

Global P-Chloromethylstyrene Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on P-Chloromethylstyrene competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. P-Chloromethylstyrene (p-CMS), chemically known as 4-chloromethylstyrene, is a highly reactive functional monomer containing both a vinyl group and a chloromethyl group. As a versatile organic intermediate, p-CMS plays a growing role in the development of advanced polymer materials, especially in applications such as rubber modification, ion-exchange membranes, coupling agents, and surface treatment agents. It serves as a key raw material for low dielectric resins like BVPE (1,2-bis(4-vinylphenyl)ethane) and low molecular weight PPO (polyphenylene oxide), as well as for silane coupling agents used in electronic-grade glass fiber and high-performance rubber or ion-exchange resins. With the rise of generative AI and the ongoing transition to Beyond 5G and 6G communication infrastructure, the demand for next-generation materials that support high-frequency, high-speed, large-capacity, and low-latency communication is rapidly expanding. Among them, low dielectric resins?essential for minimizing signal transmission loss?are attracting significant attention, and p-CMS is becoming increasingly important in this fast-growing market segment.

The global P-Chloromethylstyrene market size was estimated at USD 112.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global P-Chloromethylstyrene market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global P-Chloromethylstyrene market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the P-Chloromethylstyrene market.

Global P-Chloromethylstyrene Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AGC

Shandong Xingshun New Material

Heze Fuda Biotechnology

Shandong Tongli New Material

Starry-Med

Shenzhen Low-k Dielectric Materials
Aromsyn

Market Segmentation (by Type)

Purity?95%
Purity?97%
Others

Market Segmentation (by Application)

Low Dielectric Resins
Silane Coupling Agents
Rubber And Ion Exchange Resins
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the P-Chloromethylstyrene Market
Overview of the regional outlook of the P-Chloromethylstyrene Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the P-Chloromethylstyrene Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of P-Chloromethylstyrene, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of P-Chloromethylstyrene

1.2 Key Market Segments

1.2.1 P-Chloromethylstyrene Segment by Type

1.2.2 P-Chloromethylstyrene Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 P-CHLOROMETHYLSTYRENE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global P-Chloromethylstyrene Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global P-Chloromethylstyrene Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 P-CHLOROMETHYLSTYRENE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global P-Chloromethylstyrene Product Life Cycle

3.3 Global P-Chloromethylstyrene Sales by Manufacturers (2020-2025)

3.4 Global P-Chloromethylstyrene Revenue Market Share by Manufacturers (2020-2025)

3.5 P-Chloromethylstyrene Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global P-Chloromethylstyrene Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 P-Chloromethylstyrene Market Competitive Situation and Trends

3.8.1 P-Chloromethylstyrene Market Concentration Rate

3.8.2 Global 5 and 10 Largest P-Chloromethylstyrene Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 P-CHLOROMETHYLSTYRENE INDUSTRY CHAIN ANALYSIS

- 4.1 P-Chloromethylstyrene Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF P-CHLOROMETHYLSTYRENE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global P-Chloromethylstyrene Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to P-Chloromethylstyrene Market
- 5.7 ESG Ratings of Leading Companies

6 P-CHLOROMETHYLSTYRENE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global P-Chloromethylstyrene Sales Market Share by Type (2020-2025)
- 6.3 Global P-Chloromethylstyrene Market Size by Type (2020-2025)
- 6.4 Global P-Chloromethylstyrene Price by Type (2020-2025)

7 P-CHLOROMETHYLSTYRENE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global P-Chloromethylstyrene Market Sales by Application (2020-2025)
- 7.3 Global P-Chloromethylstyrene Market Size (M USD) by Application (2020-2025)
- 7.4 Global P-Chloromethylstyrene Sales Growth Rate by Application (2020-2025)

8 P-CHLOROMETHYLSTYRENE MARKET SALES BY REGION

- 8.1 Global P-Chloromethylstyrene Sales by Region
 - 8.1.1 Global P-Chloromethylstyrene Sales by Region
 - 8.1.2 Global P-Chloromethylstyrene Sales Market Share by Region
- 8.2 Global P-Chloromethylstyrene Market Size by Region
 - 8.2.1 Global P-Chloromethylstyrene Market Size by Region
 - 8.2.2 Global P-Chloromethylstyrene Market Size by Region
- 8.3 North America
 - 8.3.1 North America P-Chloromethylstyrene Sales by Country
 - 8.3.2 North America P-Chloromethylstyrene Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe P-Chloromethylstyrene Sales by Country
 - 8.4.2 Europe P-Chloromethylstyrene Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific P-Chloromethylstyrene Sales by Region
 - 8.5.2 Asia Pacific P-Chloromethylstyrene Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America P-Chloromethylstyrene Sales by Country
 - 8.6.2 South America P-Chloromethylstyrene Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa P-Chloromethylstyrene Sales by Region

8.7.2 Middle East and Africa P-Chloromethylstyrene Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 P-CHLOROMETHYLSTYRENE MARKET PRODUCTION BY REGION

9.1 Global Production of P-Chloromethylstyrene by Region(2020-2025)

9.2 Global P-Chloromethylstyrene Revenue Market Share by Region (2020-2025)

9.3 Global P-Chloromethylstyrene Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America P-Chloromethylstyrene Production

9.4.1 North America P-Chloromethylstyrene Production Growth Rate (2020-2025)

9.4.2 North America P-Chloromethylstyrene Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe P-Chloromethylstyrene Production

9.5.1 Europe P-Chloromethylstyrene Production Growth Rate (2020-2025)

9.5.2 Europe P-Chloromethylstyrene Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan P-Chloromethylstyrene Production (2020-2025)

9.6.1 Japan P-Chloromethylstyrene Production Growth Rate (2020-2025)

9.6.2 Japan P-Chloromethylstyrene Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China P-Chloromethylstyrene Production (2020-2025)

9.7.1 China P-Chloromethylstyrene Production Growth Rate (2020-2025)

9.7.2 China P-Chloromethylstyrene Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 AGC

10.1.1 AGC Basic Information

10.1.2 AGC P-Chloromethylstyrene Product Overview

- 10.1.3 AGC P-Chloromethylstyrene Product Market Performance
- 10.1.4 AGC Business Overview
- 10.1.5 AGC SWOT Analysis
- 10.1.6 AGC Recent Developments
- 10.2 Shandong Xingshun New Material
 - 10.2.1 Shandong Xingshun New Material Basic Information
 - 10.2.2 Shandong Xingshun New Material P-Chloromethylstyrene Product Overview
 - 10.2.3 Shandong Xingshun New Material P-Chloromethylstyrene Product Market Performance
 - 10.2.4 Shandong Xingshun New Material Business Overview
 - 10.2.5 Shandong Xingshun New Material SWOT Analysis
 - 10.2.6 Shandong Xingshun New Material Recent Developments
- 10.3 Heze Fuda Biotechnology
 - 10.3.1 Heze Fuda Biotechnology Basic Information
 - 10.3.2 Heze Fuda Biotechnology P-Chloromethylstyrene Product Overview
 - 10.3.3 Heze Fuda Biotechnology P-Chloromethylstyrene Product Market Performance
 - 10.3.4 Heze Fuda Biotechnology Business Overview
 - 10.3.5 Heze Fuda Biotechnology SWOT Analysis
 - 10.3.6 Heze Fuda Biotechnology Recent Developments
- 10.4 Shandong Tongli New Material
 - 10.4.1 Shandong Tongli New Material Basic Information
 - 10.4.2 Shandong Tongli New Material P-Chloromethylstyrene Product Overview
 - 10.4.3 Shandong Tongli New Material P-Chloromethylstyrene Product Market Performance
 - 10.4.4 Shandong Tongli New Material Business Overview
 - 10.4.5 Shandong Tongli New Material Recent Developments
- 10.5 Starry-Med
 - 10.5.1 Starry-Med Basic Information
 - 10.5.2 Starry-Med P-Chloromethylstyrene Product Overview
 - 10.5.3 Starry-Med P-Chloromethylstyrene Product Market Performance
 - 10.5.4 Starry-Med Business Overview
 - 10.5.5 Starry-Med Recent Developments
- 10.6 Shenzhen Low-k Dielectric Materials
 - 10.6.1 Shenzhen Low-k Dielectric Materials Basic Information
 - 10.6.2 Shenzhen Low-k Dielectric Materials P-Chloromethylstyrene Product Overview
 - 10.6.3 Shenzhen Low-k Dielectric Materials P-Chloromethylstyrene Product Market Performance
 - 10.6.4 Shenzhen Low-k Dielectric Materials Business Overview
 - 10.6.5 Shenzhen Low-k Dielectric Materials Recent Developments

10.7 Aromsyn

10.7.1 Aromsyn Basic Information

10.7.2 Aromsyn P-Chloromethylstyrene Product Overview

10.7.3 Aromsyn P-Chloromethylstyrene Product Market Performance

10.7.4 Aromsyn Business Overview

10.7.5 Aromsyn Recent Developments

11 P-CHLOROMETHYLSTYRENE MARKET FORECAST BY REGION

11.1 Global P-Chloromethylstyrene Market Size Forecast

11.2 Global P-Chloromethylstyrene Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe P-Chloromethylstyrene Market Size Forecast by Country

11.2.3 Asia Pacific P-Chloromethylstyrene Market Size Forecast by Region

11.2.4 South America P-Chloromethylstyrene Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of P-Chloromethylstyrene by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global P-Chloromethylstyrene Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of P-Chloromethylstyrene by Type (2026-2035)

12.1.2 Global P-Chloromethylstyrene Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of P-Chloromethylstyrene by Type (2026-2035)

12.2 Global P-Chloromethylstyrene Market Forecast by Application (2026-2035)

12.2.1 Global P-Chloromethylstyrene Sales (K MT) Forecast by Application

12.2.2 Global P-Chloromethylstyrene Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global P-Chloromethylstyrene Market Size by Type (M USD)
- Table 4. Global P-Chloromethylstyrene Market Size by Application
- Table 5. P-Chloromethylstyrene Market Size Comparison by Region (M USD)
- Table 6. Global P-Chloromethylstyrene Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global P-Chloromethylstyrene Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global P-Chloromethylstyrene Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global P-Chloromethylstyrene Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in P-Chloromethylstyrene as of 2025)
- Table 11. Global Market P-Chloromethylstyrene Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global P-Chloromethylstyrene Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. P-Chloromethylstyrene Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global P-Chloromethylstyrene Sales by Type (K MT)
- Table 27. Global P-Chloromethylstyrene Market Size by Type (M USD)
- Table 28. Global P-Chloromethylstyrene Sales (K MT) by Type (2020-2025)
- Table 29. Global P-Chloromethylstyrene Sales Market Share by Type (2020-2025)

- Table 30. Global P-Chloromethylstyrene Market Size (M USD) by Type (2020-2025)
- Table 31. Global P-Chloromethylstyrene Market Share by Type (2020-2025)
- Table 32. Global P-Chloromethylstyrene Price (USD/KG) by Type (2020-2025)
- Table 33. Global P-Chloromethylstyrene Sales (K MT) by Application
- Table 34. Global P-Chloromethylstyrene Market Size by Application
- Table 35. Global P-Chloromethylstyrene Sales by Application (2020-2025) & (K MT)
- Table 36. Global P-Chloromethylstyrene Sales Market Share by Application (2020-2025)
- Table 37. Global P-Chloromethylstyrene Market Size by Application (2020-2025) & (M USD)
- Table 38. Global P-Chloromethylstyrene Market Share by Application (2020-2025)
- Table 39. Global P-Chloromethylstyrene Sales Growth Rate by Application (2020-2025)
- Table 40. Global P-Chloromethylstyrene Sales by Region (2020-2025) & (K MT)
- Table 41. Global P-Chloromethylstyrene Sales Market Share by Region (2020-2025)
- Table 42. Global P-Chloromethylstyrene Market Size by Region (2020-2025) & (M USD)
- Table 43. Global P-Chloromethylstyrene Market Size by Region (2020-2025)
- Table 44. North America P-Chloromethylstyrene Sales by Country (2020-2025) & (K MT)
- Table 45. North America P-Chloromethylstyrene Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe P-Chloromethylstyrene Sales by Country (2020-2025) & (K MT)
- Table 47. Europe P-Chloromethylstyrene Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific P-Chloromethylstyrene Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific P-Chloromethylstyrene Market Size by Region (2020-2025) & (M USD)
- Table 50. South America P-Chloromethylstyrene Sales by Country (2020-2025) & (K MT)
- Table 51. South America P-Chloromethylstyrene Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa P-Chloromethylstyrene Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa P-Chloromethylstyrene Market Size by Region (2020-2025) & (M USD)
- Table 54. Global P-Chloromethylstyrene Production (K MT) by Region(2020-2025)
- Table 55. Global P-Chloromethylstyrene Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global P-Chloromethylstyrene Revenue Market Share by Region (2020-2025)
- Table 57. Global P-Chloromethylstyrene Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America P-Chloromethylstyrene Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe P-Chloromethylstyrene Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan P-Chloromethylstyrene Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China P-Chloromethylstyrene Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. AGC Basic Information

Table 63. AGC P-Chloromethylstyrene Product Overview

Table 64. AGC P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. AGC Business Overview

Table 66. AGC SWOT Analysis

Table 67. AGC Recent Developments

Table 68. Shandong Xingshun New Material Basic Information

Table 69. Shandong Xingshun New Material P-Chloromethylstyrene Product Overview

Table 70. Shandong Xingshun New Material P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Shandong Xingshun New Material Business Overview

Table 72. Shandong Xingshun New Material SWOT Analysis

Table 73. Shandong Xingshun New Material Recent Developments

Table 74. Heze Fuda Biotechnology Basic Information

Table 75. Heze Fuda Biotechnology P-Chloromethylstyrene Product Overview

Table 76. Heze Fuda Biotechnology P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Heze Fuda Biotechnology Business Overview

Table 78. Heze Fuda Biotechnology SWOT Analysis

Table 79. Heze Fuda Biotechnology Recent Developments

Table 80. Shandong Tongli New Material Basic Information

Table 81. Shandong Tongli New Material P-Chloromethylstyrene Product Overview

Table 82. Shandong Tongli New Material P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Shandong Tongli New Material Business Overview

Table 84. Shandong Tongli New Material Recent Developments

Table 85. Starry-Med Basic Information

Table 86. Starry-Med P-Chloromethylstyrene Product Overview

Table 87. Starry-Med P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 88. Starry-Med Business Overview
- Table 89. Starry-Med Recent Developments
- Table 90. Shenzhen Low-k Dielectric Materials Basic Information
- Table 91. Shenzhen Low-k Dielectric Materials P-Chloromethylstyrene Product Overview
- Table 92. Shenzhen Low-k Dielectric Materials P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Shenzhen Low-k Dielectric Materials Business Overview
- Table 94. Shenzhen Low-k Dielectric Materials Recent Developments
- Table 95. Aromsyn Basic Information
- Table 96. Aromsyn P-Chloromethylstyrene Product Overview
- Table 97. Aromsyn P-Chloromethylstyrene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Aromsyn Business Overview
- Table 99. Aromsyn Recent Developments
- Table 100. Global P-Chloromethylstyrene Sales Forecast by Region (2026-2035) & (K MT)
- Table 101. Global P-Chloromethylstyrene Market Size Forecast by Region (2026-2035) & (M USD)
- Table 102. North America P-Chloromethylstyrene Sales Forecast by Country (2026-2035) & (K MT)
- Table 103. North America P-Chloromethylstyrene Market Size Forecast by Country (2026-2035) & (M USD)
- Table 104. Europe P-Chloromethylstyrene Sales Forecast by Country (2026-2035) & (K MT)
- Table 105. Europe P-Chloromethylstyrene Market Size Forecast by Country (2026-2035) & (M USD)
- Table 106. Asia Pacific P-Chloromethylstyrene Sales Forecast by Region (2026-2035) & (K MT)
- Table 107. Asia Pacific P-Chloromethylstyrene Market Size Forecast by Region (2026-2035) & (M USD)
- Table 108. South America P-Chloromethylstyrene Sales Forecast by Country (2026-2035) & (K MT)
- Table 109. South America P-Chloromethylstyrene Market Size Forecast by Country (2026-2035) & (M USD)
- Table 110. Middle East and Africa P-Chloromethylstyrene Sales Forecast by Country (2026-2035) & (Units)
- Table 111. Middle East and Africa P-Chloromethylstyrene Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global P-Chloromethylstyrene Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global P-Chloromethylstyrene Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global P-Chloromethylstyrene Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global P-Chloromethylstyrene Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global P-Chloromethylstyrene Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of P-Chloromethylstyrene
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global P-Chloromethylstyrene Market Size (M USD), 2025-2035
- Figure 5. Global P-Chloromethylstyrene Market Size (M USD) (2020-2035)
- Figure 6. Global P-Chloromethylstyrene Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. P-Chloromethylstyrene Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global P-Chloromethylstyrene Product Life Cycle
- Figure 13. P-Chloromethylstyrene Sales Share by Manufacturers in 2025
- Figure 14. Global P-Chloromethylstyrene Revenue Share by Manufacturers in 2025
- Figure 15. P-Chloromethylstyrene Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market P-Chloromethylstyrene Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by P-Chloromethylstyrene Revenue in 2025
- Figure 18. Industry Chain Map of P-Chloromethylstyrene
- Figure 19. Global P-Chloromethylstyrene Market PEST Analysis
- Figure 20. Global P-Chloromethylstyrene Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global P-Chloromethylstyrene Market Share by Type
- Figure 27. Sales Market Share of P-Chloromethylstyrene by Type (2020-2025)
- Figure 28. Sales Market Share of P-Chloromethylstyrene by Type in 2025
- Figure 29. Market Share of P-Chloromethylstyrene by Type (2020-2025)
- Figure 30. Market Share of P-Chloromethylstyrene by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global P-Chloromethylstyrene Market Share by Application

- Figure 33. Global P-Chloromethylstyrene Sales Market Share by Application (2020-2025)
- Figure 34. Global P-Chloromethylstyrene Sales Market Share by Application in 2025
- Figure 35. Global P-Chloromethylstyrene Market Share by Application (2020-2025)
- Figure 36. Global P-Chloromethylstyrene Market Share by Application in 2025
- Figure 37. Global P-Chloromethylstyrene Sales Growth Rate by Application (2020-2025)
- Figure 38. Global P-Chloromethylstyrene Sales Market Share by Region (2020-2025)
- Figure 39. Global P-Chloromethylstyrene Market Size by Region (2020-2025)
- Figure 40. North America P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America P-Chloromethylstyrene Sales Market Share by Country in 2024
- Figure 43. North America P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America P-Chloromethylstyrene Market Size by Country in 2024
- Figure 45. U.S. P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada P-Chloromethylstyrene Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada P-Chloromethylstyrene Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico P-Chloromethylstyrene Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico P-Chloromethylstyrene Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe P-Chloromethylstyrene Sales Market Share by Country in 2024
- Figure 53. Europe P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe P-Chloromethylstyrene Market Size by Country in 2024
- Figure 55. Germany P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific P-Chloromethylstyrene Sales and Growth Rate (K MT)

Figure 66. Asia Pacific P-Chloromethylstyrene Sales Market Share by Region in 2024

Figure 67. Asia Pacific P-Chloromethylstyrene Market Size by Region in 2024

Figure 68. China P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America P-Chloromethylstyrene Sales and Growth Rate (K MT)

Figure 79. South America P-Chloromethylstyrene Sales Market Share by Country in 2024

Figure 80. South America P-Chloromethylstyrene Market Size and Growth Rate (M USD)

Figure 81. South America P-Chloromethylstyrene Market Size by Country in 2024

Figure 82. Brazil P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa P-Chloromethylstyrene Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa P-Chloromethylstyrene Sales Market Share by Region in 2024

Figure 90. Middle East and Africa P-Chloromethylstyrene Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa P-Chloromethylstyrene Market Size by Region in 2024

Figure 92. Saudi Arabia P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa P-Chloromethylstyrene Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa P-Chloromethylstyrene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global P-Chloromethylstyrene Production Market Share by Region (2020-2025)

Figure 103. North America P-Chloromethylstyrene Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe P-Chloromethylstyrene Production (K MT) Growth Rate

(2020-2025)

Figure 105. Japan P-Chloromethylstyrene Production (K MT) Growth Rate (2020-2025)

Figure 106. China P-Chloromethylstyrene Production (K MT) Growth Rate (2020-2025)

Figure 107. Global P-Chloromethylstyrene Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global P-Chloromethylstyrene Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global P-Chloromethylstyrene Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global P-Chloromethylstyrene Market Share Forecast by Type (2026-2035)

Figure 111. Global P-Chloromethylstyrene Sales Forecast by Application (2026-2035)

Figure 112. Global P-Chloromethylstyrene Market Share Forecast by Application (2026-2035)

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