

# Global Palm Kernel Expeller Meal Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Palm Kernel Expeller Meal competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Palm Kernel Expeller Meal sales reached approximately 7800 k tons, with an average global market price of around US\$220 per ton. The single-line capacity in major producing countries typically ranges from 100-200 tons/day, while the global total capacity of major producers is estimated at 9-10 million metric tons/year. The gross profit margin for the Palm Kernel Expeller Meal industry is typically low, generally maintained within a range of 5%-10%. Palm Kernel Expeller Meal is a solid by-product remaining after mechanical extraction of oil from palm kernels. Its definition is centered on its role as a feed ingredient within the palm oil industry chain, featuring moderate protein content (approx. 14%-20%) and high fiber, primarily used as a cost-effective supplement in ruminant (e.g., dairy and beef cattle) and poultry feed. From a supply chain perspective, its upstream is tightly tied to the palm oil industry, with palm kernels from oil palm plantations as the core raw material. Its supply and cost are heavily influenced by the price fluctuations of the main product (palm oil), climate conditions in Southeast Asian origins (Indonesia and Malaysia dominate global production), labor policies, and sustainability certification requirements (e.g., RSPO). The midstream involves the palm kernel crushing process, which is integrated into the operations of major palm oil producers (e.g., Wilmar, Sime Darby, Musim Mas) within their comprehensive mills. The production process is solely physical pressing, resulting in relatively low technical barriers. Downstream, it is almost entirely supplied to the animal feed manufacturing industry and large-scale farming operations. Demand is driven by the global livestock sector, feed formulation substitution effects (e.g., price competition with soybean meal), and international trade flows. It is primarily exported from

Southeast Asian origins to feed-deficient regions like New Zealand, the EU, and South Korea via bulk vessel shipping, where logistics costs constitute a significant portion of the total cost. The entire supply chain is characterized by its price sensitivity, subsidiary by-product nature, and bulk commodity trading patterns.

The global Palm Kernel Expeller Meal market size was estimated at USD 1716.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Palm Kernel Expeller Meal market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Palm Kernel Expeller Meal market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Palm Kernel Expeller Meal market.

### **Global Palm Kernel Expeller Meal Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Wilmar International  
Musim Mas  
Sime Darby  
Viterra  
Savanna  
Riverina  
Protein Feeds  
Palm Indonesia  
Nutrinza  
Longma Group  
Kyoto Oil & Grains  
GP Feeds  
EPL-Group  
Agro Raya  
Agrifeeds

### **Market Segmentation (by Type)**

Expeller-Pressed  
Solvent-Extracted

### **Market Segmentation (by Application)**

Cattle  
Sheep  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Palm Kernel Expeller Meal Market  
Overview of the regional outlook of the Palm Kernel Expeller Meal Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Palm Kernel Expeller Meal Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Palm Kernel Expeller Meal, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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