier Building Materials Business Overview
Table 119. Shandong Baier Building Materials Recent Developments
Table 120. Jason New Materials Basic Information
Table 121. Jason New Materials Paper-faced Plasterboard Product Overview
Table 122. Jason New Materials Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Jason New Materials Business Overview
Table 124. Jason New Materials Recent Developments
Table 125. Pingyi Huachen Gypsum Building Materials Basic Information
Table 126. Pingyi Huachen Gypsum Building Materials Paper-faced Plasterboard Product Overview
Table 127. Pingyi Huachen Gypsum Building Materials Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Pingyi Huachen Gypsum Building Materials Business Overview
Table 129. Pingyi Huachen Gypsum Building Materials Recent Developments
Table 130. Guizhou Xingdian Gypsum Basic Information
Table 131. Guizhou Xingdian Gypsum Paper-faced Plasterboard Product Overview
Table 132. Guizhou Xingdian Gypsum Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Guizhou Xingdian Gypsum Business Overview
Table 134. Guizhou Xingdian Gypsum Recent Developments
Table 135. Dachen New Materials Technology Basic Information
Table 136. Dachen New Materials Technology Paper-faced Plasterboard Product Overview
Table 137. Dachen New Materials Technology Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Dachen New Materials Technology Business Overview
Table 139. Dachen New Materials Technology Recent Developments
Table 140. Linfen Chuangling Building Materials Basic Information
Table 141. Linfen Chuangling Building Materials Paper-faced Plasterboard Product Overview
Table 142. Linfen Chuangling Building Materials Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Linfen Chuangling Building Materials Business Overview
Table 144. Linfen Chuangling Building Materials Recent Developments

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Table 145. Linyi Zhongyong Building Materials Basic Information
Table 146. Linyi Zhongyong Building Materials Paper-faced Plasterboard Product Overview
Table 147. Linyi Zhongyong Building Materials Paper-faced Plasterboard Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. Linyi Zhongyong Building Materials Business Overview
Table 149. Linyi Zhongyong Building Materials Recent Developments
Table 150. Global Paper-faced Plasterboard Sales Forecast by Region (2026-2035) & (K MT)
Table 151. Global Paper-faced Plasterboard Market Size Forecast by Region (2026-2035) & (M USD)
Table 152. North America Paper-faced Plasterboard Sales Forecast by Country (2026-2035) & (K MT)
Table 153. North America Paper-faced Plasterboard Market Size Forecast by Country (2026-2035) & (M USD)
Table 154. Europe Paper-faced Plasterboard Sales Forecast by Country (2026-2035) & (K MT)
Table 155. Europe Paper-faced Plasterboard Market Size Forecast by Country (2026-2035) & (M USD)
Table 156. Asia Pacific Paper-faced Plasterboard Sales Forecast by Region (2026-2035) & (K MT)
Table 157. Asia Pacific Paper-faced Plasterboard Market Size Forecast by Region (2026-2035) & (M USD)
Table 158. South America Paper-faced Plasterboard Sales Forecast by Country (2026-2035) & (K MT)
Table 159. South America Paper-faced Plasterboard Market Size Forecast by Country (2026-2035) & (M USD)
Table 160. Middle East and Africa Paper-faced Plasterboard Sales Forecast by Country (2026-2035) & (Units)
Table 161. Middle East and Africa Paper-faced Plasterboard Market Size Forecast by Country (2026-2035) & (M USD)
Table 162. Global Paper-faced Plasterboard Sales Forecast by Type (2026-2035) & (K MT)
Table 163. Global Paper-faced Plasterboard Market Size Forecast by Type (2026-2035) & (M USD)
Table 164. Global Paper-faced Plasterboard Price Forecast by Type (2026-2035) & (USD/KG)
Table 165. Global Paper-faced Plasterboard Sales (K MT) Forecast by Application (2026-2035)

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Table 166. Global Paper-faced Plasterboard Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Paper-faced Plasterboard
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Paper-faced Plasterboard Market Size (M USD), 2025-2035
Figure 5. Global Paper-faced Plasterboard Market Size (M USD) (2020-2035)
Figure 6. Global Paper-faced Plasterboard Sales (K MT) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Paper-faced Plasterboard Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Paper-faced Plasterboard Product Life Cycle
Figure 13. Paper-faced Plasterboard Sales Share by Manufacturers in 2025
Figure 14. Global Paper-faced Plasterboard Revenue Share by Manufacturers in 2025
Figure 15. Paper-faced Plasterboard Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Paper-faced Plasterboard Average Price (USD/KG) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Paper-faced Plasterboard Revenue in 2025
Figure 18. Industry Chain Map of Paper-faced Plasterboard
Figure 19. Global Paper-faced Plasterboard Market PEST Analysis
Figure 20. Global Paper-faced Plasterboard Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Paper-faced Plasterboard Market Share by Type
Figure 27. Sales Market Share of Paper-faced Plasterboard by Type (2020-2025)
Figure 28. Sales Market Share of Paper-faced Plasterboard by Type in 2025
Figure 29. Market Share of Paper-faced Plasterboard by Type (2020-2025)
Figure 30. Market Share of Paper-faced Plasterboard by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Paper-faced Plasterboard Market Share by Application

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Figure 33. Global Paper-faced Plasterboard Sales Market Share by Application (2020-2025)
Figure 34. Global Paper-faced Plasterboard Sales Market Share by Application in 2025
Figure 35. Global Paper-faced Plasterboard Market Share by Application (2020-2025)
Figure 36. Global Paper-faced Plasterboard Market Share by Application in 2025
Figure 37. Global Paper-faced Plasterboard Sales Growth Rate by Application (2020-2025)
Figure 38. Global Paper-faced Plasterboard Sales Market Share by Region (2020-2025)
Figure 39. Global Paper-faced Plasterboard Market Size by Region (2020-2025)
Figure 40. North America Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 41. North America Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 42. North America Paper-faced Plasterboard Sales Market Share by Country in 2024
Figure 43. North America Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Paper-faced Plasterboard Market Size by Country in 2024
Figure 45. U.S. Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 46. U.S. Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Paper-faced Plasterboard Sales (K MT) and Growth Rate (2020-2025)
Figure 48. Canada Paper-faced Plasterboard Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Paper-faced Plasterboard Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Paper-faced Plasterboard Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 52. Europe Paper-faced Plasterboard Sales Market Share by Country in 2024
Figure 53. Europe Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Paper-faced Plasterboard Market Size by Country in 2024
Figure 55. Germany Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 56. Germany Paper-faced Plasterboard Market Size and Growth Rate

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(2020-2025) & (M USD)
Figure 57. France Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 58. France Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 60. U.K. Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 62. Italy Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 64. Spain Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Paper-faced Plasterboard Sales and Growth Rate (K MT)
Figure 66. Asia Pacific Paper-faced Plasterboard Sales Market Share by Region in 2024
Figure 67. Asia Pacific Paper-faced Plasterboard Market Size by Region in 2024
Figure 68. China Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 69. China Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 71. Japan Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 73. South Korea Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 75. India Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 77. Southeast Asia Paper-faced Plasterboard Market Size and Growth Rate

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(2020-2025) & (M USD)
Figure 78. South America Paper-faced Plasterboard Sales and Growth Rate (K MT)
Figure 79. South America Paper-faced Plasterboard Sales Market Share by Country in 2024
Figure 80. South America Paper-faced Plasterboard Market Size and Growth Rate (M USD)
Figure 81. South America Paper-faced Plasterboard Market Size by Country in 2024
Figure 82. Brazil Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 83. Brazil Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 85. Argentina Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 87. Columbia Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Paper-faced Plasterboard Sales and Growth Rate (K MT)
Figure 89. Middle East and Africa Paper-faced Plasterboard Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Paper-faced Plasterboard Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Paper-faced Plasterboard Market Size by Region in 2024
Figure 92. Saudi Arabia Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 93. Saudi Arabia Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 95. UAE Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 97. Egypt Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 98. Nigeria Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 99. Nigeria Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Paper-faced Plasterboard Sales and Growth Rate (2020-2025) & (K MT)
Figure 101. South Africa Paper-faced Plasterboard Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Paper-faced Plasterboard Production Market Share by Region (2020-2025)
Figure 103. North America Paper-faced Plasterboard Production (K MT) Growth Rate (2020-2025)
Figure 104. Europe Paper-faced Plasterboard Production (K MT) Growth Rate (2020-2025)
Figure 105. Japan Paper-faced Plasterboard Production (K MT) Growth Rate (2020-2025)
Figure 106. China Paper-faced Plasterboard Production (K MT) Growth Rate (2020-2025)
Figure 107. Global Paper-faced Plasterboard Sales Forecast by Volume (2020-2035) & (K MT)
Figure 108. Global Paper-faced Plasterboard Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Paper-faced Plasterboard Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Paper-faced Plasterboard Market Share Forecast by Type (2026-2035)
Figure 111. Global Paper-faced Plasterboard Sales Forecast by Application (2026-2035)
Figure 112. Global Paper-faced Plasterboard Market Share Forecast by Application (2026-2035)

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